

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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:
In re: : Chapter 11
:
FILENE'S BASEMENT, LLC, et al., : Case No. 11-13511 (KJC)
:
Debtors.¹ : Jointly Administered
:
----- X

**NOTICE OF FILING OF DEBTORS' MONTHLY OPERATING REPORTS
FOR THE PERIOD OF NOVEMBER 2011**

PLEASE TAKE NOTICE that on January 30, 2012, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed with the United States Bankruptcy Court for the District of Delaware the Debtors' Monthly Operating Reports for the Period of November 2011, attached hereto as Exhibit A (the "Monthly Operating Reports").

Dated: Wilmington, Delaware
January 30, 2012

/s/ Jason M. Liberi

Mark S. Chehi (I.D. No. 2855)
Jason M. Liberi (I.D. No. 4425)
Skadden, Arps, Slate, Meagher & Flom LLP
One Rodney Square
P.O. Box 636
Wilmington, Delaware 19899-0636
(302) 651-3000
(302) 651-3001

- and -

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Filene's Basement, LLC (8277), Syms Corp. (5228), Syms Clothing, Inc. (3869), and Syms Advertising Inc. (5234). The Debtors' address is One Syms Way, Secaucus, New Jersey 07094.



1113511120130000000000028

Jay M. Goffman
Mark A. McDermott
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Skadden, Arps, Slate, Meagher & Flom LLP
Four Times Square
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Counsel for Debtors and Debtors in Possession

EXHIBIT A

MONTHLY OPERATING REPORT

Monthly Operating Report
MOR-Index
Index & Sign Off Sheet

FILENE'S BASEMENT,
LLC ET AL
In re (SYMS)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

Case No. 11-13511
Reporting Period: NOVEMBER 2, 2011

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

Schedule of Cash Receipts and Disbursements	MOR-1	✓		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	✓		
Schedule of Professional Fees Paid	MOR-1b	✓		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	✓		
Balance Sheet	MOR-3	✓		
Status of Postpetition Taxes	MOR-4	✓		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Postpetition Debts	MOR-4	✓		
Listing of aged accounts payable	MOR-4	✓		
Accounts Receivable Reconciliation and Aging	MOR-5	✓		
Debtor Questionnaire	MOR-5	✓		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Dany P. B.
Signature of Debtor

1/13/2012
Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

Date

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Monthly Operating Report
MOR - 1
Schedule of Cash Receipts and Disbursements

Syms Corp - Consolidated
Schedule Of Cash Receipts and Disbursements

<u>Cash</u>		Notes
<u>Cash as of Oct 29, 2011</u>	\$ 2,275,239	Per Trial Balance
<u>Receipts</u>		
GOB Receipts - from Gordon Brothers	46,249,588	Cash payment from Gordon Brothers: \$44.2M for Inventory and \$2.0M FF&E
Credit Card Receipts from Sales	34,826,720	Cash receipts receipts
Store Cash Receipts from Sales	7,439,524	Cash receipts store sales
Borrowings from BOA Line of Credit	2,982,495	Credit Facility Borrowings (Bank of America)
Occupancy (from Tenants)	687,021	
Leased Department Income	204,218	Receipts from Ultra Jewelry Commissions
Other	2,244	
Intercompany	-	
<u>Total Receipts</u>	<u>92,391,809</u>	
<u>Disbursements</u>		
Bank Loan Payoff	(33,144,645)	Pay off of Line of Credit Facility (Bank of America)
Paydown to BOA Line of Credit	(2,040,065)	Credit Facility Paydown (Bank of America)
Payroll (Corporate and Stores)	(4,009,073)	Payments for corporate and stores payroll and taxes
Professional Fees	(3,352,878)	Payments primarily related to bankruptcy professionals
Insurance (WC and GL)	(1,595,300)	Payment to Insurance carrier for premiums
Sales Tax (on Store Sales)	(1,420,335)	To pay states for sales tax collected at stores, for month of October sales
Occupancy Expenses	(1,100,000)	Settlement payment to landlord for the Fulton Street, NY location.
Leased Department Disbursements	(979,452)	Payments made to DSW and Scents of Worth for their portion of sales
Employee Benefits (Claims)	(820,533)	Claims payments for self insured EE Benefits plan
Real Estate Taxes	(457,372)	
Utilities	(427,902)	
Freight	(359,164)	
GOB Disbursements - Gordon Brothers	(187,353)	Net payments made to Gordon Brothers for 5 Store GOB sales
General Operating Expenses	(191,116)	
Other	(48,236)	
<u>Total Disbursements</u>	<u>(50,133,424)</u>	
<u>Change In Float</u>		
Outstanding Checks	(559,291)	Change in Outstanding Checks
Store Deposits in Transit	1,028,267	Change is store deposits in transit
<u>Change in Float</u>	<u>468,976</u>	
<u>Net Cash Flow</u>	<u>42,727,361</u>	
<u>Cash</u>		
Beginning Cash Balance	\$ 2,275,239	
Net Cash Flow	42,727,361	
<u>Ending Cash Balance</u>	<u>\$ 45,002,600</u>	

Syms
Schedule Of Cash Receipts and Disbursements

Cash		Notes
Cash as of Oct 29, 2011	\$ 1,440,480	Per Trial Balance
Receipts		
GOB Receipts - from Gordon Brothers	46,249,588	Cash payment from Gordon Brothers: \$44.2M for Inventory and \$2.0M FF&E
Credit Card Receipts from Sales	31,437,509	Credit sales receipts
Store Cash Receipts from Sales	2,912,285	Cash receipts store sales
Borrowings from BOA Line of Credit	2,982,495	Credit Facility Borrowings (Bank of America)
Occupancy (from Tenants)	687,021	
Leased Department Income	204,218	Receipts from Ultra Jewelry Commissions
Other	1,887	
Intercompany	(615,000)	
Total Receipts	83,860,003	
Disbursements		
Bank Loan Payoff	(33,144,645)	Pay off of Line of Credit Facility (Bank of America)
Paydown to BOA Line of Credit	(2,040,065)	Credit Facility Paydown (Bank of America)
Payroll (Corporate and Stores)	(1,896,752)	Payments for corporate and stores payroll and taxes
Professional Fees	(3,352,878)	Payments primarily related to bankruptcy professionals
Insurance (WC and GL)	(1,595,300)	Payment to insurance carrier for premiums
Sales Tax (on Store Sales)	(836,472)	To pay states for sales tax collected at stores, for month of October sales
Occupancy Expenses	(1,100,000)	Settlement payment to landlord for the Fulton Street, NY location.
Leased Department Disbursements	(220,454)	Payments made to DSW and Scents of Worth for their portion of sales
Employee Benefits (Claims)	(538,509)	Claims payments for self insured EE Benefits plan
Real Estate Taxes	(457,372)	
Utilities	(286,335)	
Freight	-	
GDB Disbursements - Gordon Brothers	(187,353)	Net payments made to Gordon Brothers for S Store GDB sales
General Operating Expenses	(151,430)	
Other	(23,345)	
Total Disbursements	(45,830,910)	
Change In Float		
Outstanding Checks	602,258	Change in Outstanding Checks
Store Deposits in Transit	568,225	Change is store deposits in transit
Change in Float	1,170,483	
Net Cash Flow	39,199,576	
Cash		
Beginning Cash Balance	\$ 1,440,480	
Net Cash Flow	39,199,576	
Ending Cash Balance	\$ 40,640,056	

FB
Schedule Of Cash Receipts and Disbursements

<u>Cash</u>		Notes
Cash as of Oct 29, 2011	\$ 834,759	Per Trial Balance
<u>Receipts</u>		
GOB Receipts - from Gordon Brothers	-	
Credit Card Receipts from Sales	3,389,210	Credit sales receipts
Store Cash Receipts from Sales	4,527,239	Cash receipts store sales
Borrowings from BOA Line of Credit	-	
Occupancy (from Tenants)	-	
Leased Department Income	-	
Other	357	
Intercompany	615,000	
Total Receipts	8,531,806	
<u>Disbursements</u>		
Bank Loan Payoff	-	
Paydown to BOA Line of Credit	-	
Payroll (Corporate and Stores)	(2,112,322)	Payments for corporate and stores payroll and taxes
Professional Fees	-	
Insurance (WC and GL Claims)	-	
Sales Tax (on Store Sales)	(583,863)	To pay states for sales tax collected at stores, for month of October sales
Occupancy Expenses	-	
Leased Department Disbursements	(758,998)	Payments made to OSW and Scents of Worth for their portion of sales
Employee Benefits (Claims)	(282,023)	Claims payments for self insured employee benefit plan
Real Estate Taxes	-	
Utilities	(141,568)	
Freight	(359,164)	
GOB Disbursements - Gordon Brothers	-	
General Operating Expenses	(39,686)	
Other	(24,891)	
Total Disbursements	(4,302,515)	
<u>Change in Float</u>		
Outstanding Checks	(1,161,549)	Change in Outstanding Checks
Store Deposits in Transit	460,042	Change is store deposits in transit
Change in Float	(701,507)	
Net Cash Flow	3,527,785	
<u>Cash</u>		
Beginning Cash Balance	\$ 834,759	
Net Cash Flow	3,527,785	
Ending Cash Balance	\$ 4,362,544	

Monthly Operating Report
MOR-1a
Bank Reconciliations and Statements

Total Company Cash
Bank of America Accounts
As of November 26, 2011

Syms Bank Account Detail

GL Account	GL Account Name	Detailed Desc.	Syms Bank Acct #	Total Syms November, 26 2011
11216	OPERATING ACCT [BOA]	Operating [Syms]	3810 1777 9820	\$ 25,628,695
11221	DISBURSEMENT ACCT [BOA]	Funding Concentration	3810 1777 9817	282,270
11222	A/P DISBURSEMENT [BOA]	A/P Disbursement [Syms]	2220016578	132,823
11226	PAYROLL ACCT [BOA]	Payroll [Syms]	2220016586	388,435
11227	PAYROLL FILENE'S [BOA]			-
11228	WIND-DOWN	Wind Down	3810 3270 5062	13,088,084
11310	CORPORATE PETTY CASH	Corporate Petty Cash		6,467
	<i>Total Corporate Cash</i>			<u>39,525,774</u>
11110	Local Store Accounts	Store Depository Accounts	See Attached	998,162 [2]
11410	STORE PETTY CASH	Cash Register & Safe Funds		118,100
	<i>Total Store Related Cash</i>			<u>1,114,262</u>
	<i>Total Cash per General Ledger</i>			<u>\$ 40,640,036</u>

Filene's Basement Detail

GL Account	GL Account Name	Detailed Desc.	FB Bank Acct #	Total FB November, 26 2011
11216	OPERATING ACCT [BOA]	Operating [Filene's]	3810 1777 8549	\$ 2,843,861
11221	DISBURSEMENT ACCT [BOA]	A/P Disbursement [Filene's]	2220017702	-
11222	A/P DISBURSEMENT [BOA]			29,266
11226	PAYROLL ACCT [BOA]	Payroll [Filene's]	2220016594	194,827
11227	PAYROLL FILENE'S [BOA]	Wind Down	3810 3270 6047	-
11228	WIND-DOWN	Corporate Petty Cash		1,000
11310	CORPORATE PETTY CASH			<u>3,068,743</u>
11110	Local Store Accounts	Store Depository Accounts	See Attached	1,043,801 [2]
11410	STORE PETTY CASH	Cash Register & Safe Funds		250,000
	<i>Total Cash per General Ledger</i>			<u>1,293,601</u>
	<i>Total Cash per General Ledger</i>			<u>\$ 4,362,544</u>

Total	Total November, 26 2011
\$ 28,470,348	
282,270	
182,088	
388,435	
194,827	
13,088,084	
7,487	
<u>42,394,517</u>	
2,039,963	
388,100	
<u>2,408,063</u>	
<u>\$ 45,002,600</u>	

Notes:

[1] The above schedule shows the cash balances (by division) in the general ledger as of the end of fiscal November 26, 2011. Also provided are the respective bank account numbers.

[2] The individual account numbers relating to the store cash accounts are shown on the following page; there is a summary account balance by store attached.

SYMS CORP BANK ACCOUNT MASTER LIST

Banks Currently Used: Bank of America

Nov-11

Bank Account Name	Location/Store	Bank Account No.	G/L Account No.	
Corporate - SYMS				
Syms Corp LC Account	Letter of Credit	3810 1777 9661	11211	
Syms Corp Collection Account	Operating [Syms]	3810 1777 9920	11216	
Syms Profit Sharing Plan	401K & Profit Sharing	0001 6510 0273	N/A	
Syms Corp Funding Concentration	Funding Concentration	3810 1777 9917	11221	
Syms Corp Settlement Account	Settlement [Syms]	3810 1777 9933	11231	
Syms Corp	A/P Disbursement [Syms]	2220016578	11222	
Syms Corp	Payroll [Syms]	2220016586	11226	
Syms Wind Down	Wind Down	3810 3270 5092	11228	
Syms Debtor in Possession	Escrow Utility	3810 3270 5526	11237	No Account Activity in November (no bank statement)
N/A	Loan	SYM000 IN	27100	No Balance at end of November
Corporate - Filene's Basement				
FB Operating Account	Operating [Filene's]	3810 1777 8549	11216	
FB Merchant Account	Settlement [Filene's]	3810 2340 1570	11231	
Filene's Basement	A/P Disbursement [Filene's]	2220017702	11222	
FB Payroll Account	Payroll [Filene's]	2220016594	11227	
FB Wind Down	Wind Down	3810 3270 5047	11228	
FB Debtor in Possession	Escrow Utility	3810 3270 5474	11237	No Account Activity in November (no bank statement)
STORES - SYMS				
Syms Corp	1 SECAUCUS	3810 1777 9946	11110-001	
Syms Corp	3 W. PALM BEACH	3810 1777 9959	11110-003	
Syms Corp	9 WOODBRIDGE	3810 1777 9962	11110-009	
Syms Corp	10 FALLS CHURCH	3810 1777 9975	11110-010	
Syms Corp	15 KING OF PRUSSIA	3810 1777 9988	11110-015	
Syms Corp	17 MIAMI	3810 1777 9991	11110-017	
Syms Corp	18 ROCKVILLE	3810 1778 0003	11110-018	
Syms Corp	20 SOUTHFIELD	3810 1778 0016	11110-020	
Syms Corp	22 ATLANTA	3810 1778 0032	11110-022	
Syms Corp	27 HOUSTON	3810 1778 0058	11110-027	
Syms Corp	28 TAMPA	0036-6058-6835	11110-028	
Syms Corp	36 FAIRFIELD	3810 1778 0074	11110-036	
Syms Corp	37 HARTFORD	3810 1778 0087	11110-037	
Syms Corp	39 WESTCHESTER	3810 1778 0090	11110-039	
Syms Corp	42 PARK AVE	3810 1778 0113	11110-042	
Syms Corp	44 MARIETTA	3810 1778 0126	11110-044	
Syms Corp	45 TRINITY	3810 1778 0139	11110-045	
Syms Corp	48 KENDALL	3810 1778 0142	11110-048	
Syms Corp	64 ADDISON	1449007200	11110-064	
Syms Corp	70 CHERRY HILL	3810 1778 0155	11110-070	
Syms Corp	79 BUFFALO	3810 1778 0168	11110-079	
Syms Corp	195 FT. LAUDERDALE	3810 1778 0171	11110-195	
Syms Corp	250 WESTBURY	3810 1778 0184	11110-250	
Syms Corp	330 BERGEN	0107032171	11110-330	
Syms Corp	560 NORWOOD	0277972217	11110-560	
STORES - FILENE'S BASEMENT				
Filene's Basement	410 CONN AVENUE	3810 1777 8552	11110-410	
Filene's Basement	412 ROCKVILLE	3810 1777 8730	11110-412	
Filene's Basement	413 MAZZA	3810 1777 8565	11110-413	
Filene's Basement	415 BROADWAY	3810 1777 8578	11110-415	
Filene's Basement	416 WATERTOWN	3810 1777 8675	11110-416	
Filene's Basement	419 NORTH SHORE	3810 1777 8688	11110-419	
Filene's Basement	426 NEWTON	3810 1777 8691	11110-426	
Filene's Basement	436 HARVARD PARK	3810 2340 1431	11110-436	
Filene's Basement	438 SAWMILL	3810 2340 1428	11110-438	
Filene's Basement	440 MANHASSETT	3810 1777 8581	11110-440	
Filene's Basement	443 FRESH MEADOWS	3810 1777 8594	11110-443	
Filene's Basement	447 UNION SQUARE	3810 1777 8604	11110-447	
Filene's Basement	452 BACK BAY	3810 1777 8701	11110-452	
Filene's Basement	457 BRAINTREE	3810 1777 8714	11110-457	
Filene's Basement	471 LENOX	3810 1777 8620	11110-471	
Filene's Basement	475 AVENTURA	3810 1777 8633	11110-475	
Filene's Basement	480 CHICAGO	3810 1777 8646	11110-480	
Filene's Basement	488 NORTH MICHIGAN	3810 1777 8659	11110-488	
Filene's Basement	491 SAUGUS	3810 1777 8727	11110-491	
Filene's Basement	493 NATIONAL PRESS	3810 1777 8662	11110-493	
Filene's Basement	495 BALTIMORE	3810 1777 8756	11110-495	

SYMS CORP
BANK OF AMERICA
LETTERS OF CREDIT BANK ACCOUNT RECONCILIATION [Account # 01-11211-407-000]
ACCOUNT # 3810 1777 9661
AS OF NOVEMBER 26, 2011 (NOVEMBER CLOSE)

Activity

\$

Ending Balance Per Bank

\$

Reconciling Items:

Adjusted Ending Bank Balance

\$

Ending Balance per G/L

\$

Reconciling Items:

Adjusted Ending G/L Balance

\$

Difference

Prepared By: Kathy Sutera

Date: 12/08/2011

Reviewed By:

Date:





Bank of America

Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118



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Page 1 of 2
Statement Period
10/30/11 through 11/26/11
Y29 P PA 0A 41
Enclosures 0
Account Number 3810 1777 9661

000066



26035 001 SCH999

0

SYMS CORP
SYMS CORP LC ACCOUNT
ATTN : RAY SICONOLFI
1 SYMS WAY
SECAUCUS NJ 07094-9400

11/21

Customer Service Information
www.bankofamerica.com

For additional information on services and products, visit
www.bankofamerica.com

Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Deposit Accounts

Full Analysis Business Checking

SYMS CORP SYMS CORP LC ACCOUNT

Your Account at a Glance

Account Number	3810 1777 9661	Statement Beginning Balance	\$0.00
Statement Period	10/30/11 through 11/26/11	Amount of Deposits/Credits	\$0.00
Number of Deposits/Credits	0	Amount of Withdrawals/Debits	\$0.00
Number of Withdrawals/Debits	0	Statement Ending Balance	\$0.00
Number of Days in Cycle	27	Average Ledger Balance	\$0.00
		Service Charge	\$0.00

SYMS CORP
BANK OF AMERICA
OPERATING BANK ACCOUNT RECONCILIATION [Account # 01-11216-0407-000]
ACCOUNT # 3810-1777-9920
AS OF Nov 26, 2011

Ending Balance Per Bank \$ 25,322,757.34

Reconciling Items:

Transfer of funds from FB account not done

239,610.69

Check voided erroneously - corrected in December

*Chequed in
December
w/ FB*

63,445.00

Adjusted Ending Bank Balance

\$ 25,625,813.03

Ending Balance Per G/L

\$ 25,626,694.91

Reconciling Items:

Adjusted Ending G/L Balance

\$ 25,626,694.91

Difference (881.88)

Prepared By: Joe Jarvis

Date: 12/19/11

Reviewed By:

Date:

(Signature)



Bank of America



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

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Page 1 of 81
Statement Period
10/30/11 through 11/26/11
Y29 P PA 0A 41
Enclosures 0
Account Number 3810 1777 9920

000067



26035 001 SCH999

SYMS CORP
COLLECTION ACCOUNT
ATTN : RAY SICONOLFI
1 SYMS WAY
SECAUCUS NJ 07094-9400

11/2/11

Customer Service Information
www.bankofamerica.com

Deposit Accounts

Full Analysis Business Checking

SYMS CORP COLLECTION ACCOUNT

Your Account at a Glance

Account Number	3810 1777 9920	Statement Beginning Balance	\$793,223.70
Statement Period	10/30/11 through 11/26/11	Amount of Deposits/Credits	\$82,749,410.00
Number of Deposits/Credits	1087	Amount of Withdrawals/Debits	\$58,219,876.36
Number of Withdrawals/Debits	379	Statement Ending Balance	\$25,322,757.34
Number of Days in Cycle	27	Average Ledger Balance	\$12,834,031.66
		Service Charge	\$0.00

Deposits and Credits

Date Posted	Customer Reference	Amount (\$)	Description	Bank Reference
10/31		2,646,651.50	Wire Transfer Credit Cur Trsf Fr NJ 0381017779933 Wire Type:Book IN Date:111031 Time:1023 Et Trn:2011103100162159 Sndr Ref:Ncpks10310003109 Orig:First Data	906010312000777

SYMS CORP
BANK OF AMERICA
FUNDING CONCENTRATION BANK RECONCILIATION [Account # 01-11221-0407-000]
ACCOUNT # 3810 1777 9917
AS OF Nov 26, 2011

Ending Balance Per Bank \$ 534,791.05

Reconciling Items:

Adjusted Ending Bank Balance \$ 534,791.05

Ending Balance Per G/L \$ 282,270.19

Reconciling Items:

A/P Disbursements cleared on a/c 6578 252,520.86

Adjusted Ending G/L Balance \$ 534,791.05

Difference -

Prepared By: Joe Jarvis

Reviewed By:



Date: ~~11/26/11~~

Date:

12/15/11



Bank of America



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

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Page 1 of 5
Statement Period
10/30/11 through 11/26/11
Y29 P PA OA 41
Enclosures 0
Account Number 3810 1777 9917

000066



26035 001 SCH999

0

SYMS CORP
FUNDING CONCENTRATION
ATTN : RAY SICONOLFI
1 SYMS WAY
SECAUCUS NJ 07094-9400

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Customer Service Information
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Deposit Accounts

Full Analysis Business Checking

SYMS CORP FUNDING CONCENTRATION

Your Account at a Glance

Account Number	3810 1777 9917	Statement Beginning Balance	\$200,699.67
Statement Period	10/30/11 through 11/26/11	Amount of Deposits/Credits	\$6,078,346.00
Number of Deposits/Credits	4	Amount of Withdrawals/Debits	\$5,744,254.62
Number of Withdrawals/Debits	42	Statement Ending Balance	\$534,791.05
Number of Days in Cycle	27	Average Ledger Balance	\$462,463.21
		Service Charge	\$14,500.58

SYMS CORP
BANK OF AMERICA
SETTLEMENT BANK ACCOUNT RECONCILIATION [Account # 01-11231-0407-000]
ACCOUNT # 381017779933
AS OF Nov 26, 2011

Ending Balance Per Bank

\$

-

Reconciling Items:

Adjusted Ending Bank Balance

\$

-

Ending Balance Per G/L

Reconciling Items:

Adjusted Ending G/L Balance

\$

-

Difference

-

Prepared By: Debbie Telson

Date: 12/15/11

reviewed By:

Date:





Bank of America



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

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Page 1 of 7
Statement Period
10/30/11 through 11/26/11
Y29 P PA 0A 41 000075
Enclosures 0
Account Number 3810 1777 9933



26035 001 SCH999

0

SYMS CORP
SETTLEMENT ACCOUNT
ATTN : RAY SICONOLFI
1 SYMS WAY
SECAUCUS NJ 07094-9400

11231

Customer Service Information

www.bankofamerica.com

Deposit Accounts

Full Analysis Business Checking

SYMS CORP SETTLEMENT ACCOUNT

Your Account at a Glance

Account Number	3810 1777 9933	Statement Beginning Balance	\$0.00
Statement Period	10/30/11 through 11/26/11	Amount of Deposits/Credits	\$46,551,075.94
Number of Deposits/Credits	82	Amount of Withdrawals/Debits	\$46,551,075.94
Number of Withdrawals/Debits	33	Statement Ending Balance	\$0.00
Number of Days in Cycle	27	Average Ledger Balance	\$1,159,768.29
		Service Charge	\$0.00

Deposits and Credits

Date	Customer	Amount (\$)	Description	Bank Reference
10/31		2,646,651.50	Wire Type:Book IN Date:111031 Time:1023 Et Trn:2011103100162159 Sndr Ref:Ncpks10310003109 Orig:First Data	903710310162159
10/31		110,915.15	American Express Des:Settlement ID:2294129572 Indn:Syms 2294129572 Co ID:1134992250 Ccd	900604008205961

SYMS CORP
BANK OF AMERICA
A/P DISBURSEMENT BANK RECONCILIATION [Account # 01-11222-0407-000]
ACCOUNT # 2220016578
AS OF November 26, 2011

Balance Per Bank	\$	865,309.93
Outstanding Checks		(882,576.75)
Adjusted Ending Bank Balance	\$	(17,266.82)
 Ending Balance Per G/L	 \$	 132,823.30

Reconciling Items:

Checks Stopped Paid but not Journalized

<u>Check Number</u>	<u>Vendor</u>	<u>Amount</u>
112783	Edward Regard	708.34
113594	Edward Regard	708.34
113746	Carol Ogrady	49.98
113794	Shella Sutton	23.08
114249	Edward Regard	708.34
114927	Julie Schreiber	15.88
115778	Edward Regard	708.34
115907	Christine Agnew	50.20
116222	Chris Quaraishi	141.20
116404	Edward Regard	708.34
116568	Tropic Care	270.00
116707	Suzette Somers	20.66
116970	Amy Bernstein	1,020.00
117160	Edward Regard	708.34
117302	The Sheriff of	100.16
117302	Charles Komar	6,996.00
117309	Amy Bernstein	2,040.00
117361	Nationwide Electric	787.50
117409	Blue Heaven	1,311.30
117526	Nationwide Electric	195.00
117565	The Sheriff of	162.11
117578	United Manufacturing	37,534.50
117603	Gardenia	29,086.00
117646	United Manufacturing	2,448.00
117679	Elizabeth Gallo	271.10
117893	Independence Co	1,549.66
117705	Marion Halvatzi	15.93
117710	Nationwide Electric	1,992.90
117715	Quantum Technology	17,000.00
DEBIT	Forced Debit 11/2/11	43,042.50

Adjusted Ending G/L Balance	\$	(17,550.40)
-----------------------------	----	-------------

Difference 283.58

imaterial

Prepared By: Joe Jarvis

Reviewed By:



Date: 12/21/11

Date:



Bank of America

Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118



Page 1 of 4
Statement Period
10/29/11 through 11/25/11
Y27 P PA 0A 87
Enclosures 0
Account Number 0022 2001 6578

00000



26134 001 SCH999

SYMS CORP
1 SYMS WAY
SECAUCUS NJ 07094-9400

Customer Service Information
www.bankofamerica.com

Deposit Accounts

Full Analysis Business Checking

SYMS CORP

Your Account at a Glance

Account Number	0022 2001 6578	Statement Beginning Balance	\$0.00
Statement Period	10/29/11 through 11/25/11	Amount of Deposits/Credits	\$1,708,655.56
Number of Deposits/Credits	7	Amount of Withdrawals/Debits	\$843,345.63
Number of Withdrawals/Debits	23	Statement Ending Balance	\$865,309.93
Number of Days in Cycle	27	Average Ledger Balance	\$277,689.14
		Service Charge	\$0.00

Deposits and Credits

(Funding)

Date	Customer	Amount (\$)	Description	Bank Reference
Posted	Reference			
10/31	1017779917	230,049.16	ME Ctrl Dis 381017779917 Cr	965710310002197
11/01	1017779917	5,094.22	ME Ctrl Dis 381017779917 Cr	965711010002163
11/02	1017779917	43,042.50	ME Ctrl Dis 381017779917 Cr	965711020002107

SYMS CORP
BANK OF AMERICA
PAYROLL BANK RECONCILIATION [Account # 01-11226-0407-000]
ACCOUNT # 2220016586
AS OF NOV 26, 2011

Ending Balance Per Bank	\$	630,163.95
LESS: Outstanding Checks		(222,138.87)

1. Adjust for Fiscal versus Calendar Month Differences

Reconciling Items:

Adjusted Ending Bank Balance	\$	408,025.08
------------------------------	----	------------

Ending Balance Per G/L	\$	388,435.14
------------------------	----	------------

Reconciling Items:

Stopped/Cancelled Items

Adjusted Ending G/L Balance	\$	388,435.14
-----------------------------	----	------------

Difference	19,589.94	<i>researching</i>
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Prepared By: Joe Jarvis

Date: 12/21/2011

Reviewed By: 

Date:



Bank of America



Bank of America, N.A.
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Tampa, FL 33622-5118

Page 1 of 4
Statement Period
10/29/11 through 11/25/11
Y27 P PA 0A 87 000067
Enclosures 0
Account Number 0022 2001 6586

11/22/11



26134 001 SCH999

SYMS CORP
1 SYMS WAY
SECAUCUS NJ 07094-9400

Customer Service Information
www.bankofamerica.com

Deposit Accounts

Full Analysis Business Checking

SYMS CORP

Your Account at a Glance

Account Number	0022 2001 6586	Statement Beginning Balance	\$0.00
Statement Period	10/29/11 through 11/25/11	Amount of Deposits/Credits	\$2,441,768.01
Number of Deposits/Credits	7	Amount of Withdrawals/Debits	\$1,811,604.06
Number of Withdrawals/Debits	23	Statement Ending Balance	\$630,163.95
Number of Days in Cycle	27	Average Ledger Balance	\$739,810.01
		Service Charge	\$0.00

Deposits and Credits

Date	Customer	Amount (\$)	Description	Bank
Posted	Reference			Reference
10/31	1017779917	56,139.92	ME Ctrl Dis 381017779917 Cr	965710310002199
11/01	1017779917	26,051.04	ME Ctrl Dis 381017779917 Cr	965711010002165
11/02	1017779917	11,777.05	ME Ctrl Dis 381017779917 Cr	965711020002109

SYMS CORP
BANK OF AMERICA
SETTLEMENT BANK ACCOUNT RECONCILIATION [Account # 01-11238-0407-000]
ACCOUNT # 381032705092
AS OF Nov 26, 2011

Ending Balance Per Bank \$ 13,089,083.59

Reconciling Items:

Adjusted Ending Bank Balance \$ 13,089,083.59

Ending Balance Per G/L \$ 13,089,083.59

Reconciling Items:

Adjusted Ending G/L Balance \$ 13,089,083.59

Difference -

Prepared By: Joe Jarvis

reviewed By:



Date: 12/19/11

Date:



Bank of America

Bank of America, N.A.
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Tampa, FL 33622-5118

Page 1 of 3
Statement Period
11/15/11 through 11/30/11
ED P PA BA 47
Enclosures 0
Account Number 3810 3270 5092

11/228
12/07 0 0035 306 325 024916 #001 AV 0.340

SYMS CORP
SYMS WIND DOWN
DEBTOR IN POSSESSION CASE # 11-13512
1 SYMS WAY
SECAUCUS NJ 07094-9400

Customer Service Information

www.bankofamerica.com

For additional information or service, you may call:
1.888.400.9009

Or you may write to:
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Tampa, FL 33622-5118

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Deposit Accounts

Full Analysis Business Checking

SYMS CORP SYMS WIND DOWN
DEBTOR IN POSSESSION CASE # 11-13512

Your Account at a Glance

Account Number	3810 3270 5092	Statement Beginning Balance	\$0.00
Statement Period	11/15/11 through 11/30/11	Amount of Deposits/Credits	\$46,249,588.00
Number of Deposits/Credits	4	Amount of Withdrawals/Debits	\$33,160,504.41
Number of Withdrawals/Debits	2	Statement Ending Balance	\$13,089,083.59
Number of Days in Cycle	16	Average Ledger Balance	\$10,259,880.41
		Service Charge	\$0.00

FILENE'S BASEMENT
ACCOUNT ANALYSIS: 11216
COMPANY # 02
Nov-11

FB Operating Account
Bank Of America
381017778549

DESCRIPTION	AMOUNT
Bank Balance	3,083,261.57

General Ledger	2,843,650.88
----------------	--------------

Adj beg bal from Bank not booked into G/L

239,610.69

G/L Ending Balance

3,083,261.57

Diff

0.00

- Cleared
in December
w/ sym

Prepared By: Debbie Telson

Date: fc

Reviewed By:

Date:

PP



Bank of America



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

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Page 1 of 91
Statement Period
10/30/11 through 11/26/11
Y29 P PA 0A 41
Enclosures 0
Account Number 3810 1777 8549



26035 001 SCH999

FILENE'S BASEMENT LLC
OPERATING ACCOUNT
1 SYMS WAY
SECAUCUS NJ 07094-9400

Customer Service Information
www.bankofamerica.com

Deposit Accounts

Full Analysis Business Checking

FILENE'S BASEMENT LLC OPERATING ACCOUNT

Your Account at a Glance

Account Number	3810 1777 8549	Statement Beginning Balance	\$239,610.69
Statement Period	10/30/11 through 11/26/11	Amount of Deposits/Credits	\$15,472,809.36
Number of Deposits/Credits	1127	Amount of Withdrawals/Debits	\$12,629,158.48
Number of Withdrawals/Debits	501	Statement Ending Balance	\$3,083,261.57
Number of Days in Cycle	27	Average Ledger Balance	\$2,137,089.73
		Service Charge	\$6,945.53

Deposits and Credits

Date	Customer	Amount (\$)	Description	Bank Reference
10/31		165,859.71	ACH Credit Cur Trsf Fr NJ 0381023401570 American Express Des:Settlement ID:3341712776 Indn:Filene's Bas3341712776 Co ID:1134992250 Ccd	906010312000967

FILENE'S BASEMENT
ACCOUNT ANALYSIS: 11231
COMPANY # 02
Nov-11

FB Merchant Account
Bank Of America
381023401570

DESCRIPTION	AMOUNT
Bank Balance	0.00
Other Reconciling Items	
Ending Balance	0.00

Prepared by: Debbie Telson

Date: 12/16/2011

Reviewed by:



Date:



Bank of America



Bank of America, N.A.
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Page 1 of 6
Statement Period
10/30/11 through 11/26/11
Y0 P PA 0A 41 00008E
Enclosures 0
Account Number 3810 2340 1570



26035 001 SCH999

FILENE'S BASEMENT LLC
MERCHANT ACCOUNT
1 SYMS WAY
SECAUCUS NJ 07094-9400

11231

Customer Service Information
www.bankofamerica.com

Deposit Accounts

Full Analysis Business Checking

FILENE'S BASEMENT LLC MERCHANT ACCOUNT

Your Account at a Glance

Account Number	3810 2340 1570	Statement Beginning Balance	\$0.00
Statement Period	10/30/11 through 11/26/11	Amount of Deposits/Credits	\$6,505,107.75
Number of Deposits/Credits	43	Amount of Withdrawals/Debits	\$6,505,107.75
Number of Withdrawals/Debits	34	Statement Ending Balance	\$0.00
Number of Days in Cycle	27	Average Ledger Balance	\$285,958.56
		Service Charge	\$31.38

Deposits and Credits

Date Posted	Customer Reference	Amount (\$)	Description	Bank Reference
10/31		165,859.71	American Express Des:Settlement ID:3341712776 Indn:Filene's Bas3341712776 Co ID:1134992250 Ccd	900604008205993
10/31		82,759.77	American Express Des:Settlement ID:3341712776 Indn:Filene's Bas3341712776 Co ID:1134992250 Ccd	900601003151067
10/31		13,143.19	Discover Network Des:Settlement ID:601101438723346 Indn:Syl Llc Co ID:1510020270 Ccd	900601001243095

FILENE'S BASEMENT
ACCOUNT ANALYSIS: 11222
COMPANY # 02
Nov-11

Cash - Accounts Payable Disbursement
Bank Of America 002220017702

AP Disbursement Account Reconciliation ; ZBA Account, so it is a reconciliation of outstanding checks.

Description		Amount
Balance per Bank		351,301.59
Outstanding Checks		(305,104.01)
Adjusted Bank Balance		46,197.58
Ending Balance per G/L		29,265.20
Reconciling Items		
506165	TRACY GRAVER	VD on bank not in G/L 64.00
506265	MICHAEL TOOMEY	VD on bank not in G/L 41.74
506269	NYC DEPT. OF BUILDINGS	VD on bank not in G/L 30.00
506270	NYC DEPT. OF BUILDINGS	VD on bank not in G/L 300.00
507870	BRENDA JAMES	VD on bank not in G/L 12.61
507897	GAIL THAKUR	VD on bank not in G/L 60.39
508297	NAFISHA YAYAH	VD on bank not in G/L 95.39
508859	GLADYS PEREZ	VD on bank not in G/L 106.90
509137	WENDY YOUNG	VD on bank not in G/L 42.39
509211	FELICIA QUAINANCE	VD on bank not in G/L 18.14
509352	NATASHA BROWN	VD on bank not in G/L 26.68
509375	STELLA KATTOS	VD on bank not in G/L 5.00
509449	DIANA THOMAS	VD on bank not in G/L 63.59
509490	GALA GURINOVICH	VD on bank not in G/L 26.49
509706	JAQUELYN ZEVIN	VD on bank not in G/L 54.86
509898	BONITA WADDY	VD on bank not in G/L 23.30
510183	CHRISTINE MAUER	VD on bank not in G/L 33.90
510241	RAENITA DUMAS	VD on bank not in G/L 78.99
510247	SLAVIN MIRIAM	VD on bank not in G/L 36.86
510250	STATE DISBURSEMENT UNIT	VD on bank not in G/L 915.59
510390	SSA	VD on bank not in G/L 108.32
510488	MARY McCORD	VD on bank not in G/L 47.96
510502	TRANG NGUYEN	VD on bank not in G/L 114.73
510550	CAREN DRECTOR	VD on bank not in G/L 12.98
510809	R ASHER	VD on bank not in G/L 35.10
510813	SSA	VD on bank not in G/L 118.33
510878	DIRECTOR OF FINANCE	VD on bank not in G/L 6,500.00
510718	RICHARD H. PHIFER	VD on bank not in G/L 850.00
510802	MARTIN A. BIENSTOCK	VD on bank not in G/L 48.30
510822	SHERIFF OF NASSAU COUNTY	VD on bank not in G/L 51.59
510823	SSA	VD on bank not in G/L 118.80
510882	ARAMARK UNIFORM SERVICES INC.	VD on bank not in G/L 21.00
510888	CAMEO BRONZE, INC	VD on bank not in G/L 965.22
510902	ELEVATOR MAINTENANCE & SERVICE, INC	VD on bank not in G/L 115.00
510922	MARY THOMAS	VD on bank not in G/L 37.30
510927	NYC FIRE DEPARTMENT	VD on bank not in G/L 2,450.00
510955	VERTICAL SYSTEMS ANALYSIS, INC	VD on bank not in G/L 3,300.00
	Wire	
Adjusted Ending G/L Balance		46,197.58
Difference		0.00

Prepared By: Debbie Telson

Date: 12/21/2011

Reviewed By:

Date:





Bank of America



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

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Page 1 of 3
Statement Period
10/29/11 through 11/25/11
Y27 P PA 0A 87
Enclosures 0
Account Number 0022 2001 7702 000069



26134 001 SCH999

FILENE'S BASEMENT LLC
1 SYMS WAY
SECAUCUS NJ 07094-9400

Customer Service Information
www.bankofamerica.com

Deposit Accounts

Full Analysis Business Checking

FILENE'S BASEMENT LLC

Your Account at a Glance

Account Number	0022 2001 7702	Statement Beginning Balance	\$0.00
Statement Period	10/29/11 through 11/25/11	Amount of Deposits/Credits	\$574,852.11
Number of Deposits/Credits	6	Amount of Withdrawals/Debits	\$223,550.52
Number of Withdrawals/Debits	13	Statement Ending Balance	\$351,301.59
Number of Days in Cycle	27	Average Ledger Balance	\$205,289.56
		Service Charge	\$511.26

Deposits and Credits

Date	Customer	Amount (\$)	Description	Bank Reference
Posted	Reference			
10/31	1017779917	21,978.28	ME Ctrl Dis 381017779917 Cr	965710310002203
11/01	1017779917	965.22	ME Ctrl Dis 381017779917 Cr	965711010002169
11/02	1017779917	21.00	ME Ctrl Dis 381017779917 Cr	965711020002113

FILENE'S BASEMENT
ACCOUNT ANALYSIS: 11227
COMPANY # 02
Nov-11

Cash - Payroll
Bank Of America 002220016594

Description	Amount
Ending Balance Per BOA Bank	\$ 404,078.24
LESS: Outstanding Checks BOA	(200,553.08)

1. Adjust for Fiscal versus Calendar Month Differences

Reconciling Items:

Adjusted Ending Bank Balance	\$ 203,525.16
------------------------------	---------------

Ending Balance Per G/L	\$ 194,827.18
------------------------	---------------

Reconciling Items:

Cancelled/Stopped Checks

Adjusted Ending G/L Balance	\$ 194,827.18
-----------------------------	---------------

Difference 8,697.98
Researching

Prepared By: Debbie Telson

Date: 12/22/2011

Reviewed By: 

Date:



Bank of America



Bank of America, N.A.
P.O. Box 25118
Tampa, FL 33622-5118

Page 1 of 4
Statement Period
10/29/11 through 11/25/11
Y27 P PA 0A 87
Enclosures 0
Account Number 0022 2001 6594

000068



26134 001 SCM999

FILENE'S BASEMENT LLC
PAYROLL ACCOUNT
1 SYMS WAY
SECAUCUS NJ 07094-9400

11/27

Customer Service Information

www.bankofamerica.com

For additional information, please call 1-800-368-5262 or visit our website at www.bankofamerica.com.

Bank of America, N.A.
100 North LaSalle Street
Tampa, FL 33602-1000

Deposit Accounts

Full Analysis Business Checking

FILENE'S BASEMENT LLC PAYROLL ACCOUNT

Your Account at a Glance

Account Number	0022 2001 6594	Statement Beginning Balance	\$0.00
Statement Period	10/29/11 through 11/25/11	Amount of Deposits/Credits	\$2,628,426.25
Number of Deposits/Credits	9	Amount of Withdrawals/Debits	\$2,224,348.01
Number of Withdrawals/Debits	24	Statement Ending Balance	\$404,078.24
Number of Days in Cycle	27	Average Ledger Balance	\$290,288.21
		Service Charge	\$0.00

Deposits and Credits

Date	Customer	Amount (\$)	Description	Bank Reference
10/31		159.43	Filene's Basement Des:Return ID:33A 4100910804 Indn:Sett-ACH Detail Return Co ID:1510298277 Ccd Batch Desc:T, Llc 33A	900604008530852
10/31	1017779917	68,990.37	ME Ctrl Dis 381017779917 Cr	965710310002201
11/01	1017779917	27,934.18	ME Ctrl Dis 381017779917 Cr	965711010002167
11/01	1017779917	12,913.51	ME Ctrl Dis 381017779917 Cr	965711020002111

FILENE'S BASEMENT
ACCOUNT ANALYSIS: 11228
COMPANY # 02
Nov-11

FB Wind Down
3810632705047

	DESCRIPTION	AMOUNT
Bank Balance		0.00
Other Reconciling Items		
Ending Balance		
		0.00

Prepared by: Debbie Telson

Date: 12/13/2011

Reviewed by:



Date:



Page 1 of 2
Statement Period
11/14/11 through 11/30/11
EO P PA OA 47
Enclosures 0
Account Number 3810 3270 5047

BD 12/07 0 0035 306 325 025036 #001 AV 0.340

FILENE'S BASEMENT LLC
FILENE'S BASEMENT WIND DOWN
DEBTOR IN POSSESSION CASE # 11-13511
1 SYMS WAY
SECAUCUS NJ 07094-9400

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Deposit Accounts

Full Analysis Business Checking

**FILENE'S BASEMENT LLC FILENE'S BASEMENT WIND DOWN
DEBTOR IN POSSESSION CASE # 11-13511**

Your Account at a Glance

Account Number	3810 3270 5047
Statement Period	11/14/11 through 11/30/11
Number of Deposits/Credits	0
Number of Withdrawals/Debits	0
Number of Days in Cycle	17

Statement Beginning Balance	\$0.00
Amount of Deposits/Credits	\$0.00
Amount of Withdrawals/Debits	\$0.00
Statement Ending Balance	\$0.00
Average Ledger Balance	\$0.00
Service Charge	\$0.00

V&S CORP
BANK OF AMERICA
CASH BANK ACCOUNT RECONCILIATION
06/01/2011 11:10:10 AM
AS OF NOVEMBER 26, 2011

Store # and Name	Acct #	Bank Balance (ZBA		Ending GL Balance	Reconciling Items
		Account)			
1 SECAUCUS	3810 1777 9946	\$ -	\$ 42,328.43	\$ (42,328.43)	
3 W. PALM BEACH	3810 1777 9959	-	51,424.84	(51,424.84)	
9 WOODBRIGE	3810 1777 9962	-	39,401.97	(39,401.97)	
10 FALLS CHURCH	3810 1777 9975	-	45,870.56	(45,870.56)	
15 KING OF PRUSSIA	3810 1777 9988	-	18,472.03	(18,472.03)	
17 MIAMI	3810 1777 9991	-	63,867.78	(63,867.78)	
18 ROCKVILLE	3810 1778 0003	-	42,835.25	(42,835.25)	
20 SOUTHFIELD	3810 1778 0016	-	27,247.22	(27,247.22)	
22 ATLANTA	3810 1778 0032	-	36,162.91	(36,162.91)	
27 HOUSTON	3810 1778 0058	-	31,486.46	(31,486.46)	
28 TAMPA	0036-6058-6835	-	16,907.64	(16,907.64)	
36 FAIRFIELD	3810 1778 0074	-	38,261.22	(38,261.22)	
37 HARTFORD	3810 1778 0087	-	32,963.76	(32,963.76)	
39 WESTCHESTER	3810 1778 0090	-	95,618.15	(95,618.15)	
42 PARK AVE	3810 1778 0113	-	-	-	
44 MARIETTA	3810 1778 0126	-	14,417.46	(14,417.46)	
45 TRINITY	3810 1778 0139	-	52,455.25	(52,455.25)	
48 KENDALL	3810 1778 0142	-	59,839.46	(59,839.46)	
64 ADDISON	1449007200	-	27,502.02	(27,502.02)	
70 CHERRY HILL	3810 1778 0155	-	33,355.39	(33,355.39)	
79 BUFFALO	3810 1778 0168	-	32,744.88	(32,744.88)	
195 FT. LAUDERDALE	3810 1778 0171	-	49,884.01	(49,884.01)	
250 WESTBURY	3810 1778 0184	-	63,645.12	(63,645.12)	
330 BERGEN	0107032171	-	67,127.99	(67,127.99)	
560 NORWOOD	0277972217	-	27,205.26	(27,205.26)	
Other reconciling items (researching)		-	(14,842.73)	14,842.73	
Ending Balance @ 11/26/11		\$ -	\$ 996,182.33	\$ (996,182.33)	

Note: the Bank balance is zero for all accounts because the accounts are all Zero Balance Accounts ("ZBA") and therefore when amounts are deposited into the bank, they are immediately transferred out to the operating account. Most of the differences per store are due to Deposits in Transit for approximately the last 4 days of business prior to month end.

Prepared by: Elizabeth Parisi
Date: Jan. 06, 2011



Blanco's Basement
BANK OF AMERICA
CASH BASE ACCOUNT RECONCILIATION
GLD Account # 0011100000000000
AS OF NOVEMBER 18, 2011

Store # and Name	Acct #	Bank Balance (ZBA Account)	Ending GL Balance	Reconciling Items
410 CONN AVENUE	3810 1777 8552	\$ -	\$ 42,915.48	\$ (42,915.48)
412 ROCKVILLE	3810 1777 8730	-	19,123.75	(19,123.75)
413 MAZZA	3810 1777 8565	-	45,068.25	(45,068.25)
415 BROADWAY	3810 1777 8578	-	116,679.43	(116,679.43)
416 WATERTOWN	3810 1777 8675	-	28,204.78	(28,204.78)
419 NORTH SHORE	3810 1777 8688	-	32,783.72	(32,783.72)
426 NEWTON	3810 1777 8691	-	43,155.37	(43,155.37)
436 HARVARD PARK	3810 2340 1431	-	26,314.26	(26,314.26)
438 SAWMILL	3810 2340 1428	-	-	-
440 MANHASSETT	3810 1777 8581	-	55,795.23	(55,795.23)
443 FRESH MEADOWS	3810 1777 8594	-	60,637.25	(60,637.25)
447 UNION SQUARE	3810 1777 8604	-	160,650.71	(160,650.71)
452 BACK BAY	3810 1777 8701	-	66,159.74	(66,159.74)
457 BRAINTREE	3810 1777 8714	-	32,929.19	(32,929.19)
471 LENOX	3810 1777 8620	-	27,124.37	(27,124.37)
475 AVENTURA	3810 1777 8633	-	49,771.05	(49,771.05)
480 CHICAGO	3810 1777 8646	-	56,164.86	(56,164.86)
488 NORTH MICHIGAN	3810 1777 8659	-	78,471.26	(78,471.26)
491 SAUGUS	3810 1777 8727	-	32,538.96	(32,538.96)
493 NATIONAL PRESS	3810 1777 8662	-	38,076.13	(38,076.13)
495 BALTIMORE	3810 1777 8756	-	31,237.62	(31,237.62)
Ending Balance @ 11/26/11		\$ -	\$ 1,043,801.41	\$ (1,043,801.41)

Note: the Bank balance is zero for all accounts because the accounts are all Zero Balance Accounts ("ZBA") and therefore when amounts are deposited into the bank, they are immediately transferred out to the operating account. Most of the differences per store are due to Deposits in Transit for approximately the last 4 days of business prior to month end.



Prepared by: Noreen Leslie
 Date: Oct. 20, 2011

V:\Syms Bank Reconciliations
 EP

Monthly Operating Report

MOR-1b

Schedule of Professional Fees Paid

Syms Corporation

MOR - 1b Schedule of Professional Fees

Legal Entity	Payee Name	Payee Address 1	Payee Address 2	Payee City	Payee State	Payee Postal Code	Payment Amount	Method of Payment (Check, Wire)	Date of Payment
Syms Corp	Alvarez & Marsal	600 Lexington Ave	6th Floor	New York	NY	10022	\$ 125,310	Wire	11/01/11
Syms Corp	Cushman & Wakefield	1290 Ave of the Americas		New York	NY	10104	\$ 333,338	Wire	11/01/11
Syms Corp	Kurtzman Carson Consultants	599 Lexington Avenue	Fifth Floor	New York	NY	10022	\$ 15,346	Wire	11/01/11
Syms Corp	Leonard Catanzaro Esq	434 Broadway		New York	NY	10013	\$ 46,500	Wire	11/01/11
Syms Corp	McElroy Deutch	1300 Mount Kemble Avenue		Morristown	NJ	07962-2075	\$ 287,351	Wire	11/01/11
Syms Corp	Riemer & Braunstein	Times Square Tower	Seven Times Square	New York	NY	10036	\$ 150,000	Wire	11/01/11
Syms Corp	Rothschild, Inc	1251 Avenue of the Americas		New York	NY	10020	\$ 150,000	Wire	11/01/11
Syms Corp	Skadden, Arps, Meagher	360 Hamilton Avenue		White Plains	NY	10601	\$ 2,200,000	Wire	11/01/11
Syms Corp	Wornble, Carlyle	One West Fourth Street		Winston-Salem	NC	27101	\$ 15,859	Wire	11/18/11
Syms Corp	Linden Alschuler	1251 Avenue of the Americas		New York	NY	10020	\$ 26,600	CK #300021	11/22/11

Paydown of Prof Servic
Post Petition

Monthly Operating Report
MOR-2
Statement of Operations

Syms Corporation**MOR - 2 Statement of Operations**

CONSOLIDATED CONDENSED STATEMENT OF OPERATIONS
FOR THE ONE MONTH PERIOD ENDED NOVEMBER 26, 2011 (LIQUIDATION BASIS)
AND THE NINE MONTH PERIOD ENDED NOVEMBER 26, 2011
(GOING CONCERN BASIS, UNAUDITED)
(in thousands, except per share basis)

	<u>For the One Month Ended November 26, 2011</u>	<u>For the Nine Months Ended November 26, 2011</u>
Net sales	\$ 19,697	\$ 277,911
Cost of goods sold	<u>14,097</u>	<u>172,126</u>
Gross profit	5,600	105,785
Expenses:		
Selling, general and administrative	7,091	83,172
Advertising	(46)	2,430
Occupancy, net	2,837	45,957
Depreciation and amortization	18	9,837
Gain on disposition of assets	-	(7,565)
Asset impairment charges	-	-
Other expense (income)	-	4,815
Liquidation Costs	<u>32,593</u>	<u>32,593</u>
Total Operating Expenses	<u>42,493</u>	<u>171,239</u>
Loss from operations	(36,893)	(65,454)
Interest expense, net	<u>175</u>	<u>1,237</u>
Loss before income taxes	(37,068)	(66,691)
Income tax expense (benefit)	<u>-</u>	46,404
Net loss	<u>\$ (37,068)</u>	<u>\$ (113,095)</u>
Net loss per share - basic and diluted	(2.57)	(7.83)
Weighted average shares outstanding - basic and diluted	<u>14,448</u>	<u>14,448</u>

Monthly Operating Report

MOR-3

Balance Sheet

Syms CorporationMOR - 3 Balance SheetCONSOLIDATED CONDENSED STATEMENT OF NET ASSETS AS OF NOVEMBER 26, 2011 (LIQUIDATION BASIS)
(in thousands of dollars except share data)

	November 26, 2011 (Unaudited)
ASSETS	
CURRENT ASSETS	
Cash and cash equivalents	\$ 45,003
Receivables	10,874
Merchandise inventories	-
Income tax receivable	-
Deferred income taxes	-
Assets held for sale	-
Prepaid expenses and other current assets	-
TOTAL CURRENT ASSETS	55,877
OWNED REAL ESTATE, including air rights	146,820
EQUIPMENT	-
DEFERRED INCOME TAXES	-
OTHER ASSETS	9,880
TOTAL ASSETS	\$ 212,577
LIABILITIES AND SHAREHOLDERS' EQUITY	
CURRENT LIABILITIES:	
Accounts payable	\$ 34,591
Accrued expenses	16,078
Accrued liquidation costs	35,049
Due to Gordon Brothers	17,786
Other liabilities, primarily lease settlement costs	56,123
Obligations to customers	5,062
TOTAL CURRENT LIABILITIES	164,689
LONG TERM DEBT	-
OTHER LONG TERM LIABILITIES	-
SHAREHOLDERS EQUITY	
Preferred stock, par value \$100 per share. Authorized 1,000 shares; none outstanding.	
Common stock, par value \$0.05 per share. Authorized 30,000 shares; 14,448 shares outstanding (net of 4,448 in treasury shares) on November 26, 2011, February 26, 2011 and November 27, 2010	-
Additional paid-in capital	-
Treasury stock	-
Accumulated other comprehensive loss	-
Retained earnings	-
TOTAL SHAREHOLDERS' EQUITY	-
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	\$ 164,689
Net assets (liquidation basis - available to common shareholders)	\$ 47,888

Monthly Operating Report

MOR-4

Summary of Unpaid Post Petition Debts

- Listing of aged accounts payable

Syms / Filene's Basement
Accounts Payable - Aged Details

Accounts Payable Detail:		Syms	Filene's Basement	Total	Notes
Pre Petition (21000)	1	\$ 22,821,294	\$ 13,885,232	\$ 36,706,526	
Post Petition (21003)	1	13,102	3,359,608	3,372,710	
Subtotal		22,834,396	17,244,840	40,079,236	
Reconciling Items:					
Pay down of Letter of Credit ("LC")		(9,307,835)	-	(9,307,835)	CIT drew down on LC \$6M offsetting Accounts Payable; Unreimbursed drawings on LC \$3.1M offsetting Accounts Payable; Wells Fargo drew down on LC \$220K offsetting Accounts Payable
Prepaid rent		(292,846)	(3,348,826)	(3,641,673)	December rent input into AP system, not on General Ledger because not a true liability
Timing difference		48,658	31,092	79,751	
Subtotal		(9,552,023)	(3,317,734)	(12,869,757)	
Total Accounts Payable per G/L		\$ 13,282,373	\$ 13,927,106	\$ 27,209,479	

1 - See attached worksheets showing each of the aged accounts payable detail.

Syms / Filene's Basement
Accounts Payable - All Other

	Syms	Filene's Basement	Total	Notes
Total Accounts Payable per G/L (21000 & 21003) per previous page	\$ 13,282,373	\$ 13,927,106	\$ 27,209,479	
<u>Remaining Liabilities:</u>				
Freight (21025)	88,988	100,758	189,746	Outstanding liability to freight carriers
Unmatched Receivers (21500)	0	4,924,372	4,924,372	Receipts of goods with no invoice
Due to DSW (21700)	453,034	1,561,124	2,014,158	Outstanding liability to DSW for leased shoe sales
Due to Leased Cosmetics Co (21720)	181,321	71,502	252,823	Outstanding liability to Model Imperial for leased cosmetic sales
Total Remaining Liabilities	723,343	6,657,756	7,381,099	
Total Accounts Payable Reported	\$ 14,005,716	\$ 20,584,862	\$ 34,590,578	

Detail Aged Payable

Vendor	Name	Invoice	Inv Date	Due	Balance	Cutoff Date	Future	Current	Over 30	Over 60	Over 90	Over 120
507571	ISAIAH MOBLEY	REFUND-	10/28/11	11/15/11		280	-	280	-	-	-	-
507572	HAROLD COCHRAN	REFUND-	10/28/11	11/15/11		20	-	20	-	-	-	-
507573	MARTHA FREIDMAN	REFUND-	10/28/11	11/15/11		64	-	64	-	-	-	-
507574	FLORENCE OKOJIE	REFUND-	10/28/11	11/15/11		138	-	138	-	-	-	-
507575	ROBERTA FULLER	REFUND-	10/28/11	11/15/11		127	-	127	-	-	-	-
507576	CATRINA WASHINGTON	REFUND-	10/27/11	11/15/11		98	-	98	-	-	-	-
507577	ELAINE CROSBIE	REFUND-	10/28/11	11/15/11		37	-	37	-	-	-	-
001032	VALENCIA IMPORTS	824051	08/25/11	10/24/11		4,152	-	-	4,152	-	-	-
001121	BABY TOGS INC.	2075852	08/19/11	11/18/11		2,888	-	2,888	-	-	-	-
001121	BABY TOGS INC.	2077065	10/14/11	12/13/11		1,440	1,440	-	-	-	-	-
001121	BABY TOGS INC.	2077066	10/14/11	12/13/11		1,200	1,200	-	-	-	-	-
001164	SASHA HANDBAGS, INC.	0484057	08/28/11	11/27/11		28,931	28,931	-	-	-	-	-
001164	SASHA HANDBAGS, INC.	0484165	08/30/11	11/28/11		12,980	12,980	-	-	-	-	-
001164	SASHA HANDBAGS, INC.	0486744	10/21/11	12/20/11		5,955	5,955	-	-	-	-	-
001208	FRENCH CONNECTION GROUP	544514	08/28/11	10/28/11		121,023	-	121,023	-	-	-	-
001370	CLARKS OF ENGLAND INC	3987533	08/31/11	10/20/11		24,287	-	24,287	-	-	-	-
001370	CLARKS OF ENGLAND INC	4840033	08/20/11	11/18/11		15,246	-	15,246	-	-	-	-
001370	CLARKS OF ENGLAND INC	5328833	08/28/11	11/27/11		8,493	8,493	-	-	-	-	-
001405	CHILDRENS APPAREL	4052897	08/19/11	11/18/11		2,880	-	2,880	-	-	-	-
001405	CHILDRENS APPAREL	4052968	08/19/11	11/18/11		5,984	-	5,984	-	-	-	-
001405	CHILDRENS APPAREL	4052969	08/19/11	11/18/11		3,450	-	3,450	-	-	-	-
001405	CHILDRENS APPAREL	4056876	08/27/11	11/28/11		2,880	2,880	-	-	-	-	-
001405	CHILDRENS APPAREL	4056877	08/27/11	11/28/11		2,582	2,582	-	-	-	-	-
001405	CHILDRENS APPAREL	DN56877	11/28/11	11/28/11		(14)	(14)	-	-	-	-	-
001508	GERSON & GERSON	738726	08/18/11	11/08/11		3,070	-	3,070	-	-	-	-
001508	GERSON & GERSON	738727	08/18/11	11/08/11		7,759	-	7,759	-	-	-	-
001508	GERSON & GERSON	738728	08/18/11	11/08/11		5,791	-	5,791	-	-	-	-
001508	GERSON & GERSON	DN38728	11/08/11	11/08/11		(170)	-	(170)	-	-	-	-
001581	ALLURA IMPORTS INC.	70815	08/25/11	10/24/11		4,032	-	-	4,032	-	-	-
001581	ALLURA IMPORTS INC.	70816	08/25/11	10/24/11		4,032	-	-	4,032	-	-	-
001581	ALLURA IMPORTS INC.	75282	08/21/11	11/20/11		1,440	-	1,440	-	-	-	-
001833	MY MICHELLE	5438821	08/22/11	10/21/11		1,218	-	-	1,218	-	-	-
001833	MY MICHELLE	5438822	08/22/11	10/21/11		4,208	-	-	4,208	-	-	-
001833	MY MICHELLE	5438823	08/22/11	10/21/11		2,352	-	-	2,352	-	-	-
001833	MY MICHELLE	5438824	08/22/11	10/21/11		1,082	-	-	1,082	-	-	-
001833	MY MICHELLE	5438825	08/22/11	10/21/11		2,436	-	-	2,436	-	-	-
001833	MY MICHELLE	5438826	08/22/11	10/21/11		2,436	-	-	2,436	-	-	-
001833	MY MICHELLE	5438827	08/22/11	10/21/11		1,151	-	-	1,151	-	-	-
001833	MY MICHELLE	5438828	08/22/11	10/21/11		531	-	-	531	-	-	-
001833	MY MICHELLE	5438829	08/22/11	10/21/11		504	-	-	504	-	-	-
001833	MY MICHELLE	5438845	08/22/11	10/21/11		1,218	-	-	1,218	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
001633	MY MICHELLE	5438646	08/22/11	10/21/11	4,230	-	-	4,230	-	-	-
001633	MY MICHELLE	5438647	08/22/11	10/21/11	1,800	-	-	1,800	-	-	-
001633	MY MICHELLE	5438648	08/22/11	10/21/11	4,140	-	-	4,140	-	-	-
001633	MY MICHELLE	5480386	08/15/11	11/14/11	3,800	-	3,800	-	-	-	-
001633	MY MICHELLE	5480387	08/15/11	11/14/11	3,240	-	3,240	-	-	-	-
001633	MY MICHELLE	5485065	08/15/11	11/14/11	1,455	-	1,455	-	-	-	-
001633	MY MICHELLE	5489861	08/15/11	11/14/11	3,330	-	3,330	-	-	-	-
001687	ITOCHU PROMINENT USA LLC	101373	08/28/11	11/28/11	44,890	44,890	-	-	-	-	-
001687	ITOCHU PROMINENT USA LLC	102032	10/10/11	12/09/11	15,876	15,876	-	-	-	-	-
001687	ITOCHU PROMINENT USA LLC	DM01373	11/28/11	11/28/11	(23)	(23)	-	-	-	-	-
001687	ITOCHU PROMINENT USA LLC	DM02032	12/10/11	12/10/11	(388)	(388)	-	-	-	-	-
001781	HART SCHAFFNER MARX	0394633	08/28/11	10/28/11	85,023	-	85,023	-	-	-	-
001781	HART SCHAFFNER MARX	0394634	08/28/11	10/28/11	93,485	-	93,485	-	-	-	-
001781	HART SCHAFFNER MARX	0394635	08/28/11	10/28/11	108,138	-	108,138	-	-	-	-
001781	HART SCHAFFNER MARX	0394638	08/28/11	10/28/11	38,190	-	38,190	-	-	-	-
001781	HART SCHAFFNER MARX	0400668	10/24/11	11/23/11	34,752	-	34,752	-	-	-	-
001781	HART SCHAFFNER MARX	0400667	10/24/11	11/23/11	37,288	-	37,288	-	-	-	-
001781	HART SCHAFFNER MARX	0400668	10/24/11	11/23/11	36,381	-	36,381	-	-	-	-
001781	HART SCHAFFNER MARX	0400669	10/24/11	11/23/11	37,828	-	37,828	-	-	-	-
001781	HART SCHAFFNER MARX	0400670	10/24/11	11/23/11	43,621	-	43,621	-	-	-	-
001781	HART SCHAFFNER MARX	0400871	10/24/11	11/23/11	37,848	-	37,848	-	-	-	-
001781	HART SCHAFFNER MARX	0400872	10/24/11	11/23/11	60,816	-	60,816	-	-	-	-
001781	HART SCHAFFNER MARX	DM00666	11/23/11	11/23/11	(182)	-	(182)	-	-	-	-
001781	HART SCHAFFNER MARX	DM00667	11/23/11	11/23/11	(206)	-	(206)	-	-	-	-
001781	HART SCHAFFNER MARX	DM00668	11/23/11	11/23/11	(201)	-	(201)	-	-	-	-
001781	HART SCHAFFNER MARX	DM00669	11/23/11	11/23/11	(209)	-	(209)	-	-	-	-
001781	HART SCHAFFNER MARX	DM00670	11/23/11	11/23/11	(241)	-	(241)	-	-	-	-
001781	HART SCHAFFNER MARX	DM00671	11/23/11	11/23/11	(208)	-	(208)	-	-	-	-
001781	HART SCHAFFNER MARX	DM00672	11/23/11	11/23/11	(336)	-	(336)	-	-	-	-
001781	HART SCHAFFNER MARX	DM04633	10/28/11	10/28/11	(423)	-	(423)	-	-	-	-
001781	HART SCHAFFNER MARX	DM04634	10/28/11	10/28/11	(485)	-	(485)	-	-	-	-
001781	HART SCHAFFNER MARX	DM04635	10/28/11	10/28/11	(536)	-	(536)	-	-	-	-
001781	HART SCHAFFNER MARX	DM04638	10/28/11	10/28/11	(190)	-	(190)	-	-	-	-
001807	RANDA ACCESSORIES LEATHER G	4855482	08/06/11	11/05/11	26,400	-	26,400	-	-	-	-
001882	JIMMY SALES NECKWEAR	298542	08/21/11	11/05/11	17,280	-	17,280	-	-	-	-
001958	KAYSER-ROTH CORPORATION	388952	08/28/11	10/28/11	11,445	-	11,445	-	-	-	-
001958	KAYSER-ROTH CORPORATION	388953	08/28/11	10/28/11	12,900	-	12,900	-	-	-	-
001958	KAYSER-ROTH CORPORATION	388963	08/29/11	10/28/11	12,159	-	12,159	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428817	10/05/11	11/04/11	707	-	707	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428818	10/05/11	11/04/11	627	-	627	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428819	10/05/11	11/04/11	973	-	973	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428820	10/05/11	11/04/11	142	-	142	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428821	10/05/11	11/04/11	171	-	171	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428822	10/05/11	11/04/11	102	-	102	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
001958	KAYSER-ROTH CORPORATION	428923	10/05/11	11/04/11	40	-	40	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428924	10/05/11	11/04/11	125	-	125	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428925	10/05/11	11/04/11	437	-	437	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428926	10/05/11	11/04/11	292	-	292	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428927	10/05/11	11/04/11	85	-	85	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428928	10/05/11	11/04/11	870	-	870	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428929	10/05/11	11/04/11	524	-	524	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428930	10/05/11	11/04/11	157	-	157	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428931	10/05/11	11/04/11	149	-	149	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428932	10/05/11	11/04/11	281	-	281	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428933	10/05/11	11/04/11	517	-	517	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428934	10/05/11	11/04/11	791	-	791	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428935	10/05/11	11/04/11	174	-	174	-	-	-	-
001958	KAYSER-ROTH CORPORATION	428936	10/05/11	11/04/11	204	-	204	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430020	10/05/11	11/04/11	333	-	333	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430021	10/05/11	11/04/11	99	-	99	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430022	10/05/11	11/04/11	249	-	249	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430023	10/05/11	11/04/11	97	-	97	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430024	10/05/11	11/04/11	348	-	348	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430025	10/05/11	11/04/11	37	-	37	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430026	10/05/11	11/04/11	105	-	105	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430027	10/05/11	11/04/11	100	-	100	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430028	10/05/11	11/04/11	244	-	244	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430029	10/05/11	11/04/11	93	-	93	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430030	10/05/11	11/04/11	32	-	32	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430031	10/05/11	11/04/11	214	-	214	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430032	10/05/11	11/04/11	274	-	274	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430033	10/05/11	11/04/11	22	-	22	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430034	10/05/11	11/04/11	30	-	30	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430035	10/05/11	11/04/11	319	-	319	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430036	10/05/11	11/04/11	157	-	157	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430037	10/05/11	11/04/11	222	-	222	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430038	10/05/11	11/04/11	85	-	85	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430039	10/05/11	11/04/11	30	-	30	-	-	-	-
001958	KAYSER-ROTH CORPORATION	430040	10/05/11	11/04/11	7	-	7	-	-	-	-
001958	KAYSER-ROTH CORPORATION	464996	10/14/11	11/13/11	475	-	475	-	-	-	-
001958	KAYSER-ROTH CORPORATION	464997	10/14/11	11/13/11	128	-	128	-	-	-	-
001958	KAYSER-ROTH CORPORATION	464998	10/14/11	11/13/11	438	-	438	-	-	-	-
001958	KAYSER-ROTH CORPORATION	464999	10/14/11	11/13/11	80	-	80	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465000	10/14/11	11/13/11	204	-	204	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465001	10/14/11	11/13/11	67	-	67	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465002	10/14/11	11/13/11	155	-	155	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465003	10/14/11	11/13/11	179	-	179	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465004	10/14/11	11/13/11	113	-	113	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
001958	KAYSER-ROTH CORPORATION	465005	10/14/11	11/13/11	70	-	70	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465006	10/14/11	11/13/11	368	-	368	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465007	10/14/11	11/13/11	408	-	408	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465008	10/14/11	11/13/11	43	-	43	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465009	10/14/11	11/13/11	72	-	72	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465010	10/14/11	11/13/11	427	-	427	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465011	10/14/11	11/13/11	227	-	227	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465012	10/14/11	11/13/11	334	-	334	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465013	10/14/11	11/13/11	135	-	135	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465014	10/14/11	11/13/11	95	-	95	-	-	-	-
001958	KAYSER-ROTH CORPORATION	465015	10/14/11	11/13/11	196	-	196	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466541	10/14/11	11/13/11	876	-	876	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466542	10/14/11	11/13/11	310	-	310	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466543	10/14/11	11/13/11	567	-	567	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466544	10/14/11	11/13/11	82	-	82	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466545	10/14/11	11/13/11	314	-	314	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466546	10/14/11	11/13/11	102	-	102	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466547	10/14/11	11/13/11	160	-	160	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466548	10/14/11	11/13/11	227	-	227	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466549	10/14/11	11/13/11	235	-	235	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466550	10/14/11	11/13/11	77	-	77	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466551	10/14/11	11/13/11	636	-	636	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466552	10/14/11	11/13/11	759	-	759	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466553	10/14/11	11/13/11	40	-	40	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466554	10/14/11	11/13/11	47	-	47	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466555	10/14/11	11/13/11	338	-	338	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466556	10/14/11	11/13/11	408	-	408	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466557	10/14/11	11/13/11	422	-	422	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466558	10/14/11	11/13/11	192	-	192	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466559	10/14/11	11/13/11	259	-	259	-	-	-	-
001958	KAYSER-ROTH CORPORATION	466560	10/14/11	11/13/11	67	-	67	-	-	-	-
001958	KAYSER-ROTH CORPORATION	494251	10/26/11	11/25/11	16,810	-	16,810	-	-	-	-
001958	KAYSER-ROTH CORPORATION	494252	10/26/11	11/25/11	2,821	-	2,821	-	-	-	-
001958	KAYSER-ROTH CORPORATION	494253	10/26/11	11/25/11	3,437	-	3,437	-	-	-	-
001958	KAYSER-ROTH CORPORATION	494254	10/26/11	11/25/11	45,357	-	45,357	-	-	-	-
001958	KAYSER-ROTH CORPORATION	494255	10/26/11	11/25/11	13,536	-	13,536	-	-	-	-
001958	KAYSER-ROTH CORPORATION	494256	10/26/11	11/25/11	13,721	-	13,721	-	-	-	-
001958	KAYSER-ROTH CORPORATION	494261	10/26/11	11/25/11	7,046	-	7,046	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518876	11/01/11	12/01/11	480	480	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518877	11/01/11	12/01/11	95	95	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518878	11/01/11	12/01/11	603	603	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518879	11/01/11	12/01/11	65	65	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518880	11/01/11	12/01/11	191	191	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518881	11/01/11	12/01/11	45	45	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
001958	KAYSER-ROTH CORPORATION	518982	11/01/11	12/01/11	72	72	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518983	11/01/11	12/01/11	275	275	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518984	11/01/11	12/01/11	167	167	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518985	11/01/11	12/01/11	83	83	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518986	11/01/11	12/01/11	720	720	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518987	11/01/11	12/01/11	567	567	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518988	11/01/11	12/01/11	62	62	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518989	11/01/11	12/01/11	97	97	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518990	11/01/11	12/01/11	231	231	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518991	11/01/11	12/01/11	127	127	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518992	11/01/11	12/01/11	438	438	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518993	11/01/11	12/01/11	80	80	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518994	11/01/11	12/01/11	228	228	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	518995	11/01/11	12/01/11	82	82	-	-	-	-	-
001958	KAYSER-ROTH CORPORATION	DM94251	11/25/11	11/25/11	(19)	-	(19)	-	-	-	-
001958	KAYSER-ROTH CORPORATION	DM94253	11/25/11	11/25/11	(32)	-	(32)	-	-	-	-
001958	KAYSER-ROTH CORPORATION	DM94254	11/25/11	11/25/11	(126)	-	(126)	-	-	-	-
001958	KAYSER-ROTH CORPORATION	DM94281	11/25/11	11/25/11	(42)	-	(42)	-	-	-	-
001958	KAYSER-ROTH CORPORATION	DM99852	10/28/11	10/28/11	(84)	-	(84)	-	-	-	-
001989	KUTE KIDDE/ S. ROTH-SCHILD	1706755	10/04/11	11/03/11	360	360	-	-	-	-	-
001989	KUTE KIDDE/ S. ROTH-SCHILD	1706756	10/04/11	11/03/11	1,200	1,200	-	-	-	-	-
001989	KUTE KIDDE/ S. ROTH-SCHILD	1706757	10/05/11	11/04/11	570	570	-	-	-	-	-
001989	KUTE KIDDE/ S. ROTH-SCHILD	DM06757	11/04/11	11/04/11	(10)	-	(10)	-	-	-	-
002028	INTERNATIONAL INTIMATES INC.	0540905	08/26/11	10/25/11	450	450	-	450	-	-	-
002028	INTERNATIONAL INTIMATES INC.	0543914	10/03/11	12/02/11	1,671	1,671	-	-	-	-	-
002028	INTERNATIONAL INTIMATES INC.	0545055	10/18/11	12/18/11	1,440	1,440	-	-	-	-	-
002045	LEVI STRAUSS CO.	1008241	10/24/11	11/23/11	11,000	-	11,000	-	-	-	-
002188	ROCHESTER SHOE TREE CO.	0729135	10/07/11	11/06/11	5,873	-	5,873	-	-	-	-
002237	NEUVILLE INDUSTRIES,INC	000105	08/28/10	08/28/10	(21)	-	-	-	-	-	(21)
002298	NEW YORK TRANSIT INC	895679	10/21/11	12/20/11	5,832	5,832	-	-	-	-	-
002450	WEST COAST HOSIERY GROUP,INC	0090097	10/18/11	12/17/11	5,287	5,287	-	-	-	-	-
002450	WEST COAST HOSIERY GROUP,INC	0090098	10/18/11	12/17/11	882	882	-	-	-	-	-
002455	BROWN SHOE COMPANY	0612963	09/30/11	10/30/11	4,200	-	4,200	-	-	-	-
002455	BROWN SHOE COMPANY	0618408	10/30/11	11/29/11	18,373	18,373	-	-	-	-	-
002455	BROWN SHOE COMPANY	0656039	10/18/11	11/17/11	22,572	-	22,572	-	-	-	-
002455	BROWN SHOE COMPANY	0660699	10/20/11	11/19/11	5,160	-	5,160	-	-	-	-
002455	BROWN SHOE COMPANY	0680721	10/28/11	12/27/11	9,439	9,439	-	-	-	-	-
002455	BROWN SHOE COMPANY	DM59039	11/17/11	11/17/11	(3,600)	-	(3,600)	-	-	-	-
002455	BROWN SHOE COMPANY	DM60721	12/27/11	12/27/11	(180)	(180)	-	-	-	-	-
002478	GRUNER & CO.,INC.	422885	08/24/11	10/23/11	18,620	-	-	18,620	-	-	-
002478	GRUNER & CO.,INC.	422886	08/31/11	10/20/11	36,540	-	36,540	-	-	-	-
002478	GRUNER & CO.,INC.	423359	09/19/11	11/18/11	18,000	-	18,000	-	-	-	-
002478	GRUNER & CO.,INC.	423437	09/24/11	11/23/11	56,360	-	56,360	-	-	-	-
002478	GRUNER & CO.,INC.	423464	09/30/11	11/29/11	45,890	45,890	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
002478	GRUNER & CO. INC.	424484	10/24/11	12/23/11	19,553	19,553	-	-	-	-	-
002495	S. ROTHSCILD & CO.,	1706583	09/21/11	10/21/11	8,438	-	-	8,438	-	-	-
002495	S. ROTHSCILD & CO.,	1706638	09/23/11	10/23/11	3,480	-	-	3,480	-	-	-
002495	S. ROTHSCILD & CO.,	1706840	09/26/11	10/26/11	3,480	-	-	3,480	-	-	-
002495	S. ROTHSCILD & CO.,	3017728	09/22/11	10/22/11	75,801	-	-	75,801	-	-	-
002495	S. ROTHSCILD & CO.,	3017731	09/28/11	10/28/11	82,572	-	82,572	-	-	-	-
002495	S. ROTHSCILD & CO.,	3017829	09/28/11	10/28/11	14,310	-	14,310	-	-	-	-
002495	S. ROTHSCILD & CO.,	3018726	09/26/11	10/26/11	21,800	-	-	21,800	-	-	-
002505	SAMSONITE, LLC	0790785	09/19/11	11/19/11	117,800	-	117,800	-	-	-	-
002505	SAMSONITE, LLC	0794749	09/21/11	11/20/11	100,100	-	100,100	-	-	-	-
002505	SAMSONITE, LLC	0801888	09/28/11	11/27/11	108,000	108,000	-	-	-	-	-
002528	PIEGE CO., INC.	978431	10/28/11	12/27/11	18,583	18,583	-	-	-	-	-
002528	PIEGE CO., INC.	978432	10/28/11	12/27/11	3,528	3,528	-	-	-	-	-
002840	SWANK INC	2032467	09/29/11	11/13/11	14,850	-	14,850	-	-	-	-
002840	SWANK INC	2226383	09/28/11	11/13/11	17,160	-	17,160	-	-	-	-
002840	SWANK INC	2226384	09/23/11	11/07/11	9,000	-	9,000	-	-	-	-
002840	SWANK INC	2226385	09/28/11	11/13/11	17,160	-	17,160	-	-	-	-
002840	SWANK INC	2226386	09/28/11	11/10/11	15,800	-	15,800	-	-	-	-
002840	SWANK INC	2226388	09/26/11	11/13/11	7,200	-	7,200	-	-	-	-
002840	SWANK INC	2226389	09/26/11	11/10/11	9,000	-	9,000	-	-	-	-
002840	SWANK INC	2226390	09/26/11	11/13/11	14,040	-	14,040	-	-	-	-
002840	SWANK INC	2226391	09/26/11	11/10/11	13,500	-	13,500	-	-	-	-
002840	SWANK INC	2226392	09/26/11	11/10/11	3,840	-	3,840	-	-	-	-
002840	SWANK INC	2226393	09/26/11	11/10/11	7,290	-	7,290	-	-	-	-
002840	SWANK INC	2226394	09/23/11	11/07/11	13,600	-	13,600	-	-	-	-
002840	SWANK INC	2226395	09/23/11	11/07/11	7,200	-	7,200	-	-	-	-
002840	SWANK INC	2226396	09/23/11	11/07/11	4,950	-	4,950	-	-	-	-
002840	SWANK INC	2226397	09/23/11	11/07/11	3,000	-	3,000	-	-	-	-
002840	SWANK INC	2330022	10/20/11	12/04/11	8,550	8,550	-	-	-	-	-
002840	SWANK INC	2330023	10/20/11	12/04/11	5,220	5,220	-	-	-	-	-
002840	SWANK INC	2330024	10/20/11	12/04/11	7,500	7,500	-	-	-	-	-
002840	SWANK INC	2367281	10/31/11	12/15/11	13,820	13,820	-	-	-	-	-
002840	SWANK INC	DM26385	11/13/11	11/13/11	(234)	-	(234)	-	-	-	-
002840	SWANK INC	DM26386	11/10/11	11/10/11	(234)	-	(234)	-	-	-	-
002840	SWANK INC	DM26393	11/10/11	11/10/11	(90)	-	(90)	-	-	-	-
002850	TAHARI ASL LLC	293980	09/23/11	10/23/11	19,820	-	-	19,820	-	-	-
002850	TAHARI ASL LLC	293981	09/23/11	10/23/11	26,818	-	-	26,818	-	-	-
002700	JACOB ASH	410470	08/26/11	10/25/11	2,978	-	-	2,978	-	-	-
002783	WESTPORT CORPORATION	2189477	09/20/11	10/20/11	36,930	-	-	36,930	-	-	-
002783	WESTPORT CORPORATION	2197088	09/28/11	10/28/11	29,840	-	29,840	-	-	-	-
002783	WESTPORT CORPORATION	2197089	09/28/11	10/28/11	64,881	-	64,881	-	-	-	-
002783	WESTPORT CORPORATION	2198279	10/03/11	11/02/11	5,585	-	5,585	-	-	-	-
002783	WESTPORT CORPORATION	2201010	10/04/11	12/03/11	7,807	7,807	-	-	-	-	-
002783	WESTPORT CORPORATION	2210327	10/17/11	11/16/11	3,284	-	3,284	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
002783	WESTPORT CORPORATION	DM67089	10/28/11	10/28/11	(242)	-	(242)	-	-	-	-
002784	THE WILLIAM CARTER CO.	8610342	10/14/11	11/13/11	1,392	-	1,392	-	-	-	-
002784	THE WILLIAM CARTER CO.	8610343	10/14/11	11/13/11	1,209	-	1,209	-	-	-	-
002784	THE WILLIAM CARTER CO.	8735956	10/20/11	11/19/11	4,131	-	4,131	-	-	-	-
002784	THE WILLIAM CARTER CO.	8735960	10/20/11	11/19/11	2,341	-	2,341	-	-	-	-
002784	THE WILLIAM CARTER CO.	8878778	10/27/11	12/26/11	993	993	-	-	-	-	-
002805	MAGID	102281	09/18/11	11/15/11	17,469	-	17,469	-	-	-	-
002805	MAGID	102282	09/18/11	11/15/11	11,860	-	11,860	-	-	-	-
002805	MAGIO	102564	10/07/11	12/06/11	8,409	8,409	-	-	-	-	-
002805	MAGIO	866419	08/28/11	10/25/11	15,858	-	-	15,858	-	-	-
002805	MAGIO	867129	09/20/11	11/19/11	15,971	-	15,971	-	-	-	-
002805	MAGID	867130	09/20/11	11/19/11	1,994	-	1,994	-	-	-	-
002805	MAGID	867724	09/27/11	11/26/11	11,118	11,118	-	-	-	-	-
002805	MAGID	867727	09/27/11	11/26/11	12,771	12,771	-	-	-	-	-
002805	MAGID	DM67129	11/18/11	11/19/11	(6)	-	(6)	-	-	-	-
002805	MAGID	DM67724	11/26/11	11/26/11	(150)	(150)	-	-	-	-	-
002863	AERO GROUP INTL	4542584	09/18/11	11/15/11	10,220	-	10,220	-	-	-	-
002863	AERO GROUP INTL	4554465	09/22/11	11/21/11	9,720	-	9,720	-	-	-	-
002863	AERO GROUP INTL	4554466	09/22/11	11/21/11	5,250	-	5,250	-	-	-	-
002863	AERO GROUP INTL	4554467	09/22/11	11/21/11	7,425	-	7,425	-	-	-	-
002899	J.S. BLANK & COMPANY,	11989	10/12/11	12/11/11	2,330	2,330	-	-	-	-	-
002848	BASIC RESOURCES	0028980	10/28/11	12/25/11	7,785	7,785	-	-	-	-	-
002846	BASIC RESOURCES	DM28690	12/25/11	12/25/11	(45)	(45)	-	-	-	-	-
003078	WOLVERINE WORLD WIDE	1705915	04/22/11	05/22/11	41,375	-	-	-	-	-	41,375
003078	WOLVERINE WORLD WIDE	2326940	08/31/11	10/30/11	28,575	-	28,575	-	-	-	-
003078	WOLVERINE WORLD WIDE	2553778	10/14/11	11/13/11	18,320	-	18,320	-	-	-	-
003121	WARNACOCK UNDERWEAR	3718108	09/28/11	10/28/11	27,750	-	27,750	-	-	-	-
003121	WARNACOCK UNDERWEAR	3719340	09/28/11	10/28/11	148,589	-	148,589	-	-	-	-
003121	WARNACOCK UNDERWEAR	3722343	09/30/11	10/30/11	15,240	-	15,240	-	-	-	-
003121	WARNACOCK UNDERWEAR	3723308	09/30/11	10/30/11	35,433	-	35,433	-	-	-	-
003121	WARNACOCK UNDERWEAR	3728947	10/13/11	12/12/11	9,858	9,858	-	-	-	-	-
003121	WARNACOCK UNDERWEAR	3730178	10/14/11	12/13/11	20,250	20,250	-	-	-	-	-
003121	WARNACOCK UNDERWEAR	3733004	10/24/11	12/23/11	27,513	27,513	-	-	-	-	-
003121	WARNACOCK UNDERWEAR	3733005	10/24/11	11/23/11	20,210	-	20,210	-	-	-	-
003121	WARNACOCK UNDERWEAR	3736476	10/27/11	12/26/11	43,953	43,953	-	-	-	-	-
003121	WARNACOCK UNDERWEAR	DM36476	12/28/11	12/28/11	(2,480)	(2,480)	-	-	-	-	-
003188	KAHN LUCAS LANCASTER I.	231159	08/22/11	10/21/11	6,136	-	-	8,138	-	-	-
003188	KAHN LUCAS LANCASTER I.	231265	08/25/11	10/24/11	13,128	-	-	13,128	-	-	-
003188	KAHN LUCAS LANCASTER I.	240315	09/08/11	11/05/11	3,038	-	3,038	-	-	-	-
003188	KAHN LUCAS LANCASTER I.	240318	09/08/11	11/05/11	10,890	-	10,890	-	-	-	-
003188	KAHN LUCAS LANCASTER I.	240317	09/08/11	11/05/11	8,052	-	8,052	-	-	-	-
003188	KAHN LUCAS LANCASTER I.	245034	08/22/11	11/21/11	4,886	-	4,886	-	-	-	-
003188	KAHN LUCAS LANCASTER I.	247883	09/29/11	11/29/11	7,458	7,458	-	-	-	-	-
003188	KAHN LUCAS LANCASTER I.	249476	10/03/11	12/02/11	4,580	4,580	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
003189	KAHN LUCAS LANCASTER I.	253897	10/24/11	12/23/11	2,784	2,784	-	-	-	-	-
003189	KAHN LUCAS LANCASTER I.	253898	10/24/11	12/23/11	2,448	2,448	-	-	-	-	-
003189	KAHN LUCAS LANCASTER I.	253899	10/24/11	12/23/11	8,324	8,324	-	-	-	-	-
003189	KAHN LUCAS LANCASTER I.	253900	10/24/11	12/23/11	3,840	3,840	-	-	-	-	-
003308	HARVIC INTERNATIONAL	1251002	09/01/11	10/31/11	5,892	-	5,892	-	-	-	-
003308	HARVIC INTERNATIONAL	1251003	09/01/11	10/31/11	1,536	-	1,536	-	-	-	-
003308	HARVIC INTERNATIONAL	1251004	09/01/11	10/31/11	1,075	-	1,075	-	-	-	-
003308	HARVIC INTERNATIONAL	1251005	09/01/11	10/31/11	2,490	-	2,490	-	-	-	-
003308	HARVIC INTERNATIONAL	1305014	10/28/11	12/25/11	3,082	3,082	-	-	-	-	-
003308	HARVIC INTERNATIONAL	1305015	10/28/11	12/25/11	2,400	2,400	-	-	-	-	-
003308	HARVIC INTERNATIONAL	1305018	10/28/11	12/25/11	8,891	8,891	-	-	-	-	-
003308	HARVIC INTERNATIONAL	1305020	10/28/11	12/25/11	10,778	10,778	-	-	-	-	-
003308	HARVIC INTERNATIONAL	DM05015	12/25/11	12/25/11	(12)	(12)	-	-	-	-	-
003308	HARVIC INTERNATIONAL	DM05020	12/25/11	12/25/11	(8)	(8)	-	-	-	-	-
003308	HARVIC INTERNATIONAL	DM51003	10/31/11	10/31/11	(4)	(4)	-	-	-	-	-
003316	KANGOL	0082374	09/02/11	11/01/11	23,848	-	23,848	-	-	-	-
003316	KANGOL	0088861	10/11/11	12/10/11	8,503	8,503	-	-	-	-	-
003316	KANGOL	DM88881	12/10/11	12/10/11	(2,127)	(2,127)	-	-	-	-	-
003420	ESSEX MANUFACTURING INC.	0850469	08/22/11	11/21/11	18,750	-	18,750	-	-	-	-
003420	ESSEX MANUFACTURING INC.	0850470	08/22/11	11/21/11	17,352	-	17,352	-	-	-	-
003420	ESSEX MANUFACTURING INC.	0852817	10/06/11	12/05/11	3,750	3,750	-	-	-	-	-
003550	JONATHAN MARTIN	510220	10/28/11	12/27/11	8,880	8,880	-	-	-	-	-
003573	LA FIORENTINA	018308	06/18/11	11/18/11	44,856	-	44,856	-	-	-	-
003576	JAY IMPORT COMPANY INC.	260561	09/28/11	11/25/11	3,060	-	3,060	-	-	-	-
003578	JAY IMPORT COMPANY INC.	268650	10/05/11	11/04/11	3,156	-	3,156	-	-	-	-
003710	THE ROCKPORT COMPANY	4218058	09/02/11	11/01/11	2,550	-	2,550	-	-	-	-
003710	THE ROCKPORT COMPANY	4218060	09/02/11	11/01/11	270	-	270	-	-	-	-
003710	THE ROCKPORT COMPANY	4380016	08/28/11	10/28/11	12,800	-	12,800	-	-	-	-
003710	THE ROCKPORT COMPANY	4380018	09/28/11	10/28/11	37,100	-	37,100	-	-	-	-
003736	FILA USA INC.	2219882	10/04/11	12/03/11	26,240	26,240	-	-	-	-	-
003736	FILA USA INC.	2220594	10/14/11	12/13/11	4,200	4,200	-	-	-	-	-
003882	ROSS GLOVES COMPANY	158101	09/26/11	11/25/11	21,405	-	21,405	-	-	-	-
003882	ROSS GLOVES COMPANY	158102	10/03/11	12/02/11	11,040	11,040	-	-	-	-	-
003882	ROSS GLOVES COMPANY	159101	09/26/11	10/25/11	34,288	-	-	34,288	-	-	-
003882	ROSS GLOVES COMPANY	DM59101	10/25/11	10/25/11	(7)	-	-	(7)	-	-	-
003844	PEERLESS CLOTHING	3509285	08/23/11	10/22/11	48,528	-	-	48,528	-	-	-
003844	PEERLESS CLOTHING	3509286	08/23/11	10/22/11	22,500	-	-	22,500	-	-	-
003844	PEERLESS CLOTHING	3509287	08/23/11	10/22/11	38,500	-	-	38,500	-	-	-
003844	PEERLESS CLOTHING	3509288	08/23/11	10/22/11	5,650	-	-	5,650	-	-	-
003844	PEERLESS CLOTHING	3509289	08/23/11	10/22/11	44,055	-	-	44,055	-	-	-
003844	PEERLESS CLOTHING	3509270	08/23/11	10/22/11	34,577	-	-	34,577	-	-	-
003844	PEERLESS CLOTHING	3510041	08/23/11	10/22/11	20,482	-	-	20,482	-	-	-
003844	PEERLESS CLOTHING	3511308	08/25/11	10/24/11	1,159	-	-	1,159	-	-	-
003844	PEERLESS CLOTHING	3511309	08/25/11	10/24/11	141,900	-	-	141,900	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
003944	PEERLESS CLOTHING	3511310	08/25/11	10/24/11	5,500	-	-	5,500	-	-	-
003944	PEERLESS CLOTHING	3511311	08/25/11	10/24/11	75,225	-	-	75,225	-	-	-
003944	PEERLESS CLOTHING	3511312	08/25/11	10/24/11	52,250	-	-	52,250	-	-	-
003944	PEERLESS CLOTHING	3511313	08/25/11	10/24/11	52,050	-	-	52,050	-	-	-
003944	PEERLESS CLOTHING	3511314	08/25/11	10/24/11	53,325	-	-	53,325	-	-	-
003944	PEERLESS CLOTHING	3511315	08/25/11	10/24/11	100,300	-	-	100,300	-	-	-
003944	PEERLESS CLOTHING	3527687	09/02/11	11/01/11	13,433	-	13,433	-	-	-	-
003944	PEERLESS CLOTHING	3527688	09/02/11	11/01/11	50,963	-	50,963	-	-	-	-
003944	PEERLESS CLOTHING	3527689	09/02/11	11/01/11	41,860	-	41,860	-	-	-	-
003944	PEERLESS CLOTHING	3538459	09/14/11	11/13/11	58,900	-	58,900	-	-	-	-
003944	PEERLESS CLOTHING	3538460	09/14/11	11/13/11	38,390	-	38,390	-	-	-	-
003944	PEERLESS CLOTHING	3538461	09/14/11	11/13/11	119,988	-	119,988	-	-	-	-
003944	PEERLESS CLOTHING	3538462	09/14/11	11/13/11	38,808	-	38,808	-	-	-	-
003944	PEERLESS CLOTHING	3538463	09/14/11	11/13/11	37,059	-	37,059	-	-	-	-
003944	PEERLESS CLOTHING	3538464	09/14/11	11/13/11	145,818	-	145,818	-	-	-	-
003944	PEERLESS CLOTHING	3540292	09/15/11	11/14/11	56,500	-	56,500	-	-	-	-
003944	PEERLESS CLOTHING	3540293	09/15/11	11/14/11	7,385	-	7,385	-	-	-	-
003944	PEERLESS CLOTHING	3540294	09/15/11	11/14/11	28,989	-	28,989	-	-	-	-
003944	PEERLESS CLOTHING	3540295	09/15/11	11/14/11	22,500	-	22,500	-	-	-	-
003944	PEERLESS CLOTHING	3540296	09/15/11	11/14/11	43,533	-	43,533	-	-	-	-
003944	PEERLESS CLOTHING	3540297	09/15/11	11/14/11	51,825	-	51,825	-	-	-	-
003944	PEERLESS CLOTHING	3540298	09/15/11	11/14/11	120,345	-	120,345	-	-	-	-
003944	PEERLESS CLOTHING	3540298	09/15/11	11/14/11	26,125	-	26,125	-	-	-	-
003944	PEERLESS CLOTHING	3540300	09/15/11	11/14/11	45,087	-	45,087	-	-	-	-
003944	PEERLESS CLOTHING	3540301	09/15/11	11/14/11	5,500	-	5,500	-	-	-	-
003944	PEERLESS CLOTHING	3540302	09/15/11	11/14/11	11,131	-	11,131	-	-	-	-
003944	PEERLESS CLOTHING	3540303	09/15/11	11/14/11	22,425	-	22,425	-	-	-	-
003944	PEERLESS CLOTHING	3542287	09/16/11	11/15/11	59,850	-	59,850	-	-	-	-
003944	PEERLESS CLOTHING	3542288	09/16/11	11/15/11	93,288	-	93,288	-	-	-	-
003944	PEERLESS CLOTHING	3542288	09/16/11	11/15/11	87,656	-	87,656	-	-	-	-
003944	PEERLESS CLOTHING	3542270	09/16/11	11/15/11	97,468	-	97,468	-	-	-	-
003944	PEERLESS CLOTHING	3542271	09/16/11	11/15/11	104,748	-	104,748	-	-	-	-
003944	PEERLESS CLOTHING	3542272	09/16/11	11/15/11	71,990	-	71,990	-	-	-	-
003944	PEERLESS CLOTHING	3552510	09/23/11	11/22/11	13,828	-	13,828	-	-	-	-
003944	PEERLESS CLOTHING	3552511	09/23/11	11/22/11	39,530	-	39,530	-	-	-	-
003944	PEERLESS CLOTHING	3552512	09/23/11	11/22/11	22,350	-	22,350	-	-	-	-
003944	PEERLESS CLOTHING	3554836	09/28/11	10/28/11	243,500	-	243,500	-	-	-	-
003944	PEERLESS CLOTHING	3569329	09/28/11	10/28/11	42,000	-	42,000	-	-	-	-
003944	PEERLESS CLOTHING	3569330	09/28/11	10/28/11	103,680	-	103,680	-	-	-	-
003944	PEERLESS CLOTHING	3573480	10/07/11	12/06/11	13,188	13,188	-	-	-	-	-
003944	PEERLESS CLOTHING	3577728	10/13/11	12/12/11	13,718	13,718	-	-	-	-	-
003944	PEERLESS CLOTHING	3577729	10/13/11	12/12/11	157,478	157,478	-	-	-	-	-
003944	PEERLESS CLOTHING	3582686	10/17/11	12/18/11	102,343	102,343	-	-	-	-	-
003944	PEERLESS CLOTHING	3590259	10/25/11	12/24/11	22,610	22,610	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
003944	PEERLESS CLOTHING	3590260	10/25/11	12/24/11	17,860	17,860	-	-	-	-	-
003944	PEERLESS CLOTHING	3590261	10/25/11	12/24/11	82,629	82,629	-	-	-	-	-
003944	PEERLESS CLOTHING	3590262	10/25/11	12/24/11	75,000	75,000	-	-	-	-	-
003944	PEERLESS CLOTHING	3590263	10/25/11	12/24/11	161,542	161,542	-	-	-	-	-
003944	PEERLESS CLOTHING	3590264	10/25/11	12/24/11	35,915	35,915	-	-	-	-	-
003944	PEERLESS CLOTHING	3590265	10/25/11	12/24/11	24,780	24,780	-	-	-	-	-
003944	PEERLESS CLOTHING	3590266	10/25/11	12/24/11	60,158	60,158	-	-	-	-	-
003944	PEERLESS CLOTHING	3590267	10/25/11	12/24/11	125,000	125,000	-	-	-	-	-
003944	PEERLESS CLOTHING	DM11647	10/25/11	10/25/11	(18)	-	-	(18)	-	-	-
003944	PEERLESS CLOTHING	DM42271	11/15/11	11/15/11	(16)	-	(16)	-	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	381620	09/02/11	09/01/11	12,288	-	-	-	12,288	-	-
004070	NEW BALANCE ATHLETIC SHOE	618215	09/20/11	10/20/11	14,112	-	-	14,112	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	618970	09/20/11	10/20/11	13,384	-	-	13,384	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	647155	09/26/11	10/26/11	14,112	-	-	14,112	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	653585	09/27/11	10/27/11	20,711	-	20,711	-	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	704039	10/07/11	11/06/11	20,773	-	20,773	-	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	789158	10/27/11	11/28/11	3,704	3,704	-	-	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	DM04039	11/06/11	11/06/11	(3,330)	-	(3,330)	-	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	DM16215	10/20/11	10/20/11	(1,764)	-	-	(1,764)	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	DM19970	10/20/11	10/20/11	(6,574)	-	-	(6,574)	-	-	-
004070	NEW BALANCE ATHLETIC SHOE	DM47155	10/26/11	10/26/11	(1,764)	-	-	(1,764)	-	-	-
004080	JAN LESLIE CORPORATION	14746	09/09/11	11/09/11	9,506	-	9,506	-	-	-	-
004324	MYSTIC INCORPORATED	2026672	10/11/11	12/10/11	18,330	18,330	-	-	-	-	-
004324	MYSTIC INCORPORATED	5015672	10/05/11	11/04/11	86,580	-	86,580	-	-	-	-
004324	MYSTIC INCORPORATED	5028989	09/09/11	11/09/11	23,800	-	23,800	-	-	-	-
004324	MYSTIC INCORPORATED	5029990	09/09/11	11/09/11	28,110	-	28,110	-	-	-	-
004324	MYSTIC INCORPORATED	5030676	09/22/11	10/22/11	11,800	-	-	11,800	-	-	-
004324	MYSTIC INCORPORATED	5030929	09/28/11	11/27/11	50,100	50,100	-	-	-	-	-
004324	MYSTIC INCORPORATED	5032565	10/05/11	12/04/11	11,036	11,036	-	-	-	-	-
004324	MYSTIC INCORPORATED	5032914	10/11/11	12/10/11	15,000	15,000	-	-	-	-	-
004324	MYSTIC INCORPORATED	5032915	10/11/11	12/10/11	50,530	50,530	-	-	-	-	-
004324	MYSTIC INCORPORATED	6044232	10/05/11	11/04/11	12,050	-	12,050	-	-	-	-
004324	MYSTIC INCORPORATED	6044406	10/12/11	11/11/11	18,200	-	18,200	-	-	-	-
004377	VF SPORTSWEAR, INC	6324018	09/27/11	10/27/11	26,525	-	26,525	-	-	-	-
004377	VF SPORTSWEAR, INC	6327086	10/13/11	12/12/11	8,813	8,813	-	-	-	-	-
004377	VF SPORTSWEAR, INC	6845488	09/27/11	10/27/11	104,523	-	104,523	-	-	-	-
004377	VF SPORTSWEAR, INC	6847086	10/25/11	11/24/11	18,875	-	18,875	-	-	-	-
004377	VF SPORTSWEAR, INC	6847087	10/25/11	11/24/11	81,882	-	81,882	-	-	-	-
004377	VF SPORTSWEAR, INC	7744083	09/27/11	10/27/11	37,800	-	37,800	-	-	-	-
004377	VF SPORTSWEAR, INC	7752264	10/25/11	11/24/11	42,323	-	42,323	-	-	-	-
004377	VF SPORTSWEAR, INC	7752285	10/25/11	11/24/11	1,370	-	1,370	-	-	-	-
004377	VF SPORTSWEAR, INC	DM45486	10/27/11	10/27/11	(30)	-	(30)	-	-	-	-
004427	JACQUES MORET INC.	54219	09/31/11	10/30/11	35,498	-	35,498	-	-	-	-
004427	JACQUES MORET INC.	65611	09/31/11	10/30/11	19,920	-	19,920	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	(72)	Future	Current	Over 30	Over 60	Over 90	Over 120
004427	JACQUES MORET INC.	DM64219	10/30/11	10/30/11		(72)	-	(72)	-	-	-	-
004427	JACQUES MORET INC.	DM65611	10/30/11	10/30/11		(90)	-	(90)	-	-	-	-
004510	WEATHERPROOF GARMENT CO	0100773	09/16/11	11/15/11		37,200	-	37,200	-	-	-	-
004684	SAMTEX FASHIONS LTD.	10508	09/21/11	11/20/11		3,600	-	3,600	-	-	-	-
004783	ALAN PAUL ACCESSORIES	7187	09/23/11	11/22/11		540	-	540	-	-	-	-
004799	DARON FASHION GROUP	531540	10/10/11	12/09/11		24,395	24,395	-	-	-	-	-
004833	THE TIMBERLAND COMPANY	8208278	09/20/11	10/20/11		300	-	-	300	-	-	-
004833	THE TIMBERLAND COMPANY	8215341	09/28/11	10/28/11		7,710	-	-	7,710	-	-	-
004833	THE TIMBERLAND COMPANY	8215380	09/28/11	10/28/11		6,750	-	-	6,750	-	-	-
004833	THE TIMBERLAND COMPANY	8238153	10/11/11	11/10/11		18,425	-	18,425	-	-	-	-
004833	THE TIMBERLAND COMPANY	8238166	10/11/11	11/10/11		11,875	-	11,875	-	-	-	-
004833	THE TIMBERLAND COMPANY	8238167	10/11/11	11/10/11		5,300	-	5,300	-	-	-	-
004833	THE TIMBERLAND COMPANY	8238168	10/11/11	11/10/11		8,545	-	8,545	-	-	-	-
004833	THE TIMBERLAND COMPANY	8238169	10/11/11	11/10/11		7,200	-	7,200	-	-	-	-
004833	THE TIMBERLAND COMPANY	8238170	10/11/11	11/10/11		9,000	-	9,000	-	-	-	-
004852	DESIGNERS WINDOW	210502	10/20/11	12/09/11		38,288	38,288	-	-	-	-	-
004988	BARTON COMO ACCESSORIES	27795	09/16/11	11/15/11		3,100	-	3,100	-	-	-	-
005083	NOLAN GLOVE COMPANY	549557	08/31/11	10/30/11		3,120	-	3,120	-	-	-	-
005083	NOLAN GLOVE COMPANY	559459	09/30/11	11/29/11		3,504	3,504	-	-	-	-	-
005215	KAREN MILLER	263437	09/19/11	11/18/11		11,640	-	11,640	-	-	-	-
005215	KAREN MILLER	263438	09/19/11	11/18/11		4,408	-	4,408	-	-	-	-
005250	OXFORD INDUSTRIES	278751	08/27/11	10/27/11		83,659	-	83,659	-	-	-	-
005250	OXFORD INDUSTRIES	284488	10/04/11	11/03/11		95,920	-	95,920	-	-	-	-
005250	OXFORD INDUSTRIES	290377	10/13/11	11/12/11		79,195	-	79,195	-	-	-	-
005250	OXFORD INDUSTRIES	CB44085	08/11/11	10/10/11		125	-	-	125	-	-	-
005500	TAWIL ASSOCIATES INC.	8320828	10/19/11	01/02/12		956	956	-	-	-	-	-
005500	TAWIL ASSOCIATES INC.	8320829	10/19/11	01/02/12		1,297	1,297	-	-	-	-	-
005500	TAWIL ASSOCIATES INC.	9058676	08/31/11	10/30/11		5,348	-	5,348	-	-	-	-
005500	TAWIL ASSOCIATES INC.	9058682	08/31/11	10/30/11		10,519	-	10,519	-	-	-	-
005500	TAWIL ASSOCIATES INC.	9058683	08/31/11	10/30/11		5,756	-	5,756	-	-	-	-
005500	TAWIL ASSOCIATES INC.	9059202	10/13/11	12/27/11		6,124	6,124	-	-	-	-	-
005500	TAWIL ASSOCIATES INC.	9059203	10/13/11	12/27/11		9,252	9,252	-	-	-	-	-
005500	TAWIL ASSOCIATES INC.	9059204	10/13/11	12/27/11		9,845	9,845	-	-	-	-	-
005500	TAWIL ASSOCIATES INC.	DM58682	10/30/11	10/30/11		(313)	-	(313)	-	-	-	-
005500	TAWIL ASSOCIATES INC.	DM59204	12/12/11	12/12/11		(11)	(11)	-	-	-	-	-
005530	JEFFERIES SOCKS	263174	09/02/11	11/01/11		652	-	652	-	-	-	-
005530	JEFFERIES SOCKS	266234	09/23/11	10/23/11		774	-	-	774	-	-	-
005530	JEFFERIES SOCKS	271914	10/28/11	12/27/11		120	120	-	-	-	-	-
005530	JEFFERIES SOCKS	271915	10/28/11	12/27/11		488	488	-	-	-	-	-
005530	JEFFERIES SOCKS	271916	10/28/11	12/27/11		120	120	-	-	-	-	-
005688	CAROLE HOCHMAN DESIGNS GROL	1076209	09/13/11	11/12/11		20,335	-	20,335	-	-	-	-
005688	CAROLE HOCHMAN DESIGNS GROL	1077441	09/18/11	11/15/11		2,042	-	2,042	-	-	-	-
005688	CAROLE HOCHMAN DESIGNS GROL	1077442	09/18/11	11/15/11		4,387	-	4,387	-	-	-	-
005688	CAROLE HOCHMAN DESIGNS GROL	1077443	09/18/11	11/15/11		3,139	-	3,139	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
005693	CAROLE HOCHMAN DESIGNS GROL	1078166	09/18/11	11/16/11	1,599	-	1,599	-	-	-	-
005698	CAROLE HOCHMAN DESIGNS GROL	1090716	10/28/11	12/27/11	15,869	15,869	-	-	-	-	-
005698	CAROLE HOCHMAN DESIGNS GROL	DM76200	11/12/11	11/12/11	(1,530)	-	(1,530)	-	-	-	-
005698	CAROLE HOCHMAN DESIGNS GROL	DM77441	11/16/11	11/16/11	(311)	-	(311)	-	-	-	-
005698	CAROLE HOCHMAN DESIGNS GROL	DM77443	11/15/11	11/15/11	(151)	-	(151)	-	-	-	-
005698	CAROLE HOCHMAN DESIGNS GROL	DM78168	11/19/11	11/19/11	(174)	-	(174)	-	-	-	-
005770	DAWSON FORTE CASHMERE	0089480	09/15/11	11/14/11	41,190	-	41,190	-	-	-	-
005770	DAWSON FORTE CASHMERE	0088704	09/23/11	10/23/11	51,324	-	-	51,324	-	-	-
005770	DAWSON FORTE CASHMERE	0089705	09/23/11	10/23/11	97,746	-	-	97,746	-	-	-
005770	DAWSON FORTE CASHMERE	0089706	09/23/11	10/23/11	48,060	-	-	48,060	-	-	-
005770	DAWSON FORTE CASHMERE	0089707	09/23/11	10/23/11	131,457	-	-	131,457	-	-	-
005770	DAWSON FORTE CASHMERE	0089708	09/23/11	10/23/11	58,836	-	-	58,836	-	-	-
005770	DAWSON FORTE CASHMERE	0089709	09/23/11	10/23/11	70,968	-	-	70,968	-	-	-
005770	DAWSON FORTE CASHMERE	0089768	09/26/11	10/26/11	60,060	-	-	60,060	-	-	-
005770	DAWSON FORTE CASHMERE	0090148	10/05/11	12/04/11	113,280	113,280	-	-	-	-	-
005770	DAWSON FORTE CASHMERE	0090149	10/05/11	11/04/11	51,860	-	51,860	-	-	-	-
005770	DAWSON FORTE CASHMERE	0090150	10/05/11	11/04/11	39,360	-	39,360	-	-	-	-
005788	CHERRY STIX KIDS	0116952	10/25/11	12/24/11	4,836	4,836	-	-	-	-	-
005788	CHERRY STIX KIDS	0116953	10/25/11	12/24/11	2,544	2,544	-	-	-	-	-
005791	NUNN BUSH SHOES COMPANY	DM356	05/25/11	05/25/11	(28,560)	-	-	-	-	-	(28,560)
006001	STAR RIDE KIDS, INC.	278731	10/05/11	11/04/11	2,400	-	2,400	-	-	-	-
006001	STAR RIDE KIDS, INC.	278732	10/05/11	11/04/11	4,128	-	4,128	-	-	-	-
006001	STAR RIDE KIDS, INC.	278733	10/05/11	11/04/11	4,566	-	4,566	-	-	-	-
006001	STAR RIDE KIDS, INC.	278734	10/05/11	11/04/11	1,451	-	1,451	-	-	-	-
006001	STAR RIDE KIDS, INC.	280484	10/18/11	11/17/11	960	-	960	-	-	-	-
006001	STAR RIDE KIDS, INC.	280948	10/26/11	11/25/11	720	-	720	-	-	-	-
006001	STAR RIDE KIDS, INC.	280949	10/26/11	11/25/11	1,440	-	1,440	-	-	-	-
006001	STAR RIDE KIDS, INC.	280950	10/26/11	11/25/11	1,200	-	1,200	-	-	-	-
006001	STAR RIDE KIDS, INC.	DM79734	11/04/11	11/04/11	(36)	-	(36)	-	-	-	-
006014	VF JEANSWEAR, INC.	4426636	09/30/11	10/30/11	6,080	-	6,080	-	-	-	-
006014	VF JEANSWEAR, INC.	4426637	09/30/11	10/30/11	8,560	-	8,560	-	-	-	-
006280	PRIME TIME INTERNATIONAL	5159768	10/12/11	12/11/11	6,182	6,182	-	-	-	-	-
006280	PRIME TIME INTERNATIONAL	5159769	10/12/11	12/11/11	50,819	50,819	-	-	-	-	-
006279	AMERICAN UTEX INTL LTD	0633697	08/24/11	10/23/11	33,800	-	-	33,800	-	-	-
006279	AMERICAN UTEX INTL LTD	0636341	10/13/11	12/12/11	33,000	33,000	-	-	-	-	-
006342	EVERLAST	000019	04/28/10	04/28/10	(840)	-	-	-	-	-	(840)
006410	HICKEY FREEMAN	237864	08/26/11	10/25/11	16,225	-	-	16,225	-	-	-
006410	HICKEY FREEMAN	237865	08/26/11	10/25/11	24,190	-	-	24,190	-	-	-
006410	HICKEY FREEMAN	237868	08/26/11	10/25/11	16,815	-	-	16,815	-	-	-
006410	HICKEY FREEMAN	237867	08/26/11	10/25/11	13,130	-	-	13,130	-	-	-
006410	HICKEY FREEMAN	237868	08/26/11	10/25/11	15,835	-	-	15,835	-	-	-
006410	HICKEY FREEMAN	237869	08/26/11	10/25/11	15,045	-	-	15,045	-	-	-
006410	HICKEY FREEMAN	237870	08/26/11	10/25/11	16,225	-	-	16,225	-	-	-
006410	HICKEY FREEMAN	237871	08/26/11	10/25/11	17,995	-	-	17,995	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
008410	HICKEY FREEMAN	237672	08/26/11	10/25/11	7,865	-	-	7,865	-	-	-
008410	HICKEY FREEMAN	238200	09/27/11	11/26/11	23,305	23,305	-	-	-	-	-
008410	HICKEY FREEMAN	238201	09/27/11	11/26/11	17,110	17,110	-	-	-	-	-
008410	HICKEY FREEMAN	238202	09/27/11	11/26/11	17,405	17,405	-	-	-	-	-
008410	HICKEY FREEMAN	238203	09/27/11	11/26/11	14,160	14,160	-	-	-	-	-
008410	HICKEY FREEMAN	238205	09/23/11	11/22/11	5,015	-	5,015	-	-	-	-
008537	RM RICHARDS	21317707	09/03/11	10/30/11	2,400	-	2,400	-	-	-	-
008537	RM RICHARDS	21333313	09/02/11	11/01/11	3,960	-	3,960	-	-	-	-
008589	SKECHERS USA	6957768	09/27/11	10/27/11	7,582	-	7,582	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2182424	10/01/11	10/31/11	20,592	-	20,592	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2182425	10/01/11	10/31/11	107,998	-	107,998	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2182426	10/01/11	10/31/11	8,118	-	8,118	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2182427	10/01/11	10/31/11	8,000	-	8,000	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2175172	10/04/11	11/03/11	16,931	-	16,931	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2175173	10/04/11	11/03/11	16,800	-	16,800	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2202192	10/11/11	11/09/11	731	-	731	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2202193	10/11/11	11/09/11	11,301	-	11,301	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2202194	10/11/11	11/09/11	1,752	-	1,752	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2202195	10/11/11	11/09/11	16,368	-	16,368	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2253744	10/22/11	11/21/11	41,883	-	41,883	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2253745	10/22/11	11/21/11	16,800	-	16,800	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2264790	10/25/11	11/24/11	78,501	-	78,501	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2284066	10/28/11	11/27/11	34,115	34,115	-	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	2342468	10/31/11	11/30/11	31,500	31,500	-	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	DM53744	11/21/11	11/21/11	(564)	-	(564)	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	DM62425	10/31/11	10/31/11	(362)	-	(362)	-	-	-	-
008762	PHILLIPS-VAN HEUSEN	DM64068	11/27/11	11/27/11	(89)	(89)	-	-	-	-	-
008791	TRI COASTAL DESIGN	0047218	08/31/11	10/30/11	1,208	-	1,208	-	-	-	-
008791	TRI COASTAL DESIGN	0047746	10/14/11	12/13/11	2,783	-	2,783	-	-	-	-
008791	TRI COASTAL DESIGN	0146494	09/08/11	11/07/11	17,736	-	17,736	-	-	-	-
008912	ENC	4540245	08/25/11	10/24/11	8,120	-	-	8,120	-	-	-
008912	ENC	4541428	08/25/11	10/24/11	13,696	-	-	13,696	-	-	-
008912	ENC	4541984	08/25/11	10/24/11	12,941	-	-	12,941	-	-	-
008912	ENC	4542065	08/25/11	10/24/11	1,848	-	-	1,848	-	-	-
008912	ENC	4542066	08/25/11	10/24/11	4,788	-	-	4,788	-	-	-
008912	ENC	4545593	09/15/11	11/14/11	2,280	-	2,280	-	-	-	-
008912	ENC	4547558	10/03/11	12/02/11	4,800	4,800	-	-	-	-	-
008912	ENC	4547559	09/28/11	11/28/11	8,275	8,275	-	-	-	-	-
008912	ENC	4547947	10/03/11	12/02/11	8,044	9,044	-	-	-	-	-
008912	ENC	4551901	10/20/11	12/19/11	945	945	-	-	-	-	-
008912	ENC	4552706	10/27/11	12/26/11	3,420	3,420	-	-	-	-	-
008912	ENC	4553198	10/31/11	12/30/11	7,790	7,790	-	-	-	-	-
008949	GARMENT GROUP INC.	444889	10/27/11	12/26/11	1,320	1,320	-	-	-	-	-
008949	GARMENT GROUP INC.	444890	10/27/11	12/26/11	15,090	15,090	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
007004	CHARLES KOMAR AND SONS	0586824	08/22/11	10/21/11	10,500	-	-	10,500	-	-	-
007004	CHARLES KOMAR AND SONS	0587631	08/27/11	10/27/11	5,040	-	5,040	-	-	-	-
007004	CHARLES KOMAR AND SONS	0601593	10/10/11	12/06/11	11,340	11,340	-	-	-	-	-
007004	CHARLES KOMAR AND SONS	0601594	10/10/11	11/09/11	3,969	-	3,969	-	-	-	-
007004	CHARLES KOMAR AND SONS	20801596	10/10/11	11/09/11	2,890	-	2,890	-	-	-	-
007004	CHARLES KOMAR AND SONS	C895534	11/15/11	11/15/11	193	-	193	-	-	-	-
007004	CHARLES KOMAR AND SONS	DM01594	11/10/11	11/10/11	(189)	-	(189)	-	-	-	-
007019	FABIAN COUTURE GROUP	101678	09/14/11	11/13/11	12,735	-	12,735	-	-	-	-
007023	MARCUS ADLER GLOVE CO.	2011104	09/08/11	11/07/11	26,858	-	26,858	-	-	-	-
007023	MARCUS ADLER GLOVE CO.	2011105	09/08/11	11/07/11	13,903	-	13,903	-	-	-	-
007023	MARCUS ADLER GLOVE CO.	2011149	08/20/11	10/20/11	12,341	-	-	12,341	-	-	-
007023	MARCUS ADLER GLOVE CO.	2011150	08/20/11	10/20/11	17,400	-	-	17,400	-	-	-
007023	MARCUS ADLER GLOVE CO.	2011151	08/20/11	10/20/11	4,833	-	-	4,833	-	-	-
007023	MARCUS ADLER GLOVE CO.	2011161	08/26/11	10/26/11	20,520	-	-	20,520	-	-	-
007023	MARCUS ADLER GLOVE CO.	2011179	10/04/11	12/03/11	17,400	17,400	-	-	-	-	-
007062	TWINS ENTERPRISES	1097591	09/07/11	11/06/11	2,091	-	2,091	-	-	-	-
007062	TWINS ENTERPRISES	1097593	09/07/11	11/06/11	930	-	930	-	-	-	-
007062	TWINS ENTERPRISES	1102094	09/22/11	11/21/11	1,779	-	1,779	-	-	-	-
007062	TWINS ENTERPRISES	DM02094	11/21/11	11/21/11	(51)	-	(51)	-	-	-	-
007062	TWINS ENTERPRISES	DM97591	11/09/11	11/09/11	(51)	-	(51)	-	-	-	-
007062	TWINS ENTERPRISES	DM97593	11/09/11	11/09/11	(30)	-	(30)	-	-	-	-
007069	VF IMAGEWEAR	1723615	09/28/11	10/28/11	20,010	-	-	20,010	-	-	-
007069	VF IMAGEWEAR	DM23615	10/26/11	10/26/11	(1,024)	-	-	(1,024)	-	-	-
007069	VF IMAGEWEAR	DM615-1	10/26/11	10/26/11	(1,148)	-	-	(1,148)	-	-	-
007072	JCS APPAREL GROUP INC.	222935	09/10/11	10/09/11	7,749	-	-	7,749	-	-	-
007072	JCS APPAREL GROUP INC.	237342	10/27/11	12/26/11	15,924	15,924	-	-	-	-	-
007161	BLUE HEAVEN HOSIERY	82122	10/09/11	12/05/11	1,320	1,320	-	-	-	-	-
007291	BUFFALO D'FRANCE CORP	4221475	10/05/11	11/04/11	56,466	-	56,466	-	-	-	-
007291	BUFFALO D'FRANCE CORP	4224288	10/28/11	12/27/11	41,378	41,378	-	-	-	-	-
007291	BUFFALO D'FRANCE CORP	4224289	10/28/11	12/27/11	35,404	35,404	-	-	-	-	-
007291	BUFFALO D'FRANCE CORP	DM13192	09/08/11	09/08/11	(303)	-	-	(303)	-	-	-
007291	BUFFALO D'FRANCE CORP	DM24268	12/27/11	12/27/11	(78)	(78)	-	-	-	-	-
007295	SELINI NECKWEAR, INC.	324901	09/25/11	10/24/11	6,534	-	-	6,534	-	-	-
007295	SELINI NECKWEAR, INC.	325107	09/18/11	11/18/11	3,906	-	3,906	-	-	-	-
007295	SELINI NECKWEAR, INC.	325108	09/19/11	11/19/11	6,120	-	6,120	-	-	-	-
007295	SELINI NECKWEAR, INC.	325109	09/19/11	11/19/11	2,016	-	2,016	-	-	-	-
007295	SELINI NECKWEAR, INC.	325201	09/21/11	11/20/11	7,955	-	7,955	-	-	-	-
007295	SELINI NECKWEAR, INC.	325202	09/21/11	11/20/11	11,880	-	11,880	-	-	-	-
007295	SELINI NECKWEAR, INC.	325588	10/10/11	12/09/11	14,250	14,250	-	-	-	-	-
007295	SELINI NECKWEAR, INC.	DM24901	10/24/11	10/24/11	(19)	-	-	(19)	-	-	-
007400	HERITAGE TRAVELWARE LTD	1694219	09/12/11	11/11/11	31,200	-	31,200	-	-	-	-
007446	BASIC, LTD.	27023	10/03/11	11/02/11	5,502	-	5,502	-	-	-	-
007509	ANIMAL ADVENTURES	73780	09/24/11	10/23/11	2,340	-	-	2,340	-	-	-
007509	ANIMAL ADVENTURES	73781	09/24/11	10/23/11	760	-	-	760	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
007509	ANIMAL ADVENTURES	73782	08/24/11	10/23/11	3,579			3,579			
007509	ANIMAL ADVENTURES	74113	10/10/11	12/09/11	1,080	1,080	-	-	-	-	-
007508	ANIMAL ADVENTURES	74131	10/17/11	12/16/11	3,212	3,212	-	-	-	-	-
007816	CAROLINA AMATO, INC	23831	08/24/11	10/23/11	39,884	-	-	39,884	-	-	-
007816	CAROLINA AMATO, INC	88978	08/26/11	10/25/11	10,596	-	-	10,596	-	-	-
007826	ENCHANTE ACCESSORIES,INC	528402	09/09/11	11/07/11	3,223	-	3,223	-	-	-	-
007826	ENCHANTE ACCESSORIES,INC	529042	09/19/11	11/18/11	1,680	-	1,680	-	-	-	-
007826	ENCHANTE ACCESSORIES,INC	529909	09/23/11	11/22/11	4,740	-	4,740	-	-	-	-
007826	ENCHANTE ACCESSORIES,INC	529982	09/28/11	10/26/11	7,550	-	-	7,550	-	-	-
007826	ENCHANTE ACCESSORIES,INC	531892	10/08/11	12/05/11	1,008	1,008	-	-	-	-	-
007826	ENCHANTE ACCESSORIES,INC	536379	10/19/11	12/18/11	3,522	3,522	-	-	-	-	-
007826	ENCHANTE ACCESSORIES,INC	538461	10/28/11	11/25/11	1,200	-	1,200	-	-	-	-
007826	ENCHANTE ACCESSORIES,INC	538873	10/28/11	12/27/11	4,725	4,725	-	-	-	-	-
007826	ENCHANTE ACCESSORIES,INC	540050	11/02/11	01/01/12	2,317	2,317	-	-	-	-	-
007826	ENCHANTE ACCESSORIES,INC	540051	11/02/11	01/01/12	8,600	8,600	-	-	-	-	-
007848	POLLAK IMPORT-EXPORT C.	1028689	10/04/11	12/03/11	14,040	14,040	-	-	-	-	-
007848	POLLAK IMPORT-EXPORT C.	1028690	10/05/11	12/04/11	24,156	24,156	-	-	-	-	-
007848	POLLAK IMPORT-EXPORT C.	1028988	10/24/11	11/23/11	9,845	-	9,845	-	-	-	-
007848	POLLAK IMPORT-EXPORT C.	1028989	10/24/11	11/23/11	5,823	-	5,823	-	-	-	-
007729	VICTORINOX SWISS ARMY	0823488	08/27/11	10/27/11	55,360	-	55,360	-	-	-	-
007729	VICTORINOX SWISS ARMY	DM23498	10/27/11	10/27/11	(21)	-	(21)	-	-	-	-
007733	JONAS WILLIAM & ASSOC.	4339	08/15/11	11/14/11	15,600	-	15,600	-	-	-	-
007733	JONAS WILLIAM & ASSOC.	4685	10/12/11	12/11/11	15,600	15,600	-	-	-	-	-
007733	JONAS WILLIAM & ASSOC.	4718	10/25/11	12/24/11	15,600	15,600	-	-	-	-	-
007884	PASTOURELLE LLC	085417	10/05/11	12/04/11	3,600	3,600	-	-	-	-	-
007884	PASTOURELLE LLC	085418	10/05/11	12/04/11	3,204	3,204	-	-	-	-	-
007884	PASTOURELLE LLC	086241	10/25/11	12/24/11	3,210	3,210	-	-	-	-	-
007884	PASTOURELLE LLC	189980	08/30/11	10/29/11	1,408	-	1,408	-	-	-	-
007884	PASTOURELLE LLC	189991	08/30/11	10/29/11	424	-	424	-	-	-	-
007884	PASTOURELLE LLC	DM99991	10/29/11	10/29/11	(336)	-	(336)	-	-	-	-
007930	GRACE ELEMENTS	000120	08/23/10	09/28/10	(95)	-	-	-	-	-	(95)
007932	MELISSA & DOUG	2800901	09/15/11	11/14/11	3,204	-	3,204	-	-	-	-
007932	MELISSA & DOUG	2828145	09/29/11	11/28/11	8,643	8,643	-	-	-	-	-
007932	MELISSA & DOUG	2850409	10/13/11	12/12/11	7,044	7,044	-	-	-	-	-
007932	MELISSA & DOUG	2861710	10/20/11	12/19/11	3,332	3,332	-	-	-	-	-
007932	MELISSA & DOUG	2866007	10/20/11	12/19/11	1,314	1,314	-	-	-	-	-
007988	NOTHINBUT NET CLOTHING	CAFP678	08/17/10	08/17/10	(236)	-	-	-	-	-	(236)
008088	RENFRO CORPORATION	1787050	09/22/11	10/21/11	35,189	-	-	35,189	-	-	-
008104	CONSOLIDATED INTNL/ WISCONSIN	0258875	09/22/11	10/21/11	2,784	-	-	2,784	-	-	-
008104	CONSOLIDATED INTNL/ WISCONSIN	0258876	09/22/11	10/21/11	3,482	-	-	3,482	-	-	-
008104	CONSOLIDATED INTNL/ WISCONSIN	0264834	09/01/11	10/31/11	2,018	-	2,018	-	-	-	-
008104	CONSOLIDATED INTNL/ WISCONSIN	0268547	09/13/11	11/12/11	720	-	720	-	-	-	-
008104	CONSOLIDATED INTNL/ WISCONSIN	0282281	09/27/11	11/26/11	7,017	7,017	-	-	-	-	-
008104	CONSOLIDATED INTNL/ WISCONSIN	0282282	09/27/11	11/26/11	1,296	1,296	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
008104	CONSOLIDATED INTNL WISCONSIN	0284314	10/04/11	12/03/11	1,594	1,594	-	-	-	-	-
008104	CONSOLIDATED INTNL WISCONSIN	0285430	10/24/11	12/23/11	696	696	-	-	-	-	-
008104	CONSOLIDATED INTNL WISCONSIN	0286695	10/28/11	12/27/11	7,721	7,721	-	-	-	-	-
008104	CONSOLIDATED INTNL WISCONSIN	0286698	10/28/11	12/27/11	4,892	4,892	-	-	-	-	-
008114	DKNY/ROTHSCHILD	8088213	09/30/11	10/30/11	34,200	-	34,200	-	-	-	-
008163	SILVER SUIT,INC.	23872	10/18/11	12/17/11	2,520	2,520	-	-	-	-	-
008163	SILVER SUIT,INC.	23943	10/27/11	12/26/11	3,600	3,600	-	-	-	-	-
008273	ALMAR SALES	350416	08/28/11	10/25/11	3,428	-	-	3,428	-	-	-
008273	ALMAR SALES	357272	10/17/11	12/16/11	1,110	1,110	-	-	-	-	-
008273	ALMAR SALES	DM50416	10/25/11	10/25/11	(80)	-	-	(80)	-	-	-
008303	CUTIE PIE BABY	1036335	08/22/11	10/21/11	8,216	-	-	8,216	-	-	-
008303	CUTIE PIE BABY	1036464	10/28/11	12/25/11	960	960	-	-	-	-	-
008303	CUTIE PIE BABY	1036465	10/28/11	12/25/11	2,304	2,304	-	-	-	-	-
008345	MAG BRANDS, LLC	5071885	10/31/11	12/30/11	3,918	3,918	-	-	-	-	-
008378	NEW YORK DOG	CAF9355	07/18/10	07/18/10	(597)	-	-	-	-	-	(597)
008447	LF OUTERWEAR LLC	3014474	09/18/11	11/15/11	36,904	-	36,904	-	-	-	-
008447	LF OUTERWEAR LLC	3044578	08/28/11	10/28/11	52,480	-	52,480	-	-	-	-
008447	LF OUTERWEAR LLC	4091270	10/05/11	11/04/11	5,852	-	5,852	-	-	-	-
008447	LF OUTERWEAR LLC	4092366	10/11/11	11/10/11	13,992	-	13,992	-	-	-	-
008447	LF OUTERWEAR LLC	4092367	10/11/11	11/10/11	13,800	-	13,800	-	-	-	-
008578	HASKELL JEWELS LTD.	8304335	08/22/11	11/21/11	52,964	-	52,964	-	-	-	-
008578	HASKELL JEWELS LTD.	8344350	10/17/11	12/16/11	24,228	24,228	-	-	-	-	-
008585	MODEXTURE/REPORT COLLECTION	0056853	10/25/11	11/24/11	60,674	-	60,674	-	-	-	-
008603	TWO'S COMPANY	3041880	09/08/11	11/07/11	244	-	244	-	-	-	-
008603	TWO'S COMPANY	3041981	09/08/11	11/07/11	2,618	-	2,618	-	-	-	-
008603	TWO'S COMPANY	3041982	09/08/11	11/07/11	8,155	-	8,155	-	-	-	-
008603	TWO'S COMPANY	3042048	09/08/11	11/07/11	128	-	128	-	-	-	-
008603	TWO'S COMPANY	3042049	09/08/11	11/07/11	1,574	-	1,574	-	-	-	-
008603	TWO'S COMPANY	3048985	09/27/11	11/26/11	888	888	-	-	-	-	-
008603	TWO'S COMPANY	3048986	09/27/11	11/26/11	817	817	-	-	-	-	-
008603	TWO'S COMPANY	DM1982A	11/07/11	11/07/11	(35)	-	(35)	-	-	-	-
008603	TWO'S COMPANY	DM41981	11/07/11	11/07/11	(75)	-	(75)	-	-	-	-
008603	TWO'S COMPANY	DM41982	11/07/11	11/07/11	(816)	-	(816)	-	-	-	-
008603	TWO'S COMPANY	DM42049	11/07/11	11/07/11	(12)	-	(12)	-	-	-	-
008603	TWO'S COMPANY	DM48995	11/28/11	11/28/11	(106)	(106)	-	-	-	-	-
008603	TWO'S COMPANY	DM48996	11/28/11	11/28/11	(61)	(61)	-	-	-	-	-
008612	GLOVES INTERNATIONAL	657216	08/22/11	10/21/11	7,563	-	-	7,563	-	-	-
008612	GLOVES INTERNATIONAL	663462	10/21/11	12/20/11	37,989	37,989	-	-	-	-	-
008612	GLOVES INTERNATIONAL	663463	10/21/11	12/20/11	6,562	6,562	-	-	-	-	-
008612	GLOVES INTERNATIONAL	863464	10/21/11	12/20/11	51,600	51,600	-	-	-	-	-
008612	GLOVES INTERNATIONAL	863753	10/28/11	12/25/11	8,942	8,942	-	-	-	-	-
008612	GLOVES INTERNATIONAL	863756	10/27/11	12/26/11	12,098	12,098	-	-	-	-	-
008612	GLOVES INTERNATIONAL	863757	10/27/11	12/26/11	12,098	12,098	-	-	-	-	-
008612	GLOVES INTERNATIONAL	DM83753	12/25/11	12/25/11	(93)	(93)	-	-	-	-	-

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008728	AXIOM APPAREL GROUP INC	7782	10/17/11	11/18/11	11,830	-	11,830	-	-	-	-
008729	CAROLEE LLC	384721	08/25/11	10/24/11	44,108	-	-	44,108	-	-	-
008728	CAROLEE LLC	370213	08/12/11	11/11/11	5,832	-	5,832	-	-	-	-
008729	CAROLEE LLC	374503	08/27/11	11/28/11	18,849	18,849	-	-	-	-	-
008729	CAROLEE LLC	374584	08/28/11	11/27/11	15,280	15,280	-	-	-	-	-
008729	CAROLEE LLC	375075	08/29/11	11/28/11	7,725	7,725	-	-	-	-	-
008729	CAROLEE LLC	375076	08/29/11	11/28/11	2,635	2,635	-	-	-	-	-
008729	CAROLEE LLC	375418	08/28/11	11/28/11	8,225	8,225	-	-	-	-	-
008729	CAROLEE LLC	375419	08/28/11	11/28/11	8,451	8,451	-	-	-	-	-
008728	CAROLEE LLC	375420	08/28/11	11/28/11	14,382	14,382	-	-	-	-	-
008728	CAROLEE LLC	375421	08/28/11	11/28/11	7,354	7,354	-	-	-	-	-
008729	CAROLEE LLC	378463	08/30/11	11/29/11	14,638	14,638	-	-	-	-	-
008729	CAROLEE LLC	378484	08/30/11	11/29/11	12,182	12,182	-	-	-	-	-
008728	CAROLEE LLC	378485	08/30/11	11/28/11	18,201	18,201	-	-	-	-	-
008729	CAROLEE LLC	378486	08/30/11	11/28/11	20,605	20,605	-	-	-	-	-
008729	CAROLEE LLC	378487	08/30/11	11/28/11	2,288	2,288	-	-	-	-	-
008729	CAROLEE LLC	378488	08/30/11	11/28/11	9,422	9,422	-	-	-	-	-
008729	CAROLEE LLC	378489	08/30/11	11/28/11	22,288	22,288	-	-	-	-	-
008729	CAROLEE LLC	381449	10/24/11	12/23/11	35,383	35,383	-	-	-	-	-
008729	CAROLEE LLC	381450	10/24/11	12/23/11	9,564	9,564	-	-	-	-	-
008735	GRUPPO BRAVO	138837	10/14/11	12/13/11	28,775	28,775	-	-	-	-	-
008735	GRUPPO BRAVO	4m388937	10/14/11	10/14/11	(38)	-	-	(38)	-	-	-
008750	RUBY ROAD	254385	08/21/11	11/20/11	4,284	-	4,284	-	-	-	-
008750	RUBY ROAD	259380	08/30/11	11/28/11	4,770	4,770	-	-	-	-	-
008784	JESE APPAREL LLC	CAFP812	03/22/10	03/22/10	(101)	-	-	-	-	-	(101)
008795	CARUANA GROUP	53274	08/21/11	11/20/11	22,580	-	22,580	-	-	-	-
008795	CARUANA GROUP	53286	08/22/11	11/21/11	27,360	-	27,360	-	-	-	-
008795	CARUANA GROUP	53385	08/27/11	11/28/11	8,960	8,960	-	-	-	-	-
008859	C.I. CASTRO	2284	10/26/11	12/25/11	1,800	1,800	-	-	-	-	-
008859	C.I. CASTRO	2285	10/26/11	12/25/11	5,544	5,544	-	-	-	-	-
008859	C.I. CASTRO	2286	10/26/11	12/25/11	5,148	5,148	-	-	-	-	-
008869	ISAAC JACOBS INTL	3230	08/30/11	11/28/11	18,278	18,278	-	-	-	-	-
008872	TOO GOOD GOURMET	128057	08/14/11	11/13/11	1,584	-	1,584	-	-	-	-
008872	TOO GOOD GOURMET	130000	10/27/11	12/28/11	8,869	8,869	-	-	-	-	-
008896	MARY FRANCES	0087554	08/02/11	11/01/11	4,886	-	4,886	-	-	-	-
008896	MARY FRANCES	0087558	08/02/11	11/01/11	2,120	-	2,120	-	-	-	-
008896	MARY FRANCES	0087560	08/02/11	11/01/11	540	-	540	-	-	-	-
008896	MARY FRANCES	0087563	08/02/11	11/01/11	1,050	-	1,050	-	-	-	-
008906	CANDLESTICKS INC.	584558	10/08/11	11/05/11	4,850	-	4,850	-	-	-	-
008906	CANDLESTICKS INC.	584557	10/08/11	11/05/11	1,320	-	1,320	-	-	-	-
008906	CANDLESTICKS INC.	585427	10/18/11	12/18/11	3,898	3,898	-	-	-	-	-
008957	IVY CHC APPAREL	24883	10/17/11	12/18/11	5,152	5,152	-	-	-	-	-
008982	BERLE MANUFACTURING CO.	9218015	08/14/11	11/13/11	28,502	-	28,502	-	-	-	-
008982	BERLE MANUFACTURING CO.	9218556	08/27/11	11/28/11	19,578	19,578	-	-	-	-	-

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008982	BERLE MANUFACTURING CO.	9218559	09/27/11	11/29/11	5,584	5,584	-	-	-	-	-
008982	BERLE MANUFACTURING CO.	9218584	09/27/11	11/29/11	212	212	-	-	-	-	-
008982	BERLE MANUFACTURING CO.	9218621	09/27/11	11/29/11	25,205	25,205	-	-	-	-	-
008982	BERLE MANUFACTURING CO.	9220011	10/04/11	12/03/11	40,559	40,559	-	-	-	-	-
008982	BERLE MANUFACTURING CO.	9220118	10/05/11	12/04/11	4,850	4,850	-	-	-	-	-
008982	BERLE MANUFACTURING CO.	9220444	10/11/11	12/10/11	39,513	39,513	-	-	-	-	-
008982	BERLE MANUFACTURING CO.	DM20118	12/04/11	12/04/11	(254)	(254)	-	-	-	-	-
008984	KRAZY KAT SPORTSWEAR	439878	09/29/11	10/28/11	46,911	-	46,911	-	-	-	-
008982	HENSCHEL HATS CO.	Z29217	10/20/11	12/19/11	33,875	33,875	-	-	-	-	-
009016	WANTEO	159783	10/19/11	12/18/11	1,296	1,296	-	-	-	-	-
009036	FLYP SPORTSWEAR	10229	09/01/11	10/31/11	11,730	-	11,730	-	-	-	-
009044	ROYAL ANIMALS	400380	09/28/11	11/25/11	800	-	800	-	-	-	-
009044	ROYAL ANIMALS	DM00380	11/25/11	11/25/11	(18)	-	(18)	-	-	-	-
009081	AMERICAN HOSIERY BRANDS	40885	10/07/11	12/06/11	8,780	8,780	-	-	-	-	-
009081	AMERICAN HOSIERY BRANDS	41446	10/25/11	12/24/11	12,240	12,240	-	-	-	-	-
009082	FORSYTH OF CANADA	515187	09/30/11	10/30/11	18,785	-	18,785	-	-	-	-
009082	FORSYTH OF CANADA	515188	09/30/11	10/30/11	82,779	-	82,779	-	-	-	-
009082	FORSYTH OF CANADA	516296	10/08/11	11/05/11	38,787	-	38,787	-	-	-	-
009082	FORSYTH OF CANADA	519734	10/21/11	11/20/11	52,877	-	52,877	-	-	-	-
009082	FORSYTH OF CANADA	DM18734	11/20/11	11/20/11	(8)	-	(8)	-	-	-	-
009094	CHIC LADY LTD.	38051	09/28/11	10/28/11	23,445	-	-	23,445	-	-	-
009094	CHIC LADY LTD.	38052	09/28/11	10/28/11	30,735	-	-	30,735	-	-	-
009094	CHIC LADY LTD.	38068	10/04/11	11/03/11	11,650	-	11,650	-	-	-	-
009094	CHIC LADY LTD.	38114	10/18/11	11/17/11	18,870	-	18,870	-	-	-	-
009094	CHIC LADY LTD.	DM38017	10/19/11	10/19/11	(1,105)	-	-	(1,105)	-	-	-
009094	CHIC LADY LTD.	DM38051	10/26/11	10/26/11	(450)	-	-	(450)	-	-	-
009094	CHIC LADY LTD.	DM38052	10/26/11	10/26/11	(135)	-	-	(135)	-	-	-
009098	CALIFORNIA PAK INTL	175031	09/08/11	11/07/11	7,200	-	7,200	-	-	-	-
009105	SCANTY	CAFP284	02/08/10	02/08/10	(100)	-	-	-	-	-	(100)
009121	CRYSTAL TEMPTATIONS	24625	08/25/11	10/24/11	3,024	-	-	3,024	-	-	-
009121	CRYSTAL TEMPTATIONS	24721	09/14/11	11/13/11	891	-	891	-	-	-	-
009121	CRYSTAL TEMPTATIONS	DM24825	10/24/11	10/24/11	(857)	-	-	(857)	-	-	-
009121	CRYSTAL TEMPTATIONS	DM24721	11/13/11	11/13/11	(5)	-	(5)	-	-	-	-
009128	JELLY BELLY	0596392	10/07/11	11/06/11	25,528	-	25,528	-	-	-	-
009138	191 UNLIMITED	CAFP025	10/11/10	10/11/10	(102)	-	-	-	-	-	(102)
009145	CHATEAU BODYWEAR	0005111	09/27/11	11/28/11	33,801	33,801	-	-	-	-	-
009145	CHATEAU BODYWEAR	0005324	09/30/11	11/28/11	34,192	34,192	-	-	-	-	-
009145	CHATEAU BODYWEAR	0008195	10/21/11	12/20/11	31,725	31,725	-	-	-	-	-
009149	NEJ INC.	0197956	10/19/11	12/18/11	86,808	86,808	-	-	-	-	-
009149	NEJ INC.	DM67958	12/18/11	12/18/11	(299)	(299)	-	-	-	-	-
009169	MZCO	0295536	09/21/11	11/20/11	8,311	-	8,311	-	-	-	-
009189	SB MAX	200486	09/08/11	10/23/11	7,920	-	-	7,920	-	-	-
009189	SB MAX	200487	09/08/11	10/23/11	4,080	-	-	4,080	-	-	-
009189	SB MAX	200605	10/07/11	11/21/11	7,968	-	7,968	-	-	-	-

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009189	SB MAX	DM00605	11/21/11	11/21/11	(18)	-	(18)	-	-	-	-
009186	B.ROBINSON OPTICAL,INC.	1049120	10/14/11	12/13/11	102,195	102,195	-	-	-	-	-
009211	21ST CENTURY SNACK FOODS	43491	09/30/11	10/28/11	10,388	-	10,388	-	-	-	-
009227	BOSTON TEA COMPANY	43995	10/11/11	11/10/11	6,955	-	6,955	-	-	-	-
009245	MADYHA FAROOQUI CONSULTING	000056	05/19/10	05/19/10	(1,086)	-	-	-	-	-	(1,086)
009245	MADYHA FAROOQUI CONSULTING	000057	05/19/10	05/19/10	(702)	-	-	-	-	-	(702)
009245	MADYHA FAROOQUI CONSULTING	CAX0117	03/29/10	03/29/10	(35,707)	-	-	-	-	-	(35,707)
009245	MADYHA FAROOQUI CONSULTING	CDC4195	05/20/10	05/20/10	(101)	-	-	-	-	-	(101)
009245	MADYHA FAROOQUI CONSULTING	CDC8612	09/07/10	09/07/10	(44)	-	-	-	-	-	(44)
009245	MADYHA FAROOQUI CONSULTING	K0118-A	03/28/10	03/28/10	(3,681)	-	-	-	-	-	(3,681)
009245	MADYHA FAROOQUI CONSULTING	X0118-A	03/29/10	03/29/10	(49)	-	-	-	-	-	(49)
009259	ZEE APPAREL CO.	107276	09/29/11	11/28/11	18,000	18,000	-	-	-	-	-
009260	FRAMAR LTD.	195	09/12/11	11/11/11	28,800	-	28,800	-	-	-	-
009265	ALLISON PLACE SHIRT CORP.	213815	10/28/11	01/11/12	8,107	8,107	-	-	-	-	-
009265	ALLISON PLACE SHIRT CORP.	213816	10/28/11	01/11/12	5,484	5,484	-	-	-	-	-
009268	CATHERINE STEIN	0829814	09/28/11	10/28/11	7,280	-	7,280	-	-	-	-
009272	ACCUTIME WATCH CORP.	CAFP961	10/18/10	10/18/10	(145)	-	-	-	-	-	(145)
009300	GENEVA COMPANY	CAFC871	07/18/10	07/18/10	(276)	-	-	-	-	-	(276)
009309	SHURE PRODUCTS	0038531	10/19/11	12/18/11	1,920	1,920	-	-	-	-	-
009309	SHURE PRODUCTS	DM38531	12/18/11	12/18/11	(1,296)	(1,296)	-	-	-	-	-
009324	LOUISE PARIS	400432	10/14/11	12/13/11	8,400	8,400	-	-	-	-	-
009324	LOUISE PARIS	400492	10/14/11	12/13/11	6,100	8,100	-	-	-	-	-
009366	FAME JEANS INC.	880659	09/01/11	10/31/11	1,872	-	1,872	-	-	-	-
009366	FAME JEANS INC.	880660	09/01/11	10/31/11	8,064	-	8,064	-	-	-	-
009366	FAME JEANS INC.	880661	09/01/11	10/31/11	5,618	-	5,618	-	-	-	-
009366	FAME JEANS INC.	885015	10/25/11	12/24/11	19,152	19,152	-	-	-	-	-
009376	ELJE TAHARI LTD	153431	09/28/11	10/28/11	51,988	-	51,988	-	-	-	-
009376	ELJE TAHARI LTD	153432	09/28/11	10/28/11	58,603	-	58,603	-	-	-	-
009376	ELJE TAHARI LTD	153433	09/28/11	10/28/11	15,836	-	15,836	-	-	-	-
009376	ELJE TAHARI LTD	153434	09/28/11	10/28/11	31,256	-	31,256	-	-	-	-
009377	OBBI LLC	7219813	09/27/11	10/27/11	13,737	-	13,737	-	-	-	-
009381	GUESS? INC/MARGIANO	2546941	10/19/11	11/18/11	17,102	-	17,102	-	-	-	-
009381	GUESS? INC/MARGIANO	CA96685	11/01/11	11/01/11	(2,482)	-	(2,482)	-	-	-	-
009398	AVAYDEN INTERNATIONAL LLC	3935	10/17/11	11/18/11	9,907	-	9,907	-	-	-	-
009398	AVAYDEN INTERNATIONAL LLC	3993	10/17/11	11/18/11	9,031	-	9,031	-	-	-	-
009398	AVAYDEN INTERNATIONAL LLC	DM3935	11/18/11	11/18/11	(237)	-	(237)	-	-	-	-
009414	SOLE CREATIONS INC.	7212	09/26/11	10/26/11	8,381	-	-	8,381	-	-	-
009414	SOLE CREATIONS INC.	7213	09/26/11	10/26/11	8,240	-	-	8,240	-	-	-
009431	THE MEKELBURG CO., INC	90245	09/22/11	11/21/11	2,807	-	2,807	-	-	-	-
009431	THE MEKELBURG CO., INC	90261	10/17/11	12/18/11	720	720	-	-	-	-	-
009431	THE MEKELBURG CO., INC	90262	10/17/11	12/18/11	720	720	-	-	-	-	-
009455	WORLD PUBLICATIONS GROUP INC	87265	10/03/11	12/02/11	3,840	3,840	-	-	-	-	-
009464	ST. EVE KOMAR ACQUISITION LLC	5240698	10/14/11	12/13/11	15,452	15,452	-	-	-	-	-
009464	ST. EVE KOMAR ACQUISITION LLC	DM40698	12/13/11	12/13/11	(8,362)	(8,362)	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
009508	COSMODA CORPORATION	48138	08/28/11	10/28/11	10,500	-	10,500	-	-	-	-
009508	GMPC, LLC	128888	08/30/11	10/28/11	6,735	-	6,735	-	-	-	-
009508	GMPC, LLC	128216	08/30/11	11/28/11	7,941	7,941	-	-	-	-	-
009525	POW WOW PRODUCTS	21772	09/30/11	10/30/11	1,820	-	1,820	-	-	-	-
009530	BLANKETS & BEYOND	11864	10/05/11	12/04/11	3,360	3,360	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5388408	08/20/11	01/10/12	3,441	3,441	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5388407	08/20/11	01/10/12	2,460	2,460	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5388408	08/20/11	01/10/12	42	42	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5388409	08/20/11	01/10/12	72,948	72,948	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5408288	07/15/11	01/10/12	18,921	18,921	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5408290	07/15/11	01/10/12	4,755	4,755	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5408291	07/15/11	01/11/12	2,578	2,578	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5408292	07/15/11	01/10/12	2,839	2,839	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5408293	07/15/11	01/10/12	2,745	2,745	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5408580	07/15/11	01/10/12	1,367	1,367	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5422758	07/25/11	01/21/12	7,863	7,863	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5422757	07/25/11	01/10/12	17,242	17,242	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5422781	07/25/11	01/10/12	13,908	13,908	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5480723	08/17/11	01/14/12	2,879	2,879	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5480724	08/17/11	01/14/12	2,745	2,745	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5612403	08/28/11	01/28/12	6,288	6,288	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	5629981	10/03/11	01/01/12	703	703	-	-	-	-	-
009531	COLUMBIA SPORTSWEAR COMPAN	DM12403	01/28/12	01/28/12	(377)	(377)	-	-	-	-	-
009534	NYC SPORTSMINGLE	13521	08/21/11	10/21/11	3,440	-	-	3,440	-	-	-
009534	NYC SPORTSMINGLE	13525	10/04/11	11/03/11	7,020	-	7,020	-	-	-	-
009548	KURT S. ADLER	1274234	08/28/11	10/28/11	4,377	-	4,377	-	-	-	-
009558	GIORGIO BERTUCCI COUTURE	010	08/31/11	10/30/11	54,350	-	54,350	-	-	-	-
009558	GIORGIO BERTUCCI COUTURE	DM010-1	10/30/11	10/30/11	(300)	-	(300)	-	-	-	-
009559	CAMICISSIMA, INC	502804	08/28/11	10/25/11	21,310	-	-	21,310	-	-	-
009561	SISTER'S BRIDAL BOUTIQUE	1301130	08/02/11	11/01/11	8,500	-	8,500	-	-	-	-
009561	SISTER'S BRIDAL BOUTIQUE	DM01130	11/01/11	11/01/11	(85)	-	(85)	-	-	-	-
009565	OYLAN'S CANDY BAR	0004370	08/20/11	10/20/11	8,800	-	-	8,800	-	-	-
009567	TIMES THREE CLOTHIER, LLC	3800838	10/05/11	12/04/11	20,381	20,381	-	-	-	-	-
009568	BROADWAY SUN BEN TRADING INC	751257	08/21/11	10/21/11	7,680	-	-	7,680	-	-	-
009568	BROADWAY SUN BEN TRADING INC	751421	10/03/11	11/02/11	12,860	-	12,860	-	-	-	-
009571	THE TEA NATION, LLC	75	10/03/11	11/02/11	7,188	-	7,188	-	-	-	-
009571	THE TEA NATION, LLC	DM75	11/02/11	11/02/11	(281)	-	(281)	-	-	-	-
009573	ALEXANDRA BOUTIQUE	1072011	10/07/11	11/08/11	14,475	-	14,475	-	-	-	-
009576	NET/NEW ENGLAND TECHNOLOGY	0033130	10/05/11	11/04/11	8,100	-	8,100	-	-	-	-
009576	NET/NEW ENGLAND TECHNOLOGY	DM33130	11/04/11	11/04/11	(5)	-	(5)	-	-	-	-
009578	BENECCI CORPORATION	015528	08/23/11	10/20/11	134,425	-	-	134,425	-	-	-
009578	BENECCI CORPORATION	DM15528	10/23/11	10/23/11	(388)	-	-	(388)	-	-	-
009578	MSRF, INC	0057812	10/11/11	12/10/11	2,481	-	-	2,481	-	-	-
009580	R & S SALES COMPANY, INC	827811	10/11/11	12/10/11	4,448	-	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
009584	THE MADELAINE CHOCOLATE CO	341475	10/25/11	11/24/11	5,558	-	5,558	-	-	-	-
009585	AD LINES EUROGROUP, INC	1110205	10/25/11	11/24/11	104	-	104	-	-	-	-
009586	AVIGNON	9401	10/19/11	11/18/11	13,440	-	13,440	-	-	-	-
009586	AVIGNON	9402	10/19/11	11/18/11	28,738	-	28,738	-	-	-	-
009600	ASHER'S CHOCOLATE	663012	10/28/11	11/27/11	13,945	13,945	-	-	-	-	-
009601	NIC & ZOE	164826	10/31/11	12/30/11	28,924	28,924	-	-	-	-	-
009601	NIC & ZOE	DN64826	12/30/11	12/30/11	(386)	(386)	-	-	-	-	-
009602	SEASONAL PACKAGING	6384	08/28/11	10/28/11	3,249	-	3,249	-	-	-	-
500022	A.J. JERSEY	1145354	10/17/11	11/15/11	52	-	52	-	-	-	-
500060	ACCESS ROAD ASSOCIATES	1111CAM	10/15/11	10/15/11	6,000	-	-	6,000	-	-	-
500060	ACCESS ROAD ASSOCIATES	RT11-11	10/15/11	10/15/11	37,749	-	-	37,749	-	-	-
500090	ADDLAWN LANDSCAPING, INC	1102311	10/01/11	10/31/11	657	-	657	-	-	-	-
500101	ADT SECURITY SERVICES	0301298	10/03/11	10/15/11	5,956	-	-	5,956	-	-	-
500101	ADT SECURITY SERVICES	8542107	10/04/11	10/15/11	1,854	-	-	1,854	-	-	-
500101	ADT SECURITY SERVICES	8448703	11/01/11	11/15/11	421	-	421	-	-	-	-
500101	ADT SECURITY SERVICES	CA01298	10/03/11	10/03/11	(48)	-	-	(48)	-	-	-
500101	ADT SECURITY SERVICES	CA42108	10/04/11	10/04/11	(220)	-	-	(220)	-	-	-
500108	ADVANCEO ROOFING INC.	0075756	11/08/11	11/15/11	855	-	855	-	-	-	-
500118	AFA PROTECTIVE SYSTEMS	2078712	10/25/11	11/15/11	65	-	65	-	-	-	-
500131	AIRITE AIR CONDITIONING, INC	36407	10/20/11	11/18/11	230	-	230	-	-	-	-
500179	WESTEX PEST MANAGEMENT	47356	10/14/11	10/15/11	70	-	-	70	-	-	-
500227	AMERICAN EXPRESS	102511	10/25/11	11/15/11	4,705	-	4,705	-	-	-	-
500347	ARAMARK UNIFORM SERVICES	0034456	07/11/11	08/10/11	103	-	-	-	-	103	-
500380	ASCAPE LANDSCAPE &	18393	11/03/11	11/15/11	2,082	-	2,082	-	-	-	-
500388	AT&T MOBILITY	103111	10/31/11	11/15/11	1,591	-	1,591	-	-	-	-
500485	BARRY RETZKIN	7507	10/18/11	11/15/11	6,944	-	6,944	-	-	-	-
500583	BERGEN TAILORS AND	441687	08/20/11	10/20/11	278	-	-	278	-	-	-
500583	BERGEN TAILORS AND	441688	08/20/11	10/20/11	349	-	-	349	-	-	-
500583	BERGEN TAILORS AND	441709	08/21/11	10/21/11	71	-	-	71	-	-	-
500608	BESAM ENTRANCE SOLUTIONS	0680392	10/03/11	10/15/11	807	-	-	807	-	-	-
500608	BESAM ENTRANCE SOLUTIONS	0681955	10/13/11	10/15/11	159	-	-	159	-	-	-
500608	BESAM ENTRANCE SOLUTIONS	0684363	10/26/11	11/15/11	133	-	133	-	-	-	-
500661	BLACK TIE SECURITY CORP	000542A	01/30/11	02/15/11	3,448	-	-	-	-	-	3,448
500681	BLACK TIE SECURITY CORP	2000579	10/16/11	10/31/11	1,739	-	1,739	-	-	-	-
500681	BLACK TIE SECURITY CORP	2000580	10/23/11	11/15/11	1,785	-	1,785	-	-	-	-
500681	BLACK TIE SECURITY CORP	2000581	10/30/11	11/15/11	1,785	-	1,785	-	-	-	-
500768	BROWARD COUNTY TAX COLLECT	PPTAX11	11/01/11	11/15/11	1,914	-	1,914	-	-	-	-
500807	C & R-AIR CONDITIONING CO	13783	10/20/11	11/15/11	553	-	553	-	-	-	-
500807	C & R-AIR CONDITIONING CO	13847	10/06/11	10/15/11	521	-	-	521	-	-	-
500807	C & R-AIR CONDITIONING CO	14448	10/01/11	10/15/11	410	-	-	410	-	-	-
500807	C & R-AIR CONDITIONING CO	14450	10/01/11	10/15/11	410	-	-	410	-	-	-
500812	C T CORPORATION SYSTEM	7256082	10/25/11	11/15/11	554	-	554	-	-	-	-
500817	CADANCE CORPORATION	113075	10/17/11	11/15/11	1,452	-	1,452	-	-	-	-
500912	CDW DIRECT LLC	0988	10/05/11	11/04/11	3,803	-	3,803	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
500912	CDW DIRECT LLC	1142314	10/16/11	11/16/11	438	438					
500914	CEDAR BRICKYARD,LLC	1011CAM	09/15/11	09/15/11	4,262				4,262		
500914	CEDAR BRICKYARD,LLC	1111CAM	10/15/11	10/15/11	4,262			4,262			
500914	CEDAR BRICKYARD,LLC	INS1011	09/15/11	09/15/11	1,173				1,173		
500914	CEDAR BRICKYARD,LLC	INS1111	10/15/11	10/15/11	1,173			1,173			
500914	CEDAR BRICKYARD,LLC	RT10-11	09/15/11	09/15/11	31,266				31,266		
500914	CEDAR BRICKYARD,LLC	RT11-11	10/15/11	10/15/11	31,266			31,266			
500929	CERIDIAN EMPLOYER	0950750	11/01/11	11/15/11	990		990				
500929	CERIDIAN EMPLOYER	4482121	10/11/11	10/15/11	9,758			9,758			
500929	CERIDIAN EMPLOYER	4493001	10/25/11	11/15/11	4,328		4,328				
500929	CERIDIAN EMPLOYER	4493002	10/25/11	11/15/11	40		40				
500929	CERIDIAN EMPLOYER	4503805	11/02/11	11/15/11	132		132				
500966	CHEM TEC PEST CONTROL	1324224	10/28/11	11/15/11	71		71				
501054	CITY WIDE SWEEPING	83543	09/08/11	09/23/11	178				178		
501054	CITY WIDE SWEEPING	83594	10/10/11	10/25/11	178			178			
501114	COASTAL COMFORT INC.	034953	10/31/11	11/30/11	4,058	4,058					
501114	COASTAL COMFORT INC.	034954	10/31/11	11/30/11	220	220					
501114	COASTAL COMFORT INC.	034955	10/31/11	11/30/11	712	712					
501114	COASTAL COMFORT INC.	034957	10/31/11	11/30/11	1,220	1,220					
501114	COASTAL COMFORT INC.	034989	10/31/11	11/30/11	1,253	1,253					
501137	COLONIAL LANDSCAPING	0001026	10/31/11	11/15/11	773		773				
501149	COMMERCIAL TRAILER LEASING, I.P	0005871	11/07/11	11/15/11	170		170				
501149	COMMERCIAL TRAILER LEASING, I.P	0505820	10/05/11	10/15/11	4,122			4,122			
501189	CON EDISON SOLUTIONS	0011011	11/01/11	11/15/11	14,803		14,803				
501189	CON EDISON SOLUTIONS	0451011	11/04/11	11/15/11	10,802		10,802				
501189	CON EDISON SOLUTIONS	0701011	11/08/11	11/15/11	8,325		8,325				
501277	CUMMINS POWER SYSTEMS, LLC	0485944	09/02/11	09/15/11	328				328		
501277	CUMMINS POWER SYSTEMS, LLC	0487548	09/30/11	10/15/11	1,151			1,151			
501351	DAYA POWER INCORPORATED	26875	10/14/11	11/13/11	1,881		1,881				
501420	DELL MARKETING L.P.	JO8KND5	10/07/11	11/08/11	9,824		9,824				
501478	DIEHARD EXTERMINATING INC.	139503	05/27/10	06/15/10	1,034						1,034
501478	DIEHARD EXTERMINATING INC.	181448	10/27/11	11/15/11	1,034		1,034				
501554	THYSSENKRUPP ELEVATOR CORP.	6382	10/01/11	10/15/11	638			638			
501554	THYSSENKRUPP ELEVATOR CORP.	8383	10/01/11	10/15/11	1,012			1,012			
501555	DOYLE AND McDONNELL,	100111	10/01/11	10/15/11	3,830			3,830			
501658	EDWARD REGARD & MARY JACK	RT11-11	10/15/11	10/15/11	708			708			
501698	J.C. EHRLICH CO. INC.	893	10/28/11	11/15/11	99		99				
501700	ELMSFORD POLICE DEPT.	3124	10/13/11	10/15/11	50			50			
501733	CENTER POINT ENERGY	0271011	10/12/11	10/15/11	20			20			
501735	EPICOR	37490	09/30/11	10/30/11	9		9				
501735	EPICOR	37900	10/26/11	11/25/11	317		317				
501735	EPICOR	38086	10/31/11	11/30/11	291	291					
501794	EXTRA YARD LANDSCAPING	2320	10/10/11	10/15/11	594			594			
501794	EXTRA YARD LANDSCAPING	2343	11/01/11	11/15/11	177		177				

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
501821	FARIAS, INCORPORATED	1008847	08/23/11	10/15/11	13	13	-	-	-	-	-
501862	FIREQUENCH INC	925442	10/03/11	11/02/11	1,538	-	1,538	-	-	-	-
501862	FIREQUENCH INC	925623	10/25/11	11/24/11	1,478	-	1,478	-	-	-	-
501866	FIRST AMERICAN	808	10/15/11	10/30/11	450	-	450	-	-	-	-
501886	FLORIDA LINER FARM	062511	08/25/11	10/15/11	1,625	-	-	1,625	-	-	-
501922	FLORIDA POWER AND LIGHT	003101A	11/03/11	11/15/11	260	-	260	-	-	-	-
501962	TALX UC EXPRESS	0948770	10/14/11	11/13/11	5,172	-	5,172	-	-	-	-
501993	GALAXY LANDSCAPE CO.,	2010116	10/31/11	11/30/11	1,868	1,868	-	-	-	-	-
502004	GARDEN GATE LANDSCAPING, INC	1618	10/31/11	11/15/11	772	-	772	-	-	-	-
502123	BCS	251	07/01/11	07/15/11	185	-	-	-	-	-	185
502123	BCS	252	08/01/11	08/15/11	185	-	-	-	-	185	-
502123	BCS	253	09/01/11	09/15/11	185	-	-	-	185	-	-
502148	GOOGLE INC.	3546248	10/22/11	11/21/11	1,084	-	1,084	-	-	-	-
502187	SIMPLEXGRUNNELL LP	0037481	10/26/11	11/15/11	2,850	-	2,850	-	-	-	-
502211	GXS	552407	10/31/11	11/15/11	311	-	311	-	-	-	-
502248	HARMON COVE II CONDO	1111CAM	10/15/11	10/15/11	425	-	-	425	-	-	-
502347	HOME DEPOT CREDIT SERV.	100511	10/05/11	10/15/11	287	-	-	287	-	-	-
502347	HOME DEPOT CREDIT SERV.	110411	11/04/11	11/15/11	268	-	268	-	-	-	-
502352	STANLEY CONVERGENT SECURITY	8870845	10/02/11	10/15/11	481	-	-	481	-	-	-
502352	STANLEY CONVERGENT SECURITY	8678853	10/02/11	10/15/11	887	-	-	887	-	-	-
502382	HUGHES ENVIRONMENTAL	13624C	08/26/11	10/15/11	7,792	-	-	7,792	-	-	-
502382	HUGHES ENVIRONMENTAL	13625C	09/26/11	10/15/11	5,010	-	-	5,010	-	-	-
502382	HUGHES ENVIRONMENTAL	13626C	09/26/11	10/15/11	3,910	-	-	3,910	-	-	-
502382	HUGHES ENVIRONMENTAL	13627C	09/26/11	10/15/11	3,407	-	-	3,407	-	-	-
502382	HUGHES ENVIRONMENTAL	13628C	09/26/11	10/15/11	5,506	-	-	5,506	-	-	-
502382	HUGHES ENVIRONMENTAL	13629C	09/26/11	10/15/11	4,751	-	-	4,751	-	-	-
502382	HUGHES ENVIRONMENTAL	13647C	09/26/11	10/15/11	4,588	-	-	4,588	-	-	-
502382	HUGHES ENVIRONMENTAL	13648C	09/26/11	10/15/11	2,948	-	-	2,948	-	-	-
502382	HUGHES ENVIRONMENTAL	13649C	09/26/11	10/15/11	2,957	-	-	2,957	-	-	-
502382	HUGHES ENVIRONMENTAL	35758	09/25/11	10/15/11	3,452	-	-	3,452	-	-	-
502382	HUGHES ENVIRONMENTAL	35789	09/25/11	10/15/11	990	-	-	990	-	-	-
502382	HUGHES ENVIRONMENTAL	35852	10/02/11	10/15/11	1,346	-	-	1,346	-	-	-
502382	HUGHES ENVIRONMENTAL	35858	10/02/11	10/15/11	1,719	-	-	1,719	-	-	-
502382	HUGHES ENVIRONMENTAL	35886	10/06/11	10/15/11	1,162	-	-	1,162	-	-	-
502382	HUGHES ENVIRONMENTAL	35832	10/06/11	10/15/11	548	-	-	548	-	-	-
502382	HUGHES ENVIRONMENTAL	35690	10/06/11	10/15/11	4,091	-	-	4,091	-	-	-
502382	HUGHES ENVIRONMENTAL	36006	10/02/11	10/15/11	1,584	-	-	1,584	-	-	-
502382	HUGHES ENVIRONMENTAL	36011	10/16/11	11/15/11	1,151	-	1,151	-	-	-	-
502382	HUGHES ENVIRONMENTAL	36062	10/16/11	11/15/11	3,643	-	3,643	-	-	-	-
502382	HUGHES ENVIRONMENTAL	36064	10/16/11	11/15/11	1,380	-	1,380	-	-	-	-
502382	HUGHES ENVIRONMENTAL	36066	10/16/11	11/15/11	472	-	472	-	-	-	-
502382	HUGHES ENVIRONMENTAL	36090	10/23/11	11/15/11	485	-	485	-	-	-	-
502382	HUGHES ENVIRONMENTAL	36118	10/23/11	11/15/11	3,174	-	3,174	-	-	-	-
502382	HUGHES ENVIRONMENTAL	36120	10/23/11	11/15/11	1,127	-	1,127	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
502392	HUGHES ENVIRONMENTAL	36265	10/30/11	11/15/11	10,482	-	10,482	-	-	-	-
502392	HUGHES ENVIRONMENTAL	36273	10/30/11	11/15/11	8,351	-	8,351	-	-	-	-
502392	HUGHES ENVIRONMENTAL	36274	11/08/11	11/15/11	245	-	245	-	-	-	-
502519	RIVER ROAD WASTE SOLUTIONS, # 4334	08/31/11	08/31/11	08/15/11	7,810	-	-	-	7,810	-	-
502519	RIVER ROAD WASTE SOLUTIONS, IP 4552	08/30/11	08/30/11	10/15/11	10,353	-	-	10,353	-	-	-
502822	JBS LAWNS LLC	3058	10/28/11	11/15/11	205	-	205	-	-	-	-
502780	JOSEPH D. NUDY	110311	10/29/11	11/15/11	1,590	-	1,590	-	-	-	-
502803	JP LAWN SERVICES CORP	002387	10/17/11	11/15/11	803	-	803	-	-	-	-
502803	JP LAWN SERVICES CORP	002430	11/02/11	11/15/11	321	-	321	-	-	-	-
502803	JP LAWN SERVICES CORP	002431	11/02/11	11/15/11	863	-	863	-	-	-	-
502803	JP LAWN SERVICES CORP	002432	11/02/11	11/15/11	2,108	-	2,108	-	-	-	-
502830	JUNIOR GRAPHICS	286	08/27/11	10/15/11	125	-	-	125	-	-	-
502830	JUNIOR GRAPHICS	304	10/17/11	11/15/11	100	-	100	-	-	-	-
502830	JUNIOR GRAPHICS	307	10/21/11	11/15/11	363	-	363	-	-	-	-
502900	KENDALE ASSOCIATES LP	1111CAM	10/15/11	10/15/11	5,400	-	-	5,400	-	-	-
502900	KENDALE ASSOCIATES LP	RT11-11	10/15/11	10/15/11	21,823	-	-	21,823	-	-	-
502948	KATTEN MUCHIN ROSENMAN	0886058	10/25/11	11/15/11	150	-	150	-	-	-	-
502948	KATTEN MUCHIN ROSENMAN	0886059	10/25/11	11/15/11	150	-	150	-	-	-	-
502948	KATTEN MUCHIN ROSENMAN	0886060	10/25/11	11/15/11	150	-	150	-	-	-	-
502948	KATTEN MUCHIN ROSENMAN	0886061	10/25/11	11/15/11	131	-	131	-	-	-	-
502948	KATTEN MUCHIN ROSENMAN	0886062	10/25/11	11/15/11	281	-	281	-	-	-	-
502948	KATTEN MUCHIN ROSENMAN	0886063	10/25/11	11/15/11	348	-	348	-	-	-	-
502948	KATTEN MUCHIN ROSENMAN	0886066	10/25/11	11/15/11	3,502	-	3,502	-	-	-	-
502988	KRONOS	0836893	10/24/11	11/23/11	800	-	800	-	-	-	-
503208	LUND FIRE PRODUCTS CO.	232282	10/28/11	11/15/11	480	-	480	-	-	-	-
503228	M & K SNOWBLOWING, INC.	1011174	11/02/11	12/02/11	1,805	1,805	-	-	-	-	-
503448	CANON BUSINESS SOLUTION, INC	2080817	10/18/11	11/15/11	161	-	161	-	-	-	-
503500	METROMEDIA ENERGY INC.	1003341	10/27/11	11/15/11	152	-	152	-	-	-	-
503810	MINUTEMAN PRESS	15420	10/12/11	10/15/11	1,893	-	-	1,893	-	-	-
503832	MITCHELL'S LAWN MAINT.	12543	10/03/11	11/02/11	150	-	150	-	-	-	-
503832	MITCHELL'S LAWN MAINT.	12548	10/13/11	11/12/11	570	-	570	-	-	-	-
503832	MITCHELL'S LAWN MAINT.	12565	10/17/11	11/18/11	300	-	300	-	-	-	-
503832	MITCHELL'S LAWN MAINT.	13050	10/27/11	11/28/11	380	380	-	-	-	-	-
503884	MORRISVILLE SWEEPING INC.	0104134	10/12/11	10/15/11	482	-	-	482	-	-	-
503735	MYUNGWON YOO	2NDHF10	10/12/11	10/15/11	28,154	-	-	28,154	-	-	-
503753	MRS. NANCY M. GAULT	RT11-11	10/15/11	10/15/11	2,283	-	-	2,283	-	-	-
503825	EPICOR RETAIL SOLUTIONS CORP.	112558	08/30/11	07/30/11	3,689	-	-	-	-	3,689	-
503825	EPICOR RETAIL SOLUTIONS CORP.	112560	08/29/11	07/29/11	7,040	-	-	-	-	7,040	-
503825	EPICOR RETAIL SOLUTIONS CORP.	112591	08/29/11	07/29/11	843	-	-	-	-	843	-
503825	EPICOR RETAIL SOLUTIONS CORP.	115973	08/06/11	10/06/11	632	-	-	632	-	-	-
503825	EPICOR RETAIL SOLUTIONS CORP.	115974	08/06/11	10/06/11	235	-	-	235	-	-	-
503825	EPICOR RETAIL SOLUTIONS CORP.	117758	08/30/11	10/30/11	807	-	807	-	-	-	-
503825	EPICOR RETAIL SOLUTIONS CORP.	117758	08/30/11	10/30/11	5,089	-	5,089	-	-	-	-
503825	EPICOR RETAIL SOLUTIONS CORP.	117759	08/30/11	10/30/11	183	-	183	-	-	-	-

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503825	EPICOR RETAIL SOLUTIONS CORP.	117740	08/30/11	10/30/11	763	-	763	-	-	-	-
503825	EPICOR RETAIL SOLUTIONS CORP.	117741	08/30/11	10/30/11	1,100	-	1,100	-	-	-	-
503825	EPICOR RETAIL SOLUTIONS CORP.	117742	08/30/11	10/30/11	164	-	164	-	-	-	-
503941	FINANCE COMMISSIONER CITY OF 1	1280891	10/14/11	10/15/11	1,000	-	-	1,000	-	-	-
503985	NYS CHILD SUPPORT	EW11511	11/08/11	11/15/11	161	-	161	-	-	-	-
504030	OTIS ELEVATOR CO	6082811	10/20/11	11/15/11	2,353	-	2,353	-	-	-	-
504032	OTIS ELEVATOR COMPANY	1200811	10/20/11	11/15/11	1,920	-	1,920	-	-	-	-
504082	PAC GARAGE CORP.	PRK1111	10/15/11	10/15/11	445	-	-	445	-	-	-
504190	PEGASUS TRANSPORTATION	0055890	10/07/11	10/15/11	112	-	-	112	-	-	-
504190	PEGASUS TRANSPORTATION	0055932	10/14/11	10/15/11	153	-	-	153	-	-	-
504199	PENSKE TRUCK LEASING CO.	3061532	08/28/11	10/15/11	9,207	-	-	9,207	-	-	-
504199	PENSKE TRUCK LEASING CO.	3088392	10/04/11	10/15/11	534	-	-	534	-	-	-
504199	PENSKE TRUCK LEASING CO.	3110818	10/12/11	10/15/11	341	-	-	341	-	-	-
504199	PENSKE TRUCK LEASING CO.	3127913	10/18/11	11/15/11	224	-	224	-	-	-	-
504199	PENSKE TRUCK LEASING CO.	3144863	10/26/11	11/15/11	372	-	372	-	-	-	-
504199	PENSKE TRUCK LEASING CO.	3189027	10/28/11	11/15/11	9,341	-	9,341	-	-	-	-
504199	PENSKE TRUCK LEASING CO.	3178741	10/31/11	11/15/11	109	-	109	-	-	-	-
504199	PENSKE TRUCK LEASING CO.	3189087	11/01/11	11/15/11	372	-	372	-	-	-	-
504261	P.M. ASSOCIATES	82702	10/11/11	10/15/11	65	-	-	65	-	-	-
504284	PODELL, SCHWARTZ,	103011	10/30/11	11/15/11	475	-	475	-	-	-	-
504315	PROPELLER DIRECT,LLC	8613P	08/03/11	11/11/11	3,760	-	3,760	-	-	-	-
504438	RELYCO	008628	10/12/11	10/15/11	238	-	-	238	-	-	-
504570	ANNA M. LEONE,	RT11-11	10/15/11	10/15/11	3,825	-	-	3,825	-	-	-
504641	ROTO-ROOTER SERVICES CO	8225134	04/18/11	05/15/11	1,100	-	-	-	-	-	1,100
504641	ROTO-ROOTER SERVICES CO	6438148	08/26/11	10/15/11	379	-	-	379	-	-	-
504652	RREEF COLLIN CREEK	100111	10/01/11	10/15/11	7,409	-	-	7,409	-	-	-
504652	RREEF COLLIN CREEK	1011CAM	08/15/11	09/15/11	3,924	-	-	-	3,924	-	-
504652	RREEF COLLIN CREEK	1111CAM	10/15/11	10/15/11	3,824	-	-	3,924	-	-	-
504652	RREEF COLLIN CREEK	RET1011	08/15/11	09/15/11	4,437	-	-	-	4,437	-	-
504652	RREEF COLLIN CREEK	RET1111	10/15/11	10/15/11	4,437	-	-	4,437	-	-	-
504652	RREEF COLLIN CREEK	RT10-11	08/15/11	08/15/11	25,702	-	-	-	25,702	-	-
504652	RREEF COLLIN CREEK	RT11-11	10/15/11	10/15/11	25,702	-	-	25,702	-	-	-
504738	SAUL SUBSIDIARY I.LTD.	1109CAM	10/30/09	10/31/09	6,716	-	-	-	-	-	6,716
504738	SAUL SUBSIDIARY I.LTD.	FIX-1011	08/15/11	09/15/11	7,125	-	-	-	7,125	-	-
504738	SAUL SUBSIDIARY I.LTD.	FIX1111	10/15/11	10/15/11	7,125	-	-	7,125	-	-	-
504738	SAUL SUBSIDIARY I.LTD.	PRO-1011	08/15/11	09/15/11	1,705	-	-	-	1,705	-	-
504738	SAUL SUBSIDIARY I.LTD.	PRO1111	10/15/11	10/15/11	1,705	-	-	1,705	-	-	-
504738	SAUL SUBSIDIARY I.LTD.	PROCAM08	10/30/09	10/31/09	1,339	-	-	-	-	-	1,339
504738	SAUL SUBSIDIARY I.LTD.	RET1011	08/15/11	09/15/11	7,716	-	-	-	7,716	-	-
504738	SAUL SUBSIDIARY I.LTD.	RET1109	10/30/09	10/31/09	8,138	-	-	-	-	-	8,138
504738	SAUL SUBSIDIARY I.LTD.	RET1111	10/15/11	10/15/11	7,716	-	-	7,716	-	-	-
504738	SAUL SUBSIDIARY I.LTD.	RT10-11	08/15/11	08/15/11	51,190	-	-	-	51,190	-	-
504738	SAUL SUBSIDIARY I.LTD.	RT11-09	10/30/09	10/31/09	47,252	-	-	-	-	-	47,252
504738	SAUL SUBSIDIARY I.LTD.	RT11-11	10/15/11	10/15/11	51,190	-	-	51,190	-	-	-

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504738	SAUL SUBSIDIARY I.L.T.O.	RTAM011	09/15/11	09/15/11	818	-	-	-	818	-	-
504738	SAUL SUBSIDIARY I.L.T.O.	RTAM111	10/15/11	10/15/11	818	-	-	818	-	-	-
504751	SCHINDLER ELEVATOR CORP.	1501832	11/03/11	11/15/11	18,512	-	18,512	-	-	-	-
504775	SECAUCUS OFFICE OF INSP	111242	10/14/11	10/15/11	100	-	-	100	-	-	-
504791	SEICKEL & SONS MAINTENANCE IN	1905	10/05/11	11/04/11	756	-	756	-	-	-	-
504791	SEICKEL & SONS MAINTENANCE IN	1922	10/14/11	11/13/11	212	-	212	-	-	-	-
504791	SEICKEL & SONS MAINTENANCE IN	1927	10/17/11	11/16/11	216	-	216	-	-	-	-
504791	SEICKEL & SONS MAINTENANCE IN	1940	10/19/11	11/18/11	665	-	665	-	-	-	-
504794	ADT/SENSORMATIC ELECTRONICS	883805	09/30/11	10/15/11	818	-	-	818	-	-	-
504911	SNAGAJOB.COM, INC.	085238	10/21/11	11/20/11	717	-	717	-	-	-	-
504914	SNO-WHITE DUST CONTROL SERV	607872	08/08/11	07/08/11	71	-	-	-	-	-	71
504914	SNO-WHITE DUST CONTROL SERV	610114	08/21/11	07/21/11	53	-	-	-	-	-	53
504914	SNO-WHITE DUST CONTROL SERV	610489	08/22/11	07/22/11	71	-	-	-	-	-	71
504914	SNO-WHITE DUST CONTROL SERV	612879	07/05/11	08/04/11	53	-	-	-	-	53	-
504914	SNO-WHITE DUST CONTROL SERV	613364	07/08/11	08/07/11	71	-	-	-	-	71	-
505041	STERLING INFOSYSTEMS INC.	2842382	10/15/11	10/15/11	373	-	-	373	-	-	-
505041	STERLING INFOSYSTEMS INC.	2848891	10/31/11	11/15/11	167	-	167	-	-	-	-
505041	STERLING INFOSYSTEMS INC.	951668A	11/15/11	11/15/11	20	-	20	-	-	-	-
505083	STEVE TOMASIC	6302	11/02/11	11/15/11	450	-	450	-	-	-	-
505152	SUNCOAST PARKING LOT	3249	10/17/11	11/15/11	486	-	486	-	-	-	-
505155	FLEET SERVICES	7700880	11/08/11	11/15/11	1,400	-	1,400	-	-	-	-
505185	THE SWEEP MASTER, INC.	113105	10/01/11	10/31/11	315	-	315	-	-	-	-
505185	THE SWEEP MASTER, INC.	113339	11/01/11	12/01/11	315	315	-	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1282818	06/23/11	07/15/11	63	-	-	-	-	-	63
505189	SYLVANIA LIGHTING SERV.	1408432	10/05/11	10/15/11	122	-	-	122	-	-	-
505189	SYLVANIA LIGHTING SERV.	1410073	10/10/11	10/15/11	354	-	-	354	-	-	-
505189	SYLVANIA LIGHTING SERV.	1411363	10/11/11	10/15/11	193	-	-	193	-	-	-
505188	SYLVANIA LIGHTING SERV.	1425877	10/24/11	11/15/11	82	-	82	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1425881	10/24/11	11/15/11	368	-	368	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1425885	10/24/11	11/15/11	276	-	276	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1427441	10/25/11	11/15/11	131	-	131	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1430158	10/28/11	11/15/11	82	-	82	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1440983	11/01/11	11/15/11	943	-	943	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1443812	11/04/11	11/15/11	58	-	58	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1444480	11/04/11	11/15/11	2,431	-	2,431	-	-	-	-
505199	TADROSS ASSOCIATES INC	9601110	10/31/11	11/15/11	840	-	840	-	-	-	-
505224	TAXFREE SHOPPING, LTD.	12221108	10/27/11	11/15/11	181	-	181	-	-	-	-
505241	TELECHECK SERVICES, INC	103111	10/01/11	10/15/11	300	-	-	300	-	-	-
505273	TERMINIX PROCESSING	71177940	08/10/11	08/15/11	53	-	-	-	-	53	-
505273	TERMINIX PROCESSING	71177941	08/10/11	08/15/11	107	-	-	-	-	107	-
505273	TERMINIX PROCESSING	8498807	09/28/11	10/15/11	79	-	-	79	-	-	-
505273	TERMINIX PROCESSING	8534645	10/04/11	10/15/11	81	-	-	81	-	-	-
505273	TERMINIX PROCESSING	8701297	10/10/11	10/15/11	75	-	-	75	-	-	-
505273	TERMINIX PROCESSING	8784838	10/12/11	10/15/11	53	-	-	53	-	-	-

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505273	TERMINIX PROCESSING	8784839	10/12/11	10/15/11	107			107			
505273	TERMINIX PROCESSING	8885230	10/18/11	11/15/11	173		173				
505273	TERMINIX PROCESSING	8894608	10/17/11	11/15/11	70		70				
505273	TERMINIX PROCESSING	8017371	10/21/11	11/15/11	81		81				
505278	TESSIER'S LANDSCAPING	4438	11/02/11	11/15/11	865		865				
505353	TOWER PAPER COMPANY	718353	10/08/11	10/15/11	2,649			2,649			
505353	TOWER PAPER COMPANY	718434	10/19/11	11/15/11	355		355				
505415	TROPIC CARE MAINTENANCE	218	09/01/11	09/15/11	270				270		
505428	TRULY MOLEN, INC.	0022248	10/11/11	10/15/11	140			140			
505428	TRULY MOLEN, INC.	0023881	10/25/11	11/15/11	140		140				
505455	ULINE	0728314	10/27/11	11/28/11	278	278					
505532	VERIZON BUSINESS	1768380	11/10/11	11/15/11	584		584				
505588	NEW WOODBRIDGE II, L.L.C.	RET1111	10/15/11	10/15/11	6,774			6,774			
505588	NEW WOODBRIDGE II, L.L.C.	RT11-11	10/15/11	10/15/11	42,389			42,389			
505588	NEW WOODBRIDGE II, L.L.C.	SEWER11	11/03/11	11/15/11	1,259		1,259				
505598	W.B. MASON COMPANY INC.	2282213	10/07/11	10/15/11	301			301			
505598	W.B. MASON COMPANY INC.	2405230	10/20/11	11/15/11	238		238				
505598	W.B. MASON COMPANY INC.	2507405	10/31/11	11/15/11	338		338				
505633	WATSKY ASSOCIATES, INC.	20841	08/30/11	10/15/11	165			165			
505633	WATSKY ASSOCIATES, INC.	20843	08/30/11	10/15/11	75			75			
505680	NORTHWEST TOWN REF.	38131	10/25/11	11/15/11	1,718		1,718				
505680	NORTHWEST TOWN REF.	38137	10/25/11	11/15/11	481		481				
505727	WISE CONSULTING	11723	10/10/11	11/08/11	68		68				
505727	WISE CONSULTING	11852	11/07/11	12/07/11	135	135					
505845	COLOR BRITE DISPLAY	0047111	10/21/11	11/20/11	103		103				
505845	COLOR BRITE DISPLAY	0047112	10/21/11	11/20/11	136		136				
505883	OFFICEMAX INCORPORATED	100511	10/05/11	10/15/11	952			952			
505883	OFFICEMAX INCORPORATED	101211	10/12/11	10/15/11	3,013			3,013			
505883	OFFICEMAX INCORPORATED	101911	10/19/11	11/15/11	1,927		1,927				
505883	OFFICEMAX INCORPORATED	102611	10/26/11	11/15/11	2,909		2,909				
505883	OFFICEMAX INCORPORATED	110211	11/02/11	11/15/11	3,088		3,088				
505872	DASH CLEANERS	535149	10/18/11	11/15/11	95		95				
506022	HENRY DONEGER ASSOCIATES INC	047073	11/01/11	11/15/11	10,417		10,417				
506228	BMW FINANCIAL SERVICES	RT11-11	10/15/11	10/15/11	959			959			
506385	CERIDIAN STORED VALUE SOLUTIO	74874	10/06/11	11/05/11	3,534		3,534				
506385	CERIDIAN STORED VALUE SOLUTID	78646	11/07/11	12/07/11	3,521	3,521					
506383	SHC DIRECT	107142	10/31/11	11/30/11	14,784	14,784					
506383	SHC DIRECT	107175	10/01/11	10/31/11	7,338		7,338				
506383	SHC DIRECT	107178	10/01/11	10/31/11	13,751		13,751				
506387	SEICKEL & SONS, INC.	118728	09/28/11	10/28/11	245		245				
506387	SEICKEL & SONS, INC.	118733	10/13/11	11/12/11	812		812				
506414	THE CONSOCIATE GROUP, LLC	80005	11/16/11	12/16/11	3,848	3,848					
506414	THE CONSOCIATE GROUP, LLC	80538	10/03/11	11/02/11	7,330		7,330				
506414	THE CONSOCIATE GROUP, LLC	80820	10/23/11	11/22/11	317		317				

Vendor	Name	Invoice	Inv Date	Due	Balance	1/020	Future	Current	Over 30	Over 60	Over 90	Over 120
508414	THE CONSOCIATE GROUP, LLC	608841	11/03/11	12/03/11		1,020	1,020	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	60881	11/10/11	12/10/11		1,185	1,185	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61168	10/23/11	11/22/11		405	-	405	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61386	11/18/11	12/16/11		345	345	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61459	11/08/11	12/08/11		4,251	4,251	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61463	10/05/11	11/04/11		1,461	-	1,461	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61648	11/10/11	12/10/11		557	557	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61874	11/03/11	12/03/11		2,528	2,528	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61707	11/10/11	12/10/11		1,931	1,931	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61733	10/05/11	11/04/11		818	-	818	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61880	10/11/11	11/10/11		1,616	-	1,616	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61897	10/04/11	11/03/11		487	-	487	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61982	10/20/11	11/18/11		395	-	395	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	61985	11/03/11	12/03/11		325	325	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	62071	11/03/11	12/03/11		450	450	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	62076	10/18/11	11/17/11		805	-	805	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	62207	10/18/11	11/17/11		338	-	338	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	62208	10/28/11	11/27/11		1,550	1,550	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	62245	10/31/11	11/30/11		1,110	1,110	-	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	62246	10/24/11	11/23/11		405	-	405	-	-	-	-
508414	THE CONSOCIATE GROUP, LLC	62373	11/03/11	12/03/11		974	974	-	-	-	-	-
508431	ROCKLEDGE SCAFFOLD CORP.	83229	10/18/11	11/03/11		272	-	272	-	-	-	-
508431	ROCKLEDGE SCAFFOLD CORP.	83230	10/18/11	11/03/11		403	-	403	-	-	-	-
508431	ROCKLEDGE SCAFFOLD CORP.	83231	10/18/11	11/03/11		621	-	621	-	-	-	-
508584	ARCADIS U.S., INC.	0404314	08/09/11	10/08/11		8,066	-	8,066	-	-	-	-
508584	ARCADIS U.S., INC.	0410224	10/14/11	11/13/11		4,898	-	4,898	-	-	-	-
508584	ARCADIS U.S., INC.	0414589	11/07/11	11/15/11		711	-	711	-	-	-	-
508727	530 FIFTH ACQUISITIONS LLC	RET1011	08/15/11	08/15/11		2,552	-	-	-	2,552	-	-
508727	530 FIFTH ACQUISITIONS LLC	RET1111	10/15/11	10/15/11		2,552	-	-	2,552	-	-	-
508727	530 FIFTH ACQUISITIONS LLC	RT10-11	08/15/11	08/15/11		258,333	-	-	-	258,333	-	-
508727	530 FIFTH ACQUISITIONS LLC	RT11-11	10/15/11	10/15/11		258,333	-	-	258,333	-	-	-
508727	530 FIFTH ACQUISITIONS LLC	WTR1011	08/15/11	08/15/11		6,875	-	-	-	6,875	-	-
508727	530 FIFTH ACQUISITIONS LLC	WTR1111	10/15/11	10/15/11		6,875	-	-	6,875	-	-	-
508729	ARKADIN INC.	0902553	08/30/11	10/30/11		382	-	382	-	-	-	-
508955	MICHIGAN QUALITY ELECTRIC	3753	10/18/11	11/15/11		483	-	483	-	-	-	-
508964	TERMINIX INTERNATIONAL INC	7035214	08/08/11	08/15/11		81	-	-	-	-	81	-
508964	TERMINIX INTERNATIONAL INC	8922501	10/18/11	11/15/11		83	-	83	-	-	-	-
507007	INTERCHANGE BROKERAGE COMP.	10847	10/10/11	11/08/11		3,144	-	3,144	-	-	-	-
507007	INTERCHANGE BROKERAGE COMP.	10888	11/04/11	12/04/11		19,401	19,401	-	-	-	-	-
507033	AMAZING SECURITY & INVESTGATI	7111558	09/30/11	10/15/11		3,195	-	-	3,195	-	-	-
507038	PROFESSIONAL GUARD AND PATRI	0136620	10/10/11	10/15/11		529	-	-	529	-	-	-
507038	PROFESSIONAL GUARD AND PATRI	0136731	10/17/11	11/15/11		547	-	547	-	-	-	-
507038	PROFESSIONAL GUARD AND PATRI	0136838	10/24/11	11/15/11		510	-	510	-	-	-	-
507038	PROFESSIONAL GUARD AND PATRI	0137060	10/31/11	11/15/11		529	-	529	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
507033	PROFESSIONAL GUARD AND PATRI	0137172	11/07/11	11/15/11	227	-	227	-	-	-	-
507086	VINTAGE FILINGS	1218895	10/20/11	11/15/11	194	-	194	-	-	-	-
507089	VINTAGE FILINGS	1220354	11/08/11	11/15/11	204	-	204	-	-	-	-
507140	BURKE SUPPLY	1074685	10/28/11	11/27/11	378	378	-	-	-	-	-
507163	NATIONWIDE ELECTRICAL&LIGHTIN	0722003	09/30/11	11/26/11	4,430	4,430	-	-	-	-	-
507163	NATIONWIDE ELECTRICAL&LIGHTIN	0802015	09/21/11	11/20/11	3,053	-	3,053	-	-	-	-
507171	NEW YORK POST	033111	03/31/11	04/15/11	27,000	-	-	-	-	-	27,000
507171	NEW YORK POST	083011	08/30/11	07/30/11	11,000	-	-	-	-	11,000	-
507176	LAZ PARKING	PRK11111	10/15/11	10/15/11	440	-	-	440	-	-	-
507186	MCNUTT SERVICE GROUP	114272	10/08/11	11/05/11	228	-	228	-	-	-	-
507186	MCNUTT SERVICE GROUP	114287	10/08/11	11/05/11	228	-	228	-	-	-	-
507232	DONOVAN REPORTING & VIDEO SEI	1012MSC	10/28/11	11/15/11	605	-	605	-	-	-	-
507232	DONOVAN REPORTING & VIDEO SEI	1013MSC	10/27/11	11/15/11	482	-	482	-	-	-	-
507239	R.J.L SOFTWARE CONSULTING, LLC.	086	10/28/11	11/15/11	1,820	-	1,820	-	-	-	-
507239	R.J.L SOFTWARE CONSULTING, LLC.	087	11/05/11	11/15/11	1,230	-	1,230	-	-	-	-
507286	TREASURER-STATE OF NEW JERSE	1784940	10/30/11	11/15/11	900	-	900	-	-	-	-
507278	WELLS FARGO BUSINESS CREDIT	980146	10/04/11	10/15/11	1,743	-	-	1,743	-	-	-
507279	WELLS FARGO BUSINESS CREDIT	961809	10/14/11	10/15/11	701	-	-	701	-	-	-
507279	WELLS FARGO BUSINESS CREDIT	984249	10/21/11	11/15/11	877	-	877	-	-	-	-
507279	WELLS FARGO BUSINESS CREDIT	985722	10/25/11	11/15/11	877	-	877	-	-	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	080411	08/31/11	09/20/11	3,150	-	-	-	3,150	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	080911	08/31/11	09/20/11	3,150	-	-	-	3,150	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	081111	08/31/11	09/20/11	3,150	-	-	-	3,150	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	081811	08/31/11	09/20/11	3,150	-	-	-	3,150	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	082311	08/31/11	09/20/11	3,150	-	-	-	3,150	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	082511	08/31/11	09/20/11	3,150	-	-	-	3,150	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	083011	08/31/11	09/20/11	3,150	-	-	-	3,150	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	080111	08/30/11	10/20/11	3,150	-	-	-	-	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	080811	08/30/11	10/20/11	3,150	-	-	3,150	-	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	091511	08/30/11	10/20/11	3,150	-	-	-	-	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	092011	08/30/11	10/20/11	3,150	-	-	-	-	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	092211	08/30/11	10/20/11	3,150	-	-	-	-	-	-
507290	THE MIAMI HERALD MEDIA COMPAN	092711	08/30/11	10/20/11	3,150	-	-	-	-	-	-
507301	JSK LANDSCAPE & CONSTRUCTION	0008999	11/02/11	11/17/11	858	-	858	-	-	-	-
507361	FLATIRON CAPITAL	101011	10/10/11	10/15/11	42,258	-	-	42,258	-	-	-
507361	FLATIRON CAPITAL	CAW1011	10/28/11	10/28/11	(42,881)	-	(42,881)	-	-	-	-
507363	PRE-EMPLOY	160177	09/30/11	10/30/11	3,388	-	3,388	-	-	-	-
507363	PRE-EMPLOY	161855	10/31/11	11/30/11	4,204	4,204	-	-	-	-	-
507375	AGRA LANDSCAPING LLC	700	10/28/11	11/15/11	325	-	325	-	-	-	-
507378	TRIBUNE MEDIA GROUP	0238505	09/30/11	10/15/11	34,000	-	-	34,000	-	-	-
507398	McELROY,DEUTSCH,MULVANEY & C	714781	09/15/11	09/15/11	108,307	-	-	-	108,307	-	-
507425	MEGAPATH INC.	2972256	10/21/11	11/15/11	10	-	10	-	-	-	-
507425	MEGAPATH INC.	2973459	10/21/11	11/15/11	40	-	40	-	-	-	-
507425	MEGAPATH INC.	2978230	10/21/11	11/15/11	15	-	15	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
507425	MEGAPATH INC.	972593A	10/21/11	11/15/11	4	-	4	-	-	-	-
507426	ESSENTIAL ACCESSIBILITY	82	10/01/11	10/31/11	3,000	-	3,000	-	-	-	-
507451	GREEN GUARD FIRST AID	0768358	08/15/11	09/15/11	67	-	-	-	67	-	-
507464	WASHINGTON CHINESE NEWS	1008252	10/08/11	10/15/11	1,300	-	-	1,300	-	-	-
507494	AMY BERNSTEIN	7311	10/26/11	11/25/11	1,480	-	1,480	-	-	-	-
507500	M2M CREATIVE GROUP LLC	1828	10/10/11	11/09/11	1,869	-	1,869	-	-	-	-
507500	M2M CREATIVE GROUP LLC	1830	10/10/11	11/09/11	990	-	890	-	-	-	-
507537	ELLENOFF GROSSMAN & SCHOLE L	102811	10/28/11	11/15/11	2,500	-	2,500	-	-	-	-
507545	LAURA LEVIN	REFUND-	10/15/11	10/15/11	21	-	-	21	-	-	-
507560	MISHPACHA MAGAZINE INC.	305807	09/23/11	10/15/11	2,250	-	-	2,250	-	-	-
507561	TIGIST AYELE	REFUND-	10/15/11	10/15/11	86	-	-	86	-	-	-
507562	JAMES GADISON	REFUND-	10/15/11	10/15/11	42	-	-	42	-	-	-
507563	SARAH RAGGID	REFUND-	10/15/11	10/15/11	48	-	-	48	-	-	-
507564	FRANCES PASS	REFUND-	10/15/11	10/15/11	43	-	-	43	-	-	-
507568	LASER PLUS IMAGING LLC	99138	09/08/11	09/21/11	695	-	-	-	695	-	-
507568	LASER PLUS IMAGING LLC	99785	10/17/11	11/01/11	967	-	967	-	-	-	-
507568	STRUCTUREALL-GROUP	590473	09/30/11	10/15/11	675	-	-	675	-	-	-
507568	STRUCTUREALL-GROUP	782	10/18/11	11/15/11	4,950	-	4,950	-	-	-	-
507576	KEYSTONE FIRE PROTECTION CO.	101813	10/28/11	11/15/11	516	-	516	-	-	-	-
507578	BARON INDUSTRIES INC.	0445500	10/14/11	10/15/11	281	-	-	281	-	-	-
507580	PTR BALER AND COMPACTOR COM	879618	10/27/11	11/28/11	818	919	-	-	-	-	-
507581	BOB'S CLEAN SWEEP, INC.	254	10/01/11	10/15/11	165	-	-	185	-	-	-
507582	SUBURBAN GENERATOR COMPANY	5463	10/18/11	11/15/11	293	-	293	-	-	-	-
900000	JONES APPAREL GROUP	1139451	09/30/11	10/30/11	19,078	-	19,078	-	-	-	-
900000	JONES APPAREL GROUP	1139888	09/30/11	10/30/11	20,737	-	20,737	-	-	-	-
900000	JONES APPAREL GROUP	1172083	10/08/11	11/05/11	38,911	-	38,911	-	-	-	-
900000	JONES APPAREL GROUP	1293064	10/18/11	11/18/11	28,000	-	28,000	-	-	-	-
900000	JONES APPAREL GROUP	1293065	10/18/11	11/18/11	13,000	-	13,000	-	-	-	-
900000	JONES APPAREL GROUP	1293068	10/19/11	11/18/11	8,100	-	8,100	-	-	-	-
900000	JONES APPAREL GROUP	1294703	10/19/11	11/18/11	75,278	-	75,278	-	-	-	-
900000	JONES APPAREL GROUP	1296289	10/19/11	11/18/11	11,170	-	11,170	-	-	-	-
900000	JONES APPAREL GROUP	1356445	10/24/11	11/23/11	13,805	-	13,805	-	-	-	-
900000	JONES APPAREL GROUP	1356446	10/24/11	11/23/11	50,859	-	50,859	-	-	-	-
900000	JONES APPAREL GROUP	1358447	10/24/11	11/23/11	45,839	-	45,839	-	-	-	-
900000	JONES APPAREL GROUP	1370771	10/25/11	11/24/11	13,680	-	13,680	-	-	-	-
900000	JONES APPAREL GROUP	1370775	10/25/11	11/24/11	25,470	-	25,470	-	-	-	-
900000	JONES APPAREL GROUP	1374413	10/25/11	11/24/11	72,174	-	72,174	-	-	-	-
900000	JONES APPAREL GROUP	1376232	10/25/11	11/24/11	2,045	-	2,045	-	-	-	-
900000	JONES APPAREL GROUP	1376233	10/25/11	11/24/11	3,586	-	3,586	-	-	-	-
900000	JONES APPAREL GROUP	9054087	10/01/11	10/31/11	71,533	-	71,533	-	-	-	-
900000	JONES APPAREL GROUP	9054088	10/01/11	10/31/11	22,078	-	22,078	-	-	-	-
900015	ACCORD BUSINESS CREDIT	069327	10/11/11	11/10/11	11,160	-	-	-	-	-	-
900019	FIRST CAPITAL	636353	09/29/11	11/29/11	11,635	11,635	-	-	-	-	-
900019	FIRST CAPITAL	637172	10/04/11	12/03/11	4,158	4,158	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900020	ROSENTHAL & ROSENTHAL INC	0000296	10/07/11	12/08/11	1,080	1,080	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	0000297	10/07/11	12/08/11	218	218	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	0000908	10/07/11	12/08/11	432	432	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	0000909	10/07/11	12/08/11	338	338	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	0002846	08/29/11	11/28/11	43,873	43,873	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	004694	10/11/11	11/10/11	2,922	-	2,922	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	013375	08/08/11	11/07/11	14,727	-	14,727	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	024077	10/26/11	12/23/11	7,425	7,425	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088880	08/26/11	11/23/11	46,059	-	46,059	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088149	10/07/11	12/08/11	10,200	10,200	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088150	10/07/11	12/08/11	6,600	6,600	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088218	10/11/11	12/10/11	68,378	68,378	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088220	10/11/11	12/10/11	33,300	33,300	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088221	10/11/11	12/10/11	20,180	20,180	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088267	10/12/11	12/11/11	14,520	14,520	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088274	10/12/11	12/11/11	58,946	58,946	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	088814	10/28/11	12/25/11	127,760	127,760	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1009007	07/20/11	08/18/11	10,821	-	-	-	10,821	-	-
900020	ROSENTHAL & ROSENTHAL INC	1010608	07/28/11	08/28/11	15,220	-	-	-	15,220	-	-
900020	ROSENTHAL & ROSENTHAL INC	1012051	08/30/11	10/28/11	9,372	-	9,372	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1012802	08/26/11	11/23/11	8,983	-	8,983	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1012726	08/27/11	11/28/11	13,528	13,528	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1155125	08/31/11	10/30/11	21,360	-	21,360	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1155126	08/31/11	10/30/11	19,320	-	19,320	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1155127	08/31/11	10/30/11	12,552	-	12,552	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1157531	08/29/11	11/28/11	19,320	19,320	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1158640	10/21/11	12/20/11	11,472	11,472	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1158641	10/21/11	12/20/11	19,320	19,320	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1158844	10/27/11	12/26/11	11,384	11,384	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1158845	10/27/11	12/26/11	7,202	7,202	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1158846	10/27/11	12/26/11	28,840	28,840	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	118664	10/11/11	12/10/11	2,864	2,864	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	138627	08/30/11	11/28/11	840	840	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	138628	08/30/11	11/28/11	1,440	1,440	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	138629	08/30/11	11/28/11	1,152	1,152	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	137274	10/18/11	12/17/11	2,700	2,700	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1412	08/17/11	10/16/11	52,850	-	-	52,850	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1441	10/26/11	12/23/11	11,700	11,700	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1446	10/28/11	12/23/11	55,309	55,309	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	145455	10/21/11	12/20/11	28,880	28,880	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1467	10/27/11	12/26/11	21,900	21,900	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1822582	08/30/11	10/28/11	2,870	-	2,870	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1824677	08/31/11	10/30/11	24,900	-	24,900	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1830471	08/23/11	11/22/11	5,544	-	5,544	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	25,200	Future	Current	Over 30	Over 60	Over 90	Over 120
900020	ROSENTHAL & ROSENTHAL INC	1635357	09/23/11	11/22/11	25,200	-	-	25,200	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1635358	09/23/11	11/22/11	4,500	-	-	4,500	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1635359	09/20/11	11/18/11	15,300	-	-	15,300	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1635921	09/23/11	11/22/11	9,000	-	-	9,000	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1635922	09/23/11	11/22/11	10,080	-	-	10,080	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1638504	09/27/11	11/26/11	12,000	-	-	12,000	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1638888	09/23/11	11/22/11	5,400	-	-	5,400	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1638889	09/23/11	11/22/11	15,960	-	-	15,960	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1640319	09/29/11	11/28/11	37,160	-	-	37,160	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1640319	09/28/11	11/28/11	13,300	-	-	13,300	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1645445	10/14/11	12/13/11	2,198	-	-	2,198	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1645446	10/11/11	12/10/11	1,693	-	-	1,693	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1645447	10/10/11	12/09/11	233	-	-	233	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1645448	10/10/11	12/09/11	300	-	-	300	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1646907	10/17/11	12/16/11	34,650	-	-	34,650	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1646908	10/17/11	12/16/11	11,712	-	-	11,712	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1646909	10/17/11	12/16/11	15,960	-	-	15,960	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1646910	10/17/11	12/16/11	6,912	-	-	6,912	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1648001	10/24/11	12/23/11	270	-	-	270	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1648461	10/25/11	12/24/11	6,000	-	-	6,000	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1648462	10/25/11	12/24/11	6,120	-	-	6,120	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1648463	10/25/11	12/24/11	10,800	-	-	10,800	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1730187	10/31/11	12/30/11	2,880	-	-	2,880	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	1730189	10/31/11	12/30/11	2,064	-	-	2,064	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	201575	09/22/11	11/21/11	7,200	-	-	7,200	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	2018486	09/09/11	10/08/11	10,680	-	-	-	10,680	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	2016496	09/10/11	10/09/11	13,120	-	-	-	13,120	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	2021354	09/26/11	11/25/11	16,240	-	-	16,240	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	2023265	10/12/11	12/11/11	14,428	-	-	14,428	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	29	10/11/11	12/10/11	1,877	-	-	1,877	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	3302215	10/10/11	12/09/11	28,322	-	-	28,322	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	41280	09/26/11	12/10/11	2,430	-	-	2,430	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	4168033	09/06/11	11/05/11	2,100	-	-	2,100	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	4168246	09/06/11	11/05/11	11,520	-	-	11,520	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	4168246	09/06/11	11/05/11	2,880	-	-	2,880	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	4181311	09/14/11	11/13/11	8,505	-	-	8,505	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	4181312	09/14/11	11/13/11	4,260	-	-	4,260	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	4181313	09/14/11	11/13/11	20,856	-	-	20,856	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	419	09/27/11	11/26/11	32,773	-	-	32,773	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	420	09/27/11	11/26/11	14,106	-	-	14,106	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	4237441	10/25/11	12/24/11	5,400	-	-	5,400	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	431	10/04/11	12/03/11	3,388	-	-	3,388	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	479	10/25/11	12/24/11	26,164	-	-	26,164	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	480	10/25/11	12/24/11	6,210	-	-	6,210	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900020	ROSENTHAL & ROSENTHAL INC	481	10/26/11	12/25/11	3,150	3,150	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	542784	08/30/11	10/28/11	2,352	-	2,352	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	544888	08/31/11	10/30/11	1,740	-	1,740	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	558383	10/07/11	12/06/11	2,916	2,916	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	558668	10/11/11	12/10/11	2,882	2,882	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	558234	10/11/11	12/10/11	1,582	1,582	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	563852	10/25/11	12/24/11	1,892	1,892	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	6046882	07/28/11	09/26/11	30,240	-	-	-	30,240	-	-
900020	ROSENTHAL & ROSENTHAL INC	6048870	07/28/11	09/26/11	24,539	-	-	-	24,539	-	-
900020	ROSENTHAL & ROSENTHAL INC	6050483	08/09/11	10/08/11	17,901	-	-	17,901	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	6050817	08/10/11	10/09/11	12,510	-	-	12,510	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	6058628	09/06/11	11/05/11	8,090	-	8,090	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	6063	09/25/11	11/24/11	1,440	-	1,440	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	6064	09/25/11	11/24/11	1,380	-	1,380	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	615072	08/14/11	11/13/11	4,410	-	4,410	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	615589	08/21/11	11/20/11	4,368	-	4,368	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618796	08/20/11	11/19/11	18,575	-	18,575	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618797	08/20/11	11/19/11	15,120	-	15,120	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618798	08/20/11	11/19/11	11,760	-	11,760	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618799	08/20/11	11/19/11	3,120	-	3,120	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618800	08/20/11	11/19/11	4,800	-	4,800	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618801	08/20/11	11/19/11	5,460	-	5,460	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618802	08/20/11	11/19/11	4,820	-	4,820	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618803	08/20/11	11/19/11	3,720	-	3,720	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618804	08/20/11	11/19/11	7,200	-	7,200	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	618805	08/20/11	11/19/11	7,215	-	7,215	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	620275	08/28/11	11/25/11	18,155	-	18,155	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	628540	10/31/11	12/30/11	18,331	18,331	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	628544	10/31/11	12/30/11	4,820	4,820	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	628545	10/31/11	12/30/11	3,120	3,120	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	628546	10/31/11	12/30/11	17,160	17,160	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	628547	10/31/11	12/30/11	17,760	17,760	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	628548	10/31/11	12/30/11	4,710	4,710	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	628549	10/31/11	12/30/11	3,000	3,000	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	628550	10/31/11	12/30/11	11,040	11,040	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	7048528	08/20/11	11/19/11	21,608	-	21,608	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	7048768	08/26/11	11/25/11	6,121	-	6,121	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	7051145	10/10/11	12/09/11	7,090	-	7,090	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	8433	10/05/11	12/04/11	24,880	24,880	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	8501368	08/14/11	11/13/11	7,528	-	7,528	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	863434	08/28/11	11/27/11	1,020	-	1,020	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	863435	08/28/11	11/27/11	1,512	-	1,512	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM801388	11/13/11	11/13/11	(80)	-	(80)	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM10806	08/28/11	08/28/11	(55)	-	-	-	(55)	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900020	ROSENTHAL & ROSENTHAL INC	DM12051	10/28/11	10/28/11	(27)	-	(27)	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM1412	10/18/11	10/18/11	(38,712)	-	-	(38,712)	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM1441	12/25/11	12/25/11	(1,170)	(1,170)	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM1446	12/25/11	12/25/11	(209)	(209)	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM24077	12/25/11	12/25/11	(12)	(12)	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM419	11/26/11	11/26/11	(32)	(32)	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM431	12/03/11	12/03/11	(56)	(56)	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM48910	12/16/11	12/16/11	(5)	(5)	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM479	12/24/11	12/24/11	(15)	(15)	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM48463	12/24/11	12/24/11	(45)	(45)	-	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM48526	11/19/11	11/19/11	(383)	-	(383)	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM6063	11/24/11	11/24/11	(48)	-	(48)	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM81313	11/13/11	11/13/11	(19)	-	(19)	-	-	-	-
900020	ROSENTHAL & ROSENTHAL INC	DM89614	12/25/11	12/25/11	(55)	(55)	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	0078025	10/04/11	12/03/11	14,772	14,772	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	0078026	10/04/11	01/02/12	4,032	4,032	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	1260243	08/20/11	11/18/11	9,360	-	9,360	-	-	-	-
900027	WELLS FARGO BANK, N.A.	1264815	10/21/11	12/20/11	4,953	4,953	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	143738	07/14/11	09/12/11	2,205	-	-	2,205	-	-	-
900027	WELLS FARGO BANK, N.A.	148754	09/30/11	11/28/11	13,080	13,080	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	148755	09/30/11	11/28/11	16,222	16,222	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	149133	10/08/11	12/05/11	12,320	12,320	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	149159	10/08/11	12/05/11	6,600	6,600	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	149160	10/08/11	12/05/11	11,000	11,000	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	149634	10/17/11	12/16/11	2,860	2,860	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	17684	10/18/11	01/01/12	7,530	7,530	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	17685	10/18/11	12/17/11	4,828	4,828	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	17681	10/25/11	01/08/12	1,800	1,800	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	17682	10/25/11	01/08/12	2,712	2,712	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	17683	10/25/11	01/08/12	4,056	4,056	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	190207	09/07/11	11/06/11	3,300	-	3,300	-	-	-	-
900027	WELLS FARGO BANK, N.A.	2063899	08/20/11	12/26/11	13,680	13,680	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	210117	10/07/11	12/06/11	12,829	12,829	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	211522	10/28/11	12/25/11	3,216	3,216	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	211523	10/28/11	12/25/11	11,501	11,501	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	306907	08/23/11	11/22/11	2,070	-	2,070	-	-	-	-
900027	WELLS FARGO BANK, N.A.	306922	08/23/11	11/22/11	1,390	-	1,390	-	-	-	-
900027	WELLS FARGO BANK, N.A.	306989	10/03/11	12/02/11	480	480	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	306990	09/28/11	11/27/11	1,390	1,390	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	306998	10/06/11	12/20/11	2,700	2,700	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	314054	08/27/11	11/28/11	6,210	6,210	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	314055	10/03/11	12/02/11	9,540	9,540	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	455274	10/31/11	12/30/11	3,600	3,600	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	455292	10/26/11	12/25/11	31,872	31,872	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900027	WELLS FARGO BANK, N.A.	457118	10/31/11	12/30/11	14,383	14,383	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	457119	10/31/11	12/30/11	9,396	9,396	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	457120	10/31/11	12/30/11	35,700	35,700	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	457121	10/31/11	12/30/11	10,500	10,500	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	5005	06/19/11	11/18/11	21,000	-	21,000	-	-	-	-
900027	WELLS FARGO BANK, N.A.	5021	10/26/11	12/25/11	17,856	17,856	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	5485473	06/31/11	10/30/11	2,400	-	2,400	-	-	-	-
900027	WELLS FARGO BANK, N.A.	5487805	06/31/11	10/30/11	2,400	-	2,400	-	-	-	-
900027	WELLS FARGO BANK, N.A.	5490135	06/08/11	11/05/11	2,204	-	2,204	-	-	-	-
900027	WELLS FARGO BANK, N.A.	622642	10/24/11	12/23/11	28,147	28,147	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	671655	06/07/11	11/06/11	1,800	-	1,800	-	-	-	-
900027	WELLS FARGO BANK, N.A.	871675	06/07/11	11/06/11	4,320	-	4,320	-	-	-	-
900027	WELLS FARGO BANK, N.A.	871676	06/07/11	11/06/11	2,668	-	2,668	-	-	-	-
900027	WELLS FARGO BANK, N.A.	871677	06/06/11	11/07/11	4,590	-	4,590	-	-	-	-
900027	WELLS FARGO BANK, N.A.	875744	06/15/11	11/14/11	648	-	648	-	-	-	-
900027	WELLS FARGO BANK, N.A.	875745	06/16/11	11/15/11	2,700	-	2,700	-	-	-	-
900027	WELLS FARGO BANK, N.A.	875746	06/23/11	11/22/11	1,440	-	1,440	-	-	-	-
900027	WELLS FARGO BANK, N.A.	875747	06/16/11	11/15/11	2,520	-	2,520	-	-	-	-
900027	WELLS FARGO BANK, N.A.	875748	06/16/11	11/15/11	1,800	-	1,800	-	-	-	-
900027	WELLS FARGO BANK, N.A.	881172	06/26/11	11/25/11	4,500	-	4,500	-	-	-	-
900027	WELLS FARGO BANK, N.A.	881353	06/27/11	11/26/11	1,740	1,740	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	882818	06/28/11	11/27/11	2,184	2,184	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	882819	06/28/11	11/27/11	5,469	5,469	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	883068	10/06/11	12/26/11	1,080	1,080	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	700782	10/01/11	11/30/11	14,280	14,280	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	757824	09/30/11	10/30/11	72,893	-	72,893	-	-	-	-
900027	WELLS FARGO BANK, N.A.	846108	08/30/11	10/29/11	15,120	-	15,120	-	-	-	-
900027	WELLS FARGO BANK, N.A.	846107	08/30/11	10/29/11	9,894	-	9,894	-	-	-	-
900027	WELLS FARGO BANK, N.A.	874172	08/30/11	10/29/11	14,395	-	14,395	-	-	-	-
900027	WELLS FARGO BANK, N.A.	926653	09/15/11	11/14/11	38,400	-	38,400	-	-	-	-
900027	WELLS FARGO BANK, N.A.	CB45528	10/14/11	10/15/11	240	-	-	240	-	-	-
900027	WELLS FARGO BANK, N.A.	DM069980	11/27/11	11/27/11	(35)	(35)	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM17865	12/17/11	12/17/11	(336)	(336)	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM22842	12/23/11	12/23/11	(31)	(31)	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM48755	11/26/11	11/26/11	(58)	(58)	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM65005	11/16/11	11/16/11	(11)	-	(11)	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM57116	12/30/11	12/30/11	(698)	(698)	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM57120	12/30/11	12/30/11	(240)	(240)	-	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM71875	11/06/11	11/06/11	(60)	-	(60)	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM74172	10/29/11	10/29/11	(3,425)	-	(3,425)	-	-	-	-
900027	WELLS FARGO BANK, N.A.	DM75748	11/15/11	11/15/11	(45)	-	(45)	-	-	-	-
900030	AMERICAN FACTOR	10411	10/12/11	11/11/11	5,246	-	5,246	-	-	-	-
900036	UNITED MANUFACTURERS	0287693	09/30/11	10/30/11	10,416	-	10,416	-	-	-	-
900053	MILBERG FACTORS, INC.	112778	09/19/11	11/03/11	27,926	-	27,926	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900053	MILBERG FACTORS INC.	112003b	09/23/11	11/07/11	133,703	-	133,703	-	-	-	-
900053	MILBERG FACTORS INC.	117161	10/14/11	12/13/11	27,022	27,022	-	-	-	-	-
900053	MILBERG FACTORS INC.	117548	10/20/11	12/19/11	68,748	68,748	-	-	-	-	-
900053	MILBERG FACTORS INC.	117548	10/20/11	12/19/11	13,077	13,077	-	-	-	-	-
900053	MILBERG FACTORS INC.	21928	09/14/11	11/13/11	55,188	-	55,188	-	-	-	-
900053	MILBERG FACTORS INC.	21978	09/30/11	11/29/11	59,850	59,850	-	-	-	-	-
900053	MILBERG FACTORS INC.	21977	09/30/11	11/29/11	59,850	59,850	-	-	-	-	-
900053	MILBERG FACTORS INC.	22853	10/11/11	12/10/11	31,320	31,320	-	-	-	-	-
900053	MILBERG FACTORS INC.	8205980	10/25/11	12/24/11	4,392	4,392	-	-	-	-	-
900053	MILBERG FACTORS INC.	85989	09/30/11	11/29/11	53,580	53,580	-	-	-	-	-
900053	MILBERG FACTORS INC.	DM12776	11/03/11	11/03/11	(806)	-	(806)	-	-	-	-
900053	MILBERG FACTORS INC.	DM12803	11/07/11	11/07/11	(2,035)	-	(2,035)	-	-	-	-
900053	MILBERG FACTORS INC.	DM17161	12/10/11	12/10/11	(782)	(782)	-	-	-	-	-
900053	MILBERG FACTORS INC.	DM17548	12/20/11	12/20/11	(3,698)	(3,698)	-	-	-	-	-
900053	MILBERG FACTORS INC.	DM17549	12/20/11	12/20/11	(2,577)	(2,577)	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008595	09/07/11	11/06/11	8,438	-	8,438	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008592	09/09/11	11/08/11	1,350	-	1,350	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008589	09/21/11	11/20/11	19,404	-	19,404	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008595	09/23/11	11/22/11	6,318	-	6,318	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008596	09/23/11	11/22/11	3,094	-	3,094	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008597	09/23/11	11/22/11	3,798	-	3,798	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008598	09/23/11	11/22/11	8,435	-	8,435	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008599	09/23/11	11/22/11	13,860	-	13,860	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008600	09/23/11	11/22/11	2,552	-	2,552	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008601	09/23/11	11/22/11	5,324	-	5,324	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008605	09/27/11	11/26/11	25,558	25,558	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008608	09/27/11	11/26/11	17,284	17,284	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008607	09/27/11	11/26/11	7,358	7,358	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008608	09/27/11	11/26/11	3,120	3,120	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008609	09/27/11	11/26/11	15,542	15,542	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008610	09/27/11	11/26/11	3,462	3,462	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008611	09/27/11	11/26/11	16,738	16,738	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008612	09/27/11	11/26/11	3,515	3,515	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008702	10/12/11	12/11/11	4,368	4,368	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	008713	10/17/11	12/16/11	14,698	14,698	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	0925831	10/12/11	12/11/11	6,960	6,960	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	0925856	10/17/11	12/16/11	3,360	3,360	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	1050	10/03/11	12/02/11	29,471	29,471	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	1100339	10/19/11	12/18/11	4,140	4,140	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	1100378	10/19/11	12/18/11	2,851	2,851	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	13098	10/11/11	12/10/11	130,075	130,075	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	138572	09/01/11	10/31/11	1,258	-	1,258	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	14857	09/23/11	11/22/11	3,384	-	3,384	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	14858	09/23/11	11/22/11	864	-	864	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900054	CAPITAL BUSINESS CREDIT	1630	09/28/11	11/27/11	4,554	4,554	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	1632	10/03/11	12/02/11	3,482	3,482	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	1637	10/03/11	12/02/11	1,443	1,443	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	1638	10/03/11	12/02/11	4,176	4,176	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	226108	08/31/11	10/30/11	4,356	-	4,356	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	227473	09/23/11	11/22/11	5,808	-	5,808	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	227474	09/23/11	11/22/11	4,080	-	4,080	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	228014	10/11/11	12/10/11	31,317	31,317	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	228022	10/11/11	12/10/11	1,344	1,344	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	228371	10/18/11	12/17/11	4,224	4,224	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	338362	10/23/11	12/22/11	12,467	12,467	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	5036	08/04/11	10/26/11	2,825	-	2,825	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	5053	08/13/11	11/12/11	4,794	-	4,794	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	5078	10/07/11	12/06/11	8,660	8,660	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	6778	09/21/11	11/20/11	840	-	840	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	6779	09/21/11	11/20/11	780	-	780	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	71878	10/17/11	12/16/11	12,600	12,600	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	72081	10/25/11	12/24/11	6,438	6,438	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	DM08568	11/23/11	11/23/11	(18)	-	(18)	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	DM08609	11/26/11	11/26/11	(535)	(535)	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	DM08610	11/26/11	11/26/11	(742)	(742)	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	DM08611	11/27/11	11/27/11	(286)	(286)	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	DM71878	12/16/11	12/16/11	(40)	(40)	-	-	-	-	-
900054	CAPITAL BUSINESS CREDIT	DM72091	12/24/11	12/24/11	(37)	(37)	-	-	-	-	-
900066	BRANCH BANKING AND	0530570	09/23/11	11/22/11	12,519	-	12,519	-	-	-	-
900066	BRANCH BANKING AND	0530853	09/23/11	11/22/11	17,106	-	17,106	-	-	-	-
900066	BRANCH BANKING AND	0530854	09/23/11	11/22/11	38,581	-	38,581	-	-	-	-
900066	BRANCH BANKING AND	0530855	09/23/11	11/22/11	18,212	-	18,212	-	-	-	-
900066	BRANCH BANKING AND	0530853	09/30/11	11/26/11	36,210	36,210	-	-	-	-	-
900066	BRANCH BANKING AND	0530970	10/11/11	12/10/11	4,380	4,380	-	-	-	-	-
900066	BRANCH BANKING AND	0808857	09/23/11	11/22/11	2,702	-	2,702	-	-	-	-
900066	BRANCH BANKING AND	1000286	10/27/11	12/26/11	2,785	-	2,785	-	-	-	-
900066	BRANCH BANKING AND	DM30854	11/22/11	11/22/11	(2,757)	-	(2,757)	-	-	-	-
900083	HILLDUN FACTORS	107436	10/04/11	12/03/11	36,000	36,000	-	-	-	-	-
900083	HILLDUN FACTORS	DM07436	12/03/11	12/03/11	(360)	(360)	-	-	-	-	-
900086	CIT GROUP/COMMERCIAL SERV	0029860	10/03/11	12/02/11	86,400	86,400	-	-	-	-	-
900086	CIT GROUP/COMMERCIAL SERV	0029861	10/03/11	12/02/11	108,600	108,600	-	-	-	-	-
900086	CIT GROUP/COMMERCIAL SERV	0088841	09/22/11	11/21/11	2,700	-	2,700	-	-	-	-
900086	CIT GROUP/COMMERCIAL SERV	0101178	09/28/11	11/28/11	27,000	27,000	-	-	-	-	-
900086	CIT GROUP/COMMERCIAL SERV	0101844	10/05/11	12/04/11	22,500	22,500	-	-	-	-	-
900086	CIT GROUP/COMMERCIAL SERV	1025608	08/17/11	09/16/11	756	-	-	-	756	-	-
900086	CIT GROUP/COMMERCIAL SERV	1025608	08/17/11	09/16/11	3,624	-	-	-	3,624	-	-
900086	CIT GROUP/COMMERCIAL SERV	1025610	08/17/11	09/16/11	426	-	-	-	426	-	-
900086	CIT GROUP/COMMERCIAL SERV	1025611	08/17/11	09/16/11	60	-	-	-	60	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900098	CIT GROUP/COMMERCIAL SERV	1025612	08/17/11	09/16/11	672	-	-	-	672	-	-
900098	CIT GROUP/COMMERCIAL SERV	1042880	10/06/11	11/05/11	3,308	-	3,308	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1042881	10/06/11	11/05/11	8,064	-	8,064	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1052687	10/31/11	12/30/11	1,710	1,710	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1052688	10/31/11	12/30/11	1,892	1,892	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1052695	10/31/11	12/30/11	390	390	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1052696	10/31/11	12/30/11	722	722	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1052697	10/31/11	12/30/11	3,008	3,008	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1086085	10/21/11	11/20/11	38,911	-	38,911	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1086089	10/21/11	12/20/11	12,260	12,260	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	118658	10/17/11	11/16/11	2,016	-	2,016	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1262028	09/15/11	11/14/11	10,107	-	10,107	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	130071	09/26/11	11/27/11	11,691	11,691	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	130163	09/26/11	11/28/11	33,320	33,320	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	131794	10/05/11	12/04/11	2,187	2,187	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	132644	10/18/11	12/17/11	24,209	24,209	-	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1637175	08/24/11	09/23/11	113,225	-	-	-	113,225	-	-
900098	CIT GROUP/COMMERCIAL SERV	1637176	08/24/11	09/23/11	901	-	-	-	901	-	-
900098	CIT GROUP/COMMERCIAL SERV	1716207	09/12/11	11/11/11	14,040	-	14,040	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1716208	09/12/11	11/11/11	11,400	-	11,400	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1716211	09/12/11	11/11/11	40,035	-	40,035	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1720428	09/13/11	11/12/11	6,270	-	6,270	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1720429	09/13/11	11/12/11	4,370	-	4,370	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1720430	08/13/11	11/12/11	21,849	-	21,849	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1724703	09/14/11	11/13/11	1,140	-	1,140	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1724704	09/14/11	11/13/11	3,773	-	3,773	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1724705	09/14/11	11/13/11	9,845	-	9,845	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1725550	09/14/11	11/13/11	45,684	-	45,684	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1725551	09/14/11	11/13/11	7,875	-	7,875	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739386	09/19/11	11/18/11	12,000	-	12,000	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739387	09/19/11	11/18/11	11,760	-	11,760	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739388	09/19/11	11/18/11	10,920	-	10,920	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739389	09/19/11	11/18/11	17,100	-	17,100	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739370	09/19/11	11/18/11	18,360	-	18,360	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739371	09/18/11	11/16/11	15,480	-	15,480	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739372	09/19/11	11/18/11	17,460	-	17,460	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739373	09/19/11	11/18/11	19,786	-	19,786	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739374	08/19/11	11/18/11	20,400	-	20,400	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739375	09/18/11	11/16/11	7,440	-	7,440	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1739440	09/18/11	11/18/11	7,980	-	7,980	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1741753	09/20/11	11/18/11	75,272	-	75,272	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1745430	09/21/11	11/20/11	64,883	-	64,883	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1745556	09/21/11	11/20/11	2,360	-	2,360	-	-	-	-
900098	CIT GROUP/COMMERCIAL SERV	1787361	09/30/11	11/20/11	29,907	29,907	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900096	CIT GROUP/COMMERCIAL SERV	1787362	09/20/11	11/29/11	37,241	37,241	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1787363	09/20/11	11/29/11	11,112	11,112	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1789969	09/20/11	11/29/11	52,110	52,110	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1792060	09/20/11	11/29/11	22,724	22,724	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1792061	09/20/11	11/29/11	20,748	20,748	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1792062	09/20/11	11/29/11	17,784	17,784	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1792063	09/20/11	11/29/11	22,218	22,218	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1792064	09/20/11	11/29/11	4,208	4,208	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1801587	10/01/11	11/30/11	5,400	5,400	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1801588	10/01/11	11/30/11	36,286	36,286	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1815081	10/05/11	12/04/11	3,150	3,150	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1818078	10/06/11	12/05/11	38,566	38,566	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1827217	10/08/11	12/07/11	93,001	93,001	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1829388	10/10/11	12/09/11	19,869	19,869	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1829850	10/10/11	12/09/11	12,312	12,312	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1829851	10/10/11	12/09/11	7,178	7,178	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1833466	10/11/11	12/10/11	90	90	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1865790	10/24/11	12/23/11	3,900	3,900	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1885797	10/24/11	12/23/11	5,400	5,400	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	187636	09/20/11	11/14/11	17,904	-	17,904	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	188035	10/27/11	12/26/11	2,801	2,801	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1916730	10/31/11	12/30/11	24,120	24,120	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1916731	10/31/11	12/30/11	6,000	6,000	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1919664	10/31/11	12/30/11	13,000	13,000	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1919665	10/31/11	12/30/11	18,000	18,000	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	1919666	10/31/11	12/30/11	12,480	12,480	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	20200	10/07/11	12/06/11	33,800	33,800	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	21165	10/31/11	11/30/11	7,344	7,344	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	21166	10/31/11	11/30/11	4,080	4,080	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	280	09/02/11	11/01/11	4,560	-	4,560	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	29076	10/28/11	12/27/11	756	756	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	29077	10/28/11	12/27/11	5,313	5,313	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	441880	10/11/11	12/10/11	2,723	2,723	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	5037495	09/28/11	11/25/11	3,876	-	3,876	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	531369	09/09/11	11/08/11	43,200	-	43,200	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	556964	10/12/11	12/11/11	3,325	3,325	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	557201	09/28/11	11/27/11	33,250	33,250	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	561515	10/13/11	12/12/11	4,752	4,752	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	561516	10/13/11	12/12/11	3,600	3,600	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	562281	10/18/11	12/17/11	1,134	1,134	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	562874	10/19/11	12/18/11	945	945	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	562977	10/20/11	12/19/11	5,676	5,676	-	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	5647912	09/02/11	11/01/11	9,720	-	9,720	-	-	-	-
900096	CIT GROUP/COMMERCIAL SERV	5649948	09/22/11	11/21/11	6,480	-	6,480	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900096	CT GROUP/COMMERCIAL SERV	5649947	09/22/11	11/21/11	8,190	-	8,190	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	5653757	09/30/11	11/28/11	19,358	19,358	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	569829	10/24/11	12/23/11	1,184	1,184	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	7027583	09/15/11	11/14/11	18,816	-	18,816	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	71835	09/02/11	11/01/11	1,728	-	1,728	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	8000486	09/19/11	11/18/11	50,922	-	50,922	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	8000467	09/19/11	11/18/11	21,174	-	21,174	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	8000488	09/19/11	11/18/11	21,174	-	21,174	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	801490	09/14/11	11/13/11	4,589	-	4,589	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	801548	09/22/11	11/21/11	3,480	-	3,480	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	801568	09/23/11	11/22/11	2,012	-	2,012	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	801584	09/28/11	11/27/11	2,063	2,063	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	801859	10/08/11	12/05/11	3,107	3,107	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	801888	10/13/11	12/12/11	2,483	2,483	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	8173087	10/18/11	12/18/11	4,050	4,050	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	84301	10/18/11	11/17/11	8,284	-	8,284	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	90356	09/27/11	11/26/11	5,225	5,225	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	90381	09/27/11	11/26/11	4,950	4,950	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	90382	09/27/11	11/26/11	14,400	14,400	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	946738	08/29/11	09/28/11	924	-	-	924	-	-	-
900096	CT GROUP/COMMERCIAL SERV	957710	10/31/11	11/30/11	8,400	8,400	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	957711	10/31/11	12/30/11	5,978	5,978	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	957712	10/31/11	12/30/11	441	441	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	957713	10/31/11	12/30/11	2,921	2,921	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	957714	10/31/11	12/30/11	207	207	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	957715	10/31/11	12/30/11	578	578	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	957716	10/31/11	12/30/11	1,108	1,108	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	957717	10/31/11	12/30/11	3,407	3,407	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	CB09110	08/04/11	10/03/11	240	-	-	240	-	-	-
900096	CT GROUP/COMMERCIAL SERV	CB25869	10/22/11	12/21/11	781	781	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM00486	11/18/11	11/18/11	(1,027)	-	(1,027)	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM01490	11/13/11	11/13/11	(5)	-	(5)	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM01546	11/21/11	11/21/11	(28)	-	(28)	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM01594	11/27/11	11/27/11	(8)	(8)	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM01659	12/05/11	12/05/11	(13)	(13)	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM21185	11/30/11	11/30/11	(216)	(216)	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM25609	10/18/11	10/18/11	(16)	-	-	(16)	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM32944	12/17/11	12/17/11	(39)	(39)	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM45430	11/20/11	11/20/11	(150)	-	(150)	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM57710	11/30/11	11/30/11	(2,132)	(2,132)	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM62674	12/18/11	12/18/11	(81)	(81)	-	-	-	-	-
900096	CT GROUP/COMMERCIAL SERV	DM88089	11/20/11	11/20/11	(980)	-	(980)	-	-	-	-
900111	INDIVIDUALIZED APPAREL	0459231	09/13/11	11/12/11	6,496	-	6,496	-	-	-	-
900111	INDIVIDUALIZED APPAREL	DM59231	11/12/11	11/12/11	(16)	-	(16)	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900118	STERLING FACTORS CORP.	0016472	08/08/11	10/08/11	21,120	-	-	21,120	-	-	-
900118	STERLING FACTORS CORP.	0016538	08/28/11	10/28/11	58,880	-	58,880	-	-	-	-
900118	STERLING FACTORS CORP.	0016539	08/28/11	10/28/11	63,000	-	63,000	-	-	-	-
900118	STERLING FACTORS CORP.	0016540	08/28/11	10/28/11	41,475	-	41,475	-	-	-	-
900124	HANA FINANCIAL, INC.	238475	08/14/11	11/13/11	6,868	-	6,868	-	-	-	-
900124	HANA FINANCIAL, INC.	238887	08/28/11	11/25/11	1,824	-	1,824	-	-	-	-
900124	HANA FINANCIAL, INC.	413083	10/24/11	12/23/11	38,418	38,418	-	-	-	-	-
900136	IDB FACTORS	0624502	08/08/11	11/07/11	6,840	-	6,840	-	-	-	-
900136	IDB FACTORS	4006062	08/20/11	11/19/11	3,990	-	3,990	-	-	-	-
900136	IDB FACTORS	4006063	08/20/11	11/19/11	5,052	-	5,052	-	-	-	-
900136	IDB FACTORS	4006064	08/20/11	11/19/11	5,130	-	5,130	-	-	-	-
900136	IDB FACTORS	4009233	10/10/11	12/08/11	4,197	4,197	-	-	-	-	-
900136	IDB FACTORS	4009234	10/10/11	12/08/11	1,518	1,518	-	-	-	-	-
900136	IDB FACTORS	4009235	10/10/11	12/08/11	5,829	5,829	-	-	-	-	-
900136	IDB FACTORS	4009289	10/24/11	12/23/11	2,448	2,448	-	-	-	-	-
900136	IDB FACTORS	4009300	10/24/11	12/23/11	8,328	8,328	-	-	-	-	-
900136	IDB FACTORS	4009301	10/24/11	12/23/11	8,834	8,834	-	-	-	-	-
900136	IDB FACTORS	84405	10/12/11	12/11/11	25,200	25,200	-	-	-	-	-
900136	IDB FACTORS	84469	10/13/11	12/12/11	28,580	28,580	-	-	-	-	-
900136	IDB FACTORS	DM84405	12/11/11	12/11/11	(42)	(42)	-	-	-	-	-
900136	IDB FACTORS	DM84469	12/12/11	12/12/11	(73)	(73)	-	-	-	-	-
900153	FINANCE ONE, INC.	110001	10/28/11	12/27/11	6,356	6,356	-	-	-	-	-
900153	FINANCE ONE, INC.	2376	10/11/11	12/10/11	5,070	5,070	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2380535	08/30/11	10/28/11	15,144	-	15,144	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2380682	08/30/11	10/28/11	960	-	960	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2380683	08/30/11	10/28/11	960	-	960	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2387035	09/02/11	11/01/11	1,920	-	1,920	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2416894	09/08/11	11/07/11	57,745	-	57,745	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2483119	09/18/11	11/15/11	2,550	-	2,550	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2487466	09/19/11	11/18/11	830	-	830	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2651581	10/18/11	12/17/11	7,038	7,038	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2651958	10/18/11	12/17/11	1,080	1,080	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2651959	10/18/11	12/17/11	2,520	2,520	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2683705	10/20/11	12/19/11	4,483	4,483	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2683706	10/20/11	12/19/11	1,872	1,872	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2670867	10/21/11	12/20/11	1,200	1,200	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	288059T	10/24/11	12/23/11	420	420	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2891235	10/25/11	12/24/11	1,794	1,794	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2705122	10/26/11	12/25/11	2,400	2,400	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2705123	10/26/11	12/25/11	1,872	1,872	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2705124	10/26/11	12/25/11	4,382	4,382	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2705125	10/26/11	12/25/11	1,680	1,680	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2705126	10/26/11	12/25/11	1,170	1,170	-	-	-	-	-
900168	CIT GROUP/COMMERCIAL SERV	2705127	10/26/11	12/25/11	300	300	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900169	CIT GROUP/COMMERCIAL SERV	2705128	10/28/11	12/25/11	480	480	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	2705129	10/28/11	12/25/11	2,940	2,940	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	2705130	10/28/11	12/25/11	960	960	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	6877651	09/02/11	11/01/11	78,998	78,998	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	6877699	09/02/11	11/01/11	9,072	9,072	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	6877700	09/02/11	11/01/11	12,240	12,240	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	6877701	09/07/11	11/08/11	5,148	5,148	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7030579	09/18/11	11/15/11	1,890	1,890	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7031841	09/18/11	11/15/11	2,852	2,852	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7064778	09/23/11	11/22/11	10,962	10,962	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7186983	10/25/11	12/24/11	11,928	11,928	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7186984	10/27/11	12/28/11	2,025	2,025	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7186986	10/25/11	12/24/11	276	276	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7186987	10/20/11	12/19/11	3,188	3,188	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7186988	10/21/11	12/20/11	1,152	1,152	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7186989	10/20/11	12/16/11	3,586	3,586	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7187000	10/20/11	12/19/11	1,980	1,980	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7218862	10/25/11	12/24/11	2,184	2,184	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7218863	10/27/11	12/28/11	1,620	1,620	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7228900	10/27/11	12/28/11	1,800	1,800	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7228901	10/27/11	12/28/11	4,572	4,572	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7228902	10/27/11	12/28/11	8,601	8,601	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7228903	10/27/11	12/28/11	5,250	5,250	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7228904	10/27/11	12/28/11	2,852	2,852	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	7228787	10/27/11	12/28/11	8,966	8,966	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	DM16894	11/07/11	11/07/11	(1,525)	-	(1,525)	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	DM87488	11/18/11	11/18/11	(18)	-	(18)	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	DM77651	11/01/11	11/01/11	(374)	-	(374)	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	DM80597	12/23/11	12/23/11	(42)	(42)	-	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	DM80662	10/29/11	10/29/11	(600)	-	(600)	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	DM80663	10/29/11	10/29/11	(192)	-	(192)	-	-	-	-
900169	CIT GROUP/COMMERCIAL SERV	DM91235	12/24/11	12/24/11	(7)	(7)	-	-	-	-	-
900170	CIT GROUP/COMMERCIAL SERV	5971654	10/07/11	11/08/11	82,910	-	82,910	-	-	-	-
900170	CIT GROUP/COMMERCIAL SERV	DM71654	12/06/11	12/06/11	(9)	(9)	-	-	-	-	-
900177	WELLS FARGO BANK, N.A.	5154372	09/08/11	11/08/11	12,616	-	12,616	-	-	-	-
900177	WELLS FARGO BANK, N.A.	5154373	09/08/11	11/08/11	28,294	-	28,294	-	-	-	-
900177	WELLS FARGO BANK, N.A.	5154374	09/09/11	11/08/11	4,180	-	4,180	-	-	-	-
900177	WELLS FARGO BANK, N.A.	654368	08/31/11	10/30/11	3,480	-	3,480	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659033	08/31/11	10/30/11	7,484	-	7,484	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659034	08/31/11	10/30/11	21,090	-	21,090	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659035	08/31/11	10/30/11	24,840	-	24,840	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659036	08/31/11	10/30/11	22,680	-	22,680	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659116	08/31/11	10/30/11	13,009	-	13,009	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659118	08/31/11	10/30/11	14,061	-	14,061	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900177	WELLS FARGO BANK, N.A.	659161	08/31/11	10/30/11	38,408	-	38,408	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659162	08/31/11	10/30/11	15,840	-	15,840	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659163	08/31/11	10/30/11	10,183	-	10,183	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659164	08/31/11	10/30/11	8,070	-	8,070	-	-	-	-
900177	WELLS FARGO BANK, N.A.	659335	08/08/11	11/07/11	8,100	-	8,100	-	-	-	-
900177	WELLS FARGO BANK, N.A.	661999	08/28/11	11/27/11	9,000	9,000	-	-	-	-	-
900177	WELLS FARGO BANK, N.A.	667234	08/30/11	11/29/11	38,072	38,072	-	-	-	-	-
900177	WELLS FARGO BANK, N.A.	9170	10/14/11	12/13/11	8,193	8,193	-	-	-	-	-
900177	WELLS FARGO BANK, N.A.	964775	08/30/11	10/29/11	32,400	-	32,400	-	-	-	-
900177	WELLS FARGO BANK, N.A.	DM59033	10/30/11	10/30/11	(198)	-	(198)	-	-	-	-
900177	WELLS FARGO BANK, N.A.	DM59034	10/30/11	10/30/11	(273)	-	(273)	-	-	-	-
900177	WELLS FARGO BANK, N.A.	DM59116	10/30/11	10/30/11	(43)	-	(43)	-	-	-	-
900177	WELLS FARGO BANK, N.A.	DM59161	10/30/11	10/30/11	(1,044)	-	(1,044)	-	-	-	-
900177	WELLS FARGO BANK, N.A.	DM59164	10/30/11	10/30/11	(898)	-	(898)	-	-	-	-
900177	WELLS FARGO BANK, N.A.	DM87234	11/29/11	11/29/11	(37)	(37)	-	-	-	-	-
900177	WELLS FARGO BANK, N.A.	DM9161A	10/30/11	10/30/11	(115)	-	(115)	-	-	-	-
900180	WELLS FARGO BANK, N.A.	03129	10/25/11	12/24/11	2,340	2,340	-	-	-	-	-
900180	WELLS FARGO BANK, N.A.	067919	08/31/11	10/30/11	4,800	-	4,800	-	-	-	-
900180	WELLS FARGO BANK, N.A.	068028	08/31/11	10/30/11	2,700	-	2,700	-	-	-	-
900180	WELLS FARGO BANK, N.A.	10853	08/09/11	11/05/11	12,810	-	12,810	-	-	-	-
900180	WELLS FARGO BANK, N.A.	10854	08/09/11	11/05/11	11,220	-	11,220	-	-	-	-
900180	WELLS FARGO BANK, N.A.	10855	08/09/11	11/05/11	7,880	-	7,880	-	-	-	-
900180	WELLS FARGO BANK, N.A.	10856	08/09/11	11/05/11	10,200	-	10,200	-	-	-	-
900180	WELLS FARGO BANK, N.A.	10857	08/09/11	11/05/11	1,860	-	1,860	-	-	-	-
900180	WELLS FARGO BANK, N.A.	108337	08/18/11	11/18/11	7,688	-	7,688	-	-	-	-
900180	WELLS FARGO BANK, N.A.	407854	08/09/11	11/05/11	2,880	-	2,880	-	-	-	-
900180	WELLS FARGO BANK, N.A.	407855	08/09/11	11/05/11	8,549	-	8,549	-	-	-	-
900180	WELLS FARGO BANK, N.A.	407856	08/09/11	11/05/11	4,320	-	4,320	-	-	-	-
900180	WELLS FARGO BANK, N.A.	407857	08/09/11	11/05/11	5,400	-	5,400	-	-	-	-
900180	WELLS FARGO BANK, N.A.	408883	08/16/11	11/15/11	2,400	-	2,400	-	-	-	-
900180	WELLS FARGO BANK, N.A.	408984	08/16/11	11/15/11	5,775	-	5,775	-	-	-	-
900180	WELLS FARGO BANK, N.A.	408985	08/16/11	11/15/11	18,360	-	18,360	-	-	-	-
900180	WELLS FARGO BANK, N.A.	411868	08/28/11	11/27/11	3,960	3,960	-	-	-	-	-
900180	WELLS FARGO BANK, N.A.	411869	08/28/11	11/27/11	7,200	7,200	-	-	-	-	-
900180	WELLS FARGO BANK, N.A.	411870	08/28/11	11/27/11	4,780	4,780	-	-	-	-	-
900180	WELLS FARGO BANK, N.A.	4662372	10/18/11	11/17/11	133,099	-	133,099	-	-	-	-
900180	WELLS FARGO BANK, N.A.	670856	08/27/11	11/26/11	93,575	93,575	-	-	-	-	-
900180	WELLS FARGO BANK, N.A.	889784	08/09/11	11/05/11	3,483	-	3,483	-	-	-	-
900180	WELLS FARGO BANK, N.A.	889785	08/09/11	11/05/11	960	-	960	-	-	-	-
900180	WELLS FARGO BANK, N.A.	889786	08/09/11	11/05/11	810	-	810	-	-	-	-
900180	WELLS FARGO BANK, N.A.	DM93129	12/24/11	12/24/11	(30)	(30)	-	-	-	-	-
900183	CIT GROUP COMMERCIAL SERVICE	0774812	08/28/11	11/27/11	18,540	18,540	-	-	-	-	-
900183	CIT GROUP COMMERCIAL SERVICE	0774813	08/28/11	11/27/11	24,000	24,000	-	-	-	-	-
900183	CIT GROUP COMMERCIAL SERVICE	0775701	09/30/11	11/29/11	7,189	7,189	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
900183	CIT GROUP/COMMERCIAL SERVICE	0775702	09/30/11	11/29/11	23,040	23,040	-	-	-	-	-
900183	CIT GROUP/COMMERCIAL SERVICE	1089724	09/29/11	11/28/11	8,850	8,850	-	-	-	-	-
900183	CIT GROUP/COMMERCIAL SERVICE	1089725	09/29/11	11/28/11	23,520	23,520	-	-	-	-	-
900183	CIT GROUP/COMMERCIAL SERVICE	1089726	09/29/11	11/28/11	12,480	12,480	-	-	-	-	-
900183	CIT GROUP/COMMERCIAL SERVICE	1089727	09/29/11	11/28/11	18,737	18,737	-	-	-	-	-
900184	WELLS FARGO BANK, N.A.	5100726	08/30/11	10/28/11	9,824	-	9,824	-	-	-	-
900184	WELLS FARGO BANK, N.A.	5112862	09/15/11	11/14/11	17,760	-	17,760	-	-	-	-
900184	WELLS FARGO BANK, N.A.	5114478	09/21/11	11/20/11	855	-	855	-	-	-	-
900184	WELLS FARGO BANK, N.A.	5114480	09/21/11	11/20/11	10,284	-	10,284	-	-	-	-
900188	ALLIED AFFILIATED FUNDING, L.P.	0001393	09/20/11	11/19/11	18,900	-	18,900	-	-	-	-
900188	ALLIED AFFILIATED FUNDING, L.P.	0001414	10/08/11	12/05/11	18,900	18,900	-	-	-	-	-
900188	ALLIED AFFILIATED FUNDING, L.P.	0001418	10/10/11	12/09/11	29,400	29,400	-	-	-	-	-
900186	WELLS FARGO BANK	8004633	09/12/11	11/11/11	23,060	-	23,060	-	-	-	-
900187	WELLS FARGO BANK	2781	10/05/11	12/04/11	1,852	1,852	-	-	-	-	-
					22,821,284	7,670,356	11,043,689	3,234,942	759,596	23,237	65,464

Cutoff Date 11/26/2011

Vendor	Name	Invoice	Inv	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
500086	ADDISON POLICE DEPT.	32135	11/02/11	11/15/11	10	-	10	-	-	-	-
500131	AIRITE AIR CONDITIONING, INC	10116	11/01/11	12/01/11	457	457	-	-	-	-	-
500131	AIRITE AIR CONDITIONING, INC	361961	11/01/11	12/01/11	438	438	-	-	-	-	-
500349	ARBON EQUIPMENT CORP.	1781130	11/15/11	11/15/11	37	-	37	-	-	-	-
500769	BROWARD COUNTY TAX COLLECTC	11TAXPP	11/15/11	11/15/11	376	-	376	-	-	-	-
501922	FLORIDA POWER AND LIGHT	0031011	11/03/11	11/15/11	7,285	-	7,285	-	-	-	-
502392	HUGHES ENVIRONMENTAL	13786	10/28/11	11/15/11	2,817	-	2,817	-	-	-	-
504791	SEICKEL & SONS MAINTENANCE INC	2019	11/14/11	12/14/11	242	242	-	-	-	-	-
505041	STERLING INFOSYSTEMS, INC.	2951668	11/15/11	11/15/11	495	-	495	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1442671	11/03/11	11/15/11	195	-	195	-	-	-	-
505189	SYLVANIA LIGHTING SERV.	1443458	11/03/11	11/15/11	62	-	62	-	-	-	-
505273	TERMINIX PROCESSING	9373544	11/04/11	11/15/11	61	-	81	-	-	-	-
507038	PROFESSIONAL GUARD AND PATRC	0137378	11/14/11	11/15/11	529	-	529	-	-	-	-
507425	MEGAPATH INC.	2972583	10/21/11	11/15/11	78	-	78	-	-	-	-
					13,102	1,136	11,966	-	-	-	-

FILENES AP Aged Payable

Vendor Name		Invoice	Inv Date	Due	Balance	Cutoff Date 11/26/2011		Current	Over 30	Over 60	Over 90	Over 120
Vendor	Name					Future						
070007	A.D. SUTTON & SONS INC	1332334	10/27/11	12/26/11	5,703	5,703	-	-	-	-	-	-
070033	ACCUTIME WATCH CORP	1170115	09/28/11	11/27/11	10,975	10,975	-	-	-	-	-	-
070033	ACCUTIME WATCH CORP	1170116	09/28/11	11/27/11	5,950	5,950	-	-	-	-	-	-
070033	ACCUTIME WATCH CORP	1170117	09/28/11	11/27/11	7,850	7,850	-	-	-	-	-	-
070033	ACCUTIME WATCH CORP	1170118	09/28/11	11/27/11	15,300	15,300	-	-	-	-	-	-
070039	ADIDAS AMERICA INC	4347831	09/23/11	10/23/11	69,391	-	-	69,391	-	-	-	-
070039	ADIDAS AMERICA INC	4435595	10/10/11	11/09/11	31,746	-	-	31,746	-	-	-	-
070108	ALTERNATIVE APPAREL	0016658	10/18/11	11/17/11	31,456	-	-	31,456	-	-	-	-
070116	AMERICAN ESSENTIALS	0428525	09/27/11	10/27/11	16,200	-	-	16,200	-	-	-	-
070116	AMERICAN ESSENTIALS	0433960	10/07/11	11/06/11	9,810	-	-	9,810	-	-	-	-
070116	AMERICAN ESSENTIALS	DM633960	11/07/11	11/07/11	(16)	-	-	(16)	-	-	-	-
070134	AMIEE LYNN INC	1956783	09/20/11	11/19/11	16,920	-	-	16,920	-	-	-	-
070134	AMIEE LYNN INC	1971558	09/29/11	10/29/11	8,814	-	-	8,814	-	-	-	-
070134	AMIEE LYNN INC	1971627	09/29/11	10/29/11	12,750	-	-	12,750	-	-	-	-
070134	AMIEE LYNN INC	1972440	09/30/11	10/30/11	7,500	-	-	7,500	-	-	-	-
070134	AMIEE LYNN INC	1973392	10/04/11	11/03/11	6,397	-	-	6,397	-	-	-	-
070134	AMIEE LYNN INC	1980171	10/06/11	11/05/11	6,875	-	-	6,875	-	-	-	-
070134	AMIEE LYNN INC	1989632	10/13/11	11/12/11	12,106	-	-	12,106	-	-	-	-
070140	MANNING TRADING CO INC	253400	09/13/11	11/12/11	6,742	-	-	6,742	-	-	-	-
070175	APPARELTEX USA INC	446994	08/24/11	10/23/11	25,137	-	-	25,137	-	-	-	-
070175	APPARELTEX USA INC	447134	09/21/11	11/20/11	25,200	-	-	25,200	-	-	-	-
070175	APPARELTEX USA INC	447135	09/21/11	11/20/11	45,773	-	-	45,773	-	-	-	-
070175	APPARELTEX USA INC	447525	09/28/11	11/27/11	29,371	-	-	29,371	-	-	-	-
070175	APPARELTEX USA INC	447526	09/28/11	11/27/11	16,024	-	-	16,024	-	-	-	-
070175	APPARELTEX USA INC	447740	10/24/11	12/23/11	7,861	-	-	7,861	-	-	-	-
070175	APPARELTEX USA INC	447741	10/24/11	12/23/11	19,094	-	-	19,094	-	-	-	-
070175	APPARELTEX USA INC	DM47134	11/21/11	11/21/11	(7)	-	-	(7)	-	-	-	-
070175	APPARELTEX USA INC	DM47526	11/28/11	11/28/11	(49)	-	-	(49)	-	-	-	-
070235	COBB SALAD DESIGN, DIV OF	0449300	08/25/11	10/24/11	10,800	-	-	-	10,800	-	-	-
070235	COBB SALAD DESIGN, DIV OF	0449301	10/13/11	12/12/11	6,750	-	-	6,750	-	-	-	-
070235	COBB SALAD DESIGN, DIV OF	0449302	09/29/11	11/28/11	23,265	-	-	23,265	-	-	-	-
070235	COBB SALAD DESIGN, DIV OF	0451290	08/25/11	10/24/11	6,750	-	-	-	6,750	-	-	-
070235	COBB SALAD DESIGN, DIV OF	0452961	09/29/11	11/28/11	10,443	-	-	10,443	-	-	-	-
070235	COBB SALAD DESIGN, DIV OF	0453040	09/19/11	11/18/11	12,892	-	-	12,892	-	-	-	-
070235	COBB SALAD DESIGN, DIV OF	0457238	10/17/11	12/16/11	30,268	-	-	30,268	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
070252	BAILEY BLUE	421885	10/26/11	11/25/11	16,626	-	16,626	-	-	-	-
070332	BETMAR HATS LLC	6034850	08/22/11	10/21/11	18,510	-	-	18,510	-	-	-
070332	BETMAR HATS LLC	6035938	09/09/11	11/08/11	4,350	-	4,350	-	-	-	-
070332	BETMAR HATS LLC	6037044	10/04/11	12/03/11	30,780	30,780	-	-	-	-	-
070332	BETMAR HATS LLC	6037583	10/10/11	12/09/11	5,040	5,040	-	-	-	-	-
070332	BETMAR HATS LLC	6037888	10/24/11	12/23/11	15,030	15,030	-	-	-	-	-
070332	BETMAR HATS LLC	6037889	10/24/11	12/23/11	10,170	10,170	-	-	-	-	-
070392	BOSTON FRUIT & CONFECTIONERY	16434	10/06/11	11/05/11	8,310	-	8,310	-	-	-	-
070454	BURMA BIBAS	279959	08/28/11	10/28/11	19,445	-	19,445	-	-	-	-
070454	BURMA BIBAS	862735	08/23/11	10/23/11	23,595	-	-	23,595	-	-	-
070458	BY DESIGN /BDDK LLC	3003561	10/19/11	12/18/11	20,617	20,617	-	-	-	-	-
070471	C. K. ENTERPRISES	39224	08/29/11	10/28/11	468	-	468	-	-	-	-
070471	C. K. ENTERPRISES	39225	08/29/11	10/28/11	2,990	-	2,990	-	-	-	-
070471	C. K. ENTERPRISES	40073	09/14/11	11/13/11	1,980	-	1,980	-	-	-	-
070471	C. K. ENTERPRISES	40074	09/14/11	11/13/11	3,090	-	3,090	-	-	-	-
070471	C. K. ENTERPRISES	41019	09/27/11	11/26/11	825	825	-	-	-	-	-
070471	C. K. ENTERPRISES	41020	09/27/11	11/26/11	1,073	1,073	-	-	-	-	-
070471	C. K. ENTERPRISES	DM39225	10/28/11	10/28/11	(49)	-	(49)	-	-	-	-
070471	C. K. ENTERPRISES	DM40074	11/13/11	11/13/11	(8)	-	(8)	-	-	-	-
070511	SMART APPAREL(US) INC	0573930	09/21/11	10/21/11	42,564	-	-	42,564	-	-	-
070511	SMART APPAREL(US) INC	0582347	10/11/11	11/10/11	83,207	-	83,207	-	-	-	-
070511	SMART APPAREL(US) INC	DM82347	11/11/11	11/11/11	(33)	-	(33)	-	-	-	-
070516	CAPE COD PROVISIONS LLC	40250	10/04/11	11/03/11	8,316	-	8,316	-	-	-	-
070516	CAPE COD PROVISIONS LLC	40251	10/24/11	11/23/11	3,564	-	3,564	-	-	-	-
070531	CAROL DAUPLAISE LTD	1342866	09/02/11	11/01/11	3,173	-	3,173	-	-	-	-
070531	CAROL DAUPLAISE LTD	1342867	09/02/11	11/01/11	9,319	-	9,319	-	-	-	-
070531	CAROL DAUPLAISE LTD	1343372	09/12/11	11/11/11	3,450	-	3,450	-	-	-	-
070531	CAROL DAUPLAISE LTD	1351063	10/25/11	12/24/11	4,050	4,050	-	-	-	-	-
070531	CAROL DAUPLAISE LTD	DM43372	11/11/11	11/11/11	(9)	-	(9)	-	-	-	-
070535	CAROL FOR EVA GRAHAM INC	244557	08/23/11	10/22/11	4,425	-	-	4,425	-	-	-
070535	CAROL FOR EVA GRAHAM INC	245831	10/25/11	12/24/11	26,755	26,755	-	-	-	-	-
070560	CATHERINE STEIN DESIGNS INC	DM38452	04/02/11	04/02/11	(4)	-	-	-	-	-	(4)
070566	CEJON INC.	4337793	08/23/11	10/22/11	34,446	-	-	34,446	-	-	-
070566	CEJON INC.	4341567	08/29/11	10/28/11	20,020	-	20,020	-	-	-	-
070566	CEJON INC.	4348119	08/31/11	10/30/11	20,519	-	20,519	-	-	-	-
070566	CEJON INC.	4348122	08/31/11	10/30/11	16,950	-	16,950	-	-	-	-
070566	CEJON INC.	4348125	08/31/11	10/30/11	9,536	-	9,536	-	-	-	-
070566	CEJON INC.	4363537	09/13/11	11/12/11	14,220	-	14,220	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
070566	CEJON INC.	4365874	08/19/11	11/18/11	27,237	-	27,237	-	-	-	-
070566	CEJON INC.	4365875	08/19/11	11/18/11	33,826	-	33,826	-	-	-	-
070566	CEJON INC.	4365878	09/19/11	11/18/11	33,992	-	33,992	-	-	-	-
070566	CEJON INC.	4372762	08/27/11	11/26/11	7,630	7,630	-	-	-	-	-
070566	CEJON INC.	4374031	09/29/11	11/28/11	26,856	26,856	-	-	-	-	-
070566	CEJON INC.	4374032	08/29/11	11/28/11	31,350	31,350	-	-	-	-	-
070566	CEJON INC.	4374033	09/29/11	11/28/11	21,831	21,831	-	-	-	-	-
070566	CEJON INC.	4374034	09/29/11	11/28/11	10,713	10,713	-	-	-	-	-
070566	CEJON INC.	4380289	10/04/11	12/03/11	26,250	26,250	-	-	-	-	-
070566	CEJON INC.	4403225	10/27/11	12/28/11	46,252	46,252	-	-	-	-	-
070566	CEJON INC.	DM41567	10/28/11	10/28/11	(560)	-	(560)	-	-	-	-
070566	CEJON INC.	DM65875	11/18/11	11/18/11	(246)	-	(246)	-	-	-	-
070580	CHAPTER ONE SPORTSWEAR	53270	08/25/11	10/24/11	11,456	-	-	11,456	-	-	-
070804	CHATEAU BODYWEAR U.S.A. INC.	01196DM	02/12/11	02/12/11	(10)	-	-	-	-	-	(10)
070864	COLAVITA USA	1163432	10/05/11	11/04/11	5,382	-	5,382	-	-	-	-
070865	COLE-HAAN	3998110	10/24/11	11/23/11	33,017	-	33,017	-	-	-	-
070865	COLE-HAAN	DM98110	11/23/11	11/23/11	(53)	-	(53)	-	-	-	-
070803	DELTA GALIL USA	6970403	08/29/11	10/29/11	9,375	-	9,375	-	-	-	-
070803	DELTA GALIL USA	6974676	10/05/11	11/04/11	40,025	-	40,025	-	-	-	-
070803	DELTA GALIL USA	6979414	10/10/11	11/09/11	9,360	-	9,360	-	-	-	-
070803	DELTA GALIL USA	6979415	10/10/11	11/09/11	7,920	-	7,920	-	-	-	-
070894	ECHO LAKE INDUSTRIES	0201540	08/31/11	10/30/11	864	-	864	-	-	-	-
070916	180s, LLC	0301386	08/23/11	10/22/11	17,280	-	-	17,280	-	-	-
070916	180s, LLC	0311331	09/26/11	11/25/11	20,520	-	20,520	-	-	-	-
070916	180s, LLC	0319933	10/24/11	12/23/11	23,796	23,796	-	-	-	-	-
071008	FABIAN COUTURE GROUP INT'L	105102	09/30/11	11/29/11	13,788	13,788	-	-	-	-	-
071008	FABIAN COUTURE GROUP INT'L	106683	10/19/11	12/18/11	36,150	36,150	-	-	-	-	-
071008	FABIAN COUTURE GROUP INT'L	110032	10/25/11	12/24/11	1,530	1,530	-	-	-	-	-
071006	FABIAN COUTURE GROUP INT'L	110929	10/31/11	12/30/11	22,869	22,869	-	-	-	-	-
071139	BOLLMAN HAT CO/TIMBERLAND	0004031	10/18/11	12/17/11	683	683	-	-	-	-	-
071139	BOLLMAN HAT CO/TIMBERLAND	0004053	10/20/11	12/19/11	43,755	43,755	-	-	-	-	-
071139	BOLLMAN HAT CO/TIMBERLAND	0004054	10/20/11	12/19/11	5,120	5,120	-	-	-	-	-
071139	BOLLMAN HAT CO/TIMBERLAND	DM04054	12/19/11	12/19/11	(359)	(359)	-	-	-	-	-
071147	GIBLEES INC	DM52110	08/31/10	08/31/10	(249)	-	-	-	-	-	(249)
071176	GOLD MEDAL INTERNATIONAL	2643848	08/30/11	10/28/11	7,331	-	7,331	-	-	-	-
071178	GODIVA CHOCOLATIER, INC.	242487	10/07/11	11/06/11	12,540	-	12,540	-	-	-	-
071178	GODIVA CHOCOLATIER, INC.	260771	10/31/11	11/30/11	2,213	2,213	-	-	-	-	-
071179	GODIVA CHOCOLATIER, INC.	260772	10/31/11	11/30/11	29,898	29,898	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
071179	GODIVA CHOCOLATIER, INC.	CA27069	10/03/11	10/03/11	(216)	-	-	(216)	-	-	-
071179	GODIVA CHOCOLATIER, INC.	DM42487	11/06/11	11/06/11	(90)	-	(90)	-	-	-	-
071179	GODIVA CHOCOLATIER, INC.	DM60772	11/30/11	11/30/11	(3)	(3)	-	-	-	-	-
071208	GOLD TOE MORETZ	6783100	10/13/11	11/12/11	6,120	-	6,120	-	-	-	-
071227	GUYLIAN USA INC	31731	09/22/11	10/22/11	5,724	-	-	5,724	-	-	-
071227	GUYLIAN USA INC	31823	10/11/11	11/10/11	1,485	-	1,485	-	-	-	-
071227	GUYLIAN USA INC	31849	10/19/11	11/18/11	7,209	-	7,209	-	-	-	-
071237	HAGGAR CLOTHING CO	7120755	09/26/11	10/28/11	20,880	-	-	20,880	-	-	-
071240	KENNETH COLE	7124674	10/25/11	11/24/11	21,288	-	21,288	-	-	-	-
071240	KENNETH COLE	7124675	10/25/11	11/24/11	12,844	-	12,844	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	23832	09/29/11	10/29/11	12,006	-	12,006	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	24914	09/29/11	10/29/11	930	-	930	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	44684	10/11/11	11/10/11	2,376	-	2,376	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	47563	10/14/11	11/13/11	4,425	-	4,425	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	47784	10/14/11	11/13/11	1,058	-	1,058	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	47785	10/14/11	11/13/11	2,808	-	2,808	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	48486	10/14/11	11/13/11	5,874	-	5,874	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	48859	10/14/11	11/13/11	1,656	-	1,656	-	-	-	-
071242	HADDAD APPAREL GROUP LTD	57162	10/19/11	11/18/11	576	-	576	-	-	-	-
071247	HALLMARK MARKETING CORP	2505295	09/07/11	12/16/11	40,037	40,037	-	-	-	-	-
071247	HALLMARK MARKETING CORP	2801590	10/07/11	12/28/11	5,193	5,193	-	-	-	-	-
071247	HALLMARK MARKETING CORP	2917051	10/18/11	12/27/11	1,123	1,123	-	-	-	-	-
071270	HANESBRANDS INC/HOP	36898	09/26/11	10/26/11	5,633	-	-	5,633	-	-	-
071270	HANESBRANDS INC/HOP	36899	09/26/11	10/26/11	2,419	-	-	2,419	-	-	-
071270	HANESBRANDS INC/HOP	36900	09/26/11	10/26/11	2,121	-	-	2,121	-	-	-
071270	HANESBRANDS INC/HOP	37135	09/28/11	10/28/11	45	-	45	-	-	-	-
071270	HANESBRANDS INC/HOP	37136	09/28/11	10/28/11	26	-	26	-	-	-	-
071270	HANESBRANDS INC/HOP	37137	09/28/11	10/28/11	113	-	113	-	-	-	-
071270	HANESBRANDS INC/HOP	37138	09/28/11	10/28/11	140	-	140	-	-	-	-
071270	HANESBRANDS INC/HOP	37139	09/28/11	10/28/11	44	-	44	-	-	-	-
071270	HANESBRANDS INC/HOP	37140	09/28/11	10/28/11	13	-	13	-	-	-	-
071270	HANESBRANDS INC/HOP	37141	09/28/11	10/28/11	134	-	134	-	-	-	-
071270	HANESBRANDS INC/HOP	37142	09/28/11	10/26/11	140	-	140	-	-	-	-
071270	HANESBRANDS INC/HOP	37143	09/28/11	10/28/11	6	-	6	-	-	-	-
071270	HANESBRANDS INC/HOP	37144	09/28/11	10/28/11	142	-	142	-	-	-	-
071270	HANESBRANDS INC/HOP	37248	09/28/11	10/28/11	355	-	355	-	-	-	-
071270	HANESBRANDS INC/HOP	37249	09/28/11	10/28/11	320	-	320	-	-	-	-
071270	HANESBRANDS INC/HOP	37250	09/28/11	10/28/11	380	-	380	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
071270	HANESBRANDS INC/HOP	37251	09/28/11	10/28/11	114	-	114	-	-	-	-
071270	HANESBRANDS INC/HOP	37252	09/28/11	10/28/11	142	-	142	-	-	-	-
071270	HANESBRANDS INC/HOP	37253	09/28/11	10/28/11	189	-	189	-	-	-	-
071270	HANESBRANDS INC/HOP	37254	09/28/11	10/28/11	427	-	427	-	-	-	-
071270	HANESBRANDS INC/HOP	37255	09/28/11	10/28/11	288	-	288	-	-	-	-
071270	HANESBRANDS INC/HOP	37257	09/28/11	10/28/11	13	-	13	-	-	-	-
071270	HANESBRANDS INC/HOP	37258	09/28/11	10/28/11	141	-	141	-	-	-	-
071270	HANESBRANDS INC/HOP	37259	09/28/11	10/28/11	133	-	133	-	-	-	-
071270	HANESBRANDS INC/HOP	37260	09/28/11	10/28/11	280	-	280	-	-	-	-
071270	HANESBRANDS INC/HOP	37281	09/28/11	10/28/11	157	-	157	-	-	-	-
071270	HANESBRANDS INC/HOP	37282	09/28/11	10/28/11	238	-	238	-	-	-	-
071270	HANESBRANDS INC/HOP	37291	09/28/11	10/28/11	173	-	173	-	-	-	-
071270	HANESBRANDS INC/HOP	37323	09/28/11	10/28/11	32	-	32	-	-	-	-
071270	HANESBRANDS INC/HOP	37327	09/28/11	10/28/11	134	-	134	-	-	-	-
071270	HANESBRANDS INC/HOP	37332	09/28/11	10/28/11	78	-	78	-	-	-	-
071270	HANESBRANDS INC/HOP	37338	09/28/11	10/28/11	119	-	119	-	-	-	-
071270	HANESBRANDS INC/HOP	37351	09/28/11	10/28/11	141	-	141	-	-	-	-
071270	HANESBRANDS INC/HOP	37352	09/28/11	10/28/11	151	-	151	-	-	-	-
071270	HANESBRANDS INC/HOP	37353	09/28/11	10/28/11	57	-	57	-	-	-	-
071270	HANESBRANDS INC/HOP	37354	09/28/11	10/28/11	19	-	19	-	-	-	-
071270	HANESBRANDS INC/HOP	37355	09/28/11	10/28/11	25	-	25	-	-	-	-
071270	HANESBRANDS INC/HOP	37356	09/28/11	10/28/11	66	-	66	-	-	-	-
071270	HANESBRANDS INC/HOP	37357	09/28/11	10/28/11	25	-	25	-	-	-	-
071270	HANESBRANDS INC/HOP	37358	09/28/11	10/28/11	232	-	232	-	-	-	-
071270	HANESBRANDS INC/HOP	37359	09/28/11	10/28/11	187	-	187	-	-	-	-
071270	HANESBRANDS INC/HOP	38597	09/30/11	10/30/11	47	-	47	-	-	-	-
071270	HANESBRANDS INC/HOP	38598	09/30/11	10/30/11	32	-	32	-	-	-	-
071270	HANESBRANDS INC/HOP	38599	09/30/11	10/30/11	74	-	74	-	-	-	-
071270	HANESBRANDS INC/HOP	38600	09/30/11	10/30/11	117	-	117	-	-	-	-
071270	HANESBRANDS INC/HOP	38601	09/30/11	10/30/11	53	-	53	-	-	-	-
071270	HANESBRANDS INC/HOP	38602	09/30/11	10/30/11	26	-	26	-	-	-	-
071270	HANESBRANDS INC/HOP	38603	09/30/11	10/30/11	246	-	246	-	-	-	-
071270	HANESBRANDS INC/HOP	38604	09/30/11	10/30/11	218	-	218	-	-	-	-
071270	HANESBRANDS INC/HOP	38605	09/30/11	10/30/11	48	-	48	-	-	-	-
071270	HANESBRANDS INC/HOP	38606	09/30/11	10/30/11	63	-	63	-	-	-	-
071270	HANESBRANDS INC/HOP	38607	09/30/11	10/30/11	72	-	72	-	-	-	-
071270	HANESBRANDS INC/HOP	38609	09/30/11	10/30/11	476	-	476	-	-	-	-
071270	HANESBRANDS INC/HOP	38610	09/30/11	10/30/11	251	-	251	-	-	-	-

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071270	HANESBRANDS INC/HOP	38611	09/30/11	10/30/11	782	-	782	-	-	-	-
071270	HANESBRANDS INC/HOP	38612	09/30/11	10/30/11	184	-	184	-	-	-	-
071270	HANESBRANDS INC/HOP	38613	09/30/11	10/30/11	170	-	170	-	-	-	-
071270	HANESBRANDS INC/HOP	38614	09/30/11	10/30/11	279	-	279	-	-	-	-
071270	HANESBRANDS INC/HOP	38615	09/30/11	10/30/11	375	-	375	-	-	-	-
071270	HANESBRANDS INC/HOP	38616	09/30/11	10/30/11	370	-	370	-	-	-	-
071270	HANESBRANDS INC/HOP	38617	09/30/11	10/30/11	192	-	192	-	-	-	-
071270	HANESBRANDS INC/HOP	38618	09/30/11	10/30/11	195	-	195	-	-	-	-
071270	HANESBRANDS INC/HOP	38619	09/30/11	10/30/11	254	-	254	-	-	-	-
071270	HANESBRANDS INC/HOP	38620	09/30/11	10/30/11	336	-	336	-	-	-	-
071270	HANESBRANDS INC/HOP	38621	09/30/11	10/30/11	250	-	250	-	-	-	-
071270	HANESBRANDS INC/HOP	38622	09/30/11	10/30/11	153	-	153	-	-	-	-
071270	HANESBRANDS INC/HOP	38623	09/30/11	10/30/11	110	-	110	-	-	-	-
071270	HANESBRANDS INC/HOP	38624	09/30/11	10/30/11	21	-	21	-	-	-	-
071270	HANESBRANDS INC/HOP	38625	09/30/11	10/30/11	123	-	123	-	-	-	-
071270	HANESBRANDS INC/HOP	38626	09/30/11	10/30/11	136	-	136	-	-	-	-
071270	HANESBRANDS INC/HOP	38632	09/30/11	10/30/11	112	-	112	-	-	-	-
071270	HANESBRANDS INC/HOP	38633	09/30/11	10/30/11	104	-	104	-	-	-	-
071270	HANESBRANDS INC/HOP	38634	09/30/11	10/30/11	104	-	104	-	-	-	-
071270	HANESBRANDS INC/HOP	38635	09/30/11	10/30/11	136	-	136	-	-	-	-
071270	HANESBRANDS INC/HOP	38636	09/30/11	10/30/11	80	-	80	-	-	-	-
071270	HANESBRANDS INC/HOP	38637	09/30/11	10/30/11	67	-	67	-	-	-	-
071270	HANESBRANDS INC/HOP	38638	09/30/11	10/30/11	40	-	40	-	-	-	-
071270	HANESBRANDS INC/HOP	38639	09/30/11	10/30/11	68	-	68	-	-	-	-
071270	HANESBRANDS INC/HOP	38640	09/30/11	10/30/11	6	-	6	-	-	-	-
071270	HANESBRANDS INC/HOP	38641	09/30/11	10/30/11	229	-	229	-	-	-	-
071270	HANESBRANDS INC/HOP	38642	09/30/11	10/30/11	170	-	170	-	-	-	-
071270	HANESBRANDS INC/HOP	40944	10/11/11	11/10/11	54	-	54	-	-	-	-
071270	HANESBRANDS INC/HOP	40945	10/11/11	11/10/11	72	-	72	-	-	-	-
071270	HANESBRANDS INC/HOP	40946	10/11/11	11/10/11	97	-	97	-	-	-	-
071270	HANESBRANDS INC/HOP	40947	10/11/11	11/10/11	184	-	184	-	-	-	-
071270	HANESBRANDS INC/HOP	40948	10/11/11	11/10/11	13	-	13	-	-	-	-
071270	HANESBRANDS INC/HOP	40949	10/11/11	11/10/11	60	-	60	-	-	-	-
071270	HANESBRANDS INC/HOP	40950	10/11/11	11/10/11	268	-	268	-	-	-	-
071270	HANESBRANDS INC/HOP	40951	10/11/11	11/10/11	343	-	343	-	-	-	-
071270	HANESBRANDS INC/HOP	40952	10/11/11	11/10/11	52	-	52	-	-	-	-
071270	HANESBRANDS INC/HOP	40953	10/11/11	11/10/11	40	-	40	-	-	-	-
071270	HANESBRANDS INC/HOP	40954	10/11/11	11/10/11	101	-	101	-	-	-	-

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071270	HANESBRANDS INC/HOP	40978	10/11/11	11/10/11	315	-	315	-	-	-	-
071270	HANESBRANDS INC/HOP	40979	10/11/11	11/10/11	286	-	286	-	-	-	-
071270	HANESBRANDS INC/HOP	40980	10/11/11	11/10/11	460	-	460	-	-	-	-
071270	HANESBRANDS INC/HOP	40981	10/11/11	11/10/11	196	-	196	-	-	-	-
071270	HANESBRANDS INC/HOP	40982	10/11/11	11/10/11	275	-	275	-	-	-	-
071270	HANESBRANDS INC/HOP	40983	10/11/11	11/10/11	409	-	409	-	-	-	-
071270	HANESBRANDS INC/HOP	40984	10/11/11	11/10/11	346	-	346	-	-	-	-
071270	HANESBRANDS INC/HOP	40986	10/11/11	11/10/11	131	-	131	-	-	-	-
071270	HANESBRANDS INC/HOP	40987	10/11/11	11/10/11	240	-	240	-	-	-	-
071270	HANESBRANDS INC/HOP	40988	10/11/11	11/10/11	177	-	177	-	-	-	-
071270	HANESBRANDS INC/HOP	40989	10/11/11	11/10/11	324	-	324	-	-	-	-
071270	HANESBRANDS INC/HOP	40990	10/11/11	11/10/11	201	-	201	-	-	-	-
071270	HANESBRANDS INC/HOP	40991	10/11/11	11/10/11	294	-	294	-	-	-	-
071270	HANESBRANDS INC/HOP	40994	10/11/11	11/10/11	89	-	89	-	-	-	-
071270	HANESBRANDS INC/HOP	41011	10/11/11	11/10/11	55	-	55	-	-	-	-
071270	HANESBRANDS INC/HOP	41024	10/11/11	11/10/11	13	-	13	-	-	-	-
071270	HANESBRANDS INC/HOP	41034	10/11/11	11/10/11	66	-	66	-	-	-	-
071270	HANESBRANDS INC/HOP	41036	10/11/11	11/10/11	104	-	104	-	-	-	-
071270	HANESBRANDS INC/HOP	41091	10/11/11	11/10/11	122	-	122	-	-	-	-
071270	HANESBRANDS INC/HOP	41092	10/11/11	11/10/11	21	-	21	-	-	-	-
071270	HANESBRANDS INC/HOP	41093	10/11/11	11/10/11	187	-	187	-	-	-	-
071270	HANESBRANDS INC/HOP	41094	10/11/11	11/10/11	45	-	45	-	-	-	-
071270	HANESBRANDS INC/HOP	41095	10/11/11	11/10/11	87	-	87	-	-	-	-
071270	HANESBRANDS INC/HOP	41096	10/11/11	11/10/11	31	-	31	-	-	-	-
071270	HANESBRANDS INC/HOP	41097	10/11/11	11/10/11	65	-	65	-	-	-	-
071270	HANESBRANDS INC/HOP	41098	10/11/11	11/10/11	35	-	35	-	-	-	-
071270	HANESBRANDS INC/HOP	41099	10/11/11	11/10/11	237	-	237	-	-	-	-
071270	HANESBRANDS INC/HOP	41100	10/11/11	11/10/11	208	-	208	-	-	-	-
071270	HANESBRANDS INC/HOP	41925	10/17/11	11/16/11	46	-	46	-	-	-	-
071270	HANESBRANDS INC/HOP	41926	10/17/11	11/16/11	121	-	121	-	-	-	-
071270	HANESBRANDS INC/HOP	41827	10/17/11	11/16/11	103	-	103	-	-	-	-
071270	HANESBRANDS INC/HOP	41928	10/17/11	11/16/11	218	-	218	-	-	-	-
071270	HANESBRANDS INC/HOP	41929	10/17/11	11/16/11	225	-	225	-	-	-	-
071270	HANESBRANDS INC/HOP	41930	10/17/11	11/16/11	55	-	55	-	-	-	-
071270	HANESBRANDS INC/HOP	41931	10/17/11	11/16/11	291	-	291	-	-	-	-
071270	HANESBRANDS INC/HOP	41932	10/17/11	11/16/11	130	-	130	-	-	-	-
071270	HANESBRANDS INC/HOP	41933	10/17/11	11/16/11	49	-	49	-	-	-	-
071270	HANESBRANDS INC/HOP	41934	10/17/11	11/16/11	19	-	19	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
071270	HANESBRANDS INC/HOP	41935	10/17/11	11/16/11	119	-	119	-	-	-	-
071270	HANESBRANDS INC/HOP	41952	10/17/11	11/16/11	130	-	130	-	-	-	-
071270	HANESBRANDS INC/HOP	41953	10/17/11	11/16/11	212	-	212	-	-	-	-
071270	HANESBRANDS INC/HOP	41954	10/17/11	11/16/11	229	-	229	-	-	-	-
071270	HANESBRANDS INC/HOP	41955	10/17/11	11/16/11	104	-	104	-	-	-	-
071270	HANESBRANDS INC/HOP	41956	10/17/11	11/16/11	166	-	166	-	-	-	-
071270	HANESBRANDS INC/HOP	41957	10/17/11	11/16/11	134	-	134	-	-	-	-
071270	HANESBRANDS INC/HOP	41958	10/17/11	11/16/11	249	-	249	-	-	-	-
071270	HANESBRANDS INC/HOP	41960	10/17/11	11/16/11	87	-	87	-	-	-	-
071270	HANESBRANDS INC/HOP	41961	10/17/11	11/16/11	140	-	140	-	-	-	-
071270	HANESBRANDS INC/HOP	41962	10/17/11	11/16/11	167	-	167	-	-	-	-
071270	HANESBRANDS INC/HOP	41963	10/17/11	11/16/11	186	-	186	-	-	-	-
071270	HANESBRANDS INC/HOP	41971	10/17/11	11/16/11	411	-	411	-	-	-	-
071270	HANESBRANDS INC/HOP	41972	10/17/11	11/16/11	149	-	149	-	-	-	-
071270	HANESBRANDS INC/HOP	41973	10/17/11	11/16/11	113	-	113	-	-	-	-
071270	HANESBRANDS INC/HOP	41975	10/17/11	11/16/11	7	-	7	-	-	-	-
071270	HANESBRANDS INC/HOP	41978	10/17/11	11/16/11	42	-	42	-	-	-	-
071270	HANESBRANDS INC/HOP	41979	10/17/11	11/16/11	68	-	68	-	-	-	-
071270	HANESBRANDS INC/HOP	41983	10/17/11	11/16/11	165	-	165	-	-	-	-
071270	HANESBRANDS INC/HOP	41990	10/17/11	11/16/11	75	-	75	-	-	-	-
071270	HANESBRANDS INC/HOP	41991	10/17/11	11/16/11	58	-	58	-	-	-	-
071270	HANESBRANDS INC/HOP	41992	10/17/11	11/16/11	127	-	127	-	-	-	-
071270	HANESBRANDS INC/HOP	41993	10/17/11	11/16/11	102	-	102	-	-	-	-
071270	HANESBRANDS INC/HOP	41994	10/17/11	11/16/11	117	-	117	-	-	-	-
071270	HANESBRANDS INC/HOP	41995	10/17/11	11/16/11	54	-	54	-	-	-	-
071270	HANESBRANDS INC/HOP	41996	10/17/11	11/16/11	76	-	76	-	-	-	-
071270	HANESBRANDS INC/HOP	41997	10/17/11	11/16/11	28	-	26	-	-	-	-
071270	HANESBRANDS INC/HOP	41998	10/17/11	11/16/11	230	-	230	-	-	-	-
071270	HANESBRANDS INC/HOP	41999	10/17/11	11/16/11	152	-	152	-	-	-	-
071270	HANESBRANDS INC/HOP	43531	10/26/11	11/25/11	58	-	58	-	-	-	-
071270	HANESBRANDS INC/HOP	43532	10/26/11	11/25/11	123	-	123	-	-	-	-
071270	HANESBRANDS INC/HOP	43533	10/26/11	11/25/11	103	-	103	-	-	-	-
071270	HANESBRANDS INC/HOP	43534	10/26/11	11/25/11	324	-	324	-	-	-	-
071270	HANESBRANDS INC/HOP	43536	10/26/11	11/25/11	70	-	70	-	-	-	-
071270	HANESBRANDS INC/HOP	43538	10/26/11	11/25/11	88	-	88	-	-	-	-
071270	HANESBRANDS INC/HOP	43539	10/26/11	11/25/11	271	-	271	-	-	-	-
071270	HANESBRANDS INC/HOP	43540	10/26/11	11/25/11	254	-	254	-	-	-	-
071270	HANESBRANDS INC/HOP	43542	10/26/11	11/25/11	79	-	79	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
071270	HANESBRANDS INC/HOP	43543	10/28/11	11/25/11	82	-	82	-	-	-	-
071270	HANESBRANDS INC/HOP	43544	10/28/11	11/25/11	220	-	220	-	-	-	-
071270	HANESBRANDS INC/HOP	43572	10/28/11	11/25/11	564	-	564	-	-	-	-
071270	HANESBRANDS INC/HOP	43573	10/28/11	11/25/11	457	-	457	-	-	-	-
071270	HANESBRANDS INC/HOP	43575	10/28/11	11/25/11	682	-	682	-	-	-	-
071270	HANESBRANDS INC/HOP	43576	10/28/11	11/25/11	233	-	233	-	-	-	-
071270	HANESBRANDS INC/HOP	43577	10/28/11	11/25/11	271	-	271	-	-	-	-
071270	HANESBRANDS INC/HOP	43578	10/28/11	11/25/11	386	-	386	-	-	-	-
071270	HANESBRANDS INC/HOP	43580	10/28/11	11/25/11	628	-	628	-	-	-	-
071270	HANESBRANDS INC/HOP	43581	10/28/11	11/25/11	207	-	207	-	-	-	-
071270	HANESBRANDS INC/HOP	43582	10/28/11	11/25/11	193	-	193	-	-	-	-
071270	HANESBRANDS INC/HOP	43583	10/28/11	11/25/11	219	-	219	-	-	-	-
071270	HANESBRANDS INC/HOP	43584	10/28/11	11/25/11	417	-	417	-	-	-	-
071270	HANESBRANDS INC/HOP	43590	10/28/11	11/25/11	292	-	292	-	-	-	-
071270	HANESBRANDS INC/HOP	43591	10/28/11	11/25/11	277	-	277	-	-	-	-
071270	HANESBRANDS INC/HOP	43719	10/28/11	11/25/11	121	-	121	-	-	-	-
071270	HANESBRANDS INC/HOP	43733	10/28/11	11/25/11	30	-	30	-	-	-	-
071270	HANESBRANDS INC/HOP	43737	10/28/11	11/25/11	106	-	106	-	-	-	-
071270	HANESBRANDS INC/HOP	43739	10/28/11	11/25/11	67	-	67	-	-	-	-
071270	HANESBRANDS INC/HOP	43741	10/28/11	11/25/11	127	-	127	-	-	-	-
071270	HANESBRANDS INC/HOP	43752	10/28/11	11/25/11	107	-	107	-	-	-	-
071270	HANESBRANDS INC/HOP	43753	10/28/11	11/25/11	171	-	171	-	-	-	-
071270	HANESBRANDS INC/HOP	43754	10/28/11	11/25/11	224	-	224	-	-	-	-
071270	HANESBRANDS INC/HOP	43756	10/28/11	11/25/11	61	-	61	-	-	-	-
071270	HANESBRANDS INC/HOP	43757	10/28/11	11/25/11	128	-	128	-	-	-	-
071270	HANESBRANDS INC/HOP	43758	10/28/11	11/25/11	64	-	64	-	-	-	-
071270	HANESBRANDS INC/HOP	43759	10/28/11	11/25/11	126	-	126	-	-	-	-
071270	HANESBRANDS INC/HOP	43760	10/28/11	11/25/11	32	-	32	-	-	-	-
071270	HANESBRANDS INC/HOP	43761	10/28/11	11/25/11	396	-	396	-	-	-	-
071270	HANESBRANDS INC/HOP	43762	10/28/11	11/25/11	272	-	272	-	-	-	-
071270	HANESBRANDS INC/HOP	43877	10/27/11	11/28/11	2,419	2,419	-	-	-	-	-
071270	HANESBRANDS INC/HOP	43878	10/27/11	11/26/11	2,121	2,121	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44657	11/01/11	12/01/11	19	19	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44658	11/01/11	12/01/11	166	166	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44659	11/01/11	12/01/11	107	107	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44660	11/01/11	12/01/11	230	230	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44661	11/01/11	12/01/11	337	337	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44662	11/01/11	12/01/11	111	111	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
071270	HANESBRANDS INC/HOP	44663	11/01/11	12/01/11	197	197	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44664	11/01/11	12/01/11	402	402	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44665	11/01/11	12/01/11	49	49	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44666	11/01/11	12/01/11	42	42	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44667	11/01/11	12/01/11	193	193	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44667	11/01/11	12/01/11	523	523	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44698	11/01/11	12/01/11	391	391	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44699	11/01/11	12/01/11	639	639	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44700	11/01/11	12/01/11	308	308	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44701	11/01/11	12/01/11	265	265	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44702	11/01/11	12/01/11	173	173	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44703	11/01/11	12/01/11	712	712	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44705	11/01/11	12/01/11	66	66	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44706	11/01/11	12/01/11	381	381	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44707	11/01/11	12/01/11	450	450	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44708	11/01/11	12/01/11	672	672	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44709	11/01/11	12/01/11	944	944	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44710	11/01/11	12/01/11	324	324	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44714	11/01/11	12/01/11	141	141	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44720	11/01/11	12/01/11	40	40	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44723	11/01/11	12/01/11	145	145	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44724	11/01/11	12/01/11	201	201	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44728	11/01/11	12/01/11	307	307	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44733	11/01/11	12/01/11	113	113	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44734	11/01/11	12/01/11	68	68	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44735	11/01/11	12/01/11	181	181	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44736	11/01/11	12/01/11	147	147	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44737	11/01/11	12/01/11	81	91	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44738	11/01/11	12/01/11	67	67	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44739	11/01/11	12/01/11	152	152	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44740	11/01/11	12/01/11	40	40	-	-	-	-	-
071270	HANESBRANDS INC/HOP	44741	11/01/11	12/01/11	239	239	-	-	-	-	-
071270	HANESBRANDS INC/HOP	447642	11/01/11	12/01/11	436	436	-	-	-	-	-
071270	HANESBRANDS INC/HOP	DM36898	10/26/11	10/26/11	(20)	-	-	(20)	-	-	-
071270	HANESBRANDS INC/HOP	DM41999	11/16/11	11/16/11	(27)	-	127	-	-	-	-
071272	HANESBRANDS INC/ATTN ROPS	3293956	09/26/11	10/26/11	2,208	-	-	2,208	-	-	-
071272	HANESBRANDS INC/ATTN ROPS	3353403	10/07/11	11/06/11	44,691	-	44,691	-	-	-	-
071272	HANESBRANDS INC/ATTN ROPS	3353404	10/07/11	11/06/11	13,637	-	13,637	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
071272	HANESBRANDS INC/IATTN: ROPS	3371628	10/12/11	11/11/11	29,891	-	29,891	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	3396336	10/20/11	11/19/11	3,856	-	3,856	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	3396337	10/20/11	11/19/11	551	-	551	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	3396338	10/20/11	11/19/11	8,011	-	8,011	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	3396339	10/20/11	11/19/11	6,788	-	6,788	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	3396340	10/20/11	11/19/11	83,630	-	83,630	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	3396341	10/20/11	11/19/11	8,919	-	8,919	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	DM53404	11/06/11	11/06/11	(2,035)	-	(2,035)	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	DM96338	11/19/11	11/19/11	(2,051)	-	(2,051)	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	DM96339	11/19/11	11/19/11	(1,726)	-	(1,726)	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	DM96340	11/19/11	11/19/11	(20,523)	-	(20,523)	-	-	-	-
071272	HANESBRANDS INC/IATTN: ROPS	DM96341	11/19/11	11/19/11	(2,171)	-	(2,171)	-	-	-	-
071332	HOP LUN USA INC	0100158	10/04/11	12/03/11	12,960	12,960	-	-	-	-	-
071332	HOP LUN USA INC	0100159	10/04/11	12/03/11	2,688	2,688	-	-	-	-	-
071390	SALANT HOLDING CORPORATION	230823	10/28/11	12/27/11	2,434	2,434	-	-	-	-	-
071390	SALANT HOLDING CORPORATION	230824	10/28/11	12/27/11	7,388	7,388	-	-	-	-	-
071390	SALANT HOLDING CORPORATION	230825	10/28/11	12/27/11	12,084	12,084	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2617287	08/23/11	10/22/11	2,250	-	-	2,250	-	-	-
071407	INTERNATIONAL INTIMATES	2617757	08/23/11	10/22/11	7,377	-	-	7,377	-	-	-
071407	INTERNATIONAL INTIMATES	2617759	08/23/11	10/22/11	2,970	-	-	2,970	-	-	-
071407	INTERNATIONAL INTIMATES	2636724	09/13/11	11/12/11	4,891	-	4,891	-	-	-	-
071407	INTERNATIONAL INTIMATES	2639618	09/15/11	11/14/11	5,828	-	5,828	-	-	-	-
071407	INTERNATIONAL INTIMATES	2648351	09/30/11	11/29/11	1,950	1,950	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2648356	09/30/11	11/29/11	7,643	7,643	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2648357	09/30/11	11/29/11	4,811	4,811	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2650615	10/03/11	12/02/11	7,337	7,337	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2652828	10/05/11	12/04/11	4,478	4,478	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2662025	10/14/11	12/13/11	1,950	1,950	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2662026	10/14/11	12/13/11	3,171	3,171	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2662027	10/14/11	12/13/11	3,888	3,888	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2664752	10/19/11	12/18/11	4,272	4,272	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2664753	10/19/11	12/18/11	3,408	3,408	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2666451	10/21/11	12/20/11	5,130	5,130	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2666464	10/21/11	12/20/11	18,668	18,668	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2666465	10/21/11	12/20/11	4,452	4,452	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2666466	10/21/11	12/20/11	5,956	5,956	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2666467	10/21/11	12/20/11	10,620	10,620	-	-	-	-	-
071407	INTERNATIONAL INTIMATES	2669745	10/27/11	12/26/11	7,581	7,581	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
071407	INTERNATIONAL INTIMATES	DM62026	12/14/11	12/14/11	(12)	(12)	-	-	-	-	-
071436	JCS APPAREL GROUP INC	228391	09/21/11	11/20/11	16,204	-	16,204	-	-	-	-
071436	JCS APPAREL GROUP INC	234129	10/17/11	12/16/11	10,260	10,260	-	-	-	-	-
071466	JMB APPAREL DESIGNER GROUP	5217	10/27/11	12/26/11	7,610	7,610	-	-	-	-	-
071488	JANTZEN INC	777475	10/28/11	12/27/11	4,368	4,368	-	-	-	-	-
071525	JILLSON & ROBERTS	0434951	09/15/11	11/14/11	7,843	-	7,843	-	-	-	-
071525	JILLSON & ROBERTS	0435360	09/30/11	11/29/11	25,352	25,352	-	-	-	-	-
071525	JILLSON & ROBERTS	0438406	10/24/11	12/23/11	4,697	4,697	-	-	-	-	-
071525	JILLSON & ROBERTS	0436985	10/31/11	12/30/11	1,202	1,202	-	-	-	-	-
071525	JILLSON & ROBERTS	0436986	10/31/11	12/30/11	2,191	2,191	-	-	-	-	-
071525	JILLSON & ROBERTS	DM35360	11/29/11	11/29/11	(7)	(7)	-	-	-	-	-
071591	MYSTIC INC	5028612	08/25/11	10/24/11	11,550	-	-	11,550	-	-	-
071591	MYSTIC INC	5029558	09/02/11	11/01/11	23,600	-	23,600	-	-	-	-
071591	MYSTIC INC	6043295	08/25/11	10/24/11	27,360	-	-	27,360	-	-	-
071591	MYSTIC INC	6043457	08/26/11	10/25/11	45,315	-	-	45,315	-	-	-
071630	THE KING & I	577442	10/21/11	11/20/11	3,460	-	3,460	-	-	-	-
071725	LF OUTERWEAR LLC	1069044	08/25/11	10/24/11	26,368	-	-	26,368	-	-	-
071725	LF OUTERWEAR LLC	4085419	08/25/11	10/24/11	34,040	-	-	34,040	-	-	-
071725	LF OUTERWEAR LLC	4085420	08/25/11	10/24/11	29,160	-	-	29,160	-	-	-
071725	LF OUTERWEAR LLC	6003316	08/25/11	10/24/11	19,233	-	-	19,233	-	-	-
071725	LF OUTERWEAR LLC	DM69044	10/25/11	10/25/11	(18)	-	-	(18)	-	-	-
071743	LINDT & SPRUNGLI (USA), INC.	436596	10/20/11	11/19/11	16,646	-	16,646	-	-	-	-
071754	LC LIBRA , LLC	0615619	10/10/11	11/09/11	1,838	-	1,838	-	-	-	-
071754	LC LIBRA , LLC	0753543	09/27/11	10/27/11	43	-	43	-	-	-	-
071754	LC LIBRA , LLC	0766697	09/27/11	10/27/11	14,625	-	14,625	-	-	-	-
071754	LC LIBRA , LLC	0774838	10/14/11	11/13/11	1,735	-	1,735	-	-	-	-
071754	LC LIBRA , LLC	0774839	10/14/11	11/13/11	10,528	-	10,528	-	-	-	-
071754	LC LIBRA , LLC	0774840	10/20/11	11/19/11	6,210	-	6,210	-	-	-	-
071754	LC LIBRA , LLC	1201945	09/30/11	10/30/11	57,348	-	57,348	-	-	-	-
071754	LC LIBRA , LLC	1277769	09/27/11	10/27/11	52,791	-	52,791	-	-	-	-
071754	LC LIBRA , LLC	1269526	09/30/11	10/30/11	2,367	-	2,367	-	-	-	-
071754	LC LIBRA , LLC	1699574	09/30/11	10/30/11	9,975	-	9,975	-	-	-	-
071754	LC LIBRA , LLC	3430158	09/27/11	10/27/11	4,352	-	4,352	-	-	-	-
071754	LC LIBRA , LLC	3430159	09/27/11	10/27/11	14,087	-	14,087	-	-	-	-
071754	LC LIBRA , LLC	5606696	09/27/11	10/27/11	3,728	-	3,728	-	-	-	-
071754	LC LIBRA , LLC	81289525	09/30/11	10/30/11	480	-	480	-	-	-	-
071754	LC LIBRA , LLC	7681941	09/30/11	10/30/11	22,974	-	22,974	-	-	-	-
071754	LC LIBRA , LLC	DM30159	10/27/11	10/27/11	(18)	-	(18)	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
071774	LOUISE PARIS LTD.	400433	10/14/11	11/28/11	21,900	21,900	-	-	-	-	-
071774	LOUISE PARIS LTD.	DM00433	11/28/11	11/28/11	(9)	(9)	-	-	-	-	-
071784	LUCKY BRAND DUNGAREES, INC.	3427141	09/26/11	10/26/11	43,920	-	-	43,920	-	-	-
071837	MADISON MAIDENS, INC.	0001754	08/25/11	10/24/11	14,526	-	-	14,526	-	-	-
071837	MADISON MAIDENS, INC.	0001755	08/25/11	10/24/11	5,918	-	-	5,918	-	-	-
071837	MADISON MAIDENS, INC.	3006773	08/25/11	10/24/11	28,952	-	-	28,952	-	-	-
071849	MAJESTIC PEARL CO	192001	08/29/11	10/28/11	9,015	-	9,015	-	-	-	-
071849	MAJESTIC PEARL CO	192002	08/29/11	10/28/11	14,903	-	14,903	-	-	-	-
071908	MARY GREEN MANSILK	0192560	08/24/11	10/23/11	11,362	-	-	11,362	-	-	-
071908	MARY GREEN MANSILK	0193267	08/28/11	11/27/11	13,167	13,167	-	-	-	-	-
071908	MARY GREEN MANSILK	0193414	10/09/11	12/05/11	24,197	24,197	-	-	-	-	-
071908	MARY GREEN MANSILK	DM93414	12/06/11	12/06/11	(12)	(12)	-	-	-	-	-
072164	ONE STEP UP	1731082	08/28/11	10/25/11	4,823	-	-	4,823	-	-	-
072164	ONE STEP UP	1731082	08/28/11	10/25/11	14,826	-	-	14,826	-	-	-
072164	ONE STEP UP	1733534	09/09/11	11/08/11	8,480	-	8,480	-	-	-	-
072164	ONE STEP UP	1737060	09/29/11	11/28/11	9,600	9,600	-	-	-	-	-
072164	ONE STEP UP	1737062	09/29/11	11/28/11	3,000	3,000	-	-	-	-	-
072164	ONE STEP UP	1740484	10/17/11	12/16/11	33,042	33,042	-	-	-	-	-
072164	ONE STEP UP	1740851	10/19/11	12/18/11	8,022	8,022	-	-	-	-	-
072190	OXFORD INDUSTRIES INC	486610	09/30/11	10/30/11	47,810	-	47,810	-	-	-	-
072190	OXFORD INDUSTRIES INC	DM86610	10/30/11	10/30/11	(196)	-	(196)	-	-	-	-
072284	PERRY ELLIS INTERNATIONAL	1349279	10/28/11	12/27/11	2,975	2,975	-	-	-	-	-
072322	POLO RALPH LAUREN CORPORATIO	461992DM2	08/10/09	08/10/09	(7,955)	-	-	-	-	-	(7,955)
072344	E. GLUCK CORP	3332003	09/20/11	10/20/11	28,125	-	-	28,125	-	-	-
072344	E. GLUCK CORP	3332306	09/26/11	10/26/11	18,000	-	-	18,000	-	-	-
072344	E. GLUCK CORP	333564	10/24/11	11/23/11	37,575	-	37,575	-	-	-	-
072390	R.G.BARRY CORPORATION	21080	10/24/11	11/23/11	2,520	-	2,520	-	-	-	-
072390	R.G.BARRY CORPORATION	30603	10/31/11	11/30/11	15,420	15,420	-	-	-	-	-
072390	R.G.BARRY CORPORATION	998997	09/26/11	10/26/11	7,020	-	-	7,020	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008568	09/22/11	10/22/11	348	-	-	348	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008572	09/22/11	10/22/11	89	-	-	89	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008574	09/22/11	10/22/11	99	-	-	99	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008575	09/22/11	10/22/11	20	-	-	20	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008577	09/22/11	10/22/11	10,863	-	-	10,863	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008579	09/22/11	10/22/11	212	-	-	212	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008581	09/22/11	10/22/11	14,070	-	-	14,070	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008583	09/22/11	10/22/11	302	-	-	302	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008584	09/22/11	10/22/11	332	-	-	332	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
072418	RALPH LAUREN CHILDRENSWEAR	2008586	09/22/11	10/22/11	17,135	-	-	17,135	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2008587	09/22/11	10/22/11	211	-	-	211	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2016921	09/29/11	10/29/11	4,617	-	4,617	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2016922	09/29/11	10/29/11	4,917	-	4,917	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2030663	10/04/11	11/03/11	120	-	120	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2036168	10/10/11	11/09/11	1,135	-	1,135	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2036169	10/10/11	11/09/11	420	-	420	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042116	10/18/11	11/17/11	1,391	-	1,391	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042117	10/18/11	11/17/11	3,164	-	3,164	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042132	10/18/11	11/17/11	2,772	-	2,772	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042133	10/18/11	11/17/11	8,207	-	8,207	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042134	10/18/11	11/17/11	13,788	-	13,788	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042135	10/18/11	11/17/11	13,092	-	13,092	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042136	10/18/11	11/17/11	5,529	-	5,529	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042137	10/18/11	11/17/11	6,422	-	6,422	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2042138	10/18/11	11/17/11	8,631	-	8,631	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2048193	10/26/11	11/25/11	318	-	318	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2048194	10/26/11	11/25/11	3,797	-	3,797	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	2048223	10/26/11	11/25/11	816	-	816	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	DM08577	10/21/11	10/21/11	(88)	-	-	(88)	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	DM42135	11/17/11	11/17/11	(37)	-	(37)	-	-	-	-
072418	RALPH LAUREN CHILDRENSWEAR	DM42137	11/17/11	11/17/11	(50)	-	(50)	-	-	-	-
072439	REEBOK INTERNATIONAL LTD	4386863	09/30/11	10/30/11	4,608	-	4,608	-	-	-	-
072439	REEBOK INTERNATIONAL LTD	4386864	09/30/11	10/30/11	52,133	-	52,133	-	-	-	-
072439	REEBOK INTERNATIONAL LTD	4529448	10/27/11	11/26/11	63,983	63,983	-	-	-	-	-
072439	REEBOK INTERNATIONAL LTD	4529449	10/27/11	11/26/11	7,567	7,567	-	-	-	-	-
072439	REEBOK INTERNATIONAL LTD	DM29448	11/26/11	11/26/11	(53)	(53)	-	-	-	-	-
072548	S. ROTHSCHELO & CO.	DM321	10/08/10	10/08/10	(2,275)	-	-	-	-	-	(2,275)
072741	SPANX INC	2565800	09/29/11	10/29/11	1,374	-	1,374	-	-	-	-
072741	SPANX INC	2565801	09/29/11	10/29/11	1,165	-	1,165	-	-	-	-
072741	SPANX INC	2565802	09/29/11	10/29/11	482	-	482	-	-	-	-
072741	SPANX INC	2565803	09/29/11	10/29/11	1,023	-	1,023	-	-	-	-
072741	SPANX INC	2565804	09/29/11	10/29/11	345	-	345	-	-	-	-
072741	SPANX INC	2565805	09/29/11	10/29/11	780	-	780	-	-	-	-
072741	SPANX INC	2565806	09/29/11	10/29/11	17	-	17	-	-	-	-
072741	SPANX INC	2565807	09/29/11	10/29/11	304	-	304	-	-	-	-
072741	SPANX INC	2565808	09/29/11	10/29/11	279	-	279	-	-	-	-
072741	SPANX INC	2565809	09/29/11	10/29/11	248	-	248	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
072741	SPANX INC	2565810	09/29/11	10/29/11	2,251	-	2,251	-	-	-	-
072741	SPANX INC	2565811	09/29/11	10/29/11	1,633	-	1,633	-	-	-	-
072741	SPANX INC	2565812	09/29/11	10/29/11	1,033	-	1,033	-	-	-	-
072741	SPANX INC	2565813	09/29/11	10/29/11	681	-	681	-	-	-	-
072741	SPANX INC	2565814	09/29/11	10/29/11	1,744	-	1,744	-	-	-	-
072741	SPANX INC	2565815	09/29/11	10/29/11	2,707	-	2,707	-	-	-	-
072741	SPANX INC	2565816	09/29/11	10/29/11	1,248	-	1,248	-	-	-	-
072741	SPANX INC	2565817	09/29/11	10/29/11	203	-	203	-	-	-	-
072741	SPANX INC	2565818	09/29/11	10/29/11	904	-	904	-	-	-	-
072741	SPANX INC	2565819	09/29/11	10/29/11	507	-	507	-	-	-	-
072741	SPANX INC	2565906	09/29/11	10/29/11	864	-	864	-	-	-	-
072741	SPANX INC	2565907	09/29/11	10/29/11	264	-	264	-	-	-	-
072741	SPANX INC	2565908	09/29/11	10/29/11	336	-	336	-	-	-	-
072741	SPANX INC	2565909	09/29/11	10/29/11	384	-	384	-	-	-	-
072741	SPANX INC	2565910	09/29/11	10/29/11	432	-	432	-	-	-	-
072741	SPANX INC	2565911	09/29/11	10/29/11	216	-	216	-	-	-	-
072741	SPANX INC	2565912	09/29/11	10/29/11	288	-	288	-	-	-	-
072741	SPANX INC	2565913	09/29/11	10/29/11	288	-	288	-	-	-	-
072741	SPANX INC	2565914	09/29/11	10/29/11	912	-	912	-	-	-	-
072741	SPANX INC	2565915	09/29/11	10/29/11	864	-	864	-	-	-	-
072741	SPANX INC	2565916	09/29/11	10/29/11	288	-	288	-	-	-	-
072741	SPANX INC	2565917	09/29/11	10/29/11	172	-	172	-	-	-	-
072741	SPANX INC	2565918	09/29/11	10/29/11	923	-	923	-	-	-	-
072741	SPANX INC	2565919	09/29/11	10/29/11	264	-	264	-	-	-	-
072741	SPANX INC	2565920	09/29/11	10/29/11	299	-	299	-	-	-	-
072741	SPANX INC	2565921	09/29/11	10/29/11	216	-	216	-	-	-	-
072741	SPANX INC	2565922	09/29/11	10/29/11	696	-	696	-	-	-	-
072741	SPANX INC	2565923	09/29/11	10/29/11	240	-	240	-	-	-	-
072741	SPANX INC	2565924	09/29/11	10/29/11	196	-	196	-	-	-	-
072741	SPANX INC	2573334	10/10/11	11/09/11	5,724	-	5,724	-	-	-	-
072741	SPANX INC	2573380	10/10/11	11/09/11	24,917	-	24,917	-	-	-	-
072741	SPANX INC	2573813	10/11/11	11/10/11	576	-	576	-	-	-	-
072741	SPANX INC	2573814	10/11/11	11/10/11	216	-	216	-	-	-	-
072741	SPANX INC	2573815	10/11/11	11/10/11	176	-	176	-	-	-	-
072741	SPANX INC	2573816	10/11/11	11/10/11	24	-	24	-	-	-	-
072741	SPANX INC	2573817	10/11/11	11/10/11	224	-	224	-	-	-	-
072741	SPANX INC	2573818	10/11/11	11/10/11	312	-	312	-	-	-	-
072741	SPANX INC	2573819	10/11/11	11/10/11	144	-	144	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
072741	SPANX INC	2573820	10/11/11	11/10/11	192	-	192	-	-	-	-
072741	SPANX INC	2573821	10/11/11	11/10/11	48	-	48	-	-	-	-
072741	SPANX INC	2573822	10/11/11	11/10/11	360	-	360	-	-	-	-
072741	SPANX INC	2573823	10/11/11	11/10/11	72	-	72	-	-	-	-
072741	SPANX INC	2573824	10/11/11	11/10/11	227	-	227	-	-	-	-
072741	SPANX INC	2573825	10/11/11	11/10/11	179	-	179	-	-	-	-
072741	SPANX INC	2573826	10/11/11	11/10/11	443	-	443	-	-	-	-
072741	SPANX INC	2573827	10/11/11	11/10/11	155	-	155	-	-	-	-
072741	SPANX INC	2573828	10/11/11	11/10/11	264	-	264	-	-	-	-
072741	SPANX INC	2573829	10/11/11	11/10/11	168	-	168	-	-	-	-
072741	SPANX INC	2573830	10/11/11	11/10/11	120	-	120	-	-	-	-
072741	SPANX INC	2573831	10/11/11	11/10/11	24	-	24	-	-	-	-
072741	SPANX INC	2578779	10/20/11	11/19/11	312	-	312	-	-	-	-
072741	SPANX INC	2578780	10/20/11	11/19/11	52	-	52	-	-	-	-
072741	SPANX INC	2578781	10/20/11	11/19/11	144	-	144	-	-	-	-
072741	SPANX INC	2578782	10/20/11	11/19/11	52	-	52	-	-	-	-
072741	SPANX INC	2578783	10/20/11	11/19/11	96	-	96	-	-	-	-
072741	SPANX INC	2578784	10/20/11	11/19/11	224	-	224	-	-	-	-
072741	SPANX INC	2578785	10/20/11	11/19/11	264	-	264	-	-	-	-
072741	SPANX INC	2578786	10/20/11	11/19/11	48	-	48	-	-	-	-
072741	SPANX INC	2578787	10/20/11	11/19/11	264	-	264	-	-	-	-
072741	SPANX INC	2578788	10/20/11	11/19/11	1,224	-	1,224	-	-	-	-
072741	SPANX INC	2578789	10/20/11	11/19/11	48	-	48	-	-	-	-
072741	SPANX INC	2578790	10/20/11	11/19/11	56	-	56	-	-	-	-
072741	SPANX INC	2578791	10/20/11	11/19/11	327	-	327	-	-	-	-
072741	SPANX INC	2578792	10/20/11	11/19/11	196	-	196	-	-	-	-
072741	SPANX INC	2578793	10/20/11	11/19/11	216	-	216	-	-	-	-
072741	SPANX INC	2578794	10/20/11	11/19/11	120	-	120	-	-	-	-
072741	SPANX INC	2578795	10/20/11	11/19/11	48	-	48	-	-	-	-
072741	SPANX INC	2578796	10/20/11	11/19/11	48	-	48	-	-	-	-
072741	SPANX INC	2578797	10/20/11	11/19/11	264	-	264	-	-	-	-
072741	SPANX INC	2578798	10/20/11	11/19/11	220	-	220	-	-	-	-
072741	SPANX INC	2580871	10/24/11	11/23/11	7,650	-	7,650	-	-	-	-
072741	SPANX INC	2582568	10/26/11	11/25/11	480	-	480	-	-	-	-
072741	SPANX INC	2582569	10/26/11	11/25/11	144	-	144	-	-	-	-
072741	SPANX INC	2582570	10/26/11	11/25/11	124	-	124	-	-	-	-
072741	SPANX INC	2582571	10/26/11	11/25/11	48	-	48	-	-	-	-
072741	SPANX INC	2582572	10/26/11	11/25/11	96	-	96	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
072741	SPANX INC	2582573	10/28/11	11/25/11	72	-	72	-	-	-	-
072741	SPANX INC	2582574	10/26/11	11/25/11	96	-	96	-	-	-	-
072741	SPANX INC	2582575	10/26/11	11/25/11	203	-	203	-	-	-	-
072741	SPANX INC	2582576	10/26/11	11/25/11	48	-	48	-	-	-	-
072741	SPANX INC	2582577	10/26/11	11/25/11	744	-	744	-	-	-	-
072741	SPANX INC	2582578	10/26/11	11/25/11	207	-	207	-	-	-	-
072741	SPANX INC	2582579	10/26/11	11/25/11	203	-	203	-	-	-	-
072741	SPANX INC	2582580	10/26/11	11/25/11	248	-	248	-	-	-	-
072741	SPANX INC	2582581	10/26/11	11/25/11	264	-	264	-	-	-	-
072741	SPANX INC	2582582	10/26/11	11/25/11	24	-	24	-	-	-	-
072741	SPANX INC	2582583	10/26/11	11/25/11	72	-	72	-	-	-	-
072741	SPANX INC	2582584	10/26/11	11/25/11	24	-	24	-	-	-	-
072741	SPANX INC	2582585	10/26/11	11/25/11	72	-	72	-	-	-	-
072741	SPANX INC	2582586	10/26/11	11/25/11	432	-	432	-	-	-	-
072774	STARGATE APPAREL INC	399531	10/05/11	12/04/11	11,925	11,925	-	-	-	-	-
072786	STILNOVO S P A	617	09/14/11	11/13/11	19,152	-	19,152	-	-	-	-
072786	STILNOVO S P A	751	10/08/11	12/25/11	19,800	19,800	-	-	-	-	-
072816	PVH/SUPERBA INC	8101576	09/20/11	10/20/11	11,340	-	-	11,340	-	-	-
072816	PVH/SUPERBA INC	8101577	09/20/11	10/20/11	7,800	-	-	7,800	-	-	-
072816	PVH/SUPERBA INC	8101578	09/20/11	10/20/11	8,550	-	-	8,550	-	-	-
072816	PVH/SUPERBA INC	8101579	09/20/11	10/20/11	7,787	-	-	7,787	-	-	-
072816	PVH/SUPERBA INC	8101580	09/20/11	10/20/11	7,488	-	-	7,488	-	-	-
072816	PVH/SUPERBA INC	8101590	09/20/11	10/20/11	11,700	-	-	11,700	-	-	-
072816	PVH/SUPERBA INC	8130321	09/27/11	10/27/11	6,075	-	6,075	-	-	-	-
072816	PVH/SUPERBA INC	8130322	09/27/11	10/27/11	11,700	-	11,700	-	-	-	-
072816	PVH/SUPERBA INC	8130323	09/27/11	10/27/11	372	-	372	-	-	-	-
072816	PVH/SUPERBA INC	8130324	09/27/11	10/27/11	12,150	-	12,150	-	-	-	-
072816	PVH/SUPERBA INC	8130325	09/27/11	10/27/11	9,360	-	9,360	-	-	-	-
072816	PVH/SUPERBA INC	8216133	10/21/11	11/20/11	7,800	-	7,800	-	-	-	-
072816	PVH/SUPERBA INC	8216134	10/21/11	11/20/11	7,800	-	7,800	-	-	-	-
072816	PVH/SUPERBA INC	8253422	10/27/11	11/26/11	31,620	31,620	-	-	-	-	-
072821	SUPREME INTERNATIONAL CORP	95771	10/31/11	12/30/11	9,210	9,210	-	-	-	-	-
072833	SWAMY AMERICA CORP	0234246	09/23/11	11/22/11	17,082	-	17,082	-	-	-	-
072859	TKO-EVOLUTION APPAREL INC	1070702	09/26/11	10/26/11	25,920	-	-	25,920	-	-	-
072859	TKO-EVOLUTION APPAREL INC	1071984	10/10/11	11/09/11	12,960	-	12,960	-	-	-	-
072859	TKO-EVOLUTION APPAREL INC	1071985	10/10/11	11/09/11	3,600	-	3,600	-	-	-	-
072939	TITANIUM MARKETING INC	309925	08/28/11	10/25/11	4,513	-	-	4,513	-	-	-
072939	TITANIUM MARKETING INC	310337	09/30/11	11/29/11	14,977	14,977	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
072967	TRACY M	52080	09/20/11	11/19/11	19,398	-	19,398	-	-	-	-
072967	TRACY M	52103	10/19/11	12/18/11	7,290	7,290	-	-	-	-	-
072967	TRACY M	52104	10/19/11	12/18/11	13,196	13,196	-	-	-	-	-
072967	TRACY M	DM52080	11/20/11	11/20/11	(11)	-	(11)	-	-	-	-
072984	TRI COASTAL DESIGN	0103020	10/07/11	12/06/11	10,370	10,370	-	-	-	-	-
072984	TRI COASTAL DESIGN	0317041	09/15/11	11/14/11	9,480	-	9,480	-	-	-	-
072984	TRI COASTAL DESIGN	0325377	10/12/11	12/11/11	5,520	5,520	-	-	-	-	-
073057	URBAN OUTFITTERS WHOLESALE IN	DM342	04/20/11	04/20/11	(7,392)	-	-	-	-	-	(7,392)
073080	PHILLIPS VAN HEUSEN CORP	2082054	09/20/11	10/20/11	6,251	-	-	6,251	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2083918	09/20/11	10/20/11	15,912	-	-	15,912	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2089295	09/21/11	10/21/11	27,000	-	-	27,000	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2092647	09/22/11	10/22/11	40,673	-	-	40,673	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2185472	09/30/11	10/30/11	9,240	-	9,240	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2155473	09/30/11	10/30/11	22,010	-	22,010	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2155994	09/30/11	10/30/11	7,319	-	7,319	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2175166	10/04/11	11/03/11	60,457	-	60,457	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2175174	10/04/11	11/03/11	46,170	-	46,170	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2175175	10/04/11	11/03/11	20,640	-	20,640	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2175176	10/04/11	11/03/11	15,315	-	15,315	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2175177	10/04/11	11/03/11	14,828	-	14,828	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2175178	10/04/11	11/03/11	98,618	-	98,618	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2175179	10/04/11	11/03/11	94,256	-	94,256	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2175180	10/04/11	11/03/11	78,443	-	78,443	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2183080	10/05/11	11/04/11	23,130	-	23,130	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2184766	10/05/11	11/05/11	40,500	-	40,500	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2188555	10/06/11	11/05/11	384	-	384	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2201986	10/10/11	11/09/11	9,460	-	9,460	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2201987	10/10/11	11/09/11	19,180	-	19,180	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2201988	10/10/11	11/09/11	5,980	-	5,980	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2202205	10/11/11	11/10/11	28,903	-	28,903	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2202206	10/11/11	11/10/11	35,610	-	35,610	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2204165	10/11/11	11/10/11	41,260	-	41,260	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2204166	10/11/11	11/10/11	38,400	-	38,400	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2207706	10/12/11	11/11/11	27,833	-	27,833	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2237049	10/20/11	11/19/11	213,006	-	213,006	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2237050	10/20/11	11/19/11	60,046	-	60,046	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2264874	10/25/11	11/24/11	63,180	-	63,180	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2265245	10/25/11	11/24/11	12,864	-	12,864	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
073080	PHILLIPS VAN HEUSEN CORP	2273283	10/26/11	11/25/11	21,420	-	21,420	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2273284	10/26/11	11/25/11	8,504	-	8,504	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2294166	10/28/11	11/27/11	111,583	111,583	-	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	2294167	10/28/11	11/27/11	122,154	122,154	-	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	DM01986	11/09/11	11/09/11	(20)	-	(20)	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	DM01987	11/09/11	11/09/11	(480)	-	(480)	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	DM01988	11/09/11	11/09/11	(20)	-	(20)	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	DM64874	11/24/11	11/24/11	(27)	-	(27)	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	DM73283	11/25/11	11/25/11	(3,570)	-	(3,570)	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	DM75166	11/03/11	11/03/11	(30)	-	(30)	-	-	-	-
073080	PHILLIPS VAN HEUSEN CORP	DM94167	11/27/11	11/27/11	(3)	(3)	-	-	-	-	-
073126	WACOAL	743870	09/28/11	10/26/11	40,671	-	-	40,671	-	-	-
073144	CK JEANS	3713051	09/20/11	10/20/11	6,670	-	-	6,670	-	-	-
073144	CK JEANS	3718105	09/28/11	10/28/11	91,154	-	91,154	-	-	-	-
073144	CK JEANS	3719343	09/28/11	10/28/11	14,456	-	14,456	-	-	-	-
073144	CK JEANS	3719344	09/28/11	10/28/11	6,120	-	6,120	-	-	-	-
073144	CK JEANS	3728948	10/13/11	11/12/11	3,047	-	3,047	-	-	-	-
073144	CK JEANS	3731158	10/20/11	11/19/11	22,500	-	22,500	-	-	-	-
073144	CK JEANS	3731159	10/20/11	11/19/11	20,665	-	20,665	-	-	-	-
073144	CK JEANS	3732942	10/24/11	11/23/11	32,365	-	32,365	-	-	-	-
073144	CK JEANS	3732943	10/24/11	11/23/11	6,993	-	6,993	-	-	-	-
073144	CK JEANS	3732944	10/24/11	11/23/11	16,819	-	16,819	-	-	-	-
073144	CK JEANS	3732945	10/24/11	11/23/11	24,263	-	24,263	-	-	-	-
073144	CK JEANS	3732946	10/24/11	11/23/11	16,842	-	16,842	-	-	-	-
073144	CK JEANS	3739782	10/31/11	11/30/11	17,784	17,784	-	-	-	-	-
073144	CK JEANS	CB31096	05/19/11	06/15/11	716	-	-	-	-	-	716
073144	CK JEANS	CB50295	06/22/11	07/15/11	21	-	-	-	-	-	21
073144	CK JEANS	DM32945	11/23/11	11/23/11	(24)	-	(24)	-	-	-	-
073148	CK JEANS	4820136	09/26/11	10/26/11	44,490	-	-	44,490	-	-	-
073148	CK JEANS	4820482	09/26/11	10/26/11	9,756	-	-	9,756	-	-	-
073177	WEST CDAST NOVELTY	1330396	11/01/11	12/31/11	479	479	-	-	-	-	-
073239	YDU AND ME LEGWEAR	164640	10/04/11	12/03/11	7,913	7,913	-	-	-	-	-
073239	YOU AND ME LEGWEAR	164641	10/04/11	12/03/11	15,480	15,480	-	-	-	-	-
073353	BRIDAL AND COMPANY	1107	09/23/11	10/23/11	141,000	-	-	141,000	-	-	-
073406	JIGSAW PUBLISHING	003	09/27/11	10/26/11	14,312	-	-	14,312	-	-	-
073415	KIDZ CONCEPTS	151318	08/26/11	10/25/11	1,440	-	-	1,440	-	-	-
073415	KIDZ CONCEPTS	151319	08/26/11	10/25/11	2,286	-	-	2,286	-	-	-
073415	KIDZ CONCEPTS	152408	09/05/11	11/04/11	5,832	-	5,832	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
073415	KIDZ CONCEPTS	153894	09/16/11	11/15/11	1,248	-	1,248	-	-	-	-
073415	KIDZ CONCEPTS	153895	09/16/11	11/15/11	1,404	-	1,404	-	-	-	-
073415	KIDZ CONCEPTS	153896	09/16/11	11/15/11	1,536	-	1,536	-	-	-	-
073415	KIDZ CONCEPTS	155106	09/23/11	11/22/11	2,652	-	2,652	-	-	-	-
073415	KIDZ CONCEPTS	155107	09/23/11	11/22/11	3,258	-	3,258	-	-	-	-
073494	SPRIGS EARBAGS	13455	10/21/11	12/20/11	13,440	13,440	-	-	-	-	-
073494	SPRIGS EARBAGS	13457	10/21/11	12/20/11	14,500	14,500	-	-	-	-	-
073504	MSRF, INC	0057944	10/19/11	12/18/11	18,794	18,794	-	-	-	-	-
073504	MSRF, INC	DM57944	12/19/11	12/19/11	(120)	(120)	-	-	-	-	-
073592	ROYAL CONCEPTS INC/SOLITIARE	8420	09/01/11	10/16/11	23,616	-	-	23,616	-	-	-
800001	JUBILEE LIMITED PARTNERSHIP	4360911	10/15/11	10/15/11	143	-	-	143	-	-	-
800003	ADT SECURITY SERVICES	0290280	03/28/11	04/15/11	340	-	-	-	-	-	340
800003	ADT SECURITY SERVICES	6630243	10/05/11	10/15/11	571	-	-	571	-	-	-
800003	ADT SECURITY SERVICES	8443589	11/03/11	11/15/11	268	-	268	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6309848	09/30/11	10/30/11	27	-	27	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6310938	10/03/11	11/02/11	21	-	21	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6311144	10/03/11	11/02/11	49	-	49	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6316043	10/10/11	11/09/11	21	-	21	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6320067	10/14/11	11/13/11	28	-	28	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	8321140	10/17/11	11/16/11	21	-	21	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6321345	10/17/11	11/16/11	49	-	49	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6326277	10/24/11	11/23/11	21	-	21	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6330305	10/28/11	11/27/11	28	28	-	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6331389	10/31/11	11/30/11	22	22	-	-	-	-	-
800018	ARAMARK UNIFORM SERVICES INC.	6332609	11/31/11	12/01/11	49	49	-	-	-	-	-
800023	BGE	4101011	10/11/11	10/15/11	255	-	-	255	-	-	-
800023	BGE	410101B	10/11/11	10/15/11	335	-	-	335	-	-	-
800041	COLOR BRITE FAB & DISPLAY INC.	0047014	09/21/11	10/15/11	325	-	-	325	-	-	-
800041	COLOR BRITE FAB & DISPLAY INC.	0047085	10/10/11	10/15/11	613	-	-	613	-	-	-
800041	COLOR BRITE FAB & DISPLAY INC.	0047110	10/21/11	11/15/11	463	-	463	-	-	-	-
800052	AVERY DENNISON RBIS, LLC.	7752806	10/21/11	11/15/11	880	-	880	-	-	-	-
800057	OUNEAR ARMORED	2959757	10/01/11	10/15/11	14,739	-	-	14,739	-	-	-
800068	LENNOX NATIONAL ACCOUNT SERVI	0225660	10/31/11	11/15/11	4,731	-	4,731	-	-	-	-
800068	LENNOX NATIONAL ACCOUNT SERVI	0360086	10/10/11	10/15/11	976	-	-	976	-	-	-
800069	LOEB ELECTRIC CO., INC.	5586001	10/21/11	11/15/11	86	-	86	-	-	-	-
800069	LOEB ELECTRIC CO., INC.	8571001	10/27/11	11/15/11	47	-	47	-	-	-	-
800075	OTIS ELEVATOR CO.	5150003	10/28/11	11/15/11	698	-	698	-	-	-	-
800087	RGIS INVENTORY SPECIALISTS	1666324	10/28/11	11/15/11	2,698	-	2,698	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
800089	SOI INDUSTRIES, INC.	003920	10/14/11	10/15/11	1,678	-	-	1,678	-	-	-
800089	SOI INDUSTRIES, INC.	003997	11/02/11	11/15/11	369	-	369	-	-	-	-
800091	SCHINDLER ELEVATOR CORPORATI	1493037	10/18/11	11/15/11	1,003	-	1,003	-	-	-	-
800091	SCHINDLER ELEVATOR CORPORATI	1493286	10/18/11	11/15/11	669	-	669	-	-	-	-
800091	SCHINDLER ELEVATOR CORPORATI	1494410	10/20/11	11/15/11	1,471	-	1,471	-	-	-	-
800091	SCHINDLER ELEVATOR CORPORATI	1496676	10/25/11	11/15/11	1,003	-	1,003	-	-	-	-
800091	SCHINDLER ELEVATOR CORPORATI	1501534	11/01/11	11/15/11	501	-	501	-	-	-	-
800108	WASTE MANAGEMENT OF OHIO INC	6502154	11/01/11	11/15/11	123	-	123	-	-	-	-
800111	XEROX CORPORATION	0444129	10/12/11	10/15/11	9,968	-	-	9,968	-	-	-
800119	PENSKE TRUCK LEASING CO.	3070831	10/04/11	10/15/11	130	-	-	130	-	-	-
800119	PENSKE TRUCK LEASING CO.	3127173	10/19/11	11/15/11	1,543	-	1,543	-	-	-	-
800119	PENSKE TRUCK LEASING CO.	3143929	10/26/11	11/15/11	118	-	118	-	-	-	-
800119	PENSKE TRUCK LEASING CO.	3167795	10/28/11	11/15/11	2,133	-	2,133	-	-	-	-
800119	PENSKE TRUCK LEASING CO.	3167796	10/28/11	11/15/11	4,108	-	4,108	-	-	-	-
800129	NATIONAL HANGER COMPANY	925530	10/03/11	10/15/11	6,424	-	-	6,424	-	-	-
800129	NATIONAL HANGER COMPANY	926286	10/11/11	10/15/11	2,767	-	-	2,767	-	-	-
800132	COMMONWEALTH PACKAGING COMF	528506	10/20/11	11/19/11	4,600	-	4,600	-	-	-	-
800132	COMMONWEALTH PACKAGING COMF	528507	10/20/11	11/19/11	13,499	-	13,499	-	-	-	-
800135	OFFICE MAX, INC.	100511	10/05/11	10/15/11	5,872	-	-	5,872	-	-	-
800135	OFFICE MAX, INC.	101211	10/12/11	10/15/11	7,131	-	-	7,131	-	-	-
800135	OFFICE MAX, INC.	101911	10/19/11	11/15/11	3,280	-	3,280	-	-	-	-
800135	OFFICE MAX, INC.	102611	10/26/11	11/15/11	3,898	-	3,898	-	-	-	-
800135	OFFICE MAX, INC.	110211	11/02/11	11/15/11	5,196	-	5,196	-	-	-	-
800155	STAPLES INDUSTRIAL	6011078	10/17/11	11/16/11	445	-	445	-	-	-	-
800155	STAPLES INDUSTRIAL	6011084	10/17/11	11/16/11	448	-	448	-	-	-	-
800155	STAPLES INDUSTRIAL	6011919	10/19/11	11/18/11	1,780	-	1,780	-	-	-	-
800155	STAPLES INDUSTRIAL	6013359	10/26/11	11/25/11	1,780	-	1,780	-	-	-	-
800158	KONE INC.	0563069	10/12/11	10/15/11	18,511	-	-	18,511	-	-	-
800158	KONE INC.	0563526	10/13/11	10/15/11	309	-	-	309	-	-	-
800158	KONE INC.	0563527	10/13/11	10/15/11	207	-	-	207	-	-	-
800158	KONE INC.	0566315	10/19/11	11/15/11	586	-	586	-	-	-	-
800158	KONE INC.	0569705	10/26/11	11/15/11	1,512	-	1,512	-	-	-	-
800158	KONE INC.	0569876	10/26/11	11/15/11	375	-	375	-	-	-	-
800158	KONE INC.	0569877	10/26/11	11/15/11	247	-	247	-	-	-	-
800158	KONE INC.	0575012	11/09/11	11/15/11	1,581	-	1,581	-	-	-	-
800158	KONE INC.	0575233	11/09/11	11/15/11	390	-	390	-	-	-	-
800158	KONE INC.	0575234	11/09/11	11/15/11	884	-	884	-	-	-	-
800158	KONE INC.	0575235	11/09/11	11/15/11	384	-	384	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
800158	KONE INC.	0575236	11/09/11	11/15/11	225	-	225	-	-	-	-
800158	KONE INC.	0576030	11/10/11	11/15/11	797	-	797	-	-	-	-
800161	COMPUTER IMAGING SUPPLIES	7203958	10/07/11	11/06/11	9,136	-	9,136	-	-	-	-
800178	HOWE ENVIRONMENTAL CO., INC.	26225	09/30/11	10/15/11	2,322	-	-	2,322	-	-	-
800178	HOWE ENVIRONMENTAL CO., INC.	26226	09/30/11	10/15/11	1,780	-	-	1,780	-	-	-
800178	HOWE ENVIRONMENTAL CO., INC.	26227	09/30/11	10/15/11	2,008	-	-	2,008	-	-	-
800178	HOWE ENVIRONMENTAL CO., INC.	26273	10/28/11	11/15/11	1,136	-	1,136	-	-	-	-
800203	CANON FINANCIAL SERVICES INC.	1371142	10/22/11	11/15/11	5,362	-	5,362	-	-	-	-
800227	HARLAND TECHNOLOGY SERVICES	2974631	10/11/11	10/15/11	327	-	-	327	-	-	-
800227	HARLAND TECHNOLOGY SERVICES	2980188	10/24/11	11/15/11	713	-	713	-	-	-	-
800230	CHECKPOINT SYSTEMS INC	0708666	10/01/11	10/15/11	102	-	-	102	-	-	-
800230	CHECKPOINT SYSTEMS INC	0708667	10/01/11	10/15/11	111	-	-	111	-	-	-
800233	PROTECTION ONE	5044400	10/14/11	11/03/11	104	-	104	-	-	-	-
800238	DAVIS AIR CO. INC	11199	10/31/11	11/15/11	847	-	847	-	-	-	-
800247	COMED	4801111	11/01/11	11/15/11	8,081	-	8,081	-	-	-	-
800254	DMX, INC	0227959	10/01/11	10/31/11	2,006	-	2,006	-	-	-	-
800254	DMX, INC	3061524	10/27/11	11/28/11	207	207	-	-	-	-	-
800258	CINTAS CORPORATION #769	9634239	07/07/11	07/15/11	69	-	-	-	-	-	69
800258	CINTAS CORPORATION #769	9645829	08/01/11	08/15/11	121	-	-	-	-	121	-
800258	CINTAS CORPORATION #769	9647971	08/04/11	08/15/11	69	-	-	-	-	69	-
800258	CINTAS CORPORATION #769	9654821	08/18/11	09/15/11	69	-	-	-	69	-	-
800258	CINTAS CORPORATION #769	9661697	09/01/11	09/15/11	69	-	-	-	69	-	-
800258	CINTAS CORPORATION #769	9666341	09/12/11	09/15/11	121	-	-	-	121	-	-
800258	CINTAS CORPORATION #769	9668579	09/15/11	09/15/11	69	-	-	-	69	-	-
800258	CINTAS CORPORATION #769	9673388	09/28/11	10/15/11	121	-	-	121	-	-	-
800258	CINTAS CORPORATION #769	9675738	09/29/11	10/15/11	69	-	-	69	-	-	-
800258	CINTAS CORPORATION #769	9680456	10/10/11	10/15/11	121	-	-	121	-	-	-
800258	CINTAS CORPORATION #769	9687608	10/24/11	11/15/11	121	-	121	-	-	-	-
800276	CONNECTICUT/DESALES PARTNERS	RT11-11	10/15/11	10/15/11	194,822	-	-	194,822	-	-	-
800278	MURRAY KLEIN, STANLEY ZABAR,	090111	09/01/11	09/15/11	296	-	-	-	296	-	-
800278	MURRAY KLEIN, STANLEY ZABAR,	110111	11/01/11	11/15/11	279	-	279	-	-	-	-
800278	MURRAY KLEIN, STANLEY ZABAR,	RET1011	09/15/11	09/15/11	51,737	-	-	-	51,737	-	-
800278	MURRAY KLEIN, STANLEY ZABAR,	RET1111	10/15/11	10/15/11	51,737	-	-	51,737	-	-	-
800278	MURRAY KLEIN, STANLEY ZABAR,	RT10-11	09/15/11	09/15/11	278,486	-	-	-	278,486	-	-
800278	MURRAY KLEIN, STANLEY ZABAR,	RT11-11	10/15/11	10/15/11	278,486	-	-	278,486	-	-	-
800279	SPG ARSENAL LP	1111CAM	10/15/11	10/15/11	16,741	-	-	16,741	-	-	-
800279	SPG ARSENAL LP	RT9-11A	10/15/11	10/15/11	48,248	-	-	48,248	-	-	-
800279	SPG ARSENAL LP	WTR1111	10/15/11	10/15/11	454	-	-	454	-	-	-

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800280	MANHASSET VENTURE L.L.C.	1111CAM	10/15/11	10/15/11	23,050	-	-	23,050	-	-	-
800280	MANHASSET VENTURE L.L.C.	CA08019	08/12/11	08/12/11	(842)	-	-	-	-	(842)	-
800280	MANHASSET VENTURE L.L.C.	RET1111	10/15/11	10/15/11	44,950	-	-	44,950	-	-	-
800280	MANHASSET VENTURE L.L.C.	RT11-11	10/15/11	10/15/11	80,833	-	-	80,833	-	-	-
800283	STREET RETAIL INC.	1111CAM	10/15/11	10/15/11	1,216	-	-	1,216	-	-	-
800283	STREET RETAIL INC.	RET1111	10/15/11	10/15/11	8,680	-	-	8,680	-	-	-
800283	STREET RETAIL INC.	RT11-11	10/15/11	10/15/11	46,000	-	-	46,000	-	-	-
800283	STREET RETAIL INC.	WTR1111	10/15/11	10/15/11	6,402	-	-	6,402	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	1111CAM	10/15/11	10/15/11	16,182	-	-	16,182	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	CBCA910	10/11/11	10/15/11	18,682	-	-	18,682	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	RET1111	10/15/11	10/15/11	14,538	-	-	14,538	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	RT11-11	10/15/11	10/15/11	37,219	-	-	37,219	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	TRS1111	10/15/11	10/15/11	2,742	-	-	2,742	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	WTR1111	10/15/11	10/15/11	5,676	-	-	5,676	-	-	-
800286	AMERICAN FREEHOLDS	1111CAM	10/15/11	10/15/11	16,272	-	-	16,272	-	-	-
800286	AMERICAN FREEHOLDS	RET1111	10/15/11	10/15/11	78,952	-	-	78,952	-	-	-
800286	AMERICAN FREEHOLDS	RT11-11	10/15/11	10/15/11	191,667	-	-	191,667	-	-	-
800288	MAYFLOWER SQUARE ONE LLC	1011CAM	09/15/11	09/15/11	16,288	-	-	-	16,288	-	-
800288	MAYFLOWER SQUARE ONE LLC	111-311	09/16/11	09/16/11	(11,399)	-	-	-	(11,399)	-	-
800288	MAYFLOWER SQUARE ONE LLC	1111CAM	10/15/11	10/15/11	16,288	-	-	16,288	-	-	-
800288	MAYFLOWER SQUARE ONE LLC	411-611	09/26/11	09/26/11	(3,278)	-	-	-	(3,278)	-	-
800288	MAYFLOWER SQUARE ONE LLC	411/611	09/16/11	09/16/11	(8,427)	-	-	-	(8,427)	-	-
800288	MAYFLOWER SQUARE ONE LLC	CA-RENT	09/26/11	09/26/11	(43,852)	-	-	-	(43,852)	-	-
800288	MAYFLOWER SQUARE ONE LLC	RET1011	09/15/11	09/15/11	15,059	-	-	-	15,059	-	-
800288	MAYFLOWER SQUARE ONE LLC	RET1111	10/15/11	10/15/11	15,059	-	-	15,059	-	-	-
800288	MAYFLOWER SQUARE ONE LLC	RT10-11	09/15/11	09/15/11	10,963	-	-	-	10,963	-	-
800288	MAYFLOWER SQUARE ONE LLC	RT78911	10/15/11	10/15/11	20,103	-	-	20,103	-	-	-
800288	MAYFLOWER SQUARE ONE LLC	WTR1011	09/15/11	09/15/11	199	-	-	-	199	-	-
800288	MAYFLOWER SQUARE ONE LLC	WTR1111	10/15/11	10/15/11	199	-	-	199	-	-	-
800304	CLEANING SERVICES GROUP INC	0002249	10/31/11	11/15/11	1,003	-	1,003	-	-	-	-
800304	CLEANING SERVICES GROUP INC	0354044	10/16/11	11/15/11	912	-	912	-	-	-	-
800304	CLEANING SERVICES GROUP INC	0354045	10/16/11	11/15/11	912	-	912	-	-	-	-
800304	CLEANING SERVICES GROUP INC	0356547	11/06/11	11/15/11	1,035	-	1,035	-	-	-	-
800307	WEST MECHANICAL INC	17725	09/30/11	10/30/11	540	-	540	-	-	-	-
800307	WEST MECHANICAL INC	17726	09/30/11	10/30/11	442	-	442	-	-	-	-
800307	WEST MECHANICAL INC	17727	09/30/11	10/30/11	630	-	630	-	-	-	-
800307	WEST MECHANICAL INC	17801	10/21/11	11/20/11	230	-	230	-	-	-	-
800307	WEST MECHANICAL INC	17802	10/21/11	11/20/11	294	-	294	-	-	-	-

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800307	WEST MECHANICAL INC	17867	11/07/11	12/07/11	300	300	-	-	-	-	-
800311	AMERICAN MECHANICAL SERVICES	26821	10/31/11	11/30/11	2,687	2,687	-	-	-	-	-
800311	AMERICAN MECHANICAL SERVICES	32469	09/29/11	10/29/11	1,541	-	1,541	-	-	-	-
800311	AMERICAN MECHANICAL SERVICES	50311	09/30/11	10/30/11	325	-	325	-	-	-	-
800311	AMERICAN MECHANICAL SERVICES	50439	10/19/11	11/18/11	258	-	258	-	-	-	-
800311	AMERICAN MECHANICAL SERVICES	50473	10/25/11	11/24/11	230	-	230	-	-	-	-
800315	NORTHEAST VIDEO & ALARM INC	411570	10/28/11	11/15/11	595	-	595	-	-	-	-
800315	NORTHEAST VIDEO & ALARM INC	411571	10/27/11	11/15/11	1,000	-	1,000	-	-	-	-
800328	LITEMOR	924999	10/17/11	11/15/11	1,420	-	1,420	-	-	-	-
800329	ELEVATOR MAINTENANCE & SERVICE	24567	10/18/11	11/15/11	660	-	660	-	-	-	-
800329	ELEVATOR MAINTENANCE & SERVICE	24619	10/31/11	11/15/11	21	-	21	-	-	-	-
800329	ELEVATOR MAINTENANCE & SERVICE	24642	11/01/11	11/15/11	115	-	115	-	-	-	-
800330	DELTA BECKWITH ELEVATOR CO	5053B11	10/20/11	11/15/11	596	-	596	-	-	-	-
800330	DELTA BECKWITH ELEVATOR CO	5904001	05/13/11	05/15/11	1,192	-	-	-	-	-	1,192
800330	DELTA BECKWITH ELEVATOR CO	CA53B11	11/15/11	11/15/11	(199)	-	(199)	-	-	-	-
800333	COPELAN SERVICES	1826807	09/30/11	10/15/11	150	-	-	150	-	-	-
800341	STOP PEST CONTROL OF NY INC	137065	10/03/11	11/02/11	746	-	746	-	-	-	-
800341	STOP PEST CONTROL OF NY INC	137168	10/03/11	11/02/11	311	-	311	-	-	-	-
800341	STOP PEST CONTROL OF NY INC	137678	10/03/11	11/02/11	125	-	125	-	-	-	-
800341	STOP PEST CONTROL OF NY INC	137696	08/31/11	09/30/11	350	-	-	350	-	-	-
800342	E. L. HARVEY & SONS INC	1111031	10/31/11	11/15/11	2,286	-	2,286	-	-	-	-
800342	E. L. HARVEY & SONS INC	4111031	10/31/11	11/15/11	1,550	-	1,550	-	-	-	-
800342	E. L. HARVEY & SONS INC	CA11031	10/31/11	10/31/11	(1,497)	-	(1,497)	-	-	-	-
800354	ENERGY MANAGEMENT	412101B	10/19/11	11/15/11	7,456	-	7,456	-	-	-	-
800358	DANIEL T LEONARD ELECTRICAL	618	09/23/11	10/23/11	927	-	-	927	-	-	-
800358	DANIEL T LEONARD ELECTRICAL	619	10/28/11	11/27/11	710	710	-	-	-	-	-
800358	DANIEL T LEONARD ELECTRICAL	620	10/28/11	11/27/11	560	560	-	-	-	-	-
800360	NATIONAL WASTE SERVICES	0042392	11/07/11	11/15/11	1,131	-	1,131	-	-	-	-
800374	HESS CORPORATION	5258370	10/27/11	11/15/11	11,532	-	11,532	-	-	-	-
800383	DURO DESIGNER COMPANY, INC	1183041	10/07/11	10/15/11	5,409	-	-	5,409	-	-	-
800383	DURO DESIGNER COMPANY, INC	1183051	10/07/11	10/15/11	5,409	-	-	5,409	-	-	-
800383	DURO DESIGNER COMPANY, INC	1183061	10/25/11	11/15/11	9,844	-	9,844	-	-	-	-
800396	TEK SYSTEMS LLC	4358	11/10/11	12/10/11	1,021	1,021	-	-	-	-	-
800396	TEK SYSTEMS LLC	4359	11/10/11	12/10/11	933	933	-	-	-	-	-
800425	PAM WONDERLIE, PETTY CASH	102511	10/25/11	11/15/11	610	-	610	-	-	-	-
800441	TRANSOURCE/HARLAND CLARKE	9072172	10/01/11	10/15/11	53	-	-	53	-	-	-
800442	NEEDHAM STREET ACQUISITIONS	1111CAM	10/15/11	10/15/11	2,870	-	-	2,870	-	-	-
800442	NEEDHAM STREET ACQUISITIONS	RET1111	10/15/11	10/15/11	12,553	-	-	12,553	-	-	-

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800442	NEEDHAM STREET ACQUISITIONS	RT11-11	10/15/11	10/15/11	75,384	-	-	75,384	-	-	-
800454	NATIONWIDE MAINTENANCE &	22375	10/16/11	11/15/11	2,722	-	2,722	-	-	-	-
800470	J J CONSTRUCTION COMPANY	1518	11/03/11	11/15/11	1,760	-	1,760	-	-	-	-
800471	CAMEO BRONZE, INC	111434	11/01/11	11/15/11	965	-	965	-	-	-	-
800483	FLEET SERVICES	75555992	10/21/11	11/15/11	3,012	-	3,012	-	-	-	-
800507	WORAD INC	12110	10/19/11	11/15/11	689	-	689	-	-	-	-
800520	FLORIDA POWER & LIGHT COMPANY	4751111	10/28/11	11/15/11	7,308	-	7,308	-	-	-	-
800526	MEGAPATH INC	2104913	10/21/11	11/15/11	63	-	63	-	-	-	-
800526	MEGAPATH INC	2144545	10/21/11	11/15/11	30	-	30	-	-	-	-
800526	MEGAPATH INC	2596425	03/18/11	04/15/11	236	-	-	-	-	-	236
800526	MEGAPATH INC	2659543	04/21/11	05/15/11	112	-	-	-	-	-	112
800526	MEGAPATH INC	2972402	10/21/11	11/15/11	198	-	198	-	-	-	-
800526	MEGAPATH INC	2976004	10/21/11	11/15/11	8	-	8	-	-	-	-
800545	TW TELECOM	CA85146	07/01/11	07/01/11	(2,243)	-	-	-	-	-	(2,243)
800547	ALLIED WASTE SERVICES #710	2982810	10/31/11	11/15/11	2,178	-	2,178	-	-	-	-
800561	FEDERAL REALTY-MID-PIKE PLAZA	1111CAM	10/15/11	10/15/11	7,999	-	-	7,999	-	-	-
800561	FEDERAL REALTY-MID-PIKE PLAZA	RET1111	10/15/11	10/15/11	7,461	-	-	7,461	-	-	-
800561	FEDERAL REALTY-MID-PIKE PLAZA	RT11-11	10/15/11	10/15/11	57,864	-	-	57,864	-	-	-
800568	CERIDIAN STORED VALUE	74739	10/06/11	11/05/11	1,128	-	1,128	-	-	-	-
800568	CERIDIAN STORED VALUE	76410	11/07/11	12/07/11	1,279	1,279	-	-	-	-	-
800580	VNO BERGEN MALL LLC	1111CAM	10/15/11	10/15/11	2,464	-	-	2,464	-	-	-
800580	VNO BERGEN MALL LLC	HVA1111	10/15/11	10/15/11	3,220	-	-	3,220	-	-	-
800580	VNO BERGEN MALL LLC	RT11-11	10/15/11	10/15/11	141,090	-	-	141,090	-	-	-
800584	JLP-AVENTURA, LLC	077763	08/29/11	09/15/11	81	-	-	-	81	-	-
800584	JLP-AVENTURA, LLC	080866	09/30/11	10/15/11	84	-	-	84	-	-	-
800584	JLP-AVENTURA, LLC	082069	10/15/11	10/15/11	39	-	-	39	-	-	-
800584	JLP-AVENTURA, LLC	083370	10/31/11	11/15/11	78	-	78	-	-	-	-
800584	JLP-AVENTURA, LLC	1011CAM	09/15/11	09/15/11	1,881	-	-	-	1,881	-	-
800584	JLP-AVENTURA, LLC	1111CAM	10/15/11	10/15/11	1,881	-	-	1,881	-	-	-
800584	JLP-AVENTURA, LLC	RET1011	09/15/11	09/15/11	10,820	-	-	-	10,820	-	-
800584	JLP-AVENTURA, LLC	RET1111	10/15/11	10/15/11	10,820	-	-	10,820	-	-	-
800584	JLP-AVENTURA, LLC	RT10-11	09/15/11	09/15/11	85,750	-	-	-	85,750	-	-
800584	JLP-AVENTURA, LLC	RT11-11	10/15/11	10/15/11	85,750	-	-	85,750	-	-	-
800584	JLP-AVENTURA, LLC	TAX1011	09/15/11	09/15/11	8,773	-	-	-	8,773	-	-
800584	JLP-AVENTURA, LLC	TAX1111	10/15/11	10/15/11	8,773	-	-	8,773	-	-	-
800587	TBG STATE STREET LLC	101211	10/12/11	10/15/11	2,304	-	-	2,304	-	-	-
800587	TBG STATE STREET LLC	1111CAM	10/15/11	10/15/11	20,818	-	-	20,818	-	-	-
800587	TBG STATE STREET LLC	CA101211	10/12/11	10/12/11	(53,594)	-	-	(53,594)	-	-	-

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800587	TBG STATE STREET LLC	HVA1111	10/15/11	10/15/11	1,215	-	-	1,215	-	-	-
800587	TBG STATE STREET LLC	RT11-11	10/15/11	10/15/11	111,200	-	-	111,200	-	-	-
800598	TIAA-REA (MAZZA GALLERIE)	1011CAM	09/15/11	09/15/11	53,369	-	-	-	53,369	-	-
800598	TIAA-REA (MAZZA GALLERIE)	1111CAM	10/15/11	10/15/11	53,369	-	-	53,369	-	-	-
800598	TIAA-REA (MAZZA GALLERIE)	RET1011	09/15/11	09/15/11	33,867	-	-	-	33,867	-	-
800598	TIAA-REA (MAZZA GALLERIE)	RET1111	10/15/11	10/15/11	33,867	-	-	33,867	-	-	-
800598	TIAA-REA (MAZZA GALLERIE)	RT10-11	09/15/11	09/15/11	87,354	-	-	-	87,354	-	-
800598	TIAA-REA (MAZZA GALLERIE)	RT11-11	10/15/11	10/15/11	87,354	-	-	87,354	-	-	-
800603	CPT NP BUILDING, LLC	1011CAM	10/09/15	10/15/11	20,545	-	-	20,545	-	-	-
800603	CPT NP BUILDING, LLC	1111CAM	10/15/11	10/15/11	20,545	-	-	20,545	-	-	-
800603	CPT NP BUILDING, LLC	CB11111	10/15/11	10/15/11	26	-	-	26	-	-	-
800603	CPT NP BUILDING, LLC	HVA1111	10/15/11	10/15/11	9,317	-	-	9,317	-	-	-
800603	CPT NP BUILDING, LLC	INS1111	10/15/11	10/15/11	1,067	-	-	1,067	-	-	-
800603	CPT NP BUILDING, LLC	RT11-11	10/15/11	10/15/11	105,801	-	-	105,801	-	-	-
800603	CPT NP BUILDING, LLC	TRS1111	10/15/11	10/15/11	1,841	-	-	1,841	-	-	-
800609	JDP MECHANICAL INC	25018	10/18/11	11/15/11	8,523	-	8,523	-	-	-	-
800623	CRYSTAL ROCK LLC	3635340	10/31/11	11/15/11	13	-	13	-	-	-	-
800626	GREAT FOREST MANAGEMENT SERV	1011193	10/01/11	10/15/11	1,614	-	-	1,614	-	-	-
800631	E&M&G LENOX MARKETPLACE	1111CAM	10/15/11	10/15/11	12,067	-	-	12,067	-	-	-
800631	E&M&G LENOX MARKETPLACE	4710911	10/12/11	10/15/11	38	-	-	38	-	-	-
800631	E&M&G LENOX MARKETPLACE	INS1111	10/15/11	10/15/11	2,980	-	-	2,980	-	-	-
800631	E&M&G LENOX MARKETPLACE	RT11-11	10/15/11	10/15/11	89,677	-	-	89,677	-	-	-
800649	201 NEEDHAM STREET LLC	1111CAM	10/15/11	10/15/11	7,274	-	-	7,274	-	-	-
800649	201 NEEDHAM STREET LLC	RT11-11	10/15/11	10/15/11	56,667	-	-	56,667	-	-	-
800667	LOSS PREVENTION SYSTEMS INC	7799	11/03/11	11/15/11	1,181	-	1,181	-	-	-	-
800682	JLP HARVARO PARK LLC	1011CAM	09/15/11	09/15/11	7,875	-	-	-	7,875	-	-
800682	JLP HARVARO PARK LLC	1111CAM	10/15/11	10/15/11	7,875	-	-	7,875	-	-	-
800682	JLP HARVARO PARK LLC	INS1011	09/15/11	09/15/11	302	-	-	-	302	-	-
800682	JLP HARVARO PARK LLC	INS1111	10/15/11	10/15/11	302	-	-	302	-	-	-
800682	JLP HARVARO PARK LLC	RET1011	09/15/11	09/15/11	18,362	-	-	-	18,362	-	-
800682	JLP HARVARO PARK LLC	RET1111	10/15/11	10/15/11	18,362	-	-	18,362	-	-	-
800682	JLP HARVARO PARK LLC	RT10-11	09/15/11	09/15/11	34,042	-	-	-	34,042	-	-
800682	JLP HARVARO PARK LLC	RT11-11	10/15/11	10/15/11	34,042	-	-	34,042	-	-	-
800684	ARKADIN, INC	0902938	09/30/11	10/30/11	202	-	202	-	-	-	-
800686	INFESTATION CONTROL INC	173349	10/07/11	10/15/11	250	-	-	250	-	-	-
800686	INFESTATION CONTROL INC	173605	10/11/11	10/15/11	165	-	-	165	-	-	-
800686	INFESTATION CONTROL INC	173634	10/11/11	10/15/11	165	-	-	165	-	-	-
800686	INFESTATION CONTROL INC	173863	10/18/11	11/15/11	110	-	110	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
800690	WHEELER MECHANICAL SERVICES, I	7479	08/11/11	09/10/11	83	-	-	-	83	-	-
800698	OSCI	1122381	10/31/11	11/15/11	1,638	-	1,638	-	-	-	-
800700	POLAR BEVERAGE CORP	4852568	10/18/11	11/15/11	195	-	195	-	-	-	-
800710	MALL AT NORTHSHORE LLC	1011CAM	09/15/11	09/15/11	25,609	-	-	-	25,609	-	-
800710	MALL AT NORTHSHORE LLC	11-07RT	07/01/11	07/15/11	20,782	-	-	-	-	-	20,782
800710	MALL AT NORTHSHORE LLC	11-08RT	08/01/11	08/15/11	25,401	-	-	-	-	25,401	-
800710	MALL AT NORTHSHORE LLC	1111CAM	10/15/11	10/15/11	26,633	-	-	26,633	-	-	-
800710	MALL AT NORTHSHORE LLC	CA-RT	09/26/11	09/26/11	(44,361)	-	-	-	(44,361)	-	-
800710	MALL AT NORTHSHORE LLC	CB-CAM	09/15/11	09/15/11	4,097	-	-	-	4,097	-	-
800710	MALL AT NORTHSHORE LLC	RT10-11	09/15/11	09/15/11	11,090	-	-	-	11,090	-	-
800710	MALL AT NORTHSHORE LLC	WTR1011	09/15/11	09/15/11	234	-	-	-	234	-	-
800710	MALL AT NORTHSHORE LLC	WTR1111	10/15/11	10/15/11	234	-	-	234	-	-	-
800716	WINTERS BROTHERS RECYCLING CO	0697786	08/31/11	09/15/11	265	-	-	-	265	-	-
800716	WINTERS BROTHERS RECYCLING CO	0734583	09/30/11	10/15/11	265	-	-	265	-	-	-
800718	THE CONSOCIATE GROUP LLC	60823	10/23/11	11/22/11	413	-	413	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61035	10/18/11	11/17/11	4,234	-	4,234	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61227	10/17/11	11/16/11	2,080	-	2,080	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61242	10/03/11	11/02/11	362	-	362	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61259	10/23/11	11/22/11	308	-	308	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	613201	10/18/11	11/17/11	659	-	659	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61498	11/16/11	12/16/11	311	311	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61662	10/03/11	11/02/11	692	-	692	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61671	11/03/11	12/03/11	245	245	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61672	09/28/11	10/28/11	457	-	457	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61692	10/24/11	11/23/11	1,494	-	1,494	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61693	10/24/11	11/23/11	498	-	498	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61726	11/03/11	12/03/11	275	275	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61891	10/04/11	11/03/11	458	-	458	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61894	10/17/11	11/16/11	3,442	-	3,442	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61896	10/07/11	11/06/11	832	-	832	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61949	10/06/11	11/05/11	170	-	170	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61977	10/17/11	11/16/11	1,941	-	1,941	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61983	11/03/11	12/03/11	267	267	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	61984	10/12/11	11/11/11	185	-	185	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62031	10/12/11	11/11/11	1,260	-	1,260	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62033	10/17/11	11/16/11	609	-	609	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62075	10/27/11	11/26/11	260	260	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62080	10/17/11	11/16/11	289	-	289	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
800718	THE CONSOCIATE GROUP LLC	62102	11/04/11	12/04/11	326	326	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62246	10/26/11	11/25/11	295	-	295	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62249	10/27/11	11/26/11	185	185	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62334	11/10/11	12/10/11	520	520	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62366	10/31/11	11/30/11	539	539	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62374	10/31/11	11/30/11	1,188	1,188	-	-	-	-	-
800718	THE CONSOCIATE GROUP LLC	62375	11/10/11	12/10/11	630	630	-	-	-	-	-
800721	ROCK CREEK 3700 IRONWOOD LLC	1011CAM	09/15/11	09/15/11	3,738	-	-	-	3,738	-	-
800721	ROCK CREEK 3700 IRONWOOD LLC	1111CAM	10/15/11	10/15/11	3,738	-	-	3,738	-	-	-
800721	ROCK CREEK 3700 IRONWOOD LLC	RT10-11	09/15/11	09/15/11	9,977	-	-	-	9,977	-	-
800721	ROCK CREEK 3700 IRONWOOD LLC	RT11-11	10/15/11	10/15/11	9,977	-	-	9,977	-	-	-
800726	TIAA-CREF	1011CAM	09/15/11	09/15/11	17,937	-	-	-	17,937	-	-
800726	TIAA-CREF	1111CAM	10/15/11	10/15/11	17,937	-	-	17,937	-	-	-
800726	TIAA-CREF	40813	09/20/11	10/15/11	23,127	-	-	23,127	-	-	-
800726	TIAA-CREF	40842	09/20/11	10/15/11	21,429	-	-	21,429	-	-	-
800726	TIAA-CREF	RET1011	09/15/11	09/15/11	40,343	-	-	-	40,343	-	-
800726	TIAA-CREF	RET1111	10/15/11	10/15/11	40,343	-	-	40,343	-	-	-
800726	TIAA-CREF	RT10-11	09/15/11	09/15/11	215,840	-	-	-	215,840	-	-
800726	TIAA-CREF	RT11-11	10/15/11	10/15/11	215,840	-	-	215,840	-	-	-
800729	LOCKWOOD RETAIL LLC	101011	10/10/11	10/15/11	1,577	-	-	1,577	-	-	-
800729	LOCKWOOD RETAIL LLC	102111	10/21/11	11/15/11	5,013	-	5,013	-	-	-	-
800729	LOCKWOOD RETAIL LLC	102211	10/22/11	11/15/11	4,229	-	4,229	-	-	-	-
800729	LOCKWOOD RETAIL LLC	111011	11/10/11	11/15/11	1,402	-	1,402	-	-	-	-
800729	LOCKWOOD RETAIL LLC	1111CAM	10/15/11	10/15/11	8,543	-	-	8,543	-	-	-
800729	LOCKWOOD RETAIL LLC	INS1111	10/15/11	10/15/11	410	-	-	410	-	-	-
800729	LOCKWOOD RETAIL LLC	RT11-11	10/15/11	10/15/11	47,112	-	-	47,112	-	-	-
800786	QUEST 28 MILLBURY LLC	RT10-11	09/15/11	09/15/11	161,826	-	-	-	161,826	-	-
800786	QUEST 28 MILLBURY LLC	RT11-11	10/15/11	10/15/11	161,826	-	-	161,826	-	-	-
800803	AMERICAN INTEGRATED SECURITY	103124	08/17/11	09/16/11	1,432	-	-	-	1,432	-	-
800803	AMERICAN INTEGRATED SECURITY	103213	10/12/11	11/11/11	4,360	-	4,360	-	-	-	-
800829	GEDMAN PLUMBING & HEATING	7012	10/18/11	11/15/11	2,190	-	2,190	-	-	-	-
800840	INDUSTRIAL CLEANING PRODUCTS II	012358	10/11/11	11/10/11	207	-	207	-	-	-	-
800856	4 USS LLC	05A117A	07/13/11	07/15/11	2,569	-	-	-	-	-	2,569
800856	4 USS LLC	05A117B	07/13/11	07/15/11	18,286	-	-	-	-	-	18,286
800856	4 USS LLC	05A117C	07/13/11	07/15/11	186	-	-	-	-	-	186
800856	4 USS LLC	1111CAM	10/15/11	10/15/11	71,327	-	-	71,327	-	-	-
800856	4 USS LLC	RT11-11	10/15/11	10/15/11	356,069	-	-	356,069	-	-	-
800865	RCM, INC	4045	10/31/11	11/15/11	180	-	180	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
800870	WELLS FARGO BUSINESS CREDIT	963915	10/21/11	11/15/11	7,420	-	7,420	-	-	-	-
800870	WELLS FARGO BUSINESS CREDIT	963936	10/21/11	11/15/11	9,263	-	9,263	-	-	-	-
800870	WELLS FARGO BUSINESS CREDIT	965495	10/25/11	11/15/11	3,606	-	3,606	-	-	-	-
800870	WELLS FARGO BUSINESS CREDIT	965505	10/25/11	11/15/11	8,421	-	8,421	-	-	-	-
800870	WELLS FARGO BUSINESS CREDIT	968202	11/04/11	11/15/11	3,086	-	3,086	-	-	-	-
800870	WELLS FARGO BUSINESS CREDIT	968203	11/04/11	11/15/11	1,484	-	1,484	-	-	-	-
800879	DIESEL DIRECT, INC	1684715	11/06/11	11/15/11	2,446	-	2,446	-	-	-	-
800886	PERFECTION GROUP INC.	17581C	10/01/11	10/31/11	817	-	817	-	-	-	-
800886	PERFECTION GROUP INC.	27241	10/08/11	11/07/11	905	-	905	-	-	-	-
800912	NATIONWIDE ELECTRICAL AND	0718009	09/15/11	11/14/11	2,500	-	2,500	-	-	-	-
800959	VERTICAL SYSTEMS ANALYSIS, INC	75250	10/11/11	10/15/11	2,075	-	-	2,075	-	-	-
800960	UNITED FIRE COMMUNICATIONS INC	0591477	08/25/11	09/15/11	360	-	-	-	360	-	-
800986	AMERICAN BOX & RECYCLING CORP	45962	10/19/11	11/15/11	4,350	-	4,350	-	-	-	-
801019	RELIANCE STANDARD LIFE INSURAN	110911A	11/09/11	11/15/11	271	-	271	-	-	-	-
801042	ARAMARK	5078132	09/30/11	10/30/11	28	-	28	-	-	-	-
801042	ARAMARK	5080632	10/07/11	11/06/11	28	-	28	-	-	-	-
801042	ARAMARK	5083570	10/14/11	11/13/11	28	-	28	-	-	-	-
801042	ARAMARK	5086633	10/21/11	11/20/11	28	-	28	-	-	-	-
801042	ARAMARK	5089452	10/28/11	11/27/11	28	28	-	-	-	-	-
801047	FIXTURE HARDWARE MFG.	101166	10/18/11	11/17/11	2,100	-	2,100	-	-	-	-
801048	ARAMARK	0098428	08/30/11	09/29/11	29	-	-	29	-	-	-
801048	ARAMARK	0097237	08/31/11	09/30/11	41	-	-	41	-	-	-
801048	ARAMARK	0102818	09/05/11	10/05/11	34	-	-	34	-	-	-
801048	ARAMARK	0113281	09/13/11	10/13/11	29	-	-	29	-	-	-
801048	ARAMARK	0114086	09/14/11	10/14/11	41	-	-	41	-	-	-
801048	ARAMARK	0119707	09/19/11	10/19/11	34	-	-	34	-	-	-
801048	ARAMARK	0130282	09/27/11	10/27/11	29	-	29	-	-	-	-
801048	ARAMARK	0131112	09/28/11	10/28/11	41	-	41	-	-	-	-
801048	ARAMARK	0136625	10/03/11	11/02/11	34	-	34	-	-	-	-
801048	ARAMARK	0147215	10/11/11	11/10/11	29	-	29	-	-	-	-
801048	ARAMARK	0148075	10/12/11	11/11/11	41	-	41	-	-	-	-
801048	ARAMARK	0153634	10/17/11	11/16/11	34	-	34	-	-	-	-
801048	ARAMARK	0164485	10/25/11	11/24/11	29	-	29	-	-	-	-
801048	ARAMARK	0165340	10/26/11	11/25/11	41	-	41	-	-	-	-
801051	EPICOR	36476	08/25/11	09/24/11	739	-	-	-	739	-	-
801051	EPICOR	37389	09/27/11	10/27/11	273	-	273	-	-	-	-
801051	EPICOR	37973	10/27/11	11/26/11	291	291	-	-	-	-	-
801055	MIAMI-DADE COUNTY TAX COLLECT	PPTX-11	11/01/11	11/15/11	14,507	-	14,507	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
801062	REPUBLIC SERVICES	3935718	10/15/11	10/15/11	840	-	-	840	-	-	-
801062	REPUBLIC SERVICES	3951199	10/22/11	11/15/11	688	-	688	-	-	-	-
801062	REPUBLIC SERVICES	3955282	10/31/11	11/15/11	224	-	224	-	-	-	-
801078	CROWN PRODUCTS	2516200	08/15/11	08/15/11	183	-	-	-	-	183	-
801078	CROWN PRODUCTS	2546420	10/06/11	10/15/11	3,810	-	-	3,810	-	-	-
801078	CROWN PRODUCTS	5130901	09/28/11	10/15/11	183	-	-	183	-	-	-
801078	CROWN PRODUCTS	5464201	10/20/11	11/15/11	862	-	862	-	-	-	-
801079	ARAMARK UNIFORM SERVICES	6880710	10/03/11	11/02/11	28	-	28	-	-	-	-
801079	ARAMARK UNIFORM SERVICES	6886970	10/17/11	11/16/11	28	-	28	-	-	-	-
801084	SEICKEL & SONS MAINTENANCE INC.	1893	10/03/11	10/15/11	154	-	-	154	-	-	-
801091	CRELLIN HANDLING EQUIPMENT	0000357	10/15/11	10/30/11	156	-	156	-	-	-	-
801091	CRELLIN HANDLING EQUIPMENT	0000358	10/15/11	10/30/11	156	-	156	-	-	-	-
801095	ARAMARK UNIFORM SERVICES	6764458	10/04/11	10/15/11	23	-	-	23	-	-	-
801095	ARAMARK UNIFORM SERVICES	6771108	10/11/11	10/15/11	23	-	-	23	-	-	-
801095	ARAMARK UNIFORM SERVICES	6777679	10/18/11	11/15/11	17	-	17	-	-	-	-
801095	ARAMARK UNIFORM SERVICES	8784310	10/25/11	11/15/11	23	-	23	-	-	-	-
801111	TELECHECK SERVICES, INC.	103111	10/31/11	11/15/11	1,225	-	1,225	-	-	-	-
801131	L. FRIEDLAND AND M. FRIEDLAND	102511	10/25/11	11/15/11	402	-	402	-	-	-	-
801131	L. FRIEDLAND AND M. FRIEDLAND	RT10-11	09/15/11	09/15/11	146,875	-	-	-	146,875	-	-
801131	L. FRIEDLAND AND M. FRIEDLAND	RT11-11	10/15/11	10/15/11	146,875	-	-	146,875	-	-	-
801136	MELTWATER NEWS	10169	08/31/10	08/30/10	4,175	-	-	-	-	-	4,175
801154	ORKIN, INC.	8691445	10/18/11	11/15/11	54	-	54	-	-	-	-
801157	PSE&G CO	4611011	10/10/11	11/09/11	2,025	-	2,025	-	-	-	-
801207	EPICOR RETAIL SOLUTIONS CORPOF	115809	09/06/11	10/05/11	626	-	-	626	-	-	-
801207	EPICOR RETAIL SOLUTIONS CORPOF	115810	09/06/11	10/05/11	78	-	-	78	-	-	-
801207	EPICOR RETAIL SOLUTIONS CORPOF	115899	09/06/11	10/05/11	78	-	-	78	-	-	-
801207	EPICOR RETAIL SOLUTIONS CORPOF	117817	09/30/11	10/30/11	328	-	328	-	-	-	-
801207	EPICOR RETAIL SOLUTIONS CORPOF	118037	09/30/11	10/30/11	391	-	391	-	-	-	-
801261	XEROX CORPORATION	7969011	11/01/11	11/15/11	4,057	-	4,057	-	-	-	-
801261	XEROX CORPORATION	7969012	11/01/11	11/15/11	4,437	-	4,437	-	-	-	-
801261	XEROX CORPORATION	7968013	11/01/11	11/15/11	7	-	7	-	-	-	-
801261	XEROX CORPORATION	7969014	11/01/11	11/15/11	7	-	7	-	-	-	-
801261	XEROX CORPORATION	7969036	11/01/11	11/15/11	3,818	-	3,818	-	-	-	-
801261	XEROX CORPORATION	7969037	11/01/11	11/15/11	6	-	6	-	-	-	-
801334	INTERCHANGE BROKERAGE COMPAI	10848	10/10/11	10/15/11	11,218	-	-	11,218	-	-	-
801334	INTERCHANGE BROKERAGE COMPAI	10889	11/04/11	11/15/11	39,872	-	39,872	-	-	-	-
801399	SUZANNE BRODEUR	RE-FUND	10/29/11	11/15/11	127	-	127	-	-	-	-
801479	BURKE SUPPLY COMPANY, INC.	1067301	10/11/11	11/10/11	1,966	-	1,966	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
801479	BURKE SUPPLY COMPANY, INC.	1067682	10/07/11	11/06/11	42	-	42	-	-	-	-
801495	INTERNATIONAL PROTECTIVE SERVI	071358	10/12/11	10/15/11	468	-	-	468	-	-	-
801495	INTERNATIONAL PROTECTIVE SERVI	071405	10/19/11	11/15/11	468	-	468	-	-	-	-
801495	INTERNATIONAL PROTECTIVE SERVI	071456	10/26/11	11/15/11	468	-	468	-	-	-	-
801495	INTERNATIONAL PROTECTIVE SERVI	071489	11/02/11	11/15/11	468	-	468	-	-	-	-
801530	MAX INTERNATIONAL	0110099	09/27/11	10/27/11	10,997	-	10,997	-	-	-	-
801613	LABOR READY SOUTHEAST, INC.	7861705	10/14/11	10/15/11	1,419	-	-	1,419	-	-	-
801727	POLY-PAK INDUSTRIES	16163	10/18/11	12/02/11	10,143	10,143	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	986978	10/04/11	11/03/11	48	-	48	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	989562	10/09/11	11/08/11	140	-	140	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990063	10/09/11	11/08/11	91	-	91	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990064	10/09/11	11/08/11	156	-	156	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990065	10/09/11	11/08/11	185	-	185	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990066	10/09/11	11/08/11	235	-	235	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990067	10/09/11	11/08/11	142	-	142	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990068	10/09/11	11/08/11	121	-	121	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990069	10/09/11	11/08/11	363	-	363	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990070	10/09/11	11/08/11	680	-	680	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990071	10/09/11	11/08/11	152	-	152	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990072	10/09/11	11/08/11	267	-	267	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990073	10/09/11	11/08/11	107	-	107	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990074	10/09/11	11/08/11	156	-	156	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990075	10/09/11	11/08/11	101	-	101	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990076	10/09/11	11/08/11	170	-	170	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990077	10/09/11	11/08/11	186	-	186	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990078	10/09/11	11/08/11	128	-	128	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990079	10/09/11	11/08/11	167	-	167	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990085	10/09/11	11/08/11	102	-	102	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990086	10/09/11	11/08/11	173	-	173	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	990087	10/09/11	11/08/11	133	-	133	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	991702	10/12/11	11/11/11	95	-	95	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH /	995310	10/18/11	11/17/11	48	-	48	-	-	-	-
802017	FIREPRO INCORPORATED	9S43552	10/14/11	10/15/11	5,420	-	-	5,420	-	-	-
802017	FIREPRO INCORPORATED	9S43553	10/24/11	11/15/11	1,715	-	1,715	-	-	-	-
802034	ANDREA MALLETT	REFUND-	10/28/11	11/15/11	24	-	24	-	-	-	-
802036	ANN OCALLAGHAN	REFUND-	10/27/11	11/15/11	14	-	14	-	-	-	-
802043	COLUMBUS PALLETS INC.	1298	10/25/11	11/15/11	390	-	390	-	-	-	-
802043	COLUMBUS PALLETS INC.	1299	10/26/11	11/15/11	390	-	390	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
802051	BRANHAM SIGN	8474	10/28/11	11/27/11	2,829	2,829	-	-	-	-	-
802052	CLEAN HARBORS ENV. SERVICES	1100027	10/17/11	11/01/11	13,618	-	13,618	-	-	-	-
802056	MINER FLEET MANAGEMENT GROUP	1026394	07/29/11	08/28/11	2,141	-	-	-	2,141	-	-
950006	ROSENTHAL & ROSENTHAL	0074692	08/31/11	10/30/11	9,360	-	9,360	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	0229138	09/07/11	11/06/11	702	-	702	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	0230017	09/14/11	11/13/11	4,680	-	4,680	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	0230018	09/14/11	11/13/11	2,280	-	2,280	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	0555900	09/07/11	11/06/11	4,200	-	4,200	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	1137211	09/08/11	11/05/11	10,725	-	10,725	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	1141699	09/14/11	11/13/11	2,700	-	2,700	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	1152399	10/10/11	12/09/11	21,900	21,900	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	1152400	10/10/11	12/09/11	18,720	18,720	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	1152402	10/10/11	12/09/11	20,531	20,531	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	1158255	10/20/11	12/19/11	18,000	18,000	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	1158256	10/20/11	12/19/11	14,208	14,208	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	12081	10/06/11	11/05/11	18,870	-	18,870	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	125720	09/13/11	11/12/11	5,010	-	5,010	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	129874	09/28/11	11/27/11	20,463	20,463	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	158000	10/31/11	12/30/11	16,049	16,049	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	160689	11/04/11	01/03/12	11,685	11,685	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	25481	10/10/11	11/09/11	12,600	-	12,600	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	25482	10/10/11	11/09/11	5,760	-	5,760	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	25725	10/31/11	12/30/11	22,450	22,450	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	25917	10/26/11	11/25/11	9,204	-	9,204	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	276593	08/31/11	10/30/11	15,539	-	15,539	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	276686	09/14/11	11/13/11	8,414	-	8,414	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	276928	10/24/11	12/23/11	20,294	20,294	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	281879	08/31/11	10/30/11	2,622	-	2,622	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	281880	08/31/11	10/30/11	6,600	-	6,600	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	281881	08/31/11	10/30/11	7,920	-	7,920	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	282891	09/27/11	11/26/11	3,120	3,120	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	285128	10/28/11	12/27/11	4,440	4,440	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	285129	10/28/11	12/27/11	3,240	3,240	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	285130	10/28/11	12/27/11	480	480	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	285131	10/26/11	12/25/11	756	756	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	285132	10/28/11	12/27/11	8,094	8,094	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	285133	10/28/11	12/27/11	2,112	2,112	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	285134	10/28/11	12/27/11	1,620	1,620	-	-	-	-	-

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950006	ROSENTHAL & ROSENTHAL	3051030	10/19/11	12/18/11	24,283	24,283	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	3113279	09/26/11	11/25/11	25,200	-	25,200	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	3114659	10/19/11	12/18/11	16,362	16,362	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4046836	09/28/11	11/25/11	16,740	-	16,740	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4047647	10/26/11	12/25/11	8,160	8,160	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4047648	10/26/11	12/25/11	13,200	13,200	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4047825	11/02/11	01/01/12	7,140	7,140	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4106573	07/22/11	08/21/11	37,064	-	-	-	-	37,064	-
950006	ROSENTHAL & ROSENTHAL	4173981	09/08/11	11/07/11	13,770	-	13,770	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4174291	09/09/11	11/08/11	2,160	-	2,160	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4174848	09/27/11	11/26/11	5,790	5,790	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4174849	09/27/11	11/26/11	4,860	4,860	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4174850	09/23/11	11/22/11	4,500	-	4,500	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4174851	09/23/11	11/22/11	4,704	-	4,704	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4181581	10/03/11	12/02/11	9,377	9,377	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4181599	10/03/11	12/02/11	6,732	6,732	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4189971	10/20/11	12/19/11	3,213	3,213	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4189972	10/20/11	12/19/11	4,305	4,305	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4189973	10/20/11	12/19/11	3,240	3,240	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4237433	10/25/11	12/24/11	10,000	10,000	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	460733	09/02/11	11/01/11	14,392	-	14,392	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	468289	10/05/11	12/04/11	14,064	14,064	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	472248	10/27/11	12/26/11	16,688	16,688	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4782402	08/30/11	10/29/11	2,016	-	2,016	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4807497	09/19/11	11/18/11	1,386	-	1,386	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	4834675	10/04/11	12/03/11	9,360	9,360	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	498300	10/24/11	11/23/11	2,853	-	2,853	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	57835	10/13/11	11/12/11	5,106	-	5,106	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	57836	10/13/11	11/12/11	3,996	-	3,996	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	58074	10/24/11	11/23/11	16,650	-	16,650	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	6050484	08/09/11	10/08/11	30,534	-	-	30,534	-	-	-
950006	ROSENTHAL & ROSENTHAL	6050616	08/10/11	10/09/11	11,676	-	-	11,676	-	-	-
950006	ROSENTHAL & ROSENTHAL	642567	08/30/11	10/29/11	3,360	-	3,360	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	643709	09/28/11	11/27/11	4,200	4,200	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	843897	09/30/11	10/29/11	8,010	-	8,010	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	843898	08/30/11	10/29/11	8,115	-	8,115	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	843899	08/30/11	10/29/11	2,487	-	2,487	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	843900	08/30/11	10/29/11	9,414	-	9,414	-	-	-	-

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950006	ROSENTHAL & ROSENTHAL	849454	09/07/11	11/06/11	6,615	-	6,615	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	858434	09/22/11	11/21/11	17,130	-	17,130	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	858456	09/22/11	11/21/11	11,011	-	11,011	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	862065	09/27/11	11/26/11	7,545	7,545	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	862070	09/27/11	11/26/11	15,600	15,600	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	862258	09/27/11	11/26/11	3,861	3,861	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	862265	09/27/11	11/26/11	3,075	3,075	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	862433	09/27/11	11/26/11	8,193	8,193	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	863475	09/29/11	11/28/11	7,070	7,070	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	863491	09/29/11	11/28/11	11,925	11,925	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	875606	10/11/11	12/10/11	1,728	1,728	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	878713	10/17/11	12/16/11	10,200	10,200	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	885356	10/24/11	12/23/11	5,175	5,175	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	885357	10/24/11	12/23/11	1,320	1,320	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	885358	10/24/11	12/23/11	3,861	3,861	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	885359	10/24/11	12/23/11	19,464	19,464	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	885360	10/24/11	12/23/11	11,643	11,643	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	886525	10/26/11	12/25/11	7,746	7,746	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	886612	10/27/11	12/26/11	12,777	12,777	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	887906	10/28/11	12/27/11	7,191	7,191	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	950030	09/09/11	11/08/11	31,680	-	31,680	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	OM14659	12/19/11	12/19/11	(27)	(27)	-	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	DM48095	10/29/11	10/29/11	(75)	-	(75)	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	DM81879	10/30/11	10/30/11	(222)	-	(222)	-	-	-	-
950006	ROSENTHAL & ROSENTHAL	DM85132	12/27/11	12/27/11	(15)	(15)	-	-	-	-	-
950061	CIT GROUP/COMMERCIAL SERVICES	1803837	09/21/11	11/20/11	88	-	88	-	-	-	-
950061	CIT GROUP/COMMERCIAL SERVICES	1804178	10/05/11	12/04/11	77	77	-	-	-	-	-
950061	CIT GROUP/COMMERCIAL SERVICES	DM03837	11/20/11	11/20/11	(61)	-	(61)	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	202514	09/22/11	11/21/11	17,850	-	17,850	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	202557	09/28/11	11/27/11	9,048	9,048	-	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	202776	10/11/11	12/10/11	19,134	19,134	-	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	202777	10/11/11	12/10/11	7,720	7,720	-	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	202795	10/14/11	12/13/11	13,345	13,345	-	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	202881	10/24/11	12/23/11	4,655	4,655	-	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	71254	09/01/11	10/31/11	9,900	-	9,900	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	71262	09/08/11	11/07/11	8,640	-	8,640	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	DM02776	12/11/11	12/11/11	(941)	(941)	-	-	-	-	-
950076	CAPITAL BUSINESS CREDIT	DM02777	12/11/11	12/11/11	(307)	(307)	-	-	-	-	-

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950102	WELLS FARGO BANK, N.A.	0002422	08/12/11	11/11/11	27,188	-	27,188	-	-	-	-
950102	WELLS FARGO BANK, N.A.	0002423	09/12/11	11/11/11	35,414	-	35,414	-	-	-	-
950102	WELLS FARGO BANK, N.A.	0002424	09/12/11	11/11/11	35,685	-	35,685	-	-	-	-
950102	WELLS FARGO BANK, N.A.	143551	08/30/11	10/29/11	12,386	-	12,386	-	-	-	-
950102	WELLS FARGO BANK, N.A.	202717	09/01/11	10/31/11	16,570	-	16,570	-	-	-	-
950102	WELLS FARGO BANK, N.A.	202718	09/01/11	10/31/11	9,912	-	9,912	-	-	-	-
950102	WELLS FARGO BANK, N.A.	669303	09/01/11	10/31/11	4,200	-	4,200	-	-	-	-
950102	WELLS FARGO BANK, N.A.	670449	09/02/11	11/01/11	2,400	-	2,400	-	-	-	-
950108	BIBBY FINANCIAL SERVICES (CA)	1092740	09/29/11	11/28/11	6,840	6,840	-	-	-	-	-
950108	BIBBY FINANCIAL SERVICES (CA)	1098500	10/26/11	12/25/11	2,520	2,520	-	-	-	-	-
950108	BIBBY FINANCIAL SERVICES (CA)	1098501	10/26/11	12/25/11	2,700	2,700	-	-	-	-	-
950124	WELLS FARGO BANK, N.A.	113508	09/30/11	11/29/11	13,020	13,020	-	-	-	-	-
950124	WELLS FARGO BANK, N.A.	113509	09/30/11	11/29/11	13,440	13,440	-	-	-	-	-
950124	WELLS FARGO BANK, N.A.	113510	09/30/11	11/29/11	8,125	8,125	-	-	-	-	-
950141	FINANCE ONE INC	21850	10/20/11	12/04/11	9,480	9,480	-	-	-	-	-
950146	CIT GROUP / COMMERCIAL SERV.	2523750	09/23/11	11/22/11	32,833	-	32,833	-	-	-	-
950146	CIT GROUP / COMMERCIAL SERV.	2674635	10/21/11	12/20/11	24,030	24,030	-	-	-	-	-
950146	CIT GROUP / COMMERCIAL SERV.	2674636	10/21/11	12/20/11	3,000	3,000	-	-	-	-	-
950146	CIT GROUP / COMMERCIAL SERV.	DM23750	11/22/11	11/22/11	(4,383)	-	(4,383)	-	-	-	-
950186	MILBERG FACTORS	3068837	10/21/11	11/20/11	20,443	-	20,443	-	-	-	-
950186	MILBERG FACTORS	459733	10/31/11	12/30/11	1,980	1,980	-	-	-	-	-
950202	STERLING FACTORS INC	19057	09/16/11	11/15/11	35,025	-	35,025	-	-	-	-
950202	STERLING FACTORS INC	DM30510	09/24/11	09/24/11	(48)	-	-	(48)	-	-	-
950243	NEW COMMERCIAL CAPITAL, INC.	3020	09/19/11	11/18/11	6,600	-	6,600	-	-	-	-
950259	FOREST CAPITAL, LLC	18419	09/23/11	10/23/11	8,428	-	-	8,428	-	-	-
950259	FOREST CAPITAL, LLC	DM18419	10/23/11	10/23/11	(598)	-	-	(598)	-	-	-
950314	GOODMAN FACTORS	466135DM1	08/26/09	08/26/09	(301)	-	-	-	-	-	(301)
950859	WELLS FARGO BANK, N.A.	54822	08/30/11	10/29/11	7,752	-	7,752	-	-	-	-
950902	CIT GROUP	0014527	08/30/11	09/29/11	11,308	-	-	11,308	-	-	-
950902	CIT GROUP	01421	09/06/11	11/05/11	17,928	-	17,928	-	-	-	-
950902	CIT GROUP	01422	09/06/11	11/05/11	77,991	-	77,991	-	-	-	-
950902	CIT GROUP	0235421	10/20/11	12/19/11	3,960	3,960	-	-	-	-	-
950902	CIT GROUP	0235422	10/20/11	12/19/11	15,000	15,000	-	-	-	-	-
950902	CIT GROUP	0363314	08/18/11	10/17/11	9,400	-	-	9,400	-	-	-
950902	CIT GROUP	1080751	10/03/11	12/02/11	12,456	12,456	-	-	-	-	-
950902	CIT GROUP	1237616	08/31/11	10/30/11	20,580	-	20,580	-	-	-	-
950902	CIT GROUP	1243481	09/21/11	11/20/11	24,960	-	24,960	-	-	-	-
950902	CIT GROUP	1243482	09/21/11	11/20/11	36,765	-	36,765	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
950902	CIT GROUP	1327064	09/09/11	11/08/11	44,178	-	44,178	-	-	-	-
950902	CIT GROUP	1350924	10/29/11	12/28/11	19,749	19,749	-	-	-	-	-
950902	CIT GROUP	1677542	08/31/11	10/30/11	31,414	-	31,414	-	-	-	-
950902	CIT GROUP	1687782	09/01/11	10/31/11	10,560	-	10,560	-	-	-	-
950902	CIT GROUP	1687783	09/01/11	10/31/11	4,400	-	4,400	-	-	-	-
950902	CIT GROUP	1687784	09/01/11	10/31/11	16,080	-	16,080	-	-	-	-
950902	CIT GROUP	1687785	09/01/11	10/31/11	54,644	-	54,644	-	-	-	-
950902	CIT GROUP	1687786	09/01/11	10/31/11	56,880	-	56,880	-	-	-	-
950902	CIT GROUP	1687787	09/01/11	10/31/11	5,280	-	5,280	-	-	-	-
950902	CIT GROUP	1687788	09/01/11	10/31/11	6,000	-	6,000	-	-	-	-
950902	CIT GROUP	1691424	09/02/11	11/01/11	2,240	-	2,240	-	-	-	-
950902	CIT GROUP	1691426	09/02/11	11/01/11	3,360	-	3,360	-	-	-	-
950902	CIT GROUP	1851770	09/27/11	11/26/11	14,815	14,815	-	-	-	-	-
950902	CIT GROUP	1851978	09/27/11	10/27/11	2,980	-	2,980	-	-	-	-
950902	CIT GROUP	1858332	10/28/11	12/27/11	36,679	36,679	-	-	-	-	-
950902	CIT GROUP	1858384	10/28/11	12/27/11	15,284	15,284	-	-	-	-	-
950902	CIT GROUP	230032	09/30/11	11/29/11	4,742	4,742	-	-	-	-	-
950902	CIT GROUP	230550	09/30/11	11/29/11	22,251	22,251	-	-	-	-	-
950902	CIT GROUP	230843	10/27/11	12/26/11	25,167	25,167	-	-	-	-	-
950902	CIT GROUP	3073069	09/30/11	11/29/11	14,400	14,400	-	-	-	-	-
950902	CIT GROUP	3073070	09/30/11	11/29/11	10,050	10,050	-	-	-	-	-
950902	CIT GROUP	3135245	09/26/11	11/25/11	10,237	-	10,237	-	-	-	-
950902	CIT GROUP	3135246	09/26/11	11/25/11	4,140	-	4,140	-	-	-	-
950902	CIT GROUP	37509	09/30/11	11/29/11	13,704	13,704	-	-	-	-	-
950902	CIT GROUP	3853161	10/11/11	11/10/11	81,917	-	81,917	-	-	-	-
950902	CIT GROUP	3853162	10/11/11	11/10/11	578	-	578	-	-	-	-
950902	CIT GROUP	3853167	10/12/11	11/11/11	6,330	-	6,330	-	-	-	-
950902	CIT GROUP	3853168	10/12/11	11/11/11	4,003	-	4,003	-	-	-	-
950902	CIT GROUP	4746685	09/28/11	11/27/11	21,600	21,600	-	-	-	-	-
950902	CIT GROUP	54204	09/02/11	11/01/11	29,890	-	29,890	-	-	-	-
950902	CIT GROUP	54205	09/29/11	11/28/11	4,182	4,182	-	-	-	-	-
950902	CIT GROUP	54665	09/26/11	11/25/11	5,092	-	5,092	-	-	-	-
950902	CIT GROUP	57481	10/28/11	12/27/11	11,660	11,660	-	-	-	-	-
950902	CIT GROUP	57482	10/28/11	12/27/11	24,204	24,204	-	-	-	-	-
950902	CIT GROUP	606413	10/24/11	11/23/11	55,294	-	55,294	-	-	-	-
950902	CIT GROUP	63188	10/20/11	12/19/11	26,820	26,820	-	-	-	-	-
950902	CIT GROUP	63189	10/20/11	12/19/11	23,310	23,310	-	-	-	-	-
950902	CIT GROUP	63190	10/20/11	12/19/11	10,200	10,200	-	-	-	-	-

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
950902	CIT GROUP	76780	10/28/11	12/25/11	7,488	7,488	-	-	-	-	-
950902	CIT GROUP	7851998	09/27/11	11/26/11	7,372	7,372	-	-	-	-	-
950902	CIT GROUP	840289	10/08/11	11/05/11	13,024	-	13,024	-	-	-	-
950902	CIT GROUP	840270	10/08/11	11/05/11	8,400	-	8,400	-	-	-	-
950902	CIT GROUP	840271	10/08/11	11/05/11	23,860	-	23,860	-	-	-	-
950902	CIT GROUP	840293	10/11/11	11/10/11	20,744	-	20,744	-	-	-	-
950902	CIT GROUP	840294	10/11/11	11/10/11	6,720	-	6,720	-	-	-	-
950902	CIT GROUP	840295	10/11/11	11/10/11	12,408	-	12,408	-	-	-	-
950902	CIT GROUP	840302	10/11/11	11/10/11	10,283	-	10,283	-	-	-	-
950902	CIT GROUP	840303	10/11/11	11/10/11	1,106	-	1,106	-	-	-	-
950902	CIT GROUP	840304	10/11/11	11/10/11	3,316	-	3,316	-	-	-	-
950902	CIT GROUP	840305	10/11/11	11/10/11	4,320	-	4,320	-	-	-	-
950902	CIT GROUP	840343	10/12/11	11/11/11	35,640	-	35,640	-	-	-	-
950902	CIT GROUP	840344	10/12/11	11/11/11	21,208	-	21,208	-	-	-	-
950902	CIT GROUP	840345	10/12/11	11/11/11	77,985	-	77,985	-	-	-	-
950902	CIT GROUP	840895	10/24/11	11/23/11	40,420	-	40,420	-	-	-	-
950902	CIT GROUP	840896	10/24/11	11/23/11	10,876	-	10,876	-	-	-	-
950902	CIT GROUP	840897	10/24/11	11/23/11	2,188	-	2,188	-	-	-	-
950902	CIT GROUP	840898	10/24/11	11/23/11	138	-	138	-	-	-	-
950902	CIT GROUP	840899	10/24/11	11/23/11	7,170	-	7,170	-	-	-	-
950902	CIT GROUP	840900	10/24/11	11/23/11	4,320	-	4,320	-	-	-	-
950902	CIT GROUP	840903	10/24/11	11/23/11	35,584	-	35,584	-	-	-	-
950902	CIT GROUP	841547	10/28/11	12/27/11	6,144	6,144	-	-	-	-	-
950902	CIT GROUP	98753	09/14/11	11/13/11	29,370	-	29,370	-	-	-	-
950902	CIT GROUP	98754	09/14/11	11/13/11	39,390	-	39,390	-	-	-	-
950902	CIT GROUP	CB92037	10/24/11	10/27/11	263	-	263	-	-	-	-
950902	CIT GROUP	DM05444	11/13/11	11/13/11	(120)	(109)	(120)	-	-	-	-
950902	CIT GROUP	DM06413	12/23/11	12/23/11	(109)	(109)	-	-	-	-	-
950902	CIT GROUP	DM35421	12/19/11	12/19/11	(360)	(360)	-	-	-	-	-
950902	CIT GROUP	DM40302	12/10/11	12/10/11	(30)	(30)	-	-	-	-	-
950902	CIT GROUP	DM40304	12/10/11	12/10/11	(9)	(9)	-	-	-	-	-
950902	CIT GROUP	DM40896	12/23/11	12/23/11	(21)	(21)	-	-	-	-	-
950902	CIT GROUP	DM40903	12/23/11	12/23/11	(348)	(348)	-	-	-	-	-
950902	CIT GROUP	DM53161	12/10/11	12/10/11	(43)	(43)	-	-	-	-	-
950902	CIT GROUP	DM58332	12/27/11	12/27/11	(1,462)	(1,462)	-	-	-	-	-
950902	CIT GROUP	DM7208A	11/08/11	11/08/11	(70)	-	(70)	-	-	-	-
950902	CIT GROUP	DM87208	11/08/11	11/08/11	(31)	-	(31)	-	-	-	-
951195	CIT GROUP/COMMERCIAL SERVICES	270RM	08/27/09	08/27/09	(7,528)	-	-	-	-	-	(7,528)

Vendor	Name	Invoice	Inv Date	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
951195	CIT GROUP/COMMERCIAL SERVICES	273RM	09/03/09	09/03/09	(403)	-	-	-	-	-	(403)
					13,885,232	2,575,279	5,148,569	4,832,009	1,247,055	61,995	20,324

Fileenes Post - Aged Payable Excel

Vendor	Name	Invoice	Inv	Due	Balance	Cutoff Date		Over 30	Over 60	Over 90	Over 120
						11/26/11	Future				
800276	CONNECTICUT/DESALSA PARTNER	RT12-11	11/15/11	11/15/11	194,822	-	-	-	-	-	-
800278	MURRAY KLEIN, STANLEY ZABAR,	RET1211	11/15/11	11/15/11	51,737	-	-	-	-	-	-
800278	MURRAY KLEIN, STANLEY ZABAR,	RT12-11	11/15/11	11/15/11	278,486	-	-	-	-	-	-
800279	SPG ARSENAL LP	1211CAM	11/15/11	11/15/11	16,741	-	-	-	-	-	-
800279	SPG ARSENAL LP	WTR1211	11/15/11	11/15/11	454	-	-	-	-	-	-
800280	MANHASSET VENTURE,L.L.C.	1211CAM	11/15/11	11/15/11	23,050	-	-	-	-	-	-
800280	MANHASSET VENTURE,L.L.C.	RET1211	11/15/11	11/15/11	44,950	-	-	-	-	-	-
800280	MANHASSET VENTURE,L.L.C.	RT12-11	11/15/11	11/15/11	80,833	-	-	-	-	-	-
800283	STREET RETAIL INC.	1211CAM	11/15/11	11/15/11	1,216	-	-	-	-	-	-
800283	STREET RETAIL INC.	RET1211	11/15/11	11/15/11	8,680	-	-	-	-	-	-
800283	STREET RETAIL INC.	RT12-11	11/15/11	11/15/11	46,000	-	-	-	-	-	-
800283	STREET RETAIL INC.	WTR1211	11/15/11	11/15/11	6,402	-	-	-	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	1211CAM	11/15/11	11/15/11	16,182	-	-	-	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	RET1211	11/15/11	11/15/11	14,538	-	-	-	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	RT12-11	11/15/11	11/15/11	37,219	-	-	-	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	TRS1211	11/15/11	11/15/11	2,742	-	-	-	-	-	-
800284	4838 BRAINTREE PROPERTY ASSOC	WTR1211	11/15/11	11/15/11	5,676	-	-	-	-	-	-
800286	AMERICAN FREEHOLDS	1211CAM	11/15/11	11/15/11	16,272	-	-	-	-	-	-
800286	AMERICAN FREEHOLDS	RET1211	11/15/11	11/15/11	78,952	-	-	-	-	-	-
800286	AMERICAN FREEHOLDS	RT12-11	11/15/11	11/15/11	191,667	-	-	-	-	-	-
800288	MAYFLOWER SQUARE ONE LLC	1211CAM	11/15/11	11/15/11	16,288	-	-	-	-	-	-
800288	MAYFLOWER SQUARE ONE LLC	RET1211	11/15/11	11/15/11	15,059	-	-	-	-	-	-
800288	MAYFLOWER SQUARE ONE LLC	WTR1211	11/15/11	11/15/11	199	-	-	-	-	-	-
800442	NEEDHAM STREET ACQUISITIONS	1211CAM	11/15/11	11/15/11	2,870	-	-	-	-	-	-
800442	NEEDHAM STREET ACQUISITIONS	RET1211	11/15/11	11/15/11	12,553	-	-	-	-	-	-
800442	NEEDHAM STREET ACQUISITIONS	RT12-11	11/15/11	11/15/11	75,384	-	-	-	-	-	-
800561	FEDERAL REALTY-MID-PIKE PLAZA	1211CAM	11/15/11	11/15/11	7,999	-	-	-	-	-	-
800561	FEDERAL REALTY-MID-PIKE PLAZA	RET1211	11/15/11	11/15/11	7,461	-	-	-	-	-	-
800561	FEDERAL REALTY-MID-PIKE PLAZA	RT12-11	11/15/11	11/15/11	57,864	-	-	-	-	-	-
800580	VNO BERGEN MALL LLC	1211CAM	11/15/11	11/15/11	2,464	-	-	-	-	-	-
800580	VNO BERGEN MALL LLC	HVA1211	11/15/11	11/15/11	3,220	-	-	-	-	-	-
800580	VNO BERGEN MALL LLC	RT12-11	11/15/11	11/15/11	141,090	-	-	-	-	-	-
800584	JLP-AVENTURA, LLC	1211CAM	11/15/11	11/15/11	1,881	-	-	-	-	-	-
800584	JLP-AVENTURA, LLC	RET1211	11/15/11	11/15/11	10,820	-	-	-	-	-	-
800584	JLP-AVENTURA, LLC	RT12-11	11/15/11	11/15/11	85,750	-	-	-	-	-	-

Vendor	Name	Invoice	Inv	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
800584	JLP-AVENTURA, LLC	TAX1211	11/15/11	11/15/11	8,773	-	8,773	-	-	-	-
800587	TBG STATE STREET LLC	1211CAM	11/15/11	11/15/11	20,818	-	20,818	-	-	-	-
800587	TBG STATE STREET LLC	HVA1211	11/15/11	11/15/11	1,215	-	1,215	-	-	-	-
800587	TBG STATE STREET LLC	RT12-11	11/15/11	11/15/11	111,200	-	111,200	-	-	-	-
800598	TIAA-REA (WAZZA GALLERIE)	1211CAM	11/15/11	11/15/11	53,369	-	53,369	-	-	-	-
800598	TIAA-REA (WAZZA GALLERIE)	RET1211	11/15/11	11/15/11	33,867	-	33,867	-	-	-	-
800598	TIAA-REA (WAZZA GALLERIE)	RT12-11	11/15/11	11/15/11	87,354	-	87,354	-	-	-	-
800603	CPT NP BUILDING, LLC	1211CAM	11/15/11	11/15/11	20,545	-	20,545	-	-	-	-
800603	CPT NP BUILDING, LLC	CBL1211	11/15/11	11/15/11	26	-	26	-	-	-	-
800603	CPT NP BUILDING, LLC	HVA1211	11/15/11	11/15/11	9,317	-	9,317	-	-	-	-
800603	CPT NP BUILDING, LLC	INS1211	11/15/11	11/15/11	1,067	-	1,067	-	-	-	-
800603	CPT NP BUILDING, LLC	RT12-11	11/15/11	11/15/11	105,801	-	105,801	-	-	-	-
800603	CPT NP BUILDING, LLC	TRS1211	11/15/11	11/15/11	1,841	-	1,841	-	-	-	-
800631	E&M&G LENOX MARKETPLACE	1211CAM	11/15/11	11/15/11	12,067	-	12,067	-	-	-	-
800631	E&M&G LENOX MARKETPLACE	INS1211	11/15/11	11/15/11	2,980	-	2,980	-	-	-	-
800631	E&M&G LENOX MARKETPLACE	RT12-11	11/15/11	11/15/11	89,677	-	89,677	-	-	-	-
800649	201 NEEDHAM STREET LLC	1211CAM	11/15/11	11/15/11	7,274	-	7,274	-	-	-	-
800649	201 NEEDHAM STREET LLC	RT12-11	11/15/11	11/15/11	56,667	-	56,667	-	-	-	-
800682	JLP HARVARD PARK LLC	1211CAM	11/15/11	11/15/11	7,875	-	7,875	-	-	-	-
800682	JLP HARVARD PARK LLC	INS1211	11/15/11	11/15/11	302	-	302	-	-	-	-
800682	JLP HARVARD PARK LLC	RET1211	11/15/11	11/15/11	18,362	-	18,362	-	-	-	-
800682	JLP HARVARD PARK LLC	RT12-11	11/15/11	11/15/11	34,042	-	34,042	-	-	-	-
800710	MALL AT NORTHSORE LLC	1211CAM	11/15/11	11/15/11	26,633	-	26,633	-	-	-	-
800710	MALL AT NORTHSORE LLC	WTR1211	11/15/11	11/15/11	234	-	234	-	-	-	-
800721	ROCK CREEK 3700 IRONWOOD LLC	1211CAM	11/15/11	11/15/11	3,738	-	3,738	-	-	-	-
800721	ROCK CREEK 3700 IRONWOOD LLC	RT12-11	11/15/11	11/15/11	9,977	-	9,977	-	-	-	-
800726	TIAA-CREF	1211CAM	11/15/11	11/15/11	17,937	-	17,937	-	-	-	-
800726	TIAA-CREF	RET1211	11/15/11	11/15/11	40,343	-	40,343	-	-	-	-
800726	TIAA-CREF	RT12-11	11/15/11	11/15/11	215,840	-	215,840	-	-	-	-
800729	LOCKWOOD RETAIL LLC	1211CAM	11/15/11	11/15/11	8,543	-	8,543	-	-	-	-
800729	LOCKWOOD RETAIL LLC	INS1211	11/15/11	11/15/11	410	-	410	-	-	-	-
800729	LOCKWOOD RETAIL LLC	RT12-11	11/15/11	11/15/11	47,112	-	47,112	-	-	-	-
800786	QUEST 28 MILLBURY LLC	RT12-11	11/15/11	11/15/11	161,826	-	161,826	-	-	-	-
800856	4 USS LLC	1211CAM	11/15/11	11/15/11	71,327	-	71,327	-	-	-	-
800856	4 USS LLC	RT12-11	11/15/11	11/15/11	356,069	-	356,069	-	-	-	-
801019	RELANCE STANDARD LIFE INSURANCE	110911	11/09/11	11/15/11	7,871	-	7,871	-	-	-	-
801131	L. FRIEDLAND AND M. FRIEDLAND	RT12-11	11/15/11	11/15/11	146,875	-	146,875	-	-	-	-
801495	INTERNATIONAL PROTECTIVE SERVICES	071617	11/16/11	12/15/11	468	468	-	-	-	-	-

Vendor	Name	Invoice	Inv	Due	Balance	Future	Current	Over 30	Over 60	Over 90	Over 120
801926	CAROUSEL INDUSTRIES OF NORTH	1003463	11/06/11	12/06/11	91	91	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003467	11/06/11	12/06/11	142	142	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003468	11/06/11	12/06/11	121	121	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003469	11/06/11	12/06/11	363	363	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003470	11/06/11	12/06/11	680	680	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003473	11/06/11	12/06/11	107	107	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003474	11/06/11	12/06/11	156	156	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003476	11/06/11	12/06/11	170	170	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003477	11/06/11	12/06/11	186	186	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003478	11/06/11	12/06/11	128	128	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003479	11/06/11	12/06/11	167	167	-	-	-	-	-
801926	CAROUSEL INDUSTRIES OF NORTH	1003484	11/06/11	12/06/11	133	133	-	-	-	-	-
					3,359,608	2,911	3,356,697	-	-	-	-

Monthly Operating Report

MOR-4

Status of Post petition Taxes

- Copies of IRS Form 6123
- Copies of State and Federal Tax Returns

Syms Corporation

MOR - 4 Post-Petition Taxes

The Debtor, to the best of its knowledge, has paid all outstanding taxes due and believes it is in compliance with all regulations.

Form CT-1120
Corporation Business Tax Return

EXTENSION ATTACHED

2010

Enter Income Year Beginning 02/28, 2010, and Ending 02/26, 2011

Total assets 94,536,927.00	Corporation name FILENE'S BASEMENT, LLC	Federal Employer ID Number (FEN) 51-0298277
Amount from federal Form 1120, Line 11: See Schedule C, Line 1b below.	Number and street ONE SYMS WAY	PO Box
97,864,753.00	City or town SECAUCUS, NJ	State 07094
NAICS code: See instructions. 531390	ZIP code 07094-9400	DRB use only - 20
		CT Tax Registration Number 4894175 001

Check and Complete All Applicable Boxes

1. ☐ Address change
2. Return status: ☐ Initial ☐ Final ☐ Short period
3. If this is a final return, has the corporation: ☐ Dissolved ☐ Withdrawn
☐ Merged/reorganized: Enter survivor's CT Tax Registration Number: _____
4. Federal return was filed on: ☒ 1120 ☐ 1120-H ☐ 1120-REIT ☐ 1120-RIC ☐ Other: _____
☒ Consolidated basis: Parent co. name _____ Parent co. FEIN _____
5. Is this corporation exchanging R & D tax credits? ☐ Yes (Attach Form CT-1120 XCH.) ☒ No
6. Was this company included in a CT combined or unitary business tax return for the previous year? ☐ Yes ☒ No
If this is the first year electing or revoking combined or unitary status, attach Form CT-1120CC or Form CT-1120CC-R.
7. Is this company included in a CT combined or unitary business tax return for this year?
☐ Yes (Attach Form CT-1120CR or Form CT-1120U.) ☒ No
8. Is the principal place of business located in CT? ☐ Yes ☒ No
If No, enter state where principal place of business is located NEW JERSEY State of Incorporation DELAWARE
Date of organization 07/11/1983 Date qualified in CT 11/6/2009 Date business began in CT 11/9/2009
9. Is this corporation exempt from CT corporation business tax? ☐ Yes (Attach explanation of exemption including statutory cite.) ☒ No
10. Did this corporation use the annualized method to calculate its estimated tax installments? ☐ Yes (Attach Form CT-1120I.) ☒ No
11. Does this corporation pay, accrue, or incur interest expenses or intangible expenses, costs, and related interest expenses to a related member? ☐ Yes (Attach Form CT-1120AB.) ☒ No
12. Is this corporation filing Form CT-1120 PIC? ☐ Yes (Attach Form CT-1120 PIC.) ☒ No

Visit www.ct.gov/TSC
to file and pay this
return electronically.

www.ct.gov/DRB
TSC
Taxpayer Service Center

Attach a Complete Copy of Form 1120 including All Schedules as Filed With the Internal Revenue Service.
Complete Schedule C after completing all other schedules.

Schedule C - Computation of Amount Payable (Minimum Tax \$250)		
1a. Tax: Greater of Schedule A, Line 6; Schedule B, Line 6; or \$250	1a	383.00
1b. Surtax: Line 1a multiplied by 10%. If federal Form 1120, Line 11 is less than \$100,000,000 or Line 1a is \$250 enter "0."	1b	00
1c. Recapture of tax credits: See instructions.	1c	00
1. Total tax: Enter the total of Lines 1a through Line 1c. If no tax credits claimed, enter also on Line 6.	1	383.00
2. Multiply Line 1 by 30% (0.30).	2	115.00
3. Enter the greater of Line 2 or \$250.	3	250.00
4. Tax credit limitation: Subtract Line 3 from Line 1.	4	133.00
5. Tax credits from Form CT-1120K, Part II, Line 11. Do not exceed amount on Line 4.	5	00
6. Balance of tax payable: Subtract Line 5 from Line 1.	6	383.00
7a. Paid with application for extension from Form CT-1120 EXT.	7a	500.00
7b. Paid with estimates from Forms CT-1120 ESA, ESB, ESC, & ESD	7b	00
7c. Overpayment from prior year	7c	00
7. Tax payments: Enter the total of Lines 7a, 7b, and 7c.	7	500.00
8. Balance of tax due (overpaid): Subtract Line 7 from Line 6.	8	-117.00
9a. Penalty	9a	00
9b. Interest	9b	00
9c. CT-1120I Interest	9c	27.00
9. Total penalty and interest: Enter the total of Lines 9a, 9b, and Line 9c.	9	27.00
10a. Amount to be credited to 2011 estimated tax	10a	90.00
10b. Amount to be refunded	10b	00
10. Total to be credited or refunded: Enter the total of Line 10a and Line 10b.	10	90.00
11. Balance due with this return: Add Line 8 and Line 9.	11	00

Schedule A - Computation of Tax on Net Income			
1. Net income: Enter amount from Schedule D, Line 22. If 100% Connecticut, enter also on Line 3.	▶ 1	-14,765,508.	00
2. Apportionment fraction: Carry to six places. See instructions.	▶ 2	0.005340	
3. Connecticut net income: Multiply Line 1 by Line 2.	▶ 3	-78,848.	00
4. Operating loss carryover from Form CT-1120 ATT, Schedule H, Line 14, Column D	▶ 4	NONE	00
5. Income subject to tax: Subtract Line 4 from Line 3.	▶ 5	-78,848.	00
6. Tax: Multiply Line 5 by 7.5% (.075).	▶ 6	NONE	00

Schedule B - Computation of Minimum Tax on Capital			
1. Minimum tax base from Schedule E, Line 6, Column C. If 100% Connecticut, enter also on Line 3.	▶ 1	27,444,814.	00
2. Apportionment fraction: Carry to six places. See instructions.	▶ 2	0.004505	
3. Multiply Line 1 by Line 2.	▶ 3	123,639.	00
4. Number of months covered by this return	▶ 4	12	
5. Multiply Line 3 by Line 4, divide the result by 12.	▶ 5	123,639.	00
6. Tax (3 and 1/10 mills per dollar): Multiply Line 5 by .0031. Maximum tax for Schedule B is \$1,000,000.	▶ 6	383.	00

Schedule D - Computation of Net Income			
1. Federal taxable income (loss) before net operating loss and special deductions	▶ 1	-14,769,677.	00
2. Interest income wholly exempt from federal tax	▶ 2		00
3. Unallowable deduction for corporation tax from Schedule F, Line 8	▶ 3	4,169.	00
4. Interest expenses paid to a related member from Form CT-1120AB, Part I A, Line 1	▶ 4		00
5. Intangible expenses and costs paid to a related member from Form CT-1120AB, Part I B, Line 3	▶ 5		00
6. Federal bonus depreciation: See instructions.	▶ 6		00
7. Cancellation of debt income deferred on I.R.C. §108(i) election statement	▶ 7		00
8. IRC §199 domestic production activities deduction from federal Form 1120, Line 25	▶ 8		00
9. Other: Attach explanation.	▶ 9		00
10. Total: Add Lines 1 through 9.	▶ 10	-14,765,508.	00
11. Dividend deduction from Form CT-1120 ATT, Schedule I, Line 5	▶ 11		00
12. Capital loss carryover (if not deducted in computing federal capital gain)	▶ 12		00
13. Capital gain from sale of preserved land	▶ 13		00
14. Federal bonus depreciation recovery from Form CT-1120 ATT, Schedule J, Line 11	▶ 14		00
15. Exceptions to interest add back from Form CT-1120AB, Part II A, Line 1	▶ 15		00
16. Exceptions to interest add back from Form CT-1120AB, Part II A, Line 2	▶ 16		00
17. Exceptions to interest add back from Form CT-1120AB, Part II A, Line 3	▶ 17		00
18. Exceptions to add back of intangible expenses paid to a related member from Form CT-1120AB, Part II B, Line 1	▶ 18		00
19. Reserved for future use	▶ 19		
20. Other: See instructions.	▶ 20		00
21. Total: Add Lines 11 through 20.	▶ 21		00
22. Net income: Subtract Line 21 from Line 10. Enter here and on Schedule A, Line 1.	▶ 22	-14,765,508.	00

Schedule E - Computation of Minimum Tax Base			
See instructions.			
	Column A Beginning of Year	Column B End of Year	Column C
1. Capital stock from federal Schedule L, Line 22a and Line 22b	00	00	(Column A plus Column B) Divided by 2
2. Surplus and undivided profits from federal Schedule L, Lines 23, 24, and 25	35,995,168.	18,894,459.	
3. Surplus reserves: Attach schedule.	00	00	
4. Total: Add Lines 1, 2, and 3. Enter average in Column C.	35,995,168.	18,894,459.	
5. Holdings of stock of private corporations: Attach schedule. Enter average in Column C.	00	00	27,444,814. 00
6. Balance: Subtract Line 5, Column C, from Line 4, Column C. Enter here and on Schedule B, Line 1.			27,444,814. 00

Schedule F - Taxes		Column A	Column B
1. Payroll		00	
2. Real property		00	
3. Personal property		00	
4. Sales and use		00	
5. Other: See Instructions... See Statement 1.		10,401,154.00	
6. Connecticut corporation business tax deducted in the computation of federal taxable income			00
7. Tax on or measured by income or profits imposed by other states or political subdivisions deducted in the computation of federal taxable income: Attach schedule.			4,169.00
8. Total unallowable deduction for corporation business tax purposes: Add Line 6 and Line 7, Column B. Enter here and on Schedule D, Line 3.			4,169.00

Schedule G - Additional Required Information - Attach a schedule of corporate officers' names, titles, and addresses. See instructions.	
1. In which CT town(s) does the corporation own or lease, as lessee, real or tangible personal property, or perform services? <u>BERLIN AND FAIRFIELD</u>	
2. (a) Did this corporation directly or indirectly transfer a controlling interest in an entity owning CT real property? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If Yes, enter: Entity name <input type="checkbox"/> Federal Employer ID Number <input type="checkbox"/>	
(b) Was there a direct or indirect transfer of a controlling interest in your company owning CT real property? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If Yes, enter: Transferor name <input type="checkbox"/> Federal Employer ID Number <input type="checkbox"/>	
(c) If the answer to either 2(a) or 2(b) is Yes, enter: Transferee(s) name <input type="checkbox"/> Date of transfer <input type="checkbox"/> and attach a list of addresses for all Connecticut realty property transferred.	
3. Did any corporation at any time during the year own a majority of the voting stock of this corporation? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If Yes, enter: Corporation name <u>SYMS CORP</u> Federal Employer ID Number <u>51-0298277</u>	
4. Last taxable year this corporation was audited by the Internal Revenue Service <input type="checkbox"/> Were adjustments reported to CT? <input type="checkbox"/> Yes <input type="checkbox"/> No (If No, attach explanation.)	

Declaration: I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to the Department of Revenue Services (DRS) is a fine of not more than \$5,000, imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

Sign Here Keep a copy of this return for your records.	Corporate officer's name (print) <u>Gary Binowski</u>		Date <u>11/30/11</u>
	Corporate officer's signature <u>Gary P. Binowski</u>		Telephone number <u>201-9029600</u>
	Title <u>CFO</u>	May DRS contact the preparer shown below about this return? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> See Instructions, Page 18.	
	Paid preparer's name (print) <u>WEISERMAZARS LLP</u>		Date <u>11/30/11</u>
	Paid preparer's signature <u>[Signature]</u>		Preparer's SSN or PTIN <u>P00947235</u>
Firm's name and address <u>WEISERMAZARS LLP</u> <u>135 WEST 50th STREET NEW YORK, NY 10020</u>		FEIN <u>13-1459550</u>	Telephone number <u>(212) 812-7000</u>
Mail paper return with payment to: Department of Revenue Services State of Connecticut PO Box 2974 Hartford CT 06104-2974		Mail paper return without payment to: Department of Revenue Services State of Connecticut PO Box 150406 Hartford CT 06115-0406	Make check payable to: Commissioner of Revenue Services Attach check to return with paper clip. Do not staple.

Corporation Business Tax Return Attachment Schedules H, I, and J

(Rev. 12/10)

Complete this form in blue or black ink only. See instructions before completing.

Corporation name FILENE'S BASEMENT, LLC	Connecticut Tax Registration Number 4894175 001
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Schedule H - Connecticut Apportioned Loss Carryover

	Column A Connecticut Apportioned Income (Loss)	Column B Connecticut Apportioned Loss Carryover Applied 2001 to 2009	Column C Carryover to 2010 Subtract Column B from Column A.	Column D Connecticut Apportioned Loss Carryover Applied to 2010	Column E Carryover to 2011 Subtract Column D from Column C.
1. 2000	00	00	00	NONE 00	00
2. 2001	00	00	00	00	00
3. 2002	00	00	00	00	00
4. 2003	00	00	00	00	00
5. 2004	00	00	00	00	00
6. 2005	00	00	00	00	00
7. 2006	00	00	00	00	00
8. 2007	00	00	00	00	00
9. 2008	00	00	00	00	00
10. 2009	56,652.00		56,652.00	00	56,652.00
11. 2010	Reserved for future use				
12. 2011	Reserved for future use				
13. 2012	Reserved for future use				
Total: Add Lines 1 through 9 in Column D and Column E. Enter the amount from Line 14, Column D on Form CT-1120, Schedule A, Line 4.				NONE 00	56,652.00

Schedule I - Dividend Deduction

	Column A Amount	Column B Deduction Rate	Column C Balance (Col. A x Col. B)	Column D Related Expenses Attach schedule.	Column E Dividend Deduction (Col. C - Col. D)
1. Dividend income included in computation of federal taxable income from Form CT-1120, Schedule D, Line 1: See instructions.	00				
2. Dividends from domestic corporations less than 20% owned	00	70% (.70)		00	00
3. Dividend balance: Subtract Line 2 from Line 1.	00	100% (1.0)		00	00
4. Dividends from a Captive REIT that is taxable in Connecticut Captive REIT Name: _____ FEIN: _____	00	100% (1.0)		00	00
5. Total dividend deduction: Add Line 2, 3, and 4 in Column E. Enter the result here and on Form CT-1120, Schedule D, Line 11.					00

(Rev. 12/10)

Form CT-1120A **Corporation Business Tax Return Apportionment Computation**

Complete the form in blue or black ink only. See instructions on reverse.

Corporation name FILENE'S BASEMENT, LLC	Connecticut Tax Registration Number 4894175 001
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Schedule Q - Net Income Apportionment

1. (a) Gross receipts from business carried on within Connecticut	▶	00
(b) Gross receipts from business carried on outside Connecticut	▶	00
(c) Total: Add Line 1(a) and Line 1(b).		00
2. Proportion of income attributable to Connecticut: Divide Line 1(a) by Line 1(c). <i>Enter on Form CT-1120, Schedule A, Line 2. Carry to six places.</i>		

Schedule R - Net Income Apportionment

Factor	Item	Column A Connecticut	Column B Everywhere	Column C
Tangible Property	1. (a) Inventories	250,644.00	40,386,022.00	Divide Column A by Column B.
	(b) Depreciable assets	53,805.00	27,034,379.00	
	(c) Land	00	00	
	(d) Capitalized rent	00	317,368,248.00	
	(e) Other: See instructions.	00	165,760.00	
	Average Monthly Net Book Value			
	1. Total	304,449.00	384,954,409.00	0.000791
Wages, Salaries, and Other Compensation	2. Total	00	34,705,741.00	NONE
Gross Receipts	3. (a) Sales of tangibles	2,732,570.00	255,772,088.00	
	(b) Services	00	00	
	(c) Interest	00	00	
	(d) Rents and royalties	00	9,923,823.00	
	(e) Net gains from sales of assets	00	00	
	(f) Other	00	00	
	3. Total	2,732,570.00	265,695,911.00	0.010285
	4. Enter amount from Line 3, Column C.			0.010285
Apportionment Fraction	5. Total: Add Lines 1 through 4 in Column C.			0.021361
	6. Apportionment: Line 5 divided by number of factors used. Enter here and on Form CT-1120, Schedule A, Line 2.			0.005340

Schedule S - Minimum Tax Base Apportionment

Factor	Item	Column A Connecticut	Column B Everywhere	Column C
Intangible Assets	1. (a) Cash	00	00	Divide Line 3, Column A by Line 3, Column B.
	(b) Notes and accounts receivable	00	00	
	(c) Investments (other than stock)	00	00	
	(d) Other	00	00	
	Average Monthly Net Book Value	1. Total	00	00	Enter below and on Form CT-1120, Schedule B, Line 2. Carry to six places
Tangible Property	2. (a) Inventories	250,644.00	40,386,022.00	
	(b) Depreciable assets	53,805.00	27,034,379.00	
	(c) Land	00	00	
	(d) Other	00	165,760.00	
Average Monthly Net Book Value	2. Total	304,449.00	67,586,161.00	
Apportionment Fraction	3. Total: Add Line 1 and Line 2.	304,449.00	67,586,161.00	0.004505

Form CT-1120I

2010

Computation of Interest Due on Underpayment of Estimated Tax

Enter Income Year Beginning 02/28, 2010, and Ending 02/26, 2011

Corporation name FILENE'S BASEMENT, LLC	Connecticut Tax Registration Number 4894175 001
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General Instructions

Complete this form in blue or black ink only. Use Form CT-1120I to determine interest due on underpayments of estimated Connecticut corporation business tax or unrelated business income tax for Form CT-1120, *Corporation Business Tax Return*; Form CT-1120U, *Unitary Corporation Business Tax Return*; Form CT-1120CR, *Combined Corporation Business Tax Return*; or Form CT-990T, *Connecticut Unrelated Business Income Tax Return*.

If the taxpayer made timely installment tax payments (Forms CT-1120 ESA, ESB, ESC, and ESD or Forms CT-990T ESA, ESB, ESC, and ESD) and paid at least 90% of the current year tax or 100% of the prior year tax before the application of any tax credits at the required installment rate, the taxpayer is not subject to interest on underpaid installments. If the current year tax is \$1,000 or less, it is not necessary to complete this form.

Estimated tax payments may be based on the applicable percentage of the current year tax determined by annualizing net income. See Informational Publication 2010(10), *Q & A on Estimated Corporation Business Tax and Worksheet CT-1120AE*.

Limit on Credits

The amount of tax credits otherwise allowable against the corporation business tax for any income year shall not exceed 70% of the amount of total tax due prior to the application of the tax credits. No tax credit can be applied against the minimum tax of \$250.

Surtax

A surtax of 10% of the tax on net income and a surtax of 10% of the tax on capital will apply for three income years beginning on or after January 1, 2009, and before January 1, 2012. The surtax does not apply to companies whose tax is equal to \$250. Companies whose gross income is less than \$100 million are exempt from the surtax unless they file as part of a combined or unitary return. The surtax is calculated without any reduction on account of any credit against the corporation business tax.

Line Instructions

Part I - Computation of Required Annual Payment

Line 1 - Enter the tax liability for the current income year from Form CT-1120 or Form CT-1120U, *Schedule C*, Line 6, minus *Schedule C*, Line 1c; Form CT-1120CR, Part IV, Line 13, minus Part IV, Line 4; or Form CT-990T, *Computation of Amount Payable*, Line 5.

The amount entered on Line 1 should not include any recapture of tax credits.

Line 3 - Enter the total tax from the prior income year before the application of any tax credits. The amount entered on this line should not include any recapture of tax credits.

Part II - Computation of Required Installments

The required installment payments are due on or before the fifteenth day of the third, sixth, ninth, and twelfth months of the income year. If the due date falls on a Saturday, Sunday, or legal holiday, the next business day is the due date.

Lines 6 through 9 - Calculate the required minimum installment payments due. Multiply the required annual payment from Part I, Line 5, by the required installment rate and enter the result on the appropriate line.

Part III - Annualized Income Installment Schedule

You must complete one entire column before continuing to the next column.

Line 1 - Enter the corporation's total net income for the period.

Line 4 - The Connecticut corporation business tax rate for 2010 is 7.5%. Multiply Line 3 by 7.5% (.075).

Line 5 - If the corporation is subject to the surtax or preference tax, include the amounts on Line 5.

Line 7 - Enter the corporation's estimated allowable Connecticut corporation business tax credits for the year. The credits are based on the annualized income for the period. The amount of tax credits allowable against the corporation business tax shall not exceed 70% of the amount of tax due prior to the application of the tax credits. In addition, no tax credit shall reduce an included corporation's tax calculated under Conn. Gen. Stat. §12-219 to an amount less than \$250.

Line 11 - Do not enter an amount in Column A. Enter in Column B the amount from Line 17, Column A. Enter in Column C the sum of Line 17, Column A, plus Line 17, Column B. Enter in Column D the sum of Line 17, Column A, plus Line 17, Column B, plus Line 17, Column C.

Line 13 - Enter the appropriate amount of your required installment as calculated in Part II, Lines 6 through 9, above.

Line 19 - Enter all estimated tax payments made through the payment due date for the period. Include overpayments of the prior year tax applied to the current year. In determining the payment amount, the corporation may apply an overpayment from the preceding income year, but only if the tax return for the preceding income year was filed prior to the due date of the estimated installment payment.

Part IV - Computation of Interest

Lines 10a, 13c, 16c, and 19c - Enter on the appropriate line the required installment amount due. The required installment amounts are computed as follows:

Regular Filers

Enter the amount from Part II, Lines 6 through 9; or

Part I - Computation of Required Annual Payment

1. Tax due from 2010 Form CT-1120 or Form CT-1120U, Schedule C, Line 6, minus Schedule C, Line 1c; Form CT-1120CR, Part IV, Line 13, minus Part IV, Line 4; or Form CT-990T, Computation of Amount Payable, Line 5. See instructions.	1.	383.
2. Multiply Line 1 by 90% (.90).	2.	345.
3. Tax from 2009 Form CT-1120 or Form CT-1120U, Schedule C, Line 1, minus Schedule C, Line 1c; or Form CT-1120CR, Part IV, Line 7, minus Part IV, Line 4; or Form CT-990T, Computation of Amount Payable, Line 3. See instructions.	3.	332.
4. Multiply Line 3 by 100% (1.00).	4.	332.
5. Required annual payment: Enter the lesser of Line 2 or Line 4.	5.	332.

Part II - Computation of Required Installments

6. First required installment: Multiply Line 5 by 30% (.30). Enter here and on Part III, Line 13, Column A, or Part IV, Line 10a.	6.	100.
7. Second required installment: Multiply Line 5 by 40% (.40). Enter here and on Part III, Line 13, Column B, or Part IV, Line 13c.	7.	133.
8. Third required installment: Multiply Line 5 by 10% (.10). Enter here and on Part III, Line 13, Column C, or Part IV, Line 16c.	8.	33.
9. Fourth required installment: Multiply Line 5 by 20% (.20). Enter here and on Part III, Line 13, Column D, or Part IV, Line 19c.	9.	66.

Part III - Annualized Income Installment Schedule

You must complete one column entirely before continuing to the next column.

Estimated Payment Calculation	A First 2 Months	B First 5 Months	C First 8 Months	D First 11 Months
1. Enter your Connecticut corporation business income for each period. See instructions.				
2. Annualization factor	6	2.4	1.5	1.09091
3. Annualized Connecticut corporation business income: Multiply Line 1 by Line 2.				
4. Multiply Line 3 by 7.5% (.075).				
5. Enter amounts for surtax and preference tax, if applicable. See instructions.				
6. Add Line 4 and Line 5.				
7. Corporation business tax credits: See instructions.				
8. Total annualized corporation business tax: Subtract Line 7 from Line 6.				
9. Applicable percentages	.27	.63	.72	.90
10. Multiply Line 8 by Line 9.				
11. Add the amounts in all preceding columns of Line 17. See instructions.				
12. Annualized income installment using net income: Subtract Line 11 from Line 10. If zero or less, enter "0."				
13. Enter your required installment for the period. See instructions.	100.	133.	33.	66.
14. Enter the amount from Line 16 of the preceding column of this worksheet.		100.	233.	266.
15. Add Line 13 and Line 14 and enter here.	100.	233.	266.	332.
16. If Line 15 is more than Line 12, subtract Line 12 from Line 15 (otherwise enter "0").	100.	233.	266.	332.
17. Enter the lesser of Line 12 or Line 15.				
18. Total required installment for the period: Add Line 11 and Line 17.				
19. Estimated tax payments made through the due date for the period				
20. Estimated tax payment required by the next due date: Subtract Line 19 from Line 18 and enter the result, but not less than "0."				

Part IV - Computation of Interest

10a. First installment: Enter the required installment amount due on the fifteenth day of the third month. See instructions.	10a	100.	
10b. Enter payments made or credits received on or before the fifteenth day of the third month.	10b		
10c. First installment underpayment balance: Subtract Line 10b from Line 10a.	10c	100.	
10. Interest due - Sixteenth day of the third month through the fifteenth day of the fourth month. Multiply Line 10c by .01 if greater than zero.	10		1.
11a. Enter payments made or credits received on or before the fifteenth day of the fourth month.	11a		
11b. First installment underpayment balance: Subtract Line 11a from Line 10c.	11b	100.	
11. Interest due - Sixteenth day of the fourth month through the fifteenth day of the fifth month. Multiply Line 11b by .01 if greater than zero.	11		1.
12a. Enter payments made or credits received on or before the fifteenth day of the fifth month.	12a		
12b. First installment underpayment balance: Subtract Line 12a from Line 11b.	12b	100.	
12. Interest due - Sixteenth day of the fifth month through the fifteenth day of the sixth month. Multiply Line 12b by .01 if greater than zero.	12		1.
13a. Second installment: Enter payments made or credits received on or before the fifteenth day of the sixth month.	13a		
13b. First installment underpayment balance: Subtract Line 13a from Line 12b.	13b	100.	
13c. Enter the second required installment amount due on the fifteenth day of the sixth month. See instructions.	13c	133.	
13d. Second installment underpayment balance: Add Line 13b and Line 13c.	13d	233.	
13. Interest due - Sixteenth day of the sixth month through the fifteenth day of the seventh month. Multiply Line 13d by .01 if greater than zero.	13		2.
14a. Enter payments made or credits received on or before the fifteenth day of the seventh month.	14a		
14b. Second installment underpayment balance: Subtract Line 14a from Line 13d.	14b	233.	
14. Interest due - Sixteenth day of the seventh month through the fifteenth day of the eighth month. Multiply Line 14b by .01 if greater than zero.	14		2.
15a. Enter payments made or credits received on or before the fifteenth day of the eighth month.	15a		
15b. Second installment underpayment balance: Subtract Line 15a from Line 14b.	15b	233.	
15. Interest due - Sixteenth day of the eighth month through the fifteenth day of the ninth month. Multiply Line 15b by .01 if greater than zero.	15		2.
16a. Third installment: Enter payments made or credits received on or before the fifteenth day of the ninth month.	16a		
16b. Second installment underpayment balance: Subtract Line 16a from Line 15b.	16b	233.	
16c. Enter the third required installment amount due on the fifteenth day of the ninth month. See instructions.	16c	33.	
16d. Third installment underpayment balance: Add Line 16b and Line 16c.	16d	266.	
16. Interest due - Sixteenth day of the ninth month through the fifteenth day of the tenth month. Multiply Line 16d by .01 if greater than zero.	16		3.
17a. Enter payments made or credits received on or before the fifteenth day of the tenth month.	17a		
17b. Third installment underpayment balance: Subtract Line 17a from Line 16d.	17b	266.	
17. Interest due - Sixteenth day of the tenth month through the fifteenth day of the eleventh month. Multiply Line 17b by .01 if greater than zero.	17		3.
18a. Enter payments made or credits received on or before the fifteenth day of the eleventh month.	18a		
18b. Third installment underpayment balance: Subtract Line 18a from Line 17b.	18b	266.	
18. Interest due - Sixteenth day of the eleventh month through the fifteenth day of the twelfth month. Multiply Line 18b by .01 if greater than zero.	18		3.
19a. Fourth installment: Enter payments made or credits received on or before the fifteenth day of the twelfth month.	19a		
19b. Third installment underpayment balance: Subtract Line 19a from Line 18b.	19b	266.	
19c. Enter the fourth required installment amount due on the fifteenth day of the twelfth month. See instructions.	19c	66.	
19d. Fourth installment underpayment balance: Add Line 19b and Line 19c.	19d	332.	
19. Interest due - Sixteenth day of the twelfth month through the fifteenth day of the thirteenth month. Multiply Line 19d by .01 if greater than zero.	19		3.
20a. Enter payments made or credits received on or before the fifteenth day of the thirteenth month.	20a		
20b. Fourth installment underpayment balance: Subtract Line 20a from Line 19d.	20b	332.	
20. Interest due - Sixteenth day of the thirteenth month through the fifteenth day of the fourteenth month. Multiply Line 20b by .01 if greater than zero.	20		3.
21a. Enter payments made or credits received on or before the fifteenth day of the fourteenth month.	21a		
21b. Fourth installment underpayment balance: Subtract Line 21a from Line 20b.	21b	332.	
21. Interest due - Sixteenth day of the fourteenth month through the fifteenth day of the fifteenth month. Multiply Line 21b by .01 if greater than zero.	21		3.
22a. Enter payments made or credits received on or before the fifteenth day of the fifteenth month.	22a	500.	
22b. Fourth installment underpayment balance: Subtract Line 22a from Line 21b.	22b	-168.	
22. Interest due - Sixteenth day of the fifteenth month to the first day of the sixteenth month. Multiply Line 22b by .01 if greater than zero.	22		
23. Total interest due: Add Lines 10 through 22. Enter here and on the appropriate Connecticut tax form.	23		27.

Connecticut CT-1120, Pg 3 Detail

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Sch F, Line 5 - Other Taxes

PAYROLL TAXES	3,270,285.
REAL ESTATE TAXES	6,564,278.
PERSONAL PROPERTY TAX	98,059.
OTHER TAXES	14,530.
OCCUPANCY TAX - NYC	391,502.
USE TAX	62,500.

Total	10,401,154.
	=====

Form CT-1120 EXT - Print**2010****Application for Extension of Time to File Corporation Business Tax Return**

Organization Name: FILENES BASEMENT LLC **CT REG:** 48941751000
Business Trade Name: FILENES BASEMENT LLC **FEIN:** 510298277
Period Start Date: 02/28/2010 **Period End Date:** 02/26/2011
Due Date: 6/1/2011

User ID: khessler **User Phone:** 201-902-9600
User Email: ecksteincharles@hotmail.com

Taxpayer Copy**Do NOT mail to the Department of Revenue Services.****Your Confirmation Number is: 11W2001120001****REQUEST FOR A SIX-MONTH EXTENSION TO FILE FORM CT-1120, FORM CT-1120CR, OR FORM CT-1120U**

Each corporation must submit payment of any tax due or believed to be due with this application for an extension of time to file, whether or not an application for federal extension has been approved.

I request a six-month extension of time, to 12/01/2011, to file a Connecticut Corporation Business Tax Return for calendar year 2010

A federal extension has been requested on federal Form 7004, Application for Automatic 6-Month Extension of Time to File Certain Business Income Tax, Information, and Other Returns. Yes

Are you filing a combined return? (CT-1120CR) No

Are you filing a unitary return? No

TENTATIVE RETURN

1. Enter the amount of payment you would like to submit with this extension. 1. \$ 0.00

Payment Only - Print

2011

Connecticut Corporation Business Tax Payment

Organization Name: FILENES BASEMENT LLC	CT REG: 48941751000
Business Trade Name: FILENES BASEMENT LLC	FEIN: 510298277
Period Ending: 02/28/2011	Due Date: 06/01/2011

User ID: khessler	User Phone: 201-902-9600
User Email: ecksteincharles@hotmail.com	

Account Type: C (Checking)	Payment Date: 05/26/2011
Routing Number: 021200339	Account Number: xxxxxxxxxxxxxx9917
Bank Name: bank of america	Non-US Account: No
Payment Amount: \$500.00	

Taxpayer Copy

Do NOT mail to the Department of Revenue Services.

Your Confirmation Number is: 11W2001077002
--

C

C

C

Form CT-1120
Corporation Business Tax Return

EXTENSION ATTACHED

2010

Enter Income Year Beginning 02/28, 2010, and Ending 02/26, 2011

Total assets ▶ 240,043,532.00	Corporation name SYMS CORP	Federal Employer ID Number (FEIN) ▶ 22-2465228
Amount from federal Form 1120, Line 11: See Schedule C, Line 1b below.	Number and street ONE SYMS WAY	ORS use only - 20
▶ 67,945,144.00	City or town SECAUCUS, NJ	CT Tax Registration Number ▶ 4730099 000
NAICS code: See instructions. ▶ 531390	State NJ	ZIP code 07094-9400

Check and Complete All Applicable Boxes

1. ☐ Address change
2. Return status: ☐ Initial ☐ Final ☐ Short period
3. If this is a final return, has the corporation: ☐ Dissolved ☒ Withdrawn
▶ ☐ Merged/reorganized: Enter survivor's CT Tax Registration Number: _____
4. Federal return was filed on: ☒ 1120 ☐ 1120-H ☐ 1120-REIT ☐ 1120-RIC ☐ Other: _____
▶ ☒ Consolidated basis: Parent co. name _____ Parent co. FEIN _____
5. Is this corporation exchanging R & D tax credits? ☐ Yes (Attach Form CT-1120 XCH.) ☐ No
6. Was this company included in a CT combined or unitary business tax return for the previous year? ☐ Yes ☐ No
If this is the first year electing or revoking combined or unitary status, attach Form CT-1120CC or Form CT-1120CC-R.
7. Is this company included in a CT combined or unitary business tax return for this year?
☐ Yes (Attach Form CT-1120CR or Form CT-1120U.) ☐ No
8. Is the principal place of business located in CT? ☐ Yes ☒ No
If No, enter state where principal place of business is located NEW JERSEY State of incorporation NEW JERSEY
Date of organization 07/11/1983 Date qualified in CT 08/01/1990 Date business began in CT 08/01/1990
9. Is this corporation exempt from CT corporation business tax? ☐ Yes (Attach explanation of exemption including statutory cite.) ☒ No
10. Did this corporation use the annualized method to calculate its estimated tax installments? ☐ Yes (Attach Form CT-1120H.) ☐ No
11. Does this corporation pay, accrue, or incur interest expenses or intangible expenses, costs, and related interest expenses to a related member? ☐ Yes (Attach Form CT-1120AB.) ☒ No
12. Is this corporation filing Form CT-1120 PIC? ☐ Yes (Attach Form CT-1120 PIC.) ☒ No

Visit www.ct.gov/TSC
to file and pay this
return electronically.



Attach a Complete Copy of Form 1120 Including All Schedules as Filed With the Internal Revenue Service.
Complete Schedule C after completing all other schedules.

Schedule C - Computation of Amount Payable (Minimum Tax \$250)

1a. Tax: Greater of Schedule A, Line 8; Schedule B, Line 6; or \$250	1a	27,918.00
1b. Surtax: Line 1a multiplied by 10%. If federal Form 1120, Line 11 is less than \$100,000,000 or Line 1a is \$250 enter "0."	1b	00
1c. Recapture of tax credits: See instructions.	1c	00
1. Total tax: Enter the total of Lines 1a through Line 1c. If no tax credits claimed, enter also on Line 6.	1	27,918.00
2. Multiply Line 1 by 30% (0.30).	2	8,375.00
3. Enter the greater of Line 2 or \$250.	3	8,375.00
4. Tax credit limitation: Subtract Line 3 from Line 1.	4	19,543.00
5. Tax credits from Form CT-1120K, Part II, Line 11. Do not exceed amount on Line 4.	5	00
6. Balance of tax payable: Subtract Line 5 from Line 1.	6	27,918.00
7a. Paid with application for extension from Form CT-1120 EXT.	7a	00
7b. Paid with estimates from Forms CT-1120 ESA, ESB, ESC, & ESD	7b	43,000.00
7c. Overpayment from prior year	7c	7,930.00
7. Tax payments: Enter the total of Lines 7a, 7b, and 7c.	7	50,930.00
8. Balance of tax due (overpaid): Subtract Line 7 from Line 6.	8	-23,012.00
9a. Penalty	9a	00
9b. Interest	9b	00
9c. CT-1120i Interest	9c	00
9. Total penalty and interest: Enter the total of Lines 9a, 9b, and Line 9c.	9	00
10a. Amount to be credited to 2011 estimated tax	10a	23,012.00
10b. Amount to be refunded	10b	00
10. Total to be credited or refunded: Enter the total of Line 10a and Line 10b.	10	23,012.00
11. Balance due with this return: Add Line 8 and Line 9.	11	00

Schedule A - Computation of Tax on Net income

1. Net income: Enter amount from <i>Schedule D</i> , Line 22. If 100% Connecticut, enter also on Line 3.	1	-18,091,859.00
2. Apportionment fraction: Carry to six places. See instructions.	2	0.051932
3. Connecticut net income: Multiply Line 1 by Line 2.	3	-939,546.00
4. Operating loss carryover from Form CT-1120 ATT, <i>Schedule H</i> , Line 14, Column D	4	NONE00
5. Income subject to tax: Subtract Line 4 from Line 3.	5	-939,546.00
6. Tax: Multiply Line 5 by 7.5% (.075).	6	NONE00

Schedule B - Computation of Minimum Tax on Capital

1. Minimum tax base from Schedule E, Line 6, Column C. If 100% Connecticut, enter also on Line 3.	1	190,969,508.00
2. Apportionment fraction: Carry to six places. See instructions.	2	0.047159
3. Multiply Line 1 by Line 2.	3	9,005,931.00
4. Number of months covered by this return	4	12
5. Multiply Line 3 by Line 4, divide the result by 12.	5	9,005,931.00
6. Tax (3 and 1/10 mills per dollar): Multiply Line 5 by .0031. Maximum tax for <i>Schedule B</i> is \$1,000,000.	6	27,918.00

Schedule D - Computation of Net Income

1. Federal taxable income (loss) before net operating loss and special deductions	1	-18,149,908.00
2. Interest income wholly exempt from federal tax	2	00
3. Unallowable deduction for corporation tax from <i>Schedule F</i> , Line 6	3	58,049.00
4. Interest expenses paid to a related member from Form CT-1120AB, Part I A, Line 1	4	00
5. Intangible expenses and costs paid to a related member from Form CT-1120AB, Part I B, Line 3	5	00
6. Federal bonus depreciation: See instructions.	6	00
7. Cancellation of debt income deferred on I.R.C. §108(i) election statement	7	00
8. IRC §199 domestic production activities deduction from federal Form 1120, Line 25	8	00
9. Other: Attach explanation.	9	00
10. Total: Add Lines 1 through 9.	10	-18,091,859.00
11. Dividend deduction from Form CT-1120 ATT, <i>Schedule I</i> , Line 5	11	00
12. Capital loss carryover (if not deducted in computing federal capital gain)	12	00
13. Capital gain from sale of preserved land	13	00
14. Federal bonus depreciation recovery from Form CT-1120 ATT, <i>Schedule J</i> , Line 11	14	00
15. Exceptions to interest add back from Form CT-1120AB, Part II A, Line 1	15	00
16. Exceptions to interest add back from Form CT-1120AB, Part II A, Line 2	16	00
17. Exceptions to interest add back from Form CT-1120AB, Part II A, Line 3	17	00
18. Exceptions to add back of intangible expenses paid to a related member from Form CT-1120AB, Part II B, Line 1	18	00
19. Reserved for future use	19	
20. Other: See instructions.	20	00
21. Total: Add Lines 11 through 20.	21	00
22. Net income: Subtract Line 21 from Line 10. Enter here and on <i>Schedule A</i> , Line 1.	22	-18,091,859.00

Schedule E - Computation of Minimum Tax Base
See instructions.

	Column A Beginning of Year		Column B End of Year		Column C
1. Capital stock from federal Schedule L, Line 22a and Line 22b	800,567.	00	800,567.	00	(Column A plus Column B) Divided by 2
2. Surplus and undivided profits from federal Schedule L, Lines 23, 24, and 25	244,553,729.	00	228,796,784.	00	
3. Surplus reserves: Attach schedule.		00		00	
4. Total: Add Lines 1, 2, and 3. Enter average in Column C.	245,354,296.	00	229,597,351.	00	
5. Holdings of stock of private corporations: Attach schedule. Enter average in Column C.	45,902,528.	00	47,110,104.	00	237,475,824. 00
6. Balance: Subtract Line 5, Column C, from Line 4, Column C. Enter here and on <i>Schedule B</i> , Line 1.					46,506,316. 00
					190,969,508. 00

Schedule F - Taxes		Column A	Column B
1. Payroll		00	
2. Real property		00	
3. Personal property		00	
4. Sales and use		00	
5. Other: See instructions... See Statement 1.		9,099,704.00	
6. Connecticut corporation business tax deducted in the computation of federal taxable income			00
7. Tax on or measured by income or profits imposed by other states or political subdivisions deducted in the computation of federal taxable income: Attach schedule.	Stmnt. 1.		58,049.00
8. Total unallowable deduction for corporation business tax purposes: Add Line 6 and Line 7, Column B. Enter here and on Schedule D, Line 3.			58,049.00

Schedule G - Additional Required Information - Attach a schedule of corporate officers' names, titles, and addresses. See instructions.	
1. In which CT town(s) does the corporation own or lease, as lessee, real or tangible personal property, or perform services?	Stmnt 1
BERLIN AND FAIRFIELD	
2. (a) Did this corporation directly or indirectly transfer a controlling interest in an entity owning CT real property?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, enter: Entity name	Federal Employer ID Number
(b) Was there a direct or indirect transfer of a controlling interest in your company owning CT real property?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, enter: Transferor name	Federal Employer ID Number
(c) If the answer to either 2(a) or 2(b) is Yes, enter: Transferee(s) name	
Date of transfer	, and attach a list of addresses for all Connecticut realty property transferred.
3. Did any corporation at any time during the year own a majority of the voting stock of this corporation?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
If Yes, enter: Corporation name	Federal Employer ID Number
See Statement 2	
4. Last taxable year this corporation was audited by the Internal Revenue Service	
Were adjustments reported to CT?	<input type="checkbox"/> Yes <input type="checkbox"/> No (If No, attach explanation.)

Declaration: I declare under penalty of law that I have examined this return (including any accompanying schedules and statements) and, to the best of my knowledge and belief, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to the Department of Revenue Services (DRS) is a fine of not more than \$5,000, imprisonment for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all information of which the preparer has any knowledge.

Sign Here Keep a copy of this return for your records.	Corporate officer's name (print)	Date
	Gary Binkowski	11/30/11
	Corporate officer's signature	Telephone number
	201-9029600	
	Title	May DRS contact the preparer shown below about this return?
CFO	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> See instructions, Page 18.	
Paid preparer's name (print)	Date	
WEISERMAZARS LLP	11/30/11	
Paid preparer's signature	Preparer's SSN or PTIN	
	PO0947235	
Firm's name and address	FEIN	Telephone number
WEISERMAZARS LLP	13-1459550	212-436-2892
135 WEST 50TH STREET	NEW YORK, NY 10020	212-436-2892
Mail paper return with payment to: Department of Revenue Services State of Connecticut PO Box 2974 Hartford CT 06104-2974	Mail paper return without payment to: Department of Revenue Services State of Connecticut PO Box 150406 Hartford CT 06115-0406	Make check payable to: Commissioner of Revenue Services Attach check to return with paper clip. Do not staple.

(Rev. 12/10)

Form CT-1120 ATT

Corporation Business Tax Return Attachment Schedules H, I, and J

2010

Complete this form in blue or black ink only. See instructions before completing.

Corporation name SYMS CORP	Connecticut Tax Registration Number 4730099 000
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Schedule H - Connecticut Apportioned Loss Carryover

	Column A Connecticut Apportioned Income (Loss)	Column B Connecticut Apportioned Loss Carryover Applied 2001 to 2009	Column C Carryover to 2010 Subtract Column B from Column A.	Column D Connecticut Apportioned Loss Carryover Applied to 2010	Column E Carryover to 2011 Subtract Column D from Column C.
1. 2000	00	00	00	NONE00	00
2. 2001	00	00	00	00	00
3. 2002	00	00	00	00	00
4. 2003	00	00	00	00	00
5. 2004	00	00	00	00	00
6. 2005	00	00	00	00	00
7. 2006	00	00	00	00	00
8. 2007	00	00	00	00	00
9. 2008	57,271.00	00	57,271.00	00	57,271.00
10. 2009	331,246.00	00	331,246.00	00	331,246.00
11. 2010	Reserved for future use				
12. 2011	Reserved for future use				
13. 2012	Reserved for future use				
14. Total: Add Lines 1 through 9 in Column D and Column E. Enter the amount from Line 14, Column D on Form CT-1120, Schedule A, Line 4.				NONE00	388,517.00

Schedule I - Dividend Deduction

	Column A Amount	Column B Oeduction Rate	Column C Balance (Col. A x Col. B)	Column D Related Expenses Attach schedule.	Column E Dividend Deduction (Col. C - Col. D)
1. Dividend income included in computation of federal taxable income from Form CT-1120, Schedule D, Line 1: See instructions.	00				
2. Dividends from domestic corporations less than 20% owned	00	70% (.70)		00	00
3. Dividend balance: Subtract Line 2 from Line 1.	00	100% (1.0)		00	00
4. Dividends from a Captive REIT that is taxable in Connecticut Captive REIT Name: _____ FEIN: _____	00	100% (1.0)		00	00
5. Total dividend deduction: Add Line 2, 3, and 4 in Column E. Enter the result here and on Form CT-1120, Schedule D, Line 11.					00

2010

(Rev. 12/10)

Form CT-1120A

Corporation Business Tax Return Apportionment Computation

Complete the form in blue or black ink only. See instructions on reverse.

Corporation name SYMS CORP	Connecticut Tax Registration Number 4730099 000
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Schedule Q - Net Income Apportionment

1. (a) Gross receipts from business carried on within Connecticut	00
(b) Gross receipts from business carried on outside Connecticut	00
(c) Total: Add Line 1(a) and Line 1(b).	00
2. Proportion of income attributable to Connecticut: Divide Line 1(a) by Line 1(c). Enter on Form CT-1120, Schedule A, Line 2. Carry to six places.	

Schedule R - Net Income Apportionment

Factor	Item	Column A Connecticut	Column B Everywhere	Column C
Tangible Property	1. (a) Inventories	1,795,210.00	39,027,867.00	Divide Column A by Column B.
	(b) Depreciable assets	2,856,708.00	57,002,304.00	
	(c) Land	1,783,133.00	40,265,821.00	
	(d) Capitalized rent	3,060,744.00	48,835,872.00	
	(e) Other: See instructions.	41,692.00	1,043,465.00	
	Average Monthly Net Book Value	1. Total	9,537,487.00	186,175,329.00	0.051229
Wages, Salaries, and Other Compensation	2. Total	1,607,229.00	31,952,175.00	0.050301
	Gross Receipts	3. (a) Sales of tangibles	9,650,685.00	179,307,731.00
(b) Services		00	00	
(c) Interest		00	152,159.00	
(d) Rents and royalties		00	2,292,209.00	
(e) Net gains from sales of assets		00	00	
(f) Other		00	00	
3. Total		9,650,685.00	181,752,099.00	0.053098
Apportionment Fraction	4. Enter amount from Line 3, Column C.			-0.053098
	5. Total: Add Lines 1 through 4 in Column C.			0.207726
	6. Apportionment: Line 5 divided by number of factors used. Enter here and on Form CT-1120, Schedule A, Line 2.			0.051932

Schedule S - Minimum Tax Base Apportionment		Column A Connecticut	Column B Everywhere	Column C	
Intangible Assets	1. (a) Cash	00	00	Divide Line 3, Column A by Line 3, Column B.	
	(b) Notes and accounts receivable	00	00		
	(c) Investments (other than stock)	00	00		
	(d) Other	00	00		
	Average Monthly Net Book Value	1. Total	00	00	Enter below and on Form CT-1120, Schedule B, Line 2. Carry to six places
Tangible Property	2. (a) Inventories	1,795,210.00	39,027,867.00		
	(b) Depreciable assets	2,856,708.00	57,002,304.00		
	(c) Land	1,783,133.00	40,265,821.00		
	(d) Other	41,692.00	1,043,465.00		
Average Monthly Net Book Value	2. Total	6,476,743.00	137,339,457.00		
Apportionment Fraction	3. Total: Add Line 1 and Line 2.		6,476,743.00	137,339,457.00	0.047159

Form CT-1120 EXT - Print**2010****Application for Extension of Time to File Corporation Business Tax Return**

Organization Name: SYMS CORPORATION **CT REG:** 4730099000
Business Trade Name: SYMS CORPORATION **FEIN:** 222465228
Period Start Date: 02/28/2010 **Period End Date:** 02/26/2011
Due Date: 6/1/2011

User ID: epsilon68 **User Phone:** 201-902-9600
User Email: ecksteincharles@hotmail.com

Taxpayer Copy

Do NOT mail to the Department of Revenue Services.

Your Confirmation Number is: **11W2001122001**

REQUEST FOR A SIX-MONTH EXTENSION TO FILE FORM CT-1120, FORM CT-1120CR, OR FORM CT-1120U

Each corporation must submit payment of any tax due or believed to be due with this application for an extension of time to file, whether or not an application for federal extension has been approved.

I request a six-month extension of time, to 12/01/2011, to file a Connecticut Corporation Business Tax Return for calendar year 2010

A federal extension has been requested on federal Form 7004, Application for Automatic 6-Month Extension of Time to File Certain Business Income Tax, Information, and Other Returns. Yes

Are you filing a combined return? (CT-1120CR) No

Are you filing a unitary return? No

TENTATIVE RETURN

1. Enter the amount of payment you would like to submit with this extension. 1. \$ 0.00

Sch F, Line 5 - Other Taxes

PAYROLL TAXES	2,933,581.
REAL ESTATE TAXES	5,699,415.
PERSONAL PROPERTY TAX	100,853.
NYC-OCCUPANCY TAX	152,100.
USE & SALES TAX	15,385.
OTHER TAXES	198,370.
Total	9,099,704.

Sch F, line 7 - Tax Imposed by Other States

GA CORP. TAX
MD CORP. TAX
MASS. CORP. TAX
NJ CORP. TAX
NYC CORP. TAX
NYS CORP. TAX
OHIO COMM. ACT. TAX
RI CORP. TAX
VA CORP. TAX
FLA CORP. TAX
ILLINOIS CORP. TAX
MICHIGAN

Total

Sch G, Corporate Officers

Name	Address	Title
MARCY SYMS	ONE SYMS WAY SECAUCUS, NJ 07094	CEO
JOEL FEIGENBAUM	ONE SYMS WAY SECAUCUS, NJ 07094	President
SETH UDASIN	ONE SYMS WAY SECAUCUS, NJ 07094	SRVP
ANN KEEFE	ONE SYMS WAY SECAUCUS, NJ 07094	SRVP
LAURA BRAND	ONE SYMS WAY SECAUCUS, NJ 07094	Genl Counsel

Connecticut CT-1120, Pg 3 Detail

Corporation Own a Majority of the Voting Stock of this Corp this Year

MARCY SYMS

DIRECTLY AND CONSTRUCTIVELY

EXTENSION ATTACHED

Government of the
District of Columbia2010 D-20 SUB Corporation
Franchise Tax ReturnFederal Employer I.D. Number
510298277Number of business locations
In the District: 3 Outside the District: 22

SOFTWARE DEVELOPER USE ONLY

VENDOR ID # 1062

Name of corporation
FILENE'S BASEMENT, LLCTax period ending (MMYY)
0211Business mailing address #1
ONE SYMS WAY
Business mailing address #2Mark if:
AMENDED RETURN
CERTIFIED QHTC
CONSOLIDATED RETURN
FINAL RETURNCity
SECAUCUSState Zipcode
NJ 070949400• READ INSTRUCTIONS BEFORE PREPARING RETURN
(To allocate Non-Business Items, see instructions.)Enter dollar amounts only. If amount is zero, leave line blank
if minus, enter amount and mark X in oval.

GROSS INCOME	1	Gross receipts, minus returns and allowances	1	\$	255772088.00
	2	Cost of goods sold (from D-20 Schedule A) and/or operations <i>Attach statement</i>	2	\$	166257754.00
	3	Gross profit from sales and/or operations <i>Line 1 minus Line 2</i> Mark if minus	3	\$	89514334.00
	4	Dividends <i>From Form D-20, Schedule B</i>	4	\$	.00
	5	Interest <i>Attach statement</i>	5	\$	.00
	6	Gross rental income from D-20, Schedule I	6	\$	9923823.00
	7	Gross royalties <i>Attach statement</i>	7	\$	.00
	8	(a) Net capital gain <i>Attach copy of federal Form 1120, Schedule D</i>	8(a)	\$	.00
	(b) Ordinary gain (loss) from Part II, federal Form 4797 <i>Attach copy of completed Form 4797</i> Mark if minus X	8(b)	\$	2211111.00	
9	Other income (loss) <i>Attach statement</i> <i>See Statement. 1.</i> Mark if minus	9	\$	637707.00	
10	Total gross income <i>Add Lines 3 - 9</i> Mark if minus	10	\$	97864753.00	
DEDUCTIONS	11	Compensation of officers <i>From Form D-20, Schedule C</i>	11	\$	.00
	12	Salaries and wages	12	\$	34568949.00
	13	Repairs	13	\$	4429249.00
	14	Bad debts	14	\$	113539.00
	15	Rent	15	\$	36276156.00
	16	Taxes <i>From Form D-20, Schedule D</i>	16	\$	10401154.00
	17	(a) Interest payments00			
		(b) Minus nondeductible payments to related entities00 =	17c	\$	.00
	18	Contributions and/or gifts <i>Attach statement</i>	18	\$	.00
	19	Amortization <i>Attach copy of your Federal Form 4562</i>	19	\$	53428.00
	20	Depreciation <i>Attach copy of your Federal Form 4562</i> <i>Do not include any additional federal sec. 179 expenses or bonus depreciation.</i>	20	\$	4554780.00
	21	Depletion <i>Attach statement</i>	21	\$	.00
22	(a) Enter royalty payments made00				
	(b) Minus nondeductible payments to related entities00 =	22c	\$.00	

2010 D-20 SUB P1

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Taxpayer Name: FILENE'S BASEMENT, LLC

Federal Employer I.D. Number: 510298277



1 0 0 2 0 0 3 2 1 0 6 2

23 Pension, profit-sharing plans	Mark if minus	23	\$	8888.00
24 Other deductions <i>Attach statement</i>		24	\$	22224118.00
25 Total deductions <i>Add Lines 11-24</i>				25 \$ 112630261.00
26 Net income <i>Line 10 minus Line 25</i>	Mark if minus <input checked="" type="checkbox"/>	26	\$	14765508.00
27 Net operating loss deduction <i>(For years before 2000)</i>		27	\$	.00
28 Net income after net operating loss deduction <i>Line 26 minus Line 27</i>	Mark if minus <input checked="" type="checkbox"/>	28	\$	14765508.00
29 (a) Non-business income <i>Attach statement</i>	Mark if minus	29a	\$	.00
(b) Expense related to non-business income <i>Attach statement</i>		29b	\$	.00
(c) 29(a) minus 29(b)	Mark if minus	29c	\$	.00
30 Net income subject to apportionment <i>Line 28 minus 29(c)</i>	Mark if minus <input checked="" type="checkbox"/>	30	\$	14765508.00
31 DC apportionment factor <i>from Form D-20, Schedule F, col. 3, line 5</i>		31		0.134521
32 Net income from trade or business apportioned to DC <i>Line 30 amount multiplied by Line 31 factor</i>	Mark if minus <input checked="" type="checkbox"/>	32	\$	1986271.00
33 Portion of line 29(c) attributable to DC <i>Attach statement</i>	Mark if minus	33	\$	.00
34 Total taxable income before apportioned NOL deduction <i>Line 32 plus or minus Line 33</i>	Mark if minus <input checked="" type="checkbox"/>	34	\$	1986271.00
35 Apportioned NOL deduction <i>(Losses occurring in year 2000 and later)</i>		35	\$	.00
36 Total District taxable income <i>Line 34 plus or minus Line 35</i>	Mark if minus <input checked="" type="checkbox"/>	36	\$	1986271.00
37 TAX 9.975% of Line 36. If less than \$100, enter required minimum of \$100		37	\$	100.00
38 Minus nonrefundable credits from Schedule UB, Line 6		38	\$	.00
39 Net Tax (may not be less than \$100)		39	\$	100.00
40 Payments and Refundable Credits:				
(a) Tax paid if any, with request for an extension of time to file or paid with original return if this is an amended return		40a	\$	100.00
(b) 2010 estimated franchise tax payments		40b	\$	.00
(c) Refundable credits from Schedule UB, Line 9		40c	\$	.00
41 Add Lines 40(a), (b) and (c)		41	\$	100.00
42 Tax due <i>If Line 39 amount is larger, subtract Line 41 from Line 39</i>		42	\$	NONE.00
<i>Will this payment come from an account outside the U.S.? Yes No See instructions</i>				
43 Overpayment <i>If Line 41 amount is larger, subtract Line 39 from Line 41</i>		43	\$	.00
44 Amount you want to apply to your 2011 estimated franchise tax		44	\$	.00
45 Amount to be refunded <i>Line 43 minus Line 44</i>		45	\$	.00
<i>Will this refund go to an account outside of the U.S.? Yes No See instructions</i>				

Payment due return - make payment payable to the D.C. Treasurer, include your F E I N, "D-20" and tax year on your payment and attach it to the D-2030P voucher. Mail return and payment to the Office of Tax and Revenue, PO Box 679, Washington, DC 20044-0679

Refund or no payment due return - mail return to the Office of Tax and Revenue, PO Box 221, Washington, DC 20044-0221
Your return is due by the 15th day of the third month following the close of the tax year.

Under penalties of law I declare that I have examined this return and, to the best of my knowledge, it is correct. Declaration of paid preparer is based on the information available to the preparer.

PLEASE SIGN HERE		Officer's signature	Title	Date	11/15/2011	Telephone number of person to contact	135 WEST 50th STREET
PAID PREPARER ONLY		Preparer's signature (if other than taxpayer)	Date	11/14/11	WEISERMAZARS LLP	Firm address	NEW YORK, NY 20020
		Preparer's FEIN, SSN or PTIN	131459550				

2010 D-20 SUB P2

Round cents to the nearest dollar. If an amount is zero, make no entry.

Page 3

Schedule A: Cost of Goods Sold (See specific instructions for line 2.)		Schedule B: Dividends (See specific instructions for line 4.)	
1. Inventory at beginning of year	\$ 42589588.	NAME AND ADDRESS OF DECLARING CORPORATION	AMOUNT
2. Merchandise bought for manufacture or sale	155611183.		\$
3. Salaries and wages			
4. Other costs per books (attach statement)	10969676.		
(Additional federal bonus depreciation is not allowable.)			
5. Total	\$ 209170447.		
6. Minus: Inventory at end of tax year	42912693.		
7. Cost of goods sold (Enter here and on D-20 Line 2.)	\$ 166257754.		
Method employed to value inventory			
LOWER OF COST (FIFO) OR MARKET			
		Total Dividends	\$
		Minus deduction for Subpart F income.	
		Minus deduction for dividends received from wholly-owned subsidiary	
		TOTAL (Enter here and on D-20, Line 4.)	\$

Schedule C: Compensation of officers (See specific instructions for line 11.)						
Col. 1 Name, Address and SSN of Officer	Col. 2 Official Title	Col. 3 Percent of Time Devoted to Business	Percent of Corporation Stock Owned		Col. 6 Amount of Compensation	Col. 7 Expense Account Allowances
			Col. 4 Common	Col. 5 Preferred		
		%	%	%	\$	\$
		%	%	%		
		%	%	%		
		%	%	%		
		%	%	%		
TOTAL COMPENSATION OF OFFICERS (Enter here and on D-20, Line 11.)					\$	

Schedule D: Taxes (See specific instructions for line 16a.)			
EXPLANATION	AMOUNT	EXPLANATION	AMOUNT
See Statement 3	\$		\$
TOTAL (Enter here and on D-20, Line 16.)		\$	10401154.

Schedule E: Reconciliation of the net income reported on Federal and DC returns			
1. Taxable income before net operating loss deduction and special deductions (page 1 of your Federal corporate return).	\$ -14769677.	7. Total District taxable income reported (from D-20, Line 38).	\$ -1986271.
UNALLOWABLE DEDUCTIONS AND ADDITIONAL INCOME		NON-TAXABLE INCOME AND ADDITIONAL DEDUCTIONS	
2. Income taxes (see specific instructions for line 16).	4169.		
3. DC income taxes and franchise taxes imposed by DC Revenue Act of 1947, as amended.		8. Net income apportioned or allocated to outside DC.	-12779237.
4. Interest on obligations of states, territories of the U.S., or any Political Subdivision thereof.		9. Other non-taxable income and additional deductions including NOL (Itemize):	
5. Other non-deductible deductions and additional income (Itemize, include additional federal bonus depreciation and additional IRC § 179 expenses)		(a)	
(a)		(b)	
6. TOTAL of Lines 1-5.	\$ -14765508.	10. TOTAL of Lines 7, 8 and 9.	\$ -14765508.

1062



1 0 0 2 0 0 3 4 1 0 6 2

Schedule F - DC Apportionment Factor (See instructions, page 10.)

Round cents to the nearest dollar.

If an amount is zero, leave the line blank.

1. **PROPERTY FACTOR:** Average value of real estate and tangible personal property owned or rented to and used by the corporation. (Financial institutions do not complete this item.)

2. **PAYROLL FACTOR:** Total compensation paid or accrued by the corporation.

3. **SALES FACTOR:** All gross receipts of the corporation other than gross receipts from non-business income.

4. **SUM OF FACTORS:** (Add Column 3 entries.)

5. **DC APPORTIONMENT FACTOR:** Line 4 divided by 3 if there are 3 denominators. If fewer than 3 entries in col. 1, divide Line 4 by the actual number. Note: Financial institutions use a two-factor formula and divide Line 4 by 2. (Enter the factor here and on D-20, Line 31.)

Column 1 TOTAL	Column 2 In DC	Column 3 Factor (Column 2 divided by Column 1)
390383844.00	52673758.00	0.134928
34705741.00	3809087.00	0.109754
265695911.00	42213701.00	0.158880
		0.403562
		0.134521

Schedule G - Balance Sheets

Beginning of Taxable Year

End of Taxable Year

	(A) Amount	(B) Total	(A) Amount	(B) Total
ASSETS				
1. Cash		2798795.		2186338.
2. Trade notes and accounts receivable	488515.		239280.	
(a) MINUS: Allowance for bad debts		488515.		239280.
3. Inventories		40185890.		40586154.
4. Gov't obligations: (a) U.S. and its instrumentalities				
(b) State, subdivisions thereof, etc.				
5. Other current assets (attach statement)	Stmnt. 4	-1860834.		9147080.
6. Loans to stockholders				
7. Mortgage and real estate loans				
8. Other investments (attach statement)				
9. Buildings and other fixed depreciable assets	30635758.		34954910.	
(e) MINUS: Accumulated depreciation	3606661.	27029097.	7583732.	27371178.
10. Depletable assets				
(a) MINUS: Accumulated depletion				
11. Land (not of any amortization)				
12. Intangible assets (amortizable only)	2090000.		2090000.	
(e) MINUS: Accumulated amortization	159750.	1930250.	372750.	1717250.
13. Other assets (attach statement)	Stmnt. 4	3200623.		13289647.
14. TOTAL ASSETS		73772336.		94536927.
15. Accounts payable		28259469.		29759095.
16. Mortgages, notes, bonds payable in less than 1 year.				
17. Other current liabilities (attach statement)	Stmnt. 4	7253288.		35330054.
18. Loans from stockholders				
19. Mortgages, notes, bonds payable in 1 year or more				
20. Other liabilities (attach statement)	Stmnt. 4	2264411.		10553319.
21. Capital stock: (a) Preferred stock				
(b) Common stock				
22. Paid-in or capital surplus (attach statement)		38926818.		38926818.
23. Retained earnings-Appropriated (attach statement)				
24. Retained earnings-Unappropriated		-2931650.		-20032359.
25. MINUS: Cost of treasury stock	()	()	()	()
26. TOTAL LIABILITIES AND CAPITAL		73772336.		94536927.

Schedule H-1: Reconciliation of Income (Loss) per Books With Income (Loss) per Return

1. Net income per books	\$ -17100709.	7. Income recorded on books this year and not included in this return (itemize). Tax-exempt interest \$ _____ Other -351459. Stmt 5	\$ -351459.
2. Federal income tax	-9798297.		
3. Excess of capital losses over capital gains			
4. Taxable income not recorded on books this year (itemize). Stmt. 5.	751246.	8. Deductions on this tax return and not charged against book income this year (itemize). (a) Depreciation \$ _____ (b) Depletion \$ _____ Other 343879. 343879.	
5. Expenses recorded on books this year and not deducted on this return (itemize). (a) Depreciation \$ 433849. (b) Depletion . \$ _____ Other 10936654. Stmt 5	11370503.	9. TOTAL of Lines 7 and 8 Stmt. 5. .	\$ -7580.
6. TOTAL of Lines 1 through 5.	\$ -14777257.	10. Taxable income (Federal Form 1120, page 1, line 28 should equal Line 8 minus Line 9 of this Schedule.)	-14769677.

Schedule H-2: Analysis of Unappropriated Retained Earnings per Books

1. Balance at beginning of year	\$ -2931650.	5. Distributions: (a) Cash	\$
2. Net income per books	-17100709.	(b) Stock	
3. Other increases (itemize)		(c) Property	
		6. Other decreases (itemize).	
4. TOTAL of Lines 1, 2 and 3.	\$ -20032359.	7. TOTAL of Lines 5 and 6	\$
		8. Balance at end of year (Line 4 minus Line 7) . .	\$ -20032359.

Schedule I: Income from Rent

Col. 1 Address of Property	Col. 2 Kind of Property	Col. 3 Gross Amount of Rent*	Col. 4 Depreciation* or Amortization (Per Federal Form 4562)	Col. 5 Repairs (Explain in Sch. I-1)	Col. 6 Taxes, interest and other Expenses* (Explain in Sch. I-1)
1.		\$	\$	\$	\$
2.					
3.					
4.					
5.					
6.					
7. TOTAL (Enter the total of Col. 3, minus columns 4, 5 and 6, on D-20, Line 6.)		\$	\$	\$	\$

*excludes federal 30% and 50% bonus depreciation and additional IRC §179 expenses deductions.

Schedule I-1: Explanation of deductions claimed in Columns 5 and 6 of Schedule I

Column No.	Explanation	Amount	Column No.	Explanation	Amount
		\$			\$

Supplemental Information

1. STATE OR COUNTRY OF INCORPORATION DELAWARE USA	2.(e) DATE OF INCORPORATION 07/11/1983	2(b). DATE BUSINESS BEGAN IN DC 06/18/2009	3. IRS SERVICE CENTER WHERE FEDERAL RETURN WAS FILED FOR PERIOD COVERED BY THIS RETURN: Ogden, UT 84201-0012
4. THE CORPORATION'S BOOKS ARE IN THE CARE OF - TAX DEPT.		4. LOCATED AT - See Statement 6	

6. During 2010, has the Internal Revenue Service made or proposed any adjustments to your federal income tax return, or did you file any amended returns with the IRS? YES ☐ NO ☒

If "YES", please submit separately a detailed statement, unless previously submitted, to the address shown on page 7 under Amended returns.

If you have already provided OTR with a detailed statement, enter the date it was sent. MM/DD/YYYY

7. Is this corporation affiliated with a partnership or another corporation? ☒ YES ☐ NO If yes, explain:
See Statement 6

8. Is this return made on the accrual basis? ☒ YES ☐ NO If no, indicate basis used: ☐ Cash Basis ☐ Other (specify)

9. Did you file a franchise tax return with DC for the year 2009? ☒ YES ☐ NO If no, state reason:

10. Did you withhold DC income tax from wages paid to your DC resident employees during 2010? ☒ YES ☐ NO If no, state reason:

11. Did you file annual information returns, federal forms 1096 and 1099, relating to payment of dividends and interest for 2010? ☒ YES ☐ NO

12. (a) Has the business been terminated? ☐ YES ☒ NO If yes, explain and give date:

(b) Have you moved out of DC? ☐ YES ☒ NO

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File Withholding Monthly
File Withholding
Annual Reconciliation
File Extension for
Corporate Franchise
Remit Corporate
Estimated Payment
Remit Personal
Property Tax Payment
Remit Outstanding
Liability
Change Your Password

W-2/W-2C Filings

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Filing Extension for Corporate Franchise

FILENE'S BASEMENT LLC

Step 4 of 5: Confirm submission of the Extension

The transaction number for your 2010 Corporate Franchise Extension: 4111335900000.
Retain the transaction number for filing verification.

A copy of the return has been delivered to your [Filing History](#).
Please complete the payment process before accessing the filing history.
You can access the filing history using the link on the left hand side Navigation Bar.

Select a payment option to remit the Corporate Franchise tax



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A payment of **\$100.00** has been applied to your tax account.

Transaction number: **4111336000059**.

Retain the amount and transaction number for payment verification.

Copies of returns filed on eTSC can be accessed in your [Filing History](#).

You can access the filing history using the link on the left hand side Navigation Bar.

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A Check if: <input type="checkbox"/> 1a Consolidated return (attach Form 851). <input type="checkbox"/> b Life/nonlife consolidated return. <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH). <input type="checkbox"/> 3 Personal service corp. (see instructions). <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>	Print or type	Name FILENE'S BASEMENT, LLC Number, street, and room or suite no. If a P.O. box, see instructions. ONE SYMS WAY City or town, state, and ZIP code SECAUCUS, NJ 07094-9400	B Employer identification number 51-0298277 C Date incorporated 12/14/1996 D Total assets (see instructions) \$ 94,536,927.
--	------------------------------	--	--

Income	1a Gross receipts or sales <u>255,772,088.</u> b Loss returns and allowances _____ c Bal ▶ _____	1c <u>255,772,088.</u> 2 <u>166,257,754.</u> 3 <u>89,514,334.</u> 4 _____ 5 _____ 6 <u>9,923,823.</u> 7 _____ 8 _____ 9 <u>-2,211,111.</u> 10 <u>637,707.</u> 11 Total income. Add lines 3 through 10. ▶ <u>97,864,753.</u>
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (Schedule E, line 4) ▶ _____ 13 Salaries and wages (less employment credits) <u>34,568,949.</u> 14 Repairs and maintenance <u>4,429,249.</u> 15 Bad debts <u>113,539.</u> 16 Rents <u>36,276,156.</u> 17 Taxes and licenses <u>10,405,323.</u> 18 Interest _____ 19 Charitable contributions _____ 20 Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562) <u>4,554,780.</u> 21 Depletion _____ 22 Advertising <u>3,251,620.</u> 23 Pension, profit-sharing, etc., plans <u>8,888.</u> 24 Employee benefit programs <u>2,470,872.</u> 25 Domestic production activities deduction (attach Form 8903) _____ 26 Other deductions (attach schedule) <u>16,555,054.</u> 27 Total deductions. Add lines 12 through 26. ▶ <u>112,634,430.</u> 28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11. <u>-14,769,677.</u> 29 Less: a Net operating loss deduction (see instructions) <u>29a</u> _____ b Special deductions (Schedule C, line 20) <u>29b</u> _____ 29c _____	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28 (see instructions). <u>-14,769,677.</u> 31 Total tax (Schedule J, line 10) <u>NONE</u> 32a 2009 overpayment credited to 2010 <u>32a</u> _____ b 2010 estimated tax payments <u>32b</u> _____ c 2010 refund applied for on Form 4468 <u>32c</u> () d Bal ▶ <u>32d</u> _____ e Tax deposited with Form 7004 <u>32e</u> _____ f Credits: (1) Form 2439 <u>32f</u> _____ (2) Form 4136 _____ g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c <u>32g</u> _____ 32h _____ 33 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/> 33 _____ 34 Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed. 34 _____ 35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid. 35 _____ 36 Enter amount from line 35 you want: Credited to 2011 estimated tax ▶ _____ Refunded ▶ 36 _____	

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No
Signature of officer _____ Date _____	CFO Title _____	
Paid Preparer Use Only	Print/Type preparer's name _____ Firm's name ▶ WEISERMAZARS LLP Firm's address ▶ 135 WEST 50th STREET NEW YORK, NY 10020	Preparer's signature _____ Date _____ Check <input type="checkbox"/> if PTIN self-employed Firm's EIN ▶ 13-1459550 Phone no. _____

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	42,589,588.
2	Purchases	2	155,611,183.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	10,969,676.
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	209,170,447.
7	Inventory at end of year	7	42,912,693.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	166,257,754.

9a Check all methods used for valuing closing inventory:

- ☐ (i) Cost
☒ (ii) Lower of cost or market
☐ (iii) Other (Specify method used and attach explanation.)

b Check if there was a writedown of subnormal goods

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing

Inventory computed under LIFO

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?

☒ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes,"

attach explanation ☐ Yes ☒ No**Schedule C Dividends and Special Deductions (see instructions)**

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80	
3	Dividends on debt-financed stock of domestic and foreign corporations	See instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities	48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs	70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	80	
8	Dividends from wholly owned foreign subsidiaries	100	
9	Total. Add lines 1 through 8. See Instructions for limitation		
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958	100	
11	Dividends from affiliated group members	100	
12	Dividends from certain FSCs	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)		
15	Foreign dividend gross-up		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		
17	Other dividends		
18	Deduction for dividends paid on certain preferred stock of public utilities		
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

1	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
				(d) Common	(e) Preferred	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
			%	%	%	
2	Total compensation of officers					
3	Compensation of officers claimed on Schedule A and elsewhere on return					
4	Subtract line 3 from line 2. Enter the result here and on page 1, line 12					

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	2
2	Income tax. Check if a qualified personal service corporation (see instructions)	<input type="checkbox"/>	3
3	Alternative minimum tax (attach Form 4626)		4
4	Add lines 2 and 3		5a
5a	Foreign tax credit (attach Form 1118)		5b
5b	Credit from Form 8834, line 29		5c
5c	General business credit (attach Form 3800)		5d
5d	Credit for prior year minimum tax (attach Form 8827)		5e
5e	Bond credits from Form 8912		6
6	Total credits. Add lines 5a through 5e		7
7	Subtract line 6 from line 4		8
8	Personal holding company tax (attach Schedule PH (Form 1120))		9
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697		10
	<input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8802 <input type="checkbox"/> Other (attach schedule)		NONE
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31		

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the:		
e	Business activity code no. <u>448140</u>		
b	Business activity <u>RETAIL</u>		
c	Product or service <u>CLOTHING</u>		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? <u>SYMS CORP</u> If "Yes," enter name and EIN of the parent corporation <u>22-2465228</u>	X	
4	At the end of the tax year:		
e	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G).		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G).		X
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 951, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

Form 1120 (2010)

Schedule L Balance Sheets per Books

	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		2,798,795.		2,186,338.
2a Trade notes and accounts receivable	488,515.		239,280.	
b Less allowance for bad debts	()	488,515.	()	239,280.
3 Inventories		40,185,890.		40,586,154.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach schedule)		-1,860,834.		9,147,080.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach schedule)				
10a Buildings and other depreciable assets	30,635,758.		34,954,910.	
b Less accumulated depreciation	(3,606,661.)	27,029,097.	(7,583,732.)	27,371,178.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	2,090,000.		2,090,000.	
b Less accumulated amortization	(159,750.)	1,930,250.	(372,750.)	1,717,250.
14 Other assets (attach schedule)		3,200,623.		13,289,647.
15 Total assets		73,772,336.		94,536,927.
Liabilities and Shareholders' Equity				
16 Accounts payable		28,259,469.		29,759,095.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach schedule)		7,253,288.		35,330,054.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (attach schedule)		2,264,411.		10,553,319.
22 Capital stock: a Preferred stock				
b Common stock				
23 Additional paid-in capital		38,926,818.		38,926,818.
24 Retained earnings-Appropriated (attach schedule)				
25 Retained earnings - Unappropriated		-2,931,650.		-20,032,359.
26 Adjustments to shareholders' equity (attach schedule)				
27 Less cost of treasury stock	()		()	
28 Total liabilities and shareholders' equity		73,772,336.		94,536,927.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax-exempt interest \$	
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize):		8 Deductions on this return not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Charitable contributions \$		b Charitable contributions \$	
c Travel and entertainment \$			
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	-2,931,650.	5 Distributions: a Cash	
2 Net income (loss) per books	-17,100,709.	b Stock	
3 Other increases (itemize):		c Property	
		6 Other decreases (itemize):	
		7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	-20,032,359.	8 Balance at end of year (line 4 less line 7)	-20,032,359.

Form 1120 (2010)

Name of corporation (common parent, if consolidated return)

Employer identification number

FILENE'S BASEMENT, LLC

51-0298277

Check applicable boxes: (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☒ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, GEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 9918-A)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 9918-A)	(168,673,046.)	2,415,292.		(166,257,754.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23 a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	-2,562,571.	2,562,571.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-2,211,111.		-2,211,111.
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)				
26 Total income (loss) items. Combine lines 1 through 25	-171,235,617.	2,766,752.		-168,468,865.
27 Total expense/deduction items (from Part III, line 38)	-68,167,335.	9,311,246.	-9,746,966.	-68,603,055.
28 Other items with no differences	222,302,243.			222,302,243.
29 a Mixed groups, see instructions. All others, combine lines 26 through 28	-17,100,709.	12,077,998.	-9,746,966.	-14,769,677.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-17,100,709.	12,077,998.	-9,746,966.	-14,769,677.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

FILENE'S BASEMENT, LLC

51-0298277

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☒ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	48,037.		-48,037.	
2 U.S. deferred income tax expense	-9,846,334.		9,846,334.	
3 State and local current income tax expense	4,169.			4,169.
4 State and local deferred income tax expense	-2,018,251.	2,018,251.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expenses (attach Form 9916-A)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	71,471.		-35,736.	35,735.
12 Fines and penalties	15,595.		-15,595.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	8,888.			8,888.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	213,000.	-159,572.		53,428.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation	4,988,629.	-433,849.		4,554,780.
32 Bad debt expense	113,539.			113,539.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	74,568,592.	-10,736,076.		63,832,516.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	68,167,335.	-9,311,246.	9,746,966.	68,603,055.

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2010Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. 67

Name(s) shown on return

Identifying number

FILENE'S BASEMENT, LLC

Business or activity to which this form relates

51-0298277

General Depreciation and Amortization**Part I Election To Expense Certain Property Under Section 179***Note: If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	

*Note: Do not use Part II or Part III below for listed property. Instead, use Part V.***Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	3,601,068.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property		2,480,399.	3.000	HY	S/L	283,755.
b 5-year property		3,417,453.	5.000	HY	200 DB	645,245.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
			27.5 yrs.	MM	S/L	
i Nonresidential real property		2,334,786.	39 yrs.	MM	S/L	24,712.
				MM	S/L	

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	4,554,780.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?				Yes	No	24b If "Yes," is the evidence written?				Yes	No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/Investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25			
26 Property used more than 50% in a qualified business use:											
		%									
		%									
		%									
27 Property used 50% or less in a qualified business use:											
		%			S/L -						
		%			S/L -						
		%			S/L -						
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28			
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29			

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year (see instructions):					
43 Amortization of costs that began before your 2010 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Form **4626****Alternative Minimum Tax - Corporations**

OMB No. 1545-0175

Department of the Treasury
Internal Revenue Service

▶ See separate instructions.

▶ Attach to the corporation's tax return.

2010Name **FILENE'S BASEMENT, LLC** Employer identification number **51-0298277****Note:** See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).

1	Taxable income or (loss) before net operating loss deduction	1	-14,769,677.
2	Adjustments and preferences:		
a	Depreciation of post-1986 property	2a	
b	Amortization of certified pollution control facilities	2b	
c	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
e	Adjusted gain or loss	2e	
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
l	Depletion	2l	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
o	Other adjustments and preferences	2o	
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o	3	-14,769,677.
4	Adjusted current earnings (ACE) adjustment:		
a	ACE from line 10 of the ACE worksheet in the instructions.	4a	-14,769,677.
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount (see instructions)	4b	
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount	4c	
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). Note: You must enter an amount on line 4d (even if line 4b is positive) . . See Statement, 7.	4d	
e	ACE adjustment. • If line 4b is zero or more, enter the amount from line 4c • If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount }	4e	
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT.	5	-14,769,677.
6	Alternative tax net operating loss deduction (see instructions)	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions.	7	-14,769,677.
8	Exemption phase-out (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
a	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8a	NONE
b	Multiply line 8a by 25% (.25)	8b	NONE
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-	8c	40,000.
9	Subtract line 8c from line 7. If zero or less, enter -0-	9	NONE
10	Multiply line 9 by 20% (.20)	10	NONE
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions)	11	
12	Tentative minimum tax. Subtract line 11 from line 10.	12	NONE
13	Regular tax liability before applying all credits except the foreign tax credit	13	
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return	14	

For Paperwork Reduction Act Notice, see the instructions.

Form **4626** (2010)

JSA

0X2400 2.000

3151BP T696 11/14/2011 13:41:11

Adjusted Current Earnings (ACE) Worksheet

▶ See ACE Worksheet Instructions (which begin on page 8).

1	Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626	1	-14,769,677.
2	ACE depreciation adjustment:		
a	AMT depreciation	2a	3,785,010.
b	ACE depreciation:		
	(1) Post-1993 property	2b(1)	3,785,010.
	(2) Post-1989, pre-1994 property	2b(2)	
	(3) Pre-1990 MACRS property	2b(3)	
	(4) Pre-1990 original ACRS property	2b(4)	
	(5) Property described in sections 168(f)(1) through (4)	2b(5)	
	(6) Other property	2b(6)	
	(7) Total ACE depreciation. Add lines 2b(1) through 2b(6)	2b(7)	3,785,010.
c	ACE depreciation adjustment. Subtract line 2b(7) from line 2a	2c	
3	Inclusion in ACE of items included in earnings and profits (E&P):		
a	Tax-exempt interest income	3a	
b	Death benefits from life insurance contracts	3b	
c	All other distributions from life insurance contracts (including surrenders)	3c	
d	Inside buildup of undistributed income in life insurance contracts	3d	
e	Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) for a partial list)	3e	
f	Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e	3f	
4	Disallowance of items not deductible from E&P:		
a	Certain dividends received	4a	
b	Dividends paid on certain preferred stock of public utilities that are deductible under section 247	4b	
c	Dividends paid to an ESOP that are deductible under section 404(k)	4c	
d	Nonpatronage dividends that are paid and deductible under section 1382(c)	4d	
e	Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list)	4e	
f	Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e	4f	
5	Other adjustments based on rules for figuring E&P:		
a	Intangible drilling costs	5a	
b	Circulation expenditures	5b	
c	Organizational expenditures	5c	
d	LIFO inventory adjustments	5d	
e	Installment sales	5e	
f	Total other E&P adjustments. Combine lines 5a through 5e	5f	
6	Disallowance of loss on exchange of debt pools	6	
7	Acquisition expenses of life insurance companies for qualified foreign contracts	7	
8	Depletion	8	
9	Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property	9	
10	Adjusted current earnings. Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of Form 4626	10	-14,769,677.

Form **4797**Department of the Treasury
Internal Revenue Service (99)**Sales of Business Property**
(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184

2010Attachment
Sequence No. **27**

Name(s) shown on return

Identifying number

FILENE'S BASEMENT, LLC

51-0298277

1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
							-2,211,111.

3 Gain, if any, from Form 4684, line 42

3

4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

4

5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

5

6 Gain, if any, from line 32, from other than casualty or theft

6

7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:

7

-2,211,111.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

8 Nonrecaptured net section 1231 losses from prior years (see instructions)

8

9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

9

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (Include property held 1 year or less):

11 Loss, if any, from line 7

11

(2,211,111.)

12 Gain, if any, from line 7 or amount from line 8, if applicable

12

13 Gain, if any, from line 31

13

14 Net gain or (loss) from Form 4684, lines 34 and 41a

14

15 Ordinary gain from installment sales from Form 6252, line 25 or 36

15

16 Ordinary gain or (loss) from like-kind exchanges from Form 8824

16

17 Combine lines 10 through 16

17

-2,211,111.

18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(1), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions

18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

18b

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2010)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis. Subtract line 22 from line 21	23			
24	Total gain. Subtract line 23 from line 20	24			
25	If section 1245 property:				
a	Depreciation allowed or allowable from line 22	25a			
b	Enter the smaller of line 24 or 25a	25b			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a	Additional depreciation after 1975 (see instructions).	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions).	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e.	26c			
d	Additional depreciation after 1969 and before 1976.	26d			
e	Enter the smaller of line 26c or 26d.	26e			
f	Section 291 amount (corporations only).	26f			
g	Add lines 26b, 26e, and 26f	26g			
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).				
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage (see instructions).	27b			
c	Enter the smaller of line 24 or 27b	27c			
28	If section 1254 property:				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a			
b	Enter the smaller of line 24 or 28a	28b			
29	If section 1255 property:				
a	Applicable percentage of payments excluded from income under section 126 (see instructions).	29a			
b	Enter the smaller of line 24 or 29a (see instructions).	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation (see instructions)	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35

District of Columbia D-20, Page 1 Detail

Line 9 - Other income

BAD DEBT RECOVERY

637,707.

Total

637,707.

Line 24 - Other deductions

Advertising	3,251,620.
Employee benefit programs	2,470,872.
Travel, meals, and entertainment	698,838.
SUPPLIES	1,634,978.
OUTSIDE LABOR	524,412.
TELEPHONE AND DATA LINES	710,454.
GUARDS & PROTECTIVE SERVICES	389,930.
TRUCK AND AUTO EXP.	95,793.
PROFESSIONAL FEES	1,770,138.
CREDIT CARD & BANK FEES	5,027,652.
INSURANCE	720,089.
DUES & SUBSCRIPTIONS	14,820.
UTILITIES	4,047,052.
PERMITS & LICENSES	32,792.
POSTAGE & FEDEX	149,575.
MISC EXP.	345,001.
RECRUITMENT EXP.	27,560.
MANAGEMENT FEES	7,464,000.
ADDITIONAL SEC. 263A COSTS	-10,969,676.
RESTRUCTURING COSTS	1,577,054.
DELIVERY EXPENSES	2,241,164.
Total	22,224,118.

=====

District of Columbia Form D-20, Page 3 Detail

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Sch A, Line 4 - Other costs per books

Additional section 263a costs

Additional section 263a costs	10,969,676.
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Subtotal	10,969,676.
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Total	10,969,676.
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Sch D - Taxes

Taxes reported on federal return	10,405,323.
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Subtract:

State income taxes	4,169.
--------------------	--------

Total	10,401,154.
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District of Columbia Form D-20, Page 4 Detail

	Beginning	Ending
Sch G, Line 5 - Other current assets		
PREPAID EXPENSES	3,957,030.	4,198,726.
DEFERRED INCOME TAXES	2,390,360.	4,164,691.
PREPAID INSURANCE	284,835.	399,744.
PREPAID R/E TAXES	356,916.	383,919.
DUE TO/FROM AFFILIATE	-8,849,975.	
Totals	-1,860,834.	9,147,080.

Sch G, Line 13 - Other assets		
SECURITY DEPOSITS	1,507,030.	1,505,800.
DEFERRED INCOME TAXES	1,693,593.	11,783,847.
Totals	3,200,623.	13,289,647.

Sch G, Line 17 - Other current liabilities		
SALES TAX PAYABLE	775,541.	468,974.
ACCRUED EXPENSES	4,938,942.	8,313,284.
DUE TO CUSTOMERS	1,106,442.	1,349,420.
STATE INCOME TAX PAYABLE	133,385.	2,850.
ACCRUED 401K	45,150.	37,188.
PAYROLL TAXES PAYABLE	253,828.	280,159.
DUE TO/FROM AFFILIATE	NONE	24,878,179.
Totals	7,253,288.	35,330,054.

Sch G, Line 20 - Other liabilities		
STEP RENT	2,264,411.	5,659,286.
ACCR. RESTRUCT. COSTS-NON CURR.	NONE	4,894,033.
Totals	2,264,411.	10,553,319.

District of Columbia Form D-20, Page 5 Detail

=====

Sch H-1, Line 4 - Taxable income not recorded on books

Bad debt reserve recapture	751,246.
Total	751,246.

=====

Sch H-1, Line 5 - Other expenses recorded on books not deducted

Travel and entertainment	35,736.
State taxes	-2,018,251.
Amortization	159,572.
STEP RENT EXPENSE	3,394,875.
PENALTIES	15,595.
INVENTORY RESERVE	2,249,474.
ACCRUED VACATION	136,793.
MERCHANDISE CREDIT	242,977.
DEFERRED RENT	6,719,883.
Total	10,936,654.

=====

Sch H-1, Line 7 - Other income recorded on books not included

Gain/loss on disposition of assets	-351,459.
Total	-351,459.

=====

Sch H-1, Line 8 - Other deductions not charged against book income

SECTION 263A -(INVENT. CAP.)	77,159.
PREPAID EXPENSES	266,720.
Total	343,879.

=====

District of Columbia Form D-20, Page 6 Detail

=====

Supplemental Information - Question 4

SAME AS MAILING ADDRESS

Supplemental Information - Question 7

SYMS CORP (PARENT) FEIN 22-2465228
LOCATED AT THE SAME MAILING ADDRESS

Form 4626 Detail

Line 4d - ACE Adjustment

	2008	2009	2010
ACE		-11,804,300.	-14,769,677.
AMTI		-11,804,300.	-14,769,677.

ACE over AMTI

AMTI over ACE

75% ACE preference .

75% ACE reduction ..

Carryover Created ..

Prior yr carryover
(Reduction allowed)

Carryover used
(Reduction claimed)

Carryover remaining



EXTENSION ATTACHED

Florida Corporate Income/Franchise and Emergency Excise Tax Return

FEIN 51-0298277

001131 2.000
THOM
F-1120, R. 01/11
Rule 12C-1.001
Florida Administrative Code
Effective 08/11

816002011022900020050379351029827700004

For Calendar year 2010 or tax year beginning 02/28, 2010 ending 02/26/2011

Name FILENE'S BASEMENT, LLC

☐ Check here if any changes
have been made to name
or address

Address ONE SYMS WAY

Address

City/State/ZIP SECAUCUS

NJ 07094-9400

Computation of Florida Net Income and Emergency Excise Tax

1. Federal taxable income (see instructions)
Attach pages 1-5 of federal return Check here if negative X 14769677.00

2. State income taxes deducted in computing federal taxable income
(attach schedule). Check here if negative 4169.00

3. Additions to federal taxable income (from Schedule I) Check here if negative 0.00

4. Total of Lines 1, 2 and 3. Check here if negative X 14765508.00

5. Subtractions from federal taxable income (from Schedule II) Check here if negative 0.00

6. Adjusted federal income (Line 4 minus Line 5). Check here if negative X 14765508.00

7. Florida portion of adjusted federal income (see instructions) Check here if negative X 1691305.00

8. Nonbusiness income allocated to Florida (from Schedule R) Check here if negative 0.00

9. Florida exemption 0.00

10. Florida net income (Line 7 plus Line 8 minus Line 9) 0.00

11. Tax due: 5.5% of Line 10 or amount from Schedule VI, whichever is greater
(see instructions for Schedule VI) 0.00

12. Credits against the tax (from Schedule V) 0.00

13. Emergency excise tax due (from Schedule A) 0.00

14. Total corporate income/franchise and emergency excise tax due (see instructions) 0.00

15. a) Penalty: F-2220 0.00 b) Other 0.00
c) Interest: F-2220 0.00 d) Other 0.00 Line 15 Total ▶ 0.00

16. Total of Lines 14 and 15 0.00

17. Payment credits: Estimated tax payments 17a \$ 0.00
Tentative tax payment 17b \$ 0.00 0.00

18. Total amount due: Subtract Line 17 from Line 16. If positive, enter amount due here and on payment coupon.
If the amount is negative (overpayment), enter on Line 19 and/or Line 20 0.00

19. Credit: Enter amount of overpayment credited to next year's estimated tax here and on payment coupon 0.00

20. Refund: Enter amount of overpayment to be refunded here and on payment coupon 0.00

Florida Corporate Income Tax Return

YEAR ENDING 02/26/2011

THOM
F-1120
R. 01/11

Do Not Detach

To ensure proper credit to your account, enclose your check with tax return when mailing.

Return is Due 1st Day of the 4th Month After Close of the Taxable Year

Name FILENE'S BASEMENT, LLC

Address ONE SYMS WAY

Address

City/State/ZIP SECAUCUS NJ 07094-9400

Check here if you transmitted funds electronically ☐

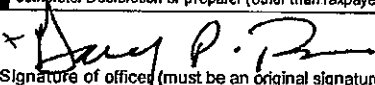

510298277	000	000	000
20100228	000	000	000
20110226	-1476550800	000	000
0000000	.030323	000	000
001	000	000	44773400
201	124357100	000	000
-1476967700	000	000	000
416900	000	000	000

000

8160 0 20110229 0002005037 9 3510298277 0000 4



FEIN 51-0298277

This return is considered incomplete unless a copy of the federal return is attached. If your return is not signed, or improperly signed and verified, it will be subject to a penalty. The statute of limitations will not start until your return is properly signed and verified. Your return must be completed in its entirety.			
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
Sign here	 Signature of officer (must be an original signature)	Date 11/30/11	Title CFO
Paid preparers only	Preparer's signature  Preparer's signature	Date 11/30/11	Preparer check if self-employed <input type="checkbox"/> Preparer's PTIN P00947235
	Firm's name (or yours if self-employed) and address WEISERMAZARS LLP 135 WEST 50th STREET NEW YORK, NY	FEIN 13-1459550 ZIP 10020	

All Taxpayers Must Answer Questions A Through M Below - See Instructions

A. State of Incorporation: DELAWARE	H-2. Part of a federal consolidated return? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> If yes, provide: FEIN from federal consolidated return: See Statement 1 Name of corporation:
B. Florida Secretary of State document number: G09000142608	H-3. The federal common parent has sales, property, or payroll in Florida? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
C. Florida consolidated return? YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>	I. Location of corporate books: See Statement 2 City: State: ZIP:
D. <input type="checkbox"/> Initial return <input type="checkbox"/> Final return (final federal return filed)	J. Taxpayer is a member of a Florida partnership or joint venture? YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>
E. Taxpayer election section (s.) 220.03(5), Florida Statutes (F.S.) <input checked="" type="checkbox"/> General Rule <input type="checkbox"/> Election A <input type="checkbox"/> Election B	K. Enter date of latest IRS audit: a) List years examined:
F. Principal Business Activity Code (as pertains to Florida) 5 3 1 3 9 0	L. Contact person concerning this return: TAX DEPT. a) Contact person telephone number: (201) 9029600 X380
G. A Florida extension of time was timely filed? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>	M. Type of federal return filed <input checked="" type="checkbox"/> 1120 <input type="checkbox"/> 1120S or
H-1. Corporation is a member of a controlled group? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> If yes, attach list.	

Where to Send Payments and Returns

Make check payable to and mail with return to:

Florida Department of Revenue
5050 W Tennessee Street
Tallahassee FL 32399-0135

If you are requesting a refund (Line 20), send your return to:

Florida Department of Revenue
PO Box 6440
Tallahassee FL 32314-6440

Remember:

- ✓ Make your check payable to the Florida Department of Revenue.
- ✓ Write your FEIN on your check.
- ✓ Sign your check and return.
- ✓ Attach a copy of your federal return.
- ✓ Attach a copy of your Florida Form F-7004 (extension of time) if applicable.

**Florida Tentative Income / Franchise and Emergency Excise Tax
Return and Application for Extension of Time to File Return**

THOM
F-7004
R. 01/11
Rule 12C-1.051
Florida Administrative Code
Effective 01/11

COPY

Information for Filing Form F-7004

F-7004
R. 01/11

When to file - File this application on or before the original due date of the taxpayer's corporate income tax or partnership return. Do not file before the end of the tax year.

To file online go to www.myflorida.com/dor

Penalties for failure to pay tax - If you are required to pay tax with this application, failure to pay will void any extension of time and subject the taxpayer to penalties and interest for failure to file a timely return(s) and pay all taxes due. There is also a penalty for a late-filed return when no tax is due.

Signature - A person authorized by the taxpayer must sign Form F-7004. They must be (a) an officer or partner of the taxpayer, (b) a person currently enrolled to practice before the Internal Revenue Service (IRS), or (c) an attorney or Certified Public Accountant qualified to practice before the IRS under Public Law 89-332.

The F-7004 must be filed - To receive an extension of time to file your Florida return, Form F-7004 must be timely filed, even if you have already filed a federal extension request. A federal extension by itself does not extend the time to file a Florida return.

An extension for Florida tax purposes may be granted, even though no federal extension was granted. See Rule 12C-1.0222, F.A.C., for information on the requirements that must be met for your request for an extension of time to be valid.

A. If applicable, state the reason you need the extension: _____

B. Type of federal return filed: 1120

Contact person for questions: TAX DEPT.

Telephone number: (201) 9029600 X380

Extension of Time Request	Florida Income/Franchise Emergency Excise Tax Due
1. Tentative amount of Florida tax for the taxable year	1.
2. LESS: Estimated tax payments for the taxable year	2.
3. Balance due - You must pay 100% of the tax tentatively determined due with this extension request.	3.

Transfer the amount on Line 3 to Tentative tax due on reverse side.

Make checks payable and mail to:

FLORIDA DEPARTMENT OF REVENUE, 5050 W TENNESSEE STREET, TALLAHASSEE FL 32399-0135

0Y1104 1,000

**Florida Tentative Income / Franchise and Emergency Excise Tax
Return and Application for Extension of Time to File Return**

THOM
F-7004
R. 01/11

Name FILENE'S BASEMENT, LLC

Address ONE SYMS WAY

Address _____

City/State/ZIP SECAUCUS NJ 07094-9400

FED 51-0298277

Taxable Year End 2/11

FILING STATUS Corporation ☒ Partnership _____

Check here if you transmitted funds electronically _____

Tentative Tax Due \$ _____

Under penalties of perjury, I declare that I have been authorized by the above named taxpayer to make this application, that to the best of my knowledge and belief the statements herein are true and correct.

Sign Here: _____

Date: 05/27/2011

510298277	0	0	0
1	0	0	0
20110226	0	0	0
0	0	0	0
001	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0

8160 0 20110229 0002005030 6 3510298277 0000 4



THOM
F-1120
R. 01/11

FEIN 51-0298277
DATA Page 1

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000	.030323	000	000
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000	000	000	000
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000	000	000	000
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000	000	000	80334500
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1	000	000	39038384400
1	000	000	3470574100
1	000	000	26569591100
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0	000	000	000
455478000	000	000	000
-169130500	000	000	000
124357100	000	000	000
-44773400	000	000	.030323



THOM

F-1120
R. 01/11

FEIN

51-0298277

DATA Page 2

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000	000	000	000
000	000	-169130500	000
136389000	000	000	
131562000	7301559600	000	000
000	31736824800	0	000
000	000	000	000
000	804015000	000	4058615400
109970700	25728500	000	000
137757800	000	0	000
000	25577208800	000	000
000	992382300	000	000
000	000	000	000
257839800	000	000	000
1135173600	000	000	000
0	000	000	000
4018589000	000	000	000
3030423800	0	000	000
000	0	000	124357100
000	000	000	000
0	000	000	000
4058615400	-1476550800	000	000



NAME **FILENE'S BASEMENT, LLC** FEIN **51-0298277** TAXABLE YEAR ENDING **02/26/2011**

Schedule A - Computation of Emergency Excise Tax (for assets placed in service 1/1/81 to 12/31/86)	
1. Total depreciation expense deducted on federal Form 1120	1. 4554780
2. Florida portion of adjusted federal income from F-1120, Page 1, Line 7 or Schedule VI, Line 7 (see instructions)	2. -1691305
3. Loss carry forward (Enter the loss as a positive number)	3. 1243571
4. Subtract Line 3 from Line 2 and enter result here Note: If a loss carry forward shown on Line 3 exceeds a loss on Line 2, enter positive difference of the loss amounts shown	4. -447734
5. Depreciation deducted pursuant to Internal Revenue Code (IRC.) s. 168 for assets placed in service 1/1/81 to 12/31/86	5.
6. Straight-line depreciation deducted pursuant to IRC s. 168(b)(3) and 60% of amounts of depreciation previously taxed on Schedule VI (for assets placed in service 1/1/81 to 12/31/86)	6.
7. All depreciation deducted pursuant to IRC s. 168 directly related to any amount shown as nonbusiness income	7.
8. Subtract the sum of Lines 6 and 7 from the amount on Line 5 and enter result here	8.
9. Multiply Line 8 by .40 (40%) and enter result here	9.
10. Florida apportionment fraction shown in Schedule IIIA or IIID of F-1120 (Taxpayers that are 100% in Florida enter 1.0)	10. 0.030323
11. Multiply Line 9 by Line 10 and enter result here	11.
12. Determine the amount of depreciation deducted pursuant to IRC s. 168 [except pursuant to s. 168(b)(3)] used in computing nonbusiness income allocated to Florida, multiply the amount by .40 (40%), and enter result here	12.
13. Add Lines 11 and 12 and enter result here	13.
14. Loss shown on Line 4. Note: If Line 4 does not show a loss, enter 0	14. 447734
15. The portion of the exemption provided in s. 220.14, F.S., not used for Chapter 220, F.S. purposes, if any. If none, enter 0	15.
16. Subtract the sum of Lines 14 and 15 from the amount on Line 13 and enter result here	16. -447734
17. Multiply Line 16 by 2.5 (not 2.5%) and enter result here. Note: If Line 16 shows a loss, enter 0	17.
18. Total tax due (2.2% of Line 17)	18.
19. (a) Emergency excise tax credit: (b) Emergency excise tax credit carryover: (attach schedule) Total	19.
20. Balance of tax due (enter on Page 1, Line 13)	20.

Schedule I - Additions and/or Adjustments to Federal Taxable Income	Column (a) For page 1	Column (b) For Schedule VI, AMT
1. Interest excluded from federal taxable income (see instructions)	1.	1.
2. Undistributed net long-term capital gains (see instructions)	2.	2.
3. Net operating loss deduction (attach schedule)	3.	3.
4. Net capital loss carryover (attach schedule)	4.	4.
5. Excess charitable contribution carryover (attach schedule)	5.	5.
6. Employee benefit plan contribution carryover (attach schedule)	6.	6.
7. Enterprise zone jobs credit (Form F-1156Z)	7.	7.
8. Ad valorem taxes allowable as enterprise zone property tax credit (Form F-1156Z)	8.	8.
9. Guaranty association assessment(s) credit	9.	9.
10. Rural and/or urban high crime area job tax credits	10.	10.
11. State housing tax credit	11.	11.
12. Credit for contributions to nonprofit scholarship funding organizations	12.	12.
13. Renewable energy tax credits	13.	13.
14. New markets tax credit	14.	14.
15. Other additions (attach statement)	15.	15.
16. Total Lines 1 through 15 in Columns (a) and (b). Enter totals for each column on Line 16. Column (a) total is also entered on Page 1, Line 3 (of the F-1120 return). Column (b) total is also entered on Schedule VI, Line 3.	16.	16.



NAME FILENE'S BASEMENT, LLC FEIN 51-0298277 TAXABLE YEAR ENDING 02/26/2011

Schedule II - Subtractions from Federal Taxable Income		Column (a) For page 1	Column (b) For Schedule VI, AMT
1. Gross foreign source income less attributable expenses (a) Enter s. 78, IRC income \$ (b) plus s. 852, IRC dividends \$ (c) less direct and indirect expenses \$ Total ▶		1.	1.
2. Gross subpart F income less attributable expenses (a) Enter s. 961, IRC subpart F income \$ (b) less direct and indirect expenses \$ Total ▶ Note: Taxpayers doing business outside Florida enter zero on Lines 3, through 6, and complete Schedule IV.		2.	2.
3. Florida net operating loss carryover deduction (see instructions)		3.	3.
4. Florida net capital loss carryover deduction (see instructions)		4.	4.
5. Florida excess charitable contribution carryover (see instructions)		5.	6.
6. Florida employee benefit plan contribution carryover (see instructions)		6.	6.
7. Nonbusiness income (from Schedule R, Line 3)		7.	7.
8. Eligible net income of an international banking facility (see instructions)		8.	8.
9. s. 179, IRC expense above \$128,000 (see instructions)		9.	9.
10. s. 188(k), IRC special 50% bonus depreciation (see instructions)		10.	10.
11. Other subtractions (attach statement)		11.	11.
12. Total Lines 1 through 11 in Columns (a) and (b). Enter totals for each column on Line 12. Column (a) total is also entered on Page 1, Line 6 of the F-1120 return. Column (b) total is also entered on Schedule VI, Line 5.		12.	12.

Schedule III - Apportionment of Adjusted Federal Income					
III-A For use by taxpayers doing business outside Florida, except those providing insurance or transportation services.					
	(a) WITHIN FLORIDA (Numerator)	(b) TOTAL EVERYWHERE (Denominator)	(c) Col. (a) ÷ Col. (b) Rounded to Six Decimal Places	(d) Weight If any factor in Column (b) is zero, see note on Page 10 of the Instructions.	(e) Weighted Factors Rounded to Six Decimal Places
1. Property (Schedule III-B below)	13930134	390383844	0.035683	X 25% or	0.008921
2. Payroll	803345	34705741	0.023147	X 25% or	0.005787
3. Sales (Schedule III-C below)	8297435	265695911	0.031229	X 50% or	0.015615
4. Apportionment fraction [Sum of Lines 1, 2, and 3, Column (e)]. Enter here and on Schedule IV, Line 2.					0.030323
III-B For use in computing average value of property (use original cost).					
	WITHIN FLORIDA		TOTAL EVERYWHERE		
	a. Beginning of year	b. End of year	c. Beginning of year	d. End of year	
1. Inventories of raw material, work in process, finished goods	1363890	1099707	40185890	40586154	
2. Buildings and other depreciable assets	1315620	1377578	30304238	34954910	
3. Land owned					
4. Other tangible and intangible (financial org. only) assets (attach schedules)					
5. Total (Lines 1 through 4)	2679510	2477285	70490128	75541064	
6. Average value of property					
a. Add Line 5, Columns (a) and (b) and divide by 2 (for within Florida) . . . 6a. 2578398					
b. Add Line 5, Columns (c) and (d) and divide by 2 (for total everywhere) . . . 6b. 73015596					
7. Rented property (8 times net annual rent)					
a. Rented property in Florida . . . 7a. 11351736					
b. Rented property Everywhere . . . 7b. 317368248					
8. Total (Lines 6 and 7). Enter on Line 1, Schedule III-A, Columns (a) and (b).					
a. Enter Lines 8 a. plus 7 a. and also enter on Schedule III-A, Line 1, Column (a) for total average property in Florida . . . 8a. 13930134					
b. Enter Lines 8 b. plus 7 b. and also enter on Schedule III-A, Line 1, Column (b) for total average property Everywhere . . . 8b. 390383844					
III-C Sales Factor			(a) TOTAL WITHIN FLORIDA (Numerator)	(b) TOTAL EVERYWHERE (Denominator)	
1. Sales (gross receipts)			N/A	255772088	
2. Sales delivered or shipped to Florida purchasers			8040150	N/A	
3. Other gross receipts (rents, royalties, interest, etc. when applicable)			257285	9923823	
4. TOTAL SALES (Enter on Schedule III-A, Line 3, Columns (a) and (b))			8297435	265695911	
III-D Special Apportionment Fractions (see instructions)		(a) WITHIN FLORIDA	(b) TOTAL EVERYWHERE	(c) FLORIDA Fraction [(a) ÷ (b)] Rounded to Six Decimal Places	
1. Insurance companies (attach copy of Schedule T-Annual Report)					
2. Transportation services					



NAME FILENE'S BASEMENT, LLC FEIN 51-0298277 TAXABLE YEAR ENDING 02/26/2011

Schedule IV - Computation of Florida Portion of Adjusted Federal Income

	Column (a) Adjusted Federal Income	Column (b) Adjusted AMT Income
1. Apportionable adjusted federal income from Page 1, Line 6 [or Line 8, Schedule VI for AMT in Col. (b)]	1. -14765508	1.
2. Florida apportionment fraction (Schedule III-A, Line 4 or Schedule III-D, Column (c))	2. 0.030323	2.
3. Tentative apportioned adjusted federal income (multiply Line 1 by Line 2)	3. -447734	3.
4. Net operating loss carryover apportioned to Florida (attach schedule; see instructions)	4. 1243571	4.
5. Net capital loss carryover apportioned to Florida (attach schedule; see instructions)	5.	5.
6. Excess charitable contribution carryover apportioned to Florida (attach schedule; see instructions)	6.	6.
7. Employee benefit plan contribution carryover apportioned to Florida (attach schedule; see instructions)	7.	7.
8. Total carryovers apportioned to Florida (add Lines 4 through 7)	8. 1243571	8.
9. Adjusted federal income apportioned to Florida (Line 3 less Line 8; see instructions)	9. -1691305	9.

Schedule V - Credits Against the Corporate Income/Franchise Tax

1. Florida health maintenance organization credit (attach assessment notice)	1.
2. Capital investment tax credit (attach certification letter)	2.
3. Enterprise zone jobs credit (from Form F-1156Z attached)	3.
4. Community contribution tax credit (attach certification letter)	4.
5. Enterprise zone property tax credit (from Form F-1156Z attached)	5.
6. Rural job tax credit (attach certification letter)	6.
7. Urban high crime area job tax credit (attach certification letter)	7.
8. Emergency excise tax (EET) credit (see instructions and attach schedule)	8.
9. Hazardous waste facility tax credit	9.
10. Florida alternative minimum tax (AMT) credit	10.
11. Contaminated site rehabilitation tax credit (attach tax credit certificate)	11.
12. Child care tax credits (attach certification letter)	12.
13. State housing tax credit (attach certification letter)	13.
14. Credit for contributions to nonprofit scholarship funding organizations (attach certificate)	14.
15. Florida renewable energy technologies investment tax credit	15.
16. Florida renewable energy production tax credit	16.
17. New markets tax credit	17.
18. Jobs for the unemployed tax credit	18.
19. Other credits (attach schedule)	19.
20. Total credits against the tax (sum of Lines 1 through 19 not to exceed the amount on Page 1, Line 11). Enter total credits on Page 1, Line 12	20.

Schedule VI - Computation of Florida Alternative Minimum Tax (AMT)

1. Federal alternative minimum taxable income after exemption (attach federal Form 4626)	1.
2. State income taxes deducted in computing federal taxable income (attach schedule)	2.
3. Additions to federal taxable income (from Schedule I, Column (b))	3.
4. Total of Lines 1 through 3	4.
5. Subtractions from federal taxable income (from Schedule II, Column (b))	5.
6. Adjusted federal alternative minimum taxable income (Line 4 minus Line 5)	6.
7. Florida portion of adjusted federal income (see instructions)	7.
8. Nonbusiness income allocated to Florida (see instructions)	8.
9. Florida exemption	9.
10. Florida net income (Line 7 plus Line 8 minus Line 9)	10.
11. Florida alternative minimum tax due (3.3% of Line 10). See instructions for Page 1, Line 11	11.



NAME FILENE'S BASEMENT, LLC FEIN 51-0298277 TAXABLE YEAR ENDING 02/26/2011

Schedule R -- Nonbusiness Income

Line 1. Nonbusiness income (loss) allocated to Florida

Type

Amount

Total allocated to Florida

(Enter here and on Page 1, Line 8 or Schedule VI, Line 8 for AMT)

1.

Line 2. Nonbusiness income (loss) allocated elsewhere

Type

State/country allocated to

Amount

Total allocated elsewhere

2.

Line 3. Total nonbusiness income

Grand total. Total of Lines 1 and 2

(Enter here and on Schedule II, Line 7)

3.

**Estimated Tax Worksheet
For Taxable Years Beginning On or After January 1, 2011**

1. Florida income expected in taxable year 1. \$
2. Florida exemption \$5,000 (Members of a controlled group, see instructions on Page 15 of F-1120N) 2. \$
3. Estimated Florida net income (Line 1 less Line 2) 3. \$
4. Total Estimated Florida tax (5.5% of Line 3)* \$
- Less: Credits against the tax \$ 4. \$

* Taxpayers subject to federal alternative minimum tax must compute Florida alternative minimum tax at 3.3% and enter the greater of these two computations.

5. Estimated emergency excise tax 5. \$
6. Total corporate and emergency excise tax (Line 4 plus Line 5) 6. \$

If Line 6 is more than \$2,500, file installment as computed on Line 7; if \$2,500 or less, no declaration (Form F-1120ES) is required.

7. Computation of installments:

Payment due dates and payment amounts:

Last day of 4th month - Enter 0.25 of Line 6 7e. \$

Last day of 6th month - Enter 0.25 of Line 6 7b. \$

Last day of 9th month - Enter 0.25 of Line 6 7c. \$

Last day of fiscal year - Enter 0.25 of Line 6 7d. \$

NOTE: If your estimated tax should change during the year, you may use the amended computation below to determine the amended amounts to be entered on the declaration (Form F-1120ES).

1. Amended estimated tax 1. \$
2. Less:
- (a) Amount of overpayment from last year elected for credit to estimated tax and applied to date 2a. \$
- (b) Payments made on estimated tax declaration (F-1120ES) 2b. \$
- (c) Total of Lines 2(a) and 2(b) 2c. \$
3. Unpaid balance (Line 1 less Line 2(c)) 3. \$
4. Amount to be paid (Line 3 divided by number of remaining installments) 4. \$

Form **1120**
Department of the Treasury
Internal Revenue Service**U.S. Corporation Income Tax Return**
For calendar year 2010 or tax year beginning 02/28/2010, ending 02/26/2011
▶ See separate instructions.

OMB No. 1545-0123

2010**A Check if:**

- 1a Consolidated return (attach Form 951)
b Life/non-life consolidated return
2 Personal holding co. (attach Sch. PH)
3 Personal service corp. (see instructions)

Print
or
type**Name****FILENE'S BASEMENT, LLC**

Number, street, and room or suite no. If a P.O. box, see instructions.

ONE SYMS WAY

City or town, state, and ZIP code

SECAUCUS, NJ 07094-9400**B Employer identification number****51-0298277****C Date incorporated****12/14/1996****D Total assets (see instructions)****\$ 94,536,927.****4 Schedule M-3**attached ☒ **X****E Check if:**

(1)

Initial return (2)

Final return (3)

Name change (4)

Address change

1a Gross receipts or sales	255,772,088.	b Less returns and allowances		c Bal	1c	255,772,088.
2 Cost of goods sold (Schedule A, line 8)					2	166,257,754.
3 Gross profit. Subtract line 2 from line 1c					3	89,514,334.
4 Dividends (Schedule C, line 19)					4	
5 Interest					5	
6 Gross rents					6	9,923,823.
7 Gross royalties					7	
8 Capital gain net income (attach Schedule D (Form 1120))					8	
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)					9	-2,211,111.
10 Other income (see instructions - attach schedule)					10	637,707.
11 Total income. Add lines 3 through 10					11	97,864,753.
12 Compensation of officers (Schedule E, line 4)					12	
13 Salaries and wages (less employment credits)					13	34,568,949.
14 Repairs and maintenance					14	4,429,249.
15 Bad debts					15	113,539.
16 Rents					16	36,276,156.
17 Taxes and licenses					17	10,405,323.
18 Interest					18	
19 Charitable contributions					19	
20 Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)					20	4,554,780.
21 Depletion					21	
22 Advertising					22	3,251,620.
23 Pension, profit-sharing, etc., plans					23	8,888.
24 Employee benefit programs					24	2,470,872.
25 Domestic production activities deduction (attach Form 8903)					25	
26 Other deductions (attach schedule)					26	16,555,054.
27 Total deductions. Add lines 12 through 26					27	112,634,430.
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11					28	-14,769,677.
29 Less: a Net operating loss deduction (see instructions)		29a				
b Special deductions (Schedule C, line 20)		29b			29c	
30 Taxable income. Subtract line 29c from line 28 (see instructions)					30	-14,769,677.
31 Total tax (Schedule J, line 10)					31	NONE
32a 2009 overpayment credited to 2010	32a					
b 2010 estimated tax payments	32b					
c 2010 refund applied for on Form 4466	32c	()	d Bal	32d		
e Tax deposited with Form 7004				32e		
f Credits: (1) Form 2439 (2) Form 4139				32f		
g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c				32g		
33 Estimated tax penalty (see instructions). Check if Form 2220 is attached					33	
34 Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed					34	
35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid					35	
36 Enter amount from line 35 you want: Credited to 2011 estimated tax					36	

Sign**Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer

Date

CFO
TitleMay the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No**Paid****Preparer****Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ If PTIN self-employedFirm's name ▶ **WEISERMAZARS LLP**Firm's EIN ▶ **13-1459550**Firm's address ▶ **135 WEST 50th STREET
NEW YORK, NY 10020**

Phone no.

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	42,589,588.
2	Purchases	2	155,611,183.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	10,969,676.
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	209,170,447.
7	Inventory at end of year	7	42,912,693.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	166,257,754.

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
 (ii) ☒ Lower of cost or market
 (iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods

c Check if the LIFO inventory method was adopted this tax year for any goods (If checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?

☒ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation

☐ Yes ☒ No**Schedule C Dividends and Special Deductions** (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80	
3	Dividends on debt-financed stock of domestic and foreign corporations		
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities	48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs	70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	80	
8	Dividends from wholly owned foreign subsidiaries	100	
9	Total. Add lines 1 through 8. See instructions for limitation		
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958	100	
11	Dividends from affiliated group members	100	
12	Dividends from certain FSCs	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)		
15	Foreign dividend gross-up		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		
17	Other dividends		
18	Deduction for dividends paid on certain preferred stock of public utilities		
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
1		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
2	Total compensation of officers				
3	Compensation of officers claimed on Schedule A and elsewhere on return				
4	Subtract line 3 from line 2. Enter the result here and on page 1, line 12				

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))		
2	Income tax. Check if a qualified personal service corporation (see instructions)		NONE
3	Alternative minimum tax (attach Form 4626)		
4	Add lines 2 and 3		NONE
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834, line 29	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	
7	Subtract line 6 from line 4	7	NONE
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)	9	
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31	10	NONE

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. <u>448140</u>		
b	Business activity <u>RETAIL</u>		
c	Product or service <u>CLOTHING</u>		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation <u>SYMS CORP</u> <u>22-2465228</u>	X	
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G).		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G).		X
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

Form 1120 (2010)

Schedule K *Continued*

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (If any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock? For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned **▶** _____ and (ii) Owner's country **▶** _____
 (c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached **▶** _____

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount. ☐
 If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year **▶** \$ _____

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) **▶** _____ **1**

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ☐
 If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) **▶** \$ _____

13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000? ☐
 If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. **▶** \$ _____

14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)? ☒
 If "Yes," complete and attach Schedule UTP.

Schedule L Balance Sheets per Books

	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		2,798,795.		2,186,338.
2a Trade notes and accounts receivable	488,515.		239,280.	
b Less allowance for bad debts	()	488,515.	()	239,280.
3 Inventories		40,185,890.		40,586,154.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach schedule)		-1,860,834.		9,147,080.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach schedule)				
10a Buildings and other depreciable assets	30,635,758.		34,954,910.	
b Less accumulated depreciation	(3,606,661.)	27,029,097.	(7,583,732.)	27,371,178.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	2,090,000.		2,090,000.	
b Less accumulated amortization	(159,750.)	1,930,250.	(372,750.)	1,717,250.
14 Other assets (attach schedule)		3,200,623.		13,289,647.
15 Total assets		73,772,336.		94,536,927.
Liabilities and Shareholders' Equity				
16 Accounts payable		28,259,469.		29,759,095.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach schedule)		7,253,288.		35,330,054.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (attach schedule)		2,264,411.		10,553,319.
22 Capital stock: a Preferred stock				
b Common stock				
23 Additional paid-in capital		38,926,818.		38,926,818.
24 Retained earnings-Appropriated (attach schedule)				
25 Retained earnings - Unappropriated		-2,931,650.		-20,032,359.
26 Adjustments to shareholders' equity (attach schedule)				
27 Less cost of treasury stock		()		()
28 Total liabilities and shareholders' equity		73,772,336.		94,536,927.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax-exempt interest \$	
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize):		8 Deductions on this return not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Charitable contributions \$		b Charitable contributions \$	
c Travel and entertainment \$			
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	-2,931,650.	5 Distributions: a Cash	
2 Net income (loss) per books	-17,100,709.	b Stock	
3 Other increases (itemize):		c Property	
		8 Other decreases (itemize):	
		7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	-20,032,359.	8 Balance at end of year (line 4 less line 7)	-20,032,359.

Name of corporation (common parent, if consolidated return)

Employer identification number

FILENE'S BASEMENT, LLC

51-0298277

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☒ Subsidiary corp (5) ☐ Mixed 1120/LPC group

Check if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 8816-A)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 8816-A)	(168,673,046.)	2,415,292.		(166,257,754.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	-2,562,571.	2,562,571.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-2,211,111.		-2,211,111.
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)				
26 Total income (loss) items. Combine lines 1 through 25	-171,235,617.	2,766,752.		-168,468,865.
27 Total expense/deduction items (from Part III, line 38)	-68,167,335.	9,311,246.	-9,746,966.	-68,603,055.
28 Other items with no differences	222,302,243.			222,302,243.
29a Mixed groups, see instructions. All others, combine lines 26 through 28	-17,100,709.	12,077,998.	-9,746,966.	-14,769,677.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-17,100,709.	12,077,998.	-9,746,966.	-14,769,677.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

FILENE'S BASEMENT, LLC

51-0298277

Check applicable boxes: (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☒ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	48,037.		-48,037.	
2 U.S. deferred income tax expense	-9,846,334.		9,846,334.	
3 State and local current income tax expense	4,169.			4,169.
4 State and local deferred income tax expense	-2,018,251.	2,018,251.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8816-A)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	71,471.		-35,736.	35,735.
12 Fines and penalties	15,595.		-15,595.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	8,888.			8,888.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	213,000.	-159,572.		53,428.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation	4,988,629.	-433,849.		4,554,780.
32 Bad debt expense	113,539.			113,539.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessors)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	74,568,592.	-10,736,076.		63,832,516.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	68,167,335.	-9,311,246.	9,746,966.	68,603,055.

Depreciation and Amortization

(Including Information on Listed Property)

OMB No. 1545-0172

2010

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. 67

Name(s) shown on return

Identifying number

FILENE'S BASEMENT, LLC

51-0298277

Business or activity to which this form relates

General Depreciation and Amortization

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 9 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	3,601,068.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property		2,480,399.	3.000	HY	S/L	283,755.
b 5-year property		3,417,453.	5.000	HY	200 DB	645,245.
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			26 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property		2,334,786.	39 yrs.	MM	S/L	24,712.
				MM	S/L	

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	4,554,780.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?				Yes	No	24b If "Yes," is the evidence written?				Yes	No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25			
26 Property used more than 50% in a qualified business use:											
		%									
		%									
		%									
27 Property used 50% or less in a qualified business use:											
		%				S/L -					
		%				S/L -					
		%				S/L -					
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28			
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29			

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.) Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year (see instructions):					
43 Amortization of costs that began before your 2010 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

Florida F-1120, Page 2 Detail

=====

Question H-2 - Federal Consolidated Return Name and FEIN

FEIN: 22-2465228

Name: SYMS CORP

Statement 1

11/28/2011 08:09:11

Question I - Location of Corporate Books

ONE SYMS WAY
SECAUCUS
07094

NJ

Florida F-1120, Page 3 Detail

=====

Net Operating Loss Carryover

Year Ending	Adj. Fed Inc/Loss	Apport. Fraction	FL Apportioned Income/Loss	NOL C/O Applied	FL Net Income/Loss	NOL C/F to Next Yr
02/27/2010	-12530568.	0.099243	-1243571.		-1243571.	-1243571.
02/26/2011	-14765508.	0.030323	-447,734.	-1243571.	-1691305.	-1691305.



EXTENSION ATTACHED

Florida Corporate Income/Franchise and Emergency Excise Tax Return

FEIN 22-2465228

FD1131 2.000
THOM
F-1120, R. 01/11
Rule 12C-1.051
Florida Administrative Code
Effective 8/1/11

816002011022900020050379322246522800006

For Calendar year 2010 or tax year beginning 02/28, 2010 ending 02/26/2011

Name SYMS CORP

☐ Check here if any changes
have been made to name
or address

Address ONE SYMS WAY

Address

City/State/ZIP SECAUCUS

NJ 07094-9400

Computation of Florida Net Income and Emergency Excise Tax

1. Federal taxable income (see instructions)		
Attach pages 1-5 of federal return	Check here if negative <input checked="" type="checkbox"/>	18149908.00
2. State income taxes deducted in computing federal taxable income (attach schedule)	Check here if negative <input type="checkbox"/>	58049.00
3. Additions to federal taxable income (from Schedule I)	Check here if negative <input type="checkbox"/>	0.00
4. Total of Lines 1, 2 and 3	Check here if negative <input checked="" type="checkbox"/>	18091859.00
5. Subtractions from federal taxable income (from Schedule II)	Check here if negative <input type="checkbox"/>	0.00
6. Adjusted federal income (Line 4 minus Line 5)	Check here if negative <input checked="" type="checkbox"/>	18091859.00
7. Florida portion of adjusted federal income (see instructions)	Check here if negative <input checked="" type="checkbox"/>	3070814.00
8. Nonbusiness income allocated to Florida (from Schedule R)	Check here if negative <input type="checkbox"/>	0.00
9. Florida exemption		0.00
10. Florida net income (Line 7 plus Line 8 minus Line 9)		0.00
11. Tax due: 5.5% of Line 10 or amount from Schedule VI, whichever is greater (see instructions for Schedule VI)		0.00
12. Credits against the tax (from Schedule V)		0.00
13. Emergency excise tax due (from Schedule A)		0.00
14. Total corporate income/franchise and emergency excise tax due (see instructions)		0.00
15. a) Penalty: F-2220 0.00 b) Other 0.00 c) Interest: F-2220 0.00 d) Other 0.00	Line 15 Total ▶	0.00
16. Total of Lines 14 and 15		0.00
17. Payment credits: Estimated tax payments 17a \$ 5000.00 Tentative tax payment 17b \$ 0.00		5000.00
18. Total amount due: Subtract Line 17 from Line 16. If positive, enter amount due here and on payment coupon. If the amount is negative (overpayment), enter on Line 19 and/or Line 20		0.00
19. Credit: Enter amount of overpayment credited to next year's estimated tax here and on payment coupon		5000.00
20. Refund: Enter amount of overpayment to be refunded here and on payment coupon		0.00

Florida Corporate Income Tax Return

YEAR ENDING 02/26/2011

THOM
F-1120
R. 01/11

Do Not Detach

To ensure proper credit to your account, enclose your check with tax return when mailing.

Return is Due 1st Day of the 4th Month After Close of the Taxable Year

Name SYMS CORP

Check here if you transmitted funds electronically ☐

Address ONE SYMS WAY

Address

City/State/ZIP SECAUCUS NJ 07094-9400

222465228	000	000	000
20100228	000	000	000
20110226	-1809185900	000	000
0000000	.127418	000	000
001	000	000	230522800
201	76558600	500000	000
-1814990800	000	000	000
5804900	000	500000	000

000

8160 0 20110229 0002005037 9 3222465228 0000 6



FEIN 22-2465228

This return is considered incomplete unless a copy of the federal return is attached. If your return is not signed, or improperly signed and verified, it will be subject to a penalty. The statute of limitations will not start until your return is properly signed and verified. Your return must be completed in its entirety.			
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
Sign here	 Signature of officer (must be an original signature)	Date 11/30/11	Title CFO
Paid preparers only	Preparer's signature	Date 11/30/11	Preparer check if self-employed <input type="checkbox"/> Preparer's PTIN P00947235
	Firm's name (or yours if self-employed) and address WEISERMAZARS LLP 135 WEST 50TH STREET NEW YORK, NY		FEIN 13-1459550 ZIP 10020

All Taxpayers Must Answer Questions A Through M Below - See Instructions

A. State of incorporation: NJ	H-2. Part of a federal consolidated return? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> If yes, provide: FEIN from federal consolidated return: See Statement 1 Name of corporation:
B. Florida Secretary of State document number: F2801	H-3. The federal common parent has sales, property, or payroll in Florida? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>
C. Florida consolidated return? YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>	I. Location of corporate books: See Statement 2 City: State: ZIP:
D. <input type="checkbox"/> Initial return <input type="checkbox"/> Final return (final federal return filed)	J. Taxpayer is a member of a Florida partnership or joint venture? YES <input type="checkbox"/> NO <input checked="" type="checkbox"/>
E. Taxpayer election section (s.) 220.d(5), Florida Statutes (F.S.) <input checked="" type="checkbox"/> General Rule <input type="checkbox"/> Election A <input type="checkbox"/> Election B	K. Enter date of latest IRS audit: a) List years examined:
F. Principal Business Activity Code (as pertains to Florida) 5 3 1 3 9 0	L. Contact person concerning this return: TAX DEPT. a) Contact person telephone number: (201) 9029600 X380
G. A Florida extension of time was timely filed? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/>	M. Type of federal return filed <input checked="" type="checkbox"/> 1120 <input type="checkbox"/> 1120S or
H-1. Corporation is a member of a controlled group? YES <input checked="" type="checkbox"/> NO <input type="checkbox"/> If yes, attach list.	

Where to Send Payments and Returns

Make check payable to and mail with return to:
Florida Department of Revenue
5050 W Tennessee Street
Tallahassee FL 32399-0135

If you are requesting a refund (Line 20), send your return to:
Florida Department of Revenue
PO Box 6440
Tallahassee FL 32314-6440

Remember:

- ✓ Make your check payable to the Florida Department of Revenue.
- ✓ Write your FEIN on your check.
- ✓ Sign your check and return.
- ✓ Attach a copy of your federal return.
- ✓ Attach a copy of your Florida Form F-7004 (extension of time) if applicable.

**Florida Tentative Income / Franchise and Emergency Excise Tax
Return and Application for Extension of Time to File Return**

THOM
F-7004
R. 01/11
Rule 12C-1.051
Florida Administrative Code
Effective 01/11

COPY

Information for Filing Form F-7004

F-7004
R. 01/11

When to file - File this application on or before the original due date of the taxpayer's corporate income tax or partnership return. Do not file before the end of the tax year.

To file online go to www.myflorida.com/dor

Penalties for failure to pay tax - If you are required to pay tax with this application, failure to pay will void any extension of time and subject the taxpayer to penalties and interest for failure to file a timely return(s) and pay all taxes due. There is also a penalty for a late-filed return when no tax is due.

Signature - A person authorized by the taxpayer must sign Form F-7004. They must be (a) an officer or partner of the taxpayer, (b) a person currently enrolled to practice before the Internal Revenue Service (IRS), or (c) an attorney or Certified Public Accountant qualified to practice before the IRS under Public Law 89-332.

The F-7004 must be filed - To receive an extension of time to file your Florida return, Form F-7004 must be timely filed, even if you have already filed a federal extension request. A federal extension by itself does not extend the time to file a Florida return.

An extension for Florida tax purposes may be granted, even though no federal extension was granted. See Rule 12C-1.0222, F.A.C., for information on the requirements that must be met for your request for an extension of time to be valid.

A. If applicable, state the reason you need the extension: _____

B. Type of federal return filed: 1120

Contact person for questions: TAX DEPT.

Telephone number: (201) 902-9600 X380

Extension of Time Request	Florida Income/Franchise Emergency Excise Tax Due
1. Tentative amount of Florida tax for the taxable year	1. <u>0.00</u>
2. LESS: Estimated tax payments for the taxable year	2. <u>5000.00</u>
3. Balance due - You must pay 100% of the tax tentatively determined due with this extension request.	3. <u>0.00</u>

Transfer the amount on Line 3 to Tentative tax due on reverse side.

Make checks payable and mail to:

FLORIDA DEPARTMENT OF REVENUE, 5050 W TENNESSEE STREET, TALLAHASSEE FL 32399-0135

0Y1104 1.000

**Florida Tentative Income / Franchise and Emergency Excise Tax
Return and Application for Extension of Time to File Return**

THOM
F-7004
R. 01/11

Name SYMS CORP

Address ONE SYMS WAY

Address _____

City/State/ZIP SECAUCUS NJ 07094-9400

FED 22-2465228

Taxable Year End 2/11

FILING STATUS Corporation ☒ Partnership ☐

Check here if you transmitted funds electronically ☐

Tentative Tax Due \$ 0.00

Under penalties of perjury, I declare that I have been authorized by the above named taxpayer to make this application, that to the best of my knowledge and belief the statements herein are true and correct:

Sign Here: _____

Date: 05/27/2011

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1	0	0	0
20110226	0	0	0
0	0	0	0
001	0	0	0
0	0	0	0
0	0	0	0
0	0	0	000

000

8160 0 20110229 0002005030 6 3222465228 0000 6



THOM

F-1120
R. 01/11

FEIN

22-2465228

DATA Page 1

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000	.127418	000	000
000	000	000	000
000	000	000	000
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000	000	000	000
000	-230522800	000	000
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000	000	000	3282492600
000	000	000	286729600
000	000	000	2863431300
1	000	000	31387727100
1	000	000	3195217500
1	000	000	18159994000
1	000	000	000
2	000	000	000
0	000	000	000
839771100	000	000	000
-307081400	000	000	000
76558600	000	000	000
-230522800	000	000	.127418



THOM

F-1120
R. 01/11

FEIN

22-2465228

DATA Page 2

222465228	16805916800	-230522800	000
000	3761500500	000	000
000	000	-307081400	000
512922900	000	000	
2046909000	26504139900	000	000
420488700	4883587200	0	000
000	000	000	000
000	2785351100	000	3600811300
629973500	78080200	000	000
2067474400	000	0	000
420488700	17930773100	000	000
000	229220900	000	000
000	000	000	000
3049128600	000	000	000
233364000	000	000	000
0	000	000	000
4204762000	000	000	000
20343625600	0	000	000
4291663600	0	000	76558600
000	000	000	000
0	000	000	000
3600811300	-1809185900	000	000



THOM
F-1120
R. 01/11
PAGE 3

NAME SYNS CORP

FEIN 22-2465228

TAXABLE YEAR ENDING 02/26/2011

Schedule A - Computation of Emergency Excise Tax (for assets placed in service 1/1/81 to 12/31/86)

1. Total depreciation expense deducted on federal Form 1120	1.	8397711
2. Florida portion of adjusted federal income from F-1120, Page 1, Line 7 or Schedule VI, Line 7 (see instructions)	2.	-3070814
3. Loss carry forward (Enter the loss as a positive number)	3.	765586
4. Subtract Line 3 from Line 2 and enter result here Note: If a loss carry forward shown on Line 3 exceeds a loss on Line 2, enter positive difference of the loss amounts shown	4.	-2305228
5. Depreciation deducted pursuant to Internal Revenue Code (IRC.) s. 168 for assets placed in service 1/1/81 to 12/31/86	5.	
6. Straight-line depreciation deducted pursuant to IRC s. 168(b)(3) and 60% of amounts of depreciation previously taxed on Schedule VI (for assets placed in service 1/1/81 to 12/31/86)	6.	
7. All depreciation deducted pursuant to IRC s. 168 directly related to any amount shown as nonbusiness income	7.	
8. Subtract the sum of Lines 6 and 7 from the amount on Line 5 and enter result here	8.	
9. Multiply Line 8 by .40 (40%) and enter result here	9.	
10. Florida apportionment fraction shown in Schedule IIIA or IIID of F-1120 (Taxpayers that are 100% in Florida enter 1.0)	10.	0.127418
11. Multiply Line 9 by Line 10 and enter result here	11.	
12. Determine the amount of depreciation deducted pursuant to IRC s. 168 [except pursuant to s. 168(b)(3)] used in computing nonbusiness income allocated to Florida, multiply the amount by .40 (40%), and enter result here	12.	
13. Add Lines 11 and 12 and enter result here	13.	
14. Loss shown on Line 4. Note: If Line 4 does not show a loss, enter 0	14.	2305228
15. The portion of the exemption provided in s. 220.14, F.S., not used for Chapter 220, F.S. purposes, if any. If none, enter 0	15.	
16. Subtract the sum of Lines 14 and 15 from the amount on Line 13 and enter result here	16.	-2305228
17. Multiply Line 16 by 2.5 (not 2.5%) and enter result here. Note: If Line 16 shows a loss, enter 0	17.	
18. Total tax due (2.2% of Line 17)	18.	
19. (a) Emergency excise tax credit: (b) Emergency excise tax credit carryover: (attach schedule) Total	19.	
20. Balance of tax due (enter on Page 1, Line 13)	20.	

Schedule I - Additions and/or Adjustments to Federal Taxable Income

	Column (a) For page 1	Column (b) For Schedule VI, AMT
1. Interest excluded from federal taxable income (see instructions)	1.	1.
2. Undistributed net long-term capital gains (see instructions)	2.	2.
3. Net operating loss deduction (attach schedule) Stmt 3	3. NONE	3.
4. Net capital loss carryover (attach schedule)	4.	4.
5. Excess charitable contribution carryover (attach schedule)	5. NONE	5.
6. Employee benefit plan contribution carryover (attach schedule)	6.	6.
7. Enterprise zone jobs credit (Form F-1156Z)	7.	7.
8. Ad valorem taxes allowable as enterprise zone property tax credit (Form F-1156Z)	8.	8.
9. Guaranty association assessment(s) credit	9.	9.
10. Rural and/or urban high crime area job tax credits	10.	10.
11. State housing tax credit	11.	11.
12. Credit for contributions to nonprofit scholarship funding organizations	12.	12.
13. Renewable energy tax credits	13.	13.
14. New markets tax credit	14.	14.
15. Other additions (attach statement)	15.	15.
16. Total Lines 1 through 15 in Columns (a) and (b). Enter totals for each column on Line 16. Column (a) total is also entered on Page 1, Line 3 (of the F-1120 return). Column (b) total is also entered on Schedule VI, Line 3.	16. NONE	16.



NAME SYMS CORP

FEIN 22-2465228

TAXABLE YEAR ENDING

02/26/2011

Schedule II - Subtractions from Federal Taxable Income

	Column (a) For page 1	Column (b) For Schedule VI, AMT
1. Gross foreign source income less attributable expenses (a) Enter s. 78, IRC income \$ (b) plus s. 652, IRC dividends \$ (c) less direct and indirect expenses \$ Total ▶	1.	1.
2. Gross subpart F income less attributable expenses (a) Enter s. 651, IRC subpart F income \$ (b) less direct and indirect expenses \$ Total ▶ Note: Taxpayers doing business outside Florida enter zero on Lines 3, through 6, and complete Schedule IV.	2.	2.
3. Florida net operating loss carryover deduction (see instructions)	3.	3.
4. Florida net capital loss carryover deduction (see instructions)	4.	4.
5. Florida excess charitable contribution carryover (see instructions)	5.	5.
6. Florida employee benefit plan contribution carryover (see instructions)	6.	6.
7. Nonbusiness income (from Schedule R, Line 3)	7.	7.
8. Eligible net income of an international banking facility (see instructions)	8.	8.
9. s. 179, IRC expense above \$128,000 (see instructions)	9.	9.
10. s. 168(k), IRC special 50% bonus depreciation (see instructions)	10.	10.
11. Other subtractions (attach statement)	11.	11.
12. Total Lines 1 through 11 in Columns (a) and (b). Enter totals for each column on Line 12. Column (a) total is also entered on Page 1, Line 5 (of the F-1120 return). Column (b) total is also entered on Schedule VI, Line 5.	12.	12.

Schedule III - Apportionment of Adjusted Federal Income**III-A For use by taxpayers doing business outside Florida, except those providing insurance or transportation services.**

	(a) WITHIN FLORIDA (Numerator)	(b) TOTAL EVERYWHERE (Denominator)	(c) Col. (a) ÷ Col. (b) Rounded to Six Decimal Places	(d) Weight If any factor in Column (b) is zero, see note on Page 10 of the instructions.	(e) Weighted Factors Rounded to Six Decimal Places
1. Property (Schedule III-B below)	32824926	313877271	0.104579	X 25% or	0.026145
2. Payroll	2867296	31952175	0.089737	X 25% or	0.022434
3. Sales (Schedule III-C below)	28634313	181599940	0.157678	X 50% or	0.078839
4. Apportionment fraction [Sum of Lines 1, 2, and 3, Column (e)]. Enter here and on Schedule IV, Line 2.					0.127418

III-B For use in computing average value of property (use original cost).

	WITHIN FLORIDA		TOTAL EVERYWHERE	
	a. Beginning of year	b. End of year	c. Beginning of year	d. End of year
1. Inventories of raw material, work in process, finished goods	5129229	6299735	42047620	36008113
2. Buildings and other depreciable assets	20469090	20674744	203436256	168059168
3. Land owned	4204887	4204887	42916636	37615005
4. Other tangible and intangible (financial org. only) assets (attach schedule)				
5. Total (Lines 1 through 4)	29803206	31179366	288400512	241682286

6. Average value of property

a. Add Line 5, Columns (a) and (b) and divide by 2 (for within Florida) . . . 6a. 30491286

b. Add Line 5, Columns (c) and (d) and divide by 2 (for total everywhere) . . . 6b. 265041399

7. Rented property (8 times net annual rent)

a. Rented property in Florida . . . 7a. 2333640

b. Rented property Everywhere . . . 7b. 48835872

8. Total (Lines 6 and 7). Enter on Line 1, Schedule III-A, Columns (a) and (b).

a. Enter Lines 6 a. plus 7 a. and also enter on Schedule III-A, Line 1, Column (a) for total average property in Florida . . . 8a. 32824926

b. Enter Lines 6 b. plus 7 b. and also enter on Schedule III-A, Line 1, Column (b) for total average property Everywhere . . . 8b. 313877271

III-C Sales Factor

	(a) TOTAL WITHIN FLORIDA (Numerator)	(b) TOTAL EVERYWHERE (Denominator)
1. Sales (gross receipts)	N/A	179307731
2. Sales delivered or shipped to Florida purchasers	27853511	N/A
3. Other gross receipts (rents, royalties, interest, etc. when applicable)	780802	2292209
4. TOTAL SALES (Enter on Schedule III-A, Line 3, Columns (a) and (b))	28634313	181599940

III-D Special Apportionment Fractions (see instructions)

	(a) WITHIN FLORIDA	(b) TOTAL EVERYWHERE	(c) FLORIDA Fraction [(a) ÷ (b)] Rounded to Six Decimal Places
1. Insurance companies (attach copy of Schedule T-Annual Report)			
2. Transportation services			



NAME SYMS CORP FEIN 22-2465228 TAXABLE YEAR ENDING 02/26/2011

Schedule IV - Computation of Florida Portion of Adjusted Federal Income

	Column (a) Adjusted Federal Income	Column (b) Adjusted AMT Income
1. Apportionable adjusted federal income from Page 1, Line 6 [or Line 6, Schedule VI for AMT in Col. (b)]	1. -18091859	1.
2. Florida apportionment fraction [Schedule III-A, Line 4 or Schedule III-D, Column (c)]	2. 0.127418	2.
3. Tentative apportioned adjusted federal income (multiply Line 1 by Line 2)	3. -2305228	3.
4. Net operating loss carryover apportioned to Florida (attach schedule; see instructions)	4. 765586	4.
5. Net capital loss carryover apportioned to Florida (attach schedule; see instructions)	5.	5.
6. Excess charitable contribution carryover apportioned to Florida (attach schedule; see instructions)	6.	6.
7. Employee benefit plan contribution carryover apportioned to Florida (attach schedule; see instructions)	7.	7.
8. Total carryovers apportioned to Florida (add Lines 4 through 7)	8. 765586	8.
9. Adjusted federal income apportioned to Florida (Line 3 less Line 8; see instructions)	9. -3070814	9.

Schedule V - Credits Against the Corporate Income/Franchise Tax

1. Florida health maintenance organization credit (attach assessment notice)	1.
2. Capital investment tax credit (attach certification letter)	2.
3. Enterprise zone jobs credit (from Form F-1156Z attached)	3.
4. Community contribution tax credit (attach certification letter)	4.
5. Enterprise zone property tax credit (from Form F-1158Z attached)	5.
6. Rural job tax credit (attach certification letter)	6.
7. Urban high crime area job tax credit (attach certification letter)	7.
8. Emergency excise tax (EET) credit (see instructions and attach schedule)	8.
9. Hazardous waste facility tax credit	9.
10. Florida alternative minimum tax (AMT) credit	10.
11. Contaminated site rehabilitation tax credit (attach tax credit certificate)	11.
12. Child care tax credits (attach certification letter)	12.
13. State housing tax credit (attach certification letter)	13.
14. Credit for contributions to nonprofit scholarship funding organizations (attach certificate)	14.
15. Florida renewable energy technologies investment tax credit	15.
16. Florida renewable energy production tax credit	16.
17. New markets tax credit	17.
18. Jobs for the unemployed tax credit	18.
19. Other credits (attach schedule)	19.
20. Total credits against the tax (sum of Lines 1 through 19 not to exceed the amount on Page 1, Line 11). Enter total credits on Page 1, Line 12	20.

Schedule VI - Computation of Florida Alternative Minimum Tax (AMT)

1. Federal alternative minimum taxable income after exemption (attach federal Form 4826)	1.
2. State income taxes deducted in computing federal taxable income (attach schedule)	2.
3. Additions to federal taxable income [from Schedule I, Column (b)]	3.
4. Total of Lines 1 through 3	4.
5. Subtractions from federal taxable income [from Schedule II, Column (b)]	5.
6. Adjusted federal alternative minimum taxable income (Line 4 minus Line 5)	6.
7. Florida portion of adjusted federal income (see instructions)	7.
8. Nonbusiness income allocated to Florida (see instructions)	8.
9. Florida exemption	9.
10. Florida net income (Line 7 plus Line 8 minus Line 9)	10.
11. Florida alternative minimum tax due (3.3% of Line 10). See instructions for Page 1, Line 11	11.



NAME SYMS CORP FEIN 22-2465228 TAXABLE YEAR ENDING 02/26/2011

Schedule R -- Nonbusiness Income

Line 1. Nonbusiness income (loss) allocated to Florida

Type	Amount
Total allocated to Florida	1. _____
(Enter here and on Page 1, Line 8 or Schedule VI, Line 8 for AMT)	

Line 2. Nonbusiness income (loss) allocated elsewhere

Type	State/country allocated to	Amount
Total allocated elsewhere		2. _____

Line 3. Total nonbusiness income

Grand total. Total of Lines 1 and 2 3. _____
(Enter here and on Schedule II, Line 7)

**Estimated Tax Worksheet
For Taxable Years Beginning On or After January 1, 2011**

1. Florida income expected in taxable year 1. \$ _____
2. Florida exemption \$5,000 (Members of a controlled group, see instructions on Page 15 of F-1120N) 2. \$ _____
3. Estimated Florida net income (Line 1 less Line 2) 3. \$ _____
4. Total Estimated Florida tax (5.5% of Line 3)* \$ _____
- Less: Credits against the tax \$ _____ 4. \$ _____

* Taxpayers subject to federal alternative minimum tax must compute Florida alternative minimum tax at 3.3% and enter the greater of these two computations.

5. Estimated emergency excise tax 5. \$ _____
6. Total corporate and emergency excise tax (Line 4 plus Line 5) 6. \$ _____

If Line 6 is more than \$2,500, file installment as computed on Line 7; if \$2,500 or less, no declaration (Form F-1120ES) is required.

7. Computation of installments:

Payment due dates and payment amounts:	Last day of 4th month - Enter 0.25 of Line 6	7a. _____
	Last day of 6th month - Enter 0.25 of Line 6	7b. _____
	Last day of 9th month - Enter 0.25 of Line 6	7c. _____
	Last day of fiscal year - Enter 0.25 of Line 6	7d. _____

NOTE: If your estimated tax should change during the year, you may use the amended computation below to determine the amended amounts to be entered on the declaration (Form F-1120ES).

1. Amended estimated tax 1. \$ _____
2. Less:
 - (a) Amount of overpayment from last year elected for credit to estimated tax and applied to date 2a. - \$ _____
 - (b) Payments made on estimated tax declaration (F-1120ES) 2b. - \$ _____
 - (c) Total of Lines 2(a) and 2(b). 2c. \$ _____
3. Unpaid balance (Line 1 less Line 2(c)) 3. \$ _____
4. Amount to be paid (Line 3 divided by number of remaining installments) 4. \$ _____

1120
Form
Department of the Treasury
Internal Revenue Service

U.S. Corporation Income Tax Return
For calendar year 2010 or tax year beginning 02/28/2010, ending 02/26/2011
▶ See separate instructions.

OMB No. 1545-0123
2010

A Check if: 1a Consolidated return (attach Form 981) b Life/nonlife consolidated return 2 Personal holding co. (attach Sch. PH) 3 Personal service corp. (see instructions) 4 Schedule M-3 attached <input checked="" type="checkbox"/>	Print or type	Name SYMS CORP	B Employer identification number 22-2465228
		Number, street, and room or suite no. If a P.O. box, see instructions. ONE SYMS WAY	C Date incorporated 07/11/1983
		City or town, state, and ZIP code SECAUCUS, NJ 07094-9400	D Total assets (see instructions) \$ 240,043,532.

E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change <input type="checkbox"/>			
1a Gross receipts or sales 179,789,203.	b Less returns and allowances 481,472.	c Bal ▶	1c 179,307,731.
2 Cost of goods sold (Schedule A, line 8)			2 120,079,150.
3 Gross profit. Subtract line 2 from line 1c			3 59,228,581.
4 Dividends (Schedule C, line 19)			4
5 Interest			5 152,159.
6 Gross rents			6 2,234,203.
7 Gross royalties			7 39,790.
8 Capital gain net income (attach Schedule D (Form 1120))			8
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)			9 -1,688,276.
10 Other income (see instructions - attach schedule)			10 7,978,687.
11 Total income. Add lines 3 through 10			11 67,945,144.
12 Compensation of officers (Schedule E, line 4)			12 1,345,503.
13 Salaries and wages (less employment credits)			13 29,993,698.
14 Repairs and maintenance			14 4,902,526.
15 Bad debts			15 93,082.
16 Rents			16 6,115,436.
17 Taxes and licenses			17 9,157,753.
18 Interest			18 1,518,195.
19 Charitable contributions			19 NONE
20 Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)			20 8,397,711.
21 Depletion			21
22 Advertising			22 3,769,068.
23 Pension, profit-sharing, etc., plans			23 508,988.
24 Employee benefit programs			24 1,807,666.
25 Domestic production activities deduction (attach Form 8803)			25
26 Other deductions (attach schedule)			26 18,485,426.
27 Total deductions. Add lines 12 through 26			27 86,095,052.
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11			28 -18,149,908.
29 Less: a Net operating loss deduction (see instructions)	29a	NONE	
b Special deductions (Schedule C, line 20)	29b		
30 Taxable income. Subtract line 29c from line 28 (see instructions)			30 -18,149,908.
31 Total tax (Schedule J, line 10)			31 NONE
32 a 2009 overpayment credited to 2010	32a		
b 2010 estimated tax payments	32b		
c 2010 refund applied for on Form 4466	32c		
d Bal ▶	32d		
e Tax deposited with Form 7004	32e		
f Credits: (1) Form 2438 (2) Form 4798	32f		
g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c	32g		
33 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>			33
34 Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed			34
35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid			35
36 Enter amount from line 35 you want: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>			36

Sign Here Signature of officer _____ Date _____ Signature of CFO _____ Date _____	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	
	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Paid Preparer Use Only	Print/Type preparer's name Firm's name ▶ WEISERMAZARS LLP Firm's address ▶ 135 WEST 50TH STREET NEW YORK, NY 10020	Preparer's signature _____ Date _____ Check <input type="checkbox"/> self-employed <input checked="" type="checkbox"/> PTIN P00947235 Firm's EIN ▶ 13-1459550 Phone no. _____

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	44,614,957.
2	Purchases	2	104,425,249.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	8,926,648.
5	Other costs (attach schedule)	5	457,354.
6	Total. Add lines 1 through 5	6	158,424,208.
7	Inventory at end of year	7	38,345,058.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	120,079,150.

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
 (ii) ☒ Lower of cost or market
 (iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods ☐c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 870) ☐

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing

Inventory computed under LIFO

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? ☒ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes,"

attach explanation

☐ Yes ☒ No**Schedule C Dividends and Special Deductions** (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3 Dividends on debt-financed stock of domestic and foreign corporations		***	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Total. Add lines 1 through 8. See instructions for limitation			
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Dividends from foreign corporations not included on lines 3, 8, 7, 8, 11, or 12			
14 Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15 Foreign dividend gross-up			
16 IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17 Other dividends			
18 Deduction for dividends paid on certain preferred stock of public utilities			
19 Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20 Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
1 MARCY SYMS	081-42-3120	100.000%	54.700%	%	581,319.
JOEL FEGEIMBAUM	099-48-3278	100.000%	%	%	346,004.
SETH UDASIN	108-42-4032	100.000%	%	%	150,561.
ANN KEEFE	011-56-7895	100.000%	%	%	214,427.
LAURA BRAND	095-58-0010	100.000%	%	%	53,192.
2 Total compensation of officers					1,345,503.
3 Compensation of officers claimed on Schedule A and elsewhere on return					
4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12					1,345,503.

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	2	NONE
2	Income tax. Check if a qualified personal service corporation (see instructions)	<input type="checkbox"/>	3	
3	Alternative minimum tax (attach Form 4626)		4	NONE
4	Add lines 2 and 3			
5a	Foreign tax credit (attach Form 1118)	5a		
5b	Credit from Form 8834, line 29	5b		
5c	General business credit (attach Form 3800)	5c		
5d	Credit for prior year minimum tax (attach Form 8827)	5d		
5e	Bond credits from Form 8912	5e		
6	Total credits. Add lines 5a through 5e	6		
7	Subtract line 6 from line 4	7		NONE
8	Personal holding company tax (attach Schedule PH (Form 1120))	8		
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697			
	<input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)	9		
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31	10		NONE

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. <u>448140</u>		
b	Business activity <u>RETAIL</u>		
c	Product or service <u>CLOTHING</u>		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation _____		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G).		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G).	X	
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

Schedule K *Continued*

- b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

Yes	No
	X

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

- 7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?

Yes	No
	X

For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____

(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

- 8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ☐

If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

- 9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____

- 10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____

- 11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ☐

If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

- 12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ 3,583,632

- 13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?

Yes	No
	X

If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ _____

- 14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)?

Yes	No
X	

If "Yes," complete and attach Schedule UTP.

Form 1120 (2010)

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		1,997,476.		2,666,961.
2a	Trade notes and accounts receivable	-40,839.		-174,962.	
b	Less allowance for bad debts	()	-40,839.	()	-174,962.
3	Inventories		42,047,620.		36,008,113.
4	U.S. government obligations				
5	Tax-exempt securities (see Instructions)				
6	Other current assets (attach schedule)		24,551,211.		41,390,400.
7	Loans to shareholders				
8	Mortgage and real estate loans				
9	Other investments (attach schedule)		38,926,818.		38,926,818.
10a	Buildings and other depreciable assets	204,789,815.		170,992,536.	
b	Less accumulated depreciation	(141,803,823.)	62,985,992.	(116,877,580.)	54,114,956.
11a	Depletable assets				
b	Less accumulated depletion	()		()	
12	Land (net of any amortization)		42,916,636.		37,615,005.
13a	Intangible assets (amortizable only)	1,651,055.		1,608,815.	
b	Less accumulated amortization	(376,286.)	1,274,769.	(749,369.)	859,446.
14	Other assets (attach schedule)		19,574,181.		28,636,795.
15	Total assets		234,233,864.		240,043,532.
Liabilities and Shareholders' Equity					
16	Accounts payable		8,392,843.		11,942,285.
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach schedule)		18,724,873.		16,222,538.
19	Loans from shareholders				
20	Mortgages, notes, bonds payable in 1 year or more		8,402,123.		30,192,183.
21	Other liabilities (attach schedule)		751,465.		675,577.
22	Capital stock: a Preferred stock				
b	Common stock	800,567.	800,567.	800,567.	800,567.
23	Additional paid-in capital		21,605,071.		21,605,071.
24	Retained earnings-Appropriated (attach schedule)				
25	Retained earnings - Unappropriated		222,948,658.		207,191,713.
26	Adjustments to shareholders' equity (attach schedule)		-1,489,208.		-1,476,298.
27	Less cost of treasury stock		(45,902,528.)		(47,110,104.)
28	Total liabilities and shareholders' equity		234,233,864.		240,043,532.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see Instructions

1	Net income (loss) per books		7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books			Tax-exempt interest \$	
3	Excess of capital losses over capital gains				
4	Income subject to tax not recorded on books this year (itemize):				
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation \$			a Depreciation \$	
b	Charitable contributions \$			b Charitable contributions \$	
c	Travel and entertainment \$				
6	Add lines 1 through 5		9	Add lines 7 and 8	
			10	Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1	Balance at beginning of year	222,948,658.	5	Distributions: a Cash	
2	Net income (loss) per books	-15,756,945.		b Stock	
3	Other increases (itemize):			c Property	
			6	Other decreases (itemize):	
			7	Add lines 5 and 6	
4	Add lines 1, 2, and 3	207,191,713.	8	Balance at end of year (line 4 less line 7)	207,191,713.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☒ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed .				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations .				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships . .				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 9916-A) . . .	152,159.			152,159.
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 9916-A) . .	(122,976,560.)	2,897,410.		(120,079,150.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest .				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	91,683.	-91,683.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-1,688,276.		-1,688,276.
e Abandonment losses				
f Worthless stock losses (attach details) . . .				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)	2,252,419.	-18,216.		2,234,203.
26 Total income (loss) items. Combine lines 1 through 25	-120,480,299.	1,099,235.		-119,381,064.
27 Total expense/deduction items (from Part II, line 38)	-47,666,832.	3,315,381.	-6,807,579.	-51,159,030.
28 Other items with no differences	152,390,186.			152,390,186.
29a Mixed groups, see instructions. All others, combine lines 26 through 28	-15,756,945.	4,414,616.	-6,807,579.	-18,149,908.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-15,756,945.	4,414,616.	-6,807,579.	-18,149,908.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☒ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	3,319,863.		-3,319,863.	
2 U.S. deferred income tax expense	-10,260,578.		10,260,578.	
3 State and local current income tax expense	58,049.			58,049.
4 State and local deferred income tax expense	-194,050.	194,050.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 9916-A)	1,518,195.			1,518,195.
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	105,101.		-52,551.	52,550.
12 Fines and penalties	68,709.		-68,709.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	188,237.	320,751.		508,988.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property	44,646.			44,646.
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward		-44,646.		-44,646.
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	1,009,724.			1,009,724.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs	2,729,025.	-2,242,085.	-11,876.	475,064.
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation	8,892,292.	-494,581.		8,397,711.
32 Bad debt expense	93,082.			93,082.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	40,094,537.	-1,048,870.		39,045,667.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	47,666,832.	-3,315,381.	6,807,579.	51,159,030.

Form **4562**

Depreciation and Amortization (Including Information on Listed Property)

OMB No. 1545-0172

2010Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. 67

Name(s) shown on return

Identifying number

SYMS CORP

22-2465228

Business or activity to which this form relates

General Depreciation and Amortization

Part I Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions).	1	
2	Total cost of section 179 property placed in service (see instructions).	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions).	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions.	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	2,319,426.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	5,439,588.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property		1,199,229.	3.000	MQ	200 DB	228,771.
b 5-year property		2,156,850.	5.000	MQ	200 DB	333,493.
c 7-year property						
d 10-year property						
e 15-year property		117,763.	15.000	MQ	150 DB	8,795.
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property		4,793,869.	39 yrs.	MM	S/L	67,638.

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs.	S/L	
c 40-year			40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	8,397,711.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?		Yes	No	24b If "Yes," is the evidence written?		Yes	No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year (see instructions):					
LOAN COST	01/01/2011	60,000.	461	1.6667	5,999.
43 Amortization of costs that began before your 2010 tax year					43 469,065.
44 Total. Add amounts in column (f). See the instructions for where to report					44 475,064.

Question H-2 - Federal Consolidated Return Name and FEIN

FEIN: 22-2465228
Name: SYMS CORP

Question I - Location of Corporate Books

ONE SYMS WAY
SECAUCUS
07094

NJ

Florida F-1120, Page 3 Detail

Sch I, Lines 3-6 - Carryovers Deducted on Federal Return

NOL from Federal Page 1, Line 29(a)

NONE

Total

NONE

Net Operating Loss Carryover

Year Ending	Adj. Fed Inc/Loss	Apport. Fraction	FL Apportioned Income/Loss	NOL C/O Applied	FL Net Income/Loss	NOL C/F to Next Yr
02/27/2010	-7714257.	0.099243	-765,586.		-765,586.	-765,586.
02/26/2011	-18091859.	0.127418	-2305228.	-765,586.	-3070814.	-3070814.

Form **8453-C****U.S. Corporation Income Tax Declaration
for an IRS e-file Return**

OMB No. 1545-1866

Department of the Treasury
Internal Revenue ServiceFile electronically with the corporation's tax return. Do not file paper copies.
For calendar year 2010, or tax year beginning 2/28/2010, 2010, ending 2/26/2011, 20**2010**

Name of corporation

SYMS CORP AND ITS SUBSIDIARIES

Employer identification number
22-2465628**Part I Tax Return Information (Whole dollars only)**

1	Total income (Form 1120, line 11)	1	158,345,897.
2	Taxable income (Form 1120, line 30)	2	-32,919,585.
3	Total tax (Form 1120, line 31)	3	NONE
4	Amount owed (Form 1120, line 34)	4	NONE
5	Overpayment (Form 1120, line 35)	5	NONE

Part II Declaration of Officer (see instructions) Be sure to keep a copy of the corporation's tax return.

- 6a ☐ I consent that the corporation's refund be directly deposited as designated on the Form 8050, Direct Deposit of Corporate Tax Refund, that will be electronically transmitted with the corporation's 2010 federal income tax return.
- b ☒ I do not want direct deposit of the corporation's refund or the corporation is not receiving a refund.
- c ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2010 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgment of receipt of transmission and an indication of whether or not the corporation's return is accepted, and, if rejected, the reason(s) for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent.

Sign
Here

Signature of officer

Date

Title

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above corporation's return and that the entries on Form 8453-C are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's
Use
OnlyERO's
signature

Date

Check if
also paid
preparer ☐Check if
self-
employed ☐

ERO's SSN or PTIN

Firm's name (or
yours if self-employed),
address, and ZIP code

EIN

Phone no.

Under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Bo-Yee FUNG

11/14/11

P00947235

Firm's name WEISERMAZARS LLP

Firm's EIN 13-1459550

Firm's address 135 WEST 50th STREET NY, NY 10020

Phone no.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Cat. No. 33331U

Form **8453-C** (2010)

Form **8453-C****U.S. Corporation Income Tax Declaration
for an IRS e-file Return**

OMB No. 1545-1866

2010Department of the Treasury
Internal Revenue ServiceFile electronically with the corporation's tax return. Do not file paper copies.
For calendar year 2010, or tax year beginning 2/28/2010, 2010, ending 2/26/2011, 20

Name of corporation

SYMS CORP AND ITS SUBSIDIARIES

Employer identification number

22-2465628

Part I Tax Return Information (Whole dollars only)

1	Total income (Form 1120, line 11)	1	158,345,897.
2	Taxable income (Form 1120, line 30)	2	-32,919,585.
3	Total tax (Form 1120, line 31)	3	NONE
4	Amount owed (Form 1120, line 34)	4	NONE
5	Overpayment (Form 1120, line 35)	5	NONE

Part II Declaration of Officer (see instructions) **Be sure to keep a copy of the corporation's tax return.**

- 6a ☐ I consent that the corporation's refund be directly deposited as designated on the Form 8050, Direct Deposit of Corporate Tax Refund, that will be electronically transmitted with the corporation's 2010 federal income tax return.
- b ☒ I do not want direct deposit of the corporation's refund or the corporation is not receiving a refund.
- c ☐ I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If the corporation is filing a balance due return, I understand that if the IRS does not receive full and timely payment of its tax liability, the corporation will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare that I am an officer of the above corporation and that the information I have given my electronic return originator (ERO), transmitter, and/or intermediate service provider (ISP) and the amounts in Part I above agree with the amounts on the corresponding lines of the corporation's 2010 federal income tax return. To the best of my knowledge and belief, the corporation's return is true, correct, and complete. I consent to my ERO, transmitter, and/or ISP sending the corporation's return, this declaration, and accompanying schedules and statements to the IRS. I also consent to the IRS sending my ERO, transmitter, and/or ISP an acknowledgment of receipt of transmission and an indication of whether or not the corporation's return is accepted, and, if rejected, the reason(s) for the rejection. If the processing of the corporation's return or refund is delayed, I authorize the IRS to disclose to my ERO, transmitter, and/or ISP the reason(s) for the delay, or when the refund was sent.

Sign
Here

Signature of officer

Date

Title

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above corporation's return and that the entries on Form 8453-C are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The corporate officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. If I am also the Paid Preparer, under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's
Use
OnlyERO's
signature

Date

Check if
also paid
preparer ☐Check if
self-
employed ☐

ERO's SSN or PTIN

Firm's name (or
yours if self-employed),
address, and ZIP code

EIN

Phone no.

Under penalties of perjury, I declare that I have examined the above corporation's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

Paid
Preparer
Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if
self-employed

PTIN

Bo-Yea FUNG
Firm's name WEISERMAZARS LLP

11/14/11

P00947235

Firm's address 135 WEST 50th STREET NY, NY 10020

Firm's EIN 13-1459550

Phone no.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Cat. No. 33331U

Form **8453-C** (2010)

A Check if: 1a Consolidated return (attach Form 951) <input checked="" type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>		Print or type Name SYMS CORP AND ITS SUBSIDIARIES Number, street, and room or suite no. if a P.O. box, see instructions. ONE SYMS WAY City or town, state, and ZIP code SECAUCUS, NJ 07094-9400	B Employer identification number 22-2465228 C Date incorporated 07/11/1983 D Total assets (see instructions) \$ 295,653,641.
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change			
Income	1a Gross receipts or sales 435,561,291. b Less returns and allowances 481,472. c Bal ▶	1c 435,079,819.	
2 Cost of goods sold (Schedule A, line 8)		2 286,336,904.	
3 Gross profit. Subtract line 2 from line 1c		3 148,742,915.	
4 Dividends (Schedule C, line 18)		4	
5 Interest	See Statement 3.	5 152,159.	
6 Gross rents		6 12,158,026.	
7 Gross royalties		7 39,790.	
8 Capital gain net income (attach Schedule D (Form 1120))		8	
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)		9 -3,899,387.	
10 Other income (see instructions - attach schedule)	See Statement 3.	10 1,152,394.	
11 Total income. Add lines 3 through 10		11 158,345,897.	
12 Compensation of officers (Schedule E, line 4)		12 1,345,503.	
13 Salaries and wages (less employment credits)		13 64,562,647.	
14 Repairs and maintenance	See Statement 4.	14 9,331,775.	
15 Bad debts		15 206,621.	
16 Rents	See Statement 5.	16 42,391,592.	
17 Taxes and licenses	See Statement 5.	17 19,563,076.	
18 Interest		18 1,518,195.	
19 Charitable contributions	See Statement 7.	19 NONE	
20 Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)		20 12,952,491.	
21 Depletion		21	
22 Advertising		22 7,020,688.	
23 Pension, profit-sharing, etc., plans		23 517,876.	
24 Employee benefit programs		24 4,278,538.	
25 Domestic production activities deduction (attach Form 8903)		25	
26 Other deductions (attach schedule)	See Statement 9.	26 27,576,480.	
27 Total deductions. Add lines 12 through 26		27 191,265,482.	
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11		28 -32,919,585.	
29 Less: a Net operating loss deduction (see instructions)	29a NONE	29c Stmnt 11	
b Special deductions (Schedule C, line 20)	29b	29c NONE	
30 Taxable income. Subtract line 29c from line 28 (see instructions)		30 -32,919,585.	
31 Total tax (Schedule J, line 10)		31 NONE	
32a 2009 overpayment credited to 2010	32a		
b 2010 estimated tax payments	32b NONE		
c 2010 refund applied for on Form 4466	32c ()		
d Tax deposited with Form 7004	32d NONE		
e Credits: (1) Form 2439	32e NONE		
f Credits: (2) Form 4136	32f		
g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c	32g	32h NONE	
33 Estimated tax penalty (see instructions). Check if Form 2220 is attached	<input type="checkbox"/>	33	
34 Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed		34 NONE	
35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid		35 NONE	
36 Enter amount from line 35 you want: Credited to 2011 estimated tax	NONE Refunded ▶	36	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here ▶ Signature of officer _____ Date _____ CFO Title _____

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if PTIN self-employed	PTIN P00947235
Firm's name ▶ WEISERMAZARS LLP			Firm's EIN ▶ 13-1459550	
Firm's address ▶ 135 WEST 50TH STREET			Phone no.	
NEW YORK, NY 10020				

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	87,204,545.
2	Purchases	2	260,036,432.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule).	4	19,896,324.
5	Other costs (attach schedule)	5	457,354.
6	Total. Add lines 1 through 5	6	367,594,655.
7	Inventory at end of year	7	81,257,751.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	286,336,904.

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
 (ii) ☒ Lower of cost or market
 (iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods. ▶ ☐**c** Check if the LIFO inventory method was adopted this tax year for any goods (If checked, attach Form 970) ▶ ☐**d** If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO 9d ☐**e** If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? ☒ Yes ☐ No**f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes,"attach explanation ☐ Yes ☒ No**Schedule C Dividends and Special Deductions** (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80	
3	Dividends on debt-financed stock of domestic and foreign corporations	see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities	48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs	70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	80	
8	Dividends from wholly owned foreign subsidiaries	100	
9	Total. Add lines 1 through 8. See instructions for limitation		
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958	100	
11	Dividends from affiliated group members	100	
12	Dividends from certain FSCs	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471).		
15	Foreign dividend gross-up		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		
17	Other dividends		
18	Deduction for dividends paid on certain preferred stock of public utilities		
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
1 See Statement 17		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
2 Total compensation of officers					1,345,503.
3 Compensation of officers claimed on Schedule A and elsewhere on return					
4 Subtract line 3 from line 2. Enter the result here and on page 1, line 12					1,345,503.

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))		
2	Income tax. Check if a qualified personal service corporation (see instructions)		
3	Alternative minimum tax (attach Form 4626)		NONE
4	Add lines 2 and 3		NONE
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834, line 29	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e	6	
7	Subtract line 6 from line 4	7	NONE
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)	9	
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31	10	NONE

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. <u>448140</u>		
b	Business activity <u>RETAIL</u>		
c	Product or service <u>CLOTHING</u>		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation _____		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G).		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G).	X	
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

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Page 4

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)
If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.
If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.
- 7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?
For rules of attribution, see section 318. If "Yes," enter:
(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____
(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____
- 8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ ☐
If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.
- 9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____
- 10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____
- 11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ▶ ☒
If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.
- 12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 28a.) ▶ \$ 3,583,632.
- 13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?
If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ _____
- 14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)?
If "Yes," complete and attach Schedule UTP.

Form 1120 (2010)

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

Form 1120 (2010)

Page 5

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1 Cash			4,796,271.		4,853,299.
2a Trade notes and accounts receivable		447,676.		64,318.	
b Less allowance for bad debts		()	447,676.	()	64,318.
3 Inventories			82,233,510.		76,594,267.
4 U.S. government obligations					
5 Tax-exempt securities (see instructions)					
6 Other current assets (attach schedule)	Stmt 22		22,690,377.		50,537,480.
7 Loans to shareholders					
8 Mortgage and real estate loans					
9 Other investments (attach schedule)					
10a Buildings and other depreciable assets		235,425,573.		205,947,446.	
b Less accumulated depreciation		(145,410,484.)	90,015,089.	(124,461,312.)	81,486,134.
11a Depletable assets					
b Less accumulated depletion		()		()	
12 Land (net of any amortization)			42,916,636.		37,615,005.
13a Intangible assets (amortizable only)		3,741,055.		3,698,815.	
b Less accumulated amortization		(536,036.)	3,205,019.	(1,122,119.)	2,576,696.
14 Other assets (attach schedule)	Stmt 22		22,774,804.		41,926,442.
15 Total assets			269,079,382.		295,653,641.
Liabilities and Shareholders' Equity					
16 Accounts payable			36,652,312.		41,701,380.
17 Mortgages, notes, bonds payable in less than 1 year					
18 Other current liabilities (attach schedule)	Stmt 24		25,978,161.		51,552,592.
19 Loans from shareholders					
20 Mortgages, notes, bonds payable in 1 year or more	Stmt 24		8,402,123.		30,192,183.
21 Other liabilities (attach schedule)	Stmt 25		3,015,876.		11,228,896.
22 Capital stock: a Preferred stock	NONE			NONE	
Stmt 25 b Common stock		800,567.	800,567.	800,567.	800,567.
23 Additional paid-in capital			21,605,071.		21,605,071.
24 Retained earnings-Appropriated (attach schedule)			NONE		NONE
25 Retained earnings-Unappropriated			220,017,008.		187,159,354.
26 Adjustments to shareholders' equity (attach schedule)	Stmt 26		-1,489,208.		-1,476,298.
27 Less cost of treasury stock			(45,902,528.)		(47,110,104.)
28 Total liabilities and shareholders' equity			269,079,382.		295,653,641.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax-exempt interest \$	
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize):		8 Deductions on this return not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Charitable contributions \$		b Charitable contributions \$	
c Travel and entertainment \$			
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	220,017,008.	5 Distributions:	a Cash	
2 Net income (loss) per books	-32,857,654.		b Stock	
3 Other increases (itemize):			c Property	
		6 Other decreases (itemize):		
4 Add lines 1, 2, and 3	187,159,354.	7 Add lines 5 and 6		
		8 Balance at end of year (line 4 less line 7)		187,159,354.

Form 1120 (2010)

JSA

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22-2465228

Department of the Treasury
Internal Revenue Service

Name _____

- ▶ Attach to Form 1120.
- ▶ See instructions on page 2.

OMB No. 1545-0123

2010

Employer identification number (EIN)

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

Part I

Certain Entities Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4a). Complete columns (i) through (v) below for any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

[illegible]

Part II

Certain Individuals and Estates Owning the Corporation's Voting Stock. (Form 1120, Schedule K, Question 4b). Complete columns (i) through (iv) below for any individual or estate that owns directly 20% or more, or owns, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote (see instructions).

[illegible]

Department of the Treasury
Internal Revenue Service

▶ See separate instructions.

▶ Attach to the corporation's tax return.

2010

Name

Employer identification number

SYMS CORP AND ITS SUBSIDIARIES**22-2465228****Note:** See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e).

1	Taxable income or (loss) before net operating loss deduction	1	-32,919,585.
2	Adjustments and preferences:		
a	Depreciation of post-1986 property	2a	224,827.
b	Amortization of certified pollution control facilities	2b	
c	Amortization of mining exploration and development costs	2c	
d	Amortization of circulation expenditures (personal holding companies only)	2d	
e	Adjusted gain or loss	2e	-1,473,935.
f	Long-term contracts	2f	
g	Merchant marine capital construction funds	2g	
h	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only)	2h	
i	Tax shelter farm activities (personal service corporations only)	2i	
j	Passive activities (closely held corporations and personal service corporations only)	2j	
k	Loss limitations	2k	
l	Depletion	2l	
m	Tax-exempt interest income from specified private activity bonds	2m	
n	Intangible drilling costs	2n	
o	Other adjustments and preferences	2o	NONE
3	Pre-adjustment alternative minimum taxable income (AMTI). Combine lines 1 through 2o	3	-34,168,693.
4	Adjusted current earnings (ACE) adjustment:		
a	ACE from line 10 of the ACE worksheet in the instructions	4a	-32,492,202.
b	Subtract line 3 from line 4a. If line 3 exceeds line 4a, enter the difference as a negative amount (see instructions)	4b	1,676,491.
c	Multiply line 4b by 75% (.75). Enter the result as a positive amount	4c	1,257,368.
d	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments (see instructions). Note: You must enter an amount on line 4d (even if line 4b is positive). See Statement, 32.	4d	18,288,882.
e	ACE adjustment.		
	• If line 4b is zero or more, enter the amount from line 4c		
	• If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount	4e	1,257,368.
5	Combine lines 3 and 4e. If zero or less, stop here; the corporation does not owe any AMT.	5	-32,911,325.
6	Alternative tax net operating loss deduction (see instructions). Stmt. 36.	6	
7	Alternative minimum taxable income. Subtract line 6 from line 5. If the corporation held a residual interest in a REMIC, see instructions.	7	-32,911,325.
8	Exemption phase-out (If line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c):		
a	Subtract \$150,000 from line 7 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-.	8a	NONE
b	Multiply line 8a by 25% (.25).	8b	NONE
c	Exemption. Subtract line 8b from \$40,000 (if completing this line for a member of a controlled group, see instructions). If zero or less, enter -0-.	8c	40,000.
9	Subtract line 8c from line 7. If zero or less, enter -0-.	9	NONE
10	Multiply line 9 by 20% (.20).	10	NONE
11	Alternative minimum tax foreign tax credit (AMTFTC) (see instructions).	11	
12	Tentative minimum tax. Subtract line 11 from line 10.	12	NONE
13	Regular tax liability before applying all credits except the foreign tax credit.	13	
14	Alternative minimum tax. Subtract line 13 from line 12. If zero or less, enter -0-. Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return.	14	NONE

For Paperwork Reduction Act Notice, see the instructions.

Form 4626 (2010)

Adjusted Current Earnings (ACE) Worksheet

▶ See ACE Worksheet Instructions (which begin on page 8).

1	Pre-adjustment AMTI. Enter the amount from line 3 of Form 4626		1	-34,168,693.
2	ACE depreciation adjustment:			
a	AMT depreciation	2a	11,957,894.	
b	ACE depreciation:			
(1)	Post-1993 property	2b(1)	10,306,600.	
(2)	Post-1989, pre-1994 property	2b(2)	734,878.	
(3)	Pre-1990 MACRS property	2b(3)	917,014.	
(4)	Pre-1990 original ACRS property	2b(4)	372,800.	
(5)	Property described in sections 168(f)(1) through (4)	2b(5)		
(6)	Other property	2b(6)		
(7)	Total ACE depreciation. Add lines 2b(1) through 2b(6)	2b(7)	12,331,292.	
c	ACE depreciation adjustment. Subtract line 2b(7) from line 2a		2c	-373,398.
3	Inclusion in ACE of items included in earnings and profits (E&P):			
a	Tax-exempt interest income	3a		
b	Death benefits from life insurance contracts	3b		
c	All other distributions from life insurance contracts (including surrenders)	3c		
d	Inside buildup of undistributed income in life insurance contracts	3d		
e	Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) for a partial list)	3e		
f	Total increase to ACE from inclusion in ACE of items included in E&P. Add lines 3a through 3e		3f	
4	Disallowance of items not deductible from E&P:			
a	Certain dividends received	4a		
b	Dividends paid on certain preferred stock of public utilities that are deductible under section 247	4b		
c	Dividends paid to an ESOP that are deductible under section 404(k)	4c		
d	Nonpatronage dividends that are paid and deductible under section 1382(c)	4d		
e	Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list)	4e		
f	Total increase to ACE because of disallowance of items not deductible from E&P. Add lines 4a through 4e		4f	
5	Other adjustments based on rules for figuring E&P:			
a	Intangible drilling costs	5a		
b	Circulation expenditures	5b		
c	Organizational expenditures	5c		
d	LIFO inventory adjustments	5d		
e	Installment sales	5e		
f	Total other E&P adjustments. Combine lines 5a through 5e		5f	
6	Disallowance of loss on exchange of debt pools		6	
7	Acquisition expenses of life insurance companies for qualified foreign contracts		7	
8	Depletion		8	
9	Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property		9	2,049,889.
10	Adjusted current earnings. Combine lines 1, 2c, 3f, 4f, and 5f through 9. Enter the result here and on line 4a of Form 4626		10	-32,492,202.

**SCHEDULE B
(Form 1120)**

(Rev. December 2009)
Department of the Treasury
Internal Revenue Service
Name

Additional Information for Schedule M-3 Filers

▶ Attach to Form 1120.
▶ See instructions on page 2.

OMB No. 1545-0123

SYMS CORP

Employer identification number (EIN)

22-2465228

- 1 Do the amounts reported on Schedule M-3 (Form 1120), Part II, lines 9 or 10, column (d), reflect allocations to the corporation from a partnership of income, gain, loss, deduction, or credit that are disproportionate to this corporation's capital contribution to the partnership or its ratio for sharing other items of the partnership?
- 2 At any time during the tax year, did the corporation sell, exchange, or transfer any interest in an intangible asset to a related person as defined in section 267(b)?
- 3 At any time during the tax year, did the corporation acquire any interest in an intangible asset from a related person as defined in section 267(b)?
- 4a During the tax year, did the corporation enter into a cost-sharing arrangement with any related foreign party on whose behalf the corporation did not file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations?
- b At any time during the tax year, was the corporation a participant in a cost-sharing arrangement with any related foreign party on whose behalf the corporation did not file Form 5471?
- 5 At any time during the tax year, did the corporation make any change in accounting principle for financial accounting purposes? See instructions for the definition of change in accounting principle
- 6 At any time during the tax year, did the corporation make any change in a method of accounting for U.S. income tax purposes?
- 7 At any time during the tax year, did the corporation own any voluntary employees' beneficiary association (VEBA) trusts that were used to hold funds designated for employee benefits?
- 8 At any time during the tax year, did the corporation use an allocation method for indirect costs capitalized to self-constructed assets that varied from its financial method of accounting?
- 9 At any time during the tax year, did the corporation treat for tax purposes indirect costs, as defined in Regulations sections 1.263A-1(e)(3)(ii)(F), (G), and (H), as mixed-service costs, as defined in Regulations section 1.263A-1(e)(4)(ii)(C)?
- 10 Did the corporation, under section 118 or 362(c) and the related regulations, take a return filing position characterizing any amount as a contribution to the capital of the corporation during the tax year by any non-shareholders? Amounts so characterized may include, without limitation, incentives, inducements, money, and property.

Yes	No
	X
	X
	X
	X
	X
	X
	X
	X
	X
	X
	X

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule B (Form 1120) (Rev. 12-2009)

**Application for Automatic Extension of Time To File Certain
Business Income Tax, Information, and Other Returns**

► File a separate application for each return.
► See separate instructions.

OMB No. 1545-0233

**Type or
Print**

Name

Identifying number

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

File by the due date for the return for which an extension is requested. See instructions.

Number, street, and room or suite no. (If P.O. box, see instructions.)

ONE SYMS WAY

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).

SECAUCUS, NJ 07094-9400

Note. See instructions before completing this form.

Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804

1a Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (estate)	04
Form 8804	31	Form 1041 (trust)	05

Part II Automatic 6-Month Extension Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-PC	21
Form 706-GS(T)	02	Form 1120-POL	22
Form 1041-N	06	Form 1120-REIT	23
Form 1041-QFT	07	Form 1120-RIC	24
Form 1042	08	Form 1120-S	25
Form 1065-B	10	Form 1120-SF	26
Form 1068	11	Form 3520-A	27
Form 1120	12	Form 8612	28
Form 1120-C	34	Form 8613	29
Form 1120-F	15	Form 8725	30
Form 1120-FSC	16	Form 8831	32
Form 1120-H	17	Form 8876	33
Form 1120-L	18	Form 8924	35
Form 1120-ND	19	Form 8928	36
Form 1120-ND (section 4951 taxes)	20		

2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐

3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☒

If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. See **Statement 53**

Part III All Filers Must Complete This Part

4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ☐

5 a The application is for calendar year 20____, or tax year beginning 02/28, 2010, and ending 02/26, 2011

b Short tax year. If this tax year is less than 12 months, check the reason:

☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed

6 Tentative total tax 6 NONE

7 Total payments and credits (see instructions) 7 NONE

8 Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions) 8 NONE

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **7004** (Rev. 12-2008)

Part III Changes in Stock Holdings During the Tax Year

Corp. No.	Name of corporation	Share- holder of Corpora- tion No.	Date of transaction	(a) Changes		(b) Shares held after changes described in column (a)	
				Number of shares acquired	Number of shares disposed of	Percent of voting power	Percent of value
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%
						%	%

- (c) If any transaction listed above caused a transfer of a share of subsidiary stock (defined to include dispositions and deconsolidations), did the share's basis exceed its value at the time of the transfer? See instructions ☐ Yes ☐ No
- (d) Did any share of subsidiary stock become worthless within the meaning of section 165 (taking into account the provisions of Regulations section 1.1502-80(c)) during the taxable year? See instructions ☐ Yes ☐ No
- (e) If the equitable owners of any capital stock shown above were other than the holders of record, provide details of the changes.

- (f) If additional stock was issued, or if any stock was retired during the year, list the dates and amounts of these transactions.

Part IV Additional Stock Information (see instructions)

- 1** During the tax year, did the corporation have more than one class of stock outstanding? ☐ Yes ☐ No
 If "Yes," enter the name of the corporation and list and describe each class of stock.

Corp. No.	Name of corporation	Class of stock
1	SYMS CORP	
2	FILENE'S BASEMENT, LLC	
3	SYMS CLOTHING INC	

- 2** During the tax year, was there any member of the consolidated group that reaffiliated within 60 months of disaffiliation? ☐ Yes ☐ No
 If "Yes," enter the name of the corporation(s) and explain the circumstances.

Corp. No.	Name of corporation	Explanation

- 3** During the tax year, was there any arrangement in existence by which one or more persons that were not members of the affiliated group could acquire any stock, or acquire any voting power without acquiring stock, in the corporation, other than a de minimis amount, from the corporation or another member of the affiliated group? ☐ Yes ☐ No
 If "Yes," enter the name of the corporation and see the instructions for the percentages to enter in columns (a), (b), and (c).

Corp. No.	Name of corporation	(a) Percent of value	(b) Percent of outstanding voting stock	(c) Percent of voting power
		%	%	%
		%	%	%
		%	%	%
		%	%	%

Corp. No.	(d) Provide a description of any arrangement.

SCHEDULE M-3
(Form 1120)

Department of the Treasury
Internal Revenue Service

Net Income (Loss) Reconciliation for Corporations
With Total Assets of \$10 Million or More

► Attach to Form 1120 or 1120-C.
► See separate instructions.

OMB No. 1545-0123

2010

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es):

(1) ☐

Non-consolidated return

(2) ☒

Consolidated return (Form 1120 only)

(3) ☐

Mixed 1120/L/PC group

(4) ☒

Dormant subsidiaries schedule attached Stmt 41

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

1 a Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?

☒ Yes.

Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.

☐ No.

Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?

☐ Yes.

Skip line 1c and complete lines 2a through 11 with respect to that income statement.

☐ No.

Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?

☐ Yes.

Complete lines 2a through 11 with respect to that income statement.

☐ No.

Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2 a Enter the income statement period: Beginning 02/28/2010 Ending 02/26/2011

b Has the corporation's income statement been restated for the income statement period on line 2a?

☐ Yes.

(If "Yes," attach an explanation and the amount of each item restated.)

☒ No.

c Has the corporation's income statement been restated for any of the five income statement periods preceding the period on line 2a?

☐ Yes.

(If "Yes," attach an explanation and the amount of each item restated.)

☒ No.

3 a Is any of the corporation's voting common stock publicly traded?

☒ Yes.

No. If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock

SYMS

c Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock

871551107

4 a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1

4a -32,857,654.

b Indicate accounting standard used for line 4a (see instructions):

(1) ☒ GAAP (2) ☐ IFRS (3) ☐ Statutory (4) ☐ Tax-basis (5) ☐ Other (specify)

5 a Net income from nonincludible foreign entities (attach schedule)

5a ()

b Net loss from nonincludible foreign entities (attach schedule and enter as a positive amount)

5b ()

6 a Net income from nonincludible U.S. entities (attach schedule)

6a ()

b Net loss from nonincludible U.S. entities (attach schedule and enter as a positive amount)

6b ()

7 a Net income (loss) of other includible foreign disregarded entities (attach schedule)

7a ()

b Net income (loss) of other includible U.S. disregarded entities (attach schedule)

7b ()

c Net income (loss) of other includible entities (attach schedule)

7c ()

8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach schedule)

8 ()

9 Adjustment to reconcile income statement period to tax year (attach schedule)

9 ()

10 a Intercompany dividend adjustments to reconcile to line 11 (attach schedule)

10a ()

b Other statutory accounting adjustments to reconcile to line 11 (attach schedule)

10b ()

c Other adjustments to reconcile to amount on line 11 (attach schedule)

10c ()

11 Net income (loss) per income statement of includible corporations. Combine lines 4 through 10.

11 -32,857,654.

Note. Part I, line 11, must equal the amount on Part II, line 30, column (a), and Schedule M-2, line 2.

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

a Included on Part I, line 4

b Removed on Part I, line 5

c Removed on Part I, line 6

d Included on Part I, line 7

Total Assets	Total Liabilities
295,653,641.	134,675,051.

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule M-3 (Form 1120) 2010

JSA

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22-2465228

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable boxes: (1) ☒ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 8916-A)	152,159.			152,159.
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 8916-A)	(291,649,606.)	5,312,702.		(286,336,904.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	-2,470,888.	2,470,888.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-3,899,387.		-3,899,387.
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)	2,252,419.	-18,216.		2,234,203.
26 Total income (loss) items. Combine lines 1 through 25	-291,715,916.	3,865,987.		-287,849,929.
27 Total expense/deduction items (from Part III, line 38)	-115,834,167.	12,626,627.	-16,554,545.	-119,762,085.
28 Other items with no differences	374,692,429.			374,692,429.
29a Mixed groups, see instructions. All others, combine lines 28 through 28	-32,857,654.	16,492,614.	-16,554,545.	-32,919,585.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-32,857,654.	16,492,614.	-16,554,545.	-32,919,585.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☒ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	3,367,900.		-3,367,900.	
2 U.S. deferred income tax expense	-20,106,912.		20,106,912.	
3 State and local current income tax expense	62,218.			62,218.
4 State and local deferred income tax expense	-2,212,301.	2,212,301.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8816-A)	1,518,195.			1,518,195.
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	176,572.		-88,287.	88,285.
12 Fines and penalties	84,304.		-84,304.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	197,125.	320,751.		517,876.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property	44,646.			44,646.
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward		-44,646.		-44,646.
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	1,222,724.	-159,572.		1,063,152.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs	2,729,025.	-2,242,085.	-11,876.	475,064.
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation	13,880,921.	-928,430.		12,952,491.
32 Bad debt expense	206,621.			206,621.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchases and/or leases)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	114,663,129.	-11,784,946.		102,878,183.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	115,834,167.	-12,626,627.	16,554,545.	119,762,085.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☒ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 8816-A)	152,159.			152,159.
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 8816-A)	(122,976,560.)	2,897,410.		(120,079,150.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 461(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	91,683.	-91,683.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-1,688,276.		-1,688,276.
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)	2,252,419.	-18,216.		2,234,203.
26 Total income (loss) items. Combine lines 1 through 25	-120,480,299.	1,099,235.		-119,381,064.
27 Total expense/deduction items (from Part III, line 38)	-47,666,832.	3,315,381.	-6,807,579.	-51,159,030.
28 Other items with no differences	152,390,186.			152,390,186.
29a Mixed groups, see instructions. All others, combine lines 28 through 28	-15,756,945.	4,414,616.	-6,807,579.	-18,149,908.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 26a through 29c	-15,756,945.	4,414,616.	-6,807,579.	-18,149,908.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☒ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(e) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	3,319,863.		-3,319,863.	
2 U.S. deferred income tax expense	-10,260,578.		10,260,578.	
3 State and local current income tax expense	58,049.			58,049.
4 State and local deferred income tax expense	-194,050.	194,050.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 9916-A)	1,518,195.			1,518,195.
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	105,101.		-52,551.	52,550.
12 Fines and penalties	68,709.		-68,709.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	188,237.	320,751.		508,988.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property	44,646.			44,646.
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward		-44,646.		-44,646.
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	1,009,724.			1,009,724.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs	2,729,025.	-2,242,085.	-11,876.	475,064.
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation	8,892,292.	-494,581.		8,397,711.
32 Bad debt expense	93,082.			93,082.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	40,094,537.	-1,048,870.		39,045,667.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	47,666,832.	-3,315,381.	6,807,579.	51,159,030.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☒ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

FILENE'S BASEMENT, LLC

51-0298277

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 9916-A)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 9916-A)	(168,673,046.)	2,415,292.		(166,257,754.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	-2,562,571.	2,562,571.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-2,211,111.		-2,211,111.
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)				
26 Total income (loss) items. Combine lines 1 through 25	-171,235,617.	2,766,752.		-168,468,865.
27 Total expense/deduction items (from Part III, line 38)	-68,167,335.	9,311,246.	-9,746,966.	-68,603,055.
28 Other items with no differences	222,302,243.			222,302,243.
29a Mixed groups. See instructions. All others, combine lines 26 through 28	-17,100,709.	12,077,998.	-9,746,966.	-14,769,677.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-17,100,709.	12,077,998.	-9,746,966.	-14,769,677.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☒ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

FILENE'S BASEMENT, LLC

51-0298277

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	48,037.		-48,037.	
2 U.S. deferred income tax expense	-9,846,334.		9,846,334.	
3 State and local current income tax expense	4,169.			4,169.
4 State and local deferred income tax expense	-2,018,251.	2,018,251.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8816-A)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	71,471.		-35,736.	35,735.
12 Fines and penalties	15,595.		-15,595.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	8,888.			8,888.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	213,000.	-159,572.		53,428.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation	4,988,629.	-433,849.		4,554,780.
32 Bad debt expense	113,539.			113,539.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	74,568,592.	-10,736,076.		63,832,516.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	68,167,335.	-9,311,246.	9,746,966.	68,603,055.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☒ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

SYMS ELIMINATION COMPANY

22-2465228

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 8916-A)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 8916-A)				
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(e) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)				
26 Total income (loss) items. Combine lines 1 through 25				
27 Total expense/deduction items (from Part III, line 38)				
28 Other items with no differences				
29a Mixed groups, see instructions. All others, combine lines 26 through 28				
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 28a through 29c				

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☒ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LIPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

SYMS ELIMINATION COMPANY

22-2465228

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense				
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8916-A)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment				
12 Fines and penalties				
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing				
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation				
32 Bad debt expense				
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchases and/or lessees)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)				
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive				

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Adjustments

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 8516-A)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 8516-A)	()			()
18 Sales versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)				
26 Total income (loss) items. Combine lines 1 through 25				
27 Total expense/deduction items (from Part III, line 38)				
28 Other items with no differences				
29a Mixed groups, see instructions. All others, combine lines 26 through 28				
b PC Insurance subgroup reconciliation totals				
c Life Insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c				

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Adjustments

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense				
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8818-A)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment				
12 Fines and penalties				
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing				
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Section 196 environmental remediation costs				
30 Depletion				
31 Depreciation				
32 Bad debt expense				
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)				
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive				

Department of the Treasury
Internal Revenue Service

Uncertain Tax Position Statement

► **File with Form 1120, 1120-F, 1120-L, or 1120-PC.**

► See separate instructions.

OMB No. 1545-0123

2010

Name of entity as shown on page 1 of tax return
SYMS CORP AND ITS SUBSIDIARIES

EIN of entity	22-2465228
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This Part I, Schedule UTP (Form 1120) is page 1 of 1 Part I pages.

Part I

Uncertain Tax Positions For the Current Tax Year. See instructions for how to complete columns (a) through (f). Enter, in Part III, a description for each uncertain tax position (UTP).

Check this box if the corporation was unable to obtain information from related parties sufficient to determine whether a tax position is a UTP (see instructions) ☐

[illegible]

For Paperwork Reduction Act Notice, see separate instructions.

Schedule UTP (Form 1120) 2010

JSA

DC1025 2,000

3163BP T696 11/14/2011 11:01:00 V10-8.2 22-2465228

Name of entity as shown on page 1 of tax return

SYMS CORP AND ITS SUBSIDIARIES

EIN of entity

22-2465228

This Part II, Schedule UTP (Form 1120) is page 2 of 2 Part II pages.

Part II Uncertain Tax Positions For Prior Tax Years. Do not complete for 2010.

(a) UTP No.	(b) Primary IRC Section (e.g., "61", "108", etc.)	(c) Timing Codes (check if Permanent, Temporary, or both)	(d) Pass-Through Entity EIN	(e) Major Tax Position	(f) Ranking of Tax Position	(g) Year of Tax Position
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Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

2010Attachment
Sequence No. **67**

Name(s) shown on return

Identifying number

SYMS CORP AND ITS SUBSIDIARIES**22-2465228**

Business or activity to which this form relates

General Depreciation & Amortization**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 188(f)(1) election	15	
16	Other depreciation (including ACRS)	16	2,319,426.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	9,040,656.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property		3,679,628.	3.000	HY	200 DB	512,526.
b 5-year property		5,574,303.	5.000	HY	200 DB	978,738.
c 7-year property						
d 10-year property						
e 15-year property		117,763.	15.000	HY	150 DB	8,795.
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property		7,128,655.	39 yrs.	MM	S/L	92,350.
				MM	S/L	

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	12,952,491.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?				Yes	No	24b If "Yes," is the evidence written?				Yes	No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25			
26 Property used more than 50% in a qualified business use:											
		%									
		%									
		%									
27 Property used 50% or less in a qualified business use:											
		%			S/L -						
		%			S/L -						
		%			S/L -						
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28			
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29			

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the Instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year	
42 Amortization of costs that begins during your 2010 tax year (see instructions):						
				Total	5,999.	
43 Amortization of costs that began before your 2010 tax year					43	469,065.
44 Total. Add amounts in column (f). See the instructions for where to report					44	475,064.

Sales of Business Property
(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))
▶ Attach to your tax return. ▶ See separate instructions.

OMB No. 1545-0184
2010
Attachment
Sequence No. 27

Name(s) shown on return

Identifying number

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

- 1 Enter the gross proceeds from sales or exchanges reported to you for 2010 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
				Taxpayer Maintains Detail			-3,896,498.

- 3 Gain, if any, from Form 4684, line 42

3

- 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37

4

- 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824

5

- 6 Gain, if any, from line 32, from other than casualty or theft

6

- 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows:

7

-3,896,498.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

- 8 Nonrecaptured net section 1231 losses from prior years (see instructions)

8

- 9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions)

9

Part II Ordinary Gains and Losses (see instructions)

- 10 Ordinary gains and losses not included on lines 11 through 18 (include property held 1 year or less):

	Taxpayer Maintains Detail		-2,889.

- 11 Loss, if any, from line 7

11

(3,896,498.)

- 12 Gain, if any, from line 7 or amount from line 8, if applicable

12

- 13 Gain, if any, from line 31

13

- 14 Net gain or (loss) from Form 4684, lines 34 and 41a

14

- 15 Ordinary gain from installment sales from Form 6252, line 25 or 36

15

- 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824

16

- 17 Combine lines 10 through 16

17

-3,899,387.

- 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 38, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions

18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14

18b

For Paperwork Reduction Act Notice, see separate instructions.

Form **4797** (2010)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property:		(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis. Subtract line 22 from line 21	23			
24	Total gain. Subtract line 23 from line 20	24			
25	If section 1245 property:				
a	Depreciation allowed or allowable from line 22	25a			
b	Enter the smaller of line 24 or 25a	25b			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a	Additional depreciation after 1975 (see instructions)	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions)	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c			
d	Additional depreciation after 1969 and before 1976	26d			
e	Enter the smaller of line 26c or 26d	26e			
f	Section 291 amount (corporations only)	26f			
g	Add lines 26b, 26e, and 26f	26g			
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).				
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage (see instructions)	27b			
c	Enter the smaller of line 24 or 27b	27c			
28	If section 1254 property:				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions)	28a			
b	Enter the smaller of line 24 or 28a	28b			
29	If section 1255 property:				
a	Applicable percentage of payments excluded from income under section 126 (see instructions)	29a			
b	Enter the smaller of line 24 or 29a (see instructions)	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 36. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation (see instructions)	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35

Affiliations Schedule
▶ File with each consolidated income tax return.
For tax year ending **02/26/2011**

OMB No. 1545-0025

Name of common parent corporation

Employer identification number

SYMS CORP

22-2465228

Number, street, and room or suite no. If a P.O. box, see instructions.

ONE SYMS WAY

City or town, state, and ZIP code

SECAUCUS, NJ

07094-9400

Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)

Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004
1	Common parent corporation			
	Subsidiary corporations:			
2	FILENE'S BASEMENT, LLC ONE SYMS WAY SECAUCUS, NJ 07094-9400	51-0298277		
3	SYMS CLOTHING INC ONE SYMS WAY SECAUCUS, NJ 07094	22-2513869		
Totals (Must equal amounts shown on the consolidated tax return.) ▶				

Part II Principal Business Activity, Voting Stock Information, Etc. (see instructions)

Corp. No.	Principal business activity (PBA)	PBA Code No.	Did the subsidiary make any nondividend distributions?		Stock holdings at beginning of year			
			Yes	No	Number of shares	Percent of voting power	Percent of value	Owned by corporation no.
1	Common parent corporation RETAIL	448140						
	Subsidiary corporations:							
2	RETAIL	448140		X		100.00 %	100.00 %	1
3	INACTIVE	448140		X		100.00 %	100.00 %	1
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	

Supplemental Attachment to Schedule M-3

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

OMB No. 1545-2061

2010

Name of common parent

Employer identification number

SYMS CORP

22-2465228

Name of subsidiary

Employer identification number

Part I Cost of Goods Sold

Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 Amounts attributable to cost flow assumptions				
2 Amounts attributable to:				
a Stock option expense				
b Other equity based compensation				
c Meals and entertainment				
d Parachute payments				
e Compensation with section 162(m) limitation				
f Pension and profit sharing				
g Other post-retirement benefits				
h Deferred compensation				
i Section 198 environmental remediation costs				
j Amortization				
k Depletion				
l Depreciation				
m Corporate owned life insurance premiums				
n Other section 263A costs				
3 Inventory shrinkage accruals				
4 Excess inventory and obsolescence reserves		-5,390,116.		-5,390,116.
5 Lower of cost or market write-downs				
6 Other items with differences (attach schedule)		77,414.		77,414.
7 Other items with no differences	291,649,606.			291,649,606.
8 Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	291,649,606.	-5,312,702.		286,336,904.

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Form 8916-A (2010)

Part II Interest Income

	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tex-exempt interest income				
2	Interest Income from hybrid securities				
3	Sale/lease interest income				
4 a	Intercompany interest income - From outside tax affiliated group				
4 b	Intercompany interest income - From tax affiliated group				
5	Other interest income				
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.				

Part III Interest Expense

	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3 a	Intercompany interest expense - Paid to outside tax affiliated group				
3 b	Intercompany interest expense - Paid to tax affiliated group				
4	Other interest expense				
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				

Supplemental Attachment to Schedule M-3

OMB No. 1545-2061

2010

▶ Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

Name of common parent

SYMS CORP

Name of subsidiary

Employer identification number

22-2465228

Employer identification number

22-2465228

SYMS CORP

Part I Cost of Goods Sold

Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 Amounts attributable to cost flow assumptions				
2 Amounts attributable to:				
a Stock option expense				
b Other equity based compensation				
c Meals and entertainment				
d Parachute payments				
e Compensation with section 162(m) limitation				
f Pension and profit sharing				
g Other post-retirement benefits				
h Deferred compensation				
i Section 198 environmental remediation costs				
j Amortization				
k Depletion				
l Depreciation				
m Corporate owned life insurance premiums				
n Other section 263A costs				
3 Inventory shrinkage accruals				
4 Excess inventory and obsolescence reserves		-3,140,642.		-3,140,642.
5 Lower of cost or market write-downs				
6 Other items with differences (attach schedule)		243,232.		243,232.
7 Other items with no differences	122,976,560.			122,976,560.
8 Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	122,976,560.	-2,897,410.		120,079,150.

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Form 8916-A (2010)

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22-2465228

Part II Interest Income

	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4 a	Intercompany interest income - From outside tax affiliated group				
4 b	Intercompany interest income - From tax affiliated group				
5	Other interest income				
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.				

Part III Interest Expense

	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3 a	Intercompany interest expense - Paid to outside tax affiliated group				
3 b	Intercompany interest expense - Paid to tax affiliated group				
4	Other interest expense				
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				

Form 8916-A (2010)

Supplemental Attachment to Schedule M-3

► Attach to Schedule M-3 for Form 1065, 1120, 1120-L, 1120-PC, or 1120S.

OMB No. 1545-2061

2010

SYMS CORP
Name of subsidiary

Employer identification number

22-2465228

Employer identification number

51-0298277

FILENE'S BASEMENT, LLC

Part I Cost of Goods Sold

Cost of Goods Sold Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 Amounts attributable to cost flow assumptions				
2 Amounts attributable to:				
a Stock option expense				
b Other equity based compensation				
c Meals and entertainment				
d Parachute payments				
e Compensation with section 162(m) limitation				
f Pension and profit sharing				
g Other post-retirement benefits				
h Deferred compensation				
i Section 198 environmental remediation costs				
j Amortization				
k Depletion				
l Depreciation				
m Corporate owned life insurance premiums				
n Other section 263A costs				
3 Inventory shrinkage accruals				
4 Excess inventory and obsolescence reserves		-2,249,474.		-2,249,474.
5 Lower of cost or market write-downs				
6 Other items with differences (attach schedule)		-165,818.		-165,818.
7 Other items with no differences	168,673,046.			168,673,046.
8 Total cost of goods sold. Add lines 1 through 7, in columns a, b, c, and d	168,673,046.	-2,415,292.		166,257,754.

For Paperwork Reduction Act Notice, see page 4.

Form **8916-A** (2010)

Part II Interest Income

	Interest Income Item	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				
2	Interest income from hybrid securities				
3	Sale/lease interest income				
4a	Intercompany interest income - From outside tax affiliated group				
4b	Intercompany interest income - From tax affiliated group				
5	Other interest income				
6	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L), Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S) Part II, line 11.				

Part III Interest Expense

	Interest Expense Item	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3a	Intercompany interest expense - Paid to outside tax affiliated group				
3b	Intercompany interest expense - Paid to tax affiliated group				
4	Other interest expense				
5	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-L), Part III, line 36; Schedule M-3 (Form 1065) Part III, line 27; or Schedule M-3 (Form 1120S) Part III, line 26.				

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

Consolidated Schedules

1120 Page 1

	Combined	SYMS ELIMINATION COMPANY	Adjustments	SYMS CORP AND ITS SUBSIDIARIES
1a Gross receipts or sales	435,561,291.			435,561,291.
1b Less returns & allowances	481,472.			481,472.
1c Balance	435,079,819.			435,079,819.
2 Cost of goods sold	286,336,904.			286,336,904.
3 Gross profit	148,742,915.			148,742,915.
4 Dividends				
5 Interest	152,159.			152,159.
6 Gross rents	12,158,026.			12,158,026.
7 Gross royalties	39,790.			39,790.
8 Capital gain net				
9 Net gain (or loss)	-3,899,387.			-3,899,387.
10 Other income	8,616,394.	-7,464,000.		1,152,394.
11 Total income	165,809,897.	-7,464,000.		158,345,897.
12 Compensation of officers	1,345,503.			1,345,503.
13 Salaries and wages	64,562,647.			64,562,647.
14 Repairs and maintenance	9,331,775.			9,331,775.
15 Bad debts	206,621.			206,621.
16 Rents	42,391,592.			42,391,592.
17 Taxes and licenses	19,563,076.			19,563,076.
18 Interest	1,518,195.			1,518,195.
19 Charitable contributions	NONE			NONE
20 Depreciation	12,952,491.			12,952,491.
21 Depletion				
22 Advertising	7,020,688.			7,020,688.
23 Pension, profit-sharing etc. plans	517,876.			517,876.
24 Employee benefit programs	4,278,538.			4,278,538.
25 Domestic production activities deduction				
26 Other deductions	35,040,480.	-7,464,000.		27,576,480.
27 Total deductions	198,729,482.	-7,464,000.		191,265,482.
28 Taxable income before NOL & Spec. Deductions	-32,919,585.	NONE		-32,919,585.
29a NOL deduction	NONE			NONE
29b Special deductions				
30 Taxable income	-32,919,585.	NONE		-32,919,585.

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Statement 1

SYMS CORP

FILENE'S BASEMENT, SYMS CLOTHING INC
LLC

Consolidated Schedules

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22-2465228

51-0298277 22-2513869

1a	Gross receipts or sales	179,789,203.	255,772,088.	NONE
1b	Less returns & allowances	481,472.		
1c	Balance	179,307,731.	255,772,088.	NONE
2	Cost of goods sold	120,079,150.	166,257,754.	NONE
3	Gross profit	59,228,581.	89,514,334.	NONE
4	Dividends			
5	Interest	152,159.		
6	Gross rents	2,234,203.	9,923,823.	NONE
7	Gross royalties	39,790.		
8	Capital gain net			
9	Net income (loss) from Form 4797	-1,688,276.	-2,211,111.	
10	Other income	7,978,687.	637,707.	
11	Total income	67,945,144.	97,864,753.	NONE
12	Compensation of officers	1,345,503.		
13	Salaries and wages	29,993,698.	34,568,949.	
14	Repairs and maintenance	4,902,526.	4,429,249.	
15	Bad debts	93,082.	113,539.	
16	Rents	6,115,436.	36,276,156.	
17	Taxes and licenses	9,157,753.	10,405,323.	
18	Interest	1,518,195.		
19	Charitable contributions	NONE		
20	Depreciation	8,397,711.	4,554,780.	
21	Depletion			
22	Advertising	3,769,068.	3,251,620.	
23	Pension, profit-sharing etc., plans	508,988.	8,888.	
24	Employee benefit programs	1,807,666.	2,470,872.	
25	Domestic production activities deduction			
26	Other deductions	18,485,426.	16,555,054.	
27	Total deductions	86,095,052.	112,634,430.	
28	Taxable income before NOL & Spec. Deductions	-18,149,908.	-14,769,677.	NONE
29a	NOL deduction	NONE		
29b	Special deductions			
30	Taxable income	-18,149,908.	-14,769,677.	NONE

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1120 Page 1 Detail

Line 5 - Interest Income

SYMS CORP

Other Interest Income	152,159.
Subtotal	152,159.
Total Line 5 - Interest Income	152,159.

Line 10 - Other Income

SYMS CORP

MISC. INCOME- RECYCLING	36,810.
OTHER INCOME	89,487.
MANAGEMENT FEE INCOME	7,464,000.
BAD DEBT RECOVERY	388,390.
Subtotal	7,978,687.

FILENE'S BASEMENT, LLC

BAD DEBT RECOVERY	637,707.
Subtotal	637,707.

SYMS ELIMINATION COMPANY

ELIMINATIONS	-7,464,000.
Subtotal	-7,464,000.
Total Line 10 - Other Income	1,152,394.

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=====

Line 14 - Repairs

=====

SYMS CORP

VARIOUS 4,902,526.

Subtotal 4,902,526.

FILENE'S BASEMENT, LLC

VARIOUS 4,429,249.

Subtotal 4,429,249.

Total Line 14 - Repairs 9,331,775.

=====

1120 Page 1 Detail

Line 16 - Rents

SYMS CORP

STORE RENTAL	5,790,060.
TRUCK RENTAL	325,376.
Subtotal	6,115,436.

FILENE'S BASEMENT, LLC

STORE RENTAL	36,276,156.
Subtotal	36,276,156.

Total Line 16 - Rents	42,391,592.
-----------------------	-------------

Line 17 - Taxes Summary

Taxes (excluding income taxes)	19,500,858.
Other state and local taxes	62,218.
Total Line 17 - Taxes	19,563,076.

Line 17 - Taxes (excluding income taxes)

SYMS CORP

PAYROLL TAXES	2,933,581.
REAL ESTATE TAXES	5,699,415.
PERSONAL PROPERTY TAX	100,853.
NYC-OCCUPANCY TAX	152,100.
USE & SALES TAX	15,385.
OTHER TAXES	198,370.
Subtotal	9,099,704.

FILENE'S BASEMENT, LLC

PAYROLL TAXES	3,270,285.
REAL ESTATE TAXES	6,564,278.

Continued on next page

Statement 5

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Line 17 - Taxes (excluding income taxes) (Cont'd)

PERSONAL PROPERTY TAX	98,059.
OTHER TAXES	14,530.
OCCUPANCY TAX - NYC	391,502.
USE TAX	62,500.

Subtotal	10,401,154.
----------	-------------

Total - Taxes (excluding income taxes)	19,500,858.
--	-------------

Line 17 - Other state and local taxes

SYMS CORP

Other state and local taxes	58,049.
-----------------------------	---------

Subtotal	58,049.
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FILENE'S BASEMENT, LLC

VAR S&L TAXES	4,169.
---------------	--------

Subtotal	4,169.
----------	--------

Total - Other state and local taxes	62,218.
-------------------------------------	---------

1120 Page 1 Detail

Line 19 - Contribution deduction

1. Taxable income (excluding contribution deduction)	-32,919,585.
2. Less: NOL carryover	3,583,632.
3. Plus: Capital Loss carryback	
4. Taxable income without regard to contributions, special deductions, NOL carrybacks, and capital loss carrybacks	-36,503,217.
5. Contribution deduction limitation (Taxable income x 10%)	NONE
6. Amount of deductible contributions	190,030.
7. Contribution deduction (Lesser of line 5 or line 6)	NONE

Contributions carryover

Year ending	Amount Generated	Amount Utilized	Converted to NOL Carryover	Carryover Not Utilized
12/31/2009	88,903.	NONE		88,903.
02/26/2011	56,481.	NONE		56,481.
	44,646.	NONE		44,646.
Total	190,030.	NONE		190,030.

Amount to Page 1, Line 19 NONE

Expired carryover:

Total carried forward to next year: 190,030.

1120 Page 1 Detail

Line 19 - Current year contributionsSYMS CORP

Current year contributions	44,646.
Subtotal	44,646.
Total Current year contributions	44,646.

Line 26 - Summary of Travel, Meals and EntertainmentSYMS CORP

Gross meals and entertainment	105,101.
Less 50% limitation to Sch M-1	52,551.
Net meals and entertainment to other deductions	52,550.
100% allowable travel and entertainment	630,543.
Subtotal	683,093.

FILENE'S BASEMENT, LLC

Gross meals and entertainment	71,471.
Less 50% limitation to Sch M-1	35,736.
Net meals and entertainment to other deductions	35,735.
100% allowable travel and entertainment	663,103.
Subtotal	698,838.
Total line 26 - Travel, Meals and Entertainment	1,381,931.

1120 Page 1 Detail

Line 26 - Other Deductions

SYMS CORP

Amortization	475,064.
Travel, Meals and Entertainment	683,093.
SUPPLIES	2,039,575.
OUTSIDE LABOR	836,951.
UNION EXPENSES	3,866,024.
TELEPHONE AND DATA LINES	744,720.
AUTO EXPENSE	471,077.
RECRUITMENT	18,328.
GUARDS & PROTECTIVE SERVICES	868,425.
PROFESSIONAL FEES	4,767,156.
CREDIT CARD & BANK FEES	3,705,904.
CORPORATE EXPENSES	272,255.
INSURANCE	2,397,878.
DUES & SUBSCRIPTIONS	15,337.
MEETINGS & SEMINARS	60,058.
SECTION 263A RECLASS	-8,926,648.
UTILITIES	4,348,356.
PERMITS & LICENSES	80,550.
POSTAGE & FEDEX	104,614.
MISC EXP.	646,985.
RESTRUCTURING COSTS	1,009,724.
Subtotal	18,485,426.

FILENE'S BASEMENT, LLC

Amortization	53,428.
Travel, Meals and Entertainment	698,838.
SUPPLIES	1,634,978.
OUTSIDE LABOR	524,412.
TELEPHONE AND DATA LINES	710,454.
GUARDS & PROTECTIVE SERVICES	389,930.
TRUCK AND AUTO EXP.	95,793.
PROFESSIONAL FEES	1,770,138.
CREDIT CARD & BANK FEES	5,027,652.
INSURANCE	720,089.
DUES & SUBSCRIPTIONS	14,820.
UTILITIES	4,047,052.
PERMITS & LICENSES	32,792.
POSTAGE & FEDEX	149,575.
MISC EXP.	345,001.
RECRUITMENT EXP.	27,560.
MANAGEMENT FEES	7,464,000.
ADDITIONAL SEC. 263A COSTS	-10,969,676.

Continued on next page

Statement 9

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Line 26 - Other Deductions (Cont'd)

RESTRUCTURING COSTS	1,577,054.
DELIVERY EXPENSES	2,241,164.
Subtotal	16,555,054.

SYMS ELIMINATION COMPANY

ELIMINATIONS	-7,464,000.
Subtotal	-7,464,000.

Total Line 26 - Other Deductions	27,576,480.
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1120 Page 1 Detail
=====Line 29a - NOL Carryovers
=====SYMS CORP

Non-SRLY Carryover

3,583,632.

Subtotal

3,583,632.
-----Combined

Non-SRLY Carryover

3,583,632.

Total NOL Carryovers

3,583,632.

Total Line 29a - NOL Utilized

NONE
=====

Form 1120, Page 1 Detail

Non-SRLY NOL Carryover Schedule

SYMS CORP AND ITS SUBSIDIARIES

Year Ending	Original NOL	Carryover from Prior Years	Amount Used in Current Year	Converted Contributions	Carryover to Next Year
12/31/2009	20,244,825.	3,583,632.	4,130,625.		32,919,585.
02/26/2011	32,919,585.				
	53,164,410.	3,583,632.	4,130,625.		32,919,585.

Form 1120, Page 1 Detail

Non-SRLY NOL Carryover Schedule

SYMS CORP

Year Ending	Original NOL	Carryover from Prior Years	Amount Used in Current Year	Converted Contributions	Carryover to Next Year
02/25/1996					
02/25/1997					
02/25/1998					
02/25/1999					
02/25/2000					
03/03/2001					
03/02/2002					
03/01/2003					
02/28/2004					
02/25/2005					
02/25/2006					
03/03/2007					
03/01/2008					
02/28/2009					
02/27/2010					
02/26/2011	20,244,825.	3,583,632.			3,583,632.
	20,244,825.	3,583,632.			3,583,632.

Consolidated Schedules

Sch. A Summary	Combined	SYMS ELIMINATION COMPANY	Adjustments	SYMS CORP AND ITS SUBSIDIARIES
1 Inventory - beginning	87,204,545.			87,204,545.
2 Purchases	260,036,432.			260,036,432.
3 Cost of Labor				
4 Addtl. 263A Costs	19,896,324.			19,896,324.
5 Other Costs	457,354.			457,354.
6 Total	367,594,655.			367,594,655.
7 Inventory - Ending	81,257,751.			81,257,751.
8 Cost of Goods Sold	286,336,904.			286,336,904.

Consolidated Schedules Sch. A Summary	SYMS CORP 22-2465228	FILENE'S BASEMENT, LLC 51-0298277	SYMS CLOTHING INC 22-2513869
1 Inventory - beginning	44,614,957.	42,589,588.	NONE
2 Purchases	104,425,249.	155,611,183.	
3 Cost of Labor			
4 Addtl. 263A Costs	8,926,648.	10,969,676.	
5 Other Costs	457,354.		
6 Total	158,424,208.	209,170,447.	NONE
7 Inventory - Ending	38,345,058.	42,912,693.	NONE
8 Cost of Goods Sold	120,079,150.	166,257,754.	NONE

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Sch A, Line 5 - Other Costs (Cost of Goods Sold)

SYMS CORP

FREIGHT OUT	412,661.
MERCHANDISE CREDITS	12,841.
SUNDRY	31,852.
Subtotal	457,354.
Total Line 5, Other Costs (Cost of Goods Sold)	457,354.

Schedule E: Compensation of Officers

SYMS CORP

Name	Street Address	City, State, and Zip Code	Soc Sec #	\$Dev	\$Com	\$Pref	Compensation Amount	Expense Account
MARCY SYMS	ONE SYMS WAY	SECAUCUS NJ 07094	081-42-3120	100.000	54.700		581,319.	NONE
JOEL FEGEIMEBAUM	ONE SYMS WAY	SECAUCUS NJ 07094	099-48-3278	100.000			346,004.	NONE
SETH UDASIN	ONE SYMS WAY	SECAUCUS NJ 07094	108-42-4032	100.000			150,561.	NONE
ANN KEETE	ONE SYMS WAY	SECAUCUS NJ 07094	011-56-7895	100.000			214,427.	NONE
LAURA BRAND	ONE SYMS WAY	SECAUCUS NJ 07094	095-58-0010	100.000			53,192.	NONE
Total Sch. E - Compensation of Officers								
								1,345,503.
Compensation of Officers deducted on line 12, page 1								
								1,345,503.

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22-2465228

Statement 17

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

Consolidated Schedules

Sch. L - Beginning

	Combined	SYMS ELIMINATION COMPANY	Adjustments	SYMS CORP AND ITS SUBSIDIARIES
Assets				
1 Cash	4,796,271.			4,796,271.
2 a Trade Notes and A/R	447,676.			447,676.
b Less allowance for Bad Debts				
3 Inventories	82,233,510.			82,233,510.
4 US Government Obligations				
5 Tax-exempt Securities				
6 Other Current Assets	22,690,377.			22,690,377.
7 Loans to Stockholders				
8 Mgtg and Real Estate Loans				
9 Other Investments	38,926,818.	-38,926,818.		
10 a Buildings and Other Depreciable Assets	235,425,573.			235,425,573.
b Less Accum. Depreciation	145,410,484.			145,410,484.
11 a Depletable Assets				
b Less Accum. Depletion				
12 Land (net of any Amortization)	42,916,636.			42,916,636.
13 a Intangible Assets	3,741,055.			3,741,055.
b Less Accum. Amortization	536,036.			536,036.
14 Other Assets	22,774,804.			22,774,804.
15 Total Assets	308,006,200.	-38,926,818.		269,079,382.
Liabilities and Stockholders' Equity				
16 Accounts Payable	36,652,312.			36,652,312.
17 Mgtgs, Notes, Bond Payable In less than 1 year				
18 Other Current Liabilities	25,978,161.			25,978,161.
19 Loans from Stockholders				
20 Mgtgs, Notes, Bonds Payable in 1 year or more	8,402,123.			8,402,123.
21 Other Liabilities	3,015,876.			3,015,876.
22 a Capital stock-Preferred	NONE			NONE
b Capital stock-Common	800,567.			800,567.
23 Additional Paid-in Capital	60,531,889.	-38,926,818.		21,605,071.
24 Retained earnings-Appropriated	NONE			NONE
25 Retained earnings-Unappropriated	220,017,008.			220,017,008.
26 Adjustments to shareholders' equity	-1,489,208.			-1,489,208.
27 Less cost of Treasury Stock	45,902,528.			45,902,528.
28 Total Liabilities and Stockholders' Equity	308,006,200.	-38,926,818.		269,079,382.
JSA 0C9094 1.000				
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SYMS CORP AND ITS SUBSIDIARIES

22-2465228

FILENE'S BASEMENT, SYMS CLOTHING INC

LLC

Consolidated Schedules

Sch. L - Beginning

	22-2465228	51-0298277	22-2513869
Assets			
1 Cash	1,997,476.	2,798,795.	NONE
2 a Trade Notes and A/R	-40,839.	488,515.	
b Less allowance for Bad Debts			
3 Inventories	42,047,620.	40,185,890.	
4 US Government Obligations			
5 Tax-exempt Securities			
6 Other Current Assets	24,551,211.	-1,860,834.	
7 Loans to Stockholders			
8 Mlge and Real Estate Loans			
9 Other Investments	38,926,818.		
10 a Buildings and Other Depreciable Assets			
b Less Accum. Depreciation	204,789,815.	30,635,758.	
11 a Depletable Assets	141,803,823.	3,606,661.	
b Less Accum. Depletion			
12 Land (net of any Amortization)	42,916,636.		
13 a Intangible Assets	1,651,055.	2,090,000.	
b Less Accum. Amortization	376,286.	159,750.	
14 Other Assets	19,574,181.	3,200,623.	
15 Total Assets	234,233,864.	73,772,336.	NONE
Liabilities and Stockholders' Equity			
16 Accounts Payable	8,392,843.	28,259,469.	NONE
17 Mlges, Notes, Bond Payable in less than 1 year			
18 Other Current Liabilities	18,724,873.	7,253,288.	
19 Loans from Stockholders			
20 Mlges, Notes, Bonds Payable in 1 year or more	8,402,123.		
21 Other Liabilities	751,465.	2,264,411.	
22 a Capital stock-Preferred			NONE
b Capital stock-Common	800,567.		NONE
23 Additional Paid-in Capital	21,605,071.	38,926,818.	NONE
24 Retained earnings-Appropriated			NONE
25 Retained earnings-Unappropriated	222,948,658.		
26 Adjustments to shareholders' equity	-1,489,208.	-2,931,650.	
27 Less cost of Treasury Stock	45,902,528.		
28 Total Liabilities and Stockholders' Equity	234,233,864.	73,772,336.	NONE

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22-2465228

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Statement 19

Consolidated Schedules

Sch. L - Ending

Assets		Combined	SYMS ELIMINATION COMPANY	Adjustments	SYMS CORP AND ITS SUBSIDIARIES
1	Cash	4,853,299.			4,853,299.
2 a	Trade Notes and A/R	64,318.			64,318.
b	Less allowance for Bad Debts				
3	Inventories	76,594,267.			76,594,267.
4	US Government Obligations				
5	Tax-exempt Securities				
6	Other Current Assets	50,537,480.			50,537,480.
7	Loans to Stockholders				
8	Mtgs and Real Estate Loans				
9	Other Investments	38,926,818.	-38,926,818.		
10 a	Buildings and Other Depreciable Assets	205,947,446. 124,461,312.			205,947,446. 124,461,312.
b	Less Accum. Depreciation				
11 a	Depletable Assets				
b	Less Accum. Depletion				
12	Land (net of any Amortization)	37,615,005.			37,615,005.
13 a	Intangible Assets	3,698,815.			3,698,815.
b	Less Accum. Amortization	1,122,119.			1,122,119.
14	Other Assets	41,926,442.			41,926,442.
t5	Total Assets	334,580,459.	-38,926,818.		295,653,641.
Liabilities and Stockholders' Equity					
16	Accounts Payable	41,701,380.			41,701,380.
17	Mtgs, Notes, Bond Payable in less than 1 year				
18	Other Current Liabilities	51,552,592.			51,552,592.
19	Loans from Stockholders				
20	Mtgs, Notes, Bonds Payable in 1 year or more	30,192,183.			30,192,183.
21	Other Liabilities	11,228,896.			11,228,896.
22 a	Capital stock-Preferred	NONE			NONE
b	Capital stock-Common	800,567.			800,567.
23	Additional Paid-in Capital	60,531,889.			21,605,071.
24	Retained earnings-Appropriated	NONE			NONE
25	Retained earnings-Unappropriated	187,159,354.			187,159,354.
26	Adjustments to Shareholders' Equity	-1,476,298.			-1,476,298.
27	Less cost of Treasury Stock	47,110,104.			47,110,104.
28	Total Liabilities and Stockholders' Equity	334,580,459.	-38,926,818.		295,653,641.
USA 0C9095 1.000					

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SYMS CORP AND ITS SUBSIDIARIES

22-2465228

SYMS CORP
FILENE'S RESEMENT, SYMS CLOTHING INC
LLC

Consolidated Schedules

Sch. L - Ending	22-2465228	51-0298277	22-2513869
Assets			
1 Cash	2,666,961.	2,186,338.	NONE
2 a Trade Notes and A/R	-174,962.	239,280.	
b Less allowance for Bad Debts			
3 Inventories	36,008,113.	40,586,154.	
4 US Government Obligations			
5 Tax-exempt Securities			
6 Other Current Assets	41,390,400.	9,147,080.	
7 Loans to Stockholders			
8 Mlge and Real Estate Loans			
9 Other Investments	38,926,818.		
10 a Buildings and Other Depreciable Assets	170,992,536.	34,954,910.	
b Less Accum. Depreciation	116,877,580.	7,583,732.	
11 a Depletable Assets			
b Less Accum. Depletion			
12 Land (net of any Amortization)	37,615,005.		
13 a Intangible Assets	1,608,815.	2,090,000.	
b Less Accum. Amortization	749,369.	372,750.	
14 Other Assets	28,636,795.	13,289,647.	
15 Total Assets	240,043,532.	94,536,927.	NONE
Liabilities and Stockholders' Equity			
16 Accounts Payable	11,942,285.	29,759,095.	NONE
17 Mtges, Notes, Bond Payable			
in less than 1 year			
18 Other Current Liabilities	16,222,538.	35,330,054.	
19 Loans from Stockholders			
20 Mtges, Notes, Bonds Payable			
in 1 year or more	30,192,183.		
21 Other Liabilities	675,577.	10,553,319.	
22 a Capital stock-Preferred			NONE
b Capital stock-Common	800,567.		NONE
23 Additional Paid-in Capital	21,605,071.	38,926,818.	NONE
24 Retained earnings-Appropriated			NONE
25 Retained earnings-Unappropriated	207,191,713.	-20,032,359.	
26 Adjustments to Shareholders' Equity	-1,476,298.		
27 Less cost of Treasury Stock	47,110,104.		
28 Total Liabilities and Stockholders' Equity	240,043,532.	94,536,927.	NONE
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			22-2465228

Form 1120 Page 5 Detail, Sch. L

	Beginning	Ending
Line 6 - Other Current Assets		
SYMS CORP		
PREPAID EXPENSES	300,881.	1,147,044.
DEFERRED INCOME TAXES	3,521,496.	5,015,579.
PREPAID INSURANCE	1,858,931.	616,987.
PREPAID R/E TAXES	874,709.	580,325.
PREPAID PROPERTY TAXES	9,605.	18,197.
PREPAID OLI	1,525.	NONE
INV. BLDG. & AIR RIGHT	9,134,089.	9,134,089.
DUE FROM FILENE'S BASEMENT	8,849,975.	24,878,179.
Subtotal	24,551,211.	41,390,400.
FILENE'S BASEMENT, LLC		
PREPAID EXPENSES	3,957,030.	4,198,726.
DEFERRED INCOME TAXES	2,390,360.	4,164,691.
PREPAID INSURANCE	284,835.	399,744.
PREPAID R/E TAXES	356,916.	383,919.
DUE TO/FROM AFFILIATE	-8,849,975.	
Subtotal	-1,860,834.	9,147,080.
Total Line 6 - Other Current Assets	22,690,377.	50,537,480.

Line 14 - Other Assets

SYMS CORP

TRADEMARKS	200.	200.
SECURITY DEPOSITS	554,988.	429,420.
CSV-OFFICERS LIFE INSURANCE	1,905,374.	2,192,161.
STEP RENT DUE	694,409.	712,625.
DEFERRED INCOME TAXES	16,419,210.	25,302,389.
Subtotal	19,574,181.	28,636,795.

Continued on next page

Statement 22

Form 1120 Page 5 Detail, Sch. L

	Beginning	Ending
Line 14 - Other Assets (Cont'd)		
=====		
FILENE'S BASEMENT, LLC		

SECURITY DEPOSITS	1,507,030.	1,505,800.
DEFERRED INCOME TAXES	1,693,593.	11,783,847.
	-----	-----
Subtotal	3,200,623.	13,289,647.
	-----	-----
Total Line 14 - Other Assets	22,774,804.	41,926,442.
	=====	=====

Form 1120 Page 5 Detail, Sch. L

	Beginning	Ending
Line 18 - Other Current Liabilities		
SYMS CORP		
SALES TAX PAYABLE	296,036.	381,896.
ACCRUED EXPENSES	20,631,285.	11,762,500.
DUE TO CUSTOMERS	4,222,556.	4,209,714.
INCOME TAX PAYABLE	-6,254,888.	NONE
STATE INCOME TAX PAYABLE	-198,961.	-131,572.
ACCRUED 401K	28,845.	NONE
Subtotal	18,724,873.	16,222,538.
FILENE'S BASEMENT, LLC		
SALES TAX PAYABLE	775,541.	468,974.
ACCRUED EXPENSES	4,938,942.	8,313,284.
DUE TO CUSTOMERS	1,106,442.	1,349,420.
STATE INCOME TAX PAYABLE	133,385.	2,850.
ACCRUED 401K	45,150.	37,188.
PAYROLL TAXES PAYABLE	253,828.	280,159.
DUE TO/FROM AFFILIATE	NONE	24,878,179.
Subtotal	7,253,288.	35,330,054.
Total Line 18 - Other Current Liabilities	25,978,161.	51,552,592.

Line 20 - Mortgages, Notes, Bonds Payable in 1 Year or More

SYMS CORP

LOAN PAYABLE-BOA	8,402,123.	30,192,183.
Subtotal	8,402,123.	30,192,183.
Total Line 20 - Mortgages, Notes Bonds Payable in 1 year or more	8,402,123.	30,192,183.

Form 1120 Page 5 Detail, Sch. L

	Beginning	Ending
Line 21 - Other Liabilities		
SYMS CORP		
STEP RENT	751,465.	577,999.
ACCRUED RESTRUCT. COSTS-NON CURRENT	NONE	97,578.
Subtotal	751,465.	675,577.
FILENE'S BASEMENT, LLC		
STEP RENT	2,264,411.	5,659,286.
ACCR. RESTRUCT. COSTS-NON CURR.	NONE	4,894,033.
Subtotal	2,264,411.	10,553,319.
Total Line 21 - Other Liabilities	3,015,876.	11,228,896.

Line 22b - Common Capital Stock

SYMS CORP

COMMON STOCK	800,567.	800,567.
Subtotal	800,567.	800,567.

SYMS CLOTHING INC

Common Capital Stock	NONE	NONE
Subtotal	NONE	NONE
Total Line 22b - Common Capital Stock	800,567.	800,567.

Form 1120 Page 5 Detail, Sch. L

	Beginning	Ending
Line 26 - Adjustments to Shareholders' Equity		
SYMS CORP		
ACCUM.OTHER COMPREH. INCOME(LOSS)	-1,489,208.	-1,476,298.
Subtotal	-1,489,208.	-1,476,298.
Total Line 26 - Adjustments to Shareholders' Equity	-1,489,208.	-1,476,298.

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

Combined SYMS ELIMINATION SYMS CORP AND ITS
COMPANY SUBSIDIARIES

Consolidated Schedules

Sch. M1 and M-2 Summary

Schedule M-1

- 1 Net income per books
- 2 Federal Income Tax
- 3 Excess Capital Losses
- 4 Income Subject to Tax not on Books
- 5 Expenses Recorded on Books not Deducted on Return
 - a Depreciation
 - b Charitable Contributions
 - c Travel and Entertainment
 - Other

6 Total Lines 1-5

- 7 Income Recorded on Books not Included on Return
 - a Tax-exempt Interest
 - Other

- 8 Deductions on Return not on Books
 - a Depreciation
 - b Charitable Contributions
 - Other

9 Total Lines 7 and 8

10 Income (Line 28, Page 1)

Schedule M-2

- 1 Balance at beginning of year
- 2 Net Income per Books
- 3 Other Increases

4 Total Line 1-3

5 Distributions

a Cash

b Stock

c Property

6 Other Decreases

7 Total lines 5 and 6

8 Balance at end of year

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Statement

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SYMS CORP AND ITS SUBSIDIARIES

SYMS CORP

FILENE'S BASEMENT, SYMS CLOTHING INC
LLC

22-2465228

Consolidated Schedules

Sch. M1 and M-2 Summary

Schedule M-1

- 1 Net income per books
- 2 Federal Income Tax
- 3 Excess Capital Losses
- 4 Income Subject to Tax not on Books
- 5 Expenses Recorded on Books
not Deducted on Return
 - a Depreciation
 - b Charitable Contributions
 - c Travel and Entertainment
 - Other

22-2465228

51-0298277

22-2513869

6 Total Lines 1-5

- 7 Income Recorded on Books
not Included on Return
 - a Tax-exempt Interest
 - Other

- 8 Deductions on Return not on Books
 - a Depreciation
 - b Charitable Contributions
 - Other

9 Total Lines 7 and 8

10 Income (Line 28, Page 1)

Schedule M-2

- 1 Balance at beginning of year
- 2 Net Income per Books
- 3 Other Increases

222,948,658.
-15,756,945.

-2,931,650.
-17,100,709.

4 Total Line 1-3

5 Distributions

a Cash

b Stock

c Property

6 Other Decreases

207,191,713.

-20,032,359.

7 Total Lines 5 and 6

8 Balance at end of year

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207,191,713.

-20,032,359.

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Statement

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Consolidated Schedules

4626-AMT

	Combined	SYMS ELIMINATION COMPANY	Adjustments	SYMS CORP AND ITS SUBSIDIARIES
t Taxable income before NOL	-32,919,585.	NONE		-32,919,585.
Adjustments and Preferences				
2 a Dep. of post 1986 property	224,827.			224,827.
b Amort of pollution control facilities				
c Amort of exploration and dev cost				
d Amort of circulation expenses				
e Adjusted gain or loss	-1,473,935.			-1,473,935.
f Long-term contracts				
g Merchant marine funds				
h Section 833(b) deduction				
i Tax shelter farm activities				
j Passive activities				
k Loss limitations				
l Depletion				
m Tax exempt interest				
n Intangible drilling costs				
o Other adjustments	NONE			NONE
3 Pre-adjustment AMTI	-34,168,693.	NONE		-34,168,693.
Adjusted current earnings adj				
4 a ACE from line 10 of worksheet	-32,492,202.	NONE		-32,492,202.
b Line 4a less line 3	1,676,491.	NONE		1,676,491.
c Line 4b multiplied by 75%	1,257,368.	NONE		1,257,368.
d Total increases over reductions	18,288,882.			18,288,882.
e ACE adjustment	1,257,368.	NONE		1,257,368.
5 Sum of lines 3 and 4e	-32,911,325.	NONE		-32,911,325.
6 AMT NOL deduction				
7 Alternative minimum taxable inc.	-32,911,325.	NONE		-32,911,325.

JSA

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	SYMS CORP	FILENE'S BASEMENT, LLC	SYMS CLOTHING INC
Consolidated Schedules	22-2465228	51-0298277	22-2513869
4626-AMT			
1 Taxable income before NOL	-18,149,908.	-14,769,677.	NONE
Adjustments and Preferences			
2 a Depr. of post 1986 property	224,827.		
b Amort of pollution control facilities			
c Amort of exploration and dev cost			
d Amort of circulation expenses			
e Adjusted gain or loss	-1,473,935.		
f Long-term contracts			
g Merchant marine funds			
h Section 83(b) deduction			
i Tax shelter farm activities			
j Passive activities			
k Loss limitations			
l Depletion			
m Tax exempt interest			
n Intangible drilling costs			
o Other adjustments	NONE		
3 Pre-adjustment AMTI	-19,399,016.	-14,769,677.	NONE
Adjusted current earnings adj			
4 a ACE from line 10 of worksheet	-17,722,525.	-14,769,677.	NONE
b Line 4a less line 3	1,676,491.		NONE
c Line 4b multiplied by 75%	1,257,368.		NONE
d Total increases over reductions	18,288,882.		NONE
e ACE adjustment	1,257,368.		NONE
5 Sum of lines 3 and 4e	-18,141,648.	-14,769,677.	NONE
6 AMT NOL deduction			
7 Alternative minimum taxable Inc.	-18,141,648.	-14,769,677.	NONE

Form 4626 Detail

Line 2o - Other Adjustments - Contributions Deduction

1. AMTI (excluding contributions and domestic production activities deduction)	-32,911,325.
2. Less: NOL carryover	
3. Plus: Capital Loss carryback	
4. AMTI without regard to contributions, special deductions, domestic production activities deduction, NOL carrybacks, and capital loss carrybacks	-32,911,325.
5. Contribution deduction limitation (AMTI x 10%)	NONE
6. Amount of deductible contributions	190,030.
7. Contribution deduction (Lesser of line 5 or line 6)	NONE

5 Year Contributions carryover

Year ending	Amount Available	Amount Utilized	Carryover to Next Year
12/31/2009	88,903.	NONE	88,903.
02/26/2011	56,481.	NONE	56,481.
	44,646.	NONE	44,646.
Total	190,030.	NONE	190,030.

Line 2o - Contributions Adjustment

Regular Contributions	NONE
AMT Contributions	NONE
Contribution adjustment	NONE

Form 4626 Detail

Line 4d - ACE Adjustment

	1990	1991	1992	1993	1994	1995
ACE		10,456,564.	11,757,872.	7,667,132.	-2,235,228.	9,370,684.
AMTI		12,065,118.	11,642,051.	7,484,855.	-2,371,862.	8,498,530.
ACE over AMTI		-1,608,554.	115,821.	182,277.	136,634.	872,154.
AMTI over ACE						
75% ACE preference ..			86,866.	136,708.	102,476.	654,116.
75% ACE reduction ..		-1,206,416.				
Carryover created ..			86,866.	136,708.	102,476.	654,116.
Prior yr carryover (Reduction allowed)				86,866.	223,574.	326,050.
Carryover used (Reduction claimed)						
Carryover remaining			86,866.	223,574.	326,050.	980,166.

Form 4626 Detail

Line 4d - ACE Adjustment

	1996	1997	1998	1999	2000	2001
ACE	25,315,875.	14,518,914.	14,467,796.	-10,361,357.	-26,609,331.	-17,713,105.
AMTI	24,489,358.	15,223,951.	15,266,592.	-9,550,666.	-25,658,190.	-16,675,514.
ACE over AMTI	826,517.					
AMTI over ACE		-705,037.	-798,796.	-810,691.	-951,141.	-1,037,591.
75% ACE preference ..	619,888.					
75% ACE reduction ..		-528,778.	-599,097.	-608,018.	-713,356.	-778,193.
Carryover created ..	619,888.					
Prior yr carryover (Reduction allowed)	980,166.	1,600,054.	1,071,276.	472,179.		
Carryover used (Reduction claimed)		-528,778.	-599,097.	-472,179.		
Carryover remaining	1,600,054.	1,071,276.	472,179.			

Form 4626 Detail

Line 4d - ACE Adjustment

	2002	2003	2004	2005	2006	2007
ACE	-32,753,772.	-14,077,121.	1,488,442.	8,773,889.	15,870,912.	8,589,955.
AMTI	-31,849,424.	-13,177,532.	2,042,888.	9,282,400.	16,414,344.	8,990,669.
ACE over AMTI						
AMTI over ACE	-904,348.	-899,589.	-554,446.	-508,511.	-543,432.	-400,714.
75% ACE preference ..						
75% ACE reduction ..	-678,261.	-674,692.	-415,835.	-381,383.	-407,574.	-300,536.
Carryover created ..						
Prior yr carryover (Reduction allowed)						
Carryover used (Reduction claimed)						
Carryover remaining						

Form 4626 Detail

Line 4d - ACE Adjustment

	2008	2009	2010
ACE	-1,432,770.	4,432,368.	-32,492,202.
AMTI	-1,022,058.	-19,952,808.	-34,168,693.
ACE over AMTI		24,385,176.	1,676,491.
AMTI over ACE	-410,712.		
75% ACE preference ..		18,288,882.	1,257,368.
75% ACE reduction ..	-308,034.		
Carryover created ..		18,288,882.	1,257,368.
Prior yr carryover (Reduction allowed)			18,288,882.
Carryover used (Reduction claimed)			
Carryover remaining		18,288,882.	19,546,250.

Form 4626 Detail

Line 6 - Non-SRLY AMT NOL Deduction

Year ending	Original NOL	Amount Available	Amount Used	Carryover to Next year
	1,022,058.			
02/26/2011	32,911,325.	32,911,325.	1,022,058.	32,911,325.
Total	33,933,383.	32,911,325.	1,022,058.	32,911,325.

Consolidated Schedules
4626 - ACE Worksheet

	Combined	SYMS ELIMINATION COMPANY	Adjustments	SYMS CORP AND ITS SUBSIDIARIES
1 Pre-adjustment AMTI	-34,168,693.	NONE		-34,168,693.
ACE depreciation adjustment				
2 a AMT depreciation expense	11,957,894.			11,957,894.
b ACE depreciation expense:				
(1) Post-1994 property	10,306,600.			10,306,600.
(2) Post-1990 property	734,878.			734,878.
(3) Pre-1991 MACRS	917,014.			917,014.
(4) Pre-1991 ACRS	372,800.			372,800.
(5) Sec. 168(f)(1)-(4)				
(6) Other property				
(7) Total ACE depreciation exp.	12,331,292.			12,331,292.
c ACE depreciation adjustment	-373,398.			-373,398.
Items included in E&P				
3 a Tax exempt interest income				
b Death benefits from life insurance				
c Other life insurance distributions				
d Inside buildup of undisl. income				
e Other items				
f Total increase due to E&P items				
Items not deductible in E&P				
4 a Certain dividends received				
b Public utility dividends				
c Dividends paid to an ESOP				
d Nonpatronage dividends				
e Other items				
f Total due to disallowed E&P items				
Other E&P adjustments				
5 a Intangible drilling costs				
b Circulation expenditures				
c Organizational expenditures				
d LIFO inventory adjustments				
e Installment sales				
f Total other E&P adjustments				
6 Loss disallowance on debts pools				
7 Acquisition expenses				
8 Depletion				
9 Basis adj. from sale of property	2,049,889.			2,049,889.
10 Adjusted current earnings	-32,492,202.	NONE		-32,492,202.
JSA				

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Consolidated Schedules
4626 - ACE Worksheet

	SYMS CORP	FILENE'S BASEMENT, LLC	SYMS CLOTHING INC
1 Pre-adjustment AMTI	22-2465228	51-0298277	22-2513869
ACE depreciation adjustment	-19,399,016.	-14,769,677.	NONE
2 a AMT depreciation expense	8,172,884.	3,785,010.	
b ACE depreciation expense:			
(1) Post-1994 property	6,521,590.	3,785,010.	
(2) Post-1990 property	734,878.		
(3) Pre-1991 MACRS	917,014.		
(4) Pre-1991 ACRS	372,800.		
(5) Sec. 168(j)(1)-(4)			
(6) Other property			
(7) Total ACE depreciation exp.	8,546,282.	3,785,010.	
c ACE depreciation adjustment	-373,398.		
Items included in E&P			
3 a Tax exempt interest income			
b Death benefits from life insurance			
c Other life insurance distributions			
d Inside buildup of undist. income			
e Other items			
f Total increase due to E&P items			
Items not deductible in E&P			
4 a Certain dividends received			
b Public utility dividends			
c Dividends paid to an ESOP			
d Nonpatronage dividends			
e Other items			
f Total due to disallowed E&P items			
Other E&P adjustments			
5 a Intangible drilling costs			
b Circulation expenditures			
c Organizational expenditures			
d LIFO inventory adjustments			
e Installment sales			
f Total other E&P adjustments			
6 Loss disallowance on debts pools			
7 Acquisition expenses			
8 Depletion			
9 Basis adj. from sale of property	2,049,889.		
10 Adjusted current earnings	-17,722,525.	-14,769,677.	NONE

JSA

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Consolidated Schedules	Combined	SYMS ELIMINATION COMPANY	Adjustments	SYMS CORP AND ITS SUBSIDIARIES
ACE Worksheet - Basis Adj				
Alternative Minimum Tax				
Section 1231 Gain				
Ordinary Gain				
Part III Gain				
Total Alternative Minimum Tax Gain				
Adjusted Current Earnings				
Section 1231 Gain				
Ordinary Gain				
Part III Gain				
Total Adjusted Current Earnings Gain				
Total ACE less AMT Gain				
Alternative Minimum Tax				
Section 1231 Loss	3,159,246.			3,159,246.
Ordinary Loss	2,965.			2,965.
Total Alternative Minimum Tax Loss	3,162,211.			3,162,211.
Adjusted Current Earnings				
Section 1231 Loss	1,109,357.			1,109,357.
Ordinary Loss	2,965.			2,965.
Total Adjusted Current Earnings Loss	1,112,322.			1,112,322.
Total AMT less ACE Loss	2,049,889.			2,049,889.
Total ACE Basis Adjustment	2,049,889.			2,049,889.

JSA

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Consolidated Schedules

ACE Worksheet - Basis Adj

Alternative Minimum Tax

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Alternative Minimum Tax Gain

Adjusted Current Earnings

Section 1231 Gain

Ordinary Gain

Part III Gain

Total Adjusted Current Earnings Gain

Total ACE less AMT Gain

Alternative Minimum Tax

Section 1231 Loss

Ordinary Loss

Total Alternative Minimum Tax Loss

Adjusted Current Earnings

Section 1231 Loss

Ordinary Loss

Total Adjusted Current Earnings Loss

Total AMT less ACE Loss

Total ACE Basis Adjustment

JSA

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Schedule M-3, Part I Detail

Dormant subsidiaries schedule

Name of Corporation

EIN

SYMS CLOTHING INC

22-2513869

Combined

Consolidated Schedules Schedule M-3, Part II		Per Inc Stmt	Temporary	Permanent	Per Tax Return	Per Inc Stmt	Temporary	Permanent	Per Tax Return
1	Income (loss) from equity method foreign corp.								
2	Gross foreign dividends not previously taxed								
3	Subpart F, CEF, and similar income inclusions								
4	Section 78 gross-up								
5	Gross foreign distrib. previously taxed income (loss) from equity method U.S. corp.								
6	U.S. dividends not eliminated in tax consolidation								
7	Minority interest for includible corp.								
8	Income (loss) from U.S. partnerships								
9	Income (loss) from foreign partnerships								
10	Income (loss) from other pass-through entities								
11	Items relating to reportable transactions								
12	Interest income	152,159.			152,159.				
13	Total accrual to cash adjustment								
14	Hedging transactions								
15	Mark-to-market income (loss)								
16	Cost of goods sold	-291,649,606.	5,312,702.		-286,336,904.				
17	Sales versus lease								
18	Section 481(a) adjustments								
19	Unearned/deferred revenue								
20	Income recognition from long-term contracts								
21	Original issue discount/imputed interest								
22	Income statement gain/loss on sale, exchange, or abandonment	-2,470,888.	2,470,888.						
23a	Gross capital gain/loss, including amount from pass-through entities								
23b	Gross cap. losses from Sub. D, etc. pass-through ent.								
23c	Net gain/loss reported on Form 4787								
23d	Abandonment losses								
23e	Worthless stock losses								
23f	Other gain/losses on disposition of assets other than inventory								
24	Capital loss limitation and carryforward used								
25	Other income (loss) items with differences	2,252,419.	-18,216.		2,234,203.				
26	Total income (loss) items	-291,715,916.	3,865,987.		-287,849,929.				
27	Total expenses/deduction items	-115,834,167.	12,626,627.	-16,554,545.	-119,762,085.				
28	Other items with no differences	374,692,429.			374,692,429.				
29a	1120 subgroup reconciliation totals	-32,857,654.	16,492,614.	-16,554,545.	-32,919,585.				
29b	PC insurance subgroup reconciliation totals								
29c	Life insurance subgroup reconciliation totals								
30	Reconciliation totals	-32,857,654.	16,492,614.	-16,554,545.	-32,919,585.				
USA 028042 1.000	3163BP T696	11/14/2011	11:01:00	V10-8.2	22-2465228			Statement	42

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

SYMS CORP AND ITS SUBSIDIARIES

Adjustments

Consolidated Schedules Schedule M-3, Part II	Per Inc Stmt	Temporary	Permanent	Per Tax Return	Per Inc Stmt	Temporary	Permanent	Per Tax Return
1 Income (loss) from equity method foreign corp.								
2 Gross foreign dividends not previously taxed								
3 Subpart F, OEF, and similar income inclusions								
4 Section 78 gross-up								
5 Gross foreign distrib. previously taxed income (loss) from equity method								
6 U.S. corp.								
7 U.S. dividends not eliminated in tax consolidation								
8 Minority interest for includible corp.								
9 Income (loss) from U.S. partnerships								
10 Income (loss) from foreign partnerships								
11 Income (loss) from other pass-through entities								
12 Items relating to reportable transactions								
13 Interest income					152,159.			152,159.
14 Total accrual to cash adjustment								
15 Hedging transactions								
16 Mark-to-market income (loss)								
17 Cost of goods sold					-291,649,606.	5,312,702.		-286,336,904.
18 Sales various lease								
19 Section 48 (a) adjustments								
20 Unearned/deferred revenue								
21 Income recognition from long-term contracts								
22 Original issue discount/imputed interest								
23a Income statement gain/loss on sale, income tax abandonment					-2,470,888.	2,470,888.		
23b Gross capital gain/loss on Sec. 1231 amount from pass-through entities								
23c Gross cap. losses from Sec. 1231 losses through ent., abandonment, worthless stock								
23d Net gain/loss reported on Form 4797								
23e Abandonment losses					-3,899,387.			-3,899,387.
23f Worthless stock losses								
23g Other gain/loss on disposition of assets other than inventory								
24 Capital loss limitation and carryforward used								
25 Other income (loss) items with differences					2,252,419.	-18,216.		2,234,203.
26 Total income (loss) items					-291,715,916.	3,865,987.		-287,849,929.
27 Total expense/deduction items					-115,834,167.	12,626,627.	-16,554,545.	-119,762,085.
28 Other items with no differences								
29a 1120 subgroup reconciliation totals					374,692,429.			374,692,429.
29b PC insurance subgroup reconciliation totals					-32,857,654.	16,492,614.	-16,554,545.	-32,919,585.
29c Life insurance subgroup reconciliation totals								
30 Reconciliation totals					-32,857,654.	16,492,614.	-16,554,545.	-32,919,585.
USA 068042 1.000	3163BP	T696	11/14/2011	11:01:00	V10-8.2	22-2465228	Statement	43

Schedule M-3, Part II Detail

Line 25 - Other income (loss) items with differences

Description	Income (Loss) Per Income Stmt	Temporary Difference	Permanent Difference	Income (Loss) Per Tax Return
SYMS CORP				
OFFICERS LIFE INSURANCE PROCEEDS				
RENT INCOME	2,252,419.	-18,216.		2,234,203.
LEASE ADJUSTMENT INCOME				
Subtotal	2,252,419.	-18,216.		2,234,203.
Total	2,252,419.	-18,216.		2,234,203.

Schedule M-3, Part II Detail

Line 28 - Other income (loss) and
expense/deduction items with no differences

SYMS CORP

Other income and expense items with no differences 152,390,186.

Subtotal 152,390,186.

FILENE'S BASEMENT, LLC

GROSS RECEIPTS 255,772,088.

RENTAL INCOME 9,923,823.

EXPENSES WITHOUT DIFFERENCE -43,393,668.

Subtotal 222,302,243.

Total 374,692,429.

Combined

Consolidated Schedules Schedule M-3, Part III		Per Inc Stmt	Temporary	Permanent	Per Tax Return	Per Inc Stmt	Temporary	Permanent	Per Tax Return
1	U.S. current income tax exp.	3,367,900.		-3,367,900.					
2	U.S. deferred income tax exp.	-20,106,912.		20,106,912.					
3	State and local current income tax exp.	62,218.			62,218.				
4	State and local deferred income tax exp.	-2,212,301.	2,212,301.						
5	Foreign current income tax exp.								
6	Foreign deferred income tax exp.								
7	Foreign withholding taxes								
8	Interest expense	1,518,195.			1,518,195.				
9	Stock option expense								
10	Other equity-based compensation								
11	Meals and entertainment	176,572.		-88,287.	88,285.				
12	Fines and penalties	84,304.		-84,304.					
13	Judgements, damages, awards, and similar costs								
14	Parachute payments								
15	Compensation with sect. 162(m) limitation								
16	Pension and profit-sharing	197,125.	320,751.		517,876.				
17	Other post-retirement benefits								
18	Deferred compensation								
19	Charitable contribution - cash/tangibles	44,646.			44,646.				
20	Charitable contribution - intangible								
21	Charitable contribution limitation/carryforward		-44,646.		-44,646.				
22	Domestic production activities deduction								
23	Current year acquisition or reorg. investment banking fees								
24	Current year acquisition or reorg. legal and accounting fees								
25	Current year acquisition/reorg. other costs	1,222,724.	-159,572.		1,063,152.				
26	Amortization/impairment of goodwill								
27	Amortization of acquisition and reorg.								
28	Other amort. or impairment write-offs	2,729,025.	-2,242,085.	-11,876.	475,064.				
29	Section 198 environmental remed. costs								
30	Depletion								
31	Depreciation	13,880,921.	-928,430.		12,952,491.				
32	Bad debt expense	206,621.			206,621.				
33	Corporate owned life insurance premiums								
34	Purchase versus lease								
35	Research and development costs								
36	Section 178 exclusion								
37	Other expense/ded. items with differ.	114,663,129.	-11,784,946.		102,878,183.				
38	Total expense/deduction items	115,834,167.	-12,626,627.	16,554,545.	119,762,085.				
39	USA								
40	308044 3.000								
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Adjustments

SYMS CORP AND ITS SUBSIDIARIES

Consolidated Schedules Schedule M-3, Part III	Per Inc Stmt	Temporary	Permanent	Per Tax Return	Per Inc Stmt	Temporary	Permanent	Per Tax Return
1 U.S. current income tax exp.					3,367,900.		-3,367,900.	
2 U.S. deferred income tax exp.					-20,106,912.		20,106,912.	
3 State and local current income tax exp.					62,218.			62,218.
4 State and local deferred income tax exp.					-2,212,301.	2,212,301.		
5 Foreign current income tax exp.								
6 Foreign deferred income tax exp.								
7 Foreign withholding taxes								
8 Interest expense					1,518,195.			1,518,195.
9 Stock option expense								
10 Other equity-based compensation								
11 Meals and entertainment					176,572.		-88,287.	88,285.
12 Fines and penalties					84,304.		-84,304.	
13 Judgments, damages, awards, and similar costs								
14 Parachute payments								
15 Compensation with sect. 162(m) limitation					197,125.	320,751.		517,876.
16 Pension and profit-sharing								
17 Other post-retirement benefits								
18 Deferred compensation								
19 Charitable contribution - cash/tangibles								
20 Charitable contribution - intangible					44,646.			44,646.
21 Charitable contribution limitation/carryforward						-44,646.		-44,646.
22 Domestic production activities deduction								
23 Current year acquisition or reorg.								
24 Investment banking fees								
25 Current year acquisition or reorg.								
26 Current year acquisition/reorg. other costs					1,222,724.	-159,572.		1,063,152.
27 Amortization/impairment of goodwill								
28 Amortization of acquisition and reorg.								
29 Other amort. or impairment write-offs					2,729,025.	-2,242,085.	-11,876.	475,064.
30 Section 198 environmental remed. costs								
31 Depletion								
32 Depreciation								
33 Bad debt expense					13,880,921.	-928,430.		12,952,491.
34 Corporate owned life insurance premiums					206,621.			206,621.
35 Research and development costs								
36 Section 118 exclusion								
37 Other expenses/ded. items with differ.					114,663,129.	-11,784,946.		102,878,183.
38 Total expense/deduction items					115,834,167.	-12,626,627.	16,554,545.	119,762,085.
JSA 006044 3.000	3163BP	T696	11/14/2011	11:01:00	V10-8.2	22-2465228	Statement	47

Schedule M-3, Part III Detail

Line 37 - Other expense/deduction items with differences

Description	Expense Per Income Stmt	Temporary Difference	Permanent Difference	Deduction Per Tax Return
SYMS CORP				
RENT EXPENSE	6,104,484.			6,104,484.
INSURANCE EXPENSE	2,037,878.	360,000.		2,397,878.
OFFICE SALARIES	31,952,175.	-612,974.		31,339,201.
SALES RETURN ALLOW.		-481,472.		-481,472.
OTHERS		-314,424.		-314,424.
Subtotal	40,094,537.	-1,048,870.		39,045,667.
FILENE'S BASEMENT, LLC				
RENT EXPENSE	39,671,031.	-3,394,875.		36,276,156.
MISCELLANEOUS	191,820.	266,720.		458,540.
OFFICE SALARIES	34,705,741.	-136,792.		34,568,949.
SALES RETURN ALLOW.		-751,246.		-751,246.
RESTRUCTURING COST		-6,719,883.		-6,719,883.
Subtotal	74,568,592.	-10,736,076.		63,832,516.
Total	114,663,129.	-11,784,946.		102,878,183.

SYMS CORP AND ITS SUBSIDIARIES

Combined
SYMS
ELIMINATION
COMPANY
Adjustments
SYMS CORP AND
ITS
SUBSIDIARIES

Consolidated Schedules - Form 4562

Consolidated 4562 Summary

Part I - Section 179 Expense

2 Sec 179 property placed in

Service in current year

6 Nonlisted property

7 Listed property

8 Total elected cost

9 Tentative deduction

10 Carryover from 2009

12 Sec 179 expense deduction

13 Carryover to 2011

Part II - Other Depreciation

14 Special depreciation allowance

15 Property subject to 168(f)(1)

16 ACRS and other depreciation

Part III - MACRS

17 MACRS deduction - prior years

19 General Depreciation System

a. 3-year property

b. 5-year property

c. 7-year property

d. 10-year property

e. 15-year property

f. 20-year property

g. 25-year property

h. 27.5-year residential real

i. 39-year nonresidential real

20 Alternative Depreciation System

a. Class life

b. 12-year

c. 40-year

Part IV - Summary

21 Listed Property

22 Total depreciation

42 Amortization - current year

43 Amortization - prior year

44 Total Amortization

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SYMS CORP AND ITS SUBSIDIARIES

SYMS CORP
FILENE'S
BASEMENT, LLC
SYMS CLOTHING
INC
22-2513869

Consolidated Schedules - Form 4562

Consolidated 4562 Summary 22-2465228 51-0298277 22-2513869

Part I - Section 179 Expense

2 Sec 179 property placed in

Service in current year

6 Nonlisted property

7 Listed property

8 Total elected cost

9 Tentative deduction

10 Carryover from 2009

12 Sec 179 expense deduction

13 Carryover to 2011

Part II - Other Depreciation

14 Special depreciation allowance

15 Property subject to 168(f)(1)

16 ACRS and other depreciation 2,319,426.

Part III - MACRS

17 MACRS deduction - prior years 3,601,068.

19 General Depreciation System

a. 3-year property

b. 5-year property

c. 7-year property

d. 10-year property

e. 15-year property

f. 20-year property

g. 25-year property

h. 27.5-year residential real

i. 39-year nonresidential real

20 Alternative Depreciation System

a. Class life

b. 12-year

c. 40-year

Part IV - Summary

21 Listed Property

22 Total depreciation 8,397,711.

42 Amortization - current year 5,999.

43 Amortization - prior year 469,065.

44 Total Amortization 475,064.

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Combined

Adjustments

SYMS CORP
AND ITS
SUBSIDIARIESSYMS
ELIMINATION
COMPANY

Consolidated Schedules

Form 4797

Column (g) Section 1231 Gains/Losses

From Form 4797, line 2	-3,896,498.	-3,896,498.
Gain from Form 4684, line 39		
Gain from Form 6252		
From Form 8824		
Gain from Form 4797, line 32		
Total Section 1231 gain (loss)	-3,896,498.	-3,896,498.
Nonrecaptured prior year losses		
Net Section 1231 gain		

Ordinary Gains and Losses

From Form 4797, line 10	-2,889.	-2,889.
Section 1231 loss		
Section 1231 gain	-3,896,498.	-3,896,498.
Gain from Form 4797, line 31		
From Form 4684		
From Form 6252		
From Form 8824		
Net ordinary gain or (loss)	-3,899,387.	-3,899,387.

	SYMS CORP	FILENE'S BASEMENT, LLC	SYMS CLOTHING INC
Consolidated Schedules Form 4797	22-2465228	51-0298277	22-2513869
Column (g) Section 1231 Gains/Losses			
From Form 4797, line 2	-1,685,387.	-2,211,111.	
Gain from Form 4684, line 39			
Gain from Form 6252			
From Form 8824			
Gain from Form 4797, line 32			
Total Section 1231 gain (loss)	-1,685,387.	-2,211,111.	
Nonrecaptured prior year losses			
Net Section 1231 gain			
Ordinary Gains and Losses			
From Form 4797, line 10	-2,889.		
Section 1231 loss	-1,685,387.	-2,211,111.	
Section 1231 gain			
Gain from Form 4797, line 31			
From Form 4684			
From Form 6252			
From Form 8824			
Net ordinary gain or (loss)	-1,688,276.	-2,211,111.	

Form 7004 - Affiliated Group Members
=====Name and address of each member of the group
-----Employer ID
-----FILENE'S BASEMENT, LLC
ONE SYMS WAY
SECAUCUS, NJ 07094-9400

51-0298277

SYMS CLOTHING INC
ONE SYMS WAY
SECAUCUS, NJ 07094

22-2513869

Form 8916-A, Part I Detail

Line 6 - Other items with differences

Description	Per Income Stmt	Temporary Difference	Permanent Difference	Per Tax Return
SYMS CORP				
MERCHANDISE CREDIT		12,841.		12,841.
UNICAP ADJ.		230,391.		230,391.
Subtotal		243,232.		243,232.
FILENE'S BASEMENT, LLC				
CREDIT SLIP LIABILITY		-195,338.		-195,338.
GIFT CARD LIABILITY		-47,639.		-47,639.
UNICAP ADJ.		77,159.		77,159.
Subtotal		-165,818.		-165,818.
Total		77,414.		77,414.

Federal Elections
=====

Description: Election not to Claim Special Depreciation Allowance

SYMS CORP AND ITS SUBSIDIARIES

ONE SYMS WAY
SECAUCUS, NJ 07094-9400

EMPLOYER IDENTIFICATION NUMBER: 22-2465228
FOR THE YEAR ENDING FEBRUARY 26, 2011

SYMS CORP AND ITS SUBSIDIARIES, HEREBY ELECTS, PURSUANT TO IRC
SEC.168(K)(2)(D)(III), NOT TO CLAIM THE ADDITIONAL DEPRECIATION
ALLOWABLE UNDER IRC SEC. 168(K) FOR THE FOLLOWING QUALIFYING
PROPERTY PLACED IN SERVICE DURING THE TAX YEAR ENDING FEBRUARY 26, 2011

ALL PROPERTY IN THE 3 YEAR CLASS.
ALL PROPERTY IN THE 5 YEAR CLASS.
ALL PROPERTY IN THE 15 YEAR CLASS.

SEE ATTACHED FORM 4562.



1101401411

COPY

Georgia Form 600 (Rev. 11/10)

Corporation Tax Return

Georgia Department of Revenue (Approved booklet version)

EXTENSION ATTACHED

2010 Income Tax Return

Beginning 02-28-10

Ending 02-26-11

☒ Original Return☐ Consolidated GA Parent Return (attach approval)☐ Address Change☐ UET Annualization Exception attached

2011 Net Worth Tax Return

Beginning 02-28-11

Ending 02-26-12

☐ Initial Net Worth☐ GA Consolidated Subsidiary☐ Name Change☐ IT-552 attached☐ Amended Return

Consolidated Parent FEIN

☐ Final (attach explanation)☐ Extension attached

22-2465228

A. Federal Employer I.D. Number	Name (Corporate title) Please include former name if applicable.		E. Date of Incorporation
51-0298277	FILENE'S BASEMENT, LLC		07-11-1983
B. GA. Withholding Tax Account Number	Business Address (Number and Street)		F. Incorporated under laws of what state
882942555	ONE SYMS WAY		DELAWARE
C. GA. Sales Tax Registration Number	City or Town	State	G. Date admitted into GA
307-476045	SECAUCUS	NJ	08-29-2009
D. NAICS Code	Location of Books for Audit (city) & (state)		H. Kind of Business
531390	SECAUCUS		RETAIL
		Zip Code	
		07094-9400	
		Telephone Number	
		201-902-9600	

Indicate latest taxable year adjusted by IRS ▶

And when reported to Georgia ▶

COMPUTATION OF GEORGIA TAXABLE INCOME AND TAX

(ROUND TO NEAREST DOLLAR)

SCHEDULE 1

1. Federal Taxable Income (Copy of Federal return and supporting schedules must be attached)	▶	1.	-14769677.
2. Additions to Federal Income (from Schedule 4)		2.	4169.
3. Total (add Lines 1 and 2)		3.	-14765508.
4. Subtractions from Federal Income (from Schedule 5)	▶	4.	
5. Balance (Line 3 less Line 4)		5.	-14765508.
6. Georgia Net Operating loss deduction (from Schedule 11)	▶	6.	
7. Georgia Taxable Income (Line 5 less Line 6 or Schedule 7, Line 9)	▶	7.	-440219.
8. Income Tax - (6% x Line 7)		8.	NONE

COMPUTATION OF NET WORTH TAX

(ROUND TO NEAREST DOLLAR)

SCHEDULE 2

1. Total Capital stock issued		1.	NONE
2. Paid in or Capital surplus		2.	38926818.
3. Total Retained earnings	▶	3.	-20032359.
4. Net Worth (Total of Lines 1, 2, and 3)		4.	18894459.
5. Ratio (GA. and Dom. For. Corp.-100%) (Foreign Corp. - Line 4, Sch. 8)	▶ 5.		0.029414
6. Net Worth Taxable by Georgia (Line 4 x Line 5)		6.	555762.
7. Net Worth Tax (from table in instructions)	▶	7.	300.

COMPUTATION OF TAX DUE OR OVERPAYMENT

(ROUND TO NEAREST DOLLAR)

SCHEDULE 3

	A. Income Tax	B. Net Worth Tax	C. Total
1. Total Tax (Schedule 1, Line 8, and Schedule 2, Line 7)	NONE	300.	300.
2. Less Credits and payments of estimated tax			
3. Less Credits from Schedule 9, Line 6*			
4. Withholding Credits (G2-A, G-2LP and/or G-2RP)			
5. Balance of tax due (Line 1, less Lines 2, 3, and 4)			300.
6. Amount of overpayment (Lines 2, 3, and 4 less Line 1)			
7. Interest due (See Instructions)			
8. Penalty due (See Instructions)			
9. Balance of Tax, Interest and Penalty due with return			300.
10. Amount of Line 6 to be credited to 2011 estimated tax		Refunded	

*NOTE: Any tax credits from Schedule 9 may be applied against income tax liability only, not net worth tax liability.



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EXTENSION ATTACHED

Georgia Form 600/2018 (Corporation) Name **FILENE'S BASEMENT, LLC**FEIN **51-0298277****ADDITIONS TO FEDERAL TAXABLE INCOME**

(ROUND TO NEAREST DOLLAR)

SCHEDULE 4

1. State and municipal bond interest (other than Georgia or political subdivision thereof)	1.	
2. Net income or net profits taxes imposed by taxing jurisdictions other than Georgia	2.	4169.
3. Expense attributable to tax exempt income	3.	
4. Net operating loss deducted on Federal return	4.	
5. Federal deduction for income attributable to domestic production activities (IRC Section 199)	5.	
6. Intangible expenses and related interest cost	6.	
7. Captive REIT expenses and costs	7.	
8. Other Additions (Attach Schedule)	8.	
9. TOTAL - Enter also on LINE 2, SCHEDULE 1	9.	4169.

SUBTRACTIONS FROM FEDERAL TAXABLE INCOME

(ROUND TO NEAREST DOLLAR)

SCHEDULE 5

1. Interest on obligations of United States (must be reduced by direct and indirect interest expense)	1.	
2. Exception to intangible expenses and related interest cost (Attach IT-Addback)	2.	
3. Exception to captive REIT expenses and costs (Attach IT-REIT)	3.	
4. Other Subtractions (Must Attach Schedule)	4.	
5. TOTAL - Enter also on LINE 4, SCHEDULE 1	5.	

APPORTIONMENT OF INCOME**SCHEDULE 6**

	A. WITHIN GEORGIA	B. EVERYWHERE	C. DO NOT ROUND COL (AV COL (6)) COMPUTE TO SIX DECIMALS
1. Gross receipts from business	1. 7921586.	265695911.	
2. Georgia Ratio (Divide Column A by Column B)	2.		0.029814

COMPUTATION OF GEORGIA NET INCOME

(ROUND TO NEAREST DOLLAR)

SCHEDULE 7

1. Net business income (Schedule 1, Line 5)	1.	-14765508.
2. Income allocated everywhere (Must Attach Schedule)	2.	
3. Business income subject to apportionment (Line 1 less Line 2)	3.	-14765508.
4. Georgia Ratio (Schedule 6, Column C)	4.	0.029814
5. Net business income apportioned to Georgia (Line 3 x Line 4)	5.	-440219.
6. Net income allocated to Georgia (Attach Schedule)	6.	
7. Total of Lines 5 and 6	7.	-440219.
8. Less: net operating loss apportioned to GA. (from Schedule 11)	8.	
9. Georgia taxable income (Enter also on Schedule 1, Line 7)	9.	-440219.

COMPUTATION OF GEORGIA NET WORTH RATIO

(TO BE USED BY FOREIGN CORPS ONLY)

SCHEDULE 8

	A. Within Georgia	B. Total Everywhere	C. GA. ratio (A/B)
1. Total value of property owned (Total assets from Federal balance sheet)	1. 2674125.	94536927.	
2. Gross receipts from business	2. 7921586.	265695911.	
3. Totals (Line 1 plus Line 2)	3. 10595711.	360232838.	
4. Georgia Ratio (Divide Line 3A by 3B)	4.		0.029414

A copy of the Federal Return and supporting Schedules must be attached, otherwise this return shall be deemed incomplete. No extension of time for filing will be allowed unless a copy of the request for a Federal extension or Form IT-303 is attached to this return.

Make check payable to: Georgia Department of Revenue

Mail to: Georgia Department of Revenue, Processing Center, P.O. Box 740397, Atlanta, Georgia 30374-0397

Georgia Public Revenue Code Section 48-2-31 stipulates that taxes shall be paid in lawful money of the United States, free of any expense to the State of Georgia. Declaration: I/We declare under the penalties of perjury that I/we have examined this return (including accompanying schedules and statements) and to the best of my/our knowledge and belief it is true, correct, and complete. If prepared by a person other than taxpayer, their declaration is based on all information of which they have any knowledge.

Email Address:

* Dany P. Br. 4/15/2011

SIGNATURE OF OFFICER

DATE

TITLE

SIGNATURE OF INDIVIDUAL OR FIRM PREPARING THE RETURN

P00942235 Weisman LLP

IDENTIFICATION OR SOCIAL SECURITY NUMBER

☐ Check the box to authorize the Georgia Department of Revenue to discuss the contents of this tax return with the named preparer.

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3751RP T606 12/16/2011 16:02:35



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Georgia Form 600/2010 (Corporation) Name FILENE'S BASEMENT, LLC FEIN 51-0298277

GA NOL Carry Forward Worksheet

(ROUND TO NEAREST DOLLAR)

SCHEDULE 11

For calendar year or fiscal year beginning 02/28/2010 and ending 02/26/2011

	A Loss Year	B Loss Amount	C Income Year	D NOL Utilized	E Balance	F Remaining NOL
1.	2009	374,600.				374,600.
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						
11.						
12.						
13.						
14.						
15.						
16.						
17.						
18.						
19.						
20.						
1. NOL Carry Forward Available to Current Year (Enter on Schedule 1, Line 6 or Schedule 7, Line 8)						374,600.
2. Current Year Income / (Loss)						-440,219.
3. NOL Carry Forward Available to Next Year (Subtract Line 2 from Line 1)						814,819.

INSTRUCTIONS**Column A:** List the loss year(s).**Column B:** List the loss amount for the tax year listed in Column A.**Columns C & D:** List the years in which the losses were utilized and the amount utilized each year.**Column E:** List the balance of the NOL after each year has been applied.**Column F:** List the remaining NOL applicable to each loss year.

Total the remaining NOL (Col. F) and enter in the space at the bottom of the worksheet for "NOL Carry Forward Available to Current Year". Then insert "Current Year Income/(Loss)" in the space provided and compute the "NOL Carry Forward Available to Next Year" in the last space. **DO NOT** check the box for IT 552 on the return if Schedule 11 is used.

Create photocopies as needed. See example worksheet on page 9.

- For faster and more accurate posting to your account, use a payment voucher with a valid scanline from Georgia Department of Revenue's website www.dor.ga.gov/forms.aspx or one produced by an approved software company listed at www.dor.ga.gov/processingctr/taxpayers.aspx

OD1245 3.000

Cut along dotted line

[illegible]

Georgia Department of Revenue
Processing Center
P.O. Box 740317
Atlanta, GA 30374-0317

FET Number 510298277	Income Tax Year 2010	Fiscal Begin Date 02-28-10	Fiscal End Date 02-26-11	Vendor Code 014
(Type or print plainly the exact Corporation Name) FILENE'S BASEMENT, LLC			E-mail Address	
Business Address ONE SYMS WAY		City SECAUCUS	State NJ	Zip Code 07094-9400
Title CFO	Telephone 201-902-9600	Signature Date		

300.00

030510298277005022611000000000000000000014000000300003



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EXTENSION ATTACHED

Georgia Form 600 (Rev. 11/10)

Corporation Tax Return

Georgia Department of Revenue (Approved booklet version)

2010 Income Tax ReturnBeginning 02-28-10Ending 02-26-11☒ Original Return☐ Initial Net Worth☐ Amended Return☐ Consolidated GA Parent Return
(attach approval)☐ GA Consolidated Subsidiary

Consolidated Parent FEIN

22-2465228☐ Address Change☐ Name Change☐ Final (attach explanation)☐ UET Annualization
Exception attached☐ IT-552 attached☒ Extension attached**2011 Net Worth Tax Return**Beginning 02-28-11Ending 02-26-12

A. Federal Employer ID. Number	Name (Corporate title) Please include former name if applicable.		E. Date of Incorporation
22-2465228	SYMS CORP		07-11-1983
B. GA. Withholding Tax Account Number	Business Address (Number and Street)		F. Incorporated under laws of what state
882942555	ONE SYMS WAY		NEW JERSEY
C. GA. Sales Tax Registration Number	City or Town	State	G. Date admitted into GA
06718198876	SECAUCUS	NJ	08-20-1987
		Zip Code	
		07094-9400	
D. NAICS Code	Location of Books for Audit (city) & (state)		H. Kind of Business
531390	SYMS WAY, SECAUCUS,		RETAIL
		Telephone Number	
		201-902-9600	

Indicate latest taxable year adjusted by IRS ▶

And when reported to Georgia ▶

COMPUTATION OF GEORGIA TAXABLE INCOME AND TAX (ROUND TO NEAREST DOLLAR)		SCHEDULE 1	
1. Federal Taxable Income (Copy of Federal return and supporting schedules must be attached) ▶		1.	-18149908.
2. Additions to Federal Income (from Schedule 4)		2.	58049.
3. Total (add Lines 1 and 2)		3.	-18091859.
4. Subtractions from Federal Income (from Schedule 5) ▶		4.	
5. Balance (Line 3 less Line 4)		5.	-18091859.
6. Georgia Net Operating loss deduction (from Schedule 11) ▶		6.	
7. Georgia Taxable Income (Line 5 less Line 6 or Schedule 7, Line 9) ▶		7.	-501036.
8. Income Tax - (6% x Line 7)		8.	NONE

COMPUTATION OF NET WORTH TAX (ROUND TO NEAREST DOLLAR)		SCHEDULE 2	
1. Total Capital stock issued		1.	800567.
2. Paid in or Capital surplus		2.	21605071.
3. Total Retained earnings ▶		3.	205715415.
4. Net Worth (Total of Lines 1, 2, and 3)		4.	228121053.
5. Ratio (GA. and Dom. For. Corp.-100%) (Foreign Corp. - Line 4, Sch. 8) ▶	5. 0.043335		
6. Net Worth Taxable by Georgia (Line 4 x Line 5)		6.	9885626.
7. Net Worth Tax (from table in instructions) ▶		7.	1750.

COMPUTATION OF TAX DUE OR OVERPAYMENT (ROUND TO NEAREST DOLLAR)		SCHEDULE 3	
		A. Income Tax	B. Net Worth Tax
1. Total Tax (Schedule 1, Line 8, and Schedule 2, Line 7)	NONE	1750.	1. 1750.
2. Less Credits and payments of estimated tax			2.
3. Less Credits from Schedule 9, Line 6*			3.
4. Withholding Credits (G2-A, G-2LP and/or G-2RP)			4.
5. Balance of tax due (Line 1, less Lines 2, 3, and 4)			5. 1750.
6. Amount of overpayment (Lines 2, 3, and 4 less Line 1)			6.
7. Interest due (See Instructions)			7.
8. Penalty due (See Instructions)			8.
9. Balance of Tax, Interest and Penalty due with return			9. 1750.
10. Amount of Line 6 to be credited to 2011 estimated tax		Refunded	

*NOTE: Any tax credits from Schedule 9 may be applied against income tax liability only, not net worth tax liability.



1101401421

Georgia Form 600/2010 (Corporation) Name SYMS CORP

FBN 22-2465228

ADDITIONS TO FEDERAL TAXABLE INCOME (ROUND TO NEAREST DOLLAR)

SCHEDULE 4

1. State and municipal bond interest (other than Georgia or political subdivision thereof)	1.	
2. Net income or net profits taxes imposed by taxing jurisdictions other than Georgia	2.	58049.
3. Expense attributable to tax exempt income	3.	
4. Net operating loss deducted on Federal return	4.	NONE
5. Federal deduction for income attributable to domestic production activities (IRC Section 199)	5.	
6. Intangible expenses and related interest cost	6.	
7. Captive REIT expenses and costs	7.	
8. Other Additions (Attach Schedule)	8.	
9. TOTAL - Enter also on LINE 2, SCHEDULE 1	9.	58049.

SUBTRACTIONS FROM FEDERAL TAXABLE INCOME (ROUND TO NEAREST DOLLAR)

SCHEDULE 5

1. Interest on obligations of United States (must be reduced by direct and indirect interest expense)	1.	
2. Exception to intangible expenses and related interest cost (Attach IT-Addback)	2.	
3. Exception to captive REIT expenses and costs (Attach IT-REIT)	3.	
4. Other Subtractions (Must Attach Schedule)	4.	
5. TOTAL - Enter also on LINE 4, SCHEDULE 1	5.	

APPORTIONMENT OF INCOME

SCHEDULE 6

	A. WITHIN GEORGIA	B. EVERYWHERE	C. DO NOT ROUND COL. (A) COL. (B) COMPUTE TO SIX DECIMALS
1. Gross receipts from business	1. 5029210.	181599940.	
2. Georgia Ratio (Divide Column A by Column B)	2.		0.027694

COMPUTATION OF GEORGIA NET INCOME (ROUND TO NEAREST DOLLAR)

SCHEDULE 7

1. Net business income (Schedule 1, Line 5)	1.	-18091859.
2. Income allocated everywhere (Must Attach Schedule)	2.	
3. Business income subject to apportionment (Line 1 less Line 2)	3.	-18091859.
4. Georgia Ratio (Schedule 6, Column C)	4.	0.027694
5. Net business income apportioned to Georgia (Line 3 x Line 4)	5.	-501036.
6. Net income allocated to Georgia (Attach Schedule)	6.	
7. Total of Lines 5 and 6	7.	-501036.
8. Less: net operating loss apportioned to GA. (from Schedule 11)	8.	
9. Georgia taxable income (Enter also on Schedule 1, Line 7)	9.	-501036.

COMPUTATION OF GEORGIA NET WORTH RATIO (TO BE USED BY FOREIGN CORPS ONLY)

SCHEDULE 8

	A. Within Georgia	B. Total Everywhere	C. GA. ratio (A/B)
1. Total value of property owned (Total assets from Federal balance sheet)	1. 13242578.	240043532.	
2. Gross receipts from business	2. 5029210.	181599940.	
3. Totals (Line 1 plus Line 2)	3. 18271788.	421643472.	
4. Georgia Ratio (Divide Line 3A by 3B)	4.		0.043335

A copy of the Federal Return and supporting Schedules must be attached, otherwise this return shall be deemed incomplete. No extension of time for filing will be allowed unless a copy of the request for a Federal extension or Form IT-303 is attached to this return.

Make check payable to: Georgia Department of Revenue

Mail to: Georgia Department of Revenue, Processing Center, P.O. Box 740397, Atlanta, Georgia 30374-0397

Georgia Public Revenue Code Section 48-2-31 stipulates that taxes shall be paid in lawful money of the United States, free of any expense to the State of Georgia. Declaration: I/We declare under the penalties of perjury that I/we have examined this return (including accompanying schedules and statements) and to the best of my/our knowledge and belief it is true, correct, and complete. If prepared by a person other than taxpayer, their declaration is based on all information of which they have any knowledge.

Email Address: _____

X Dany P. B. 4/15/2011
SIGNATURE OF OFFICER DATE
X CPD
TITLE

SIGNATURE OF INDIVIDUAL OR FIRM PREPARING THE RETURN

P00947235

IDENTIFICATION OR SOCIAL SECURITY NUMBER

☐ Check the box to authorize the Georgia Department of Revenue to discuss the contents of this tax return with the named preparer.



1101401431

Georgia Form 600/2010 (Corporation) Name SYMS CORPFEIN 22-2465228**CLAIMED TAX CREDITS**

(ROUND TO NEAREST DOLLAR)

SCHEDULE 9

See pages 14 through 19 for a list of available credits and their applicable codes. You must list the appropriate credit type code in the space provided. If you claim more than four credits, attach a schedule. Enter the total of the additional schedule on Line 5. If the tax credit is flowing or being assigned into this corporation from another corporation, please enter the name and FEIN of the corporation where the tax credit originated. If the credit originated with the corporation filing this return, enter "Same" in the spaces for corporation and FEIN.

	Credit Type Code	Corporation Name	FEIN		Amount of Credit
1.				1.	
2.				2.	
3.				3.	
4.				4.	

5. Enter the total from attached schedule(s)

5.

6. Enter the total of Lines 1 through 5 here and on Schedule 3, Line 3, Page 1

6.

ASSIGNED TAX CREDITS

(ROUND TO NEAREST DOLLAR)

SCHEDULE 10

Georgia Code Section 48-7-42 provides that in lieu of claiming any Georgia income tax credit for which a taxpayer otherwise is eligible for the taxable year, the taxpayer may elect to assign credits in whole or in part to one or more "affiliated entities". The term "affiliated entities" is defined as:

- 1) A corporation that is a member of the taxpayer's affiliated group within the meaning of Section 1504(a) of the Internal Revenue Code; or
- 2) An entity affiliated with a corporation, business, partnership, or limited liability company taxpayer, which entity:
 - (a) Owns or leases the land on which a project is constructed;
 - (b) Provides capital for construction of the project; and
 - (c) Is the grantor or owner under a management agreement with a managing company for the project.

No carryover attributable to the unused portion of any previously claimed or assigned credit may be assigned or reassigned, except if the assignor and the recipient of an assigned tax credit cease to be affiliated entities, then any carryover attributable to the unused portion of the credit is transferred back to the assignor of the credit. The assignor is permitted to use any such carryover and also shall be permitted to assign the carryover to one or more affiliated entities, as if such carryover were an income tax credit for which the assignor became eligible in the taxable year in which the carryover was transferred back to the assignor. In the case of any credit that must be claimed in installments in more than one taxable year, the election under this subsection may be made on an annual basis with respect to each such installment. For additional information, please refer to Georgia Code Section 48-7-42.

If the corporation filing this return is assigning tax credits to other affiliates, please provide detail below specifying where the tax credits are being assigned.

All assignments of credits must be made before the statutory due date (including extensions) per O.C.G.A. § 48-7-42 (b).

	Credit Type Code	Corporation Name	FEIN		Amount of Credit
1.				1.	
2.				2.	
3.				3.	
4.				4.	

If this corporation and its affiliates to whom credits are being assigned are filing as part of a Georgia consolidated return, you must provide the name and FEIN of the corporation under which the consolidated Georgia return is being filed to ensure that the tax credits are properly applied.

Corporation: _____ FEIN _____



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Georgia Form 600/2010 (Corporation) Name SYMS CORPFEIN 22-2465228

GA NOL Carry Forward Worksheet

(ROUND TO NEAREST DOLLAR)

SCHEDULE 11

For calendar year or fiscal year beginning 02/28/2010 and ending 02/26/2011

	A Loss Year	B Loss Amount	C Income Year	D NOL Utilized	E Balance	F Remaining NOL
1.	1999	305,441.	2004	31,981.	273,460.	
2.			2005	273,460.		
3.	2000	721,466.	2005	204,805.	516,661.	
4.			2006	464,722.	51,939.	
5.			2007	51,939.		
6.	2001	454,521.	2007	164,384.	290,137.	290,137.
7.	2002	643,294.				643,294.
8.	2003	81,261.				81,261.
9.	2008	30,971.				30,971.
10.	2009	179,754.				179,754.
11.						
12.						
13.						
14.						
15.						
16.						
17.						
18.						
19.						
20.						
1. NOL Carry Forward Available to Current Year (Enter on Schedule 1, Line 6 or Schedule 7, Line 8)						1,225,417.
2. Current Year Income / (Loss)						-501,036.
3. NOL Carry Forward Available to Next Year (Subtract Line 2 from Line 1)						1,726,453.

INSTRUCTIONS**Column A:** List the loss year(s).**Column B:** List the loss amount for the tax year listed in Column A.**Columns C & D:** List the years in which the losses were utilized and the amount utilized each year.**Column E:** List the balance of the NOL after each year has been applied.**Column F:** List the remaining NOL applicable to each loss year.

Total the remaining NOL (Col. F) and enter in the space at the bottom of the worksheet for "NOL Carry Forward Available to Current Year". Then insert "Current Year Income/(Loss)" in the space provided and compute the "NOL Carry Forward Available to Next Year" in the last space. **DO NOT** check the box for IT 552 on the return if Schedule 11 is used.

Create photocopies as needed. See example worksheet on page 9.

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EXTENSION ATTACHED



0635010YY

Illinois Department of Revenue

2010 Form IL-1120**Corporation Income and Replacement Tax Return**

Due on or before the 15th day of the 3rd month following the close of the tax year.

COPY

If this return is not for calendar year 2010, write your fiscal tax year here.

Tax year beginning 02/28 2010, ending 02/26 20 11
month day month day year

Write the amount you are paying.

\$ NONE**Step 1: Provide the following business information**

- A** Write your complete legal business name.
If you have a name change check this box. ☐
- Name: SYMS CORP.
- B** If you have an address change or this is a first return, check this box and complete the following information. ☐
- C/O: _____
- Mailing address: _____
- City: _____ State: _____ ZIP: _____
- C** Check the box if one of the following apply.
☐ first return ☐ final return (If final, write the date. _____)
- D** If this is a final return because you sold this business, write the date sold (mm dd yy) _____, and the new owner's FEIN. _____
- E** Check the box if your business is:
☒ Combined return (unitary) ☐ Foreign insurer
- F** If you completed the following federal forms, check the box and attach them to this return.
☐ Federal Form 8866 ☒ Federal Schedule M-3
- G** Special Apportionment Formulas. If you use a special apportionment formula, mark the appropriate box and see Special Apportionment Formula instructions.
☐ Insurance companies ☐ Financial organizations
☐ Transportation companies
- H** Check the box if you attached Illinois Schedule UB. ☒
- I** Check the box if you attached Illinois Schedule 1299-D. ☐
- J** Check the box if you attached Form IL-4562. ☐
- K** Check the box if you attached Illinois Schedule M (for businesses). ☐
- L** Check the box if you attached Schedule 80/20. ☐

M Write your federal employer identification no. (FEIN).22-2465228**N** If you are a member of a group filing a federal consolidated return, write the FEIN of the parent.22-2465228**O** Write your North American Industry Classification System Code (NAICS). See instructions.531390**P** Write your corporate file (charter) number assigned to you by the Secretary of State.F 5412-334-5**Q** Write the city, state and zip code where your accounting records are kept. (Use the two-letter postal abbreviation. e.g., IL, GA, etc.)SECAUCUS NJ 07094
City State Zip**R** If you are making the business income election to treat all nonbusiness income as business income, check the box and write "0" on Lines 24 and 32. ☐**S** Check your method of accounting.☐ Cash ☒ Accrual ☐ Other _____**T** If you are making a Discharge of Indebtedness adjustment on Line 36, or Schedules NLD or UB/NLD check the box and attach federal Form 982. ☐**U** If you are a cooperative with an Illinois net loss modification, check the box and attach completed Schedule INL. ☐**V** If you annualized your income on Form IL-2220, check the box and attach Form IL-2220 ☐

► If you owe tax on Line 60, make your check payable to "Illinois Department of Revenue" and attach it to this page. ◀

Special Note →

Write the amount of your payment on the top of this page in the space provided.

NS DR _____



0635020YY

Step 2: Figure your income or loss

1	Federal taxable income from U.S. Form 1120, Line 30. Attach a copy of your federal return.	1	<u>-32,919,585.00</u>
2	Net operating loss deduction from U.S. Form 1120, Line 29a. This amount cannot be negative.	2	<u>NONE</u>
3	State, municipal, and other interest income excluded from Line 1.	3	<u> </u>
4	Illinois income and replacement tax deducted in arriving at Line 1.	4	<u> </u>
5	Illinois Special Depreciation addition. Attach Form IL-4562.	5	<u> </u>
6	Related-party expenses additions. Attach Schedule 80/20.	6	<u> </u>
7	Distributive share of additions. Attach Schedule(s) K-1-P or K-1-T.	7	<u> </u>
8	Other additions. Attach Schedule M (for businesses).	8	<u> </u>
9	Add Lines 1 through 8. This amount is your income or loss.	9	<u>-32,919,585.00</u>

Step 3: Figure your base income or loss

10	Interest income from U.S. Treasury and other exempt federal obligations.	10	<u> </u>
11	Enterprise Zone or River Edge Redevelopment Zone Dividend subtraction. Attach Schedule 1299-B.	11	<u> </u>
12	Enterprise Zone or River Edge Redevelopment Zone Interest subtraction. Attach Schedule 1299-B.	12	<u> </u>
13	High Impact Business Dividend subtraction. Attach Schedule 1299-B.	13	<u> </u>
14	High Impact Business Interest subtraction. Attach Schedule 1299-B.	14	<u> </u>
15	Contribution subtraction. Attach Schedule 1299-B.	15	<u> </u>
16	Contributions to certain job training projects (see Instructions).	16	<u> </u>
17	Foreign Dividend subtraction. Attach Schedule J. See Instructions.	17	<u> </u>
18	Illinois Special Depreciation subtraction. Attach Form IL-4562.	18	<u> </u>
19	Related-party expenses subtraction. Attach Schedule 80/20.	19	<u> </u>
20	Distributive share of subtractions. Attach Schedule(s) K-1-P or K-1-T.	20	<u> </u>
21	Other subtractions. Attach Schedule M (for businesses).	21	<u> </u>
22	Total subtractions. Add Lines 10 through 21.	22	<u> </u>
23	Base income or net loss. Subtract Line 22 from Line 9.	23	<u>-32,919,585.00</u>

STOP

If the amount on Line 23 is derived inside and outside Illinois, complete Step 4; otherwise go to Step 5.

Step 4: Figure your income allocable to Illinois

24	Nonbusiness income or loss. Attach Schedule NB.	24	<u> </u>
25	Trust, estate, and non-unitary partnership business income or loss included in Line 23.	25	<u> </u>
26	Add Lines 24 and 25.	26	<u> </u>
27	Business income or loss. Subtract Line 26 from Line 23.	27	<u>-32,919,585.00</u>
28	Total sales everywhere. This amount cannot be negative.	28	<u>447,448,010.00</u>
29	Total sales inside Illinois. This amount cannot be negative.	29	<u>38,827,642.00</u>
30	Apportionment Factor. Divide Line 29 by Line 28 (carry to six decimal places).	30	<u>0.086776</u>
31	Business income or loss apportionable to Illinois. Multiply Line 27 by Line 30.	31	<u>-2,856,630.00</u>
32	Nonbusiness income or loss allocable to Illinois. Attach Schedule NB.	32	<u> </u>
33	Trust, estate, and non-unitary partnership business income or loss apportionable to Illinois.	33	<u> </u>
34	Base income or net loss allocable to Illinois. Add Lines 31 through 33.	34	<u>-2,856,630.00</u>



0635030YY

Step 5: Figure your net income

35	Base income or net loss from Step 3, Line 23, or Step 4, Line 34.	35	<u>-2,856,630.00</u>
36	Discharge of indebtedness adjustment. Attach federal Form 982. See instructions.	36	<u> </u>
37	Adjusted base income or net loss. Add Lines 35 and 36. See instructions.	37	<u>-2,856,630.00</u>
38	Illinois net loss deduction. Attach Schedule NLD or UB/NLD. If Line 37 is zero or a negative amount, write "0."	38	<u> </u>
39	Net income. Subtract Line 38 from Line 37.	39	<u> </u>

Step 6: Figure your net replacement tax

40	Replacement tax. Multiply Line 39 by 2.5% (.025).	40	<u> </u> NONE
41	Recapture of investment credits. Attach Schedule 4255.	41	<u> </u>
42	Replacement tax before credits. Add Lines 40 and 41.	42	<u> </u> NONE
43	Investment credits. Attach Form IL-477.	43	<u> </u> NONE
44	Net replacement tax. Subtract Line 43 from Line 42. If the amount is negative, write "0."	44	<u> </u> NONE

Step 7: Figure your net income tax

45	Income tax. Multiply Line 39 by 4.8% (.048).	45	<u> </u> NONE
46	Recapture of investment credits. Attach Schedule 4255.	46	<u> </u>
47	Income tax before credits. Add Lines 45 and 46.	47	<u> </u> NONE
48	Income tax credits. Attach Schedule 1299-D.	48	<u> </u>
49	Net income tax. Subtract Line 48 from Line 47. If the amount is negative, write "0."	49	<u> </u> NONE

Step 8: Figure your refund or balance due

50	Net replacement tax from Line 44.	50	<u> </u> NONE
51	Net income tax from Line 49.	51	<u> </u> NONE
52	Total net income and replacement taxes. Add Lines 50 and 51.	52	<u> </u> NONE
53	Underpayment of estimated tax penalty from Form IL-2220. See instructions.	53	<u> </u>
54	Total tax and penalty. Add Lines 52 and 53.	54	<u> </u> NONE
55	Payments.		
	a Credit from 2009 overpayment.	55a	<u>13,210.00</u>
	b Total estimated payments.	55b	<u> </u>
	c Form IL-505-B (extension) payment.	55c	<u> </u>
	d Pass-through entity payments. Attach Schedule(s) K-1-P or K-1-T.	55d	<u> </u>
	e Gambling withholding. Attach Form(s) W-2G.	55e	<u> </u>
56	Total payments. Add Lines 55a through 55e.	56	<u>13,210.00</u>
57	Overpayment. If Line 56 is greater than Line 54, subtract Line 54 from Line 56.	57	<u>13,210.00</u>
58	Amount to be credited to 2011.	58	<u> </u>
59	Refund. Subtract Line 58 from Line 57. This is the amount to be refunded.	59	<u>13,210.00</u>
60	Tax due. If Line 54 is greater than Line 56, subtract Line 56 from Line 54.	60	<u> </u> NONE

Step 9: Sign here

Under penalties of perjury, I state that I have examined this return and, to the best of my knowledge, it is true, correct, and complete.

Signature of authorized officer

Date

Title

Phone

Signature of preparer

Date

Preparer's Social Security number or firm's FEIN

WEISERMAZARS LLP

135 WEST 50TH STREET
NEW YORK, NY 10020

.212-812-7000

Preparer firm's name (or yours, if self-employed)

Address

Phone

► Mail this return to: Illinois Department of Revenue, P.O. Box 19008, Springfield, IL 62794-9008 ◀

IL-1120 (R-12/10) ID:0YY

Page 3 of 4

Illinois Department of Revenue

IL-477

Attach to Form IL-1120, IL-1065,
IL-1120-ST, IL-1041, IL-990-T, or IL-1023-C.

**Replacement Tax
Investment Credits**



0316010YY

Year ending

02 2011

Month Year
IL Attachment No. 18

Write your name as shown on your return.

SYMS CORP.

Write your federal employer identification number (FEIN).

22-2465228

Step 1: Figure your Replacement Tax Investment Credit for qualified property placed in service during the tax year.

A	B	C	D	E	F	G	H
Description of qualified property	Date placed in service Month Year	Useful life	New or used*	Business activity (see inst.)	Location of use (city or county)	Basis	Column G x .5% (.005)
1a See Statement 1	/						1a
b	/						1b
c	/						1c
* If the property is used, write the abbreviation of the state in which the property was previously used.							
2	Write the total of each Column G and H.					230,008.00	1,149.00
3	If your business is new to Illinois, write the amount from Line 2, Column H, here and check the box in Step 2. If your business is not new to Illinois, complete Step 2 to see if you qualify for an additional credit based on increases in employment.						
4	Write the distributive share of replacement tax investment credit from partnerships and S corporations.						
5	Add Line 2, Column H, and Lines 3 and 4. This is your total replacement tax investment credit from this year.						
5						1,149.00	
6	Multiply Line 5 by the percentage of total ownership in the partnership or S corporation attributable to partners or shareholders subject to replacement tax. See instructions.						
6							
7	Subtract Line 6 from Line 5.						
7						1,149.00	
8	Write the amount of your credit carryforward from a previous year.						
8						15,781.00	
9	Add Lines 7 and 8. This is your total investment credit available to use this year.						
9						16,930.00	
10	Write your total replacement tax. See Instructions.						
10						NONE	
11	Write the lesser of Line 9 or Line 10 here and on your return. See Instructions. This is your replacement tax investment credit to use this year.						
11						NONE	
12	Subtract Line 11 from Line 9. If the amount is negative, write zero. This is the amount of excess credit available to be carried forward five years.						
12						16,930.00	

Step 2: Figure your base employment calculation worksheet

Note: If your business is new to Illinois, check this box. ☐
You automatically qualify for the additional credit. Do not complete Lines 13 through 19. See instructions for Step 1, Line 3.

- 13 Write as your "base employment" the number of covered workers from Line 1 of Illinois Department of Employment Security Form UI-3/40, Employer's Contribution and Wage Report.
Make entries only for those months that you were taxed by Illinois.

Month	A Current year	B Preceding year
1st		
2nd		
3rd		
4th		
5th		
6th		
7th		
8th		
9th		
10th		
11th		
12th		
14		
15		

- 14 Write the total of each column.
- 15 Divide the amount on Line 14 by the number of months used in that column. Round the result to six decimal places and write the amount here.
- 16 Subtract Line 15, Column B, from Line 15, Column A and write the result here. If the amount is positive, continue to Line 17. If the amount is zero or negative, stop here. Write "0" on Line 3, and continue to Line 4. You do not qualify for the additional credit.
- 17 Divide Line 16 by Line 15, Column B. Round the result to six decimal places and write the amount here. If the amount is .01 or larger, stop here and write the amount from Line 2, Column H, on Line 3. If this amount is less than .01, continue to Line 18.
- 18 Multiply Line 17 by 50% (.50). Round to six decimal places and write here.
- 19 Multiply Line 2, Column G, by Line 18, and write the result here and on Line 3.

Illinois Department of Revenue
Schedule UB

**Unitary Business Group
Combined Apportionment for**

Common year ending for the
unitary business group
02 2011
Month Year

Attach to your Form IL-1120 or Form IL-1120-ST.

For tax years ending on or after December 31, 2010.

IL Attachment no. 5

Step 1 - Provide Your Membership Information

◆ **SYMS CORP**

Write the name of the designated agent (see general instructions).

22-2465228

Write the federal employer identification number (FEIN).

◆

Write the name of the designated agent last year, if it is different than above.

Write the FEIN, if it is different than above.

◆ **SYMS CORP**

Write the name of the controlling corporation (see general instructions).

22-2465228

Write the FEIN, if it is different than above.

◆ If the controlling corporation is a member of this unitary group, check the box. ☒

Section A - List all members. See Specific Instructions.

	A Name	B FEIN	C Year ending (Month/Year)	D Required to file an IL return	E New member	F Inactive member	G Holding company	H Appor- tionment method	I S Corp
◆ 1	See Statement 1		/						
◆ 2			/						
◆ 3			/						
◆ 4			/						
◆ 5			/						
◆ 6			/						
◆ 7			/						
◆ 8			/						
◆ 9			/						
◆ 10			/						

Section B - List any mergers with members listed in Section A. See Specific Instructions.

	A Person who has merged with member	B Member listed in Section A
1	Name FEIN	Name FEIN
2	Name FEIN	Name FEIN
3	Name FEIN	Name FEIN

Section C - List all members who left the group during this tax year. See Specific Instructions.

	A Member who was sold	B Entity to which member in Column A was sold
1	Name FEIN	Name FEIN
2	Name FEIN	Name FEIN
3	Name FEIN	Name FEIN

Section D - Provide information about your excluded members

See Specific Instructions and complete Step 5 in the answer below is 1 or greater.

1 Write the total number of members excluded. ◆ _____



Illinois Department of Revenue
Schedule UB

SYMS CORP

Write your name as shown on the tax return of the member filing the Schedule UB.

22-2465228

Write your federal employer identification number.

Step 2 - Figure your federal taxable income ♦ Read specific instructions before completing. ♦

	A	B	C	D	E
	22-2465228 FEIN	51-0298277 FEIN	22-2513869 FEIN	Eliminations and adjustments between members (attach explanation)	Combined totals
1 Net receipts or sales	179,307,731.00	255,772,088.00	NONE		1 435,079,819.00
2 Cost of goods sold	120,079,150.00	166,257,754.00	NONE		2 286,336,904.00
3 Gross profit. Subtract Line 2 from Line 1.	59,228,581.00	89,514,334.00	NONE		3 148,742,915.00
4 Dividends					4
5 Interest	152,159.00				5 152,159.00
6 Gross rents	2,234,203.00	9,923,823.00	NONE		6 12,158,026.00
7 Gross royalties	39,790.00				7 39,790.00
8 Capital gain net income					8
9 Net gain or loss from U.S. Form 4797	-1,688,276.00	-2,211,111.00			9 -3,899,387.00
10 Other income	7,978,687.00	637,707.00		-7,464,000.00	10 1,152,394.00
11 Total income. Add Lines 3 through 10.	67,945,144.00	97,864,753.00	NONE	-7,464,000.00	11 158,345,897.00
12 Compensation of officers	1,345,503.00				12 1,345,503.00
13 Salaries and wages less employment credit	29,993,698.00	34,568,949.00			13 64,562,647.00
14 Repairs and maintenance	4,902,526.00	4,429,249.00			14 9,331,775.00
15 Bad debts	93,082.00	113,539.00			15 206,621.00
16 Rents	6,115,436.00	36,276,156.00			16 42,391,592.00
17 Taxes and licenses	9,157,753.00	10,405,323.00			17 19,563,076.00
18 Interest	1,518,195.00				18 1,518,195.00
19 Charitable Contributions	NONE			NONE	19 NONE
20 Depreciation	8,397,711.00	4,554,780.00			20 12,952,491.00
21 Depletion					21
22 Advertising	3,769,068.00	3,251,620.00			22 7,020,688.00
23 Pension plan, etc.	508,988.00	8,888.00			23 517,876.00
24 Employee benefit programs	1,807,666.00	2,470,872.00			24 4,278,538.00
25 Domestic Production Activities Deduction					25
26 Other deductions	18,485,426.00	16,555,054.00		-7,464,000.00	26 27,576,480.00
27 Total deductions. Add Lines 12 through 26.	86,095,052.00	112,634,430.00		-7,464,000.00	27 191,265,482.00
28 Taxable income. Subtract Line 27 from Line 11.	-18,149,908.00	-14,769,677.00	NONE		28 -32,919,585.00
29 a Net operating loss deduction	NONE			NONE	29a NONE
b Special deductions					29b
c Total NOL and special deductions	NONE			NONE	29c NONE
30 Federal taxable income or loss for Illinois purposes. Subtract Line 29c from Line 28.	-18,149,908.00	-14,769,677.00	NONE	NONE	30 -32,919,585.00



Illinois Department of Revenue
Schedule UB

SYMS CORP

Write your name as shown on the tax return of the member filing the Schedule UB.

22-2465228

Write your federal employer identification number.

Step 3 - Figure your combined business income

	A ♦ 22-2465228 FEIN	B ♦ 51-0298277 FEIN	C ♦ 22-2513869 FEIN	D Eliminations (attach explanation)	E Combined totals
1 Write the amounts from Step 2, Line 30.	-18,149,908.00	-14,769,677.00	NONE	NONE	1 32919585.00
Addition Modifications					
2 Net operating loss deduction from Step 2, Line 29a	NONE			NONE	2 NONE
3 State, municipal, and other interest income excluded in arriving at Line 1					3
4 Illinois income and replacement tax deducted in arriving at Line 1					4
5 Illinois Special Depreciation					5
6 Related-party expenses					6
7 Distributive share of additions					7
8 Other additions (Sch. M)					8
9 Total income or loss. Add Lines 1 through 8.	-18,149,908.00	-14,769,677.00	NONE	NONE	9 32919585.00
Subtraction Modifications					
10 Interest income from U.S. Treasury and other exempt federal obligations					10
11 Enterprise Zone or River Edge Redevelopment Zone Dividend subtractions (Sch. 1299-B)					11
12 Enterprise Zone or River Edge Redevelopment Zone Interest subtraction (Sch. 1299-B)					12
13 High Impact Business Dividend subtractions (Sch. 1299-B)					13
14 High Impact Business Interest subtraction (Sch. 1299-B)					14
15 Contributions subtraction (Sch. 1299-B)					15
16 Contributions to certain job training projects (Sch. 1299-B)					16
17 Foreign Dividend subtraction (Schedule J)					17
18 Illinois Special Depreciation subtraction (IL-4562)					18
19 Related-party expenses subtraction (Sch. 80/20)					19
20 Distributive share of subtractions (Sch. K-1-P)					20
21 Other subtractions (Sch. M)					21
22 Total subtractions. Add Lines 10 through 21.					22
23 Base income or loss. Subtract Line 22 from Line 9.	-18,149,908.00	-14,769,677.00	NONE	NONE	23 32919585.00
24 Nonbusiness income or loss					24
25 Business income or loss from non-unitary partnerships, trusts, or estates (see instructions).					25
26 Add Lines 24 and 25.					26
27 Combined unitary business income or loss. Subtract Line 26 from Line 23.	-18,149,908.00	-14,769,677.00	NONE	NONE	27 32919585.00



Illinois Department of Revenue
Schedule UB

SYMS CORP

Write your name as shown on the tax return of the member filing the Schedule UB.

22-2465228

Write your federal employer identification number.

Step 4 - Figure your apportionment factor

A ♦	B ♦	C ♦	D
22-2465228 FEIN	51-0298277 FEIN	22-2513869 FEIN	Combined totals

1 Write your combined unitary business income or loss from Step 3, Column E, Line 27 here.

→ 1 -32919585.00

Apportionment factor for tax years ending on or after December 31, 2000

2 Write the net sales everywhere.	♦ 181,752,099.00 ♦ 265,695,911.00 ♦	2 447448010.00
3 Write the net sales within Illinois.	♦ 5,521,562.00 ♦ 33,306,080.00 ♦	3 38,827,642.00
4 Apportionment factor Divide Line 3 of each column by Line 2, Column D (carry to six decimal places).	0.012340 0.074436	4 0.086776
5 Illinois business income or loss.	♦ -406,228.00 ♦ -2,450,402.00 ♦	5 -2,856,630.00
6 Nonbusiness income or loss.	♦ ♦ ♦	6
7 Nonunitary partnership business income or loss.	♦ ♦ ♦	7
8 Net income or loss.	♦ -406,228.00 ♦ -2,450,402.00 ♦	8 -2,856,630.00
9 Net income or loss of S corporation members.	♦ ♦ ♦	9
10 Combined net income.	♦ -406,228.00 ♦ -2,450,402.00 ♦	10 -2,856,630.00
If the amount in Column D, Line 10 is negative, complete Lines 11 through 13.		
11 Net loss from Line 8.	-406,228.00 -2,450,402.00	11 -2,856,630.00
12 Divide Line 11 of each column A through C, by the amount in Line 11, Column D (carry to six decimal places).	0.142205 0.857795	12 1.000000
13 Allocated net loss. Multiply Line 12 by Line 10, Column D.	-406,227.00 -2,450,403.00	13 -2,856,630.00

After you have completed this schedule, see "Specific instructions for completing Form IL-1120" in the Schedule UB instructions.

This form is authorized by the Illinois Income Tax Act. Disclosure of this information is required of those taxpayers to whom this form applies. Failure to provide this information when required could result in a penalty. This form has been approved by the Forms Management Center. IL-692-0192



Illinois Department of Revenue

Schedule UB/NLD Unitary Illinois Net Loss Deduction

Attach to your Form IL-1120, Form IL-1120-X, or Form IL-1120X-PY.

For Illinois net losses arising in tax years ending on or after December 31, 1986.

Carry year ending
02 2011
Month Year

Write your name as shown on your tax return.

SYMS CORP

Write your federal employer identification number (FEIN).

22-2465228

IL Attachment No. 6

Step 1: Identify your members

1 Write the name of each unitary member that is carrying a loss.

2 Write the FEIN of each unitary member.

Step 2: Figure your earliest loss year amount

3 Write the year of your loss that expires first. 2009

4 Write the combined net income before this Illinois NLD.

5 Write each member's loss for the year.

6 Net income after this Illinois NLD. Subtract Col. E, Line 5 from Line 4.

7 Write the percentage of total loss. See instructions.

8 Unused loss. See instructions.

9 Write the year of loss that expires next. 2010

10 Write the amount from Step 2, Line 6. If negative, write zero.

11 Write the loss amount for the year on Line 9.

12 Net income after the IL NLD. Subtract Col. E, Line 11 from Line 10.

13 Write the percentage of total loss.

14 Unused loss. See instructions.

15 Write the year of the loss that expires next.

16 Write the amount from Line 12. If negative, write zero.

17 Write the loss amount for the year on Line 15.

18 Net income after this IL NLD. Subtract Col. E, Line 17 from Line 16.

19 Write the percentage of total loss.

20 Unused loss. See instructions.

21 Write the year of the loss that expires next.

22 Write the amount from Line 18. If negative, write zero.

23 Write the loss amount for the year on Line 21.

24 Net income after the IL NLD. Subtract Col. E, Line 23 from Line 22.

25 Write the percentage of total loss.

26 Unused loss. See instructions.

27 Write the year of the loss that expires next.

28 Write the amount from Line 24.

29 Write the loss amount for the year on Line 27.

30 Net income after the IL NLD. Subtract Col. E, Line 29 from Line 28.

31 Write the percentage of total loss.

32 Unused loss. See instructions.

A	B	C	D	E
SYMS CORP	ELIENE'S BASEM			Combined Totals
22-2465228	51-0298277			
38,952.00				2009
1,000,000				-2,856,630.00
-2,895,582.00				38,952.00
				-2,895,582.00
				1,000,000
				-2,895,582.00
				2010
367,241.00	1,126,908.00			1,494,149.00
0.245786	0.754214			-1,494,149.00
-367,241.00	-1,126,908.00			1,000,000
				-1,494,149.00



Schedule UB/NLD (R-12/10) ID: 0YY
051538 2.000



Step 3: Figure your total deduction and taxable income

◆ Please read the specific instructions before completing. ◆

33	Write the combined net income from Step 2, Column E, Line 4.	33	-2,856,630.00
34	Write the net loss deduction claimed on this Schedule UB/NLD.	34	1,533,101.00
35	Write the Illinois net loss deduction claimed, but not used.	35	4,389,731.00
36	Subtract Line 35 from Line 34. This is your Illinois Net Loss Deduction for this tax year.	36	NONE
37	Subtract Line 36 from Line 33. This is your taxable income after NLD.	37	

Schedule UB/NLD Instructions

For Illinois net losses arising in tax years ending on or after December 31, 1986.

General Information

When must I use this schedule?

You must use this schedule

- to claim an Illinois net loss carryforward deduction on an original combined Illinois income tax return filed by a unitary business group for tax years ending on or after December 31, 2005; or
- to claim an Illinois net loss carryforward or carryback on an amended combined Illinois tax return filed by a unitary business group after December 31, 2005, that amends any tax year.

Note → Do not complete this schedule if you have an Illinois net loss this year before subtracting any Illinois net loss carryovers.

What is the purpose of this schedule?

The purpose of the Schedule UB/NLD is to calculate

- the total amount of unitary Illinois net loss available for deduction on a combined return by a unitary business group in a year;
- the amount deducted on the combined return; and
- the amount of any loss allocable to each member of the unitary business group and available to carry over to any separate member, filed by that member, for a later tax year or to the combined return of any unitary business group that member might join in a later year.

Because earlier versions of the Schedule UB/NLD did not allocate unused losses among members of a unitary business group, whenever a member leaves a unitary business group that has unused Illinois net losses, that member and the combined unitary business group that member belonged to may need to complete a pro forma 2006 version of this Schedule UB/NLD for earlier years. This determines how much of the unused loss may be carried forward by the departed member and how much remains with the combined group.

What are the limitations of the Illinois NLD?

Illinois net losses incurred in tax years ending on or after December 31, 2003, may be carried forward up to 12 taxable years. No carryback is allowed.

For tax years ending on or after December 31, 1999, and before December 31, 2003, all Illinois net losses were required to be carried back two years, then forward 20, unless an election was made to only carry the loss forward. The election to carry a loss forward only was made by checking the appropriate box on the original or amended loss-year return, whichever showed the loss first. Once the election was made to forgo the Illinois carryback provision, the election was irrevocable.

Losses incurred in tax years ending before December 31, 1999, could be carried back and carried forward for the periods allowed

under IRC Section 172, for the tax year in which the loss was incurred. In general, losses incurred in tax years ending

- after August 5, 1997, and ending before December 31, 1999, must be carried back two years, then forward 20 years.
- on or before August 5, 1997, must be carried back three years, then forward 15 years.

In addition, the special carryover periods in IRC Section 172, as in effect for a particular tax year, would apply to losses incurred in that year. For example, a "specified liability loss" incurred in 1998 may be carried back 10 years under IRC Section 172(b)(1)(c).

Also, no limitations under IRC Section 382, or the separate return limitation year provisions of the federal consolidated return regulations apply to any NLD carryover.

Note → If any of the members of your group had discharge of indebtedness income excluded from their federal gross income for any taxable year ending on or after December 31, 2008, and as a result the member was required to reduce a federal net operating loss carryover, you may be required to reduce the Illinois net loss carryovers of that member in calculating your combined net loss deduction. See the instructions for Line 4. Also, if you incurred a combined Illinois net loss for a taxable year in which one or more of your group members had excluded discharge of indebtedness income, you may have been required to reduce the combined Illinois net loss you incurred for that year. This reduction is made on the Illinois income tax return you filed for the loss year. See the appropriate return instructions for your loss year.

What if the membership of my unitary business group has changed since an Illinois net loss was incurred?

If a member has joined the group, any unused Illinois net loss incurred by that member before joining the group may be used by the group in the year the member joined and in subsequent years, up to the maximum number of years (counting both years prior to joining and years subsequent to joining) to which the loss could be carried. Illinois does not follow IRC Section 382, or have any "separate return limitation year" rules.

If a member has left your group since the group incurred an Illinois net loss, any loss allocable to that member that was not used before the member left may be used only by that member or by any unitary business group that it joined after leaving your group. You may need to complete a pro forma Schedule UB, Step 4 (revision date 12/06 or later), for the loss year using a version of this Schedule UB/NLD (revision date 12/05 or later) for each carryover year to determine how much of the loss was used before the member left the group.

If a member has acquired an Illinois net loss of another taxpayer under IRC Section 381 (whether or not the other taxpayer was ever a member of your group), that member is entitled to carry forward any unused loss

Illinois IL-477 Detail

IL-477, Step 1, Line 1 - Investment Credit

A	B	C	D	E	F	G	H
Description of	Date	Use-	New	Bus.	Proposed		
Qualified Property	in Svc	ful	or	Act.	Use		Column G
	Mo/Yr	Life	Used		Location	Basis	x .5%
FILENE'S BASEMENT, LLC							
REGISTERS	480	10 2010	5.00	IL	1 CHICAGO, ILL	84,495.	422.
SECURITY GATE	480	5 2010	39.0	IL	1 CHICAGO, ILL	32,847.	164.
REGISTERS	488	10 2010	5.00	IL	1 CHICAGO, ILL	112,666.	563.
Subtotal						230,008.	1,149.
Total Part I Line 1 - Investment Credit						230,008.	1,149.

Illinois Schedule UB, Step 1, Section A Detail

A	B	C	D	E	F	G	H	I
Name	FEIN	Year Ending	Req		Ina		App	
			New		Hol		S	
SYMS CORP	22-2465228	02/26/2011	X				S	
FILENE'S BASEMENT, LLC	51-0298277	02/26/2011	X				S	
SYMS CLOTHING INC	22-2513869	02/26/2011	X					

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.
► See separate instructions.

OMB No. 1545-0233

Type or Print

Name

Identifying number

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

Number, street, and room or suite no. (If P.O. box, see instructions.)

ONE SYMS WAY

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).

SECAUCUS, NJ 07094-9400

Note. See instructions before completing this form.

Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804

1a Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (estate)	04
Form 8804	31	Form 1041 (trust)	05

Part II Automatic 6-Month Extension Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-POL	22
Form 706-GS(n)	02	Form 1120-REMIC	23
Form 1041-N	06	Form 1120-RIC	24
Form 1041-Form	07	Form 1120-S	25
Form 1042	08	Form 1120-SF	26
Form 1065-E	10	Form 1120-FA	27
Form 1066	11	Form 8612	28
Form 1120-C	34	Form 8725	30
Form 1120-FSC	16	Form 8876	33
Form 1120-L	18	Form 8928	36
Form 1120-ND (section 4951 taxes)	20		

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☒
If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. See Statement 53

Part III All Filers Must Complete This Part

- 4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ☐
- 5 a The application is for calendar year 20 10, or tax year beginning 02/28, 20 10, and ending 02/26, 20 11
- b Short tax year. If this tax year is less than 12 months, check the reason:
☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed
- 6 Tentative total tax **6 NONE**
- 7 Total payments and credits (see instructions) **7 NONE**
- 8 Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions) **8 NONE**

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 7004 (Rev. 12-2008)

Affiliations Schedule

► File with each consolidated income tax return.
For tax year ending **02/26/2011**

OMB No. 1545-0025

Name of common parent corporation

Employer identification number

SYMS CORP

22-2465228

Number, street, and room or suite no. If a P.O. box, see instructions.

ONE SYMS WAY

City or town, state, and ZIP code

SECAUCUS, NJ

07094-9400

Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)

Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004
1	Common parent corporation			
	Subsidiary corporations:			
2	FILENE'S BASEMENT, LLC ONE SYMS WAY SECAUCUS, NJ 07094-9400	51-0298277		
3	SYMS CLOTHING INC ONE SYMS WAY SECAUCUS, NJ 07094	22-2513869		
Totals (Must equal amounts shown on the consolidated tax return.)				

Part II Principal Business Activity, Voting Stock Information, Etc. (see instructions)

Corp. No.	Principal business activity (PBA)	PBA Code No.	Did the subsidiary make any nondividend distributions?		Stock holdings at beginning of year			
			Yes	No	Number of shares	Percent of voting power	Percent of value	Owned by corporation no.
1	Common parent corporation							
	Subsidiary corporations:							
2	RETAIL	448140		X		100.00 %	100.00 %	1
3	INACTIVE	448140		X		100.00 %	100.00 %	1
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.
► See separate instructions.

OMB No. 1545-0233

Type or
Print

Name

Identifying number

SYMS CORP AND ITS SUBSIDIARIES

22-2465228

File by the due date for the return for which an extension is requested. See Instructions.

Number, street, and room or suite no. (If P.O. box, see instructions.)

ONE SYMS WAY

City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).

SECAUCUS, NJ 07094-9400

Note. See instructions before completing this form.

Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804

1a Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (estate)	04
Form 8804	31	Form 1041 (trust)	05

Part II Automatic 6-Month Extension Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 708-GS(D)	01	Form 1120-PC	21
Form 706-GS(D)	02	Form 1120-POL	22
Form 1041-N	06	Form 1120-REH	23
Form 1041-DET	07	Form 1120-RIC	24
Form 1042	08	Form 1120-S	25
Form 1065-B	10	Form 1120-SF	26
Form 1066	11	Form 1120-T	27
Form 1120	12	Form 8612	28
Form 1120-C	34	Form 8613	29
Form 1120-F	15	Form 8725	30
Form 1120-FSC	16	Form 8831	31
Form 1120-H	17	Form 8876	33
Form 1120-L	18	Form 8921	35
Form 1120-ND	19	Form 8928	36
Form 1120-ND (section 4951 taxes)	20		

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☒ **X**
- If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. See Statement 53

Part III All Filers Must Complete This Part

- 4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ☐
- 5 a The application is for calendar year 20 10, or tax year beginning 02/28, 20 10, and ending 02/26, 20 11.
- b Short tax year. If this tax year is less than 12 months, check the reason:
☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed
- 6 Tentative total tax **6** **NONE**
- 7 Total payments and credits (see instructions) **7** **NONE**
- 8 Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions) **8** **NONE**

Affiliations Schedule
▶ File with each consolidated income tax return.
For tax year ending **02/26/2011**

OMB No. 1545-0025

Name of common parent corporation

Employer identification number

SYMS CORP

22-2465228

Number, street, and room or suite no. If a P.O. box, see instructions.

ONE SYMS WAY

City or town, state, and ZIP code

SECAUCUS, NJ

07094-9400

Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)

Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004
1	Common parent corporation			
2	Subsidiary corporations: FILENE'S BASEMENT, LLC ONE SYMS WAY SECAUCUS, NJ 07094-9400	51-0298277		
3	SYMS CLOTHING INC ONE SYMS WAY SECAUCUS, NJ 07094	22-2513869		

Totals (Must equal amounts shown on the consolidated tax return.) ▶

Part II Principal Business Activity, Voting Stock Information, Etc. (see instructions)

Corp. No.	Principal business activity (PBA)	PBA Code No.	Did the subsidiary make any nondividend distributions?		Stock holdings at beginning of year			
			Yes	No	Number of shares	Percent of voting power	Percent of value	Owned by corporation no.
1	Common parent corporation RETAIL	448140						
2	Subsidiary corporations: RETAIL	448140		X		100.00 %	100.00 %	1
3	INACTIVE	448140		X		100.00 %	100.00 %	1
						%	%	
						%	%	
						%	%	
						%	%	

A Check if: 1a Consolidated return (attach Form 951) <input checked="" type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>	Print or type	Name SYMS CORP AND ITS SUBSIDIARIES	B Employer identification number 22-2465228
		Number, street, and room or suite no. If a P.O. box, see instructions. ONE SYMS WAY	C Date incorporated 07/11/1983
		City or town, state, and ZIP code SECAUCUS, NJ 07094-9400	D Total assets (see instructions) \$ 295,653,641.

E Check if:		(1)	Initial return	(2)	Final return	(3)	Name change	(4)	Address change	
Income	1a	Gross receipts or sales	435,561,291.	b	Less returns and allowances	481,472.	c	Bal	1c	435,079,819.
	2	Cost of goods sold (Schedule A, line 8)							2	286,336,904.
	3	Gross profit. Subtract line 2 from line 1c							3	148,742,915.
	4	Dividends (Schedule C, line 19)							4	
	5	Interest							5	152,159.
	6	Gross rents							6	12,158,026.
	7	Gross royalties							7	39,790.
	8	Capital gain net income (attach Schedule D (Form 1120))							8	
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)							9	-3,899,387.
	10	Other income (see instructions - attach schedule)							10	1,152,394.
	11	Total income. Add lines 3 through 10							11	158,345,897.
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (Schedule E, line 4)							12	1,345,503.
	13	Salaries and wages (less employment credits)							13	64,562,647.
	14	Repairs and maintenance							14	9,331,775.
	15	Bad debts							15	206,621.
	16	Rents							16	42,391,592.
	17	Taxes and licenses							17	19,563,076.
	18	Interest							18	1,518,195.
	19	Charitable contributions							19	NONE
	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)							20	12,952,491.
	21	Depletion							21	
	22	Advertising							22	7,020,688.
	23	Pension, profit-sharing, etc., plans							23	517,876.
	24	Employee benefit programs							24	4,278,538.
	25	Domestic production activities deduction (attach Form 8903)							25	
	26	Other deductions (attach schedule)							26	27,576,480.
	27	Total deductions. Add lines 12 through 26							27	191,265,482.
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11							28	-32,919,585.
Tax, Refundable Credits, and Payments	29	Less: a Net operating loss deduction (see instructions)	29a	NONE					29c	NONE
		b Special deductions (Schedule C, line 20)	29b							
	30	Taxable income. Subtract line 29c from line 28 (see instructions)							30	-32,919,585.
	31	Total tax (Schedule J, line 10)							31	NONE
	32	a 2009 overpayment credited to 2010	32a							
		b 2010 estimated tax payments	32b	NONE						
		c 2010 refund applied for on Form 4466	32c							
		d Tax deposited with Form 7004	32d							
		e Credits: (1) Form 2439 (2) Form 4136	32e							
		g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c	32g						32h	NONE
33	Estimated tax penalty (see instructions). Check if Form 2220 is attached							33		
34	Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed							34	NONE	
35	Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid							35	NONE	
36	Enter amount from line 35 you want Credited to 2011 estimated tax		NONE	Refunded				36		

Sign Here ▶ Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer GARY BINKOSKI Date 11/15/2011 Title CFO

Print/Type preparer's name _____ Preparer's signature _____ Date _____

Paid Preparer Use Only

Firm's name ▶ WEISERMAZARS LLP Firm's EIN ▶ 13-1459550

Firm's address ▶ 135 WEST 50TH STREET Phone no. _____

NEW YORK, NY 10020

Check ☐ If PTIN self-employed P00947235

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	87,204,545.
2	Purchases	2	260,036,432.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	19,896,324.
5	Other costs (attach schedule)	5	457,354.
6	Total. Add lines 1 through 5	6	367,594,655.
7	Inventory at end of year	7	81,257,751.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	286,336,904.

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
 (ii) ☒ Lower of cost or market
 (iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods. ▶ ☐c Check if the LIFO inventory method was adopted this tax year for any goods (If checked, attach Form 970) ▶ ☐d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO 9d e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? ☒ Yes ☐ Nof Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No**Schedule C Dividends and Special Deductions** (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80	
3	Dividends on debt-financed stock of domestic and foreign corporations	see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities	48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs	70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	80	
8	Dividends from wholly owned foreign subsidiaries	100	
9	Total. Add lines 1 through 8. See instructions for limitation		
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958	100	
11	Dividends from affiliated group members	100	
12	Dividends from certain FSCs	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)		
15	Foreign dividend gross-up		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		
17	Other dividends		
18	Deduction for dividends paid on certain preferred stock of public utilities		
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1e plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
1		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
2	Total compensation of officers				1,345,503.
3	Compensation of officers claimed on Schedule A and elsewhere on return				
4	Subtract line 3 from line 2. Enter the result here and on page 1, line 12				1,345,503.

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))		
2	Income tax. Check if a qualified personal service corporation (see instructions)		2
3	Alternative minimum tax (attach Form 4626)		3
4	Add lines 2 and 3		4
5a	Foreign tax credit (attach Form 1118)	5a	
5b	Credit from Form 8834, line 29	5b	
5c	General business credit (attach Form 3800)	5c	
5d	Credit for prior year minimum tax (attach Form 8827)	5d	
5e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e		6
7	Subtract line 6 from line 4		7
8	Personal holding company tax (attach Schedule PH (Form 1120))		8
9	Other taxes. Check if from:		
	<input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697		
	<input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)		9
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31		10

Schedule K Other Information (see instructions)

1	Check accounting method:	a <input type="checkbox"/> Cash	b <input checked="" type="checkbox"/> Accrual	c <input type="checkbox"/> Other (specify) ▶	Yes	No
2	See the instructions and enter the:					
a	Business activity code no.	▶ 448140				
b	Business activity	▶ RETAIL				
c	Product or service	▶ CLOTHING				
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?					X
	If "Yes," enter name and EIN of the parent corporation ▶					
4	At the end of the tax year:					
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G).					X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G).					X
5	At the end of the tax year, did the corporation:					
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).					X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

Schedule K *Continued*

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions . . .

If "Yes," complete (i) through (iv).

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6 During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

Yes	No
	X

7 At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?

For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____

(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

Yes	No
	X

8 Check this box if the corporation issued publicly offered debt instruments with original issue discount ☐

If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

9 Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____

10 Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____

11 If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ☒

If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

12 Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ 3,583,632.

13 Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?

If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ _____

Yes	No
	X

14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)?

If "Yes," complete and attach Schedule UTP.

Yes	No
	X

Yes	No
X	

Schedule L Balance Sheets per Books

	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		4,796,271.		4,853,299.
2a Trade notes and accounts receivable	447,676.		64,318.	
b Less allowance for bad debts	()	447,676.	()	64,318.
3 Inventories		82,233,510.		76,594,267.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach schedule)		22,690,377.		50,537,480.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach schedule)				
10a Buildings and other depreciable assets	235,425,573.		205,947,446.	
b Less accumulated depreciation	(145,410,484.)	90,015,089.	(124,461,312.)	81,486,134.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)		42,916,636.		37,615,005.
13a Intangible assets (amortizable only)	3,741,055.		3,698,815.	
b Less accumulated amortization	(536,036.)	3,205,019.	(1,122,119.)	2,576,696.
14 Other assets (attach schedule)		22,774,804.		41,926,442.
15 Total assets		269,079,382.		295,653,641.
Liabilities and Shareholders' Equity				
16 Accounts payable		36,652,312.		41,701,380.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach schedule)		25,978,161.		51,552,592.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more		8,402,123.		30,192,183.
21 Other liabilities (attach schedule)		3,015,876.		11,228,896.
22 Capital stock: a Preferred stock	NONE		NONE	
b Common stock	800,567.	800,567.	800,567.	800,567.
23 Additional paid-in capital		21,605,071.		21,605,071.
24 Retained earnings-Appropriated (attach schedule)		NONE		NONE
25 Retained earnings - Unappropriated		220,017,008.		187,159,354.
26 Adjustments to shareholders' equity (attach schedule)		-1,489,208.		-1,476,298.
27 Less cost of treasury stock		(45,902,528.)		(47,110,104.)
28 Total liabilities and shareholders' equity		269,079,382.		295,653,641.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize): Tax-exempt interest \$	
2 Federal income tax per books			
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ b Charitable contributions \$ c Travel and entertainment \$		8 Deductions on this return not charged against book income this year (itemize): a Depreciation \$ b Charitable contributions \$	
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 8 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	220,017,008.	5 Distributions: a Cash	
2 Net income (loss) per books	-32,857,654.	b Stock	
3 Other increases (itemize):		c Property	
		6 Other decreases (itemize):	
		7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	187,159,354.	8 Balance at end of year (line 4 less line 7)	187,159,354.

SCHEDULE M-3
(Form 1120)

Department of the Treasury
Internal Revenue Service

Net Income (Loss) Reconciliation for Corporations
With Total Assets of \$10 Million or More

► Attach to Form 1120 or 1120-C.
► See separate instructions.

OMB No. 1545-0123

2010

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es):

(1)

Non-consolidated return

(2)

☒

Consolidated return (Form 1120 only)

(3)

Mixed 1120/L/PC group

(4)

☒

Dormant subsidiaries schedule attached

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

1 a Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?

☒

Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.

☐

No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?

☐

Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.

☐

No. Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?

☐

Yes. Complete lines 2a through 11 with respect to that income statement.

☐

No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2 a Enter the income statement period: Beginning 02/28/2010 Ending 02/26/2011

b Has the corporation's income statement been restated for the income statement period on line 2a?

☐

Yes. (If "Yes," attach an explanation and the amount of each item restated.)

☒

No.

c Has the corporation's income statement been restated for any of the five income statement periods preceding the period on line 2a?

☐

Yes. (If "Yes," attach an explanation and the amount of each item restated.)

☒

No.

3 a Is any of the corporation's voting common stock publicly traded?

☒

Yes.

☐

No. If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock

SYMS

c Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock

871551107

4 a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1

4a

-32,857,654.

b Indicate accounting standard used for line 4a (see instructions):

(1) ☒

GAAP

(2) ☐

IFRS

(3) ☐

Statutory

(4) ☐

Tax-basis

(5) ☐

Other (specify)

5 a Net income from nonincludible foreign entities (attach schedule)

5a

()

b Net loss from nonincludible foreign entities (attach schedule and enter as a positive amount)

5b

()

6 a Net income from nonincludible U.S. entities (attach schedule)

6a

()

b Net loss from nonincludible U.S. entities (attach schedule and enter as a positive amount)

6b

()

7 a Net income (loss) of other includible foreign disregarded entities (attach schedule)

7a

()

b Net income (loss) of other includible U.S. disregarded entities (attach schedule)

7b

()

c Net income (loss) of other includible entities (attach schedule)

7c

()

8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach schedule)

8

()

9 Adjustment to reconcile income statement period to tax year (attach schedule)

9

()

10 a Intercompany dividend adjustments to reconcile to line 11 (attach schedule)

10a

()

b Other statutory accounting adjustments to reconcile to line 11 (attach schedule)

10b

()

c Other adjustments to reconcile to amount on line 11 (attach schedule)

10c

()

11 Net income (loss) per income statement of includible corporations. Combine lines 4 through 10.

11

-32,857,654.

Note. Part I, line 11, must equal the amount on Part II, line 30, column (a), and Schedule M-2, line 2.

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

a Included on Part I, line 4

►

Total Assets

295,653,641.

Total Liabilities

134,675,051.

b Removed on Part I, line 5

►

c Removed on Part I, line 6

►

d Included on Part I, line 7

►

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule M-3 (Form 1120) 2010

JSA

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Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable boxes: (1) ☒ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 8916-A)	152,159.			152,159.
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 8916-A)	(291,649,606.)	5,312,702.		(286,336,904.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	-2,470,888.	2,470,888.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-3,899,387.		-3,899,387.
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)	2,252,419.	-18,216.		2,234,203.
26 Total income (loss) items. Combine lines 1 through 25	-291,715,916.	3,865,987.		-287,849,929.
27 Total expense/deduction items (from Part III, line 38)	-115,834,167.	12,626,627.	-16,554,545.	-119,762,085.
28 Other items with no differences	374,692,429.			374,692,429.
29a Mixed groups, see instructions. All others, combine lines 26 through 28	-32,857,654.	16,492,614.	-16,554,545.	-32,919,585.
b PC Insurance subgroup reconciliation totals				
c Life Insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-32,857,654.	16,492,614.	-16,554,545.	-32,919,585.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☒ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	3,367,900.		-3,367,900.	
2 U.S. deferred income tax expense	-20,106,912.		20,106,912.	
3 State and local current income tax expense	62,218.			62,218.
4 State and local deferred income tax expense	-2,212,301.	2,212,301.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8816-A)	1,518,195.			1,518,195.
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	176,572.		-88,287.	88,285.
12 Fines and penalties	84,304.		-84,304.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	197,125.	320,751.		517,876.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property	44,646.			44,646.
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward		-44,646.		-44,646.
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	1,222,724.	-159,572.		1,063,152.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs	2,729,025.	-2,242,085.	-11,876.	475,064.
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation	13,880,921.	-928,430.		12,952,491.
32 Bad debt expense	206,621.			206,621.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs (attach schedule)				
36 Section 179 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	114,663,129.	-11,784,946.		102,878,183.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	115,834,167.	-12,626,627.	16,554,545.	119,762,085.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☒ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 8916-A)	152,159.			152,159.
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 8916-A)	(122,976,560.)	2,897,410.		(120,079,150.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	91,683.	-91,683.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-1,688,276.		-1,688,276.
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)	2,252,419.	-18,216.		2,234,203.
26 Total income (loss) items. Combine lines 1 through 25	-120,480,299.	1,099,235.		-119,381,064.
27 Total expense/deduction items (from Part III, line 38)	-47,666,832.	3,315,381.	-6,807,579.	-51,159,030.
28 Other items with no differences	152,390,186.			152,390,186.
29a Mixed groups, see instructions. All others, combine lines 28 through 28	-15,756,945.	4,414,616.	-6,807,579.	-18,149,908.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-15,756,945.	4,414,616.	-6,807,579.	-18,149,908.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☒ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	3,319,863.		-3,319,863.	
2 U.S. deferred income tax expense	-10,260,578.		10,260,578.	
3 State and local current income tax expense	58,049.			58,049.
4 State and local deferred income tax expense	-194,050.	194,050.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8216-A)	1,518,195.			1,518,195.
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	105,101.		-52,551.	52,550.
12 Fines and penalties	68,709.		-68,709.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	188,237.	320,751.		508,988.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property	44,646.			44,646.
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward		-44,646.		-44,646.
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	1,009,724.			1,009,724.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs	2,729,025.	-2,242,085.	-11,876.	475,064.
29 Section 199 environmental remediation costs				
30 Depletion				
31 Depreciation	8,892,292.	-494,581.		8,397,711.
32 Bad debt expense	93,082.			93,082.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessors)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	40,094,537.	-1,048,870.		39,045,667.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	47,666,832.	-3,315,381.	6,807,579.	51,159,030.

Schedule M-3 (Form 1120) 2010

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☒ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

FILENE'S BASEMENT, LLC

51-0298277

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 9916-A)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 9916-A)	(168,673,046.)	2,415,292.		(166,257,754.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original lease discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities	-2,562,571.	2,562,571.		
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses		-2,211,111.		-2,211,111.
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)				
26 Total income (loss) items. Combine lines 1 through 25	-171,235,617.	2,766,752.		-168,468,865.
27 Total expense/deduction items (from Part III, line 38)	-68,167,335.	9,311,246.	-9,746,966.	-68,603,055.
28 Other items with no differences	222,302,243.			222,302,243.
29a Mixed groups, see instructions. All others, combine lines 26 through 28	-17,100,709.	12,077,998.	-9,746,966.	-14,769,677.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-17,100,709.	12,077,998.	-9,746,966.	-14,769,677.

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☒ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

FILENE'S BASEMENT, LLC

51-0298277

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense	48,037.		-48,037.	
2 U.S. deferred income tax expense	-9,846,334.		9,846,334.	
3 State and local current income tax expense	4,169.			4,169.
4 State and local deferred income tax expense	-2,018,251.	2,018,251.		
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8916-A)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment	71,471.		-35,736.	35,735.
12 Fines and penalties	15,595.		-15,595.	
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing	8,888.			8,888.
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs	213,000.	-159,572.		53,428.
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation	4,988,629.	-433,849.		4,554,780.
32 Bad debt expense	113,539.			113,539.
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessees)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)	74,568,592.	-10,736,076.		63,832,516.
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	68,167,335.	-9,311,246.	9,746,966.	68,603,055.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable boxes: (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☒ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/LPC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

SYMS ELIMINATION COMPANY

22-2465228

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see Instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 9916-A)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 9916-A)	()			()
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)				
26 Total income (loss) items. Combine lines 1 through 25				
27 Total expense/deduction items (from Part III, line 38)				
28 Other items with no differences				
29a Mixed groups, see instructions. All others, combine lines 28 through 28				
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c				

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☒ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

SYMS ELIMINATION COMPANY

22-2465228

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense				
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8916-A)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment				
12 Fines and penalties				
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing				
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Section 198 environmental remediation costs				
30 Depletion				
31 Depreciation				
32 Bad debt expense				
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessors)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)				
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive				

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable boxes: (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Adjustments

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach schedules for lines 1 through 11)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar income inclusions				
4 Section 78 gross-up				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions (attach details)				
13 Interest income (attach Form 8916-A)				
14 Total accrual to cash adjustment				
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (attach Form 8918-A)	()			()
18 Sale versus lease (for sellers and/or lessors)				
19 Section 451(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gains/losses on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
e Abandonment losses				
f Worthless stock losses (attach details)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach schedule)				
26 Total income (loss) items. Combine lines 1 through 25				
27 Total expense/deduction items (from Part III, line 38)				
28 Other items with no differences				
29a Mixed groups, see instructions. All others, combine lines 26 through 29				
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c				

Note. Line 30, column (a), must equal the amount on Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return)

Employer identification number

SYMS CORP

22-2465228

Check applicable box(es): (1) ☐ Consolidated group (2) ☐ Parent corp (3) ☐ Consolidated eliminations (4) ☐ Subsidiary corp (5) ☐ Mixed 1120/L/PC groupCheck if a sub-consolidated: (6) ☐ 1120 group (7) ☐ 1120 eliminations

Name of subsidiary (if consolidated return)

Employer identification number

Adjustments

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense				
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (attach Form 8916-A)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment				
12 Fines and penalties				
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing				
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property				
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward				
22 Domestic production activities deduction				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Section 108 environmental remediation costs				
30 Depletion				
31 Depreciation				
32 Bad debt expense				
33 Corporate owned life insurance premiums				
34 Purchase versus lease (for purchasers and/or lessors)				
35 Research and development costs (attach schedule)				
36 Section 118 exclusion (attach schedule)				
37 Other expense/deduction items with differences (attach schedule)				
38 Total expense/deduction items. Combine lines 1 through 37. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive				

EXTENSION ATTACHED

FORM MARYLAND
500 CORPORATION INCOME TAX RETURN

OR FISCAL YEAR BEGINNING 0228, 2010, ENDING 02262011



2010

3

Please Print Using Blue or Black Ink

Name FILENE'S BASEMENT, LLC			
Number and street ONE SYMS WAY			
City / town SECAUCUS		State NJ	ZIP code 070949400
Federal Employer Identification No. (9 digits) 510298277		Do not write in this space ME 2	
FEIN Applied for date		YE 11	
Date of Organization or Incorporation (MMDDYY) 071183		Business Activity Code No. (6 digits) 531390	

CHECK HERE IF: ☐ NAME OR ADDRESS HAS CHANGED ☐ INACTIVE CORPORATION ☐ FIRST FILING OF THE CORPORATION ☐ FINAL RETURN

☐ THIS TAX YEAR'S BEGINNING AND ENDING DATES ARE DIFFERENT FROM LAST YEAR'S DUE TO AN ACQUISITION OR CONSOLIDATION.

SEE INSTRUCTIONS IN CORPORATION INCOME TAX BOOKLET. ATTACH A COPY OF THE FEDERAL INCOME TAX RETURN THROUGH SCHEDULE M2

1. Taxable income based on attached federal return from the Taxable Income Worksheet.

(Check applicable box: ☒ 1120/1120A, ☐ 990T, ☐ 1120-REIT, ☐ Other IF 1120S, FILE ON FORM 510) **1** **-14769677**

ADDITION MODIFICATIONS (All entries must be positive amounts)

2. a. State and local income tax **4169** Stmt **1**

b. Dividends and interest from another state, local or federal tax-exempt obligations

c. Net operating loss modification (Do not enter NOL carryover. See Instructions.)

d. Section 10-306.1 related party transactions

e. Domestic Production Activities Deduction

f. Deduction for Dividends paid by a captive REIT

g. Other additions (Enter code letter(s) from Instructions and attach schedule.)

h. Total additions (Add lines 2a through 2g) **4169**

3. Total (Add lines 1 and 2h) **3** **-14765508**

SUBTRACTION MODIFICATIONS (All entries must be positive amounts)

4. a. Dividends for domestic corporations claiming foreign tax credits

b. Dividends from related foreign corporations

c. Income from U.S. obligations

d. Section 10-306.1 related party transactions

e. Other subtractions (Enter code letter(s) from Instructions and attach schedule.) **DP**

f. Total subtractions (Add lines 4a through 4e) **4f**

5. Maryland modified income (Subtract line 4f from line 3) **5** **-14765508**

APPORTIONMENT OF INCOME (To be completed by multistate corporations whose apportionment factor is less than 1, otherwise skip to line 8)

6. Maryland apportionment factor (from page 2 of this form) (If factor is zero, enter 000001) **6** **0.047415**

7. Maryland apportioned income (Multiply line 5 by line 6) **7** **NONE**

8. Maryland taxable income (from line 5 or line 7, whichever is applicable) **8** **NONE**

9. TAX (Multiply line 8 by 8.25%) **9** **NONE**

10. a. Estimated tax paid with Form 500DP, Form 500Q, Form MW500NRS and/or credited from 2009 overpayment **10a**

b. Tax paid with an extension request (Form 500E) **b**

c. Nonrefundable business income tax credits from Part U, Line 27 of Form 500CR (Attach Form 500CR) **c**

d. Refundable business income tax credits from Part W, Line 5 of Form 500CR (Attach Form 500CR) **d** **NONE**

e. Heritage Structure Rehabilitation tax credit (Attach Form 502H)

Sustainable Communities tax credit (Attach Form 502S) ☐ Check here if non-profit **e**

f. Nontaxable tax paid on behalf of the corporation by pass-through entities (Attach Schedule K-1) **f**

g. Total payments and credits (Add lines 10a through 10f) **10g** **NONE**

11. Balance of tax due (If line 9 exceeds line 10g, enter the difference) **11** **NONE**

12. Overpayment (If line 10g exceeds line 9, enter the difference) **12** **NONE**

13. Interest and/or penalty from Form 500UP or late payment interest **13**

14. Total balance due (Add lines 11 and 13, or if line 13 exceeds line 12 enter the difference) **14**

15. Amount of overpayment to be applied to estimated tax for 2011 (not to exceed the net of line 12 less line 13) **15** **NONE**

16. Amount of overpayment TO BE REFUNDED (Add lines 13 and 15, and subtract the total from line 12) **16**

DIRECT DEPOSIT OF REFUND (See instructions.) Please be sure the account information is correct.

In order to comply with new banking rules, please, check ☐ here if this refund will go to an account outside the United States. If checked, see instructions.

17. For the direct deposit option, complete the following information clearly and legibly: 17a. Type of account: ☐ Checking ☐ Savings

17b. Routing number (9-digits) **17c. Account number**



NAME FILENE'S BASEMENT, FEIN 510298277

SCHEDULE A-

COMPUTATION OF APPORTIONMENT FACTOR

(Applies only to multistate corporations - see instructions)

NOTE: Special apportionment formulas are required for real estate, financial institutions, transportation and manufacturing companies. See instructions. Multistate manufacturer with more than 25 employees must complete Form 500MC. See instructions.

	Column 1 TOTALS WITHIN MARYLAND	Column 2 TOTALS WITHIN AND WITHOUT MARYLAND	Column 3 DECIMAL FACTOR (Column 1 ÷ Column 2) rounded to six places
1A. Receipts			
a. Gross receipts or sales less returns and allowances	13744473	255772088	
b. Dividends			
c. Interest			
d. Gross rents	398045	9923823	
e. Gross royalties			
f. Capital gain net income			
g. Other income (Attach schedule)			
h. Total receipts (Add lines 1A(a) through 1A(g), for Columns 1 and 2)	14142518	265695911	0.053228
1B. Receipts			
Enter the same factor shown on line 1A, Column 3. Disregard this line if special apportionment formula used			0.053228
2. Property			
a. Inventory	1575485	40381022	
b. Machinery and equipment	60401	1070015	
c. Buildings			
d. Land			
e. Other tangible assets (Attach schedule)	1600054	31559559	
f. Rent expense capitalized (multiplied by eight)	13526496	317368248	
g. Total property (Add lines 2a through 2f, for Columns 1 and 2)	16762436	390378844	0.042939
3. Payroll			
a. Compensation of officers			
b. Other salaries and wages	1397450	34705741	
c. Total payroll (Add lines 3a and 3b, for Columns 1 and 2)	1397450	34705741	0.040266
4. Total of factors (Add entries in Column 3)			0.189661
5. Maryland apportionment factor Divide line 4 by four for three-factor formula, or by the number of factors used if special apportionment formula required. (If factor is zero, enter 000001 on line 6 page 1.)			0.047415

SCHEDULE B - ADDITIONAL INFORMATION REQUIRED (Attach a separate schedule if more space is necessary)

- Telephone number of corporation tax department: 2019029600
- If a multistate operation, provide the following:
 - Address of principal place of business in Maryland (if other than indicated on page 1): THE CORPORATE TRUST INC
351 WEST CAMDEN STREET, BALTIMORE,
 - Brief description of operations in Maryland: ROCKVILLE, MD 20852
RETAIL CLOTHING
- Has the Internal Revenue Service made adjustments (for a tax year in which a Maryland return was required) that were not previously reported to the Maryland Revenue Administration Division? ☐ Yes ☒ No
If "yes", indicate tax year(s) here: _____ and submit an amended return(s) together with a copy of the IRS adjustment report(s) under separate cover.
- Did the corporation file employer withholding tax returns/forms with the Maryland Revenue Administration Division for the last calendar year? ☒ Yes ☐ No
- Is this entity part of a federal consolidated filing? ☒ Yes ☐ No
- Is this entity a multistate corporation that is a member of a unitary group? ☒ Yes ☐ No
- Is this entity a multistate manufacturer with more than 25 employees? If so, complete and attach Form 500MC to your Form 500. ☐ Yes ☒ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief it is true, correct and complete. I prepared by a person other than taxpayer, the declaration is based on all information of which the preparer has any knowledge. Check here ☐ If you authorize your tax preparer to discuss this return with us.

X Dany R Br 4/15/2011 P00947235 11/14/11
Officer's signature Date Preparer's SSN or PTIN (required by law) Preparer's signature

X WELSHMAKERS LLP
Title Preparer's name, address and telephone number

Make checks payable and mail to: Comptroller of Maryland, Revenue Administration Division
Annapolis, Maryland 21411-0001

Write federal employer identification number on check using blue or black ink.

COM/RAD-001 10-04
002312 1.000

135 WEST 50TH STREET
NEW YORK, NY

212-814-7000

3151BP T696 11/14/2011 12:29:41



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Thank You for Filing for an Extension Request Online

Congratulations! Your form 500E has been successfully submitted on 5/13/2011.

Confirmation Number: 3311133330015

Business Name: FILENE'S BASEMENT, LLC

FEIN: 51-0299827

Period End: 02/2011

Please print and retain this page for your records.

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A Check if: <input type="checkbox"/> 1a Consolidated return (attach Form 951). <input type="checkbox"/> b Life/nonlife consolidated return. <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH). <input type="checkbox"/> 3 Personal service corp. (see instructions). <input checked="" type="checkbox"/> 4 Schedule M-3 attached.	Print or type	Name FILENE'S BASEMENT, LLC Number, street, and room or suite no. If a P.O. box, see instructions. ONE SYMS WAY City or town, state, and ZIP code SECAUCUS, NJ 07094-9400	B Employer identification number 51-0298277 C Date incorporated 12/14/1996 D Total assets (see instructions) \$ 94,536,927.
--	----------------------	--	--

	E Check if:	(1) Initial return	(2) Final return	(3) Name change	(4) Address change					
Income	1a	Gross receipts or sales	255,772,088.		b	Less returns and allowances		c Bal ▶	1c	255,772,088.
	2	Cost of goods sold (Schedule A, line 8)						2	166,257,754.	
	3	Gross profit. Subtract line 2 from line 1c						3	89,514,334.	
	4	Dividends (Schedule C, line 19)						4		
	5	Interest						5		
	6	Gross rents						6	9,923,823.	
	7	Gross royalties						7		
	8	Capital gain net income (attach Schedule D (Form 1120))						8		
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)						9	-2,211,111.	
	10	Other income (see instructions - attach schedule)						10	637,707.	
	11	Total income. Add lines 3 through 10						11	97,864,753.	
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (Schedule E, line 4)						12		
	13	Salaries and wages (less employment credits)						13	34,568,949.	
	14	Repairs and maintenance						14	4,429,249.	
	15	Bad debts						15	113,539.	
	16	Rents						16	36,276,156.	
	17	Taxes and licenses						17	10,405,323.	
	18	Interest						18		
	19	Charitable contributions						19		
	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)						20	4,554,780.	
	21	Depletion						21		
	22	Advertising						22	3,251,620.	
	23	Pension, profit-sharing, etc., plans						23	8,888.	
	24	Employee benefit programs						24	2,470,872.	
	25	Domestic production activities deduction (attach Form 8903)						25		
	26	Other deductions (attach schedule)						26	16,555,054.	
	27	Total deductions. Add lines 12 through 26						27	112,634,430.	
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11						28	-14,769,677.	
Tax, Refundable Credits, and Payments	29	Less: a Net operating loss deduction (see instructions)	29a					29c		
		b Special deductions (Schedule C, line 20)	29b							
	30	Taxable income. Subtract line 29c from line 28 (see instructions)						30	-14,769,677.	
	31	Total tax (Schedule J, line 10)						31	NONE	
	32a	2009 overpayment credited to 2010	32a							
	b 2010 estimated tax payments	32b								
	c 2010 refund applied for on Form 4466	32c								
	d Bal ▶	32d								
	e Tax deposited with Form 7004	32e								
	f Credits: (1) Form 2439 (2) Form 4136	32f								
g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c	32g									
32h										
33	Estimated tax penalty (see instructions). Check if Form 2220 is attached						33			
34	Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed						34			
35	Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid						35			
36	Enter amount from line 35 you want: Credited to 2011 estimated tax						36			

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		May the IRS discuss this return with the preparer shown below? [see instructions] <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	Signature of officer _____ Date _____ Title CFO		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date
	Firm's name ▶ WEISERMAZARS LLP Firm's address ▶ 135 WEST 50th STREET NEW YORK, NY 10020	Firm's EIN ▶ 13-1459550 Phone no. _____	Check <input type="checkbox"/> if PTIN self-employed

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	42,589,588.
2	Purchases	2	155,611,183.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	10,969,676.
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	209,170,447.
7	Inventory at end of year	7	42,912,693.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	166,257,754.

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
 (ii) ☒ Lower of cost or market
 (iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods

c Check if the LIFO inventory method was adopted this tax year for any goods (If checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?

☒ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes,"

attach explanation ☐ Yes ☒ No**Schedule C Dividends and Special Deductions** (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80	
3	Dividends on debt-financed stock of domestic and foreign corporations		
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities	48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs	70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	80	
8	Dividends from wholly owned foreign subsidiaries	100	
9	Total. Add lines 1 through 8. See instructions for limitation		
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958	100	
11	Dividends from affiliated group members	100	
12	Dividends from certain FSCs	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)		
15	Foreign dividend gross-up		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		
17	Other dividends		
18	Deduction for dividends paid on certain preferred stock of public utilities		
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
1		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
2	Total compensation of officers				
3	Compensation of officers claimed on Schedule A and elsewhere on return				
4	Subtract line 3 from line 2. Enter the result here and on page 1, line 12				

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	2	
2	Income tax. Check if a qualified personal service corporation (see instructions)	<input type="checkbox"/>	3	
3	Alternative minimum tax (attach Form 4626)		4	
4	Add lines 2 and 3		5a	Foreign tax credit (attach Form 1118)
5a	Foreign tax credit (attach Form 1118)		5b	Credit from Form 8834, line 29
5b	Credit from Form 8834, line 29		5c	General business credit (attach Form 3800)
5c	General business credit (attach Form 3800)		5d	Credit for prior year minimum tax (attach Form 8827)
5d	Credit for prior year minimum tax (attach Form 8827)		5e	Bond credits from Form 8812
5e	Bond credits from Form 8812		6	Total credits. Add lines 5a through 5e
6	Total credits. Add lines 5a through 5e		7	Subtract line 6 from line 4
7	Subtract line 6 from line 4		8	Personal holding company tax (attach Schedule PH (Form 1120))
8	Personal holding company tax (attach Schedule PH (Form 1120))		9	Other taxes. Check if from:
9	Other taxes. Check if from:	<input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697		
		<input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)	10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31			NONE

Schedule K Other Information (see instructions)

1	Check accounting method:	a <input type="checkbox"/> Cash	b <input checked="" type="checkbox"/> Accrual	c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the:					
a	Business activity code no.	448140				
b	Business activity	RETAIL				
c	Product or service	CLOTHING				
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?					X
	If "Yes," enter name and EIN of the parent corporation	SYMS CORP 22-2465228				
4	At the end of the tax year:					
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G).					X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G).					X
5	At the end of the tax year, did the corporation:					
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).					X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

Schedule K *Continued*

- b** Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions.
- If "Yes," complete (i) through (iv).

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6** During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

Yes	No
	X

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

- 7** At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?

Yes	No
	X

For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____

(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged In a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

- 8** Check this box if the corporation issued publicly offered debt instruments with original issue discount ☐

If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

- 9** Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____

- 10** Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____ **1**

- 11** If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ☐

If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

- 12** Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ _____

- 13** Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000? **X**

If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ _____

- 14** Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)? **X**

If "Yes," complete and attach Schedule UTP.

Form 1120 (2010)

Schedule L Balance Sheets per Books

Assets	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
1 Cash		2,798,795.		2,186,338.
2a Trade notes and accounts receivable	488,515.		239,280.	
b Less allowance for bad debts	()	488,515.	()	239,280.
3 Inventories		40,185,890.		40,586,154.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach schedule)		-1,860,834.		9,147,080.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach schedule)				
10a Buildings and other depreciable assets	30,635,758.		34,954,910.	
b Less accumulated depreciation	(3,606,661.)	27,029,097.	(7,583,732.)	27,371,178.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	2,090,000.		2,090,000.	
b Less accumulated amortization	(159,750.)	1,930,250.	(372,750.)	1,717,250.
14 Other assets (attach schedule)		3,200,623.		13,289,647.
15 Total assets		73,772,336.		94,536,927.
Liabilities and Shareholders' Equity				
16 Accounts payable		28,259,469.		29,759,095.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach schedule)		7,253,288.		35,330,054.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (attach schedule)		2,264,411.		10,553,319.
22 Capital stock: a Preferred stock				
b Common stock				
23 Additional paid-in capital		38,926,818.		38,926,818.
24 Retained earnings-Appropriated (attach schedule)				
25 Retained earnings - Unappropriated		-2,931,650.		-20,032,359.
26 Adjustments to shareholders' equity (attach schedule)				
27 Less cost of treasury stock		()		()
28 Total liabilities and shareholders' equity		73,772,336.		94,536,927.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax-exempt interest \$	
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize):		8 Deductions on this return not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Charitable contributions \$		b Charitable contributions \$	
c Travel and entertainment \$			
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	-2,931,650.	5 Distributions: a Cash	
2 Net income (loss) per books	-17,100,709.	b Stock	
3 Other increases (itemize):		c Property	
		6 Other decreases (itemize):	
		7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	-20,032,359.	8 Balance at end of year (line 4 less line 7)	-20,032,359.

Form 1120 (2010)

Maryland Form 500 Page 1 Detail

=====

Line 2a - State and local income tax

Non Accrual Taxes

4,169.

Total

4,169.
=====

FORM 500 MARYLAND CORPORATION INCOME TAX RETURN

FISCAL YEAR BEGINNING 0228 2010, ENDING 02262011


2010

Please Print Using Blue or Black Ink

Name SYMS CORP			
Number and street ONE SYMS WAY			
City / town SECAUCUS		State NJ	ZIP code 070949400
Federal Employer Identification No. [9 digits] 222465228		Do not write in this space ME ▶ 2	
FEIN Applied for date YE ▶ 11			
Date of Organization or Incorporation (MMDDYY) 071183		Business Activity Code No. [8 digits] 531390	

 CHECK HERE IF: ☐ NAME OR ADDRESS HAS CHANGED ☐ INACTIVE CORPORATION ☐ FIRST FILING OF THE CORPORATION ☐ FINAL RETURN
☐ THIS TAX YEAR'S BEGINNING AND ENDING DATES ARE DIFFERENT FROM LAST YEAR'S DUE TO AN ACQUISITION OR CONSOLIDATION.

SEE INSTRUCTIONS IN CORPORATION INCOME TAX BOOKLET. ATTACH A COPY OF THE FEDERAL INCOME TAX RETURN THROUGH SCHEDULE M2
1. Taxable income based on attached federal return from the Taxable Income Worksheet.

 (Check applicable box: ☒ 1120/1120A, ☐ 990T, ☐ 1120-REIT, ☐ Other

 IF 1120S, FILE ON FORM 510 ▶ **1** -18149908

ADDITION MODIFICATIONS (All entries must be positive amounts)

2. a. State and local income tax	▶ 2a	58049 Stmt 1
b. Dividends and interest from another state, local or federal tax-exempt obligations	▶ b	
c. Net operating loss modification (Do not enter NOL carryover. See Instructions.)	▶ c	
d. Section 10-306.1 related party transactions	▶ d	
e. Domestic Production Activities Deduction	▶ e	
f. Deduction for Dividends paid by a captive REIT	▶ f	
g. Other additions (Enter code letter(s) from instructions and attach schedule.)	▶ g	
h. Total additions (Add lines 2a through 2g)	▶ 2h	58049

3. Total (Add lines 1 and 2h) ▶ **3** -18091859

SUBTRACTION MODIFICATIONS (All entries must be positive amounts)

4. a. Dividends for domestic corporations claiming foreign tax credits	▶ 4a	
b. Dividends from related foreign corporations	▶ b	
c. Income from U.S. obligations	▶ c	
d. Section 10-306.1 related party transactions	▶ d	
e. Other subtractions (Enter code letter(s) from instructions and attach schedule.)	▶ e	
f. Total subtractions (Add lines 4a through 4e)	▶ 4f	

5. Maryland modified income (Subtract line 4f from line 3) ▶ **5** -18091859

APPORTIONMENT OF INCOME (To be completed by multistate corporations whose apportionment factor is less than 1, otherwise skip to line 8)
6. Maryland apportionment factor (from page 2 of this form) (If factor is zero, enter 000001) ▶ **6** 0.047008

7. Maryland apportioned income (Multiply line 5 by line 6) ▶ **7** NONE

8. Maryland taxable income (from line 5 or line 7, whichever is applicable) ▶ **8** NONE

9. TAX (Multiply line 8 by 8.25%) ▶ **9** NONE

10. a. Estimated tax paid with Form 500QP, Form 500D, Form MW508NRS and/or credited from 2009 overpayment	▶ 10a	NONE
b. Tax paid with an extension request (Form 500E)	▶ b	
c. Nonrefundable business income tax credits from Part U, Line 27 of Form 500CR (Attach Form 500CR)	▶ c	
d. Refundable business income tax credits from Part W, Line 5 of Form 500CR (Attach Form 500CR)	▶ d	NONE
e. Heritage Structure Rehabilitation tax credit (Attach Form 502H)	▶ e	
f. Sustainable Communities tax credit (Attach Form 502S) <input type="checkbox"/> Check here if non-profit	▶ f	
g. Total payments and credits (Add lines 10a through 10f)	▶ 10g	NONE

11. Balance of tax due (If line 9 exceeds line 10g, enter the difference) ▶ **11** NONE

12. Overpayment (If line 10g exceeds line 9, enter the difference) ▶ **12** NONE

13. Interest and/or penalty from Form 500UP or late payment interest ▶ **13** NONE

14. Total balance due (Add lines 11 and 13, or if line 13 exceeds line 12 enter the difference) ▶ **14**
15. Amount of overpayment to be applied to estimated tax for 2011 (not to exceed the net of line 12 less line 13) ▶ **15** NONE

16. Amount of overpayment TO BE REFUNDED (Add lines 13 and 15, and subtract the total from line 12) ▶ **16**
DIRECT DEPOSIT OF REFUND (See instructions.) Please be sure the account information is correct.

 In order to comply with new banking rules, please, check ☐ here if this refund will go to an account outside the United States. If checked, see instructions.

 17. For the direct deposit option, complete the following information clearly and legibly: 17a. Type of account: ☐ Checking ☐ Savings

17b. Routing number (9-digits) ▶ 17c. Account number ▶



NAME SYMS CORP

FEIN 222465228

SCHEDULE A -

COMPUTATION OF APPORTIONMENT FACTOR

(Applies only to multistate corporations - see instructions)

NOTE: Special apportionment formulas are required for restaurants, travel agencies, transportation and manufacturing companies. See instructions. Multistate manufacturers with more than 25 employees must complete Form 500MC. See instructions.

	Column 1 TOTALS WITHIN MARYLAND	Column 2 TOTALS WITHIN AND WITHOUT MARYLAND	Column 3 DECIMAL FACTOR (Column 1 ÷ Column 2) (rounded to six places)
1A. Receipts			
a. Gross receipts or sales less returns and allowances	9973120	179307731	
b. Dividends			
c. Interest		152159	
d. Gross rents		2252419	
e. Gross royalties		39790	
f. Capital gain net income			
g. Other income (Attach schedule)			
h. Total receipts (Add lines 1A(a) through 1A(g), for Columns 1 and 2)	9973120	181752099	0.054872
1B. Receipts			
Enter the same factor shown on line 1A, Column 3. Overlook this line if special apportionment formula used			0.054872
2. Property			
a. Inventory	1792816	39027867	
b. Machinery and equipment	126664	7664913	
c. Buildings	5463802	121080489	
d. Land	6097597	40265821	
e. Other tangible assets (Attach schedule)	438214	57002311	
f. Rent expense capitalized (multiplied by eight)	NONE	48835872	
g. Total property (Add lines 2a through 2f, for Columns 1 and 2)	13919093	313877273	0.044346
3. Payroll			
a. Compensation of officers		1760094	
b. Other salaries and wages	1084512	30192081	
c. Total payroll (Add lines 3a and 3b, for Columns 1 and 2)	1084512	31952175	0.033942
4. Total of factors (Add entries in Column 3)			0.188032
5. Maryland apportionment factor Divide line 4 by four for three-factor formula, or by the number of factors used if special apportionment formula required. (If factor is zero, enter 0.00001 on line 5 page 1.)			0.047008

SCHEDULE B - ADDITIONAL INFORMATION REQUIRED (Attach a separate schedule if more space is necessary)

1. Telephone number of corporation tax department: 2019029600
- If a multistate operation, provide the following:
2. Address of principal place of business in Maryland (if other than indicated on page 1): THE CORPORATE TRUST INC
351 W CAMDEN STREET, BALTIMORE MD 2
3. Brief description of operations in Maryland: ROCKVILLE, MD 20852
RETAIL CLOTHING
4. Has the Internal Revenue Service made adjustments (for a tax year in which a Maryland return was required) that were not previously reported to the Maryland Revenue Administration Division? ☐ Yes ☒ No
If "yes", indicate tax year(s) here: and submit an amended return(s) together with a copy of the IRS adjustment report(s) under separate cover.
5. Did the corporation file employer withholding tax returns/forms with the Maryland Revenue Administration Division for the last calendar year? ☒ Yes ☐ No
6. Is this entity part of a federal consolidated filing? ☒ Yes ☐ No
7. Is this entity a multistate corporation that is a member of a unitary group? ☒ Yes ☐ No
8. Is this entity a multistate manufacturer with more than 25 employees? If so, complete and attach Form 500MC to your Form 500. ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief it is true, correct and complete. If prepared by a person other than taxpayer, the declaration is based on all information of which the preparer has any knowledge. Check here ☐ If you authorize your tax preparer to discuss this return with us.

x Darryl P. B.
Officer's signature

11/15/2011
Date

P00947235

Preparer's SSN or PTIN (required by law)

11/14/11
Preparer's signature

x CEO
Title

WISERMAZERS LLP

Preparer's name, address and telephone number

Make checks payable and mail to: Comptroller of Maryland, Revenue Administration Division

Annapolis, Maryland 21411-0001

Write federal employer identification number on check using blue or black ink.

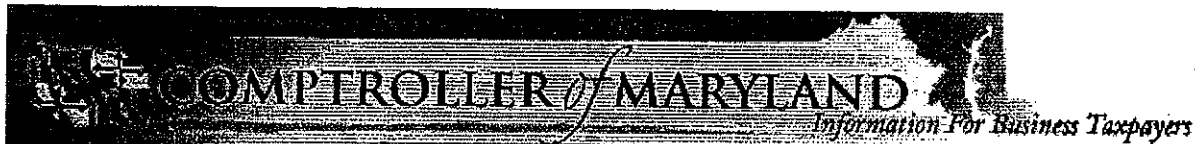
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NEW YORK, NY

- 812 - 7000
212466892

COM/RAD-001 10.04
002312 1.000

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Thank You for Filing for an Extension Request Online

Congratulations! Your form 500E has been successfully submitted on 5/13/2011.

Confirmation Number: 3311133330012

Business Name: SYMS CORP

FEIN: 22-2465228

Period End: 02/2011

Please print and retain this page for your records.

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U.S. Corporation Income Tax Return
For calendar year 2010 or tax year beginning 02/28/2010, ending 02/26/2011
▶ See separate instructions.

OMB No. 1545-0123

2010

A Check if: 1a Consolidated return (attach Form 990) <input type="checkbox"/> b Life/nonlife consolidated return (attach Sch. PH) <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>		Name SYMS CORP Number, street, and room or suite no. If a P.O. box, see instructions. ONE SYMS WAY City or town, state, and ZIP code SECAUCUS, NJ 07094-9400	B Employer identification number 22-2465228 C Date incorporated 07/11/1983 D Total assets (see instructions) \$ 240,043,532.
--	--	--	--

E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change <input type="checkbox"/>			
1a Gross receipts or sales <u>179,789,203.</u> b Less returns and allowances <u>481,472.</u> c Bal ▶		1c <u>179,307,731.</u>	
2 Cost of goods sold (Schedule A, line 8)		2 <u>120,079,150.</u>	
3 Gross profit. Subtract line 2 from line 1c		3 <u>59,228,581.</u>	
4 Dividends (Schedule C, line 19)		4	
5 Interest		5 <u>152,159.</u>	
6 Gross rents		6 <u>2,234,203.</u>	
7 Gross royalties		7 <u>39,790.</u>	
8 Capital gain net income (attach Schedule D (Form 1120))		8	
9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)		9 <u>-1,688,276.</u>	
10 Other income (see instructions - attach schedule)		10 <u>7,978,687.</u>	
11 Total income. Add lines 3 through 10		11 <u>67,945,144.</u>	
12 Compensation of officers (Schedule E, line 4)		12 <u>1,345,503.</u>	
13 Salaries and wages (less employment credits)		13 <u>29,993,698.</u>	
14 Repairs and maintenance		14 <u>4,902,526.</u>	
15 Bad debts		15 <u>93,082.</u>	
16 Rents		16 <u>6,115,436.</u>	
17 Taxes and licenses		17 <u>9,157,753.</u>	
18 Interest		18 <u>1,518,195.</u>	
19 Charitable contributions		19 <u>NONE</u>	
20 Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)		20 <u>8,397,711.</u>	
21 Depletion		21	
22 Advertising		22 <u>3,769,068.</u>	
23 Pension, profit-sharing, etc., plans		23 <u>508,988.</u>	
24 Employee benefit programs		24 <u>1,807,666.</u>	
25 Domestic production activities deduction (attach Form 8803)		25	
26 Other deductions (attach schedule)		26 <u>18,485,426.</u>	
27 Total deductions. Add lines 12 through 26		27 <u>86,095,052.</u>	
28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11		28 <u>-18,149,908.</u>	
29 Less: a Net operating loss deduction (see instructions)		29a <u>NONE</u>	
b Special deductions (Schedule C, line 20)		29b	
29c		29c <u>NONE</u>	
30 Taxable income. Subtract line 29c from line 28 (see instructions)		30 <u>-18,149,908.</u>	
31 Total tax (Schedule J, line 10)		31 <u>NONE</u>	
32a 2009 overpayment credited to 2010		32a	
b 2010 estimated tax payments		32b	
c 2010 refund applied for on Form 4466		32c ()	
d Tax deposited with Form 7004		32d	
e Credits: (1) Form 2439		32e	
(2) Form 4136		32f	
g Refundable credits from Form 3800, line 19c, and Form 8827, line 8c		32g	
32h		32h	
33 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>		33	
34 Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed		34	
35 Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid		35	
36 Enter amount from line 35 you want: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>		36	

Sign Here Signature of officer _____ Date _____ Signature of preparer _____ Date _____		CFO Title _____		May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Paid Preparer Use Only Print/Type preparer's name _____ Firm's name ▶ WEISERMAZARS LLP Firm's address ▶ 135 WEST 50TH STREET NEW YORK, NY 10020		Preparer's signature _____ Firm's EIN ▶ 13-1459550		Check <input type="checkbox"/> if self-employed PTIN P00947235 Phone no. _____	

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	44,614,957.
2	Purchases	2	104,425,249.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	8,926,648.
5	Other costs (attach schedule)	5	457,354.
6	Total. Add lines 1 through 5	6	158,424,208.
7	Inventory at end of year	7	38,345,058.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	120,079,150.

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
 (ii) ☒ Lower of cost or market
 (iii) ☐ Other (Specify method used and attach explanation.) ▶

b Check if there was a writedown of subnormal goods

c Check if the LIFO inventory method was adopted this tax year for any goods (If checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing

Inventory computed under LIFO

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?

☒ Yes ☐ No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes,"

attach explanation ☐ Yes ☒ No**Schedule C Dividends and Special Deductions** (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80	
3	Dividends on debt-financed stock of domestic and foreign corporations		
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities	48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs	70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	80	
8	Dividends from wholly owned foreign subsidiaries	100	
9	Total. Add lines 1 through 8. See instructions for limitation		
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958	100	
11	Dividends from affiliated group members	100	
12	Dividends from certain FSCs	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)		
15	Foreign dividend gross-up		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		
17	Other dividends		
18	Deduction for dividends paid on certain preferred stock of public utilities		
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b		

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

1	(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
				(d) Common	(e) Preferred	
	MARCY SYMS	081-42-3120	100.000%	54.700%	%	581,319.
	JOEL FEGEIMBAUM	099-48-3278	100.000%	%	%	346,004.
	SETH UDASIN	108-42-4032	100.000%	%	%	150,561.
	ANN KEEFE	011-56-7895	100.000%	%	%	214,427.
	LAURA BRAND	095-58-0010	100.000%	%	%	53,192.
2	Total compensation of officers					1,345,503.
3	Compensation of officers claimed on Schedule A and elsewhere on return					
4	Subtract line 3 from line 2. Enter the result here and on page 1, line 12					1,345,503.

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	
2	Income tax. Check if a qualified personal service corporation (see instructions)	<input type="checkbox"/>	2
3	Alternative minimum tax (attach Form 4626)		3
4	Add lines 2 and 3		4
5a	Foreign tax credit (attach Form 1118)	5a	
5b	Credit from Form 8834, line 29	5b	
5c	General business credit (attach Form 3800)	5c	
5d	Credit for prior year minimum tax (attach Form 8827)	5d	
5e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e		6
7	Subtract line 8 from line 4		7
8	Personal holding company tax (attach Schedule PH (Form 1120))		8
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697		
	<input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 6902 <input type="checkbox"/> Other (attach schedule)		9
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31		10
			NONE

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the Instructions and enter the:		
a	Business activity code no. <input type="checkbox"/> 448140		
b	Business activity <input type="checkbox"/> RETAIL		
c	Product or service <input type="checkbox"/> CLOTHING		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation _____		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G).		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G).		X
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see Instructions if "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

Schedule K *Continued*

- b** Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions.
- If "Yes," complete (i) through (iv).

Yes	No
	X

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6** During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

Yes	No
	X

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

- 7** At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?

Yes	No
X	

For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned ▶ _____ and (ii) Owner's country ▶ _____

(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____

- 8** Check this box if the corporation issued publicly offered debt instruments with original issue discount ☐

If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

- 9** Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____

- 10** Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____

- 11** If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ☐

If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

- 12** Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) ▶ \$ 3,583,632.

- 13** Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?

Yes	No
X	

If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. ▶ \$ _____

- 14** Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)?

Yes	No
X	

If "Yes," complete and attach Schedule UTP.

Form 1120 (2010)

Schedule L Balance Sheets per Books

	Beginning of tax year		End of tax year	
	(e)	(b)	(c)	(d)
Assets				
1 Cash		1,997,476.		2,666,961.
2a Trade notes and accounts receivable	-40,839.		-174,962.	
b Less allowance for bad debts	()	-40,839.	()	-174,962.
3 Inventories		42,047,620.		36,008,113.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach schedule)		24,551,211.		41,390,400.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach schedule)		38,926,818.		38,926,818.
10a Buildings and other depreciable assets	204,789,815.		170,992,536.	
b Less accumulated depreciation	(141,803,823.)	62,985,992.	(116,877,580.)	54,114,956.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)		42,916,636.		37,615,005.
13a Intangible assets (amortizable only)	1,651,055.		1,608,815.	
b Less accumulated amortization	(376,286.)	1,274,769.	(749,369.)	859,446.
14 Other assets (attach schedule)		19,574,181.		28,636,795.
15 Total assets		234,233,864.		240,043,532.
Liabilities and Shareholders' Equity				
16 Accounts payable		8,392,843.		11,942,285.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach schedule)		18,724,873.		16,222,538.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more		8,402,123.		30,192,183.
21 Other liabilities (attach schedule)		751,465.		675,577.
22 Capital stock: a Preferred stock				
b Common stock	800,567.	800,567.	800,567.	800,567.
23 Additional paid-in capital		21,605,071.		21,605,071.
24 Retained earnings-Appropriated (attach schedule)				
25 Retained earnings - Unappropriated		222,948,658.		207,191,713.
26 Adjustments to shareholders' equity (attach schedule)		-1,489,208.		-1,476,298.
27 Less cost of treasury stock		(45,902,528.)		(47,110,104.)
28 Total liabilities and shareholders' equity		234,233,864.		240,043,532.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax-exempt interest \$	
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize):		8 Deductions on this return not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Charitable contributions \$		b Charitable contributions \$	
c Travel and entertainment \$			
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	222,948,658.	5 Distributions: a Cash	
2 Net Income (loss) per books	-15,756,945.	b Stock	
3 Other increases (itemize):		c Property	
		6 Other decreases (itemize):	
		7 Add lines 5 and 6	
4 Add lines 1, 2, and 3	207,191,713.	8 Balance at end of year (line 4 less line 7)	207,191,713.

Maryland Form 500 Page 1 Detail

=====

Line 2a - State and local income tax

Non Accrual Taxes

58,049.

Total

58,049.
=====

C

C

C

Form M-8453C Corporate Tax Declaration for Electronic Filing

2010

Massachusetts
Department of
Revenue

Please print or type. Privacy Act Notice available upon request. For the year January 1 - December 31, 2010.

Corporation name SYMS CORP		Declaration control number 1 1 - 3 1 6 3 B P - 1 1	
Mailing address ONE SYMS WAY, ATT TAX DE		Federal Identification number 222465228	
City/Town SECAUCUS, NJ	State 07094	Zip 07094	Form filed: <input type="checkbox"/> 355 <input checked="" type="checkbox"/> 355U <input type="checkbox"/> 355S <input type="checkbox"/> 355SC

Part 1. Tax Return Information for Electronic Filing

1	Excise due before credits (from Form 355, line 5; Form 355U, line 23; Form 355S, line 8; or Form 355SC, line 7)	1	
2	Total credits (from Form 355, line 6; Form 355U, lines 24 and 25; Form 355S, line 9; or Form 355SC, lines 8 through 14)	2	
3	Excise due before voluntary contributions (from Form 355, line 10; Form 355U, line 26; Form 355S, line 13; or Form 355SC, line 17)	3	
4	Overpayment amount (from Form 355, line 19; Form 355U, line 37; Form 355S, line 23; or Form 355SC, line 23)	4	26,923.
5	Balance due (from Form 355, line 22; Form 355U, line 40; Form 355S, line 25; or Form 355SC, line 26)	5	

Part 2. Declaration and Signature of Taxpayer

Under pains and penalties of perjury, I declare that I have reviewed the information on my return with the information I have provided to my Electronic Return Originator and that the amounts above agree with the amounts shown on my 2010 Massachusetts return. To the best of my knowledge and belief this information is true, correct and complete. I consent that my return, including this declaration and accompanying schedules, forms and statements be sent to the Massachusetts Department of Revenue by my Electronic Return Originator. I authorize DOR to inform my Electronic Return Originator and/or the transmitter when my electronic return has been accepted. In the event that it is rejected, I authorize DOR to identify the reasons for rejection so that the return can be corrected and re-transmitted. If I have filed a balance due return, I understand that if DOR does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable penalties and interest.

Your signature <i>Darryl P. [Signature]</i>	Date 11/30/11
--	-------------------------

Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453C are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453C accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453C should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453C relates was filed.

ERO's signature and SSN or PTIN	Date	EIN	<input type="checkbox"/> Check if self-employed
Firm name (or yours, if self-employed) and address	City/Town	State	Zip
			<input type="checkbox"/> Check if also paid preparer

Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN <i>[Signature]</i> P00947235	Date 11/30/2011	EIN 13-1459550	<input type="checkbox"/> Check if self-employed
Firm name (or yours, if self-employed) and address WEISERMAZARS LLP 135 WEST 50TH STREET	City/Town NY, NY	State NY	Zip 10020

Diagnostic Report

Tax Year : 2010

Return No: 3163BP

Taxpayer: SYMS CORP AND ITS SUBSIDIARIES

ID No : 22-2465228

Severe Diagnostics

** No Severe Diagnostics Detected **

Informational Diagnostics: Total 2

States (2)

General (2)

1.Common State

Federal attachments are not provided for states that require a complete federal return. Please check the filing requirements for the following state returns:

NY, NYC,

2.Common State

The following state(s) may require that you submit tax payments using Electronic Funds Transfer (EFT). Please consult the state's EFT guidelines before submitting any payments by check:

IL, TX,

** No Electronic Filing - Alerts Detected **

** No Electronic Filing - Rejects Detected **

** No Electronic Filing - XML Validation Errors Detected **

* indicates Diagnostic has been suppressed.

Electronic Return Acknowledgement

Tax Year : 2010
Taxpayer: SYMS CORP AND ITS SUBSIDIARIES
ID No : 22-2465228

Return No: 3163BP

Return Identification Number : 22907020113195000000
Return Type : 1120
Filing Type Description : Federal Return
Tax Period Beg. Date : 02/28/2010
Tax Period End Date : 02/26/2011
Contained Alerts : N
IRS Received Date : 11/15/2011
Completed Validation : Y
Electronic Postmark : 11/15/2011 2:44:00 PM
Return Status : Accepted
IRS Processed Date : 11/15/2011
Taxable Income (Loss) : -32,919,585.
Total Tax :
Payment Indicator :
Embedded CRC32 : 0xf9ef239
Computed CRC32 : 0xf9ef239

Contained Alerts : [Y/N] Indicates whether the submission contains any alerts from IRS (Internal Revenue Service).
If (Y) print Alert as per details listed on Step 8 - Sending Returns and Status.

Completed Validation: [Y/N] Indicates whether the submission went through all possible validation processing from IRS.
If (N) print detail as per details listed on Step 8 - Sending Returns and Status.

Embedded CRC32 : "Hash" or "Check Sum" which counts each byte of electronic tax return data generated by TTA and includes this total in the transmission file sent to IRS by TTA.

Computed CRC32 : "Hash" or "Check Sum" which counts each byte of electronic tax return data received by IRS and includes this in the acknowledgement file sent by IRS to TTA.

Electronic Postmark : is the date and time (Central time Zone) the electronic file is received at our host computers.

Electronic Filing Report

Tax Year: 2010

Return No: 3163BP

Taxpayer: SYMS CORP AND ITS SUBSIDIARIES

ID No : 22-2465228

MA Electronic File details:

=====

Return Status at the time of clicking "Create Electronic File"

=====

3163BP XML file is created - Return is 'Qualified'.

3165BP XML file is created - Return is 'Qualified'.

3151BP XML file is created - Return is 'Qualified'.

Electronic Filing Information: Error Checking Report

Jurisdiction: Federal Electronic File

Rule Number	Category	Description
Consolidated Rtn Indicator	OK	If "IsConsolidatedReturn" on Form 1120, Item A, 1a has a value of "X", then Form 851 must be attached.
Parent Return	OK	Parent Return must be present. Steps to Complete if Reject Category: Create the correct Consolidation Structure on What to Consolidate Screen, Re-do all Consolidation, and eFile Steps.
Subsidiary	OK	Subsidiary Return must be present.
Subsidiary List Count	OK	Form 851 Return List must match Subsidiary Stacked in XML Each Active Subsidiaries listed on Form 851 must have a related "SubsidiaryReturn" or "SubsidiaryReturn120PC" or "SubsidiaryReturn120L" based on your Return type
Subsidiary EIN must	OK	Form 851 Return List must match Subsidiary Stacked in XML Each Active Subsidiary listed on Form 851 EIN = 510298277 the actual number of Subsidiary Return element EIN = 510298277
SN-F1120-014	Not Applicable	Schedule N, Line 4b has a value entered as , the actual number of Form 5471 = 0 attached. If the actual count of IRS5471 in XML, is less or more recheck the Data input.
SN-F1120-013	Not Applicable	Schedule N, Line 1b has a value entered as , the actual number of Form 8858 = 0 attached. If the actual count of IRS8858 in XML, is less or more recheck the Data input.
SN-F1120-006	Not Applicable	Schedule N, Line 2 value is , the actual number of Form 8865 = 0 attached. If the actual count of IRS8865 in XML, is less or more recheck the Data input.
SN-F1120-015	Not Applicable	Schedule N, Line 7c value is ,

Electronic Filing Information: Error Checking Report

Jurisdiction: Federal Electronic File

Rule Number	Category	Description
		the actual number of Form 8873 = 0 attached. Note: If the actual number of Form 8873 attached is one more, count of placeholder form included (OK). If the actual count of IRS8873 in XML, is less or more recheck the Data input.
R0000-019	OK	The number of return documents "forms, schedules, and supporting documents" included in the return Return Data must have at least one Form within it.
F8283-008	Not Applicable	If the schema ContemporaneousWrittenAckStmnt exists, Attach a PDF filename as "Form1098C.pdf"
F8283-009	Not Applicable	If the schema ContriveVehicleBoatAircraftStmnt exists, Attach a PDF filename with description as "DonesOrganizationContemporaneousWrittenAcknowledgment"
F8283-0010	Not Applicable	If the element VehicleYear exists within IRS8283, Attach a

Electronic Filing Report

Tax Year : 2010

Return No: 3163BP

Taxpayer: SYMS CORP AND ITS SUBSIDIARIES

ID No : 22-2465228

PDF Attachments total size at all Return Levels

Entity Type	Total Size
-------------	------------

Applicable Other Entity Types :

Topcon only	: 67,824.
-------------	-----------

Grand Total	: 67,824.
-------------	-----------

Electronic Filing Information: PDF Attachments Included in this Return

Jurisdiction: Federal Return

No. of Attachments: 1.

PDF Attachment Description

PDF File Name

8453 Signature Document

3163BP_4197_001.pdf

File Size

67,824.

* * * * *

Instructions for Filing
Form M-8453C
Massachusetts Corporate Tax Declaration for Electronic Filing
for the year ended

* * * * *

Signature . . .

The original form should be signed (using full name and title)
and dated by an authorized officer of the corporation.

Filing . . .

WEISERMAZARS LLP
135 WEST 50TH STREET
NEW YORK NY 10020

Your return will be filed electronically. You do not need to
file any forms with the state of Massachusetts.

Overpayment . . .

This return shows an overpayment of \$ 26,923.
We have applied it as follows:

Amount applied to 2011 estimated tax.....\$	26,923.
Penalties and Interest	\$ 164.
Total Overpayment	\$ 26,923.

DO NOT separately file Form 355U with the state of Massachusetts.
Doing so will delay the processing of your return.

We must receive your signed Form M-8453C before we can electronically
transmit your return. The state of Massachusetts will notify us
when your return has been accepted. Your return is not considered
filed until the state confirms its acceptance.

Form 355-7004 Corporate Extension Worksheet

Massachusetts
Department of
Revenue

Tentative Return

1	Estimated amount of tax for the taxable year (must be at least minimum tax)	1	
2	Advance and/or estimated payments made (if any)	2	
3	Tax due with this application. Subtract line 2 from line 1	3	

Payment in full of the tax due must be made with the extension request for it to be considered valid. If at least 50% of the tax due or the minimum tax (whichever is greater) for the taxable year is not paid, the extension is null and void. Penalties for a late return will be assessed from the original due date of the return.

General Information

Who May File Form 355-7004?

All domestic and foreign business, manufacturing or security corporations eligible to file Forms 355, 355U, 355S, 355SC or 355SBC may use this application to request either an automatic six-month extension of time to file their return or an extension of time to file for more than six-months. Taxpayers filing Form 355U must file this form electronically. Corporations that file corporate returns other than those listed, such as insurance companies, financial institutions, public utilities, urban redevelopment companies, etc., must use Form 355-7004 Misc. Form 355-7004 also acts as the required tentative return.

When Should Form 355-7004 Be Filed?

This application must be filed on or before the 15th day of the third month after the close of the taxable year, calendar or fiscal.

Must a Payment Be Submitted with This Form?

Yes. The full payment of tax reasonably estimated to be due must accompany this form. If at least 50% of the tax due or the minimum tax (whichever is greater) for the taxable year is not paid, the extension is null and void. If filing Form 355U, payments may be allocated to subsidiaries when Schedule CG is filed.

Will Interest and Penalties Be Due?

An extension of time to file a corporation tax return does not extend the due date for payment of the tax. Interest will be charged on any tax not paid on or before the original due date. Any tax not paid within the extended period is subject to a penalty of 1% per month, up to a maximum of 25%, from the extended due date.

How Long Is the Period of Extension?

An automatic six-month extension is granted upon the proper filing of this form. An extension for a period longer than six-months may be granted if good cause exists; it requires the written approval of the Commissioner before it becomes effective. The Commissioner may terminate this extension at any time by mailing a notice of termination to the corporation or to the person who requested the extension for the corporation. The notice will be mailed at least 10 days prior to the termination date designated in the notice.

Who May Sign?

Form 355-7004 must be signed by the treasurer or assistant treasurer of the corporation or by a person authorized by the corporation to do so. An application signed by an unauthorized person will be considered null and void. If a return is filed after the original due date based on a void extension, interest and penalties will be assessed back to the original due date.

Keep the worksheet with your records. Do not submit it with Form 355-7004. Mail the completed application to: Massachusetts Department of Revenue, PO Box 7025, Boston, MA 02204.

Note: Under certain circumstances, if a payment is not required to be submitted with the extension request, the requirement to file the extension may be waived. For further information, see TIR 06-21.

Corporations with \$100,000 or more in receipts or sales must submit their extension request, as well as any accompanying payment, electronically. Also, any corporation making an extension payment of \$5,000 or more must make the payment using electronic means. For further information, see TIR 04-30.

0524D3 1.000
1062

DETACH HERE

Form 355-7004

Application for Corporate Extension - 2010

Massachusetts
Department of Revenue

Federal Identification number 222465228	Is the corporation incorporated in Massachusetts? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Period end date 02/26/2011	Amount enclosed
Business name SYMS CORP		Type of extension being applied for <input checked="" type="checkbox"/> a. Automatic six-month <input type="checkbox"/> b. Extension until:	
Mailing address ONE SYMS WAY, ATT TAX DE		City/Town SECAUCUS	State NJ Zip 07094
Sign here. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.			
Signature of officer or agent		Signature of paid preparer	Date
Employer Identification number of paid preparer		Social Security number or PTIN of paid preparer	

2010 0167 104

12/01/2011 13:11:12

Form 355-7004 - Affiliated Corporations

=====

Affiliate name	FEIN
SYMS CORP	222465228
FILENE'S BASEMENT, LLC	510298277
SYMS CLOTHING INC	222513869

355-ES 1062		Corporation Estimated Tax Payment Voucher - 2011		Voucher 1
Massachusetts Department of Revenue		For calendar year 2011 or other taxable year beginning in 2011		
Federal ID number	Be sure this return covers correct period	Taxable year	Due date	Fill out a, b, and c, only if amending or making first payment.
22-2465228		2011	05/16/2011	
SYMS CORP ONE SYMS WAY, ATT TAX DE SECAUCUS, NJ 07094		a. Total tax for prior year.	b. Overpayment from last year credited to estimated tax for this year.	
		\$ 11,780	\$ 11,780.	
		c. Estimated tax for the year ending:		
		02 26 2012 MONTH DAY YEAR		\$ 11,780.
222465228SYMON1021168		1. Amount of this installment (times estimated tax).*	\$ 4,712.	
		2. Amount of unused overpayment credit, if any, applied to this installment (see instructions).	\$ 4,712.	
		3. Amount due with this installment.	\$ 10,482.	
Make check or money order payable to: Commonwealth of Massachusetts.		Check appropriate box: <input type="checkbox"/> Domestic corp. (0167) <input checked="" type="checkbox"/> Foreign corp. (0168) <input type="checkbox"/> Other		*New corporations in their first full taxable year with less than 10 employees have lower percentages: 30/25/25/20%; 55/25/20%; and 80/20%.
Mail to: Mass. Department of Revenue, PO Box 7046, Boston, MA 02204.				

355-ES 1062		Corporation Estimated Tax Payment Voucher - 2011		Voucher 2
Massachusetts Department of Revenue		For calendar year 2011 or other taxable year beginning in 2011		
Federal ID number	Be sure this return covers correct period	Taxable year	Due date	Fill out a, b, and c, only if amending or making first payment.
22-2465228		2011	08/15/2011	
SYMS CORP ONE SYMS WAY, ATT TAX DE SECAUCUS, NJ 07094		a. Total tax for prior year.	b. Overpayment from last year credited to estimated tax for this year.	
		\$	\$	
		c. Estimated tax for the year ending:		
		MONTH DAY YEAR		\$
222465228SYMON2021168		1. Amount of this installment (times estimated tax).*	\$ 2,945.	
		2. Amount of unused overpayment credit, if any, applied to this installment (see instructions).	\$ 2,945.	
		3. Amount due with this installment.	\$ 6,514.	
Make check or money order payable to: Commonwealth of Massachusetts.		Check appropriate box: <input type="checkbox"/> Domestic corp. (0167) <input checked="" type="checkbox"/> Foreign corp. (0168) <input type="checkbox"/> Other		*New corporations in their first full taxable year with less than 10 employees have lower percentages: 30/25/25/20%; 55/25/20%; and 80/20%.
Mail to: Mass. Department of Revenue, PO Box 7046, Boston, MA 02204.				

355-ES ¹⁰⁶²		Corporation Estimated Tax Payment Voucher - 2011		Voucher 3
Massachusetts Department of Revenue		For calendar year 2011 or other taxable year beginning in 2011		
Federal ID number	Be sure this return covers correct period	Taxable year	Due date	Fill out a, b, and c, only if amending or making first payment.
22-2465228		2011	11/15/2011	
SYMS CORP ONE SYMS WAY, ATT TAX DE SECAUCUS, NJ 07094 222465228SYMON3021168		a. Total tax for prior year.	b. Overpayment from last year credited to estimated tax for this year.	
		\$	\$	
		c. Estimated tax for the year ending:		
		MONTH DAY YEAR	\$	
		1. Amount of this installment (times estimated tax).*		\$ 2,945.
		2. Amount of unused overpayment credit, if any, applied to this installment (see instructions).		\$ 2,945.
		3. Amount due with this installment.		\$ 6,514.
Make check or money order payable to: Commonwealth of Massachusetts. Mail to: Mass. Department of Revenue, PO Box 7046, Boston, MA 02204.		Check appropriate box: <input type="checkbox"/> Domestic corp. (0167) <input checked="" type="checkbox"/> Foreign corp. (0168) <input type="checkbox"/> Other		*New corporations in their first full taxable year with less than 10 employees have lower percentages: 30/25/25/20%; 55/25/20%; and 80/20%.

355-ES ¹⁰⁶²		Corporation Estimated Tax Payment Voucher - 2011		Voucher 4
Massachusetts Department of Revenue		For calendar year 2011 or other taxable year beginning in 2011		
Federal ID number	Be sure this return covers correct period	Taxable year	Due date	Fill out a, b, and c, only if amending or making first payment.
22-2465228		2011	02/15/2012	
SYMS CORP ONE SYMS WAY, ATT TAX DE SECAUCUS, NJ 07094 222465228SYMON4021168		a. Total tax for prior year.	b. Overpayment from last year credited to estimated tax for this year.	
		\$	\$	
		c. Estimated tax for the year ending:		
		MONTH DAY YEAR	\$	
		1. Amount of this installment (times estimated tax).*		\$ 1,178.
		2. Amount of unused overpayment credit, if any, applied to this installment (see instructions).		\$ 1,178.
		3. Amount due with this installment.		\$ 2,645.
Make check or money order payable to: Commonwealth of Massachusetts. Mail to: Mass. Department of Revenue, PO Box 7046, Boston, MA 02204.		Check appropriate box: <input type="checkbox"/> Domestic corp. (0167) <input checked="" type="checkbox"/> Foreign corp. (0168) <input type="checkbox"/> Other		*New corporations in their first full taxable year with less than 10 employees have lower percentages: 30/25/25/20%; 55/25/20%; and 80/20%.

Form M-8453C Corporate Tax Declaration for Electronic Filing

2010

 Massachusetts
Department of
Revenue

Please print or type. Privacy Act Notice available upon request. For the year January 1 - December 31, 2010.

Corporation name SYMS CORP		Declaration control number 1 1 - 3 1 6 3 B P - 1 1	
Mailing address ONE SYMS WAY, ATT TAX DE		Federal identification number 222465228	
City/Town SECAUCUS, NJ	State 07094	Zip 07094	Form filed: <input type="checkbox"/> 355 <input checked="" type="checkbox"/> 355U <input type="checkbox"/> 355S <input type="checkbox"/> 355SC

Part 1. Tax Return Information for Electronic Filing

1	Excise due before credits (from Form 355, line 5; Form 355U, line 23; Form 355S, line 8; or Form 355SC, line 7) . . .	1	
2	Total credits (from Form 355, line 6; Form 355U, lines 24 and 26; Form 355S, line 9; or Form 355SC, lines 8 through 14) . . .	2	
3	Excise due before voluntary contributions (from Form 355, line 10; Form 355U, line 26; Form 355S, line 13; or Form 355SC, line 17) . . .	3	
4	Overpayment amount (from Form 355, line 19; Form 355U, line 37; Form 355S, line 23; or Form 355SC, line 23) . . .	4	26,923.
5	Balance due (from Form 355, line 22; Form 355U, line 40; Form 355S, line 25; or Form 355SC, line 26) . . .	5	

Part 2. Declaration and Signature of Taxpayer

Under pains and penalties of perjury, I declare that I have reviewed the information on my return with the information I have provided to my Electronic Return Originator and that the amounts above agree with the amounts shown on my 2010 Massachusetts return. To the best of my knowledge and belief this information is true, correct and complete. I consent that my return, including this declaration and accompanying schedules, forms and statements be sent to the Massachusetts Department of Revenue by my Electronic Return Originator. I authorize DOR to inform my Electronic Return Originator and/or the transmitter when my electronic return has been accepted. In the event that it is rejected, I authorize DOR to identify the reasons for rejection so that the return can be corrected and re-transmitted. If I have filed a balance due return, I understand that if DOR does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable penalties and interest.

Your signature

Date

Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453C are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453C accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453C should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453C relates was filed.

ERO's signature and SSN or PTIN P00947235	Date 11/30/2011	EIN 13-1459550	<input checked="" type="checkbox"/> Check if self-employed
Firm name (or yours, if self-employed) and address WEISERMAZARS LLP 135 WEST 50TH STREET	City/Town NY, NY 1, 20	State 10020	<input type="checkbox"/> Check if also paid preparer

Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN P00947235	Date 11/30/2011	EIN 13-1459550	<input type="checkbox"/> Check if self-employed
Firm name (or yours, if self-employed) and address WEISERMAZARS LLP 135 WEST 50TH STREET	City/Town NY, NY 1, 20	State 10020	

Form 355U

Income Excise for Taxpayers

Subject to Combined Reporting

2010
Massachusetts
Department of
Revenue

For calendar year 2010 or taxable period beginning	02/28/2010	2010 and ending	02/26/2011
Name of principal reporting corporation	Federal Identification number	State or country of incorporation	
► SYMS CORP	► 222465228	NEW JERSEY	
Principal address	City/Town	State	Zip
ONE SYMS WAY, ATT TAX DE	SECAUCUS	NJ	07094
Contact person	Telephone number		

- 1 Type of group (check one only): ☐ Financial ☒ Non-financial ☐ Mixed
- 2 Are you making or are you subject to an affiliated group or worldwide election? ☒ Affiliated group ☐ Worldwide ☐ Neither
- 3 If an affiliated group or worldwide election applies, is it a new election for the current year? ☐ Yes ☐ No
- 4 Is any member of the worldwide group requesting alternate apportionment? ☐ Yes ☒ No
- 5 Is this an amended filing? ☐ Yes ☒ No
- 6 Is the group or any member deducting interest expense paid to a related entity? ☐ Yes ☒ No
- 7 Is the group or any member deducting intangible expense paid to a related entity? ☐ Yes ☒ No
- 8 Does the group have an excluded parent? ☐ Yes ☒ No
- 9 Has the group elected a Massachusetts adjusted basis for non-taxable members? ☐ Yes ☒ No
- 10 Is any member currently under audit by the Internal Revenue Service (IRS)? ☒ Yes ☐ No
- 11 Is any member taking a Massachusetts film credit against its income excise tax? ☐ Yes ☒ No
- 12 Is any member taking a life science credit against its income excise tax? ☐ Yes ☒ No
- 13 Last year for which any member was audited by IRS ► 13
- 14 Enter the number of federal disclosure statements filed by members for this tax year ► 14
- 15 Enter the number of Massachusetts taxpayer disclosure statements included with return ► 15
- 16 Total number of taxable members included in the combined report ► 16 2.
- 17 Total number of non-taxable members in the combined group ► 17 1.
- 18 Total number of U.S. Schedules M-3 filed ► 18 1.
- 19 Total number of members subject to fiscalization ► 19

Excise Tax Calculation

20 Total financial institution excise due from members	► 20	
21 Total utility corporation excise due from members	► 21	
22 Total business corporation income measure of excise due from members	► 22	
23 Total excise before credits and payments. Add lines 20 through 22	► 23	
24 Credits taken by corporations using their own credits	► 24	
25 Credits taken under sharing rules	► 25	
26 Excise due before voluntary contribution	► 26	
27 Voluntary contribution for endangered wildlife conservation	► 27	
28 Excise due plus voluntary contribution. Add lines 26 and 27	► 28	
29 2009 overpayment applied to 2010 tax (from Schedule CG, Part 1, line 2)	► 29	
30 Estimated tax payments (group) (from Schedule CG, Part 1, total of lines 3 through 6)	► 30	52,000.
31 Payment with extension (group) (from Schedule CG, Part 1, line 7)	► 31	
32 Payments allocated to member's separate excise reported on form 355 or 355S (enter as a negative)	► 32	-25,077.
33 Pass-through entity withholding (total of all Schedules U-ST, line 39)	► 33	
34 Total refundable credits (total of all Schedules U-ST, line 40)	► 34	
35 Other payment or refund for this tax year	► 35	
36 Total payments for the combined group	► 36	26,923.
37 Amount overpaid. Subtract line 28 from line 36	► 37	26,923.
38 Amount overpaid to be credited to 2011 estimated tax	► 38	26,923.
39 Amount overpaid to be refunded	► 39	
40 Balance due. Subtract line 36 from line 28	► 40	
41 M-2220 penalty ► \$ 164. ; Other penalties ► \$ Total penalty 41	► 41	164.
42 Interest	► 42	
43 Excise due plus statutory additions	► 43	

Schedule U-CI Combined Income

2010
Massachusetts
Department of
Revenue

For calendar year 2010 or taxable period beginning 02/28/2010 2010 and ending 02/26/2011

Name of principal reporting corporation

Federal Identification number

► SYMS CORP

► 222465228

Income and Expenses

1 Total net sales	► 1	435,079,819.
2 Total cost of goods sold	► 2	286,336,904.
3 Total gross profit	► 3	148,742,915.
4 Total dividends	► 4	
5 Total interest income	► 5	152,159.
6 Total gross rents	► 6	12,158,026.
7 Total gross royalties	► 7	39,790.
8 Total capital gains net income	► 8	
9 Net gain or (loss) from Form 4797	► 9	-3,899,387.
10 Total other income	► 10	1,152,394.
11 Total income	► 11	158,345,897.
12 Total compensation of officers deduction	► 12	1,345,503.
13 Total salaries and wages deduction	► 13	64,562,647.
14 Total repairs and maintenance deduction	► 14	9,331,775.
15 Total bad debts deduction	► 15	206,621.
16 Total rents deduction	► 16	42,391,592.
17 Total taxes and licenses deduction	► 17	19,563,076.
18 Total interest expense deduction	► 18	1,518,195.
19 Total charitable contributions deduction	► 19	NONE
20 Total depreciation deduction	► 20	12,952,491.
21 Total depletion deduction	► 21	
22 Total advertising deduction	► 22	7,020,688.
23 Total pension and profit sharing deduction	► 23	517,876.
24 Total employee benefit programs deduction	► 24	4,278,538.
25 Total production activity deduction	► 25	
26 Total other deductions	► 26	27,576,480.
27 Total deductions	► 27	191,265,482.
28 Net income before NOL deduction and special deductions	► 28	-32,919,585.
29 Intercompany dividends eliminated in the federal consolidation	► 29	
30 Subtract line 29 from line 28	► 30	-32,919,585.
31 Net income of members of the combined group not subject to taxation in Massachusetts and excluded from this return	► 31	
32 Separately allocated or apportioned net income of taxable members	► 32	

U.S. Return Information

33 Total number of members participating in U.S. consolidated return	► 33	3.
34 Total number of members filing a separate company U.S. 1120 return	► 34	
35 Total number of members filing a U.S. 1120S return	► 35	
36 Total number of members not filing a U.S. income return	► 36	
37 Total number of different U.S. 1120 returns represented by the members included in number 33	► 37	

Schedule U-NI

Summary of All Group Net Income

2010
Massachusetts
Department of
Revenue

For calendar year 2010 or taxable period beginning	02/28/2010	2010 and ending	02/26/2011
Name of principal reporting corporation	Federal identification number	Total number of Schedules U-E filed	
► SYMS CORP	► 222465228	1	
1 Total net income for the combined report before Massachusetts adjustments	► 1	-32,919,585.	
2 State and municipal bond interest not included in U.S. net income	► 2		
3 Foreign, state or local income taxes deducted from U.S. net income	► 3	62,218.	
4 Section 168(k) "bonus" depreciation adjustment	► 4		
5 Sections 31i and 31K intangible expense add back adjustment	► 5		
6 Sections 31J and 31K interest expense add back adjustment	► 6		
7 Federal production activity add back adjustment	► 7		
8 Research expense adjustment related to Massachusetts Research and Development	► 8		
9 Subtotal of Massachusetts net income before additional deductions	► 9	-32,857,367.	
10 Inter-group dividends eliminated	► 10		
11 Abandoned building renovation deduction	► 11		
12 100% deduction for certain dividends received by a utility	► 12		
13 95% deduction for certain other dividends	► 13		
14 Exceptions to the add back of intangible expenses	► 14		
15 Exceptions to the add back of interest expenses	► 15		
16 Adjustment for federally disallowed U.S. wage deduction	► 16		
17 Other adjustments to income or expense	► 17		
18 Total Massachusetts income for the combined report	► 18	-32,857,367.	
19 Net capital gain or (loss) included in line 18	► 19		
20 Net section 1231 gain or (loss) included in line 18	► 20		
21 Combined report net income, excluding capital gains or (losses)	► 21	-32,857,367.	
22 Worldwide average value of loans	► 22		
23 Worldwide average value of credit card receivables	► 23		
24 Worldwide group intangible financial institution property owned	► 24		
25 Worldwide group intangible financial institution property owned for apportionment	► 25		
26 Worldwide group tangible property owned at cost	► 26	338,056,995.	
27 Worldwide group tangible property rented	► 27	366,204,120.	
28 Worldwide group property owned for apportionment	► 28	704,261,115.	
29 Worldwide group wages paid	► 29	66,657,916.	
30 Worldwide receipts from lease, sublease or rental of real property	► 30		
31 Worldwide receipts from lease, sublease or rental of transportation	► 31		
32 Worldwide receipts from lease, sublease or rental of other tangible property	► 32		
33 Worldwide interest (include fees & penalties) from loans secured by real property	► 33		
34 Worldwide interest (include fees & penalties) from loans not secured by real property	► 34		
35 Worldwide net gain on sale of loans secured by real property	► 35		
36 Worldwide net gain on sale of loans not secured by real property	► 36		
37 Worldwide interest (include fees & penalties) on credit card receivables	► 37		
38 Worldwide net gains on sales of credit card receivables	► 38		
39 Worldwide credit card issuer's reimbursement fees	► 39		
40 Worldwide receipts from merchant discount	► 40		
41 Worldwide loan servicing fees from loans secured by real property	► 41		
42 Worldwide loan servicing fees from loans not secured by real property	► 42		
43 Worldwide interest, dividends and net gains from investment and/or trading assets or activities	► 43		
44 Worldwide receipts from the sale of tangible property	► 44	435,079,819.	
45 Worldwide receipts from the sales of services not included above	► 45		
46 Worldwide receipts from rents and royalties not included above	► 46	12,216,032.	
47 Worldwide group "other" receipts	► 47		
48 Worldwide group receipts	► 48	447,295,851.	
49 Total of members' Massachusetts financial institution intangible property owned	► 49		
50 Total of members' Massachusetts financial institution intangible property for apportionment	► 50		
51 Total of members' Massachusetts tangible property owned	► 51	29,660,633.	
52 Total of members' Massachusetts tangible property rented	► 52	70,063,784.	

53	Total of members' Massachusetts property for apportioning combined income	► 53	99,724,417.
54	Total of members' Massachusetts wages for apportioning combined income	► 54	15,862,978.
55	Total of members' Massachusetts receipts from financial instruments	► 55	
56	Total of members' Massachusetts destination tangible sales	► 56	57,686,343.
57	Total of members' Massachusetts throwback sales	► 57	
58	Total of members' Massachusetts sales of services	► 58	
59	Total of members' Massachusetts rents and royalties	► 59	1,746,421.
60	Total of members' Massachusetts other sales	► 60	
61	Total of members' Massachusetts receipts assigned under Finnigan rule	► 61	
62	Total of members' Massachusetts sales for apportioning combined income	► 62	59,432,764.
63	Total of members' share of combined Massachusetts income, excluding capital gains or losses	► 63	-5,300,879.
64	Total of members' share of combined Massachusetts capital gains or losses	► 64	NONE
65	Total of members' share of combined Massachusetts section 1231 gains or losses	► 65	NONE

Schedule U-E Massachusetts Unitary or Affiliated Group Income

2010
Massachusetts
Department of
Revenue

For calendar year 2010 or taxable period beginning 02/28/2010 2010 and ending 02/26/2011

Name of principal reporting corporation

Federal identification number

▶ SYMS CORP

▶ 222465228

PBA code

Unitary business identifier

▶ 531390

▶ 01

Type of group (check one only): ☐ Financial ☒ Non-financial ☐ MixedIs any of unitary or affiliated group income taxable in another state? ☒ Yes ☐ NoFinancial institution groups and mixed groups only, check the method used by the group to allocate income from investment assets and trading assets to Massachusetts ☐ Average value ☐ Gross income

Part 1. Taxable Income

1	Net sales	▶ 1	435,079,819.
2	Cost of goods sold	▶ 2	286,336,904.
3	Gross profit. Subtract line 2 from line 1	▶ 3	148,742,915.
4	Dividends	▶ 4	
5	Interest income	▶ 5	152,159.
6	Gross rents	▶ 6	12,158,026.
7	Gross royalties	▶ 7	39,790.
8	Capital gains net income or loss	▶ 8	
9	Net gain or (loss) from Form 4797	▶ 9	-3,899,387.
10	Other income	▶ 10	1,152,394.
11	Income. Combine lines 3 through 10	▶ 11	158,345,897.
12	Total deductions for this business group	▶ 12	191,265,482.
13	Total net income for the combined report before Massachusetts adjustments. Subtract line 12 from line 11	▶ 13	-32,919,585.
14	State and municipal bond interest not included in U.S. net income	▶ 14	
15	Foreign, state or local income taxes deducted from U.S. net income	▶ 15	62,218.
16	Section 168(k) "bonus" depreciation adjustment	▶ 16	
17	Sections 31I and 31K intangible expense add back adjustment	▶ 17	
18	Sections 31J and 31K interest expense add back adjustment	▶ 18	
19	Federal production activity add back adjustment	▶ 19	
20	Research expense adjustment related to Massachusetts Research and Development Credit	▶ 20	
21	Subtotal of Massachusetts income before additional deductions. Combine lines 13 through 20	▶ 21	-32,857,367.
22	Inter-group dividends eliminated	▶ 22	
23	Abandoned building renovation deduction	▶ 23	
24	100% deduction for certain dividends received by a utility	▶ 24	
25	95% deduction for certain other dividends	▶ 25	
26	Exceptions to the add back of intangible expenses	▶ 26	
27	Exceptions to the add back of interest expenses	▶ 27	
28	Adjustment for federally disallowed U.S. wage deduction	▶ 28	
29	Other adjustments to income or expenses (enter decreases to allowable deductions as a negative)	▶ 29	
30	Total Massachusetts income for the combined report. Subtract the total of lines 22 through 29 from line 21	▶ 30	-32,857,367.
31	Net capital gain or (loss) included in line 30	▶ 31	
32	Net section 1231 gain or (loss) included in line 30	▶ 32	
33	Combined report net income, excluding capital gains or (losses)	▶ 33	-32,857,367.
34	Excess combined group capital loss. If line 31 is "0" or greater, enter "0" (see instructions)	▶ 34	
35	Combined taxable net income excluding excess capital loss. Add lines 30 and 34. Do not enter less than "0"	▶ 35	
36	Enter 10% of one-third of line 35	▶ 36	

Part 2. Apportionment Denominators

37	Total of members' worldwide average value of loans (financial institutions only)	▶ 37	
38	Total of members' worldwide average value of credit card receivables (financial institutions only).	▶ 38	
39	Total of members' worldwide group intangible financial institution property owned	39	
40	Total of members' worldwide group intangible financial institution property owned for apportionment	40	
41	Total of members' worldwide group tangible property owned at cost	▶ 41	338,056,995.
42	Total of members' worldwide group tangible property rented	▶ 42	366,204,120.
43	Total of members' worldwide group property owned for apportionment. Combine lines 40 through 42	43	704,261,115.
44	Total of members' worldwide group wages paid	▶ 44	66,657,916.
45	Total of members' worldwide receipts from lease, sublease or rental of real property	▶ 45	
46	Total of members' worldwide receipts from lease, sublease or rental of transportation	▶ 46	
47	Worldwide receipts from lease, sublease or rental of other tangible property	▶ 47	
48	Worldwide interest (including fees and penalties) from loans secured by real property	▶ 48	
49	Worldwide interest (including fees and penalties) from loans not secured by real property	▶ 49	
50	Worldwide net gain on sale of loans secured by real property	▶ 50	
51	Worldwide net gain on sale of loans not secured by real property	▶ 51	
52	Worldwide interest (include fees & penalties) on credit card receivables	▶ 52	
53	Worldwide net gains on sales of credit card receivables	▶ 53	
54	Worldwide credit card issuer's reimbursement fees	▶ 54	
55	Worldwide receipts from merchant discount	▶ 55	
56	Worldwide loan servicing fees from loans secured by real property	▶ 56	
57	Worldwide loan servicing fees from loans not secured by real property	▶ 57	
58	Worldwide interest, dividends and net gains from investment and/or trading assets or activities	▶ 58	
59	Worldwide receipts from the sale of tangible property	▶ 59	435,079,819.
60	Worldwide receipts from the sales of services not included above	▶ 60	
61	Worldwide receipts from rents and royalties not included above	▶ 61	12,216,032.
62	Worldwide group "other" receipts	▶ 62	
63	Worldwide group receipts. Non-financial groups combine lines 59 through 62. Other groups combine lines 45 through 62	63	447,295,851.

Part 3. Total of Massachusetts Numerators

64	Total of members' Massachusetts financial institution intangible property owned	▶ 64	
65	Total of members' Massachusetts financial institution intangible property for apportionment	▶ 65	
66	Total of members' Massachusetts tangible property owned	▶ 66	29,660,633.
67	Total of members' Massachusetts tangible property rented	▶ 67	70,063,784.
68	Total of members' Massachusetts property for apportioning combined income	▶ 68	99,724,417.
69	Total of members' Massachusetts wages for apportioning combined income	▶ 69	15,862,978.
70	Total of members' Massachusetts receipts from financial instruments	▶ 70	
71	Total of members' Massachusetts destination tangible sales	▶ 71	57,686,343.
72	Total of members' Massachusetts throwback sales	▶ 72	
73	Total of members' Massachusetts sales of services	▶ 73	
74	Total of members' Massachusetts rents and royalties	▶ 74	1,746,421.
75	Total of members' Massachusetts other sales	▶ 75	
76	Total of members' Massachusetts receipts assigned under Finnigan rule	▶ 76	
77	Total of members' Massachusetts sales for apportioning combined income	▶ 77	59,432,764.

Part 4. Massachusetts Apportioned Income

78	Total of members' share of combined Massachusetts income, excluding capital gains or losses	▶ 78	-5,300,879.
79	Total of members' share of combined Massachusetts capital gains or losses	▶ 79	NONE
80	Total of members' share of combined Massachusetts section 1231 gains or losses	▶ 80	NONE

2010

Schedule CIR

Consolidated Return Income Reconciliation

Massachusetts
Department of
Revenue

Corporation name (enter name of principal reporting corporation if filing 355(i))

Federal Identification number

SYMS CORP

222465228

Name of parent corporation if different from above

Federal Identification number

Name of corporations included in U.S. consolidated return

Total assets from U.S. Schedule L, line 15

	a. Name	b. Federal Identification number	c. Type of entity	d. Separate corporation U.S. net income	e. Files a Massachusetts return	f. Type of Massachusetts return filed	g. Member's income excluded from combined reports	h. Member's non-unitary income allocated to Massachusetts	i. Member's share of com- bined income apportioned to Massachusetts
1	SYMS CORP	22-2465228	01	-18,149,908.	Y	346			-356,338.
2	ELIMINATIONS	999999999	99	NONE	N	000			
3	ADJUSTMENTS	999999999	98		N	000			
4	FILENE'S BASEMENT, LLC	51-0298277	01	-14,769,677.	Y	346			-4,944,541.
5	SYMS CLOTHING INC	22-2513869	01	NONE	N	346			NONE
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									
21									
22									
23									
24									
25									
26 Totals				-32,919,585.					

Schedule CG Combined Reporting Allocation Schedule

2010
Massachusetts
Department of
Revenue

For calendar year 2010 or taxable period beginning 02/28/2010 2010 and ending 02/26/2011

Name of principal reporting corporation ► SYMS CORP	Federal identification number ► 222465228
Principal address ONE SYMS WAY, ATT TAX DE	City/Town State Zip SECAUCUS NJ 07094
Contact person	Telephone number

Part 1. Total Excise Tax Due and Payments

1 Total income and non-income tax due of all members	1	25,077.
2 Overpayment credited from prior period	2	
3 First installment estimated tax payments	3	
4 Second installment estimated tax payments	4	
5 Third installment estimated tax payments	5	
6 Fourth installment estimated tax payments	6	52,000.
7 Amount paid with extension	7	
8 Total payments applied to members' Form 355 or 355S	8	25,077.
9 Total payments applied to Form 355U. Subtract line 8 from the total of lines 2 through 7	9	26,923.

Part 2. Combined Report Excise Due and Payments by the PRC

1 Total excise due from the combined report	1	
2 Overpayment from prior year Form 355U	2	
3 First installment estimated tax payment made by the PRC	3	
4 Second installment estimated tax payment made by the PRC	4	
5 Third installment estimated tax payment made by the PRC	5	
6 Fourth installment estimated tax payment made by the PRC	6	52,000.
7 Amount paid with extension payment made by the PRC	7	

Part 3. Additional Excise Due and Payments Made Separately by Individual Members Member 1

Taxpayer name SYMS CORP	Federal identification number 222465228
-----------------------------------	---

1 Total excise due from Form 355 or 355S as filed	1	11,779.
2 Overpayment from prior year return	2	
3 First installment estimated tax payments	3	
4 Second installment estimated tax payments	4	
5 Third installment estimated tax payments	5	
6 Fourth installment estimated tax payments	6	
7 Amount paid with extension	7	
8 Total payments applied (not more than line 1). Enter this amount on Form 355 or 355S (see instructions)	8	11,779.

Member 2

Taxpayer name FILENE'S BASEMENT, LLC	Federal identification number 510298277
--	---

1 Total excise due from Form 355 or 355S as filed	1	13,298.
2 Overpayment from prior year return	2	
3 First installment estimated tax payments	3	
4 Second installment estimated tax payments	4	
5 Third installment estimated tax payments	5	
6 Fourth installment estimated tax payments	6	
7 Amount paid with extension	7	
8 Total payments applied (not more than line 1). Enter this amount on Form 355 or 355S (see instructions)	8	13,298.

Form M-2220

Underpayment of Massachusetts Estimated Tax by Corporations

2010
Massachusetts
Department of
Revenue

Enclose this form with your return. Please print in ink or type.

Name of corporation

Federal identification number

SYMS CORP

222465228

Check type of return to be filed: ☐ 355 ☒ 355U ☐ 355S ☐ Other

Figuring your underpayment. See instructions.

- 1 2010 tax (from Form 355, line 9; Form 355S, line 12; or Form SBC, line 6). Commercial banks, insurance companies, and public service companies enter total excise due from return. Form 355U filers enter the amount from Schedule CG, Part 1, line 1

25,077.

- 2 Enter 90% of line 1

22,569.

- 3 Enter 90% of 2010 tax using 2009 income apportionment percentage

8,463.

- 4 Enter 2009 tax (from 2009 Form 355, line 9; 2009 Form 355S, line 12; or 2009 Form SBC, line 6). Large corporations or short taxable year corporations, see instructions

18,897.

- 5 Enter line 2, 3 or 4, whichever is smallest

8,463.

- 6 Enter in col's. a through d (respectively)
the installment dates of the 15th day
of the 3rd, 6th, 9th and 12th months
of your taxable year

a 05/17/2010 b 08/16/2010 c 11/15/2010 d 02/15/2011

- 7 Enter in col. a line 5 x 40%

Enter in col. b line 5 x 25%

Enter in col. c line 5 x 25%

Enter in col. d line 5 x 10%

3,385.

2,116.

2,116.

846.

If you are a new corporation,

☐ check and see instructions.

- 8 Amount paid or credited for each period

52,000.

- 9 Overpayment of previous installment

- 10 Total. Add lines 8 and 9.

- 11 Overpayment. Subtract line 7 from line 10

- 12 Underpayment. Subtract line 10 from line 7

Complete reverse to calculate underpayment penalty.

See Statement 0

General Information

Who should use this form. Corporations taxed under Ch. 63 of the Massachusetts General Laws should use Form M-2220 to determine whether they paid the correct amount of estimated tax by the proper due date. If not, a penalty may be imposed on the underpayment amount.

Note: If you are claiming a refundable film credit on your return, you are not subject to the underpayment penalty. Do not file this form.

Short year. Corporations are liable for estimated payments even if there was no return filed for 2009 or if a return filed for 2009 was for less than 12 months. Corporations meeting either of these conditions should enter the smaller of lines 2 or 3 in line 5. See Massachusetts Regulation 830 CMR 63B.2.2 for additional information.

Large corporation. Any corporation having \$1 million or more of federal taxable income in any of its three preceding taxable years (IRC Sec. 6655(g)) may only use its prior year tax liability to calculate its first quarterly estimated payment. Any reduction in the first installment payment must be added to the second installment payment.

Note: New corporations in their first full taxable year with less than 10 employees have lower payment percentages - 30-25-25-20%; 55-25-20%; and 80-20%. New corporations should check the box in line 7 and use these percentage amounts to complete line 7.

Commercial banks, insurance companies and public service companies. Enter in line 1 the Total Excise Due amount from the return being filed. Also, if an underpayment penalty is due, show this amount in the bottom margin of page 1 of your respective return as "underpayment penalty" and increase your total payment due or decrease excess payment to be refunded.

Line Instructions

Lines 7 through 12. To determine the underpayment amount, complete lines 7 through 12 for each appropriate column. If line 11 shows an overpayment, that overpayment may first be used as a payment of any existing underpayment amount. Overpayments used as payments of prior underpayment amounts do not decrease the actual underpayment amount but serve to reduce instead the period of underpayment subject to penalty. If there are no existing underpayment amounts, the overpayment is applied as a credit against the next installment. If more than one payment is made for a given installment, attach separate computations for each payment.

Figuring your underpayment penalty

Enter same installment dates used in line 6 ▶	a	b	c	d
13 Amount of underpayment from line 12.				
14 Enter the date of payment or the 15th day of the 3rd month after the close of the taxable year, whichever is earlier				
15 Number of days from due date of installment to the date shown in line 14	1,456.	1,092.	728.	360.
16 Number of days in line 15 after 3/15/10 and before 4/1/10				
17 Number of days in line 15 after 3/31/10 and before 7/1/10				
18 Number of days in line 15 after 6/30/10 and before 10/1/10				
19 Number of days in line 15 after 9/30/10 and before 1/1/11				
20 Number of days in line 15 after 12/31/10 and before 4/1/11				
21 Number of days in line 15 after 3/31/11 and before 7/1/11				
22 Number of days in line 15 after 6/30/11 and before 10/1/11				
23 Number of days in line 15 after 9/30/11 and before 1/1/12				
24 Number of days in line 15 after 12/31/11 and before 2/16/12				
25 Underpayment in line 13 x (number of days in line 16 ÷ 365) x 5%	5.00%			
26 Underpayment in line 13 x (number of days in line 17 ÷ 365) x 5%	5.00%			
27 Underpayment in line 13 x (number of days in line 18 ÷ 365) x 5%	5.00%			
28 Underpayment in line 13 x (number of days in line 19 ÷ 365) x 5%	5.00%			
29 Underpayment in line 13 x (number of days in line 20 ÷ 365) x 4%	4.00%			
30 Underpayment in line 13 x (number of days in line 21 ÷ 365) x *%	5.00%			
31 Underpayment in line 13 x (number of days in line 22 ÷ 365) x *%				
32 Underpayment in line 13 x (number of days in line 23 ÷ 365) x *%				
33 Underpayment in line 13 x (number of days in line 24 ÷ 365) x *%				
34 Add lines 25 through 33				
35 Total of amounts shown in line 34. Enter this amount in the excise calculation of Form 355, line 25; Form 355U, line 43; Form 355S, line 25; Form 355SBC, line 14; or Form 355 SC, line 27. See Statement, 0 . . . ▶				164.

*Rate to be determined.

Schedule NIR

Net Income Reconciliation

2010

Massachusetts
Department of
Revenue

Corporation name (enter name of principal reporting corporation if filing 355U)

Federal identification number

SYMS CORP**222465228**

Name of corporation which submits U.S. Schedule M-3

Federal identification number

SYMS CORP**222465228****General Information**

- 1 Did the corporation file SEC Form 10-K for this tax period? ☒ Yes ☐ No. If Yes, use the income as reported on SEC Form 10-K for this reconciliation.
- 2 If the corporation did not file SEC Form 10-K, were the financial statements for this tax period audited? ☐ Yes ☐ No. If Yes, use the income from the audited income statement for this reconciliation.
- 3 If the corporation did not file SEC Form 10-K and its financial statements were not audited, was an income statement prepared for this period?
☐ Yes ☐ No. If Yes, use the net income from the unaudited income statement for this reconciliation. If No, use the income from the corporation's books.

Consolidated Worldwide Income4 Enter the corporation's total worldwide income (see Instructions) 4 **-32,857,654.**

5	Non-includable foreign entity name	a. Federal Identification number	b. Entity type	c. Files in Massachusetts	d. Category type	e. Adjustment to income

6	Non-includable U.S. entity name	a. Federal Identification number	b. Entity type	c. Files in Massachusetts	d. Category type	e. Adjustment to income

7	Other includable entity name	a. Federal Identification number	b. Entity type	c. Files in Massachusetts	d. Category type	e. Adjustment to income

8	Adjustment to eliminations between includable and non-includable entities (from U.S. Schedule M-3, part 1, line 8)	8	
9	Adjustment to reconcile the income statement for the tax year	9	
10	Intercompany dividend adjustments	10	
11	Other statutory accounting adjustments	11	
12	Other adjustments not required by statutory accounting	12	
13	Book income from federal return as filed	13	-32,857,654.

Schedule U-M

Member's Income and Expenses

2010

 Massachusetts
Department of
Revenue

Member's name SYMS CORP		Federal identification number 222465228	Tax year beginning 02/28/2010	Ending 02/26/2011
Non-U.S. corporation <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		Treaty-based income exclusion <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Group election <input checked="" type="checkbox"/> Affiliated group <input type="checkbox"/> Worldwide <input type="checkbox"/> Neither	
Name of principal reporting corporation SYMS CORP		Federal identification number 222465228		

Figures shown are taken from (check no more than one):

☒ Consolidated U.S. 1120 as filed (affiliated group election required)

☐ Pre-consolidation separate company ☐ Separate U.S. 1120 as filed ☐ Pro forma, U.S. 1120S filed ☐ Pro forma, other U.S. return filed ☐ Eliminations

	a. Unadjusted federal amount	b. Fiscalization adjustment	c. Combined reporting adjustment	d. Excluded income	e. Separately stated taxable income	f. Adjusted total
1 Net sales	435,079,819.					435,079,819.
2 Cost of goods sold	286,336,904.					286,336,904.
3 Gross profit	148,742,915.					148,742,915.
4 Dividends						
5 Interest income	152,159.					152,159.
6 Gross rents	12,158,026.					12,158,026.
7 Gross royalties	39,790.					39,790.
8 Capital gains net income						
9 Net gain or (loss) from Form 4797	-3,899,387.					-3,899,387.
10 Other income	1,152,394.					1,152,394.
11 Total income	158,345,897.					158,345,897.
12 Officer's compensation	1,345,503.					1,345,503.
13 Salaries and wages	64,562,647.					64,562,647.
14 Repairs and maintenance	9,331,775.					9,331,775.
15 Bad debts	206,621.					206,621.
16 Rents	42,391,592.					42,391,592.
17 Taxes and licenses	19,563,076.					19,563,076.
18 Interest expense	1,518,195.					1,518,195.
19 Charitable contributions	NONE					NONE
20 Depreciation	12,952,491.					12,952,491.
21 Depletion						
22 Advertising	7,020,688.					7,020,688.
23 Pension and profit sharing	517,876.					517,876.
24 Employee benefit programs	4,278,538.					4,278,538.
25 Production activity deduction						
26 Other deductions	27,576,480.					27,576,480.
27 Total deductions	191,265,482.					191,265,482.
28 Net income before NOL and special deductions	-32,919,585.					-32,919,585.

Schedule U-ST Member's Separate Income Tax

For calendar year 2010 or taxable period beginning	02/28/2010	2010 and ending	02/26/2011
Member's name	Federal Identification number	Member's PBA code	
► SYMS CORP	► 222465228	531390	
Tax type:	Check if applicable:		
<input type="checkbox"/> Financial institution <input type="checkbox"/> Utility <input checked="" type="checkbox"/> Business corporation	<input type="checkbox"/> Mfg. <input type="checkbox"/> R&D <input type="checkbox"/> RIC <input type="checkbox"/> REIT		
Name of principal reporting corporation	Federal Identification number		
► SYMS CORP	► 222465228		

- 1 Is the member incorporated within Massachusetts? ☐ Yes ☒ No
- 2 Is the member a mutual fund service corporation? ☐ Yes ☒ No
- 3 Is this a final return? ☐ Yes ☒ No
- 4 Is the member an S corporation? ☐ Yes ☒ No
- 5 If an S corporation, are the unitary group's receipts less than \$6 million? ☐ Yes ☐ No
- 6 If an S corporation, are the unitary group's receipts \$6 million or more, but less than \$9 million? ☐ Yes ☐ No
- 7 If an S corporation, are the unitary group's receipts \$9 million or more? ☐ Yes ☐ No
- 8 Is the member reporting recapture taxes or tax on installment sales on line 33? ☐ Yes ☒ No
- 9 Does this member have a fiscal year that is different from the group tax year? ☐ Yes ☒ No

10 Member's number of Massachusetts employees	► 10	44.
11 Member's number of worldwide employees	► 11	1,170.
12 Member's total assets per tax year ending books	► 12	240,043,532.

Member's Separate Tax

13 Member's Massachusetts apportioned share of combined section 1231 gain or (loss)	► 13	
14 Member's other Massachusetts section 1231 gain or (loss) as allocated or apportioned	► 14	
15 Member's Massachusetts total apportioned section 1231 gain or (loss). Combine lines 13 and 14. If a loss, enter "0"	► 15	
16 Member's section 1231 losses not recaptured from prior years (enter as a positive)	► 16	
17 Member's section 1231 gains eligible for treatment as capital gains. Subtract line 16 from line 15. If a loss, enter "0"	► 17	
18 Member's Massachusetts apportioned share of combined capital gain or (loss)	► 18	
19 Member's other Massachusetts capital gain or (loss) as allocated or apportioned	► 19	
20 Member's net Massachusetts capital gain. Combine lines 17 through 19. If a loss enter "0"	► 20	
21 Member's section 1231 gains treated as ordinary gains. Enter the smaller of line 15 or line 16	► 21	
22 Member's net Massachusetts section 1231 loss. Enter as a negative if the total of lines 13 and 14 is less than "0"	► 22	
23 Member's Massachusetts apportioned share of combined income other than gains or losses	► 23	-356,338.
24 Member's other Massachusetts income or loss as allocated or apportioned	► 24	
25 S corporation income subject to entity level taxation (enter as a negative)	► 25	
26 Member's total income or (loss) allocated or apportioned to Massachusetts for the tax year. Combine lines 20 through 25	► 26	-356,338.
27 Member's own NOL deduction from current year income	► 27	
28 Member's taxable income before deduction of shared NOL. Subtract line 27 from line 26	► 28	-356,338.
29 Member's deduction of shared NOL from current year income	► 29	
30 Member's taxable income or (loss). Subtract line 29 from line 28	► 30	-356,338.
31 Applicable tax rate (enter as a decimal). See instructions for rates applicable by tax type and entity	► 31	0.087500
32 Income measure of excise. Multiply line 30 by line 31. If a loss, enter "0"	► 32	
33 Other taxes due including recapture and installment sales. Do not include the non-income measure of tax	► 33	
34 Total taxes due before credits. Combine lines 32 and 33	► 34	
35 Member's own credits taken (from Schedule U-IC, line 41)	► 35	
36 Credits of other corporations applied to excise. (from Schedule U-IC, line 42)	► 36	
37 Member's total credits against excise. Combine lines 35 and 36	► 37	
38 Member's net tax liability. Subtract line 37 from line 34	► 38	
39 Pass-through entity withholding (from Schedule U-IC, line 46)	► 39	
40 Member's refundable credits (from Schedule RF, line 5)	► 40	

Schedule U-ST Member's Separate Income Tax

2010
Massachusetts
Department of
Revenue

For calendar year 2010 or taxable period beginning 02/28/2010		2010 and ending 02/26/2011
Member's name FILENE'S BASEMENT, LLC	Federal Identification number 510298277	Member's PBA code 531390
Tax type: <input type="checkbox"/> Financial Institution <input type="checkbox"/> Utility <input checked="" type="checkbox"/> Business corporation Check if applicable: <input type="checkbox"/> Mfg. <input type="checkbox"/> R&D <input type="checkbox"/> RIC <input type="checkbox"/> REIT		
Name of principal reporting corporation SYMS CORP	Federal Identification number 222465228	

- 1 Is the member incorporated within Massachusetts? ☐ Yes ☒ No
- 2 Is the member a mutual fund service corporation? ☐ Yes ☒ No
- 3 Is this a final return? ☐ Yes ☒ No
- 4 Is the member an S corporation? ☐ Yes ☒ No
- 5 If an S corporation, are the unitary group's receipts less than \$6 million? ☐ Yes ☐ No
- 6 If an S corporation, are the unitary group's receipts \$6 million or more, but less than \$9 million? ☐ Yes ☐ No
- 7 If an S corporation, are the unitary group's receipts \$9 million or more? ☐ Yes ☐ No
- 8 Is the member reporting recapture taxes or tax on installment sales on line 33? ☐ Yes ☒ No
- 9 Does this member have a fiscal year that is different from the group tax year? ☐ Yes ☒ No
- 10 Member's number of Massachusetts employees ▶ 10
- 11 Member's number of worldwide employees ▶ 11
- 12 Member's total assets per tax year ending books ▶ 12 **94,536,927.**

Member's Separate Tax

13 Member's Massachusetts apportioned share of combined section 1231 gain or (loss)	▶ 13	
14 Member's other Massachusetts section 1231 gain or (loss) as allocated or apportioned	▶ 14	
15 Member's Massachusetts total apportioned section 1231 gain or (loss). Combine lines 13 and 14. If a loss, enter "0"	▶ 15	
16 Member's section 1231 losses not recaptured from prior years (enter as a positive)	▶ 16	
17 Member's section 1231 gains eligible for treatment as capital gains. Subtract line 16 from line 15. If a loss, enter "0"	▶ 17	
18 Member's Massachusetts apportioned share of combined capital gain or (loss)	▶ 18	
19 Member's other Massachusetts capital gain or (loss) as allocated or apportioned	▶ 19	
20 Member's net Massachusetts capital gain. Combine lines 17 through 19. If a loss enter "0"	▶ 20	
21 Member's section 1231 gains treated as ordinary gains. Enter the smaller of line 15 or line 16	▶ 21	
22 Member's net Massachusetts section 1231 loss. Enter as a negative if the total of lines 13 and 14 is less than "0"	▶ 22	
23 Member's Massachusetts apportioned share of combined income other than gains or losses	▶ 23	-4,944,541.
24 Member's other Massachusetts income or loss as allocated or apportioned	▶ 24	
25 S corporation income subject to entity level taxation (enter as a negative)	▶ 25	
26 Member's total income or (loss) allocated or apportioned to Massachusetts for the tax year. Combine lines 20 through 25	▶ 26	-4,944,541.
27 Member's own NOL deduction from current year income	▶ 27	
28 Member's taxable income before deduction of shared NOL. Subtract line 27 from line 26	▶ 28	-4,944,541.
29 Member's deduction of shared NOL from current year income	▶ 29	
30 Member's taxable income or (loss). Subtract line 29 from line 28	▶ 30	-4,944,541.
31 Applicable tax rate (enter as a decimal). See instructions for rates applicable by tax type and entity	▶ 31	0.087500
32 Income measure of excise. Multiply line 30 by line 31. If a loss, enter "0"	▶ 32	
33 Other taxes due including recapture and installment sales. Do not include the non-income measure of tax	▶ 33	
34 Total taxes due before credits. Combine lines 32 and 33	▶ 34	
35 Member's own credits taken (from Schedule U-IC, line 41)	▶ 35	
36 Credits of other corporations applied to excise. (from Schedule U-IC, line 42)	▶ 36	
37 Member's total credits against excise. Combine lines 35 and 36	▶ 37	
38 Member's net tax liability. Subtract line 37 from line 34	▶ 38	
39 Pass-through entity withholding (from Schedule U-IC, line 46)	▶ 39	
40 Member's refundable credits (from Schedule RF, line 5)	▶ 40	

Schedule U-MSI

Member's Apportioned Share of Group Income

2010
Massachusetts
Department of
Revenue

For calendar year 2010 or taxable period beginning 02/28/2010 2010 and ending 02/26/2011

Member's name		Federal Identification number	
▶ SYMS CORP		▶ 222465228	
Tax type		Group type indicator	
<input type="checkbox"/> Financial institution	<input type="checkbox"/> Utility	<input checked="" type="checkbox"/> Business corporation	<input type="checkbox"/> Financial <input checked="" type="checkbox"/> Non-financial <input type="checkbox"/> Mixed
Principal reporting corporation		Unitary business identifier	
▶ SYMS CORP		01	

- 1 Is the income of any member taxable in any other state? ☒ Yes ☐ No
- 2 If the corporation has a special status for apportionment, check the appropriate box: ☐ Section 38 manufacturer ☐ Mutual fund service corporation for mutual fund services income ☐ Mutual fund service corporation for other income
- 3 Is the corporation requesting alternate apportionment? ☐ Yes ☒ No

Property Factor

4 Member's Massachusetts financial institution property owned (financial institutions only)	▶ 4	
5 Member's Massachusetts financial institution intangible property for apportionment (If mixed group, enter 20% of line 4)	5	
6 Member's Massachusetts tangible property owned for apportioning combined group taxable income	▶ 6	2,076,879.
7 Member's Massachusetts tangible property rented for apportioning combined group taxable income	▶ 7	4,240,560.
8 Total Massachusetts property for apportioning combined group taxable income. Combine lines 5 through 7	8	6,317,439.
9 Total worldwide property for the combined group (from Schedule U-E)	▶ 9	704,261,115.
10 Member's Massachusetts property factor for apportioning combined group taxable income (enter as a decimal)	10	0.008970

Payroll Factor

11 Member's Massachusetts wages for apportioning combined group taxable income	▶ 11	842,792.
12 Total worldwide wages for the combined group (from Schedule U-E)	▶ 12	66,657,916.
13 Member's Massachusetts payroll factor for apportioning combined group taxable income (enter as a decimal)	13	0.012644

Sales Factor

14 Member's Massachusetts receipts from loans and other financial instruments	▶ 14	
15 Member's Massachusetts destination tangible sales	▶ 15	4,867,805.
16 Member's Massachusetts throwback sales	▶ 16	
17 Member's Massachusetts sales of services	▶ 17	
18 Member's Massachusetts rents and royalties	▶ 18	
19 Member's Massachusetts other sales	▶ 19	
20 Member's Massachusetts receipts assigned to this corporation under Finnigan rule	▶ 20	
21 Total Massachusetts receipts for apportioning combined group taxable income. Combine lines 14 through 20	21	4,867,805.
22 Total worldwide sales for the combined group (from Schedule U-E)	▶ 22	447,295,851.
23 Massachusetts sales factor for apportioning combined group taxable income (enter as a decimal)	23	0.010883

Apportionment Percentage

24 Property factor weight for apportionment. Enter "1" or "0"	24	1.
25 Payroll factor weight for apportionment. Enter "1" or "0" (see instructions)	25	1.
26 Sales factor weight for apportionment. Enter "2", "1" or "0" (see instructions)	26	2.
27 Massachusetts apportionment or allocation percentage for combined group taxable income (enter as a decimal)	27	0.010845

Member's Share of Combined Group's Taxable Income

28 Combined group income or (loss), excluding capital gains (from Schedule U-E, line 33)	▶ 28	-32,857,367.
29 Corporation's share of combined Massachusetts income, excluding capital gains or (losses)	29	-356,338.
30 Combined group capital gains or (losses) (from Schedule U-E, line 31)	▶ 30	
31 Corporation's share of combined Massachusetts capital gains or (losses)	31	
32 Combined group section 1231 gains or (losses) (from Schedule U-E, line 32)	▶ 32	
33 Corporation's share of combined Massachusetts section 1231 gains or (losses)	33	

Schedule U-MSI

Member's Apportioned Share of Group Income

2010
Massachusetts
Department of
Revenue

For calendar year 2010 or taxable period beginning		02/28/2010	2010 and ending		02/26/2011
Member's name			Federal Identification number		
▶ FILENE'S BASEMENT, LLC			▶ 510298277		
Tax type			Group type indicator		
<input type="checkbox"/> Financial institution <input type="checkbox"/> Utility <input checked="" type="checkbox"/> Business corporation			<input type="checkbox"/> Financial <input checked="" type="checkbox"/> Non-financial <input type="checkbox"/> Mixed		
Principal reporting corporation			Federal Identification number		Unitary business identifier
▶ SYMS CORP			▶ 222465228		01

- 1 Is the income of any member taxable in any other state? ☒ Yes ☐ No
- 2 If the corporation has a special status for apportionment, check the appropriate box: ☐ Section 38 manufacturer ☐ Mutual fund service corporation for mutual fund services income ☐ Mutual fund service corporation for other income
- 3 Is the corporation requesting alternate apportionment? ☐ Yes ☒ No

Property Factor

4	Member's Massachusetts financial institution property owned (financial institutions only)	▶ 4	
5	Member's Massachusetts financial institution intangible property for apportionment (if mixed group, enter 20% of line 4)	▶ 5	
6	Member's Massachusetts tangible property owned for apportioning combined group taxable income	▶ 6	27,583,754.
7	Member's Massachusetts tangible property rented for apportioning combined group taxable income	▶ 7	65,823,224.
8	Total Massachusetts property for apportioning combined group taxable income. Combine lines 5 through 7	▶ 8	93,406,978.
9	Total worldwide property for the combined group (from Schedule U-E)	▶ 9	704,261,115.
10	Member's Massachusetts property factor for apportioning combined group taxable income (enter as a decimal)	▶ 10	0.132631

Payroll Factor

11	Member's Massachusetts wages for apportioning combined group taxable income	▶ 11	15,020,186.
12	Total worldwide wages for the combined group (from Schedule U-E)	▶ 12	66,657,916.
13	Member's Massachusetts payroll factor for apportioning combined group taxable income (enter as a decimal)	▶ 13	0.225332

Sales Factor

14	Member's Massachusetts receipts from loans and other financial instruments	▶ 14	
15	Member's Massachusetts destination tangible sales	▶ 15	52,818,538.
16	Member's Massachusetts throwback sales	▶ 16	
17	Member's Massachusetts sales of services	▶ 17	
18	Member's Massachusetts rents and royalties	▶ 18	1,746,421.
19	Member's Massachusetts other sales	▶ 19	
20	Member's Massachusetts receipts assigned to this corporation under Finnigan rule	▶ 20	
21	Total Massachusetts receipts for apportioning combined group taxable income. Combine lines 14 through 20	▶ 21	54,564,959.
22	Total worldwide sales for the combined group (from Schedule U-E)	▶ 22	447,295,851.
23	Massachusetts sales factor for apportioning combined group taxable income (enter as a decimal)	▶ 23	0.121989

Apportionment Percentage

24	Property factor weight for apportionment. Enter "1" or "0"	▶ 24	1.
25	Payroll factor weight for apportionment. Enter "1" or "0" (see instructions)	▶ 25	1.
26	Sales factor weight for apportionment. Enter "2", "1" or "0" (see instructions)	▶ 26	2.
27	Massachusetts apportionment or allocation percentage for combined group taxable income (enter as a decimal)	▶ 27	0.150485

Member's Share of Combined Group's Taxable Income

28	Combined group income or (loss), excluding capital gains (from Schedule U-E, line 33)	▶ 28	-32,857,367.
29	Corporation's share of combined Massachusetts income, excluding capital gains or (losses)	▶ 29	-4,944,541.
30	Combined group capital gains or (losses) (from Schedule U-E, line 31)	▶ 30	
31	Corporation's share of combined Massachusetts capital gains or (losses)	▶ 31	
32	Combined group section 1231 gains or (losses) (from Schedule U-E, line 32)	▶ 32	
33	Corporation's share of combined Massachusetts section 1231 gains or (losses)	▶ 33	

* * * * *

SYMS CORP
Instructions for Filing
Form M-8453C
Massachusetts Corporate Tax Declaration for Electronic Filing
for the year ended February 26, 2011

* * * * *

Signature . . .

The original form should be signed (using full name and title)
and dated by an authorized officer of the corporation.

Filing . . .

The signed form should be returned immediately to:

WEISERMAZARS LLP
135 WEST 50TH STREET
NEW YORK NY 10020

Your return will be filed electronically. You do not need to
file any forms with the state of Massachusetts.

No Tax Due . . .

There is no tax due for the current year.

DO NOT separately file Form 355 with the state of Massachusetts.
Doing so will delay the processing of your return.

We must receive your signed Form M-8453C before we can electronically
transmit your return. The state of Massachusetts will notify us
when your return has been accepted. Your return is not considered
filed until the state confirms its acceptance.

Form M-8453C Corporate Tax Declaration for Electronic Filing

2010

 Massachusetts
Department of
Revenue

Please print or type. Privacy Act Notice available upon request. For the year January 1 - December 31, 2010.

Corporation name SYMS CORP		Declaration control number 1 1 - 3 1 6 5 B P - 1 1	
Mailing address ONE SYMS WAY		Federal Identification number 222465228	
City/Town SECAUCUS, NJ	State 07094	Zip 07094	Form filed: <input checked="" type="checkbox"/> 355 <input type="checkbox"/> 355U <input type="checkbox"/> 355S <input type="checkbox"/> 355SC

Part 1. Tax Return Information for Electronic Filing

1	Excise due before credits (from Form 355, line 5; Form 355U, line 23; Form 355S, line 8; or Form 355SC, line 7) . . . 1	11,779.
2	Total credits (from Form 355, line 6; Form 355U, lines 24 and 25; Form 355S, line 9; or Form 355SC, lines 8 through 14) . . . 2	
3	Excise due before voluntary contributions (from Form 355, line 10; Form 355U, line 26; Form 355S, line 13; or Form 355SC, line 17) . . . 3	11,779.
4	Overpayment amount (from Form 355, line 19; Form 355U, line 37; Form 355S, line 23; or Form 355SC, line 23) . . . 4	
5	Balance due (from Form 355, line 22; Form 355U, line 40; Form 355S, line 25; or Form 355SC, line 26) . . . 5	

Part 2. Declaration and Signature of Taxpayer

Under pains and penalties of perjury, I declare that I have reviewed the information on my return with the information I have provided to my Electronic Return Originator and that the amounts above agree with the amounts shown on my 2010 Massachusetts return. To the best of my knowledge and belief this information is true, correct and complete. I consent that my return, including this declaration and accompanying schedules, forms and statements be sent to the Massachusetts Department of Revenue by my Electronic Return Originator. I authorize DOR to inform my Electronic Return Originator and/or the transmitter when my electronic return has been accepted. In the event that it is rejected, I authorize DOR to identify the reasons for rejection so that the return can be corrected and re-transmitted. If I have filed a balance due return, I understand that if DOR does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable penalties and interest.

Your signature

Date

Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453C are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453C accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453C should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453C relates was filed.

ERO's signature and SSN or PTIN P00947235	Date	EIN 13-1459550	<input type="checkbox"/> Check if self-employed
Firm name (or yours, if self-employed) and address WEISERMAZARS LLP 135 WEST 50TH STREET	City/Town NEW YORK, NY	State 10020	<input checked="" type="checkbox"/> Check if also paid preparer

Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN	Date	EIN	<input type="checkbox"/> Check if self-employed
Firm name (or yours, if self-employed) and address	City/Town	State	Zip



2010 Form 355 MA1039711062
Business or Manufacturing Corporation Excise Return

Year beginning 02282010 Ending 02262011

SYMS CORP 222465228
ONE SYMS WAY SECAUCUS NJ 07094
560 BOSTON PROVIDENCE HWY 8, NORWOOD MA 02062

1. Is the corporation incorporated within Massachusetts? ☒ Yes ☐ No
2. Type of corporation ☒ Section 38 manufacturer ☐ Mutual fund service
3. Type of corporation ☒ R&D ☐ Classified manufacturing RIC REIT
4. Did the corporation or predecessor file Form 3F in 2008? ☒ Yes ☐ No
5. Is the corporation filing a Massachusetts unitary return? ☒ Yes ☐ No
6. Is the corporation an insurance mutual holding corporation? ☒ Yes ☐ No
7. Is the corporation requesting alternate apportionment? ☒ Yes ☐ No
8. Is this a final Massachusetts return? ☒ Yes ☐ No
9. Principal business code ☒ 9 531390
10. FID of principal reporting corporation if answer to line 5 is Yes ☒ 10 222465228
11. Average number of employees in Massachusetts 11 44
12. Average number of employees worldwide 12 1170
13. Date of charter or first date of business in Massachusetts 13 04011982
14. Last year audited by IRS ☒ 14
15. Have adjustments been reported to Massachusetts? ☐ Yes ☐ No
16. Is the corporation deducting intangibles or interest expenses paid to a related entity? ☒ Yes ☐ No
17. Is the taxpayer enclosing a Taxpayer Disclosure Statement? ☒ Yes ☐ No
18. Is the taxpayer claiming exemption from the Income measure of the excise pursuant to PL 86-272? ☒ Yes ☐ No

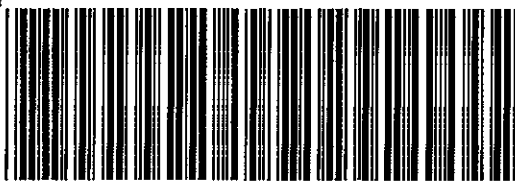
SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Signature of appropriate officer Date 11302011 Print paid preparer's name WEISERMAZARS LLP Paid preparer's SSN or PTIN ☒ P00947235

Title CFO Paid preparer's phone 212-436-2892 Paid preparer's EIN 13-1459550

Are you signing as an authorized delegate of the appropriate officer of the corporation? (see instructions) Yes ☒ No Paid preparer's signature Date 11302011 Check if self-employed

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST

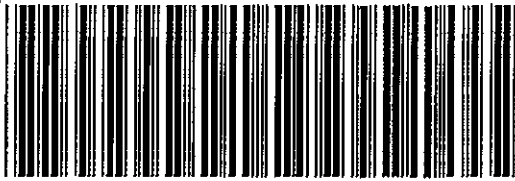


2010 Excise Calculation

MA1039721062

Business or Manufacturing Corporation Excise Return
222465228

1. Taxable Massachusetts tangible property, if applicable	▶		x .0026 = ▶1	
2. Taxable net worth, if applicable	▶	4530523	x .0026 = ▶2	11779
3. Massachusetts taxable income	▶		x .0875 = ▶3	
4. Credit recapture and tax on installment sales			▶4	
5. Excise before credits			5	11779
6. Total credits			▶6	
7. Excise after credits			7	11779
8. Combined filer tax due			8	
9. Minimum excise			9	456
10. Excise due before voluntary contribution			10	11779
11. Voluntary contribution for endangered wildlife conservation			▶11	
12. Excise due plus voluntary contribution			▶12	11779
13. 2009 overpayment applied to your 2010 estimated tax			▶13	
14. 2010 Massachusetts estimated tax payments			▶14	11779
15. Payment made with extension			▶15	
16. Pass-through entity withholding. Payer ID number ▶			▶16	
17. Total refundable credits			▶17	
18. Total payments			18	11779
19. Amount overpaid			19	
20. Amount overpaid to be credited to 2011 estimated tax			▶20	
21. Amount overpaid to be refunded			Refund ▶21	
22. Balance due			Balance due ▶22	
23. a. M-2220 penalty ▶			a + b = 23	
		b. Late file/pay penalties		
24. Interest on unpaid balance			24	
25. Total payment due at time of filing			Total due ▶25	



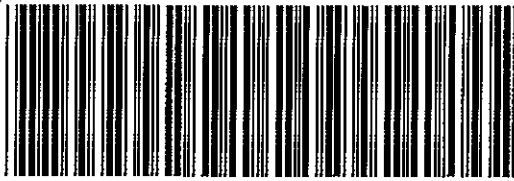
2010 Schedule A MA1006011062
Balance Sheet

SYMS CORP

222465228

Tangible Assets

		A. Original cost	B. Accumulated depreciation and amortization	C. Net book value
1. Capital assets in Massachusetts:				
a. Buildings	▶ 1a		▶	
b. Land	▶ 1b			
c. Motor vehicles and trailers	▶ 1c		▶	
d. Machinery taxed locally	▶ 1d		▶	
e. Machinery not taxed locally	1e			
f. Equipment	1f			
g. Fixtures	1g			
h. Leasehold improvements taxed locally	▶ 1h		▶	
i. Leasehold improvements not taxed locally	1i			
j. Other fixed depreciable assets	1j			
k. Construction in progress	1k			
l. Total capital assets in Massachusetts	▶ 1l			
2. Inventories in Massachusetts:				
a. General merchandise	2a			
b. Exempt goods	▶ 2b			
3. Supplies and other non-depreciable assets in Mass.	3			
4. Total tangible assets in Massachusetts	▶ 4			
5. Capital assets outside of Massachusetts:				
a. Buildings and other depreciable assets	5a	170992536	116877580	54114956
b. Land	5b	37615005		37615005
6. Leaseholds/leasehold improvements outside Mass.	6			
7. Total capital assets outside Massachusetts	▶ 7	208607541 ▶	116877580	91729961



2010 Schedule A, pg. 2

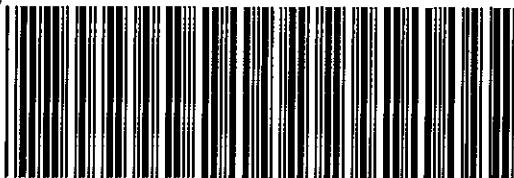
MA1006021062

Business or Manufacturing Corporation Excise Return
222465228

8. Inventories outside Massachusetts	8	36008113
9. Supplies and other non-depreciable assets outside Massachusetts	9	
10. Total tangible assets outside of Massachusetts	10	127738074
11. Total tangible assets. Add lines 4 and 10	11	127738074
12. Investments:		
a. Investments in subsidiary corporations at least 80% owned (enclose Schedule A-1)	▶12a	
b. Other investments	▶12b	
13. Notes receivable	13	
14. Accounts receivable	14	-174962
15. Intercompany receivables (enclose Schedule A-2)	▶15	
16. Cash	16	2666961
17. Other assets	17	109813459
18. Total assets	▶18	240043532

Liabilities and Capital

19. Mortgages on:		
a. Massachusetts tangible property taxed locally	19a	
b. Other tangible assets	19b	
20. Bonds and other funded debt	20	30192183
21. Accounts payable	21	11942285
22. Intercompany payables (enclose Schedule A-3)	▶22	
23. Notes payable	23	
24. Miscellaneous current liabilities	See Statement	16222538
25. Miscellaneous accrued liabilities	See Statement	675577
26. Total liabilities	▶26	59032583
27. Total capital stock issued	27	800567
28. Paid-in or capital surplus	28	21605071
29. Retained earnings and surplus reserves	▶29	205715415
30. Undistributed S corporation net income	▶30	
31. Total capital	31	228121053
32. Treasury stock	32	47110104
33. Total liabilities and capital	33	240043532



2010 Schedule B MA1006111062
Tangible or Intangible Property Corp. Classification

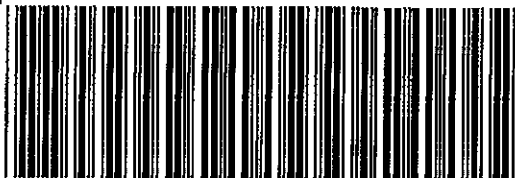
SYMS CORP

222465228

1. Total Massachusetts tangible property	1	
2. Massachusetts real estate	2	
3. Massachusetts motor vehicles and trailers	3	
4. Massachusetts machinery taxed locally	4	
5. Massachusetts leasehold improvements taxed locally	5	
6. Massachusetts tangible property taxed locally	▶ 6	
7. Massachusetts tangible property not taxed locally	7	
8. Total assets	8	240043532
9. Massachusetts tangible property taxed locally	9	
10. Total assets not taxed locally	10	240043532
11. Investments in subsidiaries at least 80% owned	11	
12. Assets subject to allocation	12	240043532
13. Income apportionment percentage	13	0.025029
14. Allocated assets	▶ 14	6008050
15. Tangible property percentage	15	

Schedule C. Tangible Property Corporation

1. Total Massachusetts tangible property	1
2. Exempt Massachusetts tangible property:	
a. Massachusetts real estate	2a
b. Massachusetts motor vehicles and trailers	2b
c. Massachusetts machinery taxed locally	2c
d. Massachusetts leasehold improvements taxed locally	2d
e. Exempt goods	2e
f. Certified Massachusetts industrial waste/air treatment facilities	2f
g. Certified Massachusetts solar or wind power deduction	2g
3. Total exempt Massachusetts tangible property	3
4. Taxable Massachusetts tangible property	4

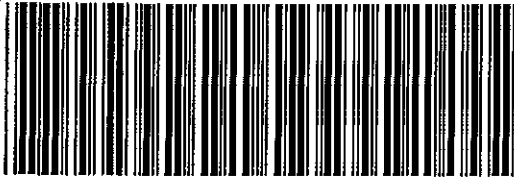


2010 Schedule D MA1006211062
Intangible Property Corporation
222465228

1. Total assets	1	240043532
2. Total liabilities	2	59032583
3. Massachusetts tangible property taxed locally	3	
4. Mortgages on Massachusetts tangible property taxed locally	4	
5. Subtract line 4 from line 3	5	
6. Investments in subsidiaries at least 80% owned	6	
7. Deductions from total assets	7	59032583
8. Allocable net worth	8	181010949
9. Income apportionment percentage	9	0.025029
10. Taxable net worth	10	4530523

Schedule E-1. Dividends Deduction

1. Total dividends	1
2. Dividends from Massachusetts corporate trusts	2
3. Dividends from non-wholly-owned DISCs	3
4. Dividends, if less than 15% of voting stock owned	4
5. Dividends from RICs	5
6. Dividends from REITs	6
7. Total taxable dividends	7
8. Dividends eligible for deduction	8
9. Dividends deduction	9



2010 Schedule E MA1006411062
Taxable Income

SYMS CORP

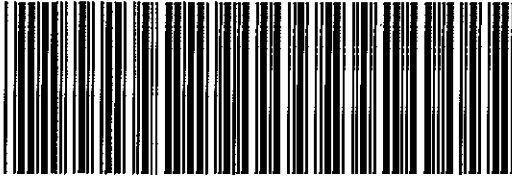
222465228

1. Gross receipts or sales	▶ 1
2. Gross profit	▶ 2
3. Other deductions	▶ 3
4. Net income	▶ 4
5. Allowable U.S. wage credit	▶ 5
6. Subtract line 5 from line 4	6
7. State and municipal bond interest not included in U.S. net income	▶ 7
8. Foreign, state or local income, franchise, excise or capital stock taxes deducted from U.S. net income	▶ 8
9. Section 168(k) "bonus" depreciation adjustment	▶ 9
10. Section(s) 31I and 31K intangible expenses	▶ 10
11. Section(s) 31J and 31K interest expenses	▶ 11
12. Federal production activity add back	▶ 12
13. Other adjustments, including research and development expenses	▶ 13
14. Add lines 6 through 13	14
15. Abandoned building renovation deduction	x .10 = ▶ 15
16. Dividends deduction	▶ 16
17. Add back of intangible expenses exception	▶ 17
18. Add back of interest expenses exception	▶ 18
19. Income subject to apportionment	19
20. Income apportionment percentage	▶ 20
21. Multiply line 19 by line 20	▶ 21
22. Income not subject to apportionment	▶ 22
23. Total net income allocated or apportioned to Massachusetts	▶ 23
24. Certified Massachusetts solar or wind power deduction	▶ 24
25. Massachusetts taxable income before NOL deduction	25
26. Net operating loss deduction	▶ 26
27. Massachusetts taxable income	27



2010 Schedule CD MA1006311062
Corporate Disclosure
222465228

1. Charitable contributions	▶ 1	NONE
2. Federal research expense allowed under IRC section 174, plus research credit allowed under IRC section 41	▶ 2	NONE
3. Accelerated depreciation allowed as a federal deduction:		
a. Equipment	▶ 3a	
b. Rental housing	▶ 3b	
c. Buildings other than rental housing	▶ 3c	
d. Pollution control facilities	▶ 3d	
4. Depreciation included in line 3:		
a. Equipment	▶ 4a	
b. Rental housing	▶ 4b	
c. Buildings other than rental housing	▶ 4c	
d. Pollution control facilities	▶ 4d	
5. Accelerated depreciation less standard depreciation:		
a. Equipment	5a	
b. Rental housing	5b	
c. Buildings other than rental housing	5c	
d. Pollution control facilities	5d	
6. Total amortizable costs began in 2010	6	60000
7. Total of first year amortization expense	7	5999
8. Total current year amortization expense begun prior to 2010	8	469065



2010 Schedule CR

MA10CRE11062

Other Corporate Credits

222465228

1. Economic Development Incentive Program Credit. Certificate number ▶	▶ 1
2. Economic Opportunity Area Credit	▶ 2
3. 3% credit for certain or expanded Investments	▶ 3
4. Vanpool Credit	▶ 4
5. Research Credit	▶ 5
6. Harbor Maintenance Credit	▶ 6
7. Brownfields Credit. Certificate number ▶	▶ 7
8. Low-Income Housing Credit. Building identification number ▶	▶ 8
9. Historic Rehabilitation Credit. Certificate number ▶	▶ 9
10. Film Incentive Credit. Certificate number ▶	▶ 10
11. Medical Device Credit. Certificate number ▶	▶ 11
12. Life Science Investment Tax Credit	12
13. Life Science FDA User Credit	▶ 13
14. Life Science Research Credit	▶ 14
15. Total credits	15

Schedule RF. Refundable Credits

1. Refundable Film Credit	▶ 1
2. Refundable Dairy Credit. Enter certificate number ▶	▶ 2
3. Refundable Life Science Credit	▶ 3
4. Refundable Economic Development Incentive Credit	▶ 4
5. Total refundable credits	5

Form M-2220

Underpayment of Massachusetts

Estimated Tax by Corporations

2010
Massachusetts
Department of
Revenue

Enclose this form with your return. Please print in ink or type.

Name of corporation

SYMS CORP

Federal identification number

222465228

Check type of return to be filed: ☒ 355 ☐ 355U ☐ 355S ☐ Other

Figuring your underpayment. See instructions.

- 1 2010 tax (from Form 355, line 9; Form 355S, line 12; or Form SBC, line 6). Commercial banks, insurance companies, and public service companies enter total excise due from return. Form 355U filers enter the amount from Schedule CG, Part 1, line 1

Part 1, line 1

2 Enter 90% of line 1

3 Enter 90% of 2010 tax using 2009 Income apportionment percentage

4 Enter 2009 tax (from 2009 Form 355, line 9; 2009 Form 355S, line 12; or 2009 Form SBC, line 6). Large corporations or short taxable year corporations, see instructions

5 Enter line 2, 3 or 4, whichever is smallest

6 Enter in col's. a through d (respectively) the installment dates of the 15th day of the 3rd, 6th, 9th and 12th months of your taxable year

a 05/17/2010 b 08/16/2010 c 11/15/2010 d 02/15/2011

- 7 Enter in col. a line 5 x 40%

Enter in col. b line 5 x 25%

Enter in col. c line 5 x 25%

Enter in col. d line 5 x 10%

If you are a new corporation,

☐ check and see instructions.

- 8 Amount paid or credited for each period.

- 9 Overpayment of previous installment

- 10 Total. Add lines 8 and 9.

- 11 Overpayment. Subtract line 7 from line 10

- 12 Underpayment. Subtract line 10 from line 7.

Complete reverse to calculate underpayment penalty.

General Information

Who should use this form. Corporations taxed under Ch. 63 of the Massachusetts General Laws should use Form M-2220 to determine whether they paid the correct amount of estimated tax by the proper due date. If not, a penalty may be imposed on the underpayment amount.

Note: If you are claiming a refundable film credit on your return, you are not subject to the underpayment penalty. Do not file this form.

Short year. Corporations are liable for estimated payments even if there was no return filed for 2009 or if a return filed for 2009 was for less than 12 months. Corporations meeting either of these conditions should enter the smaller of lines 2 or 3 in line 5. See Massachusetts Regulation 830 CMR 63B.2.2 for additional information.

Large corporation. Any corporation having \$1 million or more of federal taxable income in any of its three preceding taxable years (IRC Sec. 6655(g)) may only use its prior year tax liability to calculate its first quarterly estimated payment. Any reduction in the first installment payment must be added to the second installment payment.

Note: New corporations in their first full taxable year with less than 10 employees have lower payment percentages - 30-25-25-20%; 55-25-20%; and 80-20%. New corporations should check the box in line 7 and use these percentage amounts to complete line 7.

Commercial banks, insurance companies and public service companies. Enter in line 1 the Total Excise Due amount from the return being filed. Also, if an underpayment penalty is due, show this amount in the bottom margin of page 1 of your respective return as "underpayment penalty" and increase your total payment due or decrease excess payment to be refunded.

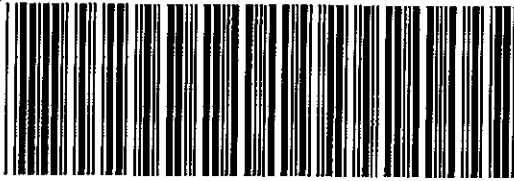
Line Instructions

Lines 7 through 12. To determine the underpayment amount, complete lines 7 through 12 for each appropriate column. If line 11 shows an overpayment, that overpayment may first be used as a payment of any existing underpayment amount. Overpayments used as payments of prior underpayment amounts do not decrease the actual underpayment amount but serve to reduce instead the period of underpayment subject to penalty. If there are no existing underpayment amounts, the overpayment is applied as a credit against the next installment. If more than one payment is made for a given installment, attach separate computations for each payment.

Figuring your underpayment penalty

Enter same installment dates used in line 6 ▶	a	b	c	d
13 Amount of underpayment from line 12.	05/17/2010	08/16/2010	11/15/2010	02/15/2011
14 Enter the date of payment or the 15th day of the 3rd month after the close of the taxable year, whichever is earlier	05/16/2011	05/16/2011	05/16/2011	05/16/2011
15 Number of days from due date of installment to the date shown in line 14	364.	273.	182.	90.
16 Number of days in line 15 after 3/15/10 and before 4/1/10				
17 Number of days in line 15 after 3/31/10 and before 7/1/10	44.			
18 Number of days in line 15 after 6/30/10 and before 10/1/10	92.	45.		
19 Number of days in line 15 after 9/30/10 and before 1/1/11	92.	92.	46.	
20 Number of days in line 15 after 12/31/10 and before 4/1/11	90.	90.	90.	44.
21 Number of days in line 15 after 3/31/11 and before 7/1/11	46.	46.	46.	46.
22 Number of days in line 15 after 6/30/11 and before 10/1/11				
23 Number of days in line 15 after 9/30/11 and before 1/1/12				
24 Number of days in line 15 after 12/31/11 and before 2/15/12				
25 Underpayment in line 13 x (number of days in line 16 ÷ 365) x 5%	5.00%			
26 Underpayment in line 13 x (number of days in line 17 ÷ 365) x 5%	5.00%			
27 Underpayment in line 13 x (number of days in line 18 ÷ 365) x 5%	5.00%			
28 Underpayment in line 13 x (number of days in line 19 ÷ 365) x 5%	5.00%			
29 Underpayment in line 13 x (number of days in line 20 ÷ 365) x 4%	4.00%			
30 Underpayment in line 13 x (number of days in line 21 ÷ 365) x *%	5.00%			
31 Underpayment in line 13 x (number of days in line 22 ÷ 365) x *%				
32 Underpayment in line 13 x (number of days in line 23 ÷ 365) x *%				
33 Underpayment in line 13 x (number of days in line 24 ÷ 365) x *%				
34 Add lines 25 through 33				
35 Total of amounts shown in line 34. Enter this amount in the excise calculation of Form 355, line 25; Form 355U, line 43; Form 355S, line 25; Form 355SBC, line 14; or Form 355 SC, line 27. ▶				

*Rate to be determined.



2010 Schedule F MA1006611062
Income Apportionment

SYMS CORP

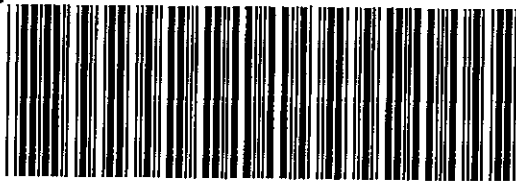
222465228

Fill in: Section 38 manufacturer
Mutual fund service corporation reporting sales of mutual funds only
Mutual fund service corporation reporting sales of non-mutual funds
☒ Other
Enclosing additional copies of Schedule F

LOCATION	STATE	FACILITY TYPE	ACCEPTS ORDERS	REG. IN STATE	FILES IN STATE
NEW JERSEY	NJ	STORES, OFFICE, WAREHOUSE	X	X	X
NEW YORK	NY	STORE	X	X	X
FLORIDA	FL	STORE	X	X	X
GEORGIA	GA	STORE	X	X	X
ILLINOIS	IL	STORE	X	X	X

Apportionment Factors

1. Tangible property				
a. Property owned	► Massachusetts	2076879	► Worldwide	265041399
b. Property rented	► Massachusetts	4240560	► Worldwide	48835872
c. Total property owned and rented	Massachusetts	6317439	► Worldwide	313877271
d. Tangible property apportionment percentage			1d	0.020127
2. Payroll				
a. Total payroll	► Massachusetts	842792	► Worldwide	31952175
b. Payroll apportionment percentage			2b	0.026377
3. Sales				
a. Tangible (destination)	► Massachusetts	4867805		
b. Tangible (throw back)	► Massachusetts		► Worldwide	179307731
c. Services	► Massachusetts		► Worldwide	
d. Rents and royalties	► Massachusetts		► Worldwide	2292209
e. Other sales factors	► Massachusetts		► Worldwide	
f. Total sales factors	Massachusetts	4867805	Worldwide	181599940
g. Sales apportionment percentage			3g	0.026805
4. Apportionment percentage			4	0.100114
5. Massachusetts apportionment percentage			5	0.025029



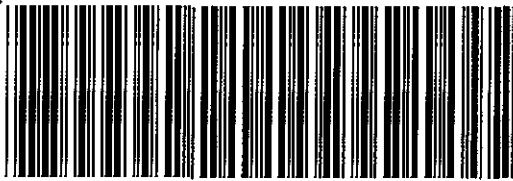
2010 Schedule F MA1006611062
Income Apportionment

Fill in: Section 38 manufacturer
 Mutual fund service corporation reporting sales of mutual funds only
 Mutual fund service corporation reporting sales of non-mutual funds
 Other
 Enclosing additional copies of Schedule F

LOCATION	STATE	FACILITY TYPE	ACCEPTS ORDERS	REG. IN STATE	FILES IN STATE
MARYLAND	MD	STORE	X	X	X
MICHIGAN	MI	STORE	X	X	X
OHIO	OH	REAL ESTATE		X	X
PENNSYLVANIA	PA	STORE	X	X	X
VIRGINIA	VA	STORE	X	X	X

Apportionment Factors

1. Tangible property
 - a. Property owned ► Massachusetts ► Worldwide
 - b. Property rented ► Massachusetts ► Worldwide
 - c. Total property owned and rented Massachusetts ► Worldwide
 - d. Tangible property apportionment percentage 1d
2. Payroll
 - a. Total payroll ► Massachusetts ► Worldwide
 - b. Payroll apportionment percentage 2b
3. Sales
 - a. Tangible (destination) ► Massachusetts
 - b. Tangible (throw back) ► Massachusetts ► Worldwide
 - c. Services ► Massachusetts ► Worldwide
 - d. Rents and royalties ► Massachusetts ► Worldwide
 - e. Other sales factors ► Massachusetts ► Worldwide
 - f. Total sales factors Massachusetts Worldwide
 - g. Sales apportionment percentage 3g
4. Apportionment percentage 4
5. Massachusetts apportionment percentage 5



2010 Schedule F MA1006611062
Income Apportionment

Fill in: Section 38 manufacturer
 Mutual fund service corporation reporting sales of mutual funds only
 Mutual fund service corporation reporting sales of non-mutual funds
 Other
 Enclosing additional copies of Schedule F

LOCATION	STATE	FACILITY TYPE	ACCEPTS ORDERS	REG. IN STATE	FILES IN STATE
TEXAS	TX	STORE	X	X	X
CONNECTICUT	CT	STORE	X	X	X
RHODE ISLAND	RI	LAST DAY OF BUS		X	X

1/21/10

Apportionment Factors

- | | | |
|---|-----------------|-------------|
| 1. Tangible property | | |
| a. Property owned | ► Massachusetts | ► Worldwide |
| b. Property rented | ► Massachusetts | ► Worldwide |
| c. Total property owned and rented | Massachusetts | ► Worldwide |
| d. Tangible property apportionment percentage | | 1d |
| 2. Payroll | | |
| a. Total payroll | ► Massachusetts | ► Worldwide |
| b. Payroll apportionment percentage | | 2b |
| 3. Sales | | |
| a. Tangible (destination) | ► Massachusetts | |
| b. Tangible (throw back) | ► Massachusetts | ► Worldwide |
| c. Services | ► Massachusetts | ► Worldwide |
| d. Rents and royalties | ► Massachusetts | ► Worldwide |
| e. Other sales factors | ► Massachusetts | ► Worldwide |
| f. Total sales factors | Massachusetts | Worldwide |
| g. Sales apportionment percentage | | 3g |
| 4. Apportionment percentage | | 4 |
| 5. Massachusetts apportionment percentage | | 5 |

* * * * *

FILENE'S BASEMENT, LLC
Instructions for Filing
Form M-8453C
Massachusetts Corporate Tax Declaration for Electronic Filing
for the year ended February 26, 2011

* * * * *

Signature . . .

The original form should be signed (using full name and title)
and dated by an authorized officer of the corporation.

Filing . . .

The signed form should be returned immediately to:

WEISERMAZARS LLP
135 WEST 50th STREET
NEW YORK NY 10020

Your return will be filed electronically. You do not need to
file any forms with the state of Massachusetts.

No Tax Due . . .

There is no tax due for the current year.

DO NOT separately file Form 355 with the state of Massachusetts.
Doing so will delay the processing of your return.

We must receive your signed Form M-8453C before we can electronically
transmit your return. The state of Massachusetts will notify us
when your return has been accepted. Your return is not considered
filed until the state confirms its acceptance.

Form M-8453C

Corporate Tax Declaration

for Electronic Filing

2010

Massachusetts
Department of
Revenue

Please print or type. Privacy Act Notice available upon request. For the year January 1 - December 31, 2010.

Corporation name FILENE'S BASEMENT, LLC		Declaration control number 1 1 - 3 1 5 1 B P - 1 1	
Mailing address ONE SYMS WAY		Federal identification number 510298277	
City/Town SECAUCUS, NJ	State 07094	Zip 07094	Form filed: <input checked="" type="checkbox"/> 355 <input type="checkbox"/> 355U <input type="checkbox"/> 355S <input type="checkbox"/> 355SC

Part 1. Tax Return Information for Electronic Filing

1	Excise due before credits (from Form 355, line 5; Form 355U, line 23; Form 355S, line 8; or Form 355SC, line 7) . . .	1	13,298.
2	Total credits (from Form 355, line 6; Form 355U, lines 24 and 25; Form 355S, line 9; or Form 355SC, lines 8 through 14)	2	
3	Excise due before voluntary contributions (from Form 355, line 10; Form 355U, line 26; Form 355S, line 13; or Form 355SC, line 17)	3	13,298.
4	Overpayment amount (from Form 355, line 19; Form 355U, line 37; Form 355S, line 23; or Form 355SC, line 23) . . .	4	
5	Balance due (from Form 355, line 22; Form 355U, line 40; Form 355S, line 25; or Form 355SC, line 26)	5	

Part 2. Declaration and Signature of Taxpayer

Under pains and penalties of perjury, I declare that I have reviewed the information on my return with the information I have provided to my Electronic Return Originator and that the amounts above agree with the amounts shown on my 2010 Massachusetts return. To the best of my knowledge and belief this information is true, correct and complete. I consent that my return, including this declaration and accompanying schedules, forms and statements be sent to the Massachusetts Department of Revenue by my Electronic Return Originator. I authorize DOR to inform my Electronic Return Originator and/or the transmitter when my electronic return has been accepted. In the event that it is rejected, I authorize DOR to identify the reasons for rejection so that the return can be corrected and re-transmitted. If I have filed a balance due return, I understand that if DOR does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable penalties and interest.

Your signature

Date

Part 3. Declaration and Signature of Electronic Return Originator (ERO)

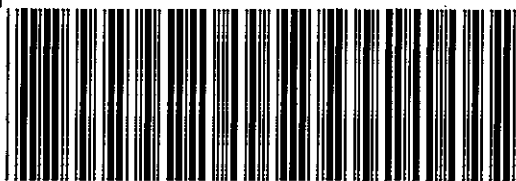
I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453C are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453C accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453C should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453C relates was filed.

ERO's signature and SSN or PTIN	Date	EIN	<input type="checkbox"/> Check if self-employed
		13-1459550	
Firm name (or yours, if self-employed) and address	City/Town	State	Zip
WEISERMAZARS LLP	NEW YORK, NY		10020
135 WEST 50th STREET			

Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN	Date	EIN	<input type="checkbox"/> Check if self-employed
Firm name (or yours, if self-employed) and address	City/Town	State	Zip



2010 Form 355 MA1039711062
Business or Manufacturing Corporation Excise Return

Year beginning 02282010 Ending 02262011

FILENE'S BASEMENT, LLC 510298277
ONE SYMS WAY SECAUCUS NJ 07094
560 BOSTON PROVIDENCE HWY 8, NORWOOD MA 02062

- | | | | | |
|---|-------------------------|--------------------------|-----|-----------|
| 1. Is the corporation incorporated within Massachusetts? | ► | Yes | X | No |
| 2. Type of corporation ► | Section 38 manufacturer | Mutual fund service | | |
| 3. Type of corporation ► | R&D | Classified manufacturing | RIC | REIT |
| 4. Did the corporation or predecessor file Form 3F in 2008? | ► | Yes | X | No |
| 5. Is the corporation filing a Massachusetts unitary return? | ► | X | Yes | No |
| 6. Is the corporation an insurance mutual holding corporation? | ► | Yes | X | No |
| 7. Is the corporation requesting alternate apportionment? | ► | Yes | X | No |
| 8. Is this a final Massachusetts return? | ► | Yes | X | No |
| 9. Principal business code | | ►9 | | 531390 |
| 10. FID of principal reporting corporation if answer to line 5 is Yes | | ►10 | | 222465228 |
| 11. Average number of employees in Massachusetts | | 11 | | |
| 12. Average number of employees worldwide | | 12 | | |
| 13. Date of charter or first date of business in Massachusetts | | 13 | | 06182009 |
| 14. Last year audited by IRS | | ►14 | | |
| 15. Have adjustments been reported to Massachusetts? | | Yes | No | |
| 16. Is the corporation deducting intangible or interest expenses paid to a related entity? | ► | Yes | X | No |
| 17. Is the taxpayer enclosing a Taxpayer Disclosure Statement? | ► | Yes | X | No |
| 18. Is the taxpayer claiming exemption from the income measure of the excise pursuant to PL 86-272? | ► | Yes | X | No |

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

Signature of appropriate officer	Date	Print paid preparer's name	Paid preparer's SSN or PTIN
	11302011	WEISERMAZARS LLP	► P00947235
Title		Paid preparer's phone	Paid preparer's EIN
CFO		212-375-6888	13-1459550

Are you signing as an authorized delegate
of the appropriate officer of the corporation?
(see instructions) Yes X No

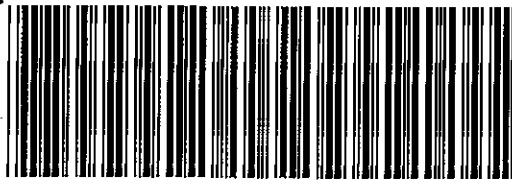
Paid preparer's signature

Date 11302011 Check if self-employed

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST

Nov 28, 2011 13:11:12

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2010 Excise Calculation

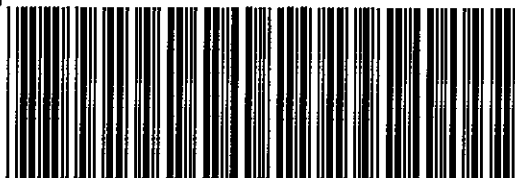
MA1039721062

Business or Manufacturing Corporation Excise Return
510298277

1. Taxable Massachusetts tangible property, if applicable	▶		x .0026 = ▶1	
2. Taxable net worth, if applicable	▶	5114673	x .0026 = ▶2	13298
3. Massachusetts taxable income	▶		x .0875 = ▶3	
4. Credit recapture and tax on installment sales			▶4	
5. Excise before credits			5	13298
6. Total credits			▶6	
7. Excise after credits			7	13298
8. Combined filer tax due			8	
9. Minimum excise			9	456
10. Excise due before voluntary contribution			10	13298
11. Voluntary contribution for endangered wildlife conservation			▶11	
12. Excise due plus voluntary contribution			▶12	13298
13. 2009 overpayment applied to your 2010 estimated tax			▶13	
14. 2010 Massachusetts estimated tax payments			▶14	13298
15. Payment made with extension			▶15	
16. Pass-through entity withholding. Payer ID number ▶			▶16	
17. Total refundable credits			▶17	
18. Total payments			18	13298
19. Amount overpaid			19	
20. Amount overpaid to be credited to 2011 estimated tax			▶20	
21. Amount overpaid to be refunded			Refund ▶21	
22. Balance due			Balance due ▶22	
23. a. M-2220 penalty ▶		b. Late file/pay penalties	a + b = 23	
24. Interest on unpaid balance			24	
25. Total payment due at time of filing			Total due ▶25	

Nov 28, 2011 13:11:12

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2010 Schedule A MA1006011062
Balance Sheet

FILENE'S BASEMENT, LLC

510298277

Tangible Assets

		A. Original cost	B. Accumulated depreciation and amortization	C. Net book value
1. Capital assets in Massachusetts:				
a. Buildings	► 1a		►	
b. Land	► 1b			
c. Motor vehicles and trailers	► 1c		►	
d. Machinery taxed locally	► 1d		►	
e. Machinery not taxed locally	1e			
f. Equipment	1f			
g. Fixtures	1g			
h. Leasehold improvements taxed locally	► 1h		►	
i. Leasehold improvements not taxed locally	1i			
j. Other fixed depreciable assets	1j			
k. Construction in progress	1k			
l. Total capital assets in Massachusetts	► 1l			
2. Inventories in Massachusetts:				
a. General merchandise	2a			
b. Exempt goods	► 2b			
3. Supplies and other non-depreciable assets in Mass.	3			
4. Total tangible assets in Massachusetts	► 4			
5. Capital assets outside of Massachusetts:				
a. Buildings and other depreciable assets	5a	34954910	7583732	27371178
b. Land	5b			
6. Leaseholds/leasehold improvements outside Mass.	6			
7. Total capital assets outside Massachusetts	► 7	34954910 ►	7583732	27371178



2010 Schedule A, pg. 2

MA1006021062

Business or Manufacturing Corporation Excise Return
510298277

8. Inventories outside Massachusetts	8	40586154
9. Supplies and other non-depreciable assets outside Massachusetts	9	
10. Total tangible assets outside of Massachusetts	10	67957332
11. Total tangible assets. Add lines 4 and 10	11	67957332
12. Investments:		
a. Investments in subsidiary corporations at least 80% owned (enclose Schedule A-1)	▶12a	
b. Other investments	▶12b	
13. Notes receivable	13	
14. Accounts receivable	14	239280
15. Intercompany receivables (enclose Schedule A-2)	▶15	
16. Cash	16	2186338
17. Other assets	17	24153977
18. Total assets	▶18	94536927

Liabilities and Capital

19. Mortgages on:		
a. Massachusetts tangible property taxed locally	19a	
b. Other tangible assets	19b	
20. Bonds and other funded debt	20	
21. Accounts payable	21	29759095
22. Intercompany payables (enclose Schedule A-3)	▶22	
23. Notes payable	23	
24. Miscellaneous current liabilities	24	35330054
25. Miscellaneous accrued liabilities	25	10553319
26. Total liabilities	▶26	75642468
27. Total capital stock issued	27	
28. Paid-in or capital surplus	28	38926818
29. Retained earnings and surplus reserves	▶29	-20032359
30. Undistributed S corporation net income	▶30	
31. Total capital	31	18894459
32. Treasury stock	32	
33. Total liabilities and capital	33	94536927



2010 Schedule B MA1006111062
Tangible or Intangible Property Corp. Classification

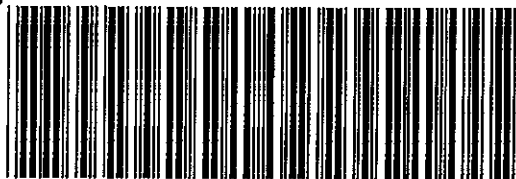
FILENE'S BASEMENT, LLC

510298277

1. Total Massachusetts tangible property	1	
2. Massachusetts real estate	2	
3. Massachusetts motor vehicles and trailers	3	
4. Massachusetts machinery taxed locally	4	
5. Massachusetts leasehold improvements taxed locally	5	
6. Massachusetts tangible property taxed locally	▶ 6	
7. Massachusetts tangible property not taxed locally	7	
8. Total assets	8	94536927
9. Massachusetts tangible property taxed locally	9	
10. Total assets not taxed locally	10	94536927
11. Investments in subsidiaries at least 80% owned	11	
12. Assets subject to allocation	12	94536927
13. Income apportionment percentage	13	0.270697
14. Allocated assets	▶ 14	25590863
15. Tangible property percentage	15	

Schedule C. Tangible Property Corporation

1. Total Massachusetts tangible property	1
2. Exempt Massachusetts tangible property:	
a. Massachusetts real estate	2a
b. Massachusetts motor vehicles and trailers	2b
c. Massachusetts machinery taxed locally	2c
d. Massachusetts leasehold improvements taxed locally	2d
e. Exempt goods	2e
f. Certified Massachusetts industrial waste/air treatment facilities	2f
g. Certified Massachusetts solar or wind power deduction	2g
3. Total exempt Massachusetts tangible property	3
4. Taxable Massachusetts tangible property	4

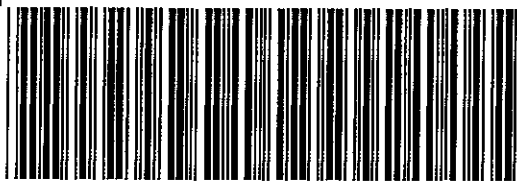


2010 Schedule D MA1006211062
Intangible Property Corporation
510298277

1. Total assets	1	94536927
2. Total liabilities	2	75642468
3. Massachusetts tangible property taxed locally	3	
4. Mortgages on Massachusetts tangible property taxed locally	4	
5. Subtract line 4 from line 3	5	
6. Investments in subsidiaries at least 80% owned	6	
7. Deductions from total assets	7	75642468
8. Allocable net worth	8	18894459
9. Income apportionment percentage	9	0.270697
10. Taxable net worth	10	5114673

Schedule E-1. Dividends Deduction

1. Total dividends	1
2. Dividends from Massachusetts corporate trusts	2
3. Dividends from non-wholly-owned DISCs	3
4. Dividends, if less than 15% of voting stock owned	4
5. Dividends from RICs	5
6. Dividends from REITs	6
7. Total taxable dividends	7
8. Dividends eligible for deduction	8
9. Dividends deduction	9

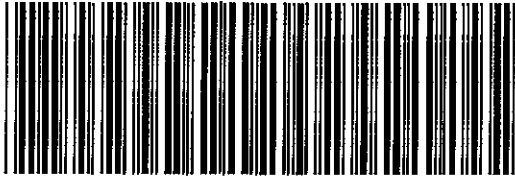


2010 Schedule E MA1006411062
Taxable Income

FILENE'S BASEMENT, LLC

510298277

1. Gross receipts or sales	▶ 1
2. Gross profit	▶ 2
3. Other deductions	▶ 3
4. Net income	▶ 4
5. Allowable U.S. wage credit	▶ 5
6. Subtract line 5 from line 4	6
7. State and municipal bond interest not included in U.S. net income	▶ 7
8. Foreign, state or local income, franchise, excise or capital stock taxes deducted from U.S. net income	▶ 8
9. Section 168(k) "bonus" depreciation adjustment	▶ 9
10. Section(s) 311 and 31K intangible expenses	▶ 10
11. Section(s) 31J and 31K interest expenses	▶ 11
12. Federal production activity add back	▶ 12
13. Other adjustments, including research and development expenses	▶ 13
14. Add lines 6 through 13	14
15. Abandoned building renovation deduction	x .10 = ▶ 15
16. Dividends deduction	▶ 16
17. Add back of intangible expenses exception	▶ 17
18. Add back of interest expenses exception	▶ 18
19. Income subject to apportionment	19
20. Income apportionment percentage	▶ 20
21. Multiply line 19 by line 20	▶ 21
22. Income not subject to apportionment	▶ 22
23. Total net income allocated or apportioned to Massachusetts	▶ 23
24. Certified Massachusetts solar or wind power deduction	▶ 24
25. Massachusetts taxable income before NOL deduction	25
26. Net operating loss deduction	▶ 26
27. Massachusetts taxable income	27



2010 Schedule CD MA1006311062
Corporate Disclosure
510298277

1. Charitable contributions	▶ 1
2. Federal research expense allowed under IRC section 174, plus research credit allowed under IRC section 41	▶ 2
3. Accelerated depreciation allowed as a federal deduction:	
a. Equipment	▶ 3a
b. Rental housing	▶ 3b
c. Buildings other than rental housing	▶ 3c
d. Pollution control facilities	▶ 3d
4. Depreciation included in line 3:	
a. Equipment	▶ 4a
b. Rental housing	▶ 4b
c. Buildings other than rental housing	▶ 4c
d. Pollution control facilities	▶ 4d
5. Accelerated depreciation less standard depreciation:	
a. Equipment	5a
b. Rental housing	5b
c. Buildings other than rental housing	5c
d. Pollution control facilities	5d
6. Total amortizable costs began in 2010	6
7. Total of first year amortization expense	7
8. Total current year amortization expense begun prior to 2010	8



2010 Schedule CR

MA10CRE11062

Other Corporate Credits

510298277

1. Economic Development Incentive Program Credit. Certificate number ▶	▶ 1
2. Economic Opportunity Area Credit	▶ 2
3. 3% credit for certain or expanded investments	▶ 3
4. Vanpool Credit	▶ 4
5. Research Credit	▶ 5
6. Harbor Maintenance Credit	▶ 6
7. Brownfields Credit. Certificate number ▶	▶ 7
8. Low-Income Housing Credit. Building identification number ▶	▶ 8
9. Historic Rehabilitation Credit. Certificate number ▶	▶ 9
10. Film Incentive Credit. Certificate number ▶	▶ 10
11. Medical Device Credit. Certificate number ▶	▶ 11
12. Life Science Investment Tax Credit	12
13. Life Science FDA User Credit	▶ 13
14. Life Science Research Credit	▶ 14
15. Total credits	15

Schedule RF. Refundable Credits

1. Refundable Film Credit	▶ 1
2. Refundable Dairy Credit. Enter certificate number ▶	▶ 2
3. Refundable Life Science Credit	▶ 3
4. Refundable Economic Development Incentive Credit	▶ 4
5. Total refundable credits	5

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Form M-2220

Underpayment of Massachusetts

Estimated Tax by Corporations

2010

 Massachusetts
 Department of
 Revenue

Enclose this form with your return. Please print in ink or type.

Name of corporation

FILENE'S BASEMENT, LLC

Federal identification number

510298277

Check type of return to be filed: ☒ 355 ☐ 355U ☐ 355S ☐ Other**Figuring your underpayment.** See instructions.

- 1 2010 tax (from Form 355, line 9; Form 355S, line 12; or Form SBC, line 6). Commercial banks, insurance companies, and public service companies enter total excise due from return. Form 355U filers enter the amount from Schedule CG, Part 1, line 1

- 2 Enter 90% of line 1
- 3 Enter 90% of 2010 tax using 2009 income apportionment percentage
- 4 Enter 2009 tax (from 2009 Form 355, line 9; 2009 Form 355S, line 12; or 2009 Form SBC, line 6). Large corporations or short taxable year corporations, see instructions
- 5 Enter line 2, 3 or 4, whichever is smallest

- 6 Enter in col's. a through d (respectively) the installment dates of the 15th day of the 3rd, 6th, 9th and 12th months of your taxable year

a	05/17/2010	b	08/16/2010	c	11/15/2010	d	02/15/2011
---	------------	---	------------	---	------------	---	------------

- 7 Enter in col. a line 5 x 40%

Enter in col. b line 5 x 25%

Enter in col. c line 5 x 25%

Enter in col. d line 5 x 10%

If you are a new corporation,

☐ check and see instructions.

- 8 Amount paid or credited for each period

- 9 Overpayment of previous installment

- 10 Total. Add lines 8 and 9

- 11 Overpayment. Subtract line 7 from line 10

- 12 Underpayment. Subtract line 10 from line 7

Complete reverse to calculate underpayment penalty.

General Information

Who should use this form. Corporations taxed under Ch. 63 of the Massachusetts General Laws should use Form M-2220 to determine whether they paid the correct amount of estimated tax by the proper due date. If not, a penalty may be imposed on the underpayment amount.

Note: If you are claiming a refundable film credit on your return, you are not subject to the underpayment penalty. Do not file this form.

Short year. Corporations are liable for estimated payments even if there was no return filed for 2009 or if a return filed for 2009 was for less than 12 months. Corporations meeting either of these conditions should enter the smaller of lines 2 or 3 in line 5. See Massachusetts Regulation 630 CMR 63B.2.2 for additional information.

Large corporation. Any corporation having \$1 million or more of federal taxable income in any of its three preceding taxable years (IRC Sec. 6655(g)) may only use its prior year tax liability to calculate its first quarterly estimated payment. Any reduction in the first installment payment must be added to the second installment payment.

Note: New corporations in their first full taxable year with less than 10 employees have lower payment percentages - 30-25-25-20%; 55-25-20%; and 80-20%. New corporations should check the box in line 7 and use these percentage amounts to complete line 7.

Commercial banks, insurance companies and public service companies. Enter in line 1 the Total Excise Due amount from the return being filed. Also, if an underpayment penalty is due, show this amount in the bottom margin of page 1 of your respective return as "underpayment penalty" and increase your total payment due or decrease excess payment to be refunded.

Line Instructions

Lines 7 through 12. To determine the underpayment amount, complete lines 7 through 12 for each appropriate column. If line 11 shows an overpayment, that overpayment may first be used as a payment of any existing underpayment amount. Overpayments used as payments of prior underpayment amounts do not decrease the actual underpayment amount but serve to reduce instead the period of underpayment subject to penalty. If there are no existing underpayment amounts, the overpayment is applied as a credit against the next installment. If more than one payment is made for a given installment, attach separate computations for each payment.

Figuring your underpayment penalty

Enter same installment dates used in line 8 ▶

a	b	c	d
05/17/2010	08/16/2010	11/15/2010	02/15/2011

13 Amount of underpayment from line 12.

14 Enter the date of payment or the 15th day of the 3rd month after the close of the taxable year, whichever is earlier

05/16/2011	05/16/2011	05/16/2011	05/16/2011
------------	------------	------------	------------

15 Number of days from due date of

installment to the date shown in line 14

364.	273.	182.	90.
------	------	------	-----

16 Number of days in line 15 after 3/15/10

and before 4/1/10

--	--	--	--

17 Number of days in line 15 after 3/31/10

and before 7/1/10

44.			
-----	--	--	--

18 Number of days in line 15 after 6/30/10

and before 10/1/10

92.	45.		
-----	-----	--	--

19 Number of days in line 15 after 9/30/10

and before 1/1/11

92.	92.	46.	
-----	-----	-----	--

20 Number of days in line 15 after 12/31/10

and before 4/1/11

90.	90.	90.	44.
-----	-----	-----	-----

21 Number of days in line 15 after 3/31/11

and before 7/1/11

46.	46.	46.	46.
-----	-----	-----	-----

22 Number of days in line 15 after 6/30/11

and before 10/1/11

--	--	--	--

23 Number of days in line 15 after 9/30/11

and before 1/1/12

--	--	--	--

24 Number of days in line 15 after 12/31/11

and before 2/16/12

--	--	--	--

25 Underpayment in line 13 x (number of days

in line 16 ÷ 365) x 5% . . . 5.00%

--	--	--	--

26 Underpayment in line 13 x (number of days

in line 17 ÷ 365) x 5% . . . 5.00%

--	--	--	--

27 Underpayment in line 13 x (number of days

in line 18 ÷ 365) x 5% . . . 5.00%

--	--	--	--

28 Underpayment in line 13 x (number of days

in line 19 ÷ 365) x 5% . . . 5.00%

--	--	--	--

29 Underpayment in line 13 x (number of days

in line 20 ÷ 365) x 4% . . . 4.00%

--	--	--	--

30 Underpayment in line 13 x (number of days

in line 21 ÷ 365) x *% . . . 5.00%

--	--	--	--

31 Underpayment in line 13 x (number of days

in line 22 ÷ 365) x *%

--	--	--	--

32 Underpayment in line 13 x (number of days

in line 23 ÷ 365) x *%

--	--	--	--

33 Underpayment in line 13 x (number of days

in line 24 ÷ 365) x *%

--	--	--	--

34 Add lines 25 through 33

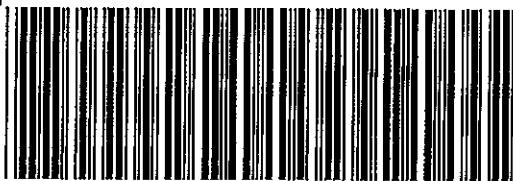
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35 Total of amounts shown in line 34. Enter this amount in the excise calculation of Form 355, line 25; Form 355U, line 43;

Form 355S, line 25; Form 355SBC, line 14; or Form 355 SC, line 27. ▶

--

*Rate to be determined.



2010 Schedule F MA1006611062
Income Apportionment

FILENE'S BASEMENT, LLC

510298277

Fill in: Section 38 manufacturer
Mutual fund service corporation reporting sales of mutual funds only
Mutual fund service corporation reporting sales of non-mutual funds
☒ Other
Enclosing additional copies of Schedule F

LOCATION	STATE	FACILITY TYPE	ACCEP.TS ORDERS	REG. IN STATE	FILES IN STATE
NEW JERSEY	NJ	STORE, OFFICE, WAREH.	X	X	X
NEW YORK	NY	STORE	X	X	X
FLORIDA	FL	STORE	X	X	X
ILLINOIS	IL	STORE	X	X	X
MARYLAND	MD	STORE	X	X	X

Apportionment Factors

1. Tangible property					
a. Property owned	► Massachusetts	27583754	► Worldwide		73015596
b. Property rented	► Massachusetts	65823224	► Worldwide		317368248
c. Total property owned and rented	Massachusetts	93406978	► Worldwide		390383844
d. Tangible property apportionment percentage			1d		0.239270
2. Payroll					
a. Total payroll	► Massachusetts	15020186	► Worldwide		34705741
b. Payroll apportionment percentage			2b		0.432787
3. Sales					
a. Tangible (destination)	► Massachusetts	52818538			
b. Tangible (throw back)	► Massachusetts		► Worldwide		255772088
c. Services	► Massachusetts		► Worldwide		
d. Rents and royalties	► Massachusetts	1746421	► Worldwide		9923823
e. Other sales factors	► Massachusetts		► Worldwide		
f. Total sales factors	Massachusetts	54564959	Worldwide		265695911
g. Sales apportionment percentage			3g		0.205366
4. Apportionment percentage			4		1.082789
5. Massachusetts apportionment percentage			5		0.270697



2010 Schedule F MA1006611062
Income Apportionment

Fill In: Section 38 manufacturer
 Mutual fund service corporation reporting sales of mutual funds only
 Mutual fund service corporation reporting sales of non-mutual funds
 Other
 Enclosing additional copies of Schedule F

LOCATION	STATE	FACILITY TYPE	ACCEPTS ORDERS	REG. IN STATE	FILES IN STATE
OHIO	OH	STORE	X	X	X
CONNECTICUT	CT	STORE	X	X	X
MASSACHUSETTS	MA	STORE, OFFICE, WAREHOUSE	X	X	X
DISTRICT OF COLUMBIA	DC	STORE	X	X	X

Apportionment Factors

1. Tangible property
 - a. Property owned ► Massachusetts ► Worldwide
 - b. Property rented ► Massachusetts ► Worldwide
 - c. Total property owned and rented Massachusetts ► Worldwide
 - d. Tangible property apportionment percentage 1d
2. Payroll
 - a. Total payroll ► Massachusetts ► Worldwide
 - b. Payroll apportionment percentage 2b
3. Sales
 - a. Tangible (destination) ► Massachusetts
 - b. Tangible (throw back) ► Massachusetts ► Worldwide
 - c. Services ► Massachusetts ► Worldwide
 - d. Rents and royalties ► Massachusetts ► Worldwide
 - e. Other sales factors ► Massachusetts ► Worldwide
 - f. Total sales factors Massachusetts Worldwide
 - g. Sales apportionment percentage 3g
4. Apportionment percentage 4
5. Massachusetts apportionment percentage 5

Massachusetts Form M-2220 Detail

Underpayment of Estimated Tax

Date return filed 05/16/2011

	(1)	(2)	(3)	(4)
Installment due dates	05/17/2010	08/16/2010	11/15/2010	02/15/2011
Amount due	3,385.	2,116.	2,116.	846.
Payment date				11/16/2010
Amount paid or credited				52,000.
Underpayment	3,385.	2,116.	2,116.	
Overpayment				51,154.
Overpayment from previous qtr.	N/A			
Underpayment after overpayment carryforward from prev. qtr.	3,385.	2,116.	2,116.	
Overpayment after overpayment carryforward from prev. qtr.				51,154.
Carryback from 2nd quarter ...		N/A	N/A	N/A
Carryback from 3rd quarter ...			N/A	N/A
Carryback from 4th quarter ...	3,385.	2,116.	2,116.	N/A
Remaining underpayment after overpayment carrybacks from subsequent quarters				
Overpayment after overpayment carryback to previous qtr. .				43,537.
Underpayment penalty (see details on next page)	124.	40.		
Total penalty (total of quarters 1 thru 4)				164.

Massachusetts Form M-2220 Detail

Underpayment Penalty Calculation

First quarter underpayment calculations

Amount subject to interest	Within this period		Days	Interest rate (%)	Interest for this period
	From	To			
Underpayment from 05/17/2010 to 11/16/2010				3,385.	
3,385.	04/01/2010	06/30/2010	44	7.00	29.
3,385.	07/01/2010	09/30/2010	92	7.00	60.
3,385.	10/01/2010	12/31/2010	47	8.00	35.
Total first quarter underpayment penalty					124.

Second quarter underpayment calculations

Amount subject to interest	Within this period		Days	Interest rate (%)	Interest for this period
	From	To			
Underpayment from 08/16/2010 to 11/16/2010				2,116.	
2,116.	07/01/2010	09/30/2010	45	7.00	18.
2,116.	10/01/2010	12/31/2010	47	8.00	22.
Total second quarter underpayment penalty					40.

Total penalty	164.
---------------	------

Schedule A, line 24 - Miscellaneous current liabilities

SALES TAX PAYABLE	381,896.
ACCRUED EXPENSES	11,762,500.
DUE TO CUSTOMERS	4,209,714.
INCOME TAX PAYABLE	NONE
STATE INCOME TAX PAYABLE	-131,572.
ACCRUED 401K	NONE
Total	16,222,538.

=====

Schedule A, line 25 - Miscellaneous accrued liabilities

STEP RENT	577,999.
ACCRUED RESTRUCT. COSTS-NON CURRENT	97,578.
Total	675,577.

=====

Schedule A, line 24 - Miscellaneous current liabilities

SALES TAX PAYABLE	468,974.
ACCRUED EXPENSES	8,313,284.
DUE TO CUSTOMERS	1,349,420.
STATE INCOME TAX PAYABLE	2,850.
ACCRUED 401K	37,188.
PAYROLL TAXES PAYABLE	280,159.
DUE TO/FROM AFFILIATE	24,878,179.

Total	35,330,054.
	=====

Schedule A, line 25 - Miscellaneous accrued liabilities

STEP RENT	5,659,286.
ACCR. RESTRUCT. COSTS-NON CURR.	4,894,033.

Total	10,553,319.
	=====



EXTENSION ATTACHED

NEW JERSEY CORPORATION BUSINESS TAX RETURN

For taxable years ending on or after July 31, 2010 through June 30, 2011

Taxable year beginning 02/28/2010 and ending 02/26/2011

DIVISION USE:

RP NP A R

510-298-277/000

5102-9827-70

vc 1062A

FILENE'S BASEMENT, LLC

ONE SYMS WAY

SECAUCUS

NJ 07094-9400

COPY

STATE AND DATE OF INCORPORATION:

0 DELAWARE

DATE AUTHORIZED TO DO BUSINESS IN NJ:

07111983

CORPORATION BOOKS ARE IN CARE OF:

FILENE'S BASEME

CORPORATION BOOKS AT:

SECAUCUS, NJ 07094

TELEPHONE NUMBER:

2019029600

DIVISION USE - NAB

953

Date <u>12/13/11</u>		Signature <u>[Signature]</u>		Title <u>CFO</u>	
Paid Preparer's Signature <u>[Signature]</u>		Address <u>12/13/11</u>		Federal Identification Number <u>000947235</u>	
Firm's Name <u>WEISERMAZARS LLP</u>		Address <u>135 WEST 50TH STREET NEW YORK, NY 10020</u>		Federal Employer Identification Number <u>13-1459550</u>	



NEW JERSEY CORPORATION BUSINESS TAX RETURN

FILENE'S BASEMENT, LLC

FID	510298277000	A0003	89514334	A3008	0
CBT	5102982770	A0004	0	A3009	0
BEG	02	A0005	0	A3010	0
END	02	A0006	9923823	A3011	0
INITR	0	A0007	0	A3012	0
1120S	0	A0008	0	A3013	0
INACT	0	A0009	-2211111	A3014	0
FAC	531390	A0010	637707	A3015	0
PPFID	0	A0011	97864753	A3016	0
FFEIN	131459550	A0012	0	A3017	0
P3001	0	A0013	34568949	A3018	0
P3002	0021339	A0014	4429249	A4001	12412821
P3003	0	A0015	113539	A4002	0
P304a	0	A0016	36276156	A4003	0
P304b	0	A0017	10405323	A4004	0040827
P3005	0	A0018	0	A4005	3557393
P3006	0	A0019	0	A4006	265695911
P3007	0	A020c	4554780	A4007	0
P3008	0	A0021	0	A4008	0013389
P3009	2000	A0022	3251620	A4009	0017749
P3010	0	A0023	8888	A4010	0
P3011	2000	A0024	2470872	A4011	0
P3012	0	A0025	0	A4012	0
P3013	2000	A0026	16555054	A4013	3557393
P3014	0	A0027	112634430	BB001	2798795
P314a	0	A0028	-14769677	BE001	2186338
P3015	2000	A0029	0	BB003	0
P3016	0	A0030	0	BE003	0
P3017	0	A0031	4169	BB006	0
P3018	2000	A0032	0	BE006	0
P3019	0	A033a	0	BB020	73772336
P3020	0	A033b	0	BE020	94536927
P3021	2000	A033c	0	BB024	0
P3022	2080	A033d	0	BE024	0
P322a	0	A0034	-14765508	C0007	-351459
P3023	0	A0035	0	C1003	0
P3024	142	A0036	-14765508	C1005	0
P3025	62	A0037	0	H008b	4169
P3026	0	A2003	0	J301a	15709815
P327C	0	A3001	0	J302a	3442791
P327R	0	A3002	0	J302b	0
A0001	255772088	A3003	0	J302c	114602
A0002	166257754	A3004	0	J302d	0
VC	1062A	A3005	0	J302e	0
CDV	637	A3006	0	J303a	616008
		A3007	0		



NEW JERSEY CORPORATION BUSINESS TAX RETURN

FILENE'S BASEMENT, LLC

510-298-277/000

1062A

Check if applicable: Initial return 1120-S filer Inactive

1	Entire net Income from Schedule A, line 38 (If a net loss, enter zero)	1	0
2	Allocation factor from Sch. J, Part III, line 5. Non-allocating taxpayers enter 1.000000.	2	.021339
3	Allocated net income - Multiply line 1 by line 2. Non-allocating taxpayers enter amount from line 1.	3	0
4 a)	Total nonoperational income (Schedule O, Part I) (see instruction 40)	4a	.
4 b)	Allocated New Jersey nonoperational income (Schedule O, Part III)	4b	.
5	Total operational and nonoperational Income (line 3 plus line 4(b))	5	.
6	Investment Company - Enter 40% of line 1	6	.
7	Real Estate Investment Trust - Enter 4% of line 1	7	.
8	Tax Base - Enter amount from line 5, or line 6 plus 4(b), or line 7 plus 4(b), whichever is applicable	8	0
9	Amount of Tax - Multiply line 8 by the applicable tax rate (see instruction 11 (a))	9	2,000
10	Credit for taxes paid to other jurisdictions (see instruction 34 (a))	10	.
11	Subtract line 10 from line 9	11	2,000
12	Tax Credits (from Schedule A-3) (see instruction 46)	12	0
13	TOTAL CBT TAX LIABILITY - line 11 minus line 12	13	2,000
14	Alternative Minimum Assessment (Schedule AM, Part VI, line 5)	14	0
14a	Check and enter zero if AMA paid by a Key Corporation (see instruction 23)		
15	Tax Due (greater of line 13 or 14 or minimum tax due from Sch. A-GR or instruction 11 (d))	15	2,000
16	Key Corporation AMA Payment (Form 401, Part II, line 5)	16	.
17	Key Corporation Throw Out Payment (Form 400)	17	.
18	Subtotal (Sum of lines 15, 16 and 17)	18	2,000
19	INSTALLMENT PAYMENT (Only applies if line 15 is \$500 see instruction 47)	19	.
20	Professional Corporation Fees (Schedule PC, line 5)	20	0
21	TOTAL TAX AND PROFESSIONAL CORPORATION FEES (Sum of lines 18, 19 and 20)	21	2,000
22	Payments & Credits (see instruction 48)	22	2,080
	a) Payments made by Partnerships on behalf of taxpayer (attach copies of all NJ-K-1's)	22a	.
23	Balance of Tax Due - line 21 minus line 22 and 22 (a)	23	.
24	Penalty and Interest Due - (see instructions 7(e) and 49)	24	142
25	Total Balance Due - line 23 plus line 24	25	62
26	If line 22 plus 22 (a) is greater than 21 plus 24, enter overpayment		
27	Amount of line 26 to be Credited to 2011		
	Refunded		

Division Use



NEW JERSEY CORPORATION BUSINESS TAX RETURN

FILENE'S BASEMENT, LLC

510-298-277/000

1062A

SCHEDULE A Computation of Entire Net Income (See instruction 16) Every Corporation must complete Lines 1 - 38 of this schedule.

1	Gross receipts or sales	<u>255,772,088</u>	Less returns and allowances		1	255,772,088
2	Less: Cost of goods sold (Schedule A-2, line 8)				2	166,257,754
3	Gross profit - Subtract line 2 from line 1				3	89,514,334
4	Dividends				4	
5	Interest				5	
6	Gross rents				6	9,923,823
7	Gross royalties				7	
8	Capital gain net income (attach separate Federal Schedule D)				8	
9	Net gain or (loss) from Federal Form 4797 (attach Federal Form 4797)				9	-2,211,111
10	Other income (attach schedule)			See Statement	10	637,707
11	TOTAL INCOME - Add lines 3 through 10				11	97,864,753
12	Compensation of officers (Schedule F)				12	NONE
13	Salaries and wages	<u>345,689,499</u>	Less jobs credit	Balance	13	34,568,949
14	Repairs (Do not include capital expenditures)				14	4,429,249
15	Bad debts				15	113,539
16	Rents				16	36,276,156
17	Taxes				17	10,405,323
18	Interest				18	
19	Contributions				19	
20a	Depreciation from Federal Form 4562 (attach copy)		20a	4,554,780		
20b	Less depreciation claimed in Schedule A and elsewhere on return		20b		20c	4,554,780
21	Depletion				21	
22	Advertising				22	3,251,620
23	Pension, profit-sharing plans, etc.				23	8,888
24	Employee benefit programs				24	2,470,872
25	Domestic production activities deduction				25	
26	Other deductions (attach schedule)			See Statement	26	16,555,054
27	TOTAL DEDUCTIONS - Add lines 12 through 26				27	112,634,430
28	Taxable income before net operating loss deductions and special deductions (line 11 less line 27 must agree with line 28, page 1 of the Unconsolidated Federal Form 1120, or the appropriate line item from the Federal Forms 1120-IC-DISC, 1120-FSC or 1120-A, whichever is applicable. (see instructions 8(b) and 16(c))				28	-14,769,677
29	Interest on Federal, State, Municipal and other obligations not included in line 5 above (see instruction 16 (d))				29	
30	Related interest addback (Schedule G, Part I)				30	
31	New Jersey State and other states taxes deducted above (see instruction 16 (f))				31	4,169
32	Depreciation and other adjustments from Schedule S (see instruction 45)				32	NONE
33	(a) Deduction for IRC Section 78 Gross-up not deducted at line 37 below				33a	
	(b) Other deductions and additions. Explain on separate rider. (see instruction 18 (h))				33b	
	(c) Elimination of nonoperational activity (Schedule O, Part I)				33c	
	(d) Interest and intangible expenses and costs addback (Schedule G, Part II)				33d	
34	Entire net income before net operating loss deduction and dividend exclusion (total of line 28 through 33 inclusive)				34	-14,765,508
35	Net operating loss deduction from Form 500 (see instructions 16 (i) and 17)				35	
36	Entire net income before dividend exclusion (line 34 minus line 35)				36	-14,765,508
37	Dividend exclusion from Schedule R, line 7. (see instruction 16 (j))				37	
38	ENTIRE NET INCOME (line 36 minus line 37 - carry to page 3, line 1)				38	-14,765,508



NEW JERSEY CORPORATION BUSINESS TAX RETURN

FILENE'S BASEMENT, LLC

510-298-277/000

1062A

SCHEDULE A-2 COST OF GOODS SOLD (See instruction 18)

1	Inventory at beginning of year	1	42,589,588 .
2	Purchases	2	155,611,183 .
3	Cost of labor	3	.
4	Additional section 263A costs	4	10,969,676 .
5	Other costs (attach schedule)	5	.
6	Total - Add lines 1 through 5	6	209,170,447 .
7	Inventory at end of year	7	42,912,693 .
8	Cost of goods sold - Subtract line 7 from line 6. Enter here and on Schedule A, line 2)	8	166,257,754 .

SCHEDULE A-3 SUMMARY OF TAX CREDITS (See instruction 19)

1	HMO Assistance Fund Tax Credit from Form 310	1	.
2	New Jobs Investment Tax Credit from Form 304	2	.
3	EITHER: a) Urban Enterprise Zone Employee Tax Credit from Form 300 OR b) Urban Enterprise Zone Investment Tax Credit from Form 301	3	.
4	Redevelopment Authority Project Tax Credit from Form 302	4	.
5	Recycling Equipment Tax Credit from Form 303	5	.
6	Manufacturing Equipment and Employment Investment Tax Credit from Form 305	6	.
7	Research and Development Tax Credit from Form 306	7	.
8	Small New Jersey-Based High-Technology Business Investment Tax Credit from Form 308	8	.
9	Neighborhood Revitalization State Tax Credit from Form 311	9	.
10	Effluent Equipment Tax Credit from Form 312	10	.
11	Economic Recovery Tax Credit from Form 313	11	.
12	Remediation Tax Credit from Form 314	12	.
13	AMA Tax Credit from Form 315	13	.
14	Business Retention and Relocation Tax Credit from Form 316	14	.
15	Sheltered Workshop Tax Credit from Form 317	15	.
16	Film Production Tax Credit from Form 318	16	.
17	Urban Transit Hub Tax Credit from Form 319	17	.
18	Other Tax Credits (see instruction 46(f))	18	.
19	Total tax credits taken on this return. Add 1 through 18. Enter here and on page 3, line 12	19	.



NEW JERSEY CORPORATION BUSINESS TAX RETURN

FILENE'S BASEMENT, LLC

510-298-277/000

1062A

SCHEDULE A-4 SUMMARY SCHEDULE (See Instruction 20)

**Net Operating Loss Deduction
and Carryover**

1 Form 500, line 6 minus line 8 1 12,412,821 .

Interest and Intangible

Costs and Expenses

2 Schedule G, Part I, line b 2 0 .

3 Schedule G, Part II, line b 3 0 .

Schedule J Information

4 Schedule J, Part III, line 1 (c) 4 0.040827

5 Schedule J, Part III, line 2 (f) 5 3,557,393 .

6 Schedule J, Part III, line 2 (g) 6 265,695,911 .

7 Schedule J, Part III, line 2 (h) 7 0 .

8 Schedule J, Part III, line 2 (j) 8 0.013389

9 Schedule J, Part III, line 3 (c) 9 0.017749

Non-operational Income Information

10 Schedule O, Part III, line 31 10 0 .

Dividend Exclusion Information

11 Schedule R, line 4 11 0 .

12 Schedule R, line 6 12 0 .

Schedule A-GR Information

13 Schedule A-GR, line 6 13 3,557,393 .

SCHEDULE A-5 FEDERAL IRC SECTION 199 ADJUSTMENT (See Instruction 21)

1. Federal Section 199 Domestic Production expensed in arriving at federal taxable income .
2. Less: New Jersey Separate Entity Domestic Production allowed from Form 501 .
3. Net Section 199 adjustment - line 1 minus line 2. Include on Schedule A, line 33(b) .

NAME AS SHOWN ON RETURN

FEDERAL ID NUMBER

FILENE'S BASEMENT, LLC

510-298-277/000

SCHEDULE A-GR COMPUTATION OF NEW JERSEY GROSS RECEIPTS AND MINIMUM TAX (See Instruction 22)

1. Enter sales of tangible personal property shipped to points within New Jersey	1	3,442,791
2. Enter services performed in New Jersey	2	
3. Enter rentals of property situated in New Jersey	3	114,602
4. Enter royalties for the use in New Jersey of patents and copyrights	4	
5. Enter all other business receipts earned in New Jersey	5	
6. Total New Jersey Gross Receipts	6	3,557,393
7. Enter minimum tax per Instruction 11(d). Carry to page 3, line 15	7	2,000

SCHEDULE AM ALTERNATIVE MINIMUM ASSESSMENT FOR C CORPORATIONS (See Instruction 23)**PART I COMPUTATION OF NEW JERSEY GROSS RECEIPTS**

1. Enter sales of tangible personal property shipped to points within New Jersey	1	
2. Enter services performed in New Jersey	2	
3. Enter rentals of property situated in New Jersey	3	
4. Enter royalties for the use in New Jersey of patents and copyrights	4	
5. Enter all other business receipts earned in New Jersey	5	
6. Total New Jersey Gross Receipts	6	

PART II COMPUTATION OF NEW JERSEY GROSS PROFITS

1. Enter New Jersey Gross Receipts from Part I, line 6	1.	
2. Enter Cost of Goods Sold amount from Schedule A-2, line 8	2.	
3. Enter the Allocation Factor or Receipts Factor from Schedule J (Non-allocators enter 100%)	3.	
4. New Jersey Cost of Goods Sold - multiply line 2 by line 3	4.	
5. New Jersey Gross Profits - subtract line 4 from line 1	5.	

PART III GROSS SALES AND COST OF GOODS SOLD FOR CURRENT AND PRIOR YEARS

	Year 2007	Year 2008	Year 2009	Year 2010 From Part II Above
1. NJ Gross receipts				
2. NJ Cost of Goods Sold				

PART IV ALTERNATIVE MINIMUM ASSESSMENT BASED UPON GROSS PROFITS

1. New Jersey Gross Profits - enter amount from Part II, line 5; if less than \$1,000,000, enter zero on line 5 and go to Part V.	1	
2. If line 1 is greater than \$1,000,000, but not over \$10,000,000, complete line 3. If line 1 is greater than \$10,000,000 then go to line 4.		
3. (a) Maximum exclusion amount	3(a)	\$1,000,000
(b) Subtract line 3(a) from line 1.	3(b)	
(c) Multiply line 3(b) by .0025.	3(c)	
(d) Multiply line 3(c) by 1.11111, the NJ AMA Exclusion Rate.	3(d)	
4. (a) If line 1 is greater than \$10,000,000, but not over \$15,000,000, multiply line 1 by .0035	4(a)	
(b) If line 1 is greater than \$15,000,000, but not over \$25,000,000, multiply line 1 by .006	4(b)	
(c) If line 1 is greater than \$25,000,000, but not over \$37,500,000, multiply line 1 by .007	4(c)	
(d) If line 1 is greater than \$37,500,000, multiply line 1 by .008	4(d)	
5. AMA based on Gross Profits - amount from line 3(d) or 4(a), 4(b), 4(c), or 4(d)	5	0

NAME AS SHOWN ON RETURN

FEDERAL ID NUMBER

FILENE'S BASEMENT, LLC

510-298-277/000

PART V ALTERNATIVE MINIMUM ASSESSMENT BASED UPON GROSS RECEIPTS

1. New Jersey Gross Receipts - enter amount from Part I, line 6; if less than \$2,000,000, enter zero on line 5 and go to Part VI.	1	
2. If line 1 is greater than \$2,000,000, but not over \$20,000,000, complete line 3. If line 1 is greater than \$20,000,000 then go to line 4.		
3. (a) Maximum exclusion amount	3(a)	\$2,000,000
(b) Subtract line 3(a) from line 1	3(b)	
(c) Multiply line 3(b) by .00125	3(c)	
(d) Multiply line 3(c) by 1.11111, the NJ AMA Exclusion Rate	3(d)	
4. (a) If line 1 is greater than \$20,000,000, but not over \$30,000,000, multiply line 1 by .00175.	4(a)	
(b) If line 1 is greater than \$30,000,000, but not over \$50,000,000, multiply line 1 by .003 . .	4(b)	
(c) If line 1 is greater than \$50,000,000, but not over \$75,000,000, multiply line 1 by .0035 .	4(c)	
(d) If line 1 is greater than \$75,000,000, multiply line 1 by .004	4(d)	
5. AMA based on Gross Receipts - amount from line 3(d) or 4(a), 4(b), 4(c), or 4(d)	5	0

PART VI CORPORATION BUSINESS TAX/ALTERNATIVE MINIMUM ASSESSMENT

1. Enter amount from Part V, line 5, Alternative Minimum Assessment (Gross Receipts)	1	0
2. Enter amount from Part IV, line 5, Alternative Minimum Assessment (Gross Profits)	2	0
3. Maximum Alternative Minimum Assessment	3	\$5,000,000
4. For the first privilege period, the taxpayer has the option to select the computation of the Alternative Minimum Assessment on line 1 or 2. However, once selected, the method must be employed for that privilege period, and for the next succeeding four privilege periods. Enter your selection on line 4	4	
5. Amount of Tax - enter the lesser of line 3 or line 4. Enter this amount on line 14 of the CBT-100. If taxpayer is part of an affiliated group claiming the AMA Threshold Limit, enter zero on line 14 and go to Part VII	5	0

PART VII KEY CORPORATION ELECTION

1. Enter the name of the elected Key Corporation	
2. Enter the FID Number of the Key Corporation	
3. Enter the AMA tax from Part VI, line 5	3
4. Enter the CBT liability from CBT-100, page 1, line 13, or the minimum tax, whichever is greater	4
5. Excess AMA over CBT - line 3 minus line 4 (If less than zero, enter zero)	5

NAME AS SHOWN ON RETURN

FEDERAL ID NUMBER

FILENE'S BASEMENT, LLC

510-298-277/000

SCHEDULE B BALANCE SHEET AS OF 02/26, 2011

Figures appearing below must be the same as year-end figures shown on the taxpayer's books. If not, explain and reconcile on rider. Consolidated returns are not permitted. See instruction 24.

Assets		Beginning of Tax Year	End of Tax Year
1. Cash	Stmt 2	2,798,795.	2,186,338.
2. Trade notes and accounts receivable		488,515.	239,280.
(a) Reserve for bad debts		()	()
3. Loans to stockholders / affiliates			
4. Stock of subsidiaries			
5. Corporate stocks			
6. Bonds, mortgages and notes			
7. New Jersey State and Local government obligations			
8. All other government obligations			
9. Patents and copyrights			
10. Deferred charges			
11. Goodwill			
12. All other intangible personal property (itemize)	Stmt 2	69,416.	10,864,330.
13. Total intangible personal property (total lines 1 to 12)		3,356,726.	13,289,948.
14. Land			
15. Buildings and other improvements		30,635,758.	34,954,910.
(a) Less accumulated depreciation		(3,606,661.)	(7,583,732.)
16. Machinery and equipment			
(a) Less accumulated depreciation		()	()
17. Inventories		40,185,890.	40,586,154.
18. All other tangible personalty (net) (itemize on rider)	Stmt 2	3,200,623.	13,289,647.
19. Total real and tangible personal property (total lines 14 to 18)		70,415,610.	81,246,979.
20. Total assets (add lines 13 and 19)		73,772,336.	94,536,927.
Liabilities and Stockholder's Equity			
21. Accounts payable		28,259,469.	29,759,095.
22. Mortgages, notes, bonds payable in less than 1 year (attach schedule)			
23. Other current liabilities (attach schedule)	Stmt 2	7,253,288.	35,330,054.
24. Loans from stockholders / affiliates			
25. Mortgages, notes, bonds payable in 1 year or more (attach schedule)			
26. Other liabilities (attach schedule)	Stmt 2	2,264,411.	10,553,319.
27. Capital stock: (a) Preferred stock			
(b) common stock			
28. Paid-in or capital surplus		38,926,818.	38,926,818.
29. Retained earnings - appropriated (attach schedule)			
30. Retained earnings - unappropriated		-2,931,650.	-20,032,359.
31. Adjustments to shareholders' equity (attach schedule)			
32. Less cost of treasury stock			
33. Total liabilities and stockholder's equity (total lines 21 to 32)		73,772,336.	94,536,927.

SCHEDULE C RECONCILIATION OF INCOME PER BOOKS WITH INCOME PER RETURN (See instruction 25)

1. Net income per books	-17,100,709.	7. Income recorded on books this year not included in this return (itemize)	
2. Federal income tax	-9,798,297.	(a) Tax-exempt interest \$	
3. Excess of capital losses over capital gains		(b) Stmt 3	-351,459.
4. Income subject to tax not recorded on books this year (itemize)		(c)	
Stmt 3	751,246.		
5. Expenses recorded on books this year not deducted in this return (itemize)		8. Deductions in this tax return not charged against book income this year (itemize)	
(a) Depreciation \$	433,849.	(a) Depreciation \$	
(b) Contributions Carryover \$		(b) Contributions Carryover \$	343,879.
(c) Other (itemize) \$ Stmt 3	10,936,654.	Stmt 3	
5. Total of lines 1 through 5	-14,777,257.	9. Total of lines 7 and 8	-7,580.
		10. Income (Item 28, Schedule A) - line 6 less 9	-14,769,677.

FILENE'S BASEMENT, LLC

FEDERAL ID NUMBER

510-298-277/000

SCHEDULE C-1 ANALYSIS OF UNAPPROPRIATED RETAINED EARNINGS PER BOOKS (See Instruction 25)

1. Balance at beginning of year	-2,931,650.	5. Distributions	
2. Net income per books	-17,100,709.	(a) Cash \$	
3. Other increases (itemize)		(b) Stock \$	
		(c) Property \$	
		6. Other decreases (itemize)	
		7. Total of lines 5 and 6	
4. Total of lines 1, 2 and 3	-20,032,359.	8. Balance end of year (line 4 less 7)	-20,032,359.

SCHEDULE E GENERAL INFORMATION (See Instruction 26)**ALL TAXPAYERS MUST ANSWER THE FOLLOWING QUESTIONS. RIDERS MUST BE PROVIDED WHERE NECESSARY.**1. Type of business RETAILPrincipal products handled CLOTHING AND ACCES.Internal Revenue Center where corresponding Federal tax return was filed Ogden, UT 84201-0012

2. FINAL DETERMINATION OF NET INCOME BY FEDERAL GOVERNMENT (See Instruction 15)

Has a change or correction in the amount of taxable income of the reporting corporation or for any other corporation purchased, merged or consolidated with the reporting corporation, been finally determined by the Internal Revenue Service, and not previously reported to New Jersey?

"Yes" or "No" NO. If "Yes", an amended return must be filed.

3. Did one or more other corporations own beneficially, or control, a majority of the stock of taxpayer corporation or did the same interests own beneficially, or control, a majority of the stock of taxpayer corporation and of one or more other corporations?

"Yes" or "No" YES. If "Yes", give full information below (Attach rider if necessary).

Name of Controlled Corporations	Percent of Stock Owned or Controlled	By Whom Controlled
FILENE'S BASEMENT, LLC	100.000000	SYMS CORP

4. Is the capital stock of the taxpayer listed on any exchange? "Yes or No" NO. If yes, specify exchanges where listed and submit taxpayer's Annual Report to stockholders for the period covered by this return.5. Is this corporation a Professional Corporation (PC) formed pursuant to NJSA 14A:17-1 et seq. or any similar law from a possession or territory of the United States, a state, or political subdivision thereof? "Yes or No" NO. If yes, go to the next question.How many licensed professionals are owners, shareholders, and/or employees from this PC as of the first day of the privilege period? . Attach a rider providing the names, addresses, and FID or SS numbers of the licensed professionals in the PC. If the number of licensed professionals is greater than 2, complete Schedule PC-Per Capita Licensed Professional Fee. See instruction 43 for examples of licensed professionals.

6. This question must be answered by corporations with income from sources outside the United States.

(a) Is income from sources outside the United States included in entire net income at line 38 of Schedule A. "Yes or No" .

(b) If the answer is "No", set forth such items of gross income, the source, the deductions and the amount of foreign taxes paid thereon. Enter at line 33(b), Schedule A, the difference between the net of such income and the amount of foreign taxes paid thereon not previously deducted.

7. During the period covered by the return, did the taxpayer acquire or dispose of directly or indirectly a controlling interest in certain commercial property? "Yes or No" .**SCHEDULE F CORPORATE OFFICERS - GENERAL INFORMATION AND COMPENSATION** (See Instruction 27)

(1) Name and Current Address of Officer	(2) Social Security Number	(3) Title	(4) Dates Employed in this position		(5) Percent of Corporation Stock Owned		(6) Amount of Compensation
			From	To	Common	Preferred	
(a) Total compensation of officers							NONE
(b) Less: Compensation of officers claimed elsewhere on the return							NONE
(c) Balance of compensation of officers (enter here and on Schedule A, line 12)							NONE

FEDERAL ID NUMBER

510-298-277

INTEREST (See Instruction 28)

"Yes" or "No" NO. If "Yes", fill out the following schedule.

SCHEDULE G - PART II**INTEREST EXPENSES AND COSTS AND INTANGIBLE EXPENSES AND COSTS (See instruction 28)**

entire net income? "Yes" or "No" NO . If "Yes", fill out the following schedule.

SCHEDULE H

TAXES (See Instructions 16(f) and 29)

Include all taxes paid or accrued during the accounting period wherever deducted on Schedule A.

*Include on line 4 taxes paid or accrued to any foreign country, state, province, territory, or subdivision thereof.

003359 1.000

NAME AS SHOWN ON RETURN

FEDERAL ID NUMBER

FILENE'S BASEMENT, LLC

510-298-277/000

SCHEDULE JParts I, II, III,
IV, V and VI

ALL TAXPAYERS WHO MAINTAIN A REGULAR PLACE OF BUSINESS OUTSIDE OF NEW JERSEY REGARDLESS OF THE AMOUNT OF ENTIRE NET INCOME REPORTED ON SCHEDULE A, LINE 38, OF THE CBT-100 SHOULD COMPLETE SCHEDULE J. THIS SCHEDULE SHOULD BE OMITTED IF THE TAXPAYER DOES NOT MAINTAIN A REGULAR PLACE OF BUSINESS OUTSIDE THIS STATE OTHER THAN A STATUTORY OFFICE, IN WHICH CASE THE TAX LAW REQUIRES THE ALLOCATION FACTOR TO BE 100% (1.000000).

PART I ALL ALLOCATING COMPANIES MUST ANSWER THE FOLLOWING QUESTIONS (See Instruction 32)

- (a) State the number of regular corporate places of business maintained outside this State (See instruction 32(b)) 25
- (b) List the address of at least one such regular place of business 4 UNION SQ, NYC NY
- (c) List the States in which the taxpayer maintained a permanent and continuous place of business, indicating type of establishment, such as warehouse, factory, store, office, etc. NY, FL, GA, IL, MD, MA, CT, DC, OH, NJ
- (d) Give the address of every factory, warehouse, store, or other place of business in New Jersey, indicating type of establishment See Statement 5
- (e) Number of people employed (average) in New Jersey _____ outside New Jersey _____
- (f) Explain in detail internal controls used in distribution of receipts in and out of New Jersey, as shown in Part III, line 2 EACH STORE IS A SEPARATE DIVISION
- (g) State the location of the actual seat of management or control of the corporation SECAUCUS, NEW JERSEY

PART II AVERAGE VALUES (See Instruction 33)

- (a) This schedule showing average values of real and tangible personal property must be completed by every taxpayer entitled to and electing to allocate.
- (b) The average values of real and tangible personal property owned are to be computed on the basis of the average book values thereof and not on original cost. Rented or leased property is valued at 8 times the annual rent, including any amounts paid or accrued in addition to or in lieu of rent during the period covered by the return. All other property which is used by the taxpayer but is neither owned, rented or leased, should be valued at book value, however, if no such book value exists, the market value of the property should be used.
- (c) The frequency upon which the amounts in Columns A and B below have been averaged is _____ (See Instruction 33).

ASSETS	AVERAGE VALUES (See Instruction 33) (Omit Cents)		DIVISION USE ONLY
	Column A - New Jersey	Column B - Everywhere	
1. Land			
2. Buildings and other Improvements	620,443.	14,582,457.	
3. Machinery and Equipment	352,776.	12,451,922.	
4. Inventories	356,508.	40,386,022.	
5. All other Tangible Personalty Owned (Itemize on Rider)			
6. Property rented or leased (8 x Annual Rent)	14,380,088.	317,368,248.	
7. All other Property Used			
8. Total Real and Tangible Personal Property	15,709,815.	384,788,649.	

PART III COMPUTATION OF ALLOCATION FACTOR (See Instruction 34)

		COLUMN A (omit cents)	COLUMN B
1. Average value of the taxpayer's real and tangible personal property:			
(a) In New Jersey (Part II, Column A, line 8)	1(a)	15,709,815.	
(b) Everywhere (Part II, Column B, line 8)	1(b)	384,788,649.	
(c) Percentage in New Jersey (line 1(a) divided by line 1(b)). Enter in Column B.			1(c) 0.040827
2. Receipts:			Complete by carrying the fraction to six (6) decimal places. Do not express as a percent. Example: $\frac{123,456}{1,000,000} = 0.123456$
(a) From sales of tangible personal property shipped to points within New Jersey.	2(a)	3,442,791.	
(b) From services performed in New Jersey	2(b)		
(c) From rentals of property situated in New Jersey	2(c)	114,602.	
(d) From royalties for the use in New Jersey of patents and copyrights	2(d)		
(e) All other business receipts earned in New Jersey. (See Instruction 34(d))	2(e)		
(f) Total New Jersey receipts (Total of lines 2(a) to 2(e), inclusive, in Column A)	2(f)	3,557,393.	
(g) Total receipts from all sales, services, rentals, royalties and other business transactions everywhere.	2(g)	265,695,911.	
(h) Less Nonsourced Receipts (see Instruction 34(e))	2(h)	()	
(i) Total Everywhere Receipts allowable (line 2(g) minus line 2(h))	2(i)	265,695,911.	
(j) Percentage in New Jersey (line 2(f) divided by line 2(i)). Enter in Column B.			2(j) 0.013389
(k) Double-weighted receipts factor (Enter 2(j))			2(k) 0.013389
3. Wages, salaries and other personal service compensation (See Instruction 34(g))			
(a) In New Jersey	3(a)	616,008.	
(b) Everywhere	3(b)	34,705,741.	
(c) Percentage of New Jersey (line 3(a) divided by line 3(b)). Enter in Column B.			3(c) 0.017749
4. Sum of New Jersey percentages shown at lines 1(c), 2(j), 2(k), and 3(c). Enter in Column B.			4 0.085354
5. Allocation Factor (line 4 divided by four, or by the number of percentages included on line 4 See Instruction 34(h)). Enter in Column B and carry to Line 2, of the CBT-100.			5 0.021339

NAME AS SHOWN ON RETURN

FEDERAL ID NUMBER

FILENE'S BASEMENT, LLC

510-298-277/000

PART IV COMPUTATION OF THROW OUT RECEIPTS (See Instruction 35)

Name of the Jurisdiction in which Receipts are Sourced	Total Receipts from all Sales, Services, Rental, Royalties, and Other Business Transactions
1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	
9.	
10.	
TOTAL - Add lines 1 through 10. Carry to Schedule J, Part III, line 2(h)	

PART V KEY CORPORATION DESIGNATION (See instruction 36)

All taxpayers claiming the throw out limitation must designate a key corporation and complete Part VI below. The key corporation will be responsible for remitting the additional tax. The key corporation must complete Form 400.

Name: _____ FID# _____

PART VI COMPUTATION OF THE THROW OUT TAX EFFECT FOR LIMITATION (See Instruction 36)

1. Entire net income from Schedule A, line 38	1.	
2. Allocation factor from Schedule J, line 5.	2.	
3. Allocated net income - Multiply line 1 by line 2.	3.	
4. Tax Rate (See Instruction 11(a))	4.	
5. Gross Tax Liability - Multiply line 3 by line 4	5.	
6. Less Tax Credits	6.	()
7. Net Tax Liability - line 5 minus line 6	7.	
8. Property Fraction (Schedule J, Part III, line 1(c))	8.	
9. Wage Fraction (Schedule J, Part III, line 3(c))	9.	
10. Total New Jersey Receipts (Schedule J, Part III, line 2(f)).	10.	
11. Total Everywhere Receipts (Schedule J, Part III, line 2(g))	11.	
12. Receipts Fraction (line 10 divided by line 11)	12.	
13. Double Weight Receipts (enter amount from line 12)	13.	
14. Total (line 8 plus line 9 plus line 12 plus line 13)	14.	
15. Allocation Factor (line 14 divided by 4) Carry to CBT 100, line 2.	15.	
16. Entire Net Income from Schedule A, line 38	16.	
17. Allocated Net Income - Multiply line 15 by line 16	17.	
18. Tax Rate (from line 4)	18.	
19. Gross Tax Liability - Multiply line 17 by line 18	19.	
20. Less Tax Credits	20.	()
21. Net Tax Liability (line 19 minus line 20).	21.	
22. Throw Out Tax Income (line 7 minus line 21) This amount should be carried to Form 400 of the CBT-100 filed by the designated key corporation.	22.	

NAME AS SHOWN ON RETURN

FEDERAL ID NUMBER

FILENE'S BASEMENT, LLC

510-298-277/000

SCHEDULE S - PART I

DEPRECIATION AND SAFE HARBOR LEASING (See Instruction 45)

1. Section 179 Deduction	1	NONE
2. Special Depreciation Allowance - for certain property acquired after September 10, 2001.	2	
3. a) MACRS - for assets placed in service during accounting periods beginning on and after July 7, 1993.	3(a)	
b) MACRS - included in line 3(a) for assets on which bonus depreciation and excess section 179 depreciation taken	3(b)	
4. MACRS - for assets placed in service during accounting periods beginning prior to July 7, 1993	4	
5. ACRS	5	
6. Other Depreciation - for assets placed in service after December 31, 1980	6	
7. Other Depreciation - for assets placed in service prior to January 1, 1981	7	
8. Listed Property - for assets placed in service during accounting periods beginning on and after July 7, 1993	8	
9. Listed Property - for assets placed in service during accounting periods beginning prior to July 7, 1993	9	
10. Total depreciation claimed in arriving at line 28, Schedule A	10	NONE

Attach Federal Form 4562 to Return and Include Federal Depreciation Worksheet

Adjustments at Line 32, Schedule A - Depreciation and Certain Safe Harbor Lease Transactions

11. Additions

(a) Amounts from lines 4, 5, 6 and 9 above a. NONE

(b) Special Depreciation Allowance - for assets placed in service during accounting periods beginning on and after January 1, 2002, and for which federal 30% or 50% bonus depreciation was taken in the current tax year. Include the initial 30% or 50% bonus amount and the regular depreciation on the adjusted basis b.

(c) Distributive share of ACRS and MACRS from a partnership c.

(d) Deductions on Federal return resulting from an election made pursuant to IRC Section 168(f)8 exclusive of elections made with respect to mass commuting vehicles.

Interest

Rent

Amortization of Transactional Costs

Other Deductions d.

(e) Section 179 depreciation in excess of New Jersey allowable deduction.

Fiscal year filers refer to instruction 45 e.

Total line 11 (lines a, b, c, d and e) 11 NONE

12. Deductions

(a) New Jersey depreciation - (From Schedule S, Part II(A)) a. NONE

(b) New Jersey depreciation - (From Schedule S, Part II(B)) b.

(c) Recomputed depreciation attributable to distributive share of recovery property from a partnership c.

(d) Any income included in the return with respect to property described at line 11(d) solely as a result of that election d.

(e) The lessee/user should enter the amount of depreciation which would have been allowable under the Internal Revenue Code at December 31, 1980 had there been no safe harbor lease election e.

(f) Excess of accumulated ACRS, MACRS, or bonus depreciation over accumulated NJ depreciation on physical disposal of recovery property (attach computations). f.

Total line 12 (lines a, b, c, d, e and f) 12 0

13. ADJUSTMENT - (line 11 minus line 12) Enter at line 32, Schedule A 13 0

CBT-160-B

N.J. Division of Taxation

(10-10)

Underpayment of Estimated N.J. Corporation Business Tax

For Taxpayers with Gross Receipts of \$50,000,000 or more

Attach to your tax return (Form CBT-100 or CBT-100S)

CORPORATE NAME	FEDERAL EMPLOYER I.D. NUMBER	N.J. CORPORATION NUMBER
FILENE'S BASEMENT, LLC	510-298-277/000	5102-9827-70

PART I How to Compute Your Underpayment

Note: If you meet any of the exceptions that avoid the underpayment charge for ANY installment due, complete PART II

1. Amount of 2010 Tax - Refer to line 1 instruction on reverse side.	2,000.
2. 90% of Line 1. If you were qualified and elected to make a single payment in lieu of paying installments of estimated tax, you may enter zero. (See Instructions)	1,800.
3. Prior year's tax - Enter the total of lines 18 and 19 from the 2009 CBT-100 or the total of lines 10 and 11 from the 2009 CBT-100S.	2,080.
4. Enter the lesser of Lines 2 or 3	1,800.
5. Enter in columns (a) through (c) the installment dates that correspond to the 15th day of the 4th, 6th and 12th months of your tax year	(a) 06/15/2010 (b) 08/16/2010 (c) 02/15/2011
6. Enter 25% of Line 4 in columns (a) and (c) and 50% of line 4 in Column (b).	450. 900. 450.
7. (a) Amount paid or credited for each period.	
(b) Overpayment of previous installment (enter any overpayment shown on line 9 that is more than the total of all prior underpayments as a credit against the next installment)	
8. Add lines 7(a) and 7(b)	
9. Underpayment (subtract line 8 from line 6) or overpayment (subtract line 6 from line 8).	450. 900. 450.

PART II Exceptions (See Instructions)

10. Total amount paid or credited from the beginning of the tax year through the installment dates that correspond to the 15th day of the 4th, 6th, and 12th months of your tax year			
11. Exception 1, tax based on the facts shown on the prior year's return but using current year's rates. Refer to instructions on reverse side regarding taxable periods of less than one year	25% of tax	75% of tax	100% of tax
	520.	1,560.	2,080.
12. Exception 2, tax based on annualized tax	22.5% of tax	67.5% of tax	90% of tax

PART III Installment Interest Due (See Instructions)

13. Amount of underpayment from line 9	450.	900.	450.
14. Enter same installment dates used above at line 5	06/15/2010	08/16/2010	02/15/2011
15. Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier.	06/15/2011	06/15/2011	06/15/2011
16. Number of months from the date on line 14 to the date on line 15. (A part of a month is deemed to be a full month.)	13.	10.	5.
17. Interest	51.	79.	12.
18. Installment interest due - Add columns (a), (b), and (c) of line 17. Enter the total here and on line 24 of Form CBT-100 or Line 18 of Form CBT-100S			142.

THIS FORM MAY BE REPRODUCED

CBT-200-TC APPLICATION FOR EXTENSION OF TIME TO FILE

PAYMENT BY E-CHECK, ELECTRONIC FUNDS TRANSFER (EFT) AND CREDIT CARD

You may pay your 2010 New Jersey Corporation Business taxes and estimated tax for 2011 electronically by e-check or electronic funds transfer (EFT) or by credit card. Go to the Division of Taxation's website at: www.state.nj.us/treasury/taxation and select 'Pay Online'. Taxpayers who do not have access to the Internet may call the Division's Customer Service Center at 609-292-6400.

If you choose to pay by credit card (Visa, MasterCard, Discover/Novus or American Express), a convenience fee of 2.49% must be paid directly to Official Payments Corporation. You may also pay by phone at 1-800-2PAYTAX, toll free. You will be prompted to enter a jurisdiction code to make your payment. The code for New Jersey is 4010.

If you are not currently enrolled in the Electronic Funds Transfer program with the Division of Revenue, visit their website at: www.state.nj.us/treasury/revenue/enrolleft.htm.

DO NOT USE THE CBT-100-V, CBT-100S-V, CBT-150C or CBT-150S PAYMENT VOUCHER IF USING ONE OF THE ABOVE METHODS FOR PAYMENT. THE CBT-200-TC OR CBT-200-TS RETURN MUST BE SUBMITTED NO MATTER WHAT METHOD OF PAYMENT IS USED.

Payment by Check

If you are applying for an Extension of Time to file your return, send your payment along with your Application for Extension of time to File CBT-200-TC voucher to State of New Jersey, Division of Taxation, Revenue Processing Center, PO Box 666, Trenton, NJ 08646-0666.

0D3307 1.000

**CBT-200-TC Corporation Business Tax
2010 Application for Extension
of Time to File**

For the period beginning **02/28/2010** and ending **02/26/2011**

Make Check Payable to 'State of New Jersey - CBT'

Write your Federal ID# and tax year on the check

510-298-277/000 FILE

FILENE'S BASEMENT, LLC

ONE SYMS WAY

SECAUCUS, NJ

07094-9400

**State of NJ - Division of Taxation
Revenue Processing Center
PO Box 666
Trenton, NJ 08646-0666**

1. Estimated Corporation Business Tax	\$	208000
2. Installment Payment (50% of Line 1)	\$	00
3. Key Corporation AMA	\$	00
4. Key Corporation Throw Out Payment	\$	00
5. Tentative Profession Corporation Fee	\$	00
6. Installment Payment for PC Fee (50% of Line 5)	\$	00
7. Total Tax and Fee Due (Add Lines 1 - 6)	\$	208000
8. Less Payments to date	\$	00
9. Balance Due (Line 7 minus 8)	\$	208000

1062

023025102982770000FILE10020800000208000

FORM 500
(9/10)

COMPUTATION OF THE 2010 NOL DEDUCTION

Return period beginning 02/28/2010 and ending 02/26/2011

READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

1. Return period	02/27/2010			
2. Entire net loss	12,412,821.			
3. Portion of line 2 previously deducted				
4. Portion of line 2 that expired				
5. Current period NOL available - line 2 minus line 3 minus line 4	12,412,821.			

6. Total of the amounts reported on line 5* 12,412,821.

7. Enter the current period's entire net income -14,765,508.

8. Current period's NOL deduction - enter the lesser of line 6 or line 7 here and on Schedule A, line 35 of the CBT-100 or the BFC-1, or line 39 of the CBT-100S . . .

* Include amounts reported on line 5 from any additional pages attached.

Sch A, Line 10 - Other Income

BAD DEBT RECOVERY

637,707.

Total

637,707.

Sch A, Line 26 - Other Deductions

Amortization	53,428.
Travel, meals and entertainment	698,838.
SUPPLIES	1,634,978.
OUTSIDE LABOR	524,412.
TELEPHONE AND DATA LINES	710,454.
GUARDS & PROTECTIVE SERVICES	389,930.
TRUCK AND AUTO EXP.	95,793.
PROFESSIONAL FEES	1,770,138.
CREDIT CARD & BANK FEES	5,027,652.
INSURANCE	720,089.
DUES & SUBSCRIPTIONS	14,820.
UTILITIES	4,047,052.
PERMITS & LICENSES	32,792.
POSTAGE & FEDEX	149,575.
MISC EXP.	345,001.
RECRUITMENT EXP.	27,560.
MANAGEMENT FEES	7,464,000.
ADDITIONAL SEC. 263A COSTS	-10,969,676.
RESTRUCTURING COSTS	1,577,054.
DELIVERY EXPENSES	2,241,164.
Amortization	53,428.
Travel, Meals, and Entertainment	698,838.
Miscellaneous Deductions	15,802,788.
Total	16,555,054.

Line 1 - Cash	Beginning	Ending
Cash	2,798,795.	2,186,338.
Total	2,798,795.	2,186,338.
Line 12 - Other Intangible Personalty		
Intangible assets - net of acc amort	1,930,250.	1,717,250.
PREPAID EXPENSES	3,957,030.	4,198,726.
DEFERRED INCOME TAXES	2,390,360.	4,164,691.
PREPAID INSURANCE	284,835.	399,744.
PREPAID R/E TAXES	356,916.	383,919.
DUE TO/FROM AFFILIATE	-8,849,975.	
Total	69,416.	10,864,330.
Line 18 - Other Tangible Personalty		
SECURITY DEPOSITS	1,507,030.	1,505,800.
DEFERRED INCOME TAXES	1,693,593.	11,783,847.
Total	3,200,623.	13,289,647.
Line 23 - Other Current Liabilities		
SALES TAX PAYABLE	775,541.	468,974.
ACCRUED EXPENSES	4,938,942.	8,313,284.
DUE TO CUSTOMERS	1,106,442.	1,349,420.
STATE INCOME TAX PAYABLE	133,385.	2,850.
ACCRUED 401K	45,150.	37,188.
PAYROLL TAXES PAYABLE	253,828.	280,159.
DUE TO/FROM AFFILIATE	NONE	24,878,179.
Total	7,253,288.	35,330,054.
Line 26 - Other Liabilities		
STEP RENT	2,264,411.	5,659,286.
ACCR. RESTRUCT. COSTS-NON CURR.	NONE	4,894,033.
Total	2,264,411.	10,553,319.

Sch C Line 4 - Income Subject to Tax not Recorded

Bad debt reserve recapture	751,246.
Total	751,246.

Sch C, Line 5(c) - Expenses on Books but not Deducted

State taxes	-2,018,251.
Amortization	159,572.
Travel and entertainment	35,736.
STEP RENT EXPENSE	3,394,875.
PENALTIES	15,595.
INVENTORY RESERVE	2,249,474.
ACCRUED VACATION	136,793.
MERCHANDISE CREDIT	242,977.
DEFERRED RENT	6,719,883.
Total	10,936,654.

Sch C, Line 7(b) - Income on Books not Incl on Return

Gain/loss on disposition of assets	-351,459.
Total	-351,459.

Sch C, Line 8 - Ded not Charged Against Book Income

SECTION 263A -(INVENT. CAP.)	77,159.
PREPAID EXPENSES	266,720.
Total	343,879.

Sch H - Other Taxes

Explanation	New Jersey Taxes	Oth STs/ US Poss's	City/Local Taxes	Foreign Taxes	Federal Taxes	Total
USE TAX		62,500.				62,500.
NYC CRTX		98,059.	391,502.			391,502.
PPT		14,530.				98,059.
SUNDRY						14,530.
		175,089.	391,502.			566,591.

Sch J - Places of Business in New Jersey

2701 ROUTE 4E, PARAMUS NJ	STORE
1 SYMS WAY, SECAUCUS NJ	CORP. HDQ

EXTENSION ATTACHED

CBT-100
2010
PAGE 1



NEW JERSEY CORPORATION BUSINESS TAX RETURN

For taxable years ending on or after July 31, 2010 through June 30, 2011

Taxable year beginning 02/28/2010 and ending 02/26/2011

DIVISION USE:

RP NP A _____ R _____

222-465-228/000

0100199752

vc 1062A

SYMS CORP

ONE SYMS WAY

SECAUCUS

NJ 07094-9400

COPY

STATE AND DATE OF INCORPORATION:

NJ 7/11/83

DATE AUTHORIZED TO DO BUSINESS IN NJ:

07111983

CORPORATION BOOKS ARE IN CARE OF:

TAX DEPT.

CORPORATION BOOKS AT:

SAME AS MAILING ADDRESS

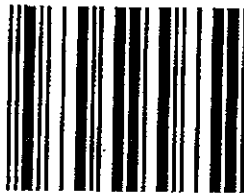
TELEPHONE NUMBER:

2019029600

DIVISION USE - NAB

353

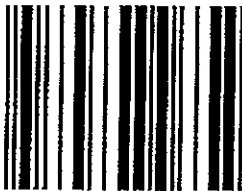
Date		Signature		Title	
12/13/11		[Signature]		CFO	
Paid Preparer's Signature		Address		Federal Identification Number	
[Signature]		12/13/11		P00947235	
Firm's Name		Address		Federal Employer Identification Number	
WEISERMAZARS LLP		135 WEST 50TH STREET NEW YORK, NY 10020		13-1459550	



NEW JERSEY CORPORATION BUSINESS TAX RETURN

SYMS CORP

FID	222465228000	A0003	59228581	A3008	0
CBT	0100199752	A0004	0	A3009	0
BEG	02	A0005	152159	A3010	0
END	02	A0006	2234203	A3011	0
INITR	0	A0007	39790	A3012	0
1120S	0	A0008	0	A3013	0
INACT	0	A0009	-1688276	A3014	0
FAC	531390	A0010	7978687	A3015	0
PPFID	P00947235	A0011	67945144	A3016	0
FFEIN	131459550	A0012	1345503	A3017	0
P3001	0	A0013	29993698	A3018	0
P3002	0239772	A0014	4902526	A4001	8375409
P3003	0	A0015	93082	A4002	0
P304a	0	A0016	6115436	A4003	0
P304b	0	A0017	9157753	A4004	0211415
P3005	0	A0018	1518195	A4005	28091835
P3006	0	A0019	0	A4006	181752099
P3007	0	A020c	8397711	A4007	0
P3008	0	A0021	0	A4008	0154561
P3009	2000	A0022	3769068	A4009	0438549
P3010	0	A0023	508988	A4010	0
P3011	2000	A0024	1807666	A4011	0
P3012	0	A0025	0	A4012	0
P3013	2000	A0026	18485426	A4013	28091835
P3014	0	A0027	86095052	BB001	1997476
P314a	0	A0028	-18149908	BE001	2666961
P3015	2000	A0029	0	BB003	0
P3016	0	A0030	0	BE003	0
P3017	0	A0031	58049	BB006	0
P3018	2000	A0032	770601	BE006	0
P3019	0	A033a	0	BB020	234233864
P3020	0	A033b	0	BE020	240043532
P3021	2000	A033c	0	BB024	0
P3022	10840	A033d	0	BE024	0
P322a	0	A0034	-17321258	C0007	18216
P3023	0	A0035	0	C1003	0
P3024	0	A0036	-17321258	C1005	0
P3025	0	A0037	0	H008b	58049
P3026	8840	A2003	0	J301a	39139738
P327C	0	A3001	0	J302a	27732311
P327R	8840	A3002	0	J302b	0
A0001	179307731	A3003	0	J302c	167575
A0002	120079150	A3004	0	J302d	39790
VC	1062A	A3005	0	J302e	152159
CDV	017	A3006	0	J303a	14012598
		A3007	0		



NEW JERSEY CORPORATION BUSINESS TAX RETURN

SYMS CORP

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Check if applicable: Initial return 1120-S filer Inactive

1	Entire net income from Schedule A, line 38 (if a net loss, enter zero)	1	0
2	Allocation factor from Sch. J, Part III, line 5. Non-allocating taxpayers enter 1.000000.	2	.239772
3	Allocated net income - Multiply line 1 by line 2. Non-allocating taxpayers enter amount from line 1.	3	0
4 a)	Total nonoperational income (Schedule O, Part I) (see instruction 40)	4a	.
4 b)	Allocated New Jersey nonoperational income (Schedule O, Part III)	4b	.
5	Total operational and nonoperational income (line 3 plus line 4(b))	5	.
6	Investment Company - Enter 40% of line 1	6	.
7	Real Estate Investment Trust - Enter 4% of line 1	7	.
8	Tax Base - Enter amount from line 5, or line 6 plus 4(b), or line 7 plus 4(b), whichever is applicable	8	0
9	Amount of Tax - Multiply line 8 by the applicable tax rate (see instruction 11 (a))	9	2,000
10	Credit for taxes paid to other jurisdictions (see instruction 34 (a))	10	.
11	Subtract line 10 from line 9	11	2,000
12	Tax Credits (from Schedule A-3) (see instruction 46)	12	0
13	TOTAL CBT TAX LIABILITY - line 11 minus line 12	13	2,000
14	Alternative Minimum Assessment (Schedule AM, Part VI, line 5)	14	0
14a	Check and enter zero if AMA paid by a Key Corporation (see instruction 23)		.
15	Tax Due (greater of line 13 or 14 or minimum tax due from Sch. A-GR or instruction 11 (d))	15	2,000
16	Key Corporation AMA Payment (Form 401, Part II, line 5)	16	.
17	Key Corporation Throw Out Payment (Form 400)	17	.
18	Subtotal (Sum of lines 15, 16 and 17)	18	2,000
19	INSTALLMENT PAYMENT (Only applies if line 15 is \$500 see instruction 47)	19	.
20	Professional Corporation Fees (Schedule PC, line 5)	20	0
21	TOTAL TAX AND PROFESSIONAL CORPORATION FEES (Sum of lines 18, 19 and 20)	21	2,000
22	Payments & Credits (see instruction 48)	22	10,840
	a) Payments made by Partnerships on behalf of taxpayer (attach copies of all NJ-K-1's)	22a	.
23	Balance of Tax Due - line 21 minus line 22 and 22 (a)	23	.
24	Penalty and Interest Due - (see instructions 7(a) and 49)	24	.
25	Total Balance Due - line 23 plus line 24	25	.
26	If line 22 plus 22 (a) is greater than 21 plus 24, enter overpayment		8,840.
27	Amount of line 26 to be		8,840.
	Credited to 2011		NONE.
	Refunded		

Division Use



NEW JERSEY CORPORATION BUSINESS TAX RETURN

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SCHEDULE A Computation of Entire Net Income (See Instruction 16) Every Corporation must complete Lines 1 - 38 of this schedule.

1	Gross receipts or sales	179,789,203.	Less returns and allowances	481,472.	1	179,307,731	.
2	Less: Cost of goods sold (Schedule A-2, line 8)				2	120,079,150	.
3	Gross profit - Subtract line 2 from line 1				3	59,228,581	.
4	Dividends				4		.
5	Interest				5	152,159	.
6	Gross rents				6	2,234,203	.
7	Gross royalties				7	39,790	.
8	Capital gain net income (attach separate Federal Schedule D)				8		.
9	Net gain or (loss) from Federal Form 4797 (attach Federal Form 4797)				9	-1,688,276	.
10	Other income (attach schedule)		See Statement	1	10	7,978,687	.
11	TOTAL INCOME - Add lines 3 through 10				11	67,945,144	.
12	Compensation of officers (Schedule F)				12	1,345,503	.
13	Salaries and wages	29993698	Less jobs credit		13	29,993,698	.
14	Repairs (Do not include capital expenditures)		Balance		14	4,902,526	.
15	Bad debts				15	93,082	.
16	Rents				16	6,115,436	.
17	Taxes				17	9,157,753	.
18	Interest				18	1,518,195	.
19	Contributions				19	NONE	.
20a	Depreciation from Federal Form 4562 (attach copy)		20a	8,397,711			.
20b	Less depreciation claimed in Schedule A and elsewhere on return		20b		20c	8,397,711	.
21	Depletion				21		.
22	Advertising				22	3,769,068	.
23	Pension, profit-sharing plans, etc.				23	508,988	.
24	Employee benefit programs				24	1,807,666	.
25	Domestic production activities deduction				25		.
26	Other deductions (attach schedule)		See Statement	1	26	18,485,426	.
27	TOTAL DEDUCTIONS - Add lines 12 through 26				27	86,095,052	.
28	Taxable Income before net operating loss deductions and special deductions (line 11 less line 27 must agree with line 28, page 1 of the Unconsolidated Federal Form 1120, or the appropriate line item from the Federal Forms 1120-IC-DISC, 1120-FSC or 1120-A, whichever is applicable. (see Instructions 8(b) and 16(c))				28	-18,149,908	.
29	Interest on Federal, State, Municipal and other obligations not included in line 5 above (see instruction 16 (d))				29		.
30	Related Interest addback (Schedule G, Part I)				30		.
31	New Jersey State and other states taxes deducted above (see Instruction 16 (f))				31	58,049	.
32	Depreciation and other adjustments from Schedule S (see Instruction 45)				32	770,601	.
33	(a) Deduction for IRC Section 78 Gross-up not deducted at line 37 below				33a		.
	(b) Other deductions and additions. Explain on separate rider. (see Instruction 16 (h))				33b		.
	(c) Elimination of nonoperational activity (Schedule O, Part I)				33c		.
	(d) Interest and intangible expenses and costs addback (Schedule G, Part II)				33d		.
34	Entire net income before net operating loss deduction and dividend exclusion (total of line 28 through 33 inclusive)				34	-17,321,258	.
35	Net operating loss deduction from Form 500 (see Instructions 16 (l) and 17)				35		.
36	Entire net income before dividend exclusion (line 34 minus line 35)				36	-17,321,258	.
37	Dividend exclusion from Schedule R, line 7. (see Instruction 16 (j))				37		.
38	ENTIRE NET INCOME (line 36 minus line 37 - carry to page 3, line 1)				38	-17,321,258	.



NEW JERSEY CORPORATION BUSINESS TAX RETURN

SYMS CORP.

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SCHEDULE A-2 COST OF GOODS SOLD (See instruction 18)

1	Inventory at beginning of year	1	44,614,957 .
2	Purchases	2	104,425,249 .
3	Cost of labor	3	.
4	Additional section 263A costs	4	8,926,648 .
5	Other costs (attach schedule)	See Statement 2 5	457,354 .
6	Total - Add lines 1 through 5	6	158,424,208 .
7	Inventory at end of year	7	38,345,058 .
8	Cost of goods sold - Subtract line 7 from line 6. Enter here and on Schedule A, line 2)	8	120,079,150 .

SCHEDULE A-3 SUMMARY OF TAX CREDITS (See instruction 19)

1	HMO Assistance Fund Tax Credit from Form 310	1	.
2	New Jobs Investment Tax Credit from Form 304	2	.
3	EITHER: a) Urban Enterprise Zone Employee Tax Credit from Form 300 OR b) Urban Enterprise Zone Investment Tax Credit from Form 301	3	.
4	Redevelopment Authority Project Tax Credit from Form 302	4	.
5	Recycling Equipment Tax Credit from Form 303	5	.
6	Manufacturing Equipment and Employment Investment Tax Credit from Form 305	6	.
7	Research and Development Tax Credit from Form 306	7	.
8	Small New Jersey-Based High-Technology Business Investment Tax Credit from Form 308	8	.
9	Neighborhood Revitalization State Tax Credit from Form 311	9	.
10	Effluent Equipment Tax Credit from Form 312	10	.
11	Economic Recovery Tax Credit from Form 313	11	.
12	Remediation Tax Credit from Form 314	12	.
13	AMA Tax Credit from Form 315	13	.
14	Business Retention and Relocation Tax Credit from Form 316	14	.
15	Sheltered Workshop Tax Credit from Form 317	15	.
16	Film Production Tax Credit from Form 318	16	.
17	Urban Transit Hub Tax Credit from Form 319	17	.
18	Other Tax Credits (see instruction 46(f))	18	.
19	Total tax credits taken on this return. Add 1 through 18. Enter here and on page 3, line 12	19	.



NEW JERSEY CORPORATION BUSINESS TAX RETURN

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SCHEDULE A-4 SUMMARY SCHEDULE (See instruction 20)

Net Operating Loss Deduction

and Carryover

1 Form 500, line 6 minus line 8 1 8,375,409 .

Interest and Intangible

Costs and Expenses

2 Schedule G, Part I, line b 2 0 .

3 Schedule G, Part II, line b 3 0 .

Schedule J Information

4 Schedule J, Part III, line 1 (c) 4 0.211415

5 Schedule J, Part III, line 2 (f) 5 28,091,835 .

6 Schedule J, Part III, line 2 (g) 6 181,752,099 .

7 Schedule J, Part III, line 2 (h) 7

0 .

8 Schedule J, Part III, line 2 (j) 8

0.154561

9 Schedule J, Part III, line 3 (c) 9

0.438549

Non-operational Income Information

10 Schedule O, Part III, line 31 10

0 .

Dividend Exclusion Information

t 1 Schedule R, line 4 t 1

0 .

t 2 Schedule R, line 6 t 2

0 .

Schedule A-GR Information

13 Schedule A-GR, line 6 13

28,091,835 .

SCHEDULE A-5 FEDERAL IRC SECTION 199 ADJUSTMENT (See instruction 21)

1. Federal Section 199 Domestic Production expensed in arriving at federal taxable income .
2. Less: New Jersey Separate Entity Domestic Production allowed from Form 501 .
3. Net Section 199 adjustment - line 1 minus line 2. Include on Schedule A, line 33(b) .

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SCHEDULE A-GR COMPUTATION OF NEW JERSEY GROSS RECEIPTS AND MINIMUM TAX (See Instruction 22)

1. Enter sales of tangible personal property shipped to points within New Jersey	1	27,732,311
2. Enter services performed in New Jersey	2	
3. Enter rentals of property situated in New Jersey	3	167,575
4. Enter royalties for the use in New Jersey of patents and copyrights	4	39,790
5. Enter all other business receipts earned in New Jersey	5	152,159
6. Total New Jersey Gross Receipts	6	28,091,835
7. Enter minimum tax per instruction 11(d). Carry to page 3, line 15	7	2,000

SCHEDULE AM ALTERNATIVE MINIMUM ASSESSMENT FOR C CORPORATIONS (See Instruction 23)**PART I COMPUTATION OF NEW JERSEY GROSS RECEIPTS**

1. Enter sales of tangible personal property shipped to points within New Jersey	1	
2. Enter services performed in New Jersey	2	
3. Enter rentals of property situated in New Jersey	3	
4. Enter royalties for the use in New Jersey of patents and copyrights	4	
5. Enter all other business receipts earned in New Jersey	5	
6. Total New Jersey Gross Receipts	6	

PART II COMPUTATION OF NEW JERSEY GROSS PROFITS

1. Enter New Jersey Gross Receipts from Part I, line 6	1.	
2. Enter Cost of Goods Sold amount from Schedule A-2, line 8	2.	
3. Enter the Allocation Factor or Receipts Factor from Schedule J (Non-allocators enter 100%)	3.	
4. New Jersey Cost of Goods Sold - multiply line 2 by line 3	4.	
5. New Jersey Gross Profits - subtract line 4 from line 1	5.	

PART III GROSS SALES AND COST OF GOODS SOLD FOR CURRENT AND PRIOR YEARS

	Year 2007	Year 2008	Year 2009	Year 2010 From Part II Above
1. NJ Gross receipts				
2. NJ Cost of Goods Sold				

PART IV ALTERNATIVE MINIMUM ASSESSMENT BASED UPON GROSS PROFITS

1. New Jersey Gross Profits - enter amount from Part II, line 5; if less than \$1,000,000, enter zero on line 5 and go to Part V.	1	
2. If line 1 is greater than \$1,000,000, but not over \$10,000,000, complete line 3. If line 1 is greater than \$10,000,000 then go to line 4.		
3. (a) Maximum exclusion amount	3(a)	\$1,000,000
(b) Subtract line 3(a) from line 1.	3(b)	
(c) Multiply line 3(b) by .0025.	3(c)	
(d) Multiply line 3(c) by 1.11111, the NJ AMA Exclusion Rate.	3(d)	
4. (a) If line 1 is greater than \$10,000,000, but not over \$15,000,000, multiply line 1 by .0035	4(a)	
(b) If line 1 is greater than \$15,000,000, but not over \$25,000,000, multiply line 1 by .006	4(b)	
(c) If line 1 is greater than \$25,000,000, but not over \$37,500,000, multiply line 1 by .007	4(c)	
(d) If line 1 is greater than \$37,500,000, multiply line 1 by .008	4(d)	
5. AMA based on Gross Profits - amount from line 3(d) or 4(a), 4(b), 4(c), or 4(d)	5	0

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PART V ALTERNATIVE MINIMUM ASSESSMENT BASED UPON GROSS RECEIPTS

1. New Jersey Gross Receipts - enter amount from Part I, line 6; if less than \$2,000,000, enter zero on line 5 and go to Part VI.	1	
2. If line 1 is greater than \$2,000,000, but not over \$20,000,000, complete line 3. If line 1 is greater than \$20,000,000 then go to line 4.		
3. (a) Maximum exclusion amount	3(a)	\$2,000,000
(b) Subtract line 3(a) from line 1.	3(b)	
(c) Multiply line 3(b) by .00125	3(c)	
(d) Multiply line 3(c) by 1.11111, the NJ AMA Exclusion Rate.	3(d)	
4. (a) If line 1 is greater than \$20,000,000, but not over \$30,000,000, multiply line 1 by .00175.	4(a)	
(b) If line 1 is greater than \$30,000,000, but not over \$50,000,000, multiply line 1 by .003	4(b)	
(c) If line 1 is greater than \$50,000,000, but not over \$75,000,000, multiply line 1 by .0035	4(c)	
(d) If line 1 is greater than \$75,000,000, multiply line 1 by .004	4(d)	
5. AMA based on Gross Receipts - amount from line 3(d) or 4(a), 4(b), 4(c), or 4(d)	5	0

PART VI CORPORATION BUSINESS TAX/ALTERNATIVE MINIMUM ASSESSMENT

1. Enter amount from Part V, line 5, Alternative Minimum Assessment (Gross Receipts).	1	0
2. Enter amount from Part IV, line 5, Alternative Minimum Assessment (Gross Profits).	2	0
3. Maximum Alternative Minimum Assessment	3	\$5,000,000
4. For the first privilege period, the taxpayer has the option to select the computation of the Alternative Minimum Assessment on line 1 or 2. However, once selected, the method must be employed for that privilege period, and for the next succeeding four privilege periods. Enter your selection on line 4	4	
5. Amount of Tax - enter the lesser of line 3 or line 4. Enter this amount on line 14 of the CBT-100. If taxpayer is part of an affiliated group claiming the AMA Threshold Limit, enter zero on line 14 and go to Part VII	5	0

PART VII KEY CORPORATION ELECTION

1. Enter the name of the elected Key Corporation	
2. Enter the FID Number of the Key Corporation	
3. Enter the AMA tax from Part VI, line 5	3
4. Enter the CBT liability from CBT-100; page 1, line 13, or the minimum tax, whichever is greater	4
5. Excess AMA over CBT - line 3 minus line 4 (If less than zero, enter zero)	5

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SCHEDULE B BALANCE SHEET AS OF 02/26 2011

Figures appearing below must be the same as year-end figures shown on the taxpayer's books. If not, explain and reconcile on rider. Consolidated returns are not permitted. See instruction 24.

Assets		Beginning of Tax Year	End of Tax Year
1. Cash	Stmt 3	1,997,476.	2,666,961.
2. Trade notes and accounts receivable		-40,839.	-174,962.
(a) Reserve for bad debts		()	()
3. Loans to stockholders / affiliates			
4. Stock of subsidiaries			
5. Corporate stocks			
6. Bonds, mortgages and notes			
7. New Jersey State and Local government obligations			
8. All other government obligations			
9. Patents and copyrights			
10. Deferred charges			
11. Goodwill			
12. All other intangible personal property (itemize)	Stmt 3	64,752,798.	81,176,664.
13. Total intangible personal property (total lines 1 to 12)		66,709,435.	83,668,663.
14. Land		42,916,636.	37,615,005.
15. Buildings and other improvements		204,789,815.	170,992,536.
(a) Less accumulated depreciation		(141,803,823.)	(116,877,580.)
16. Machinery and equipment			
(a) Less accumulated depreciation		()	()
17. Inventories		42,047,620.	36,008,113.
18. All other tangible personalty (net) (itemize on rider)	Stmt 3	19,574,181.	28,636,795.
19. Total real and tangible personal property (total lines 14 to 18)		167,524,429.	156,374,869.
20. Total assets (add lines 13 and 19)		234,233,864.	240,043,532.
Liabilities and Stockholder's Equity			
21. Accounts payable		8,392,843.	11,942,285.
22. Mortgages, notes, bonds payable in less than 1 year (attach schedule)			
23. Other current liabilities (attach schedule)	Stmt 3	18,724,873.	16,222,538.
24. Loans from stockholders / affiliates			
25. Mortgages, notes, bonds payable in 1 year or more (attach schedule)	Stmt 4	8,402,123.	30,192,183.
26. Other liabilities (attach schedule)	Stmt 4	751,465.	675,577.
27. Capital stock: (a) Preferred stock			
(b) common stock		800,567.	800,567.
28. Paid-in or capital surplus		21,605,071.	21,605,071.
29. Retained earnings - appropriated (attach schedule)			
30. Retained earnings - unappropriated		222,948,658.	207,191,713.
31. Adjustments to shareholders' equity (attach schedule)	Stmt 4	-1,489,208.	-1,476,298.
32. Less cost of treasury stock		45,902,528.	47,110,104.
33. Total liabilities and stockholder's equity (total lines 21 to 32)		234,233,864.	240,043,532.

SCHEDULE C RECONCILIATION OF INCOME PER BOOKS WITH INCOME PER RETURN (See instruction 25)

1. Net income per books	-15,756,945.	7. Income recorded on books this year not included in this return (itemize)	
2. Federal income tax	-6,940,715.	(a) Tax-exempt interest \$	
3. Excess of capital losses over capital gains		(b) Stmt 5	18,216.
4. Income subject to tax not recorded on books this year (itemize)		(c)	
Stmt 5	-1,298,487.	8. Deductions in this tax return not charged against book income this year (itemize)	
5. Expenses recorded on books this year not deducted in this return (itemize)		(a) Depreciation \$	
(a) Depreciation \$	494,581.	(b) Contributions Carryover \$	
(b) Contributions Carryover \$	44,646.	Stmt 5	1,097,449.
(c) Other (itemize) \$	6,422,677.	9. Total of lines 7 and 8	1,115,665.
6. Total of lines 1 through 5	-17,034,243.	10. Income (Item 28, Schedule A) - line 6 less 9	-18,149,908.

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SCHEDULE C-1 ANALYSIS OF UNAPPROPRIATED RETAINED EARNINGS PER BOOKS (See Instruction 25)

1. Balance at beginning of year	222,948,658.	5. Distributions	
2. Net income per books	-15,756,945.	(a) Cash \$	
3. Other increases (itemize)		(b) Stock \$	
		(c) Property \$	
		6. Other decreases (itemize)	
		7. Total of lines 5 and 6	
4. Total of lines 1, 2 and 3	207,191,713.	8. Balance end of year (line 4 less 7)	207,191,713.

SCHEDULE E GENERAL INFORMATION (See Instruction 26)

ALL TAXPAYERS MUST ANSWER THE FOLLOWING QUESTIONS. RIDERS MUST BE PROVIDED WHERE NECESSARY.

1. Type of business RETAIL
Principal products handled CLOTHING AND ACCES.
Internal Revenue Center where corresponding Federal tax return was filed Ogden, UT 84201-0012
2. FINAL DETERMINATION OF NET INCOME BY FEDERAL GOVERNMENT (See Instruction 15)
Has a change or correction in the amount of taxable income of the reporting corporation or for any other corporation purchased, merged or consolidated with the reporting corporation, been finally determined by the Internal Revenue Service, and not previously reported to New Jersey?
"Yes" or "No" NO. If "Yes", an amended return must be filed.
3. Did one or more other corporations own beneficially, or control, a majority of the stock of taxpayer corporation or did the same interests own beneficially, or control, a majority of the stock of taxpayer corporation and of one or more other corporations?
"Yes" or "No" YES. If "Yes", give full information below (Attach rider if necessary).

Name of Controlled Corporations	Percent of Stock Owned or Controlled	By Whom Controlled
SYMS CLOTHING INC.	100.000000	SYMS CORP
FILENE'S BASEMENT, LLC	100.000000	SYMS CORP

4. Is the capital stock of the taxpayer listed on any exchange? "Yes or No" YES. If yes, specify exchanges where listed and submit taxpayer's Annual Report to stockholders for the period covered by this return. See Statement 6
5. Is this corporation a Professional Corporation (PC) formed pursuant to NJSA 14A:17-1 et seq. or any similar law from a possession or territory of the United States, a state, or political subdivision thereof? "Yes or No" NO. If yes, go to the next question.
How many licensed professionals are owners, shareholders, and/or employees from this PC as of the first day of the privilege period? _____
Attach a rider providing the names, addresses, and FID or SS numbers of the licensed professionals in the PC. If the number of licensed professionals is greater than 2, complete Schedule PC-Per Capita Licensed Professional Fee. See instruction 43 for examples of licensed professionals.
6. This question must be answered by corporations with income from sources outside the United States.
(a) Is income from sources outside the United States included in entire net income at line 38 of Schedule A. "Yes or No" NO
(b) If the answer is "No", set forth such items of gross income, the source, the deductions and the amount of foreign taxes paid thereon. Enter at line 33(b), Schedule A, the difference between the net of such income and the amount of foreign taxes paid thereon not previously deducted.
7. During the period covered by the return, did the taxpayer acquire or dispose of directly or indirectly a controlling interest in certain commercial property? "Yes or No" _____

SCHEDULE F CORPORATE OFFICERS - GENERAL INFORMATION AND COMPENSATION (See Instruction 27)

(1) Name and Current Address of Officer	(2) Social Security Number	(3) Title	(4) Dates Employed in this position From To	(5) Percent of Corporation Stock Owned Common Preferred	(6) Amount of Compensation
See Statement 7					
(a) Total compensation of officers					1,345,503.
(b) Less: Compensation of officers claimed elsewhere on the return					
(c) Balance of compensation of officers (enter here and on Schedule A, line 12)					1,345,503.

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INTEREST (See Instruction 28)

1. Was interest paid, accrued or incurred to a related member(s), deducted from entire net income?

"Yes" or "No" NO . If "Yes", fill out the following schedule.

SCHEDULE G - PART II **INTEREST EXPENSES AND COSTS AND INTANGIBLE EXPENSES AND COSTS (See Instruction 28)**

1. Were Intangible expenses and costs including intangible interest expenses and costs, paid, accrued or incurred to related members, deducted from entire net income? "Yes" or "No" NO . If "Yes", fill out the following schedule.

SCHEDULE H **TAXES** (See Instructions 16(f) and 29)

Include all taxes paid or accrued during the accounting period wherever deducted on Schedule A.

*Include on line 4 taxes paid or accrued to any foreign country, state, province, territory, or subdivision thereof.

0D3359 1.000

NAME AS SHOWN ON RETURN

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SCHEDULE JParts I, II, III,
IV, V and VI

ALL TAXPAYERS WHO MAINTAIN A REGULAR PLACE OF BUSINESS OUTSIDE OF NEW JERSEY REGARDLESS OF THE AMOUNT OF ENTIRE NET INCOME REPORTED ON SCHEDULE A, LINE 38, OF THE CBT-100 SHOULD COMPLETE SCHEDULE J. THIS SCHEDULE SHOULD BE OMITTED IF THE TAXPAYER DOES NOT MAINTAIN A REGULAR PLACE OF BUSINESS OUTSIDE THIS STATE OTHER THAN A STATUTORY OFFICE, IN WHICH CASE THE TAX LAW REQUIRES THE ALLOCATION FACTOR TO BE 100% (1.000000).

PART I ALL ALLOCATING COMPANIES MUST ANSWER THE FOLLOWING QUESTIONS (See Instruction 32)

- (a) State the number of regular corporate places of business maintained outside this State (See Instruction 32(b)) 28
- (b) List the address of at least one such regular place of business 695 MERRICK AVE, WESTBURY, NEW YORK, NY 11590
- (c) List the States in which the taxpayer maintained a permanent and continuous place of business, indicating type of establishment, such as warehouse, factory, store, office, etc. See Statement 9
- (d) Give the address of every factory, warehouse, store, or other place of business in New Jersey, indicating type of establishment See Statement 9
- (e) Number of people employed (average) in New Jersey _____ outside New Jersey _____
- (f) Explain in detail internal controls used in distribution of receipts in and out of New Jersey, as shown in Part III, line 2 EACH STORE IS A SEPARATE DIVISION
- (g) State the location of the actual seat of management or control of the corporation SECAUCUS, NEW JERSEY

PART II AVERAGE VALUES (See Instruction 33)

- (a) This schedule showing average values of real and tangible personal property must be completed by every taxpayer entitled to and electing to allocate.
- (b) The average values of real and tangible personal property owned are to be computed on the basis of the average book values thereof and not on original cost. Rented or leased property is valued at 8 times the annual rent, including any amounts paid or accrued in addition to or in lieu of rent during the period covered by the return. All other property which is used by the taxpayer but is neither owned, rented or leased, should be valued at book value, however, if no such book value exists, the market value of the property should be used.
- (c) The frequency upon which the amounts in Columns A and B below have been averaged is _____ (See instruction 33).

ASSETS	AVERAGE VALUES (See instruction 33) (Omit Cents)		DIVISION USE ONLY
	Column A - New Jersey	Column B - Everywhere	
1. Land	5,397,993.	40,265,821.	
2. Buildings and other Improvements	9,219,859.	42,096,383.	
3. Machinery and Equipment	9,910,171.	14,905,921.	
4. Inventories	9,850,979.	39,027,867.	
5. All other Tangible Personalty Owned (Itemize on Rider)			
6. Property rented or leased (8 x Annual Rent)	4,760,736.	48,835,872.	
7. All other Property Used			
8. Total Real and Tangible Personal Property	39,139,738.	185,131,864.	

PART III COMPUTATION OF ALLOCATION FACTOR (See Instruction 34)

		COLUMN A (omit cents)	COLUMN B
1. Average value of the taxpayer's real and tangible personal property:			
(a) In New Jersey (Part II, Column A, line 8)	1(a)	39,139,738.	
(b) Everywhere (Part II, Column B, line 8)	1(b)	185,131,864.	
(c) Percentage in New Jersey (line 1(a) divided by line 1(b)). Enter in Column B.			1(c) 0.211415
2. Receipts:			Complete by carrying the fraction to six (6) decimal places. Do not express as a percent. Example: $\frac{123,456}{1,000,000} = 0.123456$
(a) From sales of tangible personal property shipped to points within New Jersey.	2(a)	27,732,311.	
(b) From services performed in New Jersey	2(b)		
(c) From rentals of property situated in New Jersey	2(c)	167,575.	
(d) From royalties for the use in New Jersey of patents and copyrights	2(d)	39,790.	
(e) All other business receipts earned in New Jersey. (See instruction 34(d))	2(e)	152,159.	
(f) Total New Jersey receipts (Total of lines 2(a) to 2(e), inclusive, in Column A)	2(f)	28,091,835.	
(g) Total receipts from all sales, services, rentals, royalties and other business transactions everywhere.	2(g)	181,752,099.	
(h) Less Nonsourced Receipts (see instruction 34(e))	2(h)	()	
(i) Total Everywhere Receipts allowable (line 2(g) minus line 2(h))	2(i)	181,752,099.	
(j) Percentage in New Jersey (line 2(f) divided by line 2(i)). Enter in Column B.			2(j) 0.154561
(k) Double-weighted receipts factor (Enter 2(j))			2(k) 0.154561
3. Wages, salaries and other personal service compensation (See Instruction 34(g))			
(a) In New Jersey	3(a)	14,012,598.	
(b) Everywhere	3(b)	31,952,175.	
(c) Percentage of New Jersey (line 3(a) divided by line 3(b)). Enter in Column B.			3(c) 0.438549
4. Sum of New Jersey percentages shown at lines 1(c), 2(j), 2(k), and 3(c). Enter in Column B.			4 0.959086
5. Allocation Factor (line 4 divided by four, or by the number of percentages included on line 4 See instruction 34(h)). Enter in Column B and carry to Line 2, of the CBT-100.			5 0.239772

NAME AS SHOWN ON RETURN

FEDERAL ID NUMBER

SYMS CORP

222-465-228/000

SCHEDULE S - PART I**DEPRECIATION AND SAFE HARBOR LEASING (See Instruction 45)**

1. Section 179 Deduction	1	
2. Special Depreciation Allowance - for certain property acquired after September 10, 2001	2	
3. a) MACRS - for assets placed in service during accounting periods beginning on and after July 7, 1993	3(a)	6,269,606.
b) MACRS - included in line 3(a) for assets on which bonus depreciation and excess section 179 depreciation taken	3(b)	
4. MACRS - for assets placed in service during accounting periods beginning prior to July 7, 1993	4	1,991,042.
5. ACRS	5	
6. Other Depreciation - for assets placed in service after December 31, 1980	6	137,063.
7. Other Depreciation - for assets placed in service prior to January 1, 1981	7	
8. Listed Property - for assets placed in service during accounting periods beginning on and after July 7, 1993	8	
9. Listed Property - for assets placed in service during accounting periods beginning prior to July 7, 1993	9	
10. Total depreciation claimed in arriving at line 28, Schedule A	10	8,397,711.

Attach Federal Form 4562 to Return and Include Federal Depreciation Worksheet

Adjustments at Line 32, Schedule A - Depreciation and Certain Safe Harbor Lease Transactions

11. Additions

- (a) Amounts from lines 4, 5, 6 and 9 above a. 2,128,105.
- (b) Special Depreciation Allowance - for assets placed in service during accounting periods beginning on and after January 1, 2002, and for which federal 30% or 50% bonus depreciation was taken in the current tax year. Include the initial 30% or 50% bonus amount and the regular depreciation on the adjusted basis b. _____
- (c) Distributive share of ACRS and MACRS from a partnership c. _____
- (d) Deductions on Federal return resulting from an election made pursuant to IRC Section 168(f)(8) exclusive of elections made with respect to mass commuting vehicles.
- Interest _____
- Rent _____
- Amortization of Transactional Costs _____
- Other Deductions _____ d. _____
- (e) Section 179 depreciation in excess of New Jersey allowable deduction.
- Fiscal year filers refer to instruction 45 e. _____
- Total line 11 (lines a, b, c, d and e) 11 2,128,105.

12. Deductions

- (a) New Jersey depreciation - (From Schedule S, Part II(A)) a. 2,044,303.
- (b) New Jersey depreciation - (From Schedule S, Part II(B)) b. _____
- (c) Recomputed depreciation attributable to distributive share of recovery property from a partnership c. _____
- (d) Any income included in the return with respect to property described at line 11(d) solely as a result of that election d. _____
- (e) The lessee/user should enter the amount of depreciation which would have been allowable under the Internal Revenue Code at December 31, 1980 had there been no safe harbor lease election e. _____
- (f) Excess of accumulated ACRS, MACRS, or bonus depreciation over accumulated NJ depreciation on physical disposal of recovery property (attach computations). f. -686,799.

Total line 12 (lines a, b, c, d, e and f) 12 1,357,504.13. ADJUSTMENT - (line 11 minus line 12) Enter at line 32, Schedule A 13 770,601.

FEDERAL ID NUMBER

222-465-228/000

N.J. Depreciation on Recovery Property Placed in Service On or After January 1, 1981 and Prior to Taxpayers Fiscal or Calendar Accounting Periods Beginning On and After July 7, 1993.

[illegible]

INSTRUCTIONS

consistently applied for property described. Do not adjust for the effect of any ACRS deducted on the New Jersey Corporation Business Tax Return for property placed in service during 1981.

Column E - Any method allowable under the Internal Revenue Code at December 31, 1980.

Column F - Any life or rate permissible under the Internal Revenue Code at December 31, 1980. (LIVES PERMISSIBLE UNDER THE IRS CODE AT DECEMBER 31, 1980 FREQUENTLY DIFFER FROM ACRS AND MACRS LIVES)

Column G - Consider any salvage value which was required to be considered under Internal Revenue Code at December 31, 1980. Do not claim depreciation in the year of disposal. Accumulated depreciation may not exceed accumulated ACRS and MACRS deductions over the life of the property and deductions for the final year or years are limited where ACRS was deducted on the New Jersey return for property placed in service during 1981.

SYMS CORP

FEDERAL ID NUMBER

222-465-228/000

SCHEDULE S - PART II(B)

Special Depreciation Allowance - for assets placed in service during accounting periods beginning on and after January 1, 2002, and for which federal 30% or 50% bonus depreciation or excess section 179 depreciation was taken.

[illegible]

*Year placed in service acceptable for personal property only.

INSTRUCTIONS

Column A - . Classify consistent with Internal Revenue Code.

Column B - Clearly segregate property placed in service during each year.

Column C - Basis is to be determined at the date property is placed in service and not as provided after taking the 30% or 50% first-year depreciation allowance.

Column D - State the amount of the 30% or 50% special depreciation allowance taken for the first year the property was placed in service.

Column E - Depreciation allowable under the method adopted and consistently applied for property described. Do not adjust for the effect of the 30% or 50% first-year bonus depreciation allowance.

Column F - Use the same method that was used for Federal purposes.

Column G - Use the same life that was used for Federal purposes.

Column H - Figure the depreciation amount as if the 30% or 50% special depreciation allowance was not in effect.

2010 Depreciation

Description of Property

General Depreciation and Amortization

Asset description	Date placed in service	Unadjusted cost or basis	Bus. %	179 exp. reduc. in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated Depreciation	Ending Accumulated Depreciation	Method	Convention	Life	ACRS class	MA CRS class	Current-yr 179 expense	Current-year depreciation
MACRS assets placed in service in tax periods beg. prior to 7/7/1993															
LEASEHOLD IMP-003	04/29/1993	19,944.	100.			19,944.	11,316.	11,949.	SL	MM			31.5		633.
LEASEHOLD IMP-009	06/22/1993	7,850.	100.			7,850.	3,752.	4,001.	SL	MM			31.5		249.
BUILDING	12/01/1988	4,430.	100.			4,430.	3,132.	3,273.	SL	MM	31.500		31.5		141.
BUDG IMPROVE-001	01/01/1987	23,153.	100.			23,153.	17,732.	18,467.	SL	MM	31.500		31.5		735.
BUDG IMPR	03/01/1987	3,977,723.	100.			3,977,723.	3,028,503.	3,154,780.	SL	MM	31.500		31.5		126,277.
* BUDG-016	11/01/1986	1,243,615.	100.			1,243,615.	958,606.		SL	MM	31.500		31.5		11,515.
* BLIM-016	05/01/1987	496,942.	100.			496,942.	395,995.		SL	MM	31.500		31.5		4,601.
* BLIM-016	05/01/1988	48,742.	100.			48,742.	35,179.		SL	MM	31.500		31.5		451.
* BLIM-016	06/01/1988	33,851.	100.			33,851.	24,404.		SL	MM	31.500		31.5		313.
* BLIM-016	07/01/1988	8,328.	100.			8,328.	5,973.		SL	MM	31.500		31.5		77.
* BLIM-016	08/01/1988	19,272.	100.			19,272.	13,795.		SL	MM	31.500		31.5		178.
* BLIM-016	09/01/1988	465,757.	100.			465,757.	349,434.		SL	MM	31.500		31.5		4,313.
* BLIM-016	12/01/1988	41,455.	100.			41,455.	29,226.		SL	MM	31.500		31.5		384.
BUDG IMPR-250	11/01/1989	8,495,445.	100.			8,495,445.	5,708,902.	5,708,599.	SL	MM	31.500		31.5		269,697.
BUILDING IMP-020	03/31/1993	6,200.	100.			6,200.	3,538.	3,735.	SL	MM			31.5		197.
BUILDING IMP-022	03/03/1993	22,505.	100.			22,505.	12,832.	13,546.	SL	MM			31.5		714.
BUDG-027	03/31/1990	2,684,580.	100.			2,684,580.	1,786,252.	1,871,477.	SL	MM	31.500		31.5		85,225.
BUDG-028	03/31/1990	4,161,311.	100.			4,161,311.	2,768,806.	2,900,911.	SL	MM	31.500		31.5		132,105.
BUDG-045	06/30/1990	12,311,067.	100.			12,311,067.	8,093,486.	8,484,314.	SL	MM	31.500		31.5		390,828.
* BLIM-016	11/01/1988	151,209.	100.			151,209.	107,009.		SL	MM			31.5		1,400.
* BLIM-016	01/31/1990	55,251.	100.			55,251.	37,115.		SL	MM	31.500		31.5		365.
* BLIM-016	02/28/1990	20,474.	100.			20,474.	13,677.		SL	MM	31.500		31.5		135.
* BLIM-016	04/30/1990	83,330.	100.			83,330.	55,225.		SL	MM	31.500		31.5		551.
* BLIM-016	05/31/1990	30,246.	100.			30,246.	19,960.		SL	MM	31.500		31.5		200.
* BLIM-016	06/30/1990	148,617.	100.			148,617.	97,707.		SL	MM	31.500		31.5		983.
* BLIM-016	07/31/1990	37,250.	100.			37,250.	15,338.		SL	MM	31.500		31.5		246.
* BLIM-16	08/31/1990	50,635.	100.			50,635.	33,021.		SL	MM	31.500		31.5		335.
* BLIM-016	09/30/1990	64,421.	100.			64,421.	41,838.		SL	MM	31.500		31.5		426.
* BLIM-016	10/31/1990	20,748.	100.			20,748.	13,427.		SL	MM	31.500		31.5		137.
* BLIM-016	11/30/1990	41,378.	100.			41,378.	25,505.		SL	MM	31.500		31.5		274.
* BLIM-016	12/29/1990	122,321.	100.			122,321.	78,476.		SL	MM	31.500		31.5		809.
* LHM-21	09/01/1989	21,325.	100.			21,325.	14,527.		SL	MM	31.500		31.5		310.
* LHM-021	01/01/1989	23,801.	100.			23,801.	16,722.		SL	MM	31.500		31.5		409.
* LHM-021	01/31/1990	29,737.	100.			29,737.	19,942.		SL	MM	31.500		31.5		433.
* LHM-021	02/28/1990	52,870.	100.			52,870.	35,322.		SL	MM	31.500		31.5		769.
Less: Retired Assets															
TOTALS															

* Assets Retired

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2010 Depreciation

New Jersey Depreciation Detail

Description of Property

General Depreciation and Amortization

Asset description	Date placed in service	Unadjusted cost or basis	Bus. %	179 exp. reduc. in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated Depreciation	Ending Accumulated Depreciation	Method	Convention	Life	ACRS class	MA CRS class	Current -yr 179 class expense	Current-year depreciation
* LHIM-021	03/31/1990	32,232.	100.			32,232.	21,441.		SL	MM	31.500		31.5		469.
* LHIM-021	04/30/1990	12,433.	100.			12,433.	8,246.		SL	MM	31.500		31.5		181.
* LHIM-021	05/31/1990	7,410.	100.			7,410.	4,886.		SL	MM	31.500		31.5		108.
* LHIM-021	06/30/1990	110,004.	100.			110,004.	72,324.		SL	MM	31.500		31.5		1,601.
* LHIM-021	07/31/1990	45,048.	100.			45,048.	29,493.		SL	MM	31.500		31.5		655.
LEASEHOLD IMP-039	01/19/1993	25,403.	100.			25,403.	14,622.	15,428.	SL	MM			31.5		806.
BUILDING IMP-045	02/15/1993	40,906.	100.			40,906.	23,432.	24,731.	SL	MM			31.5		1,299.
BUILDING-79	06/30/1991	3,192,511.	100.			3,192,511.	1,772,623.	1,875,607.	SL	MM	31.000		31.5		102,984.
BUILDING IMPROVE	06/30/1991	869,568.	100.			869,568.	535,243.	562,848.	SL	MM			31.5		27,605.
BLDG IMP-001	01/01/1992	5,766.	100.			5,766.	3,398.	3,581.	SL	MM			31.5		183.
* BLDG IMPR-016	01/01/1992	23,905.	100.			23,905.	14,129.		SL	MM			31.5		158.
BLDG IMPR-017	01/01/1992	47,984.	100.			47,984.	28,313.	29,836.	SL	MM			31.5		1,523.
LHIM	06/01/1989	141,983.	100.			141,983.	98,216.	102,723.	SL	MM	31.500		31.5		4,507.
LEASEHOLD IMPROVE	08/01/1989	4,395.	100.			4,395.	2,933.	3,073.	SL	MM	31.500		31.5		140.
BLDG IMPR-019	01/01/1992	4,497.	100.			4,497.	3,239.	3,585.	SL	MM	31.500		31.5		346.
BLDG IMPR-195	01/01/1992	17,611.	100.			17,611.	10,380.	10,939.	SL	MM			31.5		559.
BLDG IMP-020	01/01/1992	13,510.	100.			13,510.	7,902.	8,331.	SL	MM			31.5		429.
LEASEHOLD IMPROVE	09/01/1989	357,075.	100.			357,075.	243,209.	254,545.	SL	MM	31.500		31.5		11,336.
LEASEHOLD IMPROVE	11/01/1989	37,866.	100.			37,866.	25,592.	26,794.	SL	MM	31.500		31.5		1,202.
LEASEHOLD IMPROVE	12/01/1989	9,228.	100.			9,228.	6,214.	6,507.	SL	MM	31.500		31.5		293.
LEASEHOLD IMPROVE	01/01/1989	5,565.	100.			5,565.	3,916.	4,093.	SL	MM	31.500		31.5		177.
* ISHL IMPR-021	01/31/1992	4,443.	100.			4,443.	2,697.		SL	MM			31.5		65.
BUILDING IMP-300	01/01/1993	17,575.	100.			17,575.	10,114.	10,672.	SL	MM			31.5		558.
LEASEHOLD IMPROVE	04/01/1989	6,998.	100.			6,998.	4,856.	5,078.	SL	MM	31.500		31.5		222.
LEASEHOLD IMPROVE	07/01/1989	7,448.	100.			7,448.	5,103.	5,339.	SL	MM	31.500		31.5		236.
BUILDING IMP-307	04/26/1993	3,500.	100.			3,500.	1,985.	2,096.	SL	MM			31.5		111.
* LHIM-021	02/01/1989	39,507.	100.			39,507.	28,949.		SL	MM	31.500		31.5		679.
BLDG IMP-027	12/15/1992	21,392.	100.			21,392.	12,363.	13,042.	SL	MM			31.5		679.
BLDG IMP-028	01/01/1992	4,834.	100.			4,834.	2,882.	3,035.	SL	MM			31.5		153.
LEASEHOLD IMP-003	01/01/1992	1,055,641.	100.			1,055,641.	615,805.	649,317.	SL	MM			31.5		33,512.
BUILDING IMP-330	01/01/1992	31,136.	100.			31,136.	18,253.	19,241.	SL	MM			31.5		988.
LEASEHOLD IMP-560	02/02/1993	1,150.	100.			1,150.	667.	704.	SL	MM			31.5		37.
LEASEHOLD IMP-039	01/01/1992	17,425.	100.			17,425.	10,255.	10,808.	SL	MM			31.5		553.
BUILDING IMP-045	01/01/1992	1,141,654.	100.			1,141,654.	691,009.	727,252.	SL	MM			31.5		36,243.
BLDG IMP-064	01/01/1992	18,562.	100.			18,562.	10,941.	11,530.	SL	MM			31.5		589.
BLDG IMP-070	01/01/1992	69,380.	100.			69,380.	41,223.	43,426.	SL	MM			31.5		2,203.
Less: Retired Assets															
TOTALS															

*Assets Retired

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2010 Depreciation

New Jersey Depreciation Detail

Description of Property

General Depreciation and Amortization

Asset description	Date placed in service	Unadjusted cost or basis	Bus. %	179 exp. res. in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated Depreciation	Ending Accumulated Depreciation	Method	Convention	Life	ACRS class	MA ORS class	Current -yr 179 expense	Current-year depreciation
LEASEHOLD IMP-009	01/01/1992	9,603.	100.			9,603.	5,653.	5,958.	SL	MM			31.5		305.
BLDG IMP-DTC	01/01/1992	10,410.	100.			10,410.	6,244.	6,574.	SL	MM			31.5		330.
BLDG IMPROVE-070	09/01/1987	9,500.	100.			9,500.	7,084.	7,386.	SL	MM	31.500		31.5		302.
BUILDING	09/01/1988	865,651.	100.			865,651.	625,727.	653,208.	SL	MM	31.500		31.5		27,481.
BUILDING	10/01/1988	5,896.	100.			5,896.	4,184.	4,371.	SL	MM	31.500		31.5		187.
BLDG IMPROVEMENTS	01/01/1988	25,592.	100.			25,592.	18,791.	19,603.	SL	MM	31.500		31.5		812.
BLDG IMPROVEMENTS	03/01/1988	130,364.	100.			130,364.	95,018.	99,157.	SL	MM	31.500		31.5		4,139.
BLDG IMPROVEMENTS	04/01/1988	31,193.	100.			31,193.	22,651.	23,641.	SL	MM	31.500		31.5		990.
BLDG IMPROVE-022	08/01/1987	238,567.	100.			238,567.	178,805.	186,379.	SL	MM	31.500		31.5		7,574.
BLDG IMPR	11/01/1987	2,477,844.	100.			2,477,844.	1,827,662.	1,906,324.	SL	MM	31.500		31.5		78,662.
BLdg	03/01/1987	2,594,973.	100.			2,594,973.	1,995,854.	2,078,234.	SL	MM	31.500		31.5		82,380.
BLDG-019	04/01/1987	2,495,870.	100.			2,495,870.	1,891,731.	1,970,965.	SL	MM	31.500		31.5		79,234.
BUILDING	05/01/1987	8,909,644.	100.			8,909,644.	6,729,399.	7,012,245.	SL	MM	31.500		31.5		282,846.
BUILDING	08/01/1987	2,988,369.	100.			2,988,369.	2,233,441.	2,328,310.	SL	MM	31.500		31.5		94,869.
LSHL. IMPR	06/30/1991	500,239.	100.			500,239.	307,406.	323,287.	SL	MM			31.5		15,881.
* BLIN-016	04/01/1988	23,619.	100.			23,619.	17,152.		SL	MM	31.500		31.5		219.
Subtotal															1,946,015.
Other assets placed in service after 12/31/1980															
SECURC. CONDO-307	07/24/2007	317,227.	100.			317,227.	28,020.	39,588.	SLA		27.500				11,568.
* BLDG-041	11/17/1994	3,370,441.	100.			3,370,441.	1,680,863.		SL		39.000				79,220.
Subtotal															98,288.
Less: Retired Assets		-6,980,617.				-6,980,617.	-4,317,603.								
TOTALS		60,645,713.				60,645,713.	41,450,609.	43,381,943.							2,044,303.

*Assets Retired

JSA
DC9027 1.000

12/13/2011 09:52:46

CBT-200-TC APPLICATION FOR EXTENSION OF TIME TO FILE

PAYMENT BY E-CHECK, ELECTRONIC FUNDS TRANSFER (EFT) AND CREDIT CARD

You may pay your 2010 New Jersey Corporation Business taxes and estimated tax for 2011 electronically by e-check or electronic funds transfer (EFT) or by credit card. Go to the Division of Taxation's website at: www.state.nj.us/treasury/taxation and select 'Pay Online'. Taxpayers who do not have access to the Internet may call the Division's Customer Service Center at 609-292-6400.

If you choose to pay by credit card (Visa, MasterCard, Discover/Novus or American Express), a convenience fee of 2.49% must be paid directly to Official Payments Corporation. You may also pay by phone at 1-800-2PAYTAX, toll free. You will be prompted to enter a jurisdiction code to make your payment. The code for New Jersey is 4010.

If you are not currently enrolled in the Electronic Funds Transfer program with the Division of Revenue, visit their website at: www.state.nj.us/treasury/revenue/enrolleft.htm.

DO NOT USE THE CBT-100-V, CBT-100S-V, CBT-150C or CBT-150S PAYMENT VOUCHER IF USING ONE OF THE ABOVE METHODS FOR PAYMENT. THE CBT-200-TC OR CBT-200-TS RETURN MUST BE SUBMITTED NO MATTER WHAT METHOD OF PAYMENT IS USED.

COPY

Payment by Check

If you are applying for an Extension of Time to file your return, send your payment along with your Application for Extension of time to File CBT-200-TC voucher to State of New Jersey, Division of Taxation, Revenue Processing Center, PO Box 666, Trenton, NJ 08646-0666.

0D3307 1.000

**CBT-200-TC Corporation Business Tax
2010 Application for Extension
of Time to File**

For the period beginning 02/28/2010 and ending 02/26/2011

Make Check Payable to 'State of New Jersey - 'CBT'

Write your Federal ID# and tax year on the check

222-465-228/000 SYMS

SYMS CORP

ONE SYMS WAY

SECAUCUS, NJ

07094-9400

**State of NJ - Division of Taxation
Revenue Processing Center
PO Box 666
Trenton, NJ 08646-0666**

1. Estimated Corporation Business Tax	\$	208000
2. Installment Payment (50% of Line 1)	\$	00
3. Key Corporation AMA	\$	00
4. Key Corporation Throw Out Payment	\$	00
5. Tentative Profession Corporation Fee	\$	00
6. Installment Payment for PC Fee (50% of Line 5)	\$	00
7. Total Tax and Fee Due (Add Lines 1 - 6)	\$	208000
8. Less Payments to date	\$	1084000
9. Balance Due (Line 7 minus 8)	\$	00

1062

023022224652280009SYMS100208000000000000

FORM 500
(9/10)

COMPUTATION OF THE 2010 NOL DEDUCTION

Return period beginning 02/28/2010 and ending 02/26/2011

READ THE INSTRUCTIONS BEFORE COMPLETING THIS FORM

1. Return period	03/01/2003	02/28/2004	02/28/2009	02/27/2010
2. Entire net loss	9,107,209.	2,427,829.	1,099,974.	7,275,435.
3. Portion of line 2 previously deducted	9,075,884.			
4. Portion of line 2 that expired	31,325.	2,427,829.		
5. Current period NOL available - line 2 minus line 3 minus line 4			1,099,974.	7,275,435.

6. Total of the amounts reported on line 5* 8,375,409.

7. Enter the current period's entire net income -17,321,258.

8. Current period's NOL deduction - enter the lesser of line 6 or line 7 here and on Schedule A, line 35 of the CBT-100 or the BFC-1, or line 39 of the CBT-100S . . .

* Include amounts reported on line 5 from any additional pages attached.

Sch A, Line 10 - Other Income

MISC. INCOME- RECYCLING	36,810.
OTHER INCOME	89,487.
MANAGEMENT FEE INCOME	7,464,000.
BAD DEBT RECOVERY	388,390.
Total	7,978,687.

Sch A, Line 26 - Other Deductions

Amortization	475,064.
Travel, meals and entertainment	683,093.
SUPPLIES	2,039,575.
OUTSIDE LABOR	836,951.
UNION EXPENSES	3,866,024.
TELEPHONE AND DATA LINES	744,720.
AUTO EXPENSE	471,077.
RECRUITMENT	18,328.
GUARDS & PROTECTIVE SERVICES	868,425.
PROFESSIONAL FEES	4,767,156.
CREDIT CARD & BANK FEES	3,705,904.
CORPORATE EXPENSES	272,255.
INSURANCE	2,397,878.
DUES & SUBSCRIPTIONS	15,337.
MEETINGS & SEMINARS	60,058.
SECTION 263A RECLASS	-8,926,648.
UTILITIES	4,348,356.
PERMITS & LICENSES	80,550.
POSTAGE & FEDEX	104,614.
MISC EXP.	646,985.
RESTRUCTURING COSTS	1,009,724.
Amortization	475,064.
Travel, Meals, and Entertainment	683,093.
Miscellaneous Deductions on 1120S, Page One	17,327,269.
Total	18,485,426.

Sch A-2, Line 5 - Other costs

FREIGHT OUT	412,661.
MERCHANDISE CREDITS	12,841.
SUNDRY	31,852.

Total other COGS / COOP	457,354.
	=====

Line 1 - Cash

	Beginning	Ending
Cash	1,997,476.	2,666,961.
Total	1,997,476.	2,666,961.

Line 12 - Other Intangible Personalty

Intangible assets - net of acc amort	1,274,769.	859,446.
PREPAID EXPENSES	300,881.	1,147,044.
DEFERRED INCOME TAXES	3,521,496.	5,015,579.
PREPAID INSURANCE	1,858,931.	616,987.
PREPAID R/E TAXES	874,709.	580,325.
PREPAID PROPERTY TAXES	9,605.	18,197.
PREPAID OLI	1,525.	NONE
INV. BLDG. & AIR RIGHT	9,134,089.	9,134,089.
DUE FROM FILENE'S BASEMENT	8,849,975.	24,878,179.
Other investments	38,926,818.	38,926,818.
Total	64,752,798.	81,176,664.

Line 18 - Other Tangible Personalty

TRADEMARKS	200.	200.
SECURITY DEPOSITS	554,988.	429,420.
CSV-OFFICERS LIFE INSURANCE	1,905,374.	2,192,161.
STEP RENT DUE	694,409.	712,625.
DEFERRED INCOME TAXES	16,419,210.	25,302,389.
Total	19,574,181.	28,636,795.

Line 23 - Other Current Liabilities

SALES TAX PAYABLE	296,036.	381,896.
ACCRUED EXPENSES	20,631,285.	11,762,500.
DUE TO CUSTOMERS	4,222,556.	4,209,714.
INCOME TAX PAYABLE	-6,254,888.	NONE
STATE INCOME TAX PAYABLE	-198,961.	-131,572.
ACCRUED 401K	28,845.	NONE
Total	18,724,873.	16,222,538.

	Beginning	Ending
Line 25 - Mortgages, Notes > 1 year		
LOAN PAYABLE-BOA	8,402,123.	30,192,183.
Total	8,402,123.	30,192,183.
Line 26 - Other Liabilities		
STEP RENT	751,465.	577,999.
ACCRUED RESTRUCT. COSTS-NON CURRENT	NONE	97,578.
Total	751,465.	675,577.
Line 31 - Adj. to Shareholder Equity		
ACCUM.OTHER COMPREH. INCOME (LOSS)	-1,489,208.	-1,476,298.
Total	-1,489,208.	-1,476,298.

Sch C Line 4 - Income Subject to Tax not Recorded

Gain/loss on disposition of assets	-1,779,959.
Bad debt reserve recapture	481,472.
Total	-1,298,487.

Sch C, Line 5(c) - Expenses on Books but not Deducted

State taxes	-194,050.
Amortization	258.
Travel and entertainment	52,551.
SECAUCUS LAND LEASE AMORTIZATION	11,876.
ASSET IMPAIRMENT CHARGE	2,241,827.
PENALTIES	68,709.
INVENTORY RESERVE	3,140,642.
ACCRUED VACATION & SEVERANCE	612,974.
DEFERRED RENT	487,890.
Total	6,422,677.

Sch C, Line 7(b) - Income on Books not Incl on Return

STEP RENT INCOME	18,216.
Total	18,216.

Sch C, Line 8 - Ded not Charged Against Book Income

SECTION 263A(INV.CAP)	230,391.
WORKERS' COMPENSATION INSURANCE	
STEP RENT EXPENSE	173,466.
DISPOSITION OF ISO's	
SELF INSURANCE (WORKM. COMP)-BEGINNING	
MERCHANDISE CREDIT	12,841.
PENSION EXPENSE	320,751.
ACCRUED MEDICAL INSURANCE	360,000.
Total	1,097,449.

New Jersey CBT-100, Page 10 Detail

Sch E, Line 4 - Exchanges Where Capital Stock are Listed

NASD

Sch F - Compensation of Officers

Name and Address of Officer	SS Number	Title	Employed From To	Percent Com. Pref.	Amount of Compensation
MARCY SYMS ONE SYMS WAY SECAUCUS, NJ 07094	081-42-3120	CEO		54.700	581,319.
JOEL FEIGENBAUM ONE SYMS WAY SECAUCUS, NJ 07094	099-48-3278	President			346,004.
SETH UDASIN ONE SYMS WAY SECAUCUS, NJ 07094	108-42-4032	SRVP			150,561.
ANN KEEFE ONE SYMS WAY SECAUCUS, NJ 07094	011-56-7895	SRVP			214,427.
LAURA BRAND ONE SYMS WAY SECAUCUS, NJ 07094	095-58-0010	Genl Counsel			53,192.
Total Compensation of Officers					1,345,503.

Sch H - Other Taxes

Explanation	New Jersey Taxes	Oth STs/ US Poss's	City/Local Taxes	Foreign Taxes	Federal Taxes	Total
USE TAX		15,385.				15,385.
NYC CRTX			152,100.			152,100.
PPT			100,853.			100,853.
SUNDRY		198,370.				198,370.
		213,755.	252,953.			466,708.

Sch J - States Where T/P Maintained a Permanent Place of Business

NY, FL, GA, IL, MD, MA, MI, PA, VA,
CT, RI, TX, NJ

Sch J - Places of Business in New Jersey

330 ROUTE 17N, PARAMUS-STORE
555 KING GEORGES RD., WOODBRIDGE-STORE
SYMS WAY, SECAUCUS-OFFICE-STORE
1865 E. MARLTON PIKE, CHERRY HILL-STORE

EXTENSION ATTACHED

FORM MARYLAND
500 CORPORATION INCOME TAX RETURN

OR FISCAL YEAR BEGINNING 0228, 2010, ENDING 02262011



2010

\$

Please Print Using Blue or Black Ink

Name FILENE'S BASEMENT, LLC			
Number and street ONE SYMS WAY			
City / town SECAUCUS		State NJ	ZIP code 070949400
Federal Employer Identification No. (9 digits) 510298277		Do not write in this space ME 2	
FEIN Applied for date YE 11			
Date of Organization or Incorporation (MMDDYY) 071183		Business Activity Code No. (6 digits) 531390	

CHECK HERE IF: ☐ NAME OR ADDRESS HAS CHANGED ☐ INACTIVE CORPORATION ☐ FIRST FILING OF THE CORPORATION ☐ FINAL RETURN
☐ THIS TAX YEAR'S BEGINNING AND ENDING DATES ARE DIFFERENT FROM LAST YEAR'S DUE TO AN ACQUISITION OR CONSOLIDATION.

SEE INSTRUCTIONS IN CORPORATION INCOME TAX BOOKLET. ATTACH A COPY OF THE FEDERAL INCOME TAX RETURN THROUGH SCHEDULE M2

1. Taxable income based on attached federal return from the Taxable Income Worksheet.

(Check applicable box: ☒ 1120/1120A ☐ 990T ☐ 1120-REIT ☐ Other IF 1120S, FILE ON FORM 510) **1** **-14769677**

ADDITION MODIFICATIONS (All entries must be positive amounts)

2. a. State and local income tax	4169	Stmt 1
b. Dividends and interest from another state, local or federal tax-exempt obligations		
c. Net operating loss modification (Do not enter NOL carryover. See Instructions.)		
d. Section 10-306.1 related party transactions		
e. Domestic Production Activities Deduction		
f. Deduction for Dividends paid by a captive REIT		
g. Other additions (Enter code letter(s) from Instructions and attach schedule.)		
h. Total additions (Add lines 2a through 2g)	4169	
3. Total (Add lines 1 and 2h)	3	-14765508

SUBTRACTION MODIFICATIONS (All entries must be positive amounts)

4. a. Dividends for domestic corporations claiming foreign tax credits	4a	
b. Dividends from related foreign corporations	b	
c. Income from U.S. obligations	c	
d. Section 10-306.1 related party transactions	d	
e. Other subtractions (Enter code letter(s) from Instructions and attach schedule.) DP	e	
f. Total subtractions (Add lines 4a through 4e)	4f	
5. Maryland modified income (Subtract line 4f from line 3)	5	-14765508

APPORTIONMENT OF INCOME (To be completed by multistate corporations whose apportionment factor is less than 1, otherwise skip to line 6)

6. Maryland apportionment factor (from page 2 of this form) (If factor is zero, enter 000001)	6	0.047415
7. Maryland apportioned income (Multiply line 5 by line 6)	7	NONE
8. Maryland taxable income (from line 5 or line 7, whichever is applicable)	8	NONE
9. TAX (Multiply line 8 by 8.25%)	9	NONE

10. a. Estimated tax paid with Form 500OP, Form 500D, Form MW506NRS and/or credited from 2009 overpayment

b. Tax paid with an extension request (Form 500E)	10a	
c. Nonrefundable business income tax credits from Part U, Line 27 of Form 500CR (Attach Form 500CR)	b	
d. Refundable business income tax credits from Part W, Line 5 of Form 500CR (Attach Form 500CR)	c	
e. Heritage Structure Rehabilitation tax credit (Attach Form 502H)	d	NONE
Sustainable Communities tax credit (Attach Form 502S) <input type="checkbox"/> Check here if non-profit	e	
f. Nonresident tax paid on behalf of the corporation by pass-through entities (Attach Schedule K-1)	f	
g. Total payments and credits (Add lines 10a through 10f)	10g	NONE

11. Balance of tax due (If line 9 exceeds line 10g, enter the difference)	11	NONE
12. Overpayment (If line 10g exceeds line 9, enter the difference)	12	NONE
13. Interest and/or penalty from Form 500UP or late payment interest Total	13	
14. Total balance due (Add lines 11 and 13, or if line 13 exceeds line 12 enter the difference)	14	
15. Amount of overpayment to be applied to estimated tax for 2011 [not to exceed the net of line 12 less line 13]	15	NONE
16. Amount of overpayment TO BE REFUNDED (Add lines 13 and 15, and subtract the total from line 12)	16	

DIRECT DEPOSIT OF REFUND (See instructions.) Please be sure the account information is correct.

In order to comply with new banking rules, please, check ☐ here if this refund will go to an account outside the United States. If checked, see instructions.

17. For the direct deposit option, complete the following information clearly and legibly:	17a. Type of account: <input type="checkbox"/> Checking <input type="checkbox"/> Savings
17b. Routing number (9-digits)	17c. Account number

NAME FILENE'S BASEMENT FEIN 510298277

SCHEDULE A -

COMPUTATION OF APPORTIONMENT FACTOR

(Applies only to multistate corporations - see instructions)

NOTE: Special apportionment formulas are required for rental leasing, financial institutions, transportation and manufacturing companies. See instructions. Multistate manufacturer with more than 25 employees must complete Form 500MC; See instructions.

	Column 1 TOTALS WITHIN MARYLAND	Column 2 TOTALS WITHIN AND WITHOUT MARYLAND	Column 3 DECIMAL FACTOR (Column 1 ÷ Column 2) (rounded to six places)
1A. Receipts			
a. Gross receipts or sales less returns and allowances	13744473	255772088	
b. Dividends			
c. Interest			
d. Gross rents	398045	9923823	
e. Gross royalties			
f. Capital gain net income			
g. Other income (Attach schedule)			
h. Total receipts (Add lines 1A(a) through 1A(g), for Columns 1 and 2)	14142518	265695911	0.053228
1B. Receipts			
Enter the same factor shown on line 1A, Column 3. Disregard this line if special apportionment formula used			0.053228
2. Property			
a. Inventory	1575485	40381022	
b. Machinery and equipment	60401	1070015	
c. Buildings			
d. Land			
e. Other tangible assets (Attach schedule)	1600054	31559559	
f. Rent expense capitalized (multiplied by eight)	13526496	317368248	
g. Total property (Add lines 2a through 2f, for Columns 1 and 2)	16762436	390378844	0.042939
3. Payroll			
a. Compensation of officers			
b. Other salaries and wages	1397450	34705741	
c. Total payroll (Add lines 3a and 3b, for Columns 1 and 2)	1397450	34705741	0.040266
4. Total of factors (Add entries in Column 3)			0.189661
5. Maryland apportionment factor Divide line 4 by four for three-factor formula, or by the number of factors used if special apportionment formula required. (If factor is zero, enter 000001 on line 6 page 1.)			0.047415

SCHEDULE B - ADDITIONAL INFORMATION REQUIRED (Attach a separate schedule if more space is necessary)

- Telephone number of corporation tax department: 2019029600
- If a multistate operation, provide the following:
 - Address of principal place of business in Maryland (if other than indicated on page 1): THE CORPORATE TRUST INC
351 WEST CAMDEN STREET, BALTIMORE,
 - Brief description of operations in Maryland: ROCKVILLE, MD 20852
RETAIL CLOTHING
- Has the Internal Revenue Service made adjustments (for a tax year in which a Maryland return was required) that were not previously reported to the Maryland Revenue Administration Division? ☐ Yes ☒ No
If "yes", indicate tax year(s) here: _____ and submit an amended return(s) together with a copy of the IRS adjustment report(s) under separate cover.
- Did the corporation file employer withholding tax returns/forms with the Maryland Revenue Administration Division for the last calendar year? ☒ Yes ☐ No
- Is this entity part of a federal consolidated filing? ☒ Yes ☐ No
- Is this entity a multistate corporation that is a member of a unitary group? ☒ Yes ☐ No
- Is this entity a multistate manufacturer with more than 25 employees? If so, complete and attach Form 500MC to your Form 500. ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief it is true, correct and complete. If prepared by a person other than taxpayer, the declaration is based on all information of which the preparer has any knowledge. Check here ☐ If you authorize your tax preparer to discuss this return with us.

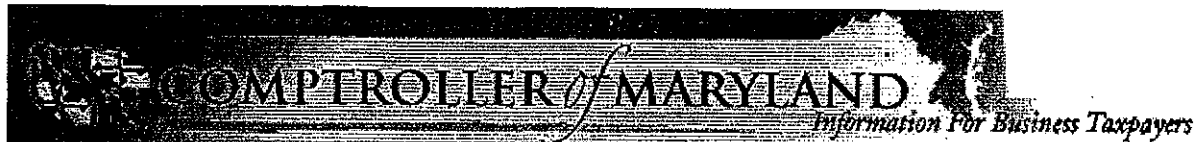
Officer's signature Dany R Bz Date 4/15/2011 Preparer's SSN or PTIN (required by law) P00947235 Preparer's signature 11/4/11

Title CFO Preparer's name, address and telephone number WEISERMAZARS LLP

Make checks payable and mail to: Comptroller of Maryland, Revenue Administration Division
Annapolis, Maryland 21411-0001
Write federal employer identification number on check using blue or black ink.
COM/RAD-001 10-04
002312 1.000

135 WEST 50TH STREET
NEW YORK, NY 212-811-7000

3151BP T696 11/14/2011 12:29:41



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Thank You for Filing for an Extension Request Online

Congratulations! Your form 500E has been successfully submitted on 5/13/2011.

Confirmation Number: 3311133330015

Business Name: FILENE'S BASEMENT, LLC

FEIN: 51-0299827

Period End: 02/2011

Please print and retain this page for your records.

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U.S. Corporation Income Tax Return
For calendar year 2010 or tax year beginning 02/28/2010, ending 02/26/2011
▶ See separate instructions.

OMB No. 1545-0023

2010

- A Check if:**
1a Consolidated return (attach Form 990) ☐
b Life/nonlife consolidated return ☐
2 Personal holding co. (attach Sch. PH) ☐
3 Personal service corp. (see instructions) ☐

Print
or
type

Name
FILENE'S BASEMENT, LLC
Number, street, and room or suite no. If a P.O. box, see instructions.
ONE SYMS WAY
City or town, state, and ZIP code
SECAUCUS, NJ 07094-9400

B Employer identification number
51-0298277
C Date incorporated
12/14/1996
D Total assets (see instructions)
\$ 94,536,927.

4 Schedule M-3 attached ☒ **E Check if:** (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change

Income	1a	Gross receipts or sales	255,772,088.	b	Less returns and allowances		c Bal ▶	1c	255,772,088.
	2	Cost of goods sold (Schedule A, line 8)						2	166,257,754.
	3	Gross profit. Subtract line 2 from line 1c						3	89,514,334.
	4	Dividends (Schedule C, line 19)						4	
	5	Interest						5	
	6	Gross rents						6	9,923,823.
	7	Gross royalties						7	
	8	Capital gain net income (attach Schedule D (Form 1120))						8	
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)						9	-2,211,111.
	10	Other income (see instructions - attach schedule)						10	637,707.
	11	Total income. Add lines 3 through 10						11	97,864,753.
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (Schedule E, line 4)						12	
	13	Salaries and wages (less employment credits)						13	34,568,949.
	14	Repairs and maintenance						14	4,429,249.
	15	Bad debts						15	113,539.
	16	Rents						16	36,276,156.
	17	Taxes and licenses						17	10,405,323.
	18	Interest						18	
	19	Charitable contributions						19	
	20	Depreciation from Form 4562 not claimed on Schedule A or elsewhere on return (attach Form 4562)						20	4,554,780.
	21	Depletion						21	
	22	Advertising						22	3,251,620.
	23	Pension, profit-sharing, etc., plans						23	8,888.
	24	Employee benefit programs						24	2,470,872.
	25	Domestic production activities deduction (attach Form 8903)						25	
	26	Other deductions (attach schedule)						26	16,555,054.
	27	Total deductions. Add lines 12 through 26						27	112,634,430.
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11						28	-14,769,677.
Tax, Refundable Credits, and Payments	29	Less: a Net operating loss deduction (see instructions)	29a					29c	
		b Special deductions (Schedule C, line 20)	29b						
	30	Taxable income. Subtract line 29c from line 28 (see instructions)						30	-14,769,677.
	31	Total tax (Schedule J, line 10)						31	NONE
	32a	2009 overpayment credited to 2010	32a						
	b 2010 estimated tax payments	32b							
	c 2010 refund applied for on Form 4466	32c							
	d Tax deposited with Form 7004	32d							
	e Credits: (1) Form 2439 (2) Form 4136	32e							
	f Refundable credits from Form 3800, line 19c, and Form 8827, line 8c	32f							
33	Estimated tax penalty (see instructions). Check if Form 2220 is attached	32g					32h		
34	Amount owed. If line 32h is smaller than the total of lines 31 and 33, enter amount owed						33		
35	Overpayment. If line 32h is larger than the total of lines 31 and 33, enter amount overpaid						34		
36	Enter amount from line 35 you want: Credited to 2011 estimated tax						35		
	Refunded						36		

Sign Here ▶ Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer _____ Date _____ CFO Title _____ May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if PTIN self-employed
	Firm's name ▶ WEISERMAZARS LLP	Firm's EIN ▶ 13-1459550		
	Firm's address ▶ 135 WEST 50th STREET NEW YORK, NY 10020	Phone no.		

Schedule A Cost of Goods Sold (see instructions)

1	Inventory at beginning of year	1	42,589,588.
2	Purchases	2	155,611,183.
3	Cost of labor	3	
4	Additional section 263A costs (attach schedule)	4	10,969,676.
5	Other costs (attach schedule)	5	
6	Total. Add lines 1 through 5	6	209,170,447.
7	Inventory at end of year	7	42,912,693.
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	166,257,754.

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost
 (ii) ☒ Lower of cost or market
 (iii) ☐ Other (Specify method used and attach explanation.) ►

b Check if there was a writedown of subnormal goods**c** Check if the LIFO inventory method was adopted this tax year for any goods (If checked, attach Form 970)**d** If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO

9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?☒ Yes ☐ No**f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation☐ Yes ☒ No**Schedule C Dividends and Special Deductions** (see instructions)

	(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)	70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)	80	
3	Dividends on debt-financed stock of domestic and foreign corporations	See instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities	42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities	48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs	70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs	60	
8	Dividends from wholly owned foreign subsidiaries	100	
9	Total. Add lines 1 through 8. See instructions for limitation		
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958	100	
11	Dividends from affiliated group members	100	
12	Dividends from certain FSCs	100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12		
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)		
15	Foreign dividend gross-up		
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3		
17	Other dividends		
18	Deduction for dividends paid on certain preferred stock of public utilities		
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4		
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 20b		

Schedule E Compensation of Officers (see instructions for page 1, line 12)

Note: Complete Schedule E only if total receipts (line 1a plus lines 4 through 10 on page 1) are \$500,000 or more.

(a) Name of officer	(b) Social security number	(c) Percent of time devoted to business	Percent of corporation stock owned		(f) Amount of compensation
			(d) Common	(e) Preferred	
1		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
		%	%	%	
2	Total compensation of officers				
3	Compensation of officers claimed on Schedule A and elsewhere on return				
4	Subtract line 3 from line 2. Enter the result here and on page 1, line 12				

Schedule J Tax Computation (see instructions)

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>	
2	Income tax. Check if a qualified personal service corporation (see instructions)	<input type="checkbox"/>	2
3	Alternative minimum tax (attach Form 4626)		3
4	Add lines 2 and 3		4
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834, line 29	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	Total credits. Add lines 5a through 5e		6
7	Subtract line 6 from line 4		7
8	Personal holding company tax (attach Schedule PH (Form 1120))		8
9	Other taxes. Check if from: <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Form 8902 <input type="checkbox"/> Other (attach schedule)		9
10	Total tax. Add lines 7 through 9. Enter here and on page 1, line 31		10
			NONE

Schedule K Other Information (see instructions)

1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. <u>448140</u>		
b	Business activity <u>RETAIL</u>		
c	Product or service <u>CLOTHING</u>		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation <u>SYMS CORP</u> <u>22-2465228</u>	X	
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)		X
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851, Affiliations Schedule? For rules of constructive ownership, see Instructions. If "Yes," complete (i) through (iv).		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

Schedule K *Continued*

- b** Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions. If "Yes," complete (i) through (iv).

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

- 6** During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? (See sections 301 and 316.)

If "Yes," file Form 5452, Corporate Report of Nondividend Distributions.

If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.

- 7** At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of (a) the total voting power of all classes of the corporation's stock entitled to vote or (b) the total value of all classes of the corporation's stock?

For rules of attribution, see section 318. If "Yes," enter:

(i) Percentage owned _____ and (ii) Owner's country _____

(c) The corporation may have to file Form 5472, Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached _____

- 8** Check this box if the corporation issued publicly offered debt instruments with original issue discount ☐

If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.

- 9** Enter the amount of tax-exempt interest received or accrued during the tax year \$ _____

- 10** Enter the number of shareholders at the end of the tax year (if 100 or fewer) 1

- 11** If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ☐

If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.

- 12** Enter the available NOL carryover from prior tax years (do not reduce it by any deduction on line 29a.) \$ _____

- 13** Are the corporation's total receipts (line 1a plus lines 4 through 10 on page 1) for the tax year and its total assets at the end of the tax year less than \$250,000?

If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2 on page 5. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year. \$ _____

- 14** Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement (see instructions)?

If "Yes," complete and attach Schedule UTP.

Schedule L Balance Sheets per Books

Assets	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
1 Cash		2,798,795.		2,186,338.
2a Trade notes and accounts receivable	488,515.		239,280.	
b Less allowance for bad debts	()	488,515.	()	239,280.
3 Inventories		40,185,890.		40,586,154.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach schedule)		-1,860,834.		9,147,080.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach schedule)				
10a Buildings and other depreciable assets	30,635,758.		34,954,910.	
b Less accumulated depreciation	(3,606,661.)	27,029,097.	(7,583,732.)	27,371,178.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	2,090,000.		2,090,000.	
b Less accumulated amortization	(159,750.)	1,930,250.	(372,750.)	1,717,250.
14 Other assets (attach schedule)		3,200,623.		13,289,647.
15 Total assets		73,772,336.		94,536,927.
Liabilities and Shareholders' Equity				
16 Accounts payable		28,259,469.		29,759,095.
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach schedule)		7,253,288.		35,330,054.
19 Loans from shareholders				
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (attach schedule)		2,264,411.		10,553,319.
22 Capital stock: a Preferred stock				
b Common stock				
23 Additional paid-in capital		38,926,818.		38,926,818.
24 Retained earnings-Appropriated (attach schedule)				
25 Retained earnings - Unappropriated		-2,931,650.		-20,032,359.
26 Adjustments to shareholders' equity (attach schedule)				
27 Less cost of treasury stock		()		()
28 Total liabilities and shareholders' equity		73,772,336.		94,536,927.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize):	
2 Federal income tax per books		Tax-exempt interest \$	
3 Excess of capital losses over capital gains			
4 Income subject to tax not recorded on books this year (itemize):			
5 Expenses recorded on books this year not deducted on this return (itemize):		8 Deductions on this return not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Charitable contributions \$		b Charitable contributions \$	
c Travel and entertainment \$			
6 Add lines 1 through 5		9 Add lines 7 and 8	
		10 Income (page 1, line 28) - line 6 less line 9	

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	-2,931,650.	5 Distributions: a Cash	
2 Net income (loss) per books	-17,100,709.	b Stock	
3 Other increases (itemize):		c Property	
		6 Other decreases (itemize):	
4 Add lines 1, 2, and 3	-20,032,359.	7 Add lines 5 and 6	
		8 Balance at end of year (line 4 less line 7)	-20,032,359.

Form 1120 (2010)

Maryland Form 500 Page 1 Detail

Line 2a - State and local income tax

Non Accrual Taxes

4,169.

Total

4,169.

FORM 500
Department of Taxation
P.O. Box 1500
Richmond, VA 23218-1500

EXTENSION ATTACHED
**2010 Virginia Corporation
Income Tax Return**



COPY

FISCAL or

SHORT Year Filer: Beginning Date 02/28, 2010; Ending Date 02/26, 2011

Preparer's FEIN, PTIN or SSN 13-1459550

☐ Short Year Return ☐ Change In Accounting Period

By checking the box to the right, I (we) authorize the Department of Taxation to discuss this return with the undersigned preparer. → ☐

Official Use Only

Federal Employer ID Number

22-2465228

Check if:

- ☐ Initial Filer
☐ Name Change
☐ Mailing Address Change
☐ Physical Address Change

Name

SYMS CORP

Physical Address

ONE SYMS WAY

Physical City or Town

SECAUCUS

State

NJ

ZIP Code

07094-9400

Mailing Address (If different from Physical Address)

Entry Type Code

City Or Town

State

ZIP Code

NAICS

531390

Date Incorporated

07/11/1983

State or Country of Incorporation

NJ

Description of Business Activity

RETAIL

Check Applicable Boxes

- ☐ Consolidated - Sch 500AC Attached
☐ Combined - Sch 500AC Attached
☐ Change In Filing Status
☒ Multistate Sch 500A Attached
☐ Schedule 500AB Attached

Final Return

- ☐ Final Return - Check here and other applicable boxes below.
☐ Withdrawn
☐ Dissolved - No longer liable for tax
Dissolved Date _____
☐ Merged
Merged Date _____
Merged FEIN # _____
☐ S Corp Election

Telecommunications Company

Enter amount from Form 500T, Line 7: _____

.00

Noncorporate Telecommunications Company: Check box and enter amount from Form 500T, Line 10 ☐

.00

Electric Supplier Company

Enter amount from Sch 500EL, Line 7 or 14: _____

.00

Amended Return

Complete Form 500 and Schedule 500ADJ. Attach an explanation of changes to income and modifications.

DO NOT FILE THIS FORM TO CARRYBACK A NET OPERATING LOSS. File Form 500NOLD.

- ☐ Amended Return - Check here and other applicable boxes.
☐ Federal Audit - Attach copy of IRS final determination
☐ Schedule 500A Changes
☐ Schedule 500ADJ Changes

- ☐ Nonrefundable or Refundable Credit Change
☐ Schedule 500AB Changes
☐ Capital Loss Carryback
☐ Other-Attach Explanation

Questions and Related Information

A Have you made any payments to an affiliated corporation or a related individual or other related entity for interest, royalties or other expenses related to intangible property (patents, trademarks, copyrights and similar intangible property)? If yes, complete and attach Schedule 500AB.

Enter Exception amount from Schedule 500AB, Line 8 _____

.00

B Coalfield Employment Enhancement Tax Credit earned from Form 306, Line 11 _____

.00

C If a net operating loss deduction was claimed in computing federal taxable income on the U.S. Corporation Income Tax Return, provide the requested information. If NOL results from merger, enter below the FEIN of company generating NOL prior to merger date.

(1) Year of loss _____

(2) Federal NOL _____

(3) Percent of federal NOL used this year _____ %

FEIN _____

(If there are NOL's for more than one year, attach a schedule)

D If Pass-Through Entity Withholding is claimed, enter the number of Schedule VK-1's and complete and attach Schedule 500ADJ, Page 2.

E Has your federal income tax liability been redetermined with the IRS and finalized for any prior year(s) that has not previously been reported to the Virginia Department of Taxation? If Yes, provide the years.

Year(s) _____

F Location of the Corporation's books Stnt 1

Contact for Corporation's books TAX DEPT.

Contact Telephone Number 201-9029600

**2010 Virginia
Form 500**

Federal Employer ID Number 22-2465228
Page 2



INCOME

1	Federal taxable income (from attached federal return)	1	-18,149,908.00
2	Total Additions from Schedule 500ADJ, Section A, Line 7	2	58,049.00
3	Total (add Lines 1 and 2)	3	-18,091,859.00
4	Total Subtractions from Schedule 500ADJ, Section B, Line 10	4	.00
5	Balance (subtract Line 4 from Line 3)	5	-18,091,859.00
6	Savings and Loan Association's Bad Debt Deduction (see Instructions)	6	.00
7	Virginia Taxable Income (subtract Line 6 from Line 5)	7	-18,091,859.00

TAX COMPUTATION

8	Multistate Corporation - If business conducted within and without Virginia (Multistate Corporation), attach Schedule 500A and complete Lines 8(a) through 8(d). If entire business conducted in Virginia, skip to Line 9.		
(a)	Income subject to Virginia tax (from Schedule 500A, Line 16)	8(a)	-697,803.00
(b)	Apportionment factor from Schedule 500A, Line 2, 3, 4, 5 or 10	8(b)	3.8570 %
(c)	Nonapportionable investment function income from Schedule 500A, Line 12(b)	8(c)	.00
(d)	Nonapportionable investment function loss from Schedule 500A, Line 12(d)	8(d)	.00
9	Income tax [6% of Line 7 or 6% of Line 8(a)]	9	NONE00

PAYMENTS AND CREDITS

10	Nonrefundable Tax Credits: Enter the amount from Schedule 500CR, Line 101	10	.00
11	Adjusted Corporate Tax (subtract Line 10 from Line 9)	11	NONE00
12	2010 estimated Virginia income tax payments and overpayment credit from 2009	12	NONE00
13	Extension payment	13	.00
14	Refundable Tax Credits from Schedule 500CR, Line 107	14	.00
15	Pass-Through Entity total withholding from Schedule 500ADJ, Section D	15	.00
16	Total payments and credits (add Lines 12 through 15)	16	NONE00

REFUND OR TAX DUE

17	Tax owed (if Line 11 is greater than Line 16, subtract Line 16 from Line 11)	17	NONE00
18	Penalty (see Instructions)	18	.00
19	Interest (see Instructions)	19	.00
20	Additional charge from Form 500C, Line 17 (attach Form 500C)	20	.00
21	Total due (add Line 17 through 20). Attach Form 500V with payment or if paid by EFT, check this box: <input type="checkbox"/>	21	NONE00
22	Overpayment (if Line 16 is greater than Line 11, subtract Line 11 from Line 16)	22	NONE00
23	Amount to be credit to 2011 estimated tax	23	.00
24	Amount to be refunded (subtract Line 23 from Line 22)	24	NONE00

Mail this return to the Virginia Department of Taxation, P.O. Box 1500, Richmond, Virginia 23218-1500 on or before the fifteenth day of the fourth month (15th day of the sixth month for nonprofit corporations) following the close of the taxable year. Make checks payable to the Virginia Department of Taxation.

I, the undersigned president, vice-president, treasurer, assistant treasurer, chief accounting officer, or other officer duly authorized to act, of the corporation for which this return is made, declare under the penalties provided by law that this return (including any accompanying schedules and statements) has been examined by me and is, to the best of my knowledge and belief, a true, correct, and complete return, made in good faith, for the taxable year stated, pursuant to the income tax laws of the Commonwealth of Virginia. If prepared by a person other than taxpayer, their declaration is based on all information of which they have any knowledge.

12/13/11 (Date) Dany P. R. (Signature of officer) CFO (Title)
12/13/11 (Date) WEISERMAZARS LLP (Individual or firm, signature of preparer, and phone number) 212-812-7000 135 WEST 50TH STREET (Address)
NEW YORK, NY 10020

Approved Vendor Code 1062

**IMPORTANT: ATTACH A COPY OF YOUR FEDERAL RETURN TO THIS RETURN
IF NONPROFIT CORPORATION, ATTACH FORM 990 OR 990-T**

2010 Virginia Schedule 500A

Multistate Corporation Conducting Business Within / Without Virginia Allocation And Apportionment Of Income



Name as shown on Virginia return SYMS CORP

Federal Employer ID Number 22-2465228

Section A-Allocable Income

1. Total Amount Of Allocable Income	2. Amount Allocated To Virginia

1. Dividends [Enter total of Col. 1 on Line 12(a) and enter total of Col. 2 on Line 15].

Section B-Appportionable Income Factors

Motor Carriers

2. Mileage factor

(If apportionment provisions are not applicable

check which exception applies ☐ 1 or ☐ 2. See instructions.)

Total

Virginia

Percentage

Railway Companies

3. Revenue car miles factor (see instructions)

Financial Corporations

4. Cost of performance factor (see instructions)

Construction Corporations - Completed Contract Basis

5. Sales factor (see instructions)

All Others

6. Property factor (see instructions)

7. Payroll factor (see instructions)

8. (a) Sales factor: (see instructions)

(b) Enter sales factor from line 8(a). Sales factor is double weighted

9. Sum of percentages in Lines 6, 7, 8(a) and 8(b)

10. Line 9 divided by the number 4, or 4 reduced by the number of factors, if any, having no denominator

Section C-Income Subject to Virginia Tax

11. Virginia taxable income (Form 500, Line 7)

12. Nonapportionable Income:

(a) Total amount of allocable income (Line 1, Col. 1). NOTE: If federal taxable income has been reduced to zero, make no entry as there is no income to be allocated

(b) Nonapportionable investment function income [Form 500, Line 8(c)]

(c) Add Lines 12(a) and 12(b)

(d) Nonapportionable investment function loss [Form 500, Line 8(d)]

(e) Total nonapportionable income [Line 12(c) less Line 12(d)]

13. Income subject to apportionment [Line 11 less Line 12(e)]

14. Income apportioned to Virginia (Line 13 multiplied by % on either Line 2, 3, 4, 5 or 10)

15. Income allocated to Virginia (Line 1, Col. 2)

16. Income subject to Virginia Tax (Line 14 plus Line 15) [enter on Form 500, line 8(a)]

Attach Schedule 500A to Your Virginia Corporation Return, Form 500

2010 Virginia
Schedule 500ADJ

Schedule of Adjustments



Name as shown on Virginia return SYMS CORP

Federal Employer ID Number 22-2465228

Section A - Additions to Federal Taxable Income

1. Fixed-Date Conformity Addition (depreciation-see instructions)	1	.00
2. Fixed-Date Conformity Addition (other-see instructions)	2	.00
3. Taxable Addition from Schedule 500 AB, Line 10	3	.00
4. Net Income tax and other taxes that are based on, measured by or computed with reference to net income	4	58,049.00
5. Interest on state obligations other than Virginia	5	.00
6. Other Additions to federal taxable income		
	Code	Amount
6a		.00
6b		.00
6c		.00
7. Total Additions (Add Lines 1-5 and 6a-6c. Enter here and on Form 500, Line 2)	7	58,049.00

Section B - Subtractions From Federal Taxable Income

1. Fixed-Date Conformity Subtraction (depreciation-see instructions)	1	.00
2. Fixed-Date Conformity Subtraction (other-see instructions)	2	.00
3. Income from obligations or securities of the U. S. exempt from state income taxes but not from federal income taxes	3	.00
4. Foreign dividend gross-up (Section 78 IRC)	4	.00
5. Refund or credit of income taxes included in federal taxable income	5	.00
6. Subpart F Income (Section 951 IRC)	6	.00
7. Foreign source income subtraction allowed by Virginia Code Section 58.1 - 402 (C)(8). (see instructions for limitations)	7	.00
8. Dividends received from corporations in which the recipient owns fifty percent or more of the voting stock and to the extent remaining in federal taxable income	8	.00
9. Other Subtractions from federal taxable income		
	Code	Amount
9a		.00
9b		.00
9c		.00
10. Total Subtractions (Add Lines 1-8 and 9a-9c. Enter here and on Form 500, Line 4)	10	.00

Section C - Amended Return

If you are filing an amended return, complete Section C to determine if you will receive an additional refund or if you need to make an additional payment.

1. Add amount paid with original return, plus additional tax paid after it was filed (Do not include amount paid from Line 20, additional charge from Form 500C)	1	.00
2. Add Line 1 from above and Line 16 from Form 500 and enter here	2	.00
3. Overpayment, if any, as shown on original return or as previously adjusted	3	.00
4. Subtract Line 3 from Line 2	4	.00
5. If Line 4 above is less than Line 11, Form 500, subtract Line 4 above from Line 11, Form 500. This is the Tax You Owe	5	.00
6. Refund. If Line 11, Form 500 is less than Line 4 above, subtract Line 11, Form 500, from Line 4 above. This is the Tax You Overpaid	6	.00

Explanation of Changes to Income and Modifications

Attach explanation for amending return. Provide the Line reference from the Form 500 for which a change is reported, and give reason for each change. Show any computation in detail and attach any applicable schedules.

Attach Schedule 500ADJ to Your Virginia Corporation Return, Form 500

**2010 Virginia
Schedule 500FED**

**Schedule of Federal
Line Items**



Name as shown on Virginia return SYMS CORP

Federal Employer ID Number 22-2465228

Form 1120-Deductions and Taxable Income

1. Domestic Production Activities Deduction	1	.00
2. Federal Taxable income before NOL and Special Deductions	2	-18,149,908.00
3. Net operating loss deduction	3	NONE00
4. Special Deductions	4	.00
5. Federal Taxable Income after NOL and Special Deductions	5	-18,149,908.00

Form 1120, Schedule C-Dividends and Special Deductions

6. Subpart F Income	6	.00
7. Foreign dividend gross-up	7	.00

Form 1120, Schedule K or M-3

8. Tax exempt Interest	8	.00
------------------------	---	-----

Form 5884

9. Salaries and Wages not deducted due to the WOTC	9	.00
--	---	-----

Form 4562-Special Depreciation Allowance and Other Depreciation

10. Special depreciation allowance for qualified property placed in service during the tax year	10	.00
11. Property Subject to 168(f)(1) election	11	.00
12. Other Depreciation	12	2,319,426.00

Form 1118, Schedule A, Income or Loss Before Adjustments-Gross Income or Loss

13. Total: Deemed Dividends (Exclude Gross-up)	13	.00
14. Total: Deemed Dividend (Gross-up)	14	.00
15. Total: Other Dividends (Exclude Gross-up)	15	.00
16. Total: Other Dividends (Gross-up)	16	.00
17. Total: Interest	17	.00
18. Total: Gross Rents, Royalties, and License Fees	18	.00
19. Total: Gross Income from Performance of Services	19	.00
20. Total: Other	20	.00
21. Total: Total Gross Income or Loss from Outside The US	21	.00

Form 1118, Schedule A, Income or Loss Before Adjustments-Deductions

22. Total: Definitely Allocable-Rental, Royalty, and Licensing Expenses-Depreciation, Depletion, and Amortization	22	.00
23. Total: Definitely Allocable-Rental, Royalty, and Licensing Expenses-Other Expenses	23	.00
24. Total: Definitely Allocable-Expenses Related to Gross Income From Performance of Services	24	.00
25. Total: Definitely Allocable-Other Definitely Allocable Deductions	25	.00
26. Total: Total Definitely Allocable Deductions	26	.00
27. Total: Apportioned Share of Deductions Not Definitely Allocable	27	.00
28. Total: Net Operating Loss Deduction	28	.00
29. Total: Total Deductions	29	.00

Form 1118, Schedule A, Income or Loss-Total Income or Loss

30. Total: Total Income or (Loss) Before Adjustments	30	.00
--	----	-----

Attach Schedule 500FED to Your Virginia Corporation Return, Form 500

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2010Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. **67**

Name(s) shown on return

Identifying number

SYMS CORP**22-2465228**

Business or activity to which this form relates

General Depreciation and Amortization**Part I Election To Expense Certain Property Under Section 179***Note: If you have any listed property, complete Part V before you complete Part I.*

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2009 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12	13	

*Note: Do not use Part II or Part III below for listed property. Instead, use Part V.***Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	XXXXXXXXXX
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2010	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs.	S/L	
c 40-year			40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?		Yes	No	24b If "Yes," is the evidence written?		Yes	No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						25	XXXXXX	
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1						29		

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1	(b) Vehicle 2	(c) Vehicle 3	(d) Vehicle 4	(e) Vehicle 5	(f) Vehicle 6
30 Total business/investment miles driven during the year (do not include commuting miles)						
31 Total commuting miles driven during the year						
32 Total other personal (noncommuting) miles driven						
33 Total miles driven during the year. Add lines 30 through 32						
34 Was the vehicle available for personal use during off-duty hours?	Yes No	Yes No	Yes No	Yes No	Yes No	Yes No
35 Was the vehicle used primarily by a more than 5% owner or related person?						
36 Is another vehicle available for personal use?						

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2010 tax year (see instructions):					
LOAN COST	01/01/2011	60,000.	461	1.6667	5,999.
43 Amortization of costs that began before your 2010 tax year					43 469,065.
44 Total. Add amounts in column (f). See the instructions for where to report					44 475,064.

Virginia Form 500, Page 1 Detail

Location of Corporation's Books

SAME AS MAILING ADDRESS

ONE SYMS WAY
SECAUCUS

NJ 07094-9400

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

► File a separate application for each return.
► See separate instructions.

OMB No. 1545-0233

Type or Print	Name	Identifying number
	SYMS CORP AND ITS SUBSIDIARIES	22-2465228
	Number, street, and room or suite no. (If P.O. box, see instructions.)	
	ONE SYMS WAY	
File by the due date for the return for which an extension is requested. See instructions.	City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code)).	
	SECAUCUS, NJ 07094-9400	

Note. See instructions before completing this form.

Part I Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804

1a Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 1065	09	Form 1041 (estate)	04
Form 8804	31	Form 1041 (trust)	05

Part II Automatic 6-Month Extension Complete if Filing Other Forms

b Enter the form code for the return that this application is for (see below).

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-PC	21
Form 706-GS(B)	02	Form 1120-POL	22
Form 1041-N	06	Form 1120-REIT	23
Form 1041-OT	07	Form 1120-RIC	24
Form 1042	08	Form 1120-S	25
Form 1065-B	10	Form 1120-SF	26
Form 1066	11	Form 1120-A	27
Form 1120	12	Form 8812	28
Form 1120-C	34	Form 8813	29
Form 1120-E	15	Form 8725	30
Form 1120-FSC	16	Form 8837	32
Form 1120-H	17	Form 8876	33
Form 1120-L	18	Form 8921	34
Form 1120-ND	19	Form 8928	36
Form 1120-ND (section 4951 taxes)	20		

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ☐
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ☐
- If checked, attach a schedule, listing the name, address, and Employer Identification Number (EIN) for each member covered by this application. See Statement 53 ☒

Part III All Filers Must Complete This Part

4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here. ☐

5a The application is for calendar year 20____, or tax year beginning 02/28, 2010, and ending 02/26, 2011

b Short tax year. If this tax year is less than 12 months, check the reason:
☐ Initial return ☐ Final return ☐ Change in accounting period ☐ Consolidated return to be filed

6 Tentative total tax	6	NONE
7 Total payments and credits (see instructions)	7	NONE
8 Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electronic Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions)	8	NONE

► File with each consolidated income tax return.
For tax year ending 02/26/2011

OMB No. 1545-0025

Name of common parent corporation

Employer identification number

SYMS CORP

Number, street, and room or suite no. If a P.O. box, see instructions.

22-2465228

ONE SYMS WAY

City or town, state, and ZIP code

SECAUCUS, NJ

07094-9400

Part I Overpayment Credits, Estimated Tax Payments, and Tax Deposits (see instructions)

Corp. No.	Name and address of corporation	Employer identification number	Portion of overpayment credits and estimated tax payments	Portion of tax deposited with Form 7004
1	Common parent corporation			
	Subsidiary corporations:			
2	FILENE'S BASEMENT, LLC ONE SYMS WAY SECAUCUS, NJ 07094-9400	51-0298277		
3	SYMS CLOTHING INC ONE SYMS WAY SECAUCUS, NJ 07094	22-2513869		
Totals (Must equal amounts shown on the consolidated tax return.)				

Part II Principal Business Activity, Voting Stock Information, Etc. (see instructions)

Corp. No.	Principal business activity (PBA):	PBA Code No.	Did the subsidiary make any nondividend distributions?		Stock holdings at beginning of year			
			Yes	No	Number of shares	Percent of voting power	Percent of value	Owned by corporation no.
	Common parent corporation							
1	RETAIL	448140						
	Subsidiary corporations:							
2	RETAIL	448140		X		100.00 %	100.00%	1
3	INACTIVE	448140		X		100.00 %	100.00%	1
						%	%	
						%	%	
						%	%	
						%	%	
						%	%	

Monthly Operating Report

MOR-5

Accounts Receivable Aging

Syms / Filene's Basement	MOR - 5	Accounts Receivable Reconciliation and Aging
<i>Accounts Receivable Reconciliation and Aging</i>		

	Syms	Filene's Basement	Total
<u>Accounts Receivable Detail:</u>			
Visa/Master Card	\$ 3,253,863	\$ 3,385,498	\$ 6,639,361
American Express	1,576,888	1,393,641	2,970,529
Discover	211,778	156,142	367,921
GE Capital (Private Label CC)	3,575	(285)	3,290
Total Accounts Receivable per General Ledger	<u>\$ 5,046,104</u>	<u>\$ 4,934,997</u>	<u>\$ 9,981,100</u>

Note - See attached worksheets showing each of the aged accounts receivable detail.

<p align="center">SYMS CORP</p> <p align="center">DUE FROM VISA, MASTERCARD & DEBIT CARD [Account # 12110]</p> <p align="center">AS OF Nov 26, 2011</p>
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SYMS DIVISION

Date	Day	Visa Sales	Master Card Sales	Debit Card	Consolidated
November 23, 2011	Wednesday	357,866.72	241,252.91	175,808.19	774,927.82
November 24, 2011	Thursday Holiday	-	-	-	-
November 25, 2011	Friday	700,893.62	465,032.20	335,611.56	1,501,537.38
November 26, 2011	Saturday	559,369.20	383,049.49	262,568.57	1,204,987.26
		1,618,129.54	1,089,334.60	773,988.32	

TOTAL Due From Visa & Master Card - Syms Division	\$ 3,481,452.46
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Accrued Interchange & Assessment Fees	227,589.64
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Balance Per G/L	3,253,862.82
Diff.	-

FILENE'S BASEMENT

Date	Day	Visa Sales	Master Card Sales	Debit Card	Consolidated
November 23, 2011	Wednesday	428,647.45	254,999.35	246,421.10	930,067.90
November 24, 2011	Thursday Holiday	-	-	-	-
November 25, 2011	Friday	727,330.62	429,728.53	387,262.79	1,544,321.94
November 26, 2011	Saturday	564,353.21	359,845.67	266,168.65	1,190,367.53
		1,720,331.28	1,044,573.55	899,852.54	

TOTAL Due From Visa & Master Card - Filene's Basement	\$ 3,664,757.37
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Accrued Interchange & Assessment Fees	279,259.10
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Balance Per G/L	3,385,498.27
Diff.	-

<p align="center">SYMS CORP</p> <p align="center">DUE FROM AMERICAN EXPRESS [Account # 12115]</p> <p align="center">AS OF Nov 26, 2011</p>

<u>Date</u>	<u>Day</u>	<u>Syms Div - Sales</u>	<u>Filene's - Sales</u>
November 5, 2011	Saturday	219,844.25	268,044.50
November 6, 2011	Sunday	129,248.92	153,275.71
November 7, 2011	Monday	61,060.65	100,377.83
November 8, 2011	Tuesday	69,957.82	94,083.57
November 22, 2011	Tuesday	125,787.32	111,356.32
November 23, 2011	Wednesday	204,010.24	212,591.48
November 24, 2011	Thursday Holiday	-	-
November 25, 2011	Friday	369,994.47	343,273.24
November 26, 2011	Saturday	309,210.96	276,830.47

TOTAL Due From American Express	\$	1,489,114.63	\$	1,559,833.12
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Accrued Discount Fees	37,227.87	38,991.93
Adj Discount Fees	(125,001.00)	127,200.03
Balance Per G/L	1,576,887.76	1,393,641.16
Diff.	-	-

<p align="center">SYMS CORP</p> <p align="center">DUE FROM DISCOVER [Account # 12120]</p> <p align="center">AS OF Nov 26, 2011</p>

<u>Date</u>	<u>Day</u>	<u>Syms Div - Sales</u>	<u>Filene's - Sales</u>
November 2, 2011	Wednesday	8,657.73	-
November 3, 2011	Thursday	-	19,057.84
November 22, 2011	Tuesday	26,391.07	19,156.59
November 23, 2011	Wednesday	35,789.17	24,624.09
November 24, 2011	Thursday Holiday	-	-
November 25, 2011	Friday	75,214.93	54,271.68
November 26, 2011	Saturday	71,155.64	43,036.29

TOTAL Due From Discover	\$	217,208.54	\$	160,146.49
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Accrued Discount Fees		5,430.22		4,004.09
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Balance Per G/L		211,778.32		156,142.40
Diff.		-		-

<p align="center">SYMS CORP</p> <p align="center">DUE FROM GE CAPITAL[Account # 12125]</p> <p align="center">AS OF Nov 26, 2011</p>
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<u>Date</u>	<u>Day</u>	<u>Syms Div - Sales</u>	<u>Filene's - Sales</u>
November 23, 2011	Wednesday	(137.10)	(317.79)
November 24, 2011	Thursday Holiday	-	-
November 25, 2011	Friday	2,168.75	(146.24)
November 26, 2011	Saturday	1,575.86	178.75

TOTAL Due From GE Capital	\$	3,607.51	\$	(285.28)
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Accrued Discount Fees	32.64	-
Additional Fees	-	-
Balance Per G/L	3,574.87	(285.28)
Diff.	-	-

0407	0920
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d 12125	c 12125
c15110	d 15110

Monthly Operating Report

MOR-5

Debtor Questionnaire

FILENE'S BASEMENT, LLC, ET AL

In re (SYMS)

Debtor

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging		Amount
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	✓	
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		✓
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	✓	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	✓	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.	✓	

1. YES, AS PART OF THE AGENCY AGREEMENT WITH GORDON BROTHERS - INVENTORY AND FURNITURE & FIXTURES.
5. YES, ALL NEW BANK ACCOUNTS HAVE BEEN OPENED AS PER CASH COLLATERAL MOTION.