

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
FILENE'S BASEMENT, LLC, et al., : Case No. 11-13511 (KJC)
Debtors.¹ : Jointly Administered
----- X Related Docket Nos. 1655 & 1686

**SUPPLEMENTAL ORDER WITH RESPECT
TO SOLICITATION PROCEDURES**

Upon consideration of the Certification of Counsel in Support of Entry of Supplemental Order With Respect to Solicitation Procedures; and pursuant to Local Rule 9013-1(k); and it appearing that this Supplemental Order is in the best interests of the Debtors, their estates, their creditors, their stakeholders and other parties in interest; and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED AND DECREED that:

1. The solicitation procedures (the "Solicitation Procedures") annexed as Exhibit A to the Disclosure Statement Order [Docket No. 1655]² and approved by this Court on July 13, 2012 shall be deemed modified so as to provide that:

"If a filed proof of claim asserts a claim in a wholly unknown or unliquidated amount or is docketed in the database of the court approved official claims docketing agent in these chapter 11 cases, Kurtzman Carson Consultants LLC ("KCC") as of July 13, 2012 in the amount of \$0, then

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Debtors' address is One Syms Way, Secaucus, New Jersey 07094.

² Order (I) Approving Disclosure Statement; (II) Approving Ballot Solicitation and Tabulation Procedures, Key Dates and Deadlines Related Thereto, Forms of Ballots, and Manner of Notice; and (III) Fixing Date, Time and Place for Confirmation Hearing and Deadline for Filing Objections Thereto [Docket No. 1655].



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such claim shall be temporarily allowed for voting purposes only in the amount of \$1.00."

2. This Supplemental Order shall not modify, and shall have no effect on, any other term or provision contained in the Disclosure Statement Order or the Solicitation Procedures.

3. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Supplemental Order.

4. Notwithstanding Bankruptcy Rule 6004(h) and any other Bankruptcy Rule(s) to the contrary, this Supplemental Order shall take effect immediately upon entry.

Dated: Wilmington, Delaware
July 19, 2012



Honorable Kevin J. Carey
UNITED STATES BANKRUPTCY JUDGE