

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

:

FILENE'S BASEMENT, LLC, et al., : Case No. 11-13511 (KJC)

:

Debtors.¹ : Jointly Administered

:

: **Hrg. Date: 7/13/12 at 10:00 a.m.**

: **Obj. Due: At Hearing**

:

: **Related Docket Nos. 800, 1364, 1482, 1533**

----- X **1534 & 1561**

**NOTICE OF CONTINUED HEARING AND OBJECTION DEADLINES REGARDING
DISCLOSURE STATEMENT WITH RESPECT TO THE JOINT CHAPTER 11 PLAN OF
REORGANIZATION OF SYMS CORP. AND ITS SUBSIDIARIES
AND RELATED MATTERS**

PLEASE TAKE NOTICE that the July 9, 2012 hearing at 11:00 a.m. (Eastern) (the "Hearing") has been continued with respect to the following matters (the "Continued Matters")

until **July 13, 2012 at 10:00 a.m. (Eastern)**:

- *Motion of the Official Committee of Syms Corp. Equity Security Holders for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Terminating the Periods During Which the Exclusive Right to File a Chapter 11 Plan and Solicit Acceptances Thereof* (Docket No. 800) (Date Filed: 2/3/12)
- *Disclosure Statement with Respect to the Joint Chapter 11 Plan of Reorganization of Syms Corp. and its Subsidiaries* (Docket No. 1364) (Date Filed: 5/25/12)
- *Notice of Hearing and Objection Deadline Regarding Disclosure Statement with Respect to the Joint Chapter 11 Plan of Reorganization of Syms Corp. and its Subsidiaries* (Docket No. 1482) (Date Filed: 6/12/12)

1 The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Debtors' address is One Syms Way, Secaucus, New Jersey 07094.



- *Motion of the Official Committee of Unsecured Creditors for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Terminating the Periods During Which the Debtors Have the Exclusive Right to File a Chapter 11 Plan and Solicit Acceptances Thereof* (Docket No. 1533) (Date Filed: 6/22/12)
- *Debtors' Motion for an Order Under 11 U.S.C. §§ 105, 502, 1125, 1126 and 1128, Fed. R. Bankr. P. 2002, 3003, 3017, 3018, 3020 and 9007, Del. Bankr. L.R. 3017-1 (I) Approving Proposed Disclosure Statement; (II) Approving Key Dates and Deadlines Related to Ballot Solicitation and Tabulation Procedures, Forms of Ballots, and Manner of Notice; and (III) Fixing Date, Time and Place for Confirmation Hearing and Deadline for Filing Objections Thereto* (Docket No. 1534) (Date Filed: 6/22/12)
- *Debtors' Motion for Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) Approving, and Authorizing Syms Corp. to Enter Into, Equity Commitment Agreement and Granting Related Relief* (Docket No. 1561) (Date Filed: 6/29/12)

PLEASE TAKE FURTHER NOTICE that the Hearing on the Continued Matters will be held before the Honorable Kevin J. Carey, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware, 5th Floor, Courtroom 5, 824 North Market Street, Wilmington, Delaware 19801, on **July 13, 2012 at 10:00 a.m.**

PLEASE TAKE FURTHER NOTICE that objections and responses, if any, with respect to the Continued Matters must be (a) made be in writing, filed with the Bankruptcy Court and served so as to be actually received by the following parties before **10:00 a.m. (Eastern) on July 13, 2012**: (i) Syms Corp., One Syms Way, Secaucus, New Jersey, 07904, Attn: Laura Brandt, Esq.; (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, One Rodney Square, Wilmington, Delaware 19801, Attn: Mark S. Chehi, Esq. and Jason M. Liberi, Esq. and Skadden, Arps, Slate, Meagher & Flom LLP, Four Times Square, New York, New York 10036, Attn: Jay M. Goffman, Esq. and Mark A. McDermott, Esq.; (iii) counsel to the Committee of Unsecured Creditors, Hahn & Hessen LLP, 488 Madison Avenue, 15th Floor, New York, New York 10022, Attn: Mark T. Power, Esq., and Janine M. Cerbone, Esq. and Richards, Layton & Finger, P.A.,

One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Paul N. Heath, Esq., and Michael J. Merchant, Esq.; (iv) counsel to the Official Committee of Syms Corp. Equity Security Holders, Munger, Tolles & Olson LLP, 355 South Grand Avenue, 35th Floor, Los Angeles, California 90071, Attn: Thomas B. Walper, Esq. and Seth Goldman, Esq. and Morris Nichols Arshat & Tunnell LLP, 1201 N. Market Street, P.O. Box 1347, Wilmington, Delaware 19899, Attn: Robert J. Dehney and Matthew B. Harvey; (v) counsel to the Pre-Petition Agent, Riemer & Braunstein, LLP, Three Center Plaza, Boston, MA 02108, Attn: David S. Berman, Esq., Riemer & Braunstein, LLP, Seven Times Square, New York, New York 10036, Attn: Maura I. Russell, Esq. and Womble Carlyle Sandridge & Rice, PLLC, 222 Delaware Avenue, Suite 1501, Wilmington, Delaware 19801, Attn.: Steven K. Kortanek, Esq.; and (vi) the Office of the United States Trustee, J. Caleb Boggs Federal Bldg., 844 North King Street, Room 2207, Lockbox 35, Wilmington, DE 19801, Attn: David Klauder, Esq., or (b) raised at the Hearing.

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PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS WITH RESPECT TO THE CONTINUED MATTERS ARE TIMELY RAISED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE RELIEF REQUESTED IN CONNECTION WITH THE CONTINUED MATTERS MAY BE GRANTED WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
July 9, 2012

/s/ Jason M. Liberi

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