



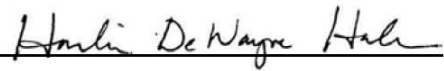
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed January 19, 2018


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

-----	X	
<i>In re:</i>	:	Chapter 11
	:	
CHC GROUP LTD. <i>et al.</i> ,	:	Case No. 16– 31854 (BJH)
	:	
	:	
Debtors.	:	(Jointly Administered)
-----	X	

**ORDER GRANTING DEBTORS' SECOND MOTION
PURSUANT TO BANKR. P. 9006(b)(1) AND THE POST-CONFIRMATION
ORDER TO EXTEND DATE BY WHICH OBJECTIONS TO CLAIMS MUST BE FILED**

Upon the motion, dated December 18, 2017 [ECF No. 2240] (the “**Motion**”),¹ of CHC Group Ltd. and its above-captioned debtor affiliates, as debtors and reorganized debtors (collectively, the “**Debtors**”), for entry of an order, pursuant to Bankruptcy Rule 9006(b)(1) and the Post-Confirmation Order, extending the time for the Debtors to file and serve objections to Claims from December 19, 2017 to February 22, 2018, all as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and grant the requested relief in

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.



accordance with 28 U.S.C. §§ 157 and 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having provided notice of the Motion and Hearing (as defined below) to the Notice Parties; and the Court having determined that the legal and factual bases set forth in the Motion is in the best interests of the Debtors, their estates, and their creditors; and the Court having determined that the Debtors have provided due and proper notice of the Motion and Hearing and no further notice is necessary; and the Court having determined that the legal and factual bases set forth in the Motion establish just and sufficient cause to grant the requested relief herein; and therefore, it is:

ORDERED that the Motion is granted as set forth herein; and it is further

ORDERED that the Claims Objection Deadline is extended from December 19, 2017 to February 22, 2018 for the Debtors to file and serve objections to Claims, without prejudice to the Debtors' right to request further extensions; and it is further

ORDERED that the Bankruptcy Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this ORDER.

###END OF ORDER###

Respectfully Submitted,

/s/ Stephen A. Youngman

WEIL, GOTSHAL & MANGES LLP

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-and-

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Attorneys for Debtors and Reorganized Debtors

United States Bankruptcy Court
Northern District of Texas

In re:
CHC Group Ltd.
Debtor

Case No. 16-31854-bjh
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0539-3

User: ataylor
Form ID: pdf012

Page 1 of 6
Total Noticed: 1

Date Rcvd: Jan 19, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jan 21, 2018.
aty +Christina M. Brown, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jan 21, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on January 19, 2018 at the address(es) listed below:

Annamarie Antoniette Chiarello on behalf of Interested Party Morgan Stanley Senior Funding, Inc., as Administrative Agent achiarello@winstead.com
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Brian J. Smith on behalf of Creditor Parilease S.A.S. brian.smith@hkklaw.com,
robert.jones@hkklaw.com;brent.mcilwain@hkklaw.com
Brian P. Hall on behalf of Interested Party Smith, Gambrill & Russell, LLP bhall@sgrlaw.com
Brian P. Hall on behalf of Creditor Airbus Helicopters (SAS) bhall@sgrlaw.com
Bruce Bennett on behalf of Creditor Angelo, Gordon & Co. bbennett@jonesday.com
Bruce Bennett on behalf of Creditor Cross Ocean Partners bbennett@jonesday.com
Carole Neville on behalf of Creditor Element Capital Corp. carole.neville@dentons.com
Cassandra Ann Shoemaker on behalf of Creditor TURBOMECA USA cassandra.shoemaker@tklaw.com,
dannette.johnson@tklaw.com;Shannon.Savage@tklaw.com
Christopher R. Belmonte on behalf of Interested Party Moody's Investors Service, Inc.
cbelmonte@ssbb.com
Clarke Viron Rogers on behalf of Interested Party Lobo Leasing SPV A Limited
crogers@forsheyprostok.com, calendar@forsheyprostok.com;lbreedlove@forsheyprostok.com
Conrad K. Chiu on behalf of Creditor Pryor Cashman LLP cchiu@pryorcashman.com
Daniel Joseph Carragher on behalf of Creditor Pratt & Whitney Canada Corp.
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Daniel Joseph Carragher on behalf of Creditor Pratt & Whitney Component Solutions
djcarrahger@daypitney.com, djcarrahger@ecf.inforuptcy.com
Daniel Joseph Carragher on behalf of Creditor Helicopter Support, Inc. d/b/a Sikorsky
Commercial, Inc. djcarrahger@daypitney.com, djcarrahger@ecf.inforuptcy.com
Darryl S. Laddin on behalf of Interested Party JAS Forwarding (USA), Inc. bkrfilings@agg.com
Douglas J. Lipke on behalf of Creditor LCI Helicopters (Ireland) Limited
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Douglas James Buncher on behalf of Creditor Ad Hoc Consortium of Holders of 9.375% Senior
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Dustin Lowe Banks on behalf of Creditor Carrollton-Farmers Branch ISD dbanks@pbfc.com,
rgleason@pbfc.com;dbanks@ecf.inforuptcy.com
Eboney D. Cobb on behalf of Creditor Dallas County Utility & Reclamation District
ecobb@pbfc.com, ecobb@pbfc.com;ecobb@ecf.inforuptcy.com

District/off: 0539-3

User: ataylor
Form ID: pdf012Page 2 of 6
Total Noticed: 1

Date Rcvd: Jan 19, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Erin Marie Schmidt on behalf of U.S. Trustee United States Trustee
ustpregion06.da.ecf@usdoj.gov, erin.schmidt2@usdoj.gov

Gardere Wynne Sewell LLP on behalf of Creditor Committee Official Committee of Unsecured
Creditors of CHC Group Ltd.

George H. Barber on behalf of Creditor ECN Capital (Aviation) Corp. gbarber@johnstonpratt.com,
gbarber@ecf.courtdrive.com;klemon@johnstonpratt.com;landerson@johnstonpratt.com;sbyrd@johnstonpra
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gbarber@ecf.courtdrive.com;klemon@johnstonpratt.com;landerson@johnstonpratt.com;sbyrd@johnstonpra
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Jason B. Binford on behalf of Creditor ECN Capital (Aviation) Corp. jbinford@gardere.com,
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Jason Michael Katz on behalf of Creditor Airbus Helicopters (SAS) jkatz@hhdulaw.com,
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Jeffery D. Hermann on behalf of Creditor Element Financial Corporation jhermann@orrick.com

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John Mark Chevallier on behalf of Creditor Macquarie Rotarcraft Leasing (Ireland), Ltd.
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John Mark Chevallier on behalf of Creditor LCI Helicopters (Ireland) Limited
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John Mark Chevallier on behalf of Creditor Lombard North Central PLC mchevallier@mcslaw.com

John Mark Chevallier on behalf of Creditor HSFUOne Limited mchevallier@mcslaw.com

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pmoore@munsch.com

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User: ataylor
Form ID: pdf012Page 3 of 6
Total Noticed: 1

Date Rcvd: Jan 19, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Michael Schneidereit on behalf of Creditor Cross Ocean Partners mschneidereit@jonesday.com
Michael Schneidereit on behalf of Creditor Angelo, Gordon & Co. mschneidereit@jonesday.com
Michael G. Burke on behalf of Creditor GE Capital Equipment Finance Ltd. and its affiliates
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Michael G. Burke on behalf of Creditor GE Capital Aviation Services LLC and its affiliates
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Michael J. Edelman on behalf of Creditor HSFUOne Limited mjedelman@vedderprice.com
Michael J. Edelman on behalf of Creditor Sandycove Aviation Limited mjedelman@vedderprice.com

District/off: 0539-3

User: ataylor
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Richard F. Hahn on behalf of Debtor CHC Group Ltd. rfhahn@debevoise.com

Richard J. Bernard on behalf of Creditor Oerlikon Metco (US) Inc. rbernard@foley.com

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Robert Jeffery Black on behalf of Creditor ANZ National Bank Limited
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Robert Jeffery Black on behalf of Creditor ANZ Leasing (Vic) Pty. Ltd
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Scott Greenberg on behalf of Creditor Cross Ocean Partners sgreenberg@jonesday.com

Sharon L. Levine on behalf of Creditor Global Helicopter Pilots Association slevine@saul.com,
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Sidney P. Levinson on behalf of Creditor Angelo, Gordon & Co. slevinson@jonesday.com

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 Stephen A. Youngman on behalf of Debtor Lloyd Helicopters Pty. Ltd. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
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 Stephen A. Youngman on behalf of Consolidated debtor CHC Holding NL B.V. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com
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 Stephen A. Youngman on behalf of Debtor CHC Helicopter (1) S.a.r.l. stephen.youngman@weil.com, Kelly.DiBlasi@weil.com;Kevin.Bostel@weil.com

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Stephen A. Youngman on behalf of Debtor Heli-One (Netherlands) B.V. stephen.youngman@weil.com,
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