

Fill in this information to identify the case:

Debtor Heli-One Canada ULC

United States Bankruptcy Court for the: Northern District of Texas

Case number 16-31893

RECEIVED

AUG 25 2016

KURTZMAN CARLSON CONSULTANTS

Official Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	ACR SYSTEMS INC.	
	Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom?	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	ACR SYSTEMS INC.	
	Name	Name
	201 15110 54A AVE	
	Number Street	Number Street
	SURREY BC V3S 5X7	
	City State ZIP Code	City State ZIP Code
	Contact phone 604-591-1128	Contact phone
	Contact email carole@acrsystems.com	Contact email
Uniform claim identifier for electronic payments in chapter 13 (if you use one):		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known)	
	Filed on MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing?	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____
7. How much is the claim?	<p>\$ <u>\$1968.96</u> CDN (\$1558.34 USD)</p> <p>Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).</p>
8. What is the basis of the claim?	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>good & services sold</u></p>
9. Is all or part of the claim secured?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property.</p> <p>Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>. <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____</p> <p>Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)</p> <p>Amount necessary to cure any default as of the date of the petition: \$ _____</p> <p>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</p>
10. Is this claim based on a lease?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</p>
11. Is this claim subject to a right of setoff?	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____</p>

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/22/2016

MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name Albert Charles Rock
First name Middle name Last name

Title President

Company ACR Systems Inc.

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address Unit 201 15110 - 54A Avenue
Number Street

Surrey BC Canada V3S 5X7

City State ZIP Code

Contact phone 604-591-1128 Email acr@acrsystems.com



AN ISO 9001 COMPANY

Invoice

ACR Systems Inc.
Unit 201, 15110 - 54A Ave
Surrey, B.C. Canada V3S 5X7
Telephone: 1-604-591-1128
Fax: 1-604-591-2252
Web: www.acrsystems.com

Invoice ID: IN-66731
Date: Apr 27, 2016
Order No: SO-57786
Page No:
F.O.B: OUR PLANT
GST #100039619RT

Sold To
Heli-One Canada ULC 4740 Agar Drive Accounting Department Richmond, BC V7B 1A3 Canada

Ship To
CHC Global Operations Canada (2008) ULC c/o Livingston International Inc. 4740 Agar Drive Richmond, BC V7V 1A3 Canada

CUSTOMER ID		CUSTOMER PO		PAYMENT TERMS		FREIGHT TERMS	
105473		R1920116		Net 30		Freight: Collect	
SALES REP ID			SHIPPING METHOD			SHIP DATE	
			Progressive Messenger			Apr 27, 2016	
QUANTITY					T	UNIT	EXTENDED
ORDERED	PRV SHIP	SHIPPED	BACKORDER	PART #	X	PRICE	PRICE
1		1	0	90-0009	Cal SRP2 - Int. RH Channel W/Sensor	\$279.00	\$279.00
1		1	0	90-0070	Cal SRP4 - Int. Press. Input	\$225.00	\$225.00
ORDER SPECIFICATIONS							

SUB TOTAL: \$504.00
BC-PST \$35.28
CANADIAN GOODS AND SERVICES TAX \$25.20

TOTAL AMOUNT DUE: \$564.48
CDN

FIVE HUNDRED SIXTY-FOUR AND 48/100 CDN

TERMS: NET 30 DAYS - ON HOLD 40 DAYS - C.O.D. 45 DAYS
2% PER MONTH (24% PER ANNUM) SERVICE CHARGE ON PAST DUE ACCOUNTS.

Items returned on this invoice may be subject to a 25% restocking fee.

Customers are responsible for submitting all their local, State and Federal taxes for this order if applicable.

We accept MasterCard, VISA and American Express credit cards.

Form QA 032

Email: acr@acrsystems.com

REV: 5-03/18/04



AN ISO 9001 COMPANY

Invoice

ACR Systems Inc.
Unit 201, 15110 - 54A Ave
Surrey, B.C. Canada V3S 5X7
Telephone: 1-604-591-1128
Fax: 1-604-591-2252
Web: www.acrsystems.com

Invoice ID: IN-66732
Date: Apr 27, 2016
Order No: SO-57787
Page No:
F.O.B: OUR PLANT
GST #100039619RT

Sold To
Heli-One Canada ULC 4740 Agar Drive Accounting Department Richmond, BC V7B 1A3 Canada

Ship To
CHC Global Operations Canada (2008) ULC c/o Livingston International Inc. 4740 Agar Drive Richmond, BC V7V 1A3 Canada

CUSTOMER ID			CUSTOMER PO			PAYMENT TERMS			FREIGHT TERMS			
105473			R1920516			Net 30			Freight: Collect			
SALES REP ID				SHIPPING METHOD					SHIP DATE			
				Progressive Messenger					Apr 27, 2016			
QUANTITY							T	UNIT		EXTENDED		
ORDERED	PRV	SHIP	SHIPPED	BACKORDER	PART #	DESCRIPTION		X	PRICE	PRICE		
1		1	0		90-0009	Cal SRP2 - Int. RH Channel W/Sensor		T	\$279.00	\$279.00		
1		1	0		90-0070	Cal SRP4 - Int. Press. Input		T	\$225.00	\$225.00		
ORDER SPECIFICATIONS												

SUB TOTAL: \$504.00
BC-PST \$35.28
CANADIAN GOODS AND SERVICES TAX \$25.20

TOTAL AMOUNT DUE: \$564.48
CDN

FIVE HUNDRED SIXTY-FOUR AND 48/100 CDN

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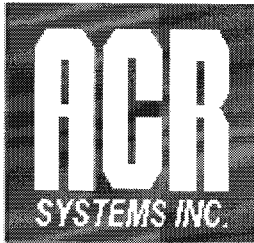
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REV: 5-03/18/04



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Unit 201, 15110 - 54A Ave
Surrey, B.C. Canada V3S 5X7
Telephone: 1-604-591-1128
Fax: 1-604-591-2252
Web: www.acrsystems.com

Invoice ID: IN-66733
Date: Apr 27, 2016
Order No: SO-57788
Page No:
F.O.B: OUR PLANT
GST #100039619RT

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105473		R1920016		Net 30		Freight: Collect		
SALES REP ID			SHIPPING METHOD			SHIP DATE		
			Progressive Messenger			Apr 27, 2016		
QUANTITY						T	UNIT	EXTENDED
ORDERED	PRV SHIP	SHIPPED	BACKORDER	PART #	DESCRIPTION	X	PRICE	PRICE
1		1	0	90-0070	Cal SRP4 - Int. Press. Input	T	\$225.00	\$225.00
1		1	0	90-0008	Cal SRP2 - Int. RH Channel WO/Sensor	T	\$150.00	\$150.00
ORDER SPECIFICATIONS								

SUB TOTAL: \$375.00
BC-PST \$26.25
CANADIAN GOODS AND SERVICES TAX \$18.75

TOTAL AMOUNT DUE: \$420.00
CDN

FOUR HUNDRED TWENTY AND 0/100 CDN

TERMS: NET 30 DAYS - ON HOLD 40 DAYS - C.O.D. 45 DAYS
2% PER MONTH (24% PER ANNUM) SERVICE CHARGE ON PAST DUE ACCOUNTS.

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Form QA 032

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REV: 5-03/18/04



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ORDER SPECIFICATIONS

CDN

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