

[1808](#) Transcript regarding Hearing Held 03/03/17 RE: MOTION TO COMPROMISE CONTROVERSY WITH COMMONWEALTH BANK OF AUSTRALIA. DEBTORS' MOTION PURSUANT TO SECTIONS 105 AND 363 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004 AND 9019 FOR AN ORDER APPROVING A SETTLEMENT BETWEEN THE DEBTORS AND COMMONWEALTH BANK OF AUSTRALIA [#1597]; DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H), 6006 AND 9019 AUTHORIZING THE DEBTORS TO (I) ENTER INTO AND PERFORM UNDER A RESTRUCTURING LEASE TERM SHEET WITH THE SACE PARTIES AND (II) ASSUME CERTAIN UNEXPIRED LEASES AND EXECUTORY CONTRACTS WITH THE SACE PARTIES [#1680]; DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363, AND 365 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H), 6006, AND 9019 AUTHORIZING THE DEBTORS TO ENTER INTO AND PERFORM UNDER THE SETTLEMENT AGREEMENT WITH TURBOMECA REGARDING CERTAIN OF THE DEBTORS' EXECUTORY CONTRACTS [#1685]; DEBTORS' MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. SECTIONS 105(A) AND 107(B) AND FED. R. BANKR. P. 9018 AUTHORIZING THE FILING OF CERTAIN INFORMATION UNDER SEAL IN CONNECTION WITH THE DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363, AND 365 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H), 6006, AND 9019 AUTHORIZING THE DEBTORS TO ENTER INTO AND PERFORM UNDER THE SETTLEMENT AGREEMENT WITH TURBOMECA REGARDING CERTAIN OF THE DEBTORS' EXECUTORY CONTRACTS [#1686]; DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H), 6006 AND 9019 AUTHORIZING THE DEBTORS TO (I) ENTER INTO AND PERFORM UNDER A RESTRUCTURING LEASE TERM SHEET WITH ANZ LEASING (VIC) PTY. LTD. WITH RESPECT TO AIRCRAFT WITH MANUFACTURER'S SERIAL NUMBERS 6597, 6604, 31114 AND 31126 AND (II)

ASSUME CERTAIN UNEXPIRED LEASES AND EXECUTORY CONTRACTS [#1702]; DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105 AND 363 OF THE BANKRUPTCY CODE AND FEDERAL RULE OF BANKRUPTCY PROCEDURE 6004(H) AUTHORIZING THE DEBTORS TO ENTER INTO AND PERFORM UNDER A LETTER AGREEMENT WITH ECN CAPITAL (AVIATION) CORP. WITH RESPECT TO POST-EMERGENCE USE AND REJECTION OF AN AIRCRAFT WITH MANUFACTURER'S SERIAL NUMBER 920014 [#1704]; ECN CAPITAL (AVIATION) CORP.'S EXPEDITED MOTION FOR AUTHORITY TO CHANGE ITS VOTE FROM REJECTING TO ACCEPTING THE FOURTH AMENDED JOINT CHAPTER 11 PLAN) [#1771]; ECN CAPITAL (AVIATION) CORP.'S EXPEDITED MOTION FOR AUTHORITY TO CHANGE ITS VOTE FROM REJECTING TO ACCEPTING THE FOURTH AMENDED JOINT CHAPTER 11 PLAN OF CHC GROUP LTD AND ITS AFFILIATED DEBTORS [#1775]; DEBTORS' MOTION FOR EXPEDITED HEARING (RELATED DOCUMENTS 1772 MOTION FOR LEAVE) [#1773]; DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105 AND 363 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H) AND 9019 AUTHORIZING THE DEBTORS TO ENTER INTO AND PERFORM UNDER A SETTLEMENT AGREEMENT WITH ECN CAPITAL (AVIATION) CORP. [#1772]; AND DEBTORS' FOURTH AMENDED JOINT CHAPTER 11 PLAN [#1701]. THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 06/5/2017. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber eScribers, Telephone number 973-406-2250. (RE: related document(s) Hearing held on 3/3/2017. (RE: related document(s)[1597](#) Motion to compromise controversy with Commonwealth Bank of Australia. *Debtors' Motion Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004 and 9019 for an Order Approving a Settlement Between the Debtors and Commonwealth Bank of Australia* Filed by Debtor CHC Group Ltd. Objections due by 2/24/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1680](#) Motion for leave : *Debtors' Motion for an Order Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code*

*and Federal Rules of Bankruptcy Procedure 6004(h), 6006 and 9019 Authorizing the Debtors to (I) Enter Into and Perform Under a Restructuring Lease Term Sheet with the SACE Parties and (II) Assume Certain Unexpired Leases and Executory Contracts with the SACE Parties* Filed by Debtor CHC Group Ltd. Objections due by 2/27/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1685](#) Motion for leave : *Debtors' Motion for an Order Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h), 6006, and 9019 Authorizing the Debtors to Enter Into and Perform Under the Settlement Agreement with Turbomeca Regarding Certain of the Debtors' Executory Contracts* Filed by Debtor CHC Group Ltd. Objections due by 2/27/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1686](#) Motion to file document under seal.: *Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection with the Debtors' Motion for an Order Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h), 6006, and 9019 Authorizing the Debtors to Enter Into and Perform Under the Settlement Agreement with Turbomeca Regarding Certain of the Debtors' Executory Contracts* Filed by Debtor CHC Group Ltd.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1702](#) Debtors' Motion for an Order Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h), 6006 and 9019 Authorizing the Debtors to (I) Enter Into and Perform Under a Restructuring Lease Term Sheet with ANZ Leasing (Vic) Pty. Ltd. with Respect to Aircraft with Manufacturer's Serial Numbers 6597, 6604, 31114 and 31126 and (II) Assume Certain Unexpired Leases and Executory Contracts Filed by Debtor CHC Group Ltd. Objections due by 2/27/2017. (Youngman, Stephen) Modified TEXT on 2/17/2017 (Blanco, J.).) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1704](#) Debtors' Motion for an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 6004(h) Authorizing the Debtors to Enter Into and Perform Under a Letter Agreement with ECN Capital (Aviation) Corp. with Respect to Post-Emergence Use and Rejection of an Aircraft with Manufacturer's Serial Number 920014 Filed by Debtor CHC Group Ltd. Objections due by 2/27/2017. (Youngman, Stephen) Modified TEXT on 2/17/2017

(Blanco, J.).) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1771](#)Motion for expedited hearing(related documents[1775](#) ECN Capital (Aviation) Corp.'s Motion to Expedite Hearing on ECN Capital (Aviation) Corp.'s Expedited Motion For Authority to Change Its Vote From Rejecting to Accepting The Fourth Amended Joint Chapter 11 Plan of CHC Group LTD. and Its Affiliated Debtors Pursuant to Rule 3018 of the Federal Rules of Bankruptcy Procedure Filed by Creditor ECN Capital (Aviation) Corp. (Hermann, Jeffery). Related document(s) [1775](#) Motion by ECN Capital (Aviation) Corp.. filed by Creditor ECN Capital (Aviation) Corp.. Modified linkage on 3/1/2017 (Harden, D.).) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1775](#)ECN Capital (Aviation) Corp.'s Expedited motion for authority to changes it's vote from rejecting to accepting the Fourth Amended Joint Chapter 11 Plan of CHC Group LTD and its affiliated debtors. (RE: related document(s)[1701](#)Amended chapter 11 plan filed by Debtor CHC Group Ltd. (RE: related document(s)[1171](#)Chapter 11 plan, [1285](#) Chapter 11 plan, [1371](#)Chapter 11 plan, [1633](#) Chapter 11 plan).) (Harden, D.) Modified FILING DATE on 3/1/2017 (Harden, D.).) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1773](#)Motion for expedited hearing(related documents[1772](#) Motion for leave) : *Debtors' Motion to Expedite Hearing on the Debtors' Expedited Motion for an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h) and 9019 Authorizing the Debtors to Enter Into and Perform Under a Settlement Agreement with ECN Capital (Aviation) Corp.* Filed by Debtor CHC Group Ltd.) (GRANTED ON RECORD.) (Harden, D.), Hearing held on 3/3/2017. (RE: related document(s)[1772](#) Motion for leave : *Debtors' Motion for an Order Pursuant to Sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h) and 9019 Authorizing the Debtors to Enter Into and Perform Under a Settlement Agreement with ECN Capital (Aviation) Corp.* Filed by Debtor CHC Group Ltd. Objections due by 3/3/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Confirmation Hearing held on 3/3/2017. (RE: related document(s)[1701](#) Amended chapter 11 plan filed by Debtor CHC Group Ltd. (RE: related document(s)[1171](#) Chapter 11 plan, [1285](#)Chapter 11 plan, [1371](#) Chapter 11 plan, [1633](#)Chapter 11 plan).) (CONFIRMED.) (Harden, D.)). Transcript to be made available to the public on 06/5/2017. (Kurtzer, Benjamin)

03/07/2017

