

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

	X	
	:	
In re:	:	Chapter 11
	:	
FILENE'S BASEMENT, LLC, <u>et al.</u> ,	:	Case No. 11-13511 (KJC)
	:	
Debtors. ¹	:	Jointly Administered
	:	
	X	Related Docket Nos. 1640 & 1831

**NOTICE OF FILING OF SECOND PLAN SUPPLEMENT TO
SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF
SYMS CORP. AND ITS SUBSIDIARIES**

PLEASE TAKE NOTICE that, on August 13, 2012, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the Notice of Filing of First Plan Supplement to Second Amended Joint Chapter 11 Plan of Reorganization of Syms Corp. and its Subsidiaries (Docket No. 1831) (the "First Plan Supplement").² The First Plan Supplement is comprised of Exhibits A through H to the Second Amended Joint Chapter 11 Plan of Reorganization of Syms Corp. and its Subsidiaries (Docket No. 1640) (the "Plan") and certain additional documents attached to the First Plan Supplement as Annexes 1 through 3.

PLEASE TAKE FURTHER NOTICE that, on August 21, 2012, the Debtors filed the attached supplement (the "Second Plan Supplement") to the Plan. The Second Plan Supplement is initially comprised of amended versions of Plan Exhibit B (the "Amended List of Assumed Agreements") and Annex 1 to the First Plan Supplement (the "Amended Identification of Directors and Officers of Reorganized Debtors").

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Debtors' address is One Syms Way, Secaucus, New Jersey 07094.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the First Plan Supplement.



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PLEASE TAKE FURTHER NOTICE that the Amended List of Assumed Agreements, attached hereto as Exhibit 1, amends and supersedes the prior version of Plan Exhibit B. The Amended List of Assumed Agreements has been amended only to include the additional agreements listed below:

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
737 Merrick Ave. LTD 4042 Austin Boulevard Island Park, NY 11558	Roadway	Interconnecting Roadway Agreement	8/15/1988	\$0.00
737 Merrick Ave. LTD 4042 Austin Boulevard Island Park, NY 11558	Roadway	Parking Sharing Agreement	9/14/1988	\$0.00
737 Merrick Ave. LTD 4042 Austin Boulevard Island Park, NY 11558	Easement	Easement Agreement	5/1/1989	\$0.00
Breslin Realty Associates 500 Old Country Road Garden City, NY 11530	Roadway	Interconnecting Roadway Agreement	8/15/1988	\$0.00
Breslin Realty Associates 500 Old Country Road Garden City, NY 11530	Easement	Easement Agreement	5/1/1989	\$0.00
Breslin Realty Associates 500 Old Country Road Garden City, NY 11530	Easement	Letter Agreement	8/4/1988	\$0.00
Estate of Murray Pergament 1500 Old Northern Boulevard Roslyn, NY 11576	Easement	Maintenance Cost Sharing Agreement	10/29/2007	\$0.00
Estate of Murray Pergament 1500 Old Northern Boulevard Roslyn, NY 11576	Easement	Easement Agreement - Town Taxes and School Taxes	10/29/2007	\$0.00
Garden View LLC 111 Great Neck Road Suite 310 Great Neck, NY 11021	Easement	Maintenance Cost Sharing Agreement	10/29/2007	\$0.00
Garden View LLC 111 Great Neck Road Suite 310 Great Neck, NY 11021	Easement	Easement Agreement - Town Taxes and School Taxes	10/29/2007	\$0.00
Murray Pergament 101 Marcus Drive Melville, NY 11747	Roadway	Interconnecting Roadway Agreement	8/15/1988	\$0.00
Murray Pergament 101 Marcus Drive Melville, NY 11747	Roadway	Parking Sharing Agreement	9/14/1988	\$0.00
Murray Pergament 101 Marcus Drive Melville, NY 11747	Easement	Easement Agreement	5/1/1989	\$0.00

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
Murray Pergament 101 Marcus Drive Melville, NY 11747	Easement	Letter Agreement	8/4/1988	\$0.00
N. H. & H Employees Realty Corp. 310 West 43rd Street New York, NY 10036	Easement	Easement Agreement - Town Taxes and School Taxes	10/29/2007	\$0.00
The Town of Hempstead Town Hall Plaza Hempstead, NY 11550	Roadway	Interconnecting Roadway Agreement	8/15/1988	\$0.00
Westbury Property Investment Company 1300 Old Country Road Westbury, NY 11590	Easement	Easement Agreement	5/1/1989	\$0.00
Westbury Property Investment Company 70 Charles Lindbergh Blvd. Uniondale, NY 11553	Easement	Maintenance Cost Sharing Agreement	10/29/2007	\$0.00
Westbury Property Investment Company 70 Charles Lindbergh Blvd. Uniondale, NY 11553	Easement	Easement Agreement - Town Taxes and School Taxes	10/29/2007	\$0.00

PLEASE TAKE FURTHER NOTICE that the Amended Identification of Directors and Officers of Reorganized Debtors, attached hereto as Exhibit 2, amends and supersedes the version previously attached to the First Plan Supplement as Annex 1. The Amended Identification of Directors and Officers of Reorganized Debtors has been amended only to include the identification of (i) the Chief Executive Officer of Reorganized Syms and (ii) the director of Reorganized Syms designated by the Official Committee of Unsecured Creditors.

CERTAIN OF THE FOREGOING EXHIBITS AND ADDITIONAL DOCUMENTS ARE NOT IN FINAL FORM AND ARE SUBJECT TO FURTHER REVISION AND MODIFICATION AT OR PRIOR TO THE HEARING ON CONFIRMATION OF THE PLAN. THE DEBTORS RESERVE THE RIGHT TO MODIFY ANY OF THE DOCUMENTS ATTACHED HERETO OR TO SUPPLEMENT THE FIRST PLAN SUPPLEMENT OR SECOND PLAN SUPPLEMENT AT OR PRIOR TO THE HEARING ON CONFIRMATION OF THE PLAN.

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Plan shall be held before the Honorable Kevin J. Carey, United States Bankruptcy Judge, at

the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 5, Wilmington, Delaware 19801 on August 29, 2012 at 1:00 p.m. (Eastern).

PLEASE TAKE FURTHER NOTICE that copies of the pleadings filed in these chapter 11 cases can be obtained by using the Bankruptcy Court's electronic case filing system at <http://www.deb.uscourts.gov> (password required) or for free on the website maintained by the Debtors' claims agent at <http://www.kccllc.net/filenes>.

Dated: Wilmington, Delaware
August 21, 2012

/s/ Jason M. Liberi

Mark S. Chehi (I.D. No. 2855)
Jason M. Liberi (I.D. No. 4425)
Skadden, Arps, Slate, Meagher & Flom LLP
One Rodney Square
P.O. Box 636
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(302) 651-3000
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- and -

Jay M. Goffman
Mark A. McDermott
Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
New York, New York 10036-6522
(212) 735-3000
(212) 735-2000

Counsel for Debtors and Debtors in Possession

EXHIBIT 1

Amended List of Assumed Agreements

Exhibit B
List of Assumed Agreements

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
737 Merrick Ave. LTD 4042 Austin Boulevard Island Park, NY 11558	Roadway	Interconnecting Roadway Agreement	08/15/88	\$0.00
737 Merrick Ave. LTD 4042 Austin Boulevard Island Park, NY 11558	Roadway	Parking Sharing Agreement	09/14/88	\$0.00
737 Merrick Ave. LTD 4042 Austin Boulevard Island Park, NY 11558	Easement	Easement Agreement	05/01/89	\$0.00
787 Elk LLC 1445 Seneca Street Buffalo, NY 14221	Tenant Lease	Lease -- Williamsville/Buffalo	01/04/07	\$0.00
A & E Stores, Inc. Attn: Cindy Ronson, General Counsel 1000 Huyler Street Teterboro, NJ 7608	NDA	Non-Disclosure Agreement: intellectual property assets	11/28/11	\$0.00
A&G Realty Partners LLC Attn: Andrew Graiser Co-President 445 Broadhollow Road Melville, NY 11747	NDA	Non-Disclosure Agreement		\$0.00
Acadia Strategic Opportunity Fund III LLC Attn: Robert Masters, Esq. 1311 Mamaroneck Avenue Suite 260 White Plains, NY 10605	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	12/16/11	\$0.00
Accuvant Inc. 1125 17th Street Suite 1700 Denver, CO 80202	IT	External Vulnerability Scan Agreement (IT). No auto renewal.	10/15/10	\$0.00
Adjco Brand Management, LLC Attn: Morris Tbeile 1412 Broadway New York, NY 10018	NDA	Non-Disclosure Agreement: intellectual property assets	12/09/11	\$0.00

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List of Assumed Agreements

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Secaucus, NJ BA/FA monitoring System # H765107921 ; Customer # 07703223		\$0.00
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Berwyn , PA (#015) BA/FA monitoring System # H740010935 ; Customer # 8000610	11/22/91	\$0.00
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Fairfield, CT (#036) BA/FA monitoring - System # H021186737 ; Customer # 00901084		\$0.00
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Elmsford, NY (#039) BA/FA monitoring	06/04/10	\$0.00
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Marietta, GA (#044) BA/FA monitoring System # CM430180971 ; Customer #00419659		\$0.00
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Addison, IL (#064) BA/FA monitoring System # H028655928 ; Customer #3320690	2/29/2009	\$0.00
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Cherry Hill, NJ (#070) BA/Fa monitoring System # H765106242 & System # PA130220314	05/21/09	\$0.00
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Ft. Lauderdale, FL (#195) BA/FA monitoring System # GS390190162 ; Customer # 14902635		\$0.00

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Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
ADT Security Services now d/b/a Tyco Integrated Security 10405 Crosspoint Road Indianapolis, IN 46256	LP	Westbury, NY (#250) BA/FA monitoring System #'s Z16014046, Z16014047, Z16014048	03/09/01	\$0.00
ADT Security Services 10405 Crosspoint Road Indianapolis, IN 46256	LP	Burglar alarms & fire monitoring service for selected locations		\$8,251.68
Aetna Realty Attn: Ben Braka 450 Seventh Avenue 45th Floor New York, NY 10123	NDA	Non-Disclosure Agreement	05/02/12	\$0.00
AFA Protective Systems, Inc. 155 Michael Drive Syssonet, NY 11791	LP	Burglar alarm monitoring		\$65.32
Aflac 1932 Wymnton Road Columbus, GA 31999	Insurance	supplemental health insurance ; Account # MG863		\$0.00
Allied World National Assurance Company 225 Franklin Street Boston, MA 2101	Insurance	Excess Directors & Officers Liability ; Policy # 0305-1979		\$0.00
Ann M. Leone, Executrix 38 East Vincent Street Elmsford, NY 10523	Ground Lease	Ground Lease -- 265 E Main St/parcel 5.80-116-6. Space in the parking lot near the Burger King. Missing assignment of lease doc. Also -- only have partial copy of underlying ground lease.	01/01/70	\$0.00
Arcadis U.S. Inc. Attn: Larry Brunt 35 Columbia road Branchburg, NJ 08876	Professional Services	Secauucs underground stoarge tank remediation	06/20/11	\$0.00
Arch Specialty Insurance Company 10306 Regency Parkway Omaha, NE 68113	Insurance	Property Insurance (Carrier) ; Policy # ESP0050320-00		\$0.00

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Arkadin, Inc. 1 Penn Plaza Suite 200 New York, NY 10119	IT	Service Agreement - conference call service	07/01/20	\$778.85
AT&T Mobility PO Box 6463 Carol Stream, IL 60197	IT	Cell Phones for corporate staff ; FAN # 02949032		\$1,590.56
Avant-Garde Environmental 140 Gibson avenue Staten Island, NY 10308	Construction Contractor	Asbestos abatement		\$0.00
Axis Insurance company Connell Corporate Park 300 Connell Drive PO Box 357 Berkley Heights, NJ 07922-0357	Insurance	Directors, Officers, and Corporate Liability Insurance ; policy # MNN756768/01/2011		\$0.00
Axis Insurance company Connell Corporate Park 300 Connell Drive PO Box 357 Berkley Heights, NJ 07922-0357	Insurance	Employment Practices Liability insurance ; policy # MNN756770/01/2010 - where is renewal policy		\$0.00
BAK Apparel, Inc Attn: Barry Kottler 9 Fox Hunt Lane Great Neck, NY 11020	NDA	Non-Disclosure Agreement: intellectual property assets	02/15/12	\$0.00
Bank of America, Merrill Lynch Attn: Kathleen Dimock 100 Federal St 9th Fl Boston, MA 2110	Finance	Master Services Agreement covering Cash Management System: acct reconciliation/Positive Pay, ACH, BA Direct, CashPro, EDI, Lockbox, Wire transfer	01/00/00	\$0.00

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Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
Beachmint, Inc. Attn: Robert Zakari 1411 5th Street 2nd Floor Santa Monica, CA 90401	NDA	Non-Disclosure Agreement	04/02/12	\$0.00
Beazley Insurance Company, Inc 30 Batterson Park Farmington, CT 6032	Insurance	Information breach policy # V103B6120301 ; Insuring agreements I.A., I.B., I.C. and I.E	10/31/09	\$0.00
Bernard Sands Attn. Robert F. Carbonell 51 Cragwood Rd. Suite 201 South Plainfield , NJ 7080	NDA	Non-Disclosure Agreement	10/20/10	\$0.00
Birns Telecom, Inc Attn: Hersh PO Box 1219 - Chelsea Station New York, NY 10112	IT	Maintenace agreement for the Secaucus phone system		\$0.00
Black Rock Associates 929 Kings Highway East 2nd Floor Attn: Rose Alvarado Fairfield, CT 06825	Ground - Easement	Reciprocal Easement agreement relating to the use of premises abutting the Syms store at 652 Commerce Drive		\$0.00
Bluberry Investment Group Attn: Nelson Leung 1407 Broadway Suite 2400 New York, NY 10018	NDA	Non-Disclosure Agreement	11/25/11	\$0.00
Blueberry Investment Group LLC Attn: Nelson Leung 1407 Broadway Suite 2400 New York, NY 10018	NDA	Non-Disclosure Agreement: intellectual property assets	11/25/11	\$0.00

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Bock & Clark Corporation15,274.12 Attn: Cathleen Straffen 537 N. Cleveland-Massillon Road Akron, OH 44333	Professional Services	Survey Proposal - ALTA/ACSM Land Title Survey ; B & C Project 201201044	07/12/12	\$0.00
Boston Market Corp Attn: Property Administration #0337 14103 Denver West Parkway Golden, CO 80401	Tenant Lease	Lease -- WPB	06/14/85	\$0.00
Breslin Realty Associates 500 Old Country Road Garden City , NY 11530	Roadway	Interconnecting Roadway Agreement	08/15/88	\$0.00
Breslin Realty Associates 500 Old Country Road Garden City , NY 11530	Easement	Easement Agreement	05/01/89	\$0.00
Breslin Realty Associates 500 Old Country Road Garden City , NY 11530	Easement	Letter Agreement	08/04/88	\$0.00
Bridal & Company Attn: Michael Abadi 120 Miracle Mile Coral Gables, FL 33134	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	11/24/11	\$0.00
Capital Business Credit 1700 Broadway 19th Floor New York, NY 10019	NDA	Non-Disclosure Agreement		\$0.00
Carter Brothers Fire & Life Safety 100 Hartsfield Centre Parkway Suite 100 Atlanta , GA 30354	LP	Fire System Inspection	07/25/94	\$0.00
Carter Brothers Fire & Life Safety 500 W. Cypress Creek Road Ft. Lauderdale, FL 33309	LP	Semi-annual inspection of Fire Alarm System Annual inspection of Fire Alarm System	07/25/94	\$0.00

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CCP Credit Acquisition Holdings, L.L.C. Attn: William Rahm 375 Park Avenue 12th Floor New York, NY 10152	NDA	Non-Disclosure Agreement	03/05/12	\$0.00
CDW 200 North Milwaukee Ave. Vernon Hills, IL 60061	IT	Anti-virus software	08/16/11	\$5,391.65
Century 21 Department Stores, LLC Attn: Raymond Gindi 22 Cortland Street New York, NY 10007	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	11/29/11	\$0.00
Cep Consultants, Inc / CBC 1800 Walt Whitman Road Melville, NY 11747	Pension Plan	Actuary - Comprehensive Benefits (Syms Pension Plan)		\$41,587.13
Ceridian Corporation 3311 East Old Shakopee Road Minneapolis, MN 55425	Professional Services	Payroll processing services, payroll tax filing services, application outsourcing services and related products	06/07/01	\$0.00
Chartis 99 High Street 29th Floor Boston, MA 2110	Insurance	Workers Compensation ; Chartis/AIG was carrier prior to Liberty Mutual. They are handling cases that are still open from when Syms engaged them		\$0.00
Clipper Express 9014 Heritage Road Woodbridge, IL 60517	NDA	Non-Disclosure Agreement	02/04/11	\$0.00
Collection XIIX 385 Fifth Avenue Suite 1201 New York, NY 10016	NDA	Non-Disclosure Agreement	09/19/11	\$0.00
Colliers International Management - Atlanta 5871 Glenridge Drive Suite 400 Atlanta, GA 30328	Professional Services	Property Business Agent		\$0.00

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Columbia Sportswear USA Corporation 14375 NW Science Park Drive Portland, OR 97229-5418	NDA	Non-Disclosure Agreement	08/15/11	\$0.00
Commvault 2 Crescent Pl Oceanport, NJ 7757	IT	Backup Software - Auto renewal	09/15/09	\$0.00
Consolidated Affiliates, LLC Attn: Kary Kaufman One Woodbridge Center, Suite 435 Woodbridge, NJ 07095	NDA	Non-Disclosure Agreement		\$0.00
Consolidated-Tomoka Land Co. Attn: John Albright 1530 Cornerstone Blvd. Suite 100 Daytona Beach, FL 32117	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	03/28/12	\$0.00
Cresthaven Medical Center, PA Attn: Isaac KA Thompson, MD 2175 South Ocean Boulevard #506 Delray Beach, FL 33483	Tenant Lease	Lease -- WPB	09/01/08	\$0.00
Crown Acquisitions, Inc. Attn: Isaac Chera 362 Fifth Avenue 12th Floor New York, NY 10001	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	11/30/11	\$0.00
Cushman & Wakefield , Inc. 1290 Avenue of the Americas New York, NY 10104	NDA	Non-Disclosure Agreement	05/31/11	\$0.00
Cushman & Wakefield Securities, Inc. 1290 Avenue of the Americas New York, NY 10104	NDA	Non-Disclosure Agreement	07/18/11	\$0.00

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Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
David J Spector & Associates 501 Fifth Avenue Suite 1702 New York, NY 10017	Professional Services	Construction Project Manager - Trinity properties		\$0.00
Delman's Bridal and Fashion, Inc. 5050 10th Avenue N, Suite D Greenacres, FL 33463	Tenant Lease	Lease -- WPB	12/21/07	\$0.00
Devon Fitness, Inc. 1340 Swedesford Road Berwyn, PA 19312	Tenant Lease	Lease -- King of Prussia	05/23/01	\$0.00
DGC Capital Contracting Corp. Attn: Giancarlo Lanzano 506 South 9th Avenue Mount Vernon, NY 10550	NDA	Non-Disclosure Agreement	03/05/12	\$0.00
Discovery Communications, LLC Att: Tom Carr One Discovery Place Silver Springs, MD 20910	NDA	Non-Disclosure Agreement	04/18/12	\$0.00
DJM Realty Services, LLC 445 Broadhollow Road Suite 225 Melville, NY 11747	NDA	Non-Disclosure Agreement	10/19/10	\$0.00
DJM Realty Services, LLC 445 Broadhollow Road Suite 225 Melville, NY 11747	NDA	Non-Disclosure Agreement	06/10/11	\$0.00
DJM Realty Services, LLC 445 Broadhollow Road Suite 225 Melville, NY 11747	NDA	Non-Disclosure Agreement	10/19/10	\$0.00

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Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
DJM Realty Services, LLC 445 Broadhollow Road Suite 225 Melville, NY 11747	NDA	Waiver to 6/10/11 agreement	11/11/11	\$0.00
Doyle Security Systems, Inc Attn: Jim Quirin 792 Calkins Road Rochester, NY 14623	LP	Williamsville, NY - burglar and fire monitoring ; fire alarm inspection included	08/13/12	\$0.00
Dr. JasonMed, Inc. Dr. Jasen Cleveland 6089 Beaconwood Road Lake Worth, FL 33467	Tenant Lease	Lease -- WPB	05/03/05	\$0.00
DSW, Inc. 810 DSW Drive Columbus, OH 43219	NDA	Non-Disclosure Agreement	03/15/11	\$0.00
Ehsa Inc d/b/a Coin Laundry 8230 Royal Helbourne Way Duluth , GA 30097	Tenant Lease	Lease -- Marietta	02/06/06	\$0.00
El Sembrador Corp 172 S Palm Villas Way Palm Springs, FL 33461	Tenant Lease	Lease -- WPB	07/24/09	\$0.00
Elie Tahari, Ltd. 417 West Broadway New York, NY 10012	NDA	Non-Disclosure Agreement	07/07/11	\$0.00
Emerson Network Power ; Liebert Services, Inc Attn: Nany Toye 610 Executive Campus Drive Westerville , OH 43082	IT	UPS (Uninterrupted Power Supply) backup for the Secaucus data center		\$0.00
Endurance Number 14, LP Attn: William A. White One Bala Avenue Suite 502 Bala Cynwyd, PA 19004	NDA	Non-Disclosure Agreement	04/02/12	\$0.00

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Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
Energy Management Systems, Inc 801 Springdale Drive Suite 101 Exton, PA 19355	Professional Services	Sub-meter services agreement - Berwyn, PA		\$0.00
Envision Pharmaceutical Inc. 2181 East Aurora Road Suite 201 Twinsburg, OH 44087	Insurance	Perscription coverage		\$0.00
Estate of Murray Pergament 1500 Old Northern Boulevard Roslyn, NY 11576	Easement	Maintenance Cost Sharing Agreement	10/29/07	\$0.00
Estate of Murray Pergament 1500 Old Northern Boulevard Roslyn, NY 11576	Easement	Easement Agreement - Town Taxes and School Taxes	10/29/07	\$0.00
Federal Express PO Box 371461 remit to PO Pittsburgh, PA 15250	Supply	overnight mail service ; Account #1012-3102-0		\$0.00
First Capital FCCLLC 565 5th Avenue 19th Floor New York, NY 10017	NDA	Non-Disclosure Agreement	02/14/11	\$0.00
Forsyth of Canada 1071 Avenue of the Americas Room 800 New York, NY 10018	NDA	Non-Disclosure Agreement	07/05/11	\$0.00
Fortress Investment Group, LLC Attn: Legal 1345 Avenue of the Americas 46th Floor New York, NY 10105	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	10/20/11	\$0.00

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Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
FTI 500 East Pratt Street Suite 1400 Baltimore, MD 21202	NDA	Non Disclosure Agreement	12/01/10	\$0.00
Full Scale Contracting, Inc. Attn: John Oldak 3262 Griswold Avenue Bronx, NY 10465	Construction Contractor	Sidewalk repair per DOT violation - Trinity Place		\$0.00
Garden View LLC 111 Great Neck Road Suite 310 Great Neck, NY 11021	Easement	Maintenance Cost Sharing Agreement	10/29/07	\$0.00
Garden View LLC 111 Great Neck Road Suite 310 Great Neck, NY 11021	Easement	Easement Agreement - Town Taxes and School Taxes	10/29/07	\$0.00
Garrison Investment Group LP Attn: Julian Weldon 1350 Avenue of the Americas 9th Floor New York, NY 10019	NDA	Non-Disclosure Agreement	06/07/12	\$0.00
G-III Apparel Group, Ltd. 512 Fashion Avenue New York, NY 10018	NDA	Non-Disclosure Agreement	05/24/11	\$0.00
Gilt Groupe, Inc. 2 Park Avenue 4th Floor New York, NY 10016	NDA	Non-Disclosure Agreement	03/18/11	\$0.00
Glenn Langberg, CEO GRL Capital Advisors LLC 220 South Orange Avenue Livingston, NJ 07039	NDA	Non-Disclosure Agreement		\$0.00

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Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
Gold Crown 4336 Forest Hill Blvd West Palm Beach, FL 33406	Tenant Lease	Lease -- WPB		\$0.00
Goldschmidt & Associates Attn: Pam Bren Goldschmidt One Chase Road Scarsdale, NY 10583	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	03/26/12	\$0.00
Google Inc. 1600 Amphitheatre Parkway Mountain View, CA 94043	IT	Security and Compliance Service Auto Renewal Google Message Security Web Security Enterprise	11/30/10	\$2,044.00
Great American Group Attn: Andrew Gumaer 21860 Burbank Blvd. Suite 300 South Woodland Hills, CA 91367	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	09/13/11	\$0.00
Great American Group Attn: Andrew Gumaer 21860 Burbank Blvd. Suite 300 South Woodland Hills, CA 91367	NDA	Waiver to 9/13/11 agreement	11/03/11	\$0.00
Great American Insurance Company 301 East 4th Avenue Cincinnati, OH 45202	Insurance	Crime coverage ; policy # SAA 234-61-81 - 04 Kidnap & ransom coverage ; policy # KR 159 - 35 - 92		\$0.00
GRL Capital Advisors 220 South Orange Ave., 2nd Floor Livingston, NJ 07039	NDA	Non-Disclosure Agreement		\$0.00
H.A. Bader Consultants, Inc Attn: Howard Bader 88 Bleeker Street Suite 4E New York, NY 10012	Construction Contractor	Quality air testing related to limited Asbestos abatement at 67 Greenwich Street		\$0.00

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Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
HCC Life Insurance Company 225 Town Park Drive Suite 145 Kennesaw, GA 30144	Insurance	Medical Stop Loss		\$0.00
HCC U.S. Specialty Insurance Company Attn. Jane Michaels 13403 Northwest Freeway Houston, TX 77040	Insurance	Fiduciary coverage ; policy # U710-50631		\$0.00
HisoX Inc. (underwriters at Lloyd's, London) 356 Main Street Armonk, NY 10504	Insurance	Excess Terrorism Insurance (policy #UTS2520608.12)		\$0.00
Hitachi Data Systems Credit Corporation 750 Central Expressway Santa Carla, CA 95050	IT	Product Lease Agreement. Auto Renewal	09/18/09	\$0.00
Ho Van Cam d/b/a Wally's Nails 2202 Lindmont Circle Apt B Atlanta, GA 30324	Tenant Lease	Lease -- Marietta	08/05/99	\$0.00
IBM Corporation 1177 Belt Line Road Coppell, TX 75019	IT	Service Agreement. Auto Renewal	06/15/10	\$0.00
IIT Acquisitions LLC Attn: David Fazekas 518 17th Street 17th Floor Denver, CO 80202	NDA	Non-Disclosure Agreement	05/24/12	\$0.00
Insurance Help USA, Inc. 1244 Olympic Circle Greenacres, FL 33413	Tenant Lease	Lease -- WPB	07/01/09	\$0.00
IP Auctions, Inc. Attn: J Popolo 348 Mill Street Reno , NV 89501	NDA	Non-Disclosure Agreement: intellectual property assets	04/05/12	\$0.00

Exhibit B
List of Assumed Agreements

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
Iron Mountain 1101 Enterprise Drive Royersford, PA 19468	IT	Data Storage & Service Agreement	07/01/01	\$2,077.49
Israel Discount Bank of New York 511 Fifth Avenue New York, NY 10017	NDA	Non-Disclosure Agreements	5/31/11 & 6/28/11	\$0.00
Ivy Realty Attn: David Nenner One Paragon Drive Suite 125 Montvale, NJ 7645	NDA	Non-Disclosure Agreement	04/11/12	\$0.00
J. Callahan Consulting, Inc. 299 Broadway Suite 1420 New York, NY 10007	Professional Services	Expeditor services - Trinity properties		\$0.00
Jeffrey M. Cohen, DDS 4324 Forest Hill Blvd West Palm Beach, FL 33406	Tenant Lease	Lease -- WPB		\$0.00
Jones Group 1411 Broadway New York, NY 10018	NDA	Non-Disclosure Agreement	06/23/11	\$0.00
Joseph A DeLuca, Inc. Attn: Joe DeLuca 154 East Shore Road Huntington Bay, NY 11743	NDA	Non-Disclosure Agreement		\$0.00
Kayser-Roth Corporation 102 Corporate Center Boulevard Greensboro, NC 27408	NDA	Non-Disclosure Agreement	10/10/11	\$0.00

Exhibit B
List of Assumed Agreements

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
Kelly Capital LLC Attn: Michael Kelly NBC Tower 225 Broadway 18th Floor San Diego, CA 92101	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	09/13/11	\$0.00
Kelly Capital LLC Attn: Michael Kelly NBC Tower 225 Broadway 18th Floor San Diego, CA 92101	NDA	Waiver to 9/13/11 agreement	11/03/11	\$0.00
Keystone Property Group Attn: Matt Siegel One President Blvd. Suite 300 Bala Cynwyd, PA 19004	NDA	Non-Disclosure Agreement	05/11/12	\$0.00
Klaff Realty LP Attn: Tad Wefel, Director of Acquisitions 122 S Michigan Avenue Suite 1000 Chicago, IL 60603	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	11/18/11	\$0.00
KTR Capital Partners Attn: PJ Charlton 300 Barr Harbor Drive Suite 150 Conshohocken, PA 19428	NDA	Non-Disclosure Agreement	06/05/12	\$0.00
Kurtzman Carson Consultants, LLC Attn: David M. Sharp and Drake D. Foster 599 Lexington Avenue 39th Floor New York, NY 10022	Professional Services	Account Agent	07/30/12	\$0.00

Exhibit B
List of Assumed Agreements

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
Laboratory Corporation of America Holdings Attn: Law Dept 531 South Spring Street Burlington, NC 27215	Tenant Lease	Lease -- WPB	11/17/04	\$0.00
Landmark American Insurance Company 945 East Paces Ferry Road Suite 1800 Atlanta, GA 30326	Insurance	Property Insurance (Excess Property ; policy #LDH377035)		\$0.00
Langanella Property Management LLC Attn: Richard Clancy 1 Kalisa Way Suite 301 Paramus, NJ 7652	NDA	Non-Disclosure Agreement	03/07/12	\$0.00
Lawrence Rein Music Studio, Inc. 44 Springdale Circle Palm Springs, FL 33461	Tenant Lease	Lease -- WPB	06/01/10	\$0.00
Lear Corporation 21557 Telegraph Road Southfield, MI 48033	Tenant Lease	Lease - Southfield		\$0.00
Lenscrafters , Inc. Lease Administration 4000 Luxottica Place Attn: Tyra Rice Mason, OH 45040	Tenant Lease	Lease -- Bergen	01/02/95	\$0.00
Liberty Insurance Corporation 175 Berkeley Street Boston, MA 2117	Insurance	Workers Compensation ; policy # WA7-63D-509778- 011	11/29/11	\$0.00
Liberty Insurance Corporation 175 Berkeley Street Boston, MA 2117	Insurance	Umbrella policy # TH7-661-065717-011		\$0.00
Liberty Mutual Fire Insurance Co. 175 Berkeley Street Boston, MA 2117	Insurance	Auto ; policy #AS2631509778021	12/02/11	\$0.00

Exhibit B
List of Assumed Agreements

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Liberty Mutual Group, Inc. 175 Berkeley Street Boston, MA 2117	Insurance	General Liability ; policy # EB2631-509778-031	2008	\$0.00
Life Time Fitness, Inc Attn: Stephen Harris 51 JFK Parkway First Floor West #117 Short Hills, NJ 7078	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	12/08/11	\$0.00
Macy's, Inc. 11 Penn Plaza 11th Floor Attn: Fawn M. Horvath, Senior Counsel New York, NY 10001	Legal	Filene's Basement license agreement - Intellectual Property		\$0.00
Madison Capital Attn: Matt MacDonald 55 East 59th Street 17th Floor New York, NY 10022	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	10/21/11	\$0.00
Marathon Real Estate Acquisitions II, LLC Attn: Ron Bernstein One Bryant Park 38th Floor New York, NY 10036	NDA	Non-Discloser Agreement: loan or financing transaction, including w/o limitation, an extension of credit	02/27/12	\$0.00
Margaret Corbett 1646 Williamsbridge Road Bronx, NY 10461	Ground Lease	Ground Lease -- 265 E Main St/parcel 5.80-116-7. LL hasn't been cashing rent checks for several years. Still send them. Have tried to contact the LL. Missing assignment of lease doc.	06/23/69	\$0.00
McCann Real Equities 80 Business Park Drive Suite 104 attn: Martin Berger Armonk, NY 10504	Tenant Lease	Lease -- Westchester	03/18/97	\$0.00

Exhibit B
List of Assumed Agreements

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
MCM Equities LLC Attn: Hymie Mamiye 112 West 34th Street 10th Floor New York, NY 10120	NDA	Non-Disclosure Agreement: intellectual property assets	01/09/12	\$0.00
MFP Investors LLC 667 Madison Avenue 25th Floor New York, NY 10065	NDA	Waiver Agreement (Stand-still)	11/02/11	\$0.00
MFP Investors LLC Attn: Michael Price 667 Madison Avenue 25th Floor New York, NY 10065	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	05/25/11	\$0.00
MKS Software Inc. 1815 South Meyers Rd. Oakbrook Terrace, IL 60181	IT	Maintenance Renewal License - implementer and implementer receiver	03/01/11	\$0.00
Mo Y Ali 8009 Viab Hacienda Palm Beach Gardens, FL 33418	Tenant Lease	Lease -- WPB	03/12/02	\$0.00
Modern Trend Electrical Contracting Corp. d/b/a Unified Electric 45-06 108th Street Corona, NY 11368	Construction Contractor	Electrical - temporary power and lighting for 67 Greenwich Street		\$0.00
Murray Pergament 101 Marcus Drive Melville, NY 11747	Roadway	Interconnecting Roadway Agreement	08/15/88	\$0.00
Murray Pergament 101 Marcus Drive Melville, NY 11747	Roadway	Parking Sharing Agreement	09/14/88	\$0.00
Murray Pergament 101 Marcus Drive Melville, NY 11747	Easement	Easement Agreement	05/01/89	\$0.00

Exhibit B
List of Assumed Agreements

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Murray Pergament 101 Marcus Drive Melville, NY 11747	Easement	Letter Agreement	08/04/88	\$0.00
N. H. & H Employees Realty Corp. 310 West 43rd Street New York, NY 10036	Easement	Easement Agreement - Town Taxes and School Taxes	10/29/07	\$0.00
Nakash Holdings Attn: Jon Bennett 1400 Broadway 15th Floor New York, NY 10018	NDA	Non-Disclosure Agreement: intellectual property assets	11/29/11	\$0.00
Nancy M. Gault 112 S. Compo Road Westport, CT 6880	Ground Lease	Ground Lease	06/02/03	\$0.00
New Bridge PO Box 1219 - Chelsea Station New York, NY 10113	IT	Internet Service Agreement	10/25/10	\$2,423.50
Norcomm Safety & Security 395 W. Lake Street Elmhurst, IL 60126	LP	Fire alarm radio back up monitoring system - tied into Addison Fire Dept.	03/25/08	\$0.00
NPR, Inc. d/b/a Multi TV and Video 1811 Roswell Road Marietta, GA 30062	Tenant Lease	Lease -- Marietta	01/04/93	\$0.00
Peacock Apparel Group Attn: Scott Patti 236 Fifth Avenue 8th Floor New York, NY 10001	NDA	Non-Disclosure Agreement	05/16/12	\$0.00
Pitney Bowes Global Financial Services LLC PO Box 371887 Pittsburgh, PA 15250	Supply	Lease #3125359 - postage meter ; Renewed lease 2/28/11	03/31/05	\$0.00

Exhibit B
List of Assumed Agreements

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Pitney Bowes Purchase Power PO Box 371874 Pittsburgh, PA 15250	Supply	actual postage expense	03/31/05	\$0.00
PNC Attn: Cindy D'Angelo PO Box 60244 Philadelphia, PA 19102	Pension Plan	Trust Agreement - PNC holds/invests the funds and issues checks monthly	08/12/10	\$0.00
Principal Financial Group 711 High Street Des Moines, IA 50392-0001	Savings Plan	Adoption Agreement - Nonstandard ; IRS Serial NO. M380034a	03/31/08	\$0.00
ProData 2809 South 160th Street Suite 401 Omaha, NE 68130	IT	Software License Agreement		\$0.00
Rakow Commercial Realty Group, Inc Attn: Paul Moulins 10 New King Street Suite 212 White Plains, NY 10604	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	03/27/12	\$0.00
Rakow Group Attn: Richard Rakow, President 10 New King Street Suite 212 White Plains, NY 10604	NDA	Non-Disclosure Agreement	04/23/12	\$0.00
Raymours Furniture Company, Inc Attn: Scott Milnamow 7248 Morgan Road Liverpool, NY 13088	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	11/11/11	\$0.00
Real Source LLC Attn: John Kalamaras 555 U.S. Highway 1 South Suite 400 Iselin, NJ 8830	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	03/27/12	\$0.00

Exhibit B
List of Assumed Agreements

Non-Debtor Party to Executory Contract or Unexpired Lease	Category	General Description of Executory Contract or Unexpired Lease to be Assumed	Contract Date	Cure Amount
Reliance Standard Life Insurance 2001 Market Street Suite 1500 Philadelphia, PA 19103	Insurance	Long term disability - policy # LTD-121826 ; LSC 100,002 Group Life insurance - policy # GL-148236 Voluntary Short Term Disability	06/01/94	\$0.00
Relyco 121 Broadway Dover, NH 03820-3299	IT	Troy checkwriting software, annual support	08/01/11	\$283.23
Rent a Center, Inc. 5501 Headquarters Plano, TX 75024	Tenant Lease	Lease -- WPB	10/14/94	\$0.00
Rent Florida Reality, Inc. 1047 SW 27th Pl Boynton Beach, FL 33426	Tenant Lease	Lease -- WPB	08/05/02	\$0.00
Rick Watsky Associates Inc. 20 Madison Avenue Valhalla, NY 10595	Professional Services	Roofing Project Manager - Houston property	04/30/12	\$1,084.15
Robert Fuller CPA, Inc. 7305 Glenmoor Drive West Palm Beach, FL 33409	Tenant Lease	Lease -- WPB	09/20/05	\$0.00
Rockledge Scaffold Corp. 808 Nepperhan Avenue Yonkers, NY 10703	Repair & Maintenance	Scaffolding		\$1,338.81
Rockport Company Attn. Maura Dwyer - Regional Credit Manager 1895 J.W.Foster Boulevard Canton , MA 2021	NDA	Non-Disclosure Agreement	08/17/11	\$0.00
Rodney D. Gible Consulting Engineers 19 West 21st Street Suite 501 New York, NY 10010	Professional Services	Engineering services - Trinity properties		\$0.00

Exhibit B
List of Assumed Agreements

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RPE Outsourcing, LLC 10150 Highland Manor Drive Suite 330 Tampa, FL 33610	IT	Information Technology Hosting agreement	04/14/11	\$0.00
RueLaLa, Inc. Attn: Legal Dept. 20 Channell Center Boston, MA 2210	NDA	Non-Disclosure Agreement: intellectual property assets	02/21/12	\$0.00
Ruff N Stuff Bridge Club Attn: Priscilla Smith 2802 Ridgemore Road, NW Atlanta, GA 30318	Tenant Lease	Lease -- Marietta		\$0.00
RVC Enterprises LLC Attn: Ruby Azark 1384 Broadway New York, NY 10018	NDA	Non-Disclosure Agreement	05/17/12	\$0.00
Schottenstein Stores Corporation 4300 East Fifth Avenue Columbus, OH 43219	NDA	Non-Disclosure Agreement	01/12/11	\$0.00
Science of Fitness, Inc. Attn: Reginald Stewart 817 Victory Circle Boynton Beach, FL 33436	Tenant Lease	Lease -- WPB	10/16/09	\$0.00
Silverstein Properties, Inc. Attn: General Counsel 7 World Trade Center 250 Greenwich Street New York, NY 10007	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	10/25/11	\$0.00
Simplex Grinnell 50 Technology Drive Westminster, MA 1441	LP	Fire System Inspection	11/17/03	\$2,850.38

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Slaninka & Company, Inc. Attn: Gian A. Slaninka-Jones 3339 Bay Court Baywater, NY 11691	NDA	Non-Disclosure Agreement: intellectual property assets	11/23/11	\$0.00
South Florida Open MRI, Inc. 4406 Forrest Hill Blvd. West Palm Beach, FL 33415	Tenant Lease	Lease -- WPB		\$0.00
Specialty Retailers, Inc. Attn: Scott Woods 10201 S. Main Street Houston, TX 77025	NDA	Non-Disclosure Agreement: intellectual property assets	12/19/11	\$0.00
SSK Architecture Attn: James Moorehead 276 Fifth Avenue Suite 204 New York, NY 10001	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	02/29/12	\$0.00
Standard Security Life Insurance 485 Madison Avenue New York, NY 10022	Insurance	Short Term Disability - New York State Only		\$0.00
Stanley Convergent Security Solutions, Inc. 1981 Marcus Avenue N New Hyde Park, NY 11042	LP	Burglar alarm monitoring		\$0.00
Stanley Convergent Security Solutions, Inc. 3082 North Commerce Parkway Miramar, FL 33025	LP	Burglar alarm monitoring		\$1,467.76
Stanley Convergent Security Solutions, Inc. 3082 North Commerce Parkway Miramar, FL 33025	LP	Fire alarm monitoring		\$0.00
Stanley Convergent Security Solutions, Inc. 5243 North Royal Woods Parkway Tucker, GA 30084	LP	Burglar alarm monitoring	01/25/95	\$0.00

Exhibit B
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Stanley Convergent Security Solutions, Inc. Pontwest Drive Suite 100 Houston, TX 77024	LP	Burglar alarm monitoring	11/30/89	\$0.00
Sterling Factors Corporation 500 7th Avenue New York, NY 10018	NDA	Non-Disclosure Agreement		\$0.00
SullivanHayes Companies Northeast LLC Attn: Tim McNamara 10 Waterside Drive Suite 301 Farmington, CT 6032	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	03/22/12	\$0.00
Supercuts Inc. 7201 Metro Blvd Minneapolis, MN 55439	Tenant Lease	Lease -- WPB	10/10/84	\$0.00
Sutton Equity Attn: Jesse Sutton 1 Penn Plaza Suite 3430 New York, NY 10001	NDA	Non-Disclosure Agreement	03/30/12	\$0.00
Syms Single Employer Pension Plan 1800 Walt Whitman Road Melville, NY 11747	Pension Plan	Syms Single Employer Pension Plan - CEP Consultnat are the actuary and record keeper of the pension plan		\$0.00
TAA Productivity Tools Jim Sloan, Inc. 1 Graham Court Rye, NY 10580-1600	IT	Maintenance	05/11/11	\$0.00
Taco Bell of America, Inc. 16808 Armstrong Ave Irvine, CA 92714	Tenant Lease	Lease -- WPB	08/28/84	\$0.00

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Tasty Kabob House, Inc. Mr. Shafqat Jamal c/o Halal Meats 4426 Forest Hill Boulevard West Palm Beach, FL 33406	Tenant Lease	Lease -- WPB	12/12/02	\$0.00
The Durst Organization Inc. Att; Jonathan Durst One Bryant Park New York, NY 10036	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	04/04/12	\$0.00
The Georgetown Company Attn: Mr. Jonathan Schmerin 667 Madison Avenue New York, NY 10065	NDA	Non-Disclosure Agreement		\$0.00
The Goldstein Group Attn: Chuck Lanyard, President 45 Eisenhower Drive Paramus, NJ 7652	NDA	Non-Disclosure Agreement: lease or purchase some or all of the real estate assets	03/07/12	\$0.00
The Town of Hempstead Town Hall Plaza Hempstead, NY 11550	Roadway	Interconnecting Roadway Agreement	08/15/88	\$0.00
Tiger Capital Gorup, LLC Attn: Diane Kane 340 Westlake Blvd. Suite 260 Westlake Village, CA 91362	NDA	Non-Disclosure Agreement: investor in, or a purchaser of some or all of Syms Corp and/or more of its affiliates	10/27/12	\$0.00
Time Equities Attn: Jonathan Dulberg 55 Fifth Avenue New York, NY 10003	NDA	Non-Disclosure Agreement	04/24/12	\$0.00
Treeco Attn: Steve Oder 10 E. Palisade Avenue Englewood, NJ 7631	NDA	Non-Disclosure Agreement	04/02/12	\$0.00

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List of Assumed Agreements

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Tuesday Morning Corporation Attn: Stephanie Bowman 6250 LBJ Freeway Dallas, TX 75240	NDA	Non-Disclosure Agreement: intellectual property assets	11/30/11	\$0.00
UMR Jay Anliker 11 Scott St. Ste 100 Wausau, WI 54403-4808	Health Benefit	Administrative Services Agreement	05/20/10	\$0.00
UMR, Inc. Jay Anliker 11 Scott St. Ste 100 Wausau, WI 54403-4808	Health Benefit	Amendment to Administrative Services Agreement	03/27/11	\$0.00
United Uniforms Attn: Barry A. Muskat 495 North French Road Amherst, NY 14228	NDA	Non-Disclosure Agreement	04/26/12	\$0.00
Urstadt Biddle Properties Inc Attn: James A. Aries 321 Railroad Avenue Greenwich, CT 6830	NDA	Non-Disclosure Agreement	05/09/12	\$0.00
US Bank Trust Administration 50 South 16th Street Suite 2000 Mail Station - EX-PA-WBSP Attn: George Rayzis Philadelphia, PA 19109	Ground Lease	Ground Lease /mortgage in place with BofA	06/01/77	\$5,026.55
USPA Accessories LLC Attn: Sam Hafif 119 W. 40th Street 3rd Floor New York, NY 10018	NDA	Non-Disclosure Agreement	04/19/12	\$0.00

Exhibit B
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Viking asset Management, Inc Attn: Ike Gabbay 1370 Broadway Suite 1107 New York, NY 10018	NDA	Non-Disclosure Agreement: intellectual property assets	01/16/12	\$0.00
Vintage Filings 350 Hudson Street Suite 300 New York, NY 10014	Finance	XBRL Subscription Services & Financial Printing Service	05/24/11	\$398.00
W5 Group LLC ; d/b/a Waldorf Demolition Attn: Daniel O'Brien 50 East Palisades Avenue Suite 111 Englewood, NJ 7631	Construction Contractor	Demolition cleanup, floor repair, etc related to 67 Greenwich Street		\$0.00
Wells Fargo 100 Park Avenue New York, NY 10017	NDA	Non-Disclosure Agreement	05/02/11	\$0.00
Westbury Property Investment Company 1300 Old Country Road Westbury, NY 11590	Easement	Easement Agreement	05/01/89	\$0.00
Westbury Property Investment Company 70 Charles Lindbergh Blvd. Uniondale, NY 11553	Easement	Maintenance Cost Sharing Agreement	10/29/07	\$0.00
Westbury Property Investment Company 70 Charles Lindbergh Blvd. Uniondale, NY 11553	Easement	Easement Agreement - Town Taxes and School Taxes	10/29/07	\$0.00
XO Group Inc Attn: Jeremy Lechtzin 195 Broadway 25th Floor New York, NY 10007	NDA	Non-Disclosure Agreement	04/13/12	\$0.00

EXHIBIT 2

Amended Identification of Directors and Officers of Reorganized Debtors

Directors and Officers of Reorganized Debtors

Identity and affiliation of each known individual proposed to serve, after the Effective Date, as a director or officer or trustee of Reorganized Syms.

- (a) Andrew Sole - Mr. Sole shall serve as a director designated by the Equity Committee. Mr. Sole is a shareholder of Syms Corp. and a Founder and Managing Member of Esopus Creek Advisors, LLC, the general partner of Esopus. Funds managed by Esopus are shareholders of Syms, a member of the Equity Committee, and a Backstop Party under the Equity Commitment Agreement. Mr. Sole serves as a representative of Esopus on the Equity Committee, and in that capacity, serves as the chair of the Equity Committee. Prior to the founding of Esopus in August 2005, Mr. Sole was a managing member at two predecessor funds, Esopus Creek Partners LLC and Esopus Creek Capital LLC, from March 2003 until July 2005. From 1991- 2002 Mr. Sole was a principal and founding partner of LSY Associates, a New York based private investment partnership, which invested primarily in small and mid-capitalization public companies. Mr. Sole has over twenty years of investment management experience, including investments in distressed and non-distressed assets. During his tenure at Esopus, Mr. Sole has represented the Esopus funds in various bankruptcy cases including as a member of the Official Creditors Committees of Refco Inc., Fedders Inc., and Six Flags, Inc. Mr. Sole also served on the Official Committee of Equity Holders in the USG Corp. bankruptcy case. Mr. Sole received his J.D. from the Benjamin N. Cardozo School of Law at Yeshiva University where he graduated cum laude and was a member of the Order of the Coif honor society. Mr. Sole received his B.S. in Mathematics from Union College in Schenectady, New York.
- (b) Marina Shevyrtalova - Ms. Shevyrtalova shall serve as a director designated by the Equity Committee and/or the Backstop Parties under the Equity Commitment Agreement. Ms. Marina Shevyrtalova is currently the Portfolio Manager and a member of the Investment Committee at DS Advisors, LLC, which is a shareholder of Syms, a member of the Equity Committee, and a Backstop Party under the Equity Commitment Agreement. Ms. Shevyrtalova serves as a representative of DS Advisors on the Equity Committee. Prior to joining DS Advisors in 2009, Ms. Shevyrtalova was part of the investment team at Barington Capital Group, an investment firm experienced in taking active roles in assisting companies in creating and improving shareholder value. Prior to that, Ms. Shevyrtalova was a Portfolio Manager and Vice President at Lehman Brothers Equity Capital Management Group where she focused on investing in undervalued equities, special situations, and turnarounds. Ms. Shevyrtalova started her career in capital markets as an investment banking professional. Ms. Shevyrtalova graduated with high honors from New York University with dual degrees in Finance and Statistics and Operations Research and she received her MBA from Harvard Business School.
- (c) Richard “Mick” McGuire - Mr. McGuire shall serve as a director designated by the Equity Committee and/or the Backstop Parties under the Equity Commitment Agreement. Mr. McGuire is the Founder and Managing Member of Marcato Capital Management, which is a shareholder of Syms, a member of the Equity Committee, and a Backstop Party under the Equity Commitment Agreement. Mr. McGuire serves as a representative of Marcato on the Equity Committee. As a Managing Member of Marcato, Mr. McGuire manages a select number of passive and activist investments across all industries with a

primary focus on opportunities in middle-market public equities. Prior to forming Marcato, Mr. McGuire was with Pershing Square Capital Management. He has spent his entire career in private and public equity investing and holds an MBA from Harvard Business School and a Bachelor's degree in Economics from Princeton University.

- (d) Alan Cohen - Mr. Cohen shall serve as the director designated by the Creditors' Committee. Mr. Cohen is the Chairman and senior member of Abacus Advisors Group LLC ("Abacus Advisors"). The Creditors' Committee retained Abacus Advisors as its real estate and asset liquidation consultants in these Chapter 11 Cases. Mr. Cohen has more than 30 years of experience working with distressed businesses in all aspects of their management and operations, serving as a consultant and advisor to numerous Fortune 500 companies and many leading banks and financial institutions. He has been an active participant in seminars on turnaround management and has lectured extensively on restructuring and asset-based lending. Mr. Cohen presently serves as the Chief Restructuring Officer of Filene's Basement, Inc. and as the Residual Trustee of both the KBTI Residual Trust (KB Toys) and the Friedman's Creditor Trust. He has also served as the court-appointed chapter 11 operating trustee of numerous companies, including County Seat Stores and apparel manufacturer Russ Togs, which he operated and subsequently sold to Liz Claiborne, Inc. Additionally, Mr. Cohen has served in a variety of senior management capacities, including roles as Management Consultant to apparel manufacturer and retailer Aileen, Inc., and as CEO of Health-tex, a major children's wear manufacturer which he operated for approximately one year and sold to VF Corporation. Mr. Cohen has a Bachelor's degree in Accounting from New York University.
- (e) Independent Director - the fifth director shall be (A) designated and appointed on the Effective Date by the mutual agreement of the Equity Committee and the Creditors' Committee and (B) following the Effective Date, shall be nominated by the EC Directors with the reasonable consent of the holder of the Series A Preferred Stock and, following such nomination, shall be elected by the holder of the Series A Preferred Stock, voting as a separate class to the exclusion of the holders of Common Stock and any other Preferred Stock (the "Independent Director"), provided that such director shall (I) meet the requirements of an independent director under the standards of the NASDAQ Stock Market and (II) not be an Affiliate of (w) any Unsecured Creditor that holds a Claim in an amount that is greater than \$50,000, (x) any holder of two percent or more of the Corporation's Common Stock, (y) any Backstop Party or (z) any person or entity included in the definition of the Redeemed Stockholder. As such, the initial Independent Director will be a person mutually acceptable to the Equity Committee and the Creditors Committee.
- (f) Chief Executive Officer - Lauren Krueger shall serve as Chief Executive Officer of Reorganized Syms and will receive a salary of \$250,000 per year. Ms. Krueger is a managing member of and joined Esopus Creek Advisors LLC, the General Partner of Esopus Creek Value Series Fund LP, in April 2010. Prior to that, Ms. Krueger was a vice president in the D. E. Shaw Group's credit-related opportunities unit. She joined the D. E. Shaw Group in 2003 and became a vice president in 2006. During her tenure at the D. E. Shaw Group, Ms. Krueger invested in distressed and deep value securities, in both the public and private markets. She served on the Board of Directors and as the Chief Restructuring Officer of FAO Schwarz Inc. and on the Board of Directors of The Boyds Collection, LTD (private equity holdings of the D. E. Shaw Group). From October 2006 until March 2010, Ms. Krueger served on the Board of Directors of Kid Brands, Inc. (formerly known as Russ Berrie and Company, Inc.), a public company, where she was a

member of the executive and compensation committees. While at the D. E. Shaw Group, she also served on the Board of Directors of The Parent Co., a public company. Prior to her work at the D. E. Shaw Group, Ms. Krueger was in the restructuring group at Lazard Frères & Co. LLC, an investment bank, from 2002 to 2003. Currently, Ms. Krueger serves on the Board of Directors of Eagle Hospitality Properties Trust, Inc. Ms. Krueger received her MBA from Columbia Business School, where she was a member of the Beta Gamma Sigma honor society, and holds an A.B. in Economics from Princeton University. Ms. Krueger is an Adjunct Professor in the Heilbrunn Center for Graham and Dodd Investing at Columbia Business School.

- (g) Other Officers - Under the form of Certificate of Incorporation for Reorganized Syms, the officers of Reorganized Syms shall be chosen by the directors serving as of the Effective Date and shall include a president, a treasurer and a secretary. Subject to decision by the directors serving as of the Effective Date, one or more persons from Alvarez & Marsal may continue to serve as officers on an interim or transitional basis.
- (h) Series A Trustee - The trustee of the Series A Preferred Share Trust shall be selected and identified by the Official Committee of Unsecured Creditors prior to the Confirmation Hearing.