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Attorneys for Debtors and Reorganized Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

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	:	
<i>In re:</i>	:	Chapter 11
	:	
CHC GROUP LTD. <i>et al.</i>,	:	Case No. 16– 31854 (BJH)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF POST CONFIRMATION STATUS
CONFERENCE SET FOR SEPTEMBER 26, 2017**

PLEASE TAKE NOTICE that a post confirmation status conference, in connection with the chapter 11 cases of CHC Group Ltd. and its related debtors, as debtors and debtors in possession (collectively, the “**Debtors**”),¹ originally scheduled for September 21, 2017 at 9:00 a.m. (CT), was adjourned and is now scheduled to take place on **September 26, 2017 at 9:00 a.m. (CT)**, or as soon thereafter as counsel may be heard. The post confirmation status conference will be held before the Honorable Barbara J. Houser, United States Bankruptcy Judge, in Courtroom #2, on the 14th floor of the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, Earle Cabell Federal Building, 1100 Commerce St., Dallas, Texas 75242.

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, where applicable, is attached hereto as **Exhibit A**.



Dated: May 19, 2017
Dallas, Texas

/s/ Stephen A. Youngman

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[Signature Page for Notice of Post Confirmation Status Conference

Set For September 26, 2017]

EXHIBIT A**Debtors**

Debtor	Last Four Digits of Federal Tax I.D. No.	Debtor	Last Four Digits of Federal Tax I.D. No.
CHC Group Ltd.	7405	CHC Hoofddorp B.V.	2413
6922767 Holding SARL	8004	CHC Leasing (Ireland) Limited (n/k/a CHC Leasing (Ireland) Designated Activity Company)	8230
Capital Aviation Services B.V.	2415	CHC Netherlands B.V.	2409
CHC Cayman ABL Borrower Ltd.	5051	CHC Norway Acquisition Co AS	6777
CHC Cayman ABL Holdings Ltd.	4835	Heli-One (Netherlands) B.V.	2414
CHC Cayman Investments I Ltd.	8558	Heli-One (Norway) AS	2437
CHC Den Helder B.V.	2455	Heli-One (U.S.) Inc.	9617
CHC Global Operations (2008) ULC	7214	Heli-One (UK) Limited	2451
CHC Global Operations Canada (2008) ULC	6979	Heli-One Canada ULC	8735
CHC Global Operations International ULC	8751	Heli-One Holdings (UK) Limited	6780
CHC Helicopter (1) S.à r.l.	8914	Heli-One Leasing (Norway) AS	2441
CHC Helicopter (2) S.à r.l.	9088	Heli-One Leasing ULC	N/A
CHC Helicopter (3) S.à r.l.	9297	Heli-One USA Inc.	3691
CHC Helicopter (4) S.à r.l.	9655	Heliworld Leasing Limited	2464
CHC Helicopter (5) S.à r.l.	9897	Integra Leasing AS	2439
CHC Helicopter Australia Pty Ltd	2402	Lloyd Bass Strait Helicopters Pty. Ltd.	2398
CHC Helicopter Holding S.à r.l.	0907	Lloyd Helicopter Services Limited	6781
CHC Helicopter S.A.	6821	Lloyd Helicopter Services Pty. Ltd.	2394
CHC Helicopters (Barbados) Limited	7985	Lloyd Helicopters International Pty. Ltd.	2400
CHC Helicopters (Barbados) SRL	N/A	Lloyd Helicopters Pty. Ltd.	2393
CHC Holding (UK) Limited	2198	Management Aviation Limited	2135
CHC Holding NL B.V.	6801		