

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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:
In re: : Chapter 11
:
FILENE'S BASEMENT, LLC, et al., : Case No. 11-13511 (KJC)
:
Debtors.¹ : Jointly Administered
:
----- X

**NOTICE OF FILING OF DEBTORS' MONTHLY OPERATING REPORT
FOR THE PERIOD OF APRIL 2012**

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the "Debtors") have filed with the United States Bankruptcy Court for the District of Delaware the Debtors' Monthly Operating Report for the Period of April 2012, attached hereto as Exhibit A (the "Monthly Operating Report").

Dated: Wilmington, Delaware
June 12, 2012

/s/ Jason M. Liberi

Mark S. Chehi (I.D. No. 2855)
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P.O. Box 636
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- and -

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Debtors' address is One Syms Way, Secaucus, New Jersey 07094.



1113511120612000000000014

Jay M. Goffman
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Counsel for Debtors and Debtors in Possession

EXHIBIT A

MONTHLY OPERATING REPORT

Monthly Operating Report

APRIL 2012

Monthly Operating Report
MOR Index & Signature Sheet

UNITED STATES BANKRUPTCY COURT
DISTRICT OF _____

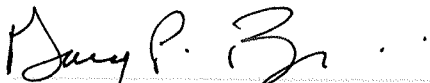
In re: **Filene's Basement, LLC, ET AL (SYMS)**
Case No.: **11 - 13511**

Reporting Period: **April, 2012**

MONTHLY OPERATING REPORT File with Court and submit copy to United States Trustee within 20 days after end of month.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	✓		
Schedule of Bank Accounts	MOR-1a	✓		
Schedule of Professional Fees Paid	MOR-1b	✓		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	✓		
Balance Sheet	MOR-3	✓		
Status of Postpetition Taxes	MOR-4	✓		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	✓		
Listing of aged accounts payable				
Accounts Receivable Aging	MOR-5	✓		
Debtor Questionnaire	MOR-5	✓		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.


Signature of Debtor

5/31/2012
Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

Date

Printed Name of Authorized Individual

Title Of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Monthly Operating Report

MOR - 1

Schedule of Cash Receipts and Disbursements

Syms Corp - Consolidated
Schedule Of Cash Receipts and Disbursements
Date: April 1, 2012 - April 28, 2012

MOR - 1 Schedule of Cash Receipts and Disbursements

<u>Cash</u>	<u>Amount</u>	<u>Notes</u>
Cash as of March 31, 2012	\$23,355,200	
<u>Receipts</u>		
Occupancy (from Tenants)	302,305	
GOB	222,268	Final payment Gordon Brothers
Other	64,475	
Credit Card Receipts from Sales	(442)	Credit Sales Receipts Charge backs
Intercompany Activity	-	Intercompany activity between Syms and FB
Total Receipts	588,606	
<u>Disbursements</u>		
Professional Fees	(1,068,333)	
Insurance (WC and GL)	(744,980)	
Real Estate Taxes	(684,109)	
Payroll (Corporate)	(212,261)	Payment for Corporate Payroll and Taxes
General Operating Expenses	(172,072)	
Utilities	(150,528)	
Employee Benefits (Claims)	(103,257)	Claims payments for self insured employee benefit plan
Occupancy Expenses	11,973	Rent, CAM and Real estate taxes for properties; Void check 2010 \$16,376
Total Disbursements	(3,123,568)	
Net Cash Flow	(\$2,534,962)	
<u>Cash</u>		
Beginning Cash Balance	\$23,355,200	
Net Cash Flow	(2,534,962)	
Ending Cash as of April 28, 2012	\$20,820,238	

Syms Schedule Of Cash Receipts and Disbursements Date: April 1, 2012 - April 28, 2012

MOR - 1 Schedule of Cash Receipts and Disbursements

<u>Cash</u>	<u>Amount</u>	<u>Notes</u>
Cash as of March 31, 2012	\$11,596,525	
<u>Receipts</u>		
Occupancy (from Tenants)	302,305	
GOB	112,179	Final payment Gordon Brothers
Other	53,837	
Credit Card Receipts from Sales	(442)	Credit Sales Receipts Charge backs
Intercompany Activity	-	Intercompany activity between Syms and FB
Total Receipts	467,879	
<u>Disbursements</u>		
Professional Fees	(1,011,621)	
Insurance (WC and GL)	(670,548)	
Real Estate Taxes	(683,881)	
Payroll (Corporate)	(173,340)	Payment for Corporate Payroll and Taxes
General Operating Expenses	(183,074)	
Utilities	(149,151)	
Employee Benefits (Claims)	(67,938)	Claims payments for self insured employee benefit plan
Occupancy Expenses	(4,226)	Rent, CAM and Real estate taxes for properties
Total Disbursements	(2,943,780)	
Net Cash Flow	(\$2,475,902)	
<u>Cash</u>		
Beginning Cash Balance	\$11,596,525	
Net Cash Flow	(2,475,902)	
Ending Cash as of April 28, 2012	\$9,120,623	

FB Schedule Of Cash Receipts and Disbursements Date: April 1, 2012 - April 28, 2012

MOR - 1 Schedule of Cash Receipts and Disbursements

<u>Cash</u>	<u>Amount</u>	<u>Notes</u>
Cash as of March 31, 2012	\$11,758,675	
<u>Receipts</u>		
Occupancy (from Tenants)	-	
GOB	110,089	Final payment Gordon Brothers
Other	10,638	
Credit Card Receipts from Sales	-	Credit Sales Receipts Charge backs
Intercompany Activity	-	Intercompany activity between Syms and FB
Total Receipts	120,727	
<u>Disbursements</u>		
Professional Fees	(56,712)	
Insurance (WC and GL)	(74,432)	
Real Estate Taxes	(228)	
Payroll (Corporate)	(38,921)	Payment for Corporate Payroll and Taxes
General Operating Expenses	11,002	
Utilities	(1,377)	
Employee Benefits (Claims)	(35,319)	Claims payments for self insured employee benefit plan
Occupancy Expenses	16,199	Rent, CAM and Real estate taxes for properties; Void check 2010 \$16,3
Total Disbursements	(179,787)	
Net Cash Flow	(\$59,060)	
<u>Cash</u>		
Beginning Cash Balance	\$11,758,675	
Net Cash Flow	(\$59,060)	
Ending Cash as of April 28, 2012	\$11,699,615	

Monthly Operating Report

MOR-1a

Bank Reconciliations and Statements

Total Company Cash
Bank of America Accounts
As of April 28, 2012

MOR - 1a Bank Reconciliations and Copies of Bank Statements

Syms Bank Account Detail				[1]
GL Account	GL Account Name	Detailed Desc.	Syms Bank Acct #	Total Syms April 28, 2012
Total Corporate Cash				
11216	OPERATING ACCT [BOA]	Operating [Syms]	3810 1777 9920	\$ 1,970,194
11221	DISBURSEMENT ACCT [BOA]	Funding Concentration	3810 1777 9917	203,521
11222	A/P DISBURSEMENT [BOA]	A/P Disbursement [Syms]	2220016578	633,795
11226	PAYROLL ACCT [BOA]	Payroll [Syms]	2220016586	447,964
11227	PAYROLL FILENE'S [BOA]			-
11228	WIND-DOWN	Wind Down	3810 3270 5092	5,552,291
11237	UTILITY ESCROW DEPOSIT	Escrow acct. for Utility Deposits	3810 3270 5526	285,557
11310	CORPORATE PETTY CASH	Corporate Petty Cash		6,467
11500	LEAR ESCROW	Escrow for Lease Deposits	3810 3270 8507	20,834
	Total Corporate Cash			9,120,623
11110	Local Store Accounts	Store Depository Accounts	See Attached	0
11410	STORE PETTY CASH	Cash Register & Safe Funds		0
	Total Store Related Cash			0
	Total Cash per General Ledger			\$ 9,120,623

Filene's Basement Detail				[1]
GL Account	GL Account Name	Detailed Desc.	FB Bank Acct #	Total FB April 28, 2012
11216	OPERATING ACCT [BOA]	Operating [Filene's]	3810 1777 8549	\$ 886,616
11221	DISBURSEMENT ACCT [BOA]			-
11222	A/P DISBURSEMENT [BOA]	A/P Disbursement [Filene's]	2220017702	209,147
11226	PAYROLL ACCT [BOA]			-
11227	PAYROLL FILENE'S [BOA]	Payroll [Filene's]	2220016594	121,684
11228	WIND-DOWN	Wind Down	3810 3270 5047	10,323,010
11237	UTILITY ESCROW DEPOSIT	Escrow acct. for Utility Deposits	3810 3270 5474	159,158
11310	CORPORATE PETTY CASH	Corporate Petty Cash		-
11500	LEAR ESCROW	Escrow for Lease Deposits		-
				11,699,615
11110	Local Store Accounts	Store Depository Accounts	See Attached	0
11410	STORE PETTY CASH	Cash Register & Safe Funds		0
				0
				\$ 11,699,615

Total	[1]
	Total April 28, 2012
\$ 2,856,810	
203,521	
842,942	
447,964	
121,684	
15,875,301	
444,715	
6,467	
20,834	
20,820,238	
0	
0	
0	
\$ 20,820,238	

Notes:

[1] The above schedule shows the cash balances (by division) in the general ledger as of the end of fiscal April 28, 2012. Also provided are the respective bank account numbers.

[2] The individual account numbers relating to the store cash accounts are shown on the following page.

Note: The Company will provide bank account specific detail if requested.

SYMS CORP BANK ACCOUNT MASTER LIST

Banks Currently Used: Bank of America

Apr-12

Bank Account Name	Location/Store	Bank Account No.	G/L Account No.	
Corporate - SYMS				
Syms Corp LC Account	Letter of Credit	3810 1777 9661	11211	
Syms Corp Collection Account	Operating [Syms]	3810 1777 9920	11216	
Syms Profit Sharing Plan	401K & Profit Sharing	0001 6510 0273	N/A	
Syms Corp Funding Concentration	Funding Concentration	3810 1777 9917	11221	
Syms Corp Settlement Account	Settlement [Syms]	3810 1777 9933	11231	
Syms Corp	A/P Disbursement [Syms]	2220016578	11222	
Syms Corp	Payroll [Syms]	2220016586	11226	
Syms Wind Down	Wind Down	3810 3270 5092	11228	
Syms Debtor in Possession	Escrow Utility	3810 3270 5526	11237	Activity began in December
N/A	Loan	SYM00 IN	27100	No Balance at end of November
Syms Lear Escrow	Escrow Lease	3810 3270 8507	11500	Activity began in March
Corporate - Filene's Basement				
FB Operating Account	Operating [Filene's]	3810 1777 8549	11216	
FB Merchant Account	Settlement [Filene's]	3810 2340 1570	11231	
Filene's Basement	A/P Disbursement [Filene's]	2220017702	11222	
FB Payroll Account	Payroll [Filene's]	2220016594	11227	
FB Wind Down	Wind Down	3810 3270 5047	11228	
FB Debtor in Possession	Escrow Utility	3810 3270 5474	11237	Activity began in December
STORES - SYMS				
Syms Corp	1 SECAUCUS	3810 1777 9946	11110-001	Closed in March
Syms Corp	3 W. PALM BEACH	3810 1777 9959	11110-003	Closed in March
Syms Corp	9 WOODBRIDGE	3810 1777 9962	11110-009	Closed in March
Syms Corp	10 FALLS CHURCH	3810 1777 9975	11110-010	Closed in March
Syms Corp	15 KING OF PRUSSIA	3810 1777 9988	11110-015	Closed in March
Syms Corp	17 MIAMI	3810 1777 9991	11110-017	Closed in March
Syms Corp	18 ROCKVILLE	3810 1778 0003	11110-018	Closed in March
Syms Corp	20 SOUTHFIELD	3810 1778 0016	11110-020	Closed in March
Syms Corp	22 ATLANTA	3810 1778 0032	11110-022	Closed in March
Syms Corp	27 HOUSTON	3810 1778 0058	11110-027	Closed in March
Syms Corp	28 TAMPA	0036-6058-6835	11110-028	Closed in March
Syms Corp	36 FAIRFIELD	3810 1778 0074	11110-036	Closed in March
Syms Corp	37 HARTFORD	3810 1778 0087	11110-037	Closed in March
Syms Corp	39 WESTCHESTER	3810 1778 0090	11110-039	Closed in March
Syms Corp	42 PARK AVE	3810 1778 0113	11110-042	Closed in March
Syms Corp	44 MARIETTA	3810 1778 0126	11110-044	Closed in March
Syms Corp	45 TRINITY	3810 1778 0139	11110-045	Closed in March
Syms Corp	48 KENDALL	3810 1778 0142	11110-048	Closed in March
Syms Corp	64 ADDISON	1449007200	11110-064	Closed in March
Syms Corp	70 CHERRY HILL	3810 1778 0155	11110-070	Closed in March
Syms Corp	79 BUFFALO	3810 1778 0168	11110-079	Closed in March
Syms Corp	195 FT. LAUDERDALE	3810 1778 0171	11110-195	Closed in March
Syms Corp	250 WESTBURY	3810 1778 0184	11110-250	Closed in March
Syms Corp	330 BERGEN	0107032171	11110-330	Closed in March
Syms Corp	560 NORWOOD	0277972217	11110-560	Closed in March
STORES - FILENE'S BASEMENT				
Filene's Basement	410 CONN AVENUE	3810 1777 8552	11110-410	Closed in March
Filene's Basement	412 ROCKVILLE	3810 1777 8730	11110-412	Closed in March
Filene's Basement	413 MAZZA	3810 1777 8565	11110-413	Closed in March
Filene's Basement	415 BROADWAY	3810 1777 8578	11110-415	Closed in March
Filene's Basement	416 WATERTOWN	3810 1777 8675	11110-416	Closed in March
Filene's Basement	419 NORTH SHORE	3810 1777 8688	11110-419	Closed in March
Filene's Basement	426 NEWTON	3810 1777 8691	11110-426	Closed in March
Filene's Basement	436 HARVARD PARK	3810 2340 1431	11110-436	Closed in March
Filene's Basement	438 SAWMILL	3810 2340 1428	11110-438	Closed in March
Filene's Basement	440 MANHASSETT	3810 1777 8581	11110-440	Closed in March
Filene's Basement	443 FRESH MEADOWS	3810 1777 8594	11110-443	Closed in March
Filene's Basement	447 UNION SQUARE	3810 1777 8604	11110-447	Closed in March
Filene's Basement	452 BACK BAY	3810 1777 8701	11110-452	Closed in March
Filene's Basement	457 BRAINTREE	3810 1777 8714	11110-457	Closed in March
Filene's Basement	471 LENOX	3810 1777 8620	11110-471	Closed in March
Filene's Basement	475 AVENTURA	3810 1777 8633	11110-475	Closed in March
Filene's Basement	480 CHICAGO	3810 1777 8646	11110-480	Closed in March
Filene's Basement	488 NORTH MICHIGAN	3810 1777 8659	11110-488	Closed in March
Filene's Basement	491 SAUGUS	3810 1777 8727	11110-491	Closed in March
Filene's Basement	493 NATIONAL PRESS	3810 1777 8662	11110-493	Closed in March
Filene's Basement	495 BALTIMORE	3810 1777 8756	11110-495	Closed in March

Monthly Operating Report

MOR-1b

Schedule of Professional Fees Paid

In re: Syms Corp

Case No.

Reporting Period: October 31, 2011 through April 28, 2012

MOR-1b

**Schedule of Professional fees and Expenses Paid
For the Period October 31, 2011 through April 28, 2012**

Professionals	Role	Month of April 2012		Months of November 2011 Through April 2012	
		Amount Paid this Period	Fees	Cumulative Amounts Paid	Notes
Alvarez & Marsal	Debtors' Financial Advisor	\$ -	\$ -	2,249,639	(A)
BDO Seidman	Debtors' Independent Auditors	33,342	33,342	33,342	(C)
CEP Consultants	Debtors' Benefits Consultants	-	-	(14,700)	(C)
Cuddy & Feder, LLP	Debtors' Real Estate Counsel	-	-	17,620	(C)
Cushman & Wakefield	Debtors' Real Estate Consultant	-	-	449,588	(A)
David J. Spector Associates	Trinity Project	12,208	12,208	12,208	(C)
Elenoff Grossman		1,734	1,734	1,734	(C)
Holt Noy Zetcoff & Wasserman, LLP	Debtors' Real Estate Counsel	1,388	1,388	5,424	(C)
Jones Hirsch Connors & Bull P.C.	Debtors' Insurance Counsel	-	-	3,995	(C)
Katten Munchin		21,048	21,048	21,048	(C)
Kurtzmann Carson Consultants	Noticing / Claims Agent	57,381	57,381	400,026	(A)
Leonard Catanzaro Esq.	CCG Attorney - Settlement	-	-	46,500	(B)
Linden Alschuler & Kaplan, Inc.	Public Relations Consultants	-	-	75,000	(C)
Loughlin Management Partners	Creditors Financial Advisor	-	-	416,079	(C)
Lowenstein Sandler	Debtors' Real Estate Counsel	3,682	3,682	6,061	(C)
McElroy Deutch	Litigation Counsel	-	-	287,351	(B)
MJ Renick	Fee Examiner	29,447	29,447	29,447	(C)
Morris Nichols	Equity Committee Counsel	305,218	305,218	305,218	(C)
Munger Tolles	Equity Committee Counsel	286,961	286,961	713,888	(C)
Price Waterhouse	Equity Committee Financial	198,542	198,542	198,542	(C)
Riemer & Braunstein	General Corporate Counsel	-	-	150,000	(B)
Rothschild, Inc.	Debtors' Financial Advisor	-	-	150,000	(B)
Skadden, Arps, Meagher	Debtors' Delaware Counsel	-	-	2,200,000	(B)
U.S. Trustee		26,650	26,650	77,300	(C)
Weiser Mazars	Debtors' Tax Accountants	62,330	62,330	96,988	(C)
Womble Carlyle Sandridge & Rice LLP		-	-	24,872	(C)
Young Conaway	Debtor' Conflict Counsel	28,402	28,402	148,494	(C)
		<u>\$ 1,068,333</u>		<u>\$ 8,105,663</u>	

Petition Date of Novmeber 2, 2011

- (A) Includes amounts paid prior to Petition Date.
 (B) Entire amount was paid prior to Petition Date.
 (C) Entire amount was paid after Petition Date.

Monthly Operating Report

MOR-2

Statement of Operations

Syms Corporation**MOR - 2 Statement of Operations**

CONSOLIDATED CONDENSED STATEMENT OF OPERATIONS
FOR THE ONE MONTH PERIOD ENDED APRIL 28, 2012
AND THE TWO MONTH PERIOD ENDED APRIL 28, 2012 (LIQUIDATION BASIS)

(in thousands, except per share basis)

	For the One Month Ended April 28, 2012 (Unaudited)	For the Two Months Ended April 28, 2012 (Unaudited)
Net sales	\$ -	\$ -
Cost of goods sold	-	-
Gross profit	-	-
Expenses:		
Selling, general and administrative	-	-
Advertising	-	-
Occupancy, net	-	-
Depreciation and amortization	-	-
Gain on disposition of assets	-	-
Other expense (income)	-	-
Liquidation Costs	-	-
Total Operating Expenses	-	-
Loss from operations	-	-
Interest expense, net	-	-
Loss before income taxes	-	-
Income tax expense	-	-
Net loss	\$ -	\$ -
Net loss per share - basic and diluted	\$ -	\$ -
Weighted average shares outstanding - basic and diluted	14,448	14,448

Monthly Operating Report

MOR-3

Balance Sheet

Syms Corporation**MOR - 3 Balance Sheet**CONSOLIDATED CONDENSED STATEMENT OF NET ASSETS AS OF APRIL 28, 2012
(LIQUIDATION BASIS)

(in thousands, except share data)

	April 28, 2012 (Unaudited)
ASSETS	
CURRENT ASSETS	
Cash and cash equivalents	\$ 20,820
Receivables	2,558
Merchandise inventories	-
Income tax receivable	-
Deferred income taxes	-
Assets held for sale	-
Prepaid expenses and other current assets	439
TOTAL CURRENT ASSETS	23,817
OWNED REAL ESTATE, including air rights	139,631
EQUIPMENT	-
DEFERRED INCOME TAXES	-
OTHER ASSETS - NET	9,419
TOTAL ASSETS	\$ 172,867
LIABILITIES AND SHAREHOLDERS' EQUITY	
CURRENT LIABILITIES:	
Accounts payable	\$ 30,458
Accrued expenses	32,416
Accrued liquidation costs	27,656
Other liabilities, primarily lease settlement costs	56,547
Obligations to customers	4,607
TOTAL CURRENT LIABILITIES	151,684
LONG TERM DEBT	-
OTHER LONG TERM LIABILITIES	-
SHAREHOLDERS EQUITY	
Preferred stock, par value \$100 per share. Authorized 1,000 shares; none outstanding.	-
Common stock, par value \$0.05 per share. Authorized 30,000 shares; 14,448 shares outstanding (net of 4,448 in treasury shares) on February 25, 2012 and February 26, 2011	-
Additional paid-in capital	-
Treasury stock	-
Accumulated other comprehensive loss	-
Retained earnings	-
TOTAL SHAREHOLDERS' EQUITY	-
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 151,684
Net assets (liquidation basis - available to common shareholders)	\$ 21,183

Monthly Operating Report
MOR-4
Status of Post petition Taxes

In re: Syms Corp

Case No.

Reporting Period: Fiscal Month Ending April 28, 2012

MOR-4 - Post Petition Taxes

The Debtor, to the best of its knowledge, has paid all outstanding taxes due and believes it is in compliance with all regulations.

Monthly Operating Report

MOR-4

Summary of Unpaid Post Petition Debts

- Listing of aged accounts payable

Syms / Filene's Basement

MOR - 4 Summary of Pre-Petition and Post-Petition Debts - April 2012

Accounts Payable - Aged Details

Accounts Payable Detail:

Pre Petition (21000)

Post Petition (21003)

Subtotal

Syms	Filene's Basement	Total	Notes
\$ 23,429,925	\$ 12,203,610	\$ 35,633,535	
406,162	110,270	516,432	
23,836,087	12,313,880	36,149,967	
(4,984,000)	(1,793,426)	(6,777,426)	The drawn down LC's were restated between Syms and Filenes entities. Overdrawn LC's (\$2,523) applied to Accounts receivable at April month end. \$9,308(\$2,523)=\$6,777 See note below. *
-	(250)	(250)	Ralph Lauren credit
(14,768)	31,092	16,324	
(4,998,768)	(1,762,584)	(6,761,352)	
\$ 18,837,319	\$ 10,551,296	\$ 29,388,616	

Timing difference

Subtotal

Total Accounts Payable per G/L (21000 & 21003)

***NOTE: (in 000's)**

Pay down of Letter of Credit

Syms	Filenes	Total
9,307	-	9,307
(3,214)	3,207	(7)
6,093	3,207	9,300

Total LC Draw Down
R/C Filenes portion of LC

Receivable Due From Factors

CIT

Wells Fargo

(525)	(669)	(1,194)
(584)	(745)	(1,329)
\$ (1,109)	\$ (1,414)	\$ (2,523)

Due from Factors

A/P Balance April

\$ 4,984	\$ 1,793	\$ 6,777
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Syms / Filene's Basement
Accounts Payable - All Other

MOR - 4 Summary of Pre-Petition and Post-Petition Debts - April 2012

	Syms	Filene's Basement	Total	Notes
Total Accounts Payable per G/L (21000 & 21003) per previous page	\$ 18,837,319	\$ 10,551,296	\$ 29,388,616	
<u>Remaining Liabilities:</u>				
Unmatched Receivers (21500)	-	89,157	89,157	Receipts of goods with no invoice
Due to DSW (21700)	116,393	620,419	736,812	Outstanding liability to DSW for leased shoe sales
Due to Leased Cosmetics Co (21720)	179,143	64,515	243,658	Outstanding liability to Model Imperial for leased cosmetic sales
Total Remaining Liabilities	295,536	774,091	1,069,627	
Total Accounts Payable Reported	\$ 19,132,855	\$ 11,325,387	\$ 30,458,243	

Monthly Operating Report

MOR-5

Accounts Receivable Aging

	<u>Syms</u>	<u>Filene's Basement</u>	<u>Total</u>
<u>Accounts Receivable Detail:</u>			
Visa/Master Card	\$ -	\$ -	\$ -
American Express	-	-	-
Discover	-	-	-
GE Capital (Private Label CC)	-	-	-
Total Accounts Receivable per General Ledger	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

Monthly Operating Report

MOR-5

Debtor Questionnaire

Filene's Basement, LLC, ET AL

In re **(Syms)**

Debtor

DEBTOR QUESTIONNAIRE
April 2012

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		✓
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		✓
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	✓	
4. Are workers compensation, general liability and other necessary insurance coverage's in effect? If no, provide an explanation below.	✓	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		✓