

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

	X	
	:	
In re:	:	Chapter 11
	:	
FILENE'S BASEMENT, LLC, <u>et al.</u> ,	:	Case No. 11-13511 (KJC)
	:	
Debtors. <span style="float: right;">1</span>	:	Jointly Administered
	:	
	X	

**AFFIDAVIT OF SERVICE**

I, Robert D. Tomasch, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, "KCC," the Court-appointed claims and noticing agent for the Debtors in the above captioned cases.

On June 29, 2012, I caused to be served the following documents listed below upon the parties listed on **Exhibit A** and **Exhibit B** via Electronic mail, upon the parties listed on **Exhibit C** and **Exhibit D** via Facsimile and upon the parties listed on **Exhibit E** and **Exhibit F** via Overnight Mail:

1. Debtors' Motion For Order Pursuant To 11 U.S.C. §§ 105(a) and 363(b) Approving, and Authorizing Syms Corp. to Enter Into, Equity Commitment Agreement and Granting Related Relief [Docket No. 1561]
2. Motion For Order Pursuant To 11 U.S.C. §§ 102 and 105, Fed. R. Bankr. P. 9006(c), and Del. Bankr. L.R. 9006-1(e) Shortening Notice Regarding Debtors' Motion for Order Pursuant to 11 U.S.C. § 363(b) Approving an Equity Commitment Agreement and Granting Related Relief [Docket No. 1562]
3. Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 1125, 1126, and 1129 (I) Authorizing the Debtors to Distribute an Accredited Investor Questionnaire to Syms Corp. Equity Holders, (II) Approving Procedures Related Thereto, and (III) Establishing a Rights Offering Record Date [Docket No. 1563]
4. Motion for Order Pursuant to 11 U.S.C. §§ 102 and 105, Fed. R. Bankr. P. 9006(c), and Del. Bankr. L.R. 9006-1(e) Shortening Notice Regarding Debtors' Motion for Order

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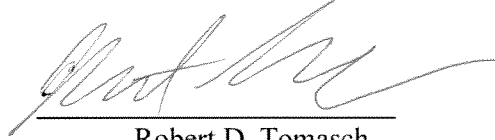
<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Debtors' address is One Syms Way, Secaucus, New Jersey 07094.



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Pursuant to 11 U.S.C. §§ 105(a), 1125, 1126, and 1129 (I) Authorizing the Debtors to Distribute an Accredited Investor Questionnaire to Syms Corp. Equity Holders, (II) Approving Procedures Related Thereto, and (III) Establishing a Rights Offering Record Date [Docket No. 1564]

Dated: July 17, 2012

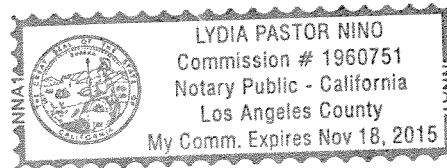


Robert D. Tomasch

State of California  
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on July 17, 2012, by Robert D. Tomasch, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



# **Exhibit A**

**Exhibit A**  
Core and 2002 List

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Attorneys/Agent for Creditor American Express Travel Related Services Co, Inc.	American Express Travel Related Services Co, Inc Corp Card	c/o Becket and Lee LLP	notices@becket-lee.com
Counsel to 530 Fifth Avenue Holdings LP and 530 Holdings LLC	Arnold & Porter LLP	Lisa Hill Fenning	Lisa.Fenning@aporter.com
Bankruptcy Servicer for BMW Financial Services NA, LLC	Ascension Capital Group, Inc.	Attn: BMW Financial Services NA, LLC Department	ecfnotices@ascensioncapitalgroup.com
Counsel for Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC	Ashby & Geddes PA	William P Bowden, Amanda M Winfree, & Leigh Anne M Raport	wbowden@ashby-geddes.com; awinfree@ashby-geddes.com; lraport@ashby-geddes.com
Attorneys for Federal Realty Investment Trust	Ballard Spahr LLP	Attn David L Pollack & Jeffrey Meyers	pollack@ballardspahr.com; Meyers@ballardspahr.com
Attorneys for Federal Realty Investment Trust	Ballard Spahr LLP	Attn Tobey M Daluz, Leslie Heilman, & Matthew Summers	daluzt@ballardspahr.com; heilmanl@ballardspahr.com; summersm@ballardspahr.com
Counsel for Grosvenor International (American Freeholds) Limited, a Nevada corporation and BBCAF- VRC, LLC, a Delaware limited liability company, as tenants in common, by and through their management agent, CB Richard Ellis, Inc.	Ballard Spahr LLP	Leslie C Heilman	heilmanl@ballardspahr.com
Co-Counsel for Bollman Hat Company	Barley Snyder, LLC	Scott F. Landis	slandis@barley.com
Counsel for Saul Zabar, Stanley Zabar & 2220 Broadway, LLC	Belkin Burden Wenig & Goldman, LLP	Daniel T. Altman & S. Stewart Smith	daltman@bbwg.com; ssmith@bbwg.com
Attorneys for Rothschild Inc.	Benesch, Friedlander, Coplan & Aronoff LLP	Raymond H. Lemisch & Jennifer E. Smith	rlemisch@beneschlaw.com; jsmith@beneschlaw.com
Attorney for Creditor, Duquesne Light Company	Bernstein Law Firm, P.C.	Attn: Stacey Suncine	jhouse@bernsteinlaw.com
Counsel for Peerless Clothing International Inc.	Blakeley & Blakeley LLP	Peter M. Sweeney	psweeney@blakeleyllp.com
Counsel to Oracle America, Inc. and Oracle Credit Corporation	Buchalter Nemer, A Professional Corporation	Shawn M. Christianson, Esq.	schristianson@buchalter.com
Party in Interest	CNBC Business News	Kayla Tausche Reporter	kayla.tausche@nbcuni.com
Counsel to Lockwood Retail, LLC	Cole Schotz Meisel Forman & Leonard PA	Irving Walker	iwalker@coleschotz.com
Counsel to Lockwood Retail, LLC	Cole Schotz Meisel Forman & Leonard PA	Patrick J Reilley	preilley@coleschotz.com
Attorneys for Victorinox Swiss Army, Inc.	Craig and Macauley	William R Moorman Jr	moorman@craigmacauley.com
Counsel to Flushing Bank	Cullen and Dykman, LLP	Matthew G. Roseman, Esq.	mroseman@cullenanddykman.com
Counsel for Nancy Gault	Day Pitney LLP	Thomas D. Goldberg	tgoldberg@daypitney.com
US DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
DE Secretary of State	Delaware Secretary of State	Division of Corporations Franchise Tax	dosdoc_bankruptcy@state.de.us
DE Secretary of Treasury	Delaware Secretary of Treasury		statetreasurer@state.de.us
Counsel to U.S. Bank National Association, as Trustee	Drinker Biddle & Reath LLP	Joseph N. Argentina, Jr.	Joseph.Argentina@dbr.com
Counsel to U.S. Bank National Association, as Trustee	Drinker Biddle & Reath LLP	Kristin K. Going	Kristin.Going@dbr.com
Counsel to Marcy Syms	Duane Morris LLP	Michael R. Lastowski & Sommer L. Ross	Mlastowski@duanemorris.com; SLRoss@duanemorris.com
Counsel for CPT NP Building, LLC	Flaster/Greenberg PC	William J Burnett	william.burnett@flastergreenberg.com
Counsel for Quest 28 Millbury LLC	Fletcher Tilton PC	Stephan M. Rodolakis	srodolakis@fletchertilton.com
Counsel for 4 USS LLC and New Woodbridge II, L.L.C.	Fried, Frank, Harris, Shriver & Jacobson LLP	Brad Eric Scheler, Bonnie Steingart & Peter B. Siroka	brad.scheler@friedfrank.com; bonnie.steingart@friedfrank.com; peter.siroka@friedfrank.com
Counsel to GE Money Bank	Friedman Dumas & Springwater LLP	Ellen A Friedman	efriedman@friedumspring.com
Counsel for Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC	Goulston & Storrs	James F Wallack & Gregory O Kaden	jwallack@goulstonstorrs.com; gkaden@goulstonstorrs.com

**Exhibit A**  
Core and 2002 List

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Attorneys for and on behalf of Teachers Insurance and Annuity Association of America	Goulston & Storrs, P.C.	Christine D. Lynch & Timothy J. Carter	clynch@goulstonstorrs.com; tcarter@goulstonstorrs.com
Counsel for the Official Committee of Unsecured Creditors	Hahn & Hessen LLP	Mark S. Indelicato, Mark T. Power & Janine M. Cerbone	mindelicato@hahnessen.com; mpower@hahnessen.com; jcerbone@hahnessen.com; SGryll@hahnessen.com
Attorneys for Macy's, Inc.	Hinshaw & Culbertson LLP	Charles M. Tatelbaum	Ctatelbaum@hinshawlaw.com
IRS	Internal Revenue Service	Insolvency Section	susanne.larson@irs.gov
Counsel for Rock Creek 3700 Ironwood, LLC	Jackson & Campbell, P.C.	Mitchell B. Weitzman	mweitzman@jackscamp.com
Counsel for 490 Fulton Owner LLC	King & Spalding LLP	Attn: Arthur J. Steinberg	asteinberg@kslaw.com
Counsel for The Equal Rights Center in Washington	Kirkland & Ellis LLP	Brian Schartz	brian.schartz@kirkland.com
Counsel for Quest 28 Millbury LLC	Landis Rath & Cobb LLP	William E. Chipman & Mark D. Olivere	chipman@lrclaw.com; olivere@lrclaw.com
Attorneys for Imperia Trading Inc., One Step Up, Ltd., USPA Accessories LLC d/b/a Concept One Accessories, Kidz Concepts, LLC and NY Accessory Group LLC	Lazarus & Lazarus PC	Harlan M Lazarus	hmlaw@att.net
Counsel for Harris County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	houston_bankruptcy@publicans.com jrenick@mjrenick.com; ehuebscher@mjrenick.com
Professionals for the Fee Examiner Attorneys for Connecticut/DeSales LLC	M.J. Renick & Associates LLC	M. Jacob Renick	ehuebscher@mjrenick.com
	Macauley LLC	Thomas G Macauley	tm@macdelaw.com
Counsel for CPT NP Building, LLC	McKenna Long & Aldridge LLP	J David Folds & John G McJunkin	dfolds@mckennalong.com; jmcjunkin@mckennalong.com
Counsel for Prince George's County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	M. Evan Meyers	EMeyers@mrllaw.net
Counsel for Miami-Dade County Tax Collector	Miami Dade Bankruptcy Unit	Fernando Casamayor Tax Collector Darely Garcia-Lopez Paralegal	DGJP@miamidade.gov; MDTCBK@miamidade.gov
Attorney for the Missouri Department of Revenue	Missouri Department of Revenue, Bankruptcy Unit	Attention: Steven A. Ginther	deecf@dor.mo.gov
Attorneys for Kimco Realty Corporation	Morgan Lewis & Bockius LLP	Annie C Wells	awells@morganlewis.com
Attorneys for Kimco Realty Corporation	Morgan Lewis & Bockius LLP	Neil E Herman	Nherman@morganlewis.com
Counsel for Nancy Gault	Morris James LLP	Brett D Fallon	bfallon@morrisjames.com
Counsel for the Official Committee of Syms Corp. Equity Security Holders	Morris Nichols Arsht & Tunnell LLP	Robert J. Dehney, Gregory W. Werkheiser & Matthew B. Harvey	rdehney@mnat.com; gwerkheiser@mnat.com; mharvey@mnat.com
Counsel for the Official Committee of Syms Corp. Equity Security Holders	Munger, Tolles & Olson LLP	Thomas B. Walper, Seth Goldman & Bradley R. Schneider	thomas.walper@mto.com; seth.goldman@mto.com; Bradley.Schneider@mto.com
Counsel for FB Newton Properties LLC, f/k/a Needham Street Acquisitions LLC	Murphy & King, P.C.	Harold B. Murphy & Andrew G. Lizotte	agl@murphyking.com dcohn@murthalaw.com; kwintle@murthalaw.com
Counsel to 201 Needham Street, LLC	Murtha Cullina LLP	Daniel C. Cohn & Keri L. Wintle	
Counsel for the State of New York, Department of Taxation and Finance	New York State Department of Taxation and Finance	Office of Counsel Christopher P. Moen	Christopher_Moen@tax.state.ny.us
DE AG Office	Office of the US Attorney General	Joseph R. Biden III	attorney.general@state.de.us
Counsel for CBA between Syms Corporation and Local 108 Retail, Wholesale and Department Store Union	Oxford Cohen, P.C.	Nancy I. Oxford	nioesq@aol.com
Counsel for 4 USS LLC and New Woodbridge II, L.L.C.	Pachulski Stang Ziehl & Jones LLP	Laura Davis Jones & Peter J. Keane	ljones@pszjlaw.com; pkeane@pszjlaw.com
Attorneys for creditor Pension Benefit Guaranty Corporation	Pension Benefit Guarantee Corp.	C Wayne Owen & Courtney L Hansen	owen.wayne@pbgc.gov; efile@pbgc.gov
Counsel to 530 Fifth Avenue Holdings LP and 530 Holdings LLC	Potter Anderson & Corroon LLP	Theresa V. Brown-Edwards & Ryan M. Murphy	tbrown-edwards@potteranderson.com; rmurphy@potteranderson.com

**Exhibit A**  
Core and 2002 List

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Counsel for Ultra Stores, Inc.	Proskauer Rose LLP	Attn Jeffrey W Levitan	jlevitan@proskauer.com
Counsel for the Official Committee of Unsecured Creditors	Richards, Layton & Finger, P.A.	Paul N. Heath & Michael J. Merchant	heath@rlf.com; merchant@rlf.com
Counsel for Bank of America, N.A., as Administrative Agent	Riemer & Braunstein LLP	David S Berman	dberman@riemerlaw.com
Counsel for Grosvenor International (American Freeholds) Limited, a Nevada corporation and BBCAF-VRC, LLC, a Delaware limited liability company, as tenants in common, by and through their management agent, CB Richard Ellis, Inc.	Schenk Annes Tepper Campbell Ltd	Robert D Tepper	rtepper@sactltd.com
Filene's Creditor in Interest	Schottenstein Property Group	Lindsay Hodge Legal Dept	lindsay.hodge@spgroup.com; richard.wolney@spgroup.com
SEC Regional Office	Securities & Exchange Commission	Daniel M Hawke Regional Dir	secbankruptcy@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission NY Office	George S Canellos Regional Director	secbankruptcy@sec.gov
Counsel for Landlord Simon Property Group, Inc. and its related entities	Simon Property Group Inc	Attn Ronald M Tucker	rtucker@simon.com
Attorneys for Ardan Living Essentials LLC and Victorinox Swiss Army, Inc.	Sullivan Hazeltine Allinson LLC	William A. Hazeltine	whazeltine@sha-llc.com
Counsel for Saul Zabar, Stanley Zabar & 2220 Broadway, LLC	The Rosner Law Group LLC	Frederick B. Rosner & Scott J. Leonhardt	rosner@teamrosner.com; leonhardt@teamrosner.com
Attorneys for Lawrence Friedland and Melvin Friedland	Troutman Sanders LLP	Attn Brett D Goodman	brett.goodman@troutmansanders.com
US Attorneys Office	US Attorney for Delaware	Charles Oberly c/o Ellen Slights	usade.ecfbankruptcy@usdoj.gov
Counsel for Schottenstein Professional Asset Management Corporation, Jubilee Limited Partnership, JLP-Aventura LLC, JLP-Harvard Park, LLC and certain affiliated entities and DSW Inc.	Wachtell, Lipton, Rosen & Katz	Scott K. Charles & Richard M. Ross	SKCharles@wlrk.com; RMRoss@wlrk.com
Co-Counsel for Bollman Hat Company	Whiteford Taylor Preston LLC	Chad J. Toms	ctoms@wtplaw.com
Co-Counsel for Bank of America, N.A., as Administrative Agent	Womble Carlyle Sandridge & Rice LLP	Steven K Kortanek & Ericka F Johnson	skortanek@wcsr.com; ErJohnson@wcsr.com

## **Exhibit B**

**Exhibit B**

DESCRIPTION	NAME	NOTICE NAME	EMAIL
Backstop Party	DS Advisors, LLC		marina@dsadvisors.com
Counsel to Majority Shareholder	Duane Morris LLP	Attn Michael Lastowski and Martin Shulkin	MLastowski@duanemorris.com; MBShulkin@duanemorris.com
Backstop Party	Esopus Creek Value Series Fund LP-Series "A"		Andrewsole@ecvlp.com; Laurenkrueger@ecvlp.com
Backstop Party	Marcato Capital Management LLC		mcguire@marcatocapital.com
Majority Shareholder	Marcy Syms		marcysyms@syms.com



## **Exhibit C**

**Exhibit C**  
Core and 2002 Lists

DESCRIPTION	NAME	NOTICE NAME	FAX
Attorneys/Agent for Creditor American Express Travel Related Services Co, Inc.	American Express Travel Related Services Co, Inc Corp Card	c/o Becket and Lee LLP	610-993-8493
Counsel to 530 Fifth Avenue Holdings LP and 530 Holdings LLC	Arnold & Porter LLP	Lisa Hill Fenning	213-243-4199
Bankruptcy Servicer for BMW Financial Services NA, LLC	Ascension Capital Group, Inc.	Attn: BMW Financial Services NA, LLC Department	817-461-8070
Counsel for Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC	Ashby & Geddes PA	William P Bowden, Amanda M Winfree, & Leigh Anne M Raport	302-654-2067
Attorneys for Federal Realty Investment Trust	Ballard Spahr LLP	Attn David L Pollack & Jeffrey Meyers	215-864-9473
Attorneys for Federal Realty Investment Trust	Ballard Spahr LLP	Attn Tobey M Daluz, Leslie Heilman, & Matthew Summers	302-252-4466
Counsel for Grosvenor International (American Freeholds) Limited, a Nevada corporation and BBCAF-VRC, LLC, a Delaware limited liability company, as tenants in common, by and through their management agent, CB Richard Ellis, Inc.	Ballard Spahr LLP	Leslie C Heilman	302-252-4466
Co-Counsel for Bollman Hat Company	Barley Snyder, LLC	Scott F. Landis	717-291-4660
Attorneys for Rothschild Inc.	Benesch, Friedlander, Coplan & Aronoff LLP	Raymond H. Lemisch & Jennifer E. Smith	302-442-7012
Attorney for Creditor, Duquesne Light Company	Bernstein Law Firm, P.C.	Attn: Stacey Suncine	412-456-8266
Counsel to Oracle America, Inc. and Oracle Credit Corporation	Buchalter Nemer, A Professional Corporation	Shawn M. Christianson, Esq.	415-227-0770
Counsel to Lockwood Retail, LLC	Cole Schotz Meisel Forman & Leonard PA	Patrick J Reilley	302-652-3117
Attorneys for Victorinox Swiss Army, Inc.	Craig and Macauley	William R Moorman Jr	617-748-1788
Counsel for Nancy Gault	Day Pitney LLP	Thomas D. Goldberg	203-399-5882
US DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	302-577-5866
DE Secretary of State	Delaware Secretary of State	Division of Corporations Franchise Tax	302-739-5831
DE Secretary of Treasury	Delaware Secretary of Treasury		302-739-5635
Counsel to U.S. Bank National Association, as Trustee	Drinker Biddle & Reath LLP	Joseph N. Argentina, Jr.	302-467-4201
Counsel to U.S. Bank National Association, as Trustee	Drinker Biddle & Reath LLP	Kristin K. Going	202-230-5377
Counsel to Marcy Syms	Duane Morris LLP	Michael R. Lastowski & Sommer L. Ross	215-689-4943
Counsel for CPT NP Building, LLC	Flaster/Greenberg PC	William J Burnett	302-351-1919
Counsel for Quest 28 Millbury LLC	Fletcher Tilton PC	Stephan M. Rodolakis	508-459-8347
Counsel for 4 USS LLC and New Woodbridge II, L.L.C.	Fried, Frank, Harris, Shriver & Jacobson LLP	Brad Eric Scheler, Bonnie Steingart & Peter B. Siroka	212-859-4000
Counsel to GE Money Bank	Friedman Dumas & Springwater LLP	Ellen A Friedman	415-834-1044
Counsel for Gordon Brothers Retail Partners, LLC and Hilco Merchant Resources, LLC	Goulston & Storrs	James F Wallack & Gregory O Kaden	617-574-7646
Attorneys for and on behalf of Teachers Insurance and Annuity Association of America	Goulston & Storrs, P.C.	Christine D. Lynch & Timothy J. Carter	617-574-4112
Counsel for the Official Committee of Unsecured Creditors	Hahn & Hessen LLP	Mark S. Indelicato, Mark T. Power & Janine M. Cerbone	212-478-7400
IRS	Internal Revenue Service	Centralized Insolvency Operation	267-941-1015
IRS	Internal Revenue Service	Centralized Insolvency Operation	267-941-1015
Counsel for Rock Creek 3700 Ironwood, LLC	Jackson & Campbell, P.C.	Mitchell B. Weitzman	202-457-1678
Counsel for 490 Fulton Owner LLC	King & Spalding LLP	Attn: Arthur J. Steinberg	212-556-2222
Counsel for The Equal Rights Center in Washington	Kirkland & Ellis LLP	Brian Scharzt	212-446-4900
Counsel for Quest 28 Millbury LLC	Landis Rath & Cobb LLP	William E. Chipman & Mark D. Olivere	302-467-4450
Attorneys for Imperia Trading Inc., One Step Up, Ltd., USPA Accessories LLC d/b/a Concept One Accessories, Kidz Concepts, LLC and NY Accessory Group LLC	Lazarus & Lazarus PC	Harlan M Lazarus	212-684-0314

**Exhibit C**  
Core and 2002 Lists

DESCRIPTION	NAME	NOTICE NAME	FAX
Counsel for Harris County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	713-844-3503
Professionals for the Fee Examiner	M.J. Renick & Associates LLC	M. Jacob Renick	914-840-8590
Attorneys for Connecticut/DeSales LLC	Macauley LLC	Thomas G Macauley	302-656-5886
Counsel for CPT NP Building, LLC	McKenna Long & Aldridge LLP	J David Folds & John G McJunkin	202-496-7756
Counsel for Prince George's County, Maryland	Meyers, Rodbell & Rosenbaum, P.A.	M. Evan Meyers	301-779-5746
Counsel for Miami-Dade County Tax Collector	Miami Dade Bankruptcy Unit	Fernando Casamayor Tax Collector Darely Garcia-Lopez Paralegal Collection Specialist	305-375-1142
Attorney for the Missouri Department of Revenue	Missouri Department of Revenue, Bankruptcy Unit	Attention: Steven A. Ginther	573-751-7232
Attorneys for Kimco Realty Corporation	Morgan Lewis & Bockius LLP	Annie C Wells	212-309-6001
Attorneys for Kimco Realty Corporation	Morgan Lewis & Bockius LLP	Neil E Herman	212-309-6001
Counsel for Nancy Gault	Morris James LLP	Brett D Fallon	302-571-1750
Counsel for the Official Committee of Syms Corp. Equity Security Holders	Morris Nichols Arsht & Tunnell LLP	Robert J. Dehney, Gregory W. Werkheiser & Matthew B. Harvey	302-658-3989
Counsel for the Official Committee of Syms Corp. Equity Security Holders	Munger, Tolles & Olson LLP	Thomas B. Walper, Seth Goldman & Bradley R. Schneider	213-683-5193
Counsel for FB Newton Properties LLC, f/k/a Needham Street Acquisitions LLC	Murphy & King, P.C.	Harold B. Murphy & Andrew G. Lizotte	617-423-0498
Counsel to 201 Needham Street, LLC	Murtha Cullina LLP	Daniel C. Cohn & Keri L. Wintle	617-482-3868
Counsel for the State of New York, Department of Taxation and Finance	New York State Department of Taxation and Finance	Office of Counsel Christopher P. Moen	716-855-5462
US Trustee for District of DE	Office of the United States Trustee Delaware	David Klauder	302-573-6497
DE AG Office	Office of the US Attorney General	Joseph R. Biden III	302-577-6499
Counsel for CBA between Syms Corporation and Local 108 Retail, Wholesale and Department Store Union	Oxford Cohen, P.C.	Nancy I. Oxford	973-802-1055
Counsel for 4 USS LLC and New Woodbridge II, L.L.C.	Pachulski Stang Ziehl & Jones LLP	Laura Davis Jones & Peter J. Keane	302-652-4400
Attorneys for creditor Pension Benefit Guaranty Corporation	Pension Benefit Guarantee Corp.	C Wayne Owen & Courtney L Hansen	202-326-4112
Counsel to 530 Fifth Avenue Holdings LP and 530 Holdings LLC	Potter Anderson & Corroon LLP	Theresa V. Brown-Edwards & Ryan M. Murphy	302-658-1192
Counsel for Ultra Stores, Inc.	Proskauer Rose LLP	Attn Jeffrey W Levitan	212-969-2900
Committee of Unsecured Creditors	PVH Corp	Attn Warren C Gerber Jr	908-704-1908
Committee of Unsecured Creditors	Rabina Properties LLC	Attn Mickey Rabina	914-722-4496
County Attorney for Broward County	Records, Taxes, & Treasury Division Bankruptcy and Litigation Section	Joni Armstrong Coffey & Hollie N. Hawn	954-357-7641
Counsel for the Official Committee of Unsecured Creditors	Richards, Layton & Finger, P.A.	Paul N. Heath & Michael J. Merchant	302-651-7701
Counsel for Bank of America, N.A., as Administrative Agent	Riemer & Braunstein LLP	David S Berman	617-692-3550
Committee of Unsecured Creditors	Rosenthal & Rosenthal Inc	Attn Allan Spielman	212-356-3438
Counsel for Grosvenor International (American Freeholds) Limited, a Nevada corporation and BBCAF-VRC, LLC, a Delaware limited liability company, as tenants in common, by and through their management agent, CB Richard Ellis, Inc.	Schenk Annes Tepper Campbell Ltd	Robert D Tepper	312-554-3115
SEC Regional Office	Securities & Exchange Commission	Daniel M Hawke Regional Dir	215-597-3194
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317; 202-772-9318
SEC Regional Office	Securities & Exchange Commission NY Office	George S Canellos Regional Director	212-336-1320
Counsel for Landlord Simon Property Group, Inc. and its related entities	Simon Property Group Inc	Attn Ronald M Tucker	317-263-7901

**Exhibit C**  
Core and 2002 Lists

DESCRIPTION	NAME	NOTICE NAME	FAX
Attorneys for Ardan Living Essentials LLC and Victorinox Swiss Army, Inc.	Sullivan Hazeltine Allinson LLC	William A. Hazeltine	302-428-8195
Attorneys for Lawrence Friedland and Melvin Friedland	Troutman Sanders LLP	Attn Brett D Goodman	212-704-6288
US Attorneys Office	US Attorney for Delaware	Charles Oberly c/o Ellen Slights	302-573-6431
Committee of Unsecured Creditors	Vornado Realty Trust	Attn Benjamin Schall	212-894-7995
Counsel for Schottenstein Professional Asset Management Corporation, Jubilee Limited Partnership, JLP-Aventura LLC, JLP-Harvard Park, LLC and certain affiliated entities and DSW Inc.	Wachtell, Lipton, Rosen & Katz	Scott K. Charles & Richard M. Ross	212-403-2000
Co-Counsel for Bollman Hat Company	Whiteford Taylor Preston LLC	Chad J. Toms	302-357-3273
Co-Counsel for Bank of America, N.A., as Administrative Agent	Womble Carlyle Sandridge & Rice LLP	Steven K Kortanek & Ericka F Johnson	302-252-4330

## **Exhibit D**

**Exhibit D**

DESCRIPTION	NAME	NOTICE NAME	FAX
Counsel to Majority Shareholder	Duane Morris LLP	Attn Michael Lastowski and Martin Shulkin	302-397-2138
Counsel to Backstop Parties	Halperin Battaglia Raicht LLP	Attn Alan D. Halperin and Robert D. Raicht	212-765-0964

# **Exhibit E**

**Exhibit E**  
Core and 2002 Lists

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St		Philadelphia	PA	19104
Attorney for the City of New York	Michael A. Cardozo Corporation Counsel of the City of New York	Attn: Bernadette Brennan	100 Church Street, Room 5-247		New York	NY	10007
NASDAQ	NASDAQ	The NASDAQ Stock Market	One Liberty Plaza	165 Broadway	New York	NY	10006
US Trustee for District of DE	Office of the United States Trustee Delaware	David Klauder	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19899-0035
Committee of Unsecured Creditors	PVH Corp	Attn Warren C Gerber Jr	1001 Frontier Rd		Bridgewater	NJ	08807
Committee of Unsecured Creditors	Rabina Properties LLC	Attn Mickey Rabina	670 White Plains Rd No 305		Scarsdale	NY	10583
County Attorney for Broward County	Records, Taxes, & Treasury Division Bankruptcy and Litigation Section	Joni Armstrong Coffey & Hollie N. Hawn	115 S. Andrews Avenue	Government Center Annex	Fort Lauderdale	FL	33301
Counsel for CBA between Associated Men's Wear Retailers of New York, Inc. and Local 1102 RWDSU UFCW and CBA between Filene's Basement LLC and Local 1102 RWDSU UFCW	Richard Greenspan, P.C.		220 Heatherdell Rd		Ardsley	NY	10502
Committee of Unsecured Creditors	Rosenthal & Rosenthal Inc	Attn Allan Spielman	1370 Broadway		New York	NY	10018
CBA between Syms Corporation and Local 108 Retail, Wholesale and Department Store Union	RWDSU Local 108	President Charles Hall	1576 Springfield Avenue		Maplewood	NJ	07040
CBA between Associated Men's Wear Retailers of New York, Inc. and Local 1102 RWDSU UFCW and CBA between Filene's Basement LLC and Local 1102 RWDSU UFCW	RWDSU Local 1102	President Frank S. Bail	1587 Stewart Avenue		Westbury	NY	11590
CBA between Syms Corp. and United Food and Commercial Workers Union, Local 400	United Food and Commercial Workers Union, Local 400	President Thomas P. McNutt	4301 Garden City Drive	Suite 400	Landover	MD	20785-2298
Committee of Unsecured Creditors	Vornado Realty Trust	Attn Benjamin Schall	888 Seventh Avenue		New York	NY	10019



## **Exhibit F**

**Exhibit F**

DESCRIPTION	NAME	NOTICE NAME	ADDRESS 1	CITY	STATE	ZIP
Counsel to Backstop Parties	Halperin Battaglia Raicht LLP	Attn Alan D. Halperin and Robert D. Raicht	555 Madison Avenue, 9th Floor	New York	NY	10022