

[1695](#) Transcript regarding Hearing Held 02/13/17 RE: [#1633] CONFIRMATION HEARING RE: AMENDED CHAPTER 11 PLAN FILED BY DEBTOR CHC GROUP LTD.; [#1090] DEBTORS' FIFTH OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; [#1314] DEBTORS' SIXTH OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; [#1406] DEBTORS' SEVENTH OMNIBUS MOTION FOR ENTRY OF AN ORDER AUTHORIZING THE DEBTORS TO REJECT CERTAIN EQUIPMENT LEASES AND SUBLEASES PURSUANT TO SECTION 365 OF THE BANKRUPTCY CODE; [#1477] DEBTORS' THIRD MOTION FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. SECTION 1121(D) AND LOCAL RULE 3016-1 EXTENDING THE EXCLUSIVE PERIOD FOR THE FILING OF A CHAPTER 11 PLAN; [#1479] MOTION OF DEBTORS FOR ENTRY OF ORDER PURSUANT TO 11 U.S.C. SECTION 365(A) AND FED. R. BANKR. P. 6006(A) AND 9019(A) (I) APPROVING SETTLEMENT AGREEMENT AMONG CERTAIN DEBTORS, CHC HELICOPTER SUPPORT SERVICES (US) INC., AND SIKORSKY AIRCRAFT CORPORATION AND CERTAIN OF ITS AFFILIATES, AND (II) AUTHORIZING DEBTORS TO ASSUME CERTAIN EXECUTORY CONTRACTS WITH SIKORSKY AIRCRAFT CORPORATION AND CERTAIN OF ITS AFFILIATES; [#1480] MOTION OF DEBTORS FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. SECTIONS 105(A) AND 107(B) AND FED. R. BANKR. P. 9018 AUTHORIZING THE FILING OF CERTAIN INFORMATION UNDER SEAL IN CONNECTION WITH MOTION OF DEBTORS FOR ENTRY OF ORDER PURSUANT TO 11 U.S.C. SECTION 365(A) AND FED. R. BANKR. P. 6006(A) AND 9019(A) (I) APPROVING SETTLEMENT AGREEMENT AMONG CERTAIN DEBTORS, CHC HELICOPTER SUPPORT SERVICES (US) INC., AND SIKORSKY AIRCRAFT CORPORATION AND CERTAIN OF ITS AFFILIATES, AND (II) AUTHORIZING DEBTORS TO ASSUME CERTAIN EXECUTORY CONTRACTS WITH SIKORSKY AIRCRAFT CORPORATION AND CERTAIN OF ITS AFFILIATES; [#1481] MOTION OF DEBTORS FOR

ENTRY OF ORDER PURSUANT TO 11 U.S.C. SECTION 365(A) AND FED. R. BANKR. P. 6006(A) AND 9019(A) (I) APPROVING SETTLEMENT AGREEMENT AMONG CERTAIN DEBTORS AND LEONARDO S.P.A. AND (II) AUTHORIZING DEBTORS TO ASSUME CERTAIN EXECUTORY CONTRACTS WITH LEONARDO S.P.A.; [#1482] MOTION OF DEBTORS FOR ENTRY OF AN ORDER PURSUANT TO 11 U.S.C. SECTIONS 105(A) AND 107(B) AND FED. R. BANKR. P. 9018 AUTHORIZING THE FILING OF CERTAIN INFORMATION UNDER SEAL IN CONNECTION WITH MOTION OF DEBTORS FOR ENTRY OF ORDER PURSUANT TO 11 U.S.C. SECTION 365(A) AND FED. R. BANKR. P. 6006(A) AND 9019(A) (I) APPROVING SETTLEMENT AGREEMENT AMONG CERTAIN DEBTORS AND LEONARDO S.P.A., AND (II) AUTHORIZING DEBTORS TO ASSUME CERTAIN EXECUTORY CONTRACTS WITH LEONARDO S.P.A.; [#1500] DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105 AND 363 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H) AND 9019 AUTHORIZING THE DEBTORS TO (I) ENTER INTO AND PERFORM UNDER RESTRUCTURING LEASE TERM SHEETS WITH LOMBARD NORTH CENTRAL PLC WITH RESPECT TO AIRCRAFT WITH MANUFACTURER'S SERIAL NUMBERS 31155, 920034, AND 920127 AND (II) ENTER INTO AND PERFORM UNDER SETTLEMENT AGREEMENTS WITH LOMBARD NORTH CENTRAL PLC WITH RESPECT TO AIRCRAFT WITH MANUFACTURER'S SERIAL NUMBERS 2707 AND 760720; [#1531] DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363 AND 365 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H), 6006 AND 9019 AUTHORIZING THE DEBTORS TO (I) ENTER INTO AND PERFORM UNDER A RESTRUCTURING LEASE TERM SHEET WITH WAYPOINT LEASING (IRELAND) LIMITED AND (II) ASSUME CERTAIN UNEXPIRED LEASES AND EXECUTORY CONTRACTS WITH WAYPOINT LEASING (IRELAND) LIMITED AND CERTAIN OF ITS AFFILIATES; [#1536] DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363, AND 365 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H), 6006, AND 9019 AUTHORIZING THE DEBTORS TO ENTER INTO AND PERFORM UNDER THE 2017 OMNIBUS RESTRUCTURE AGREEMENT WITH AIRBUS HELICOPTERS (SAS) REGARDING CERTAIN OF

THE DEBTORS' EXECUTORY CONTRACTS; [#1538] DEBTORS' MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. SECTIONS 105(A) AND 107(B) AND FED. R. BANKR. P. 9018 AUTHORIZING THE FILING OF CERTAIN INFORMATION UNDER SEAL IN CONNECTION WITH THE DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 363, AND 365 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H), 6006, AND 9019 AUTHORIZING THE DEBTORS TO ENTER INTO AND PERFORM UNDER THE 2017 OMNIBUS RESTRUCTURE AGREEMENT WITH AIRBUS HELICOPTERS (SAS) REGARDING CERTAIN OF THE DEBTORS' EXECUTORY CONTRACTS; [#1543] DEBTORS' MOTION FOR AN ORDER PURSUANT TO SECTIONS 105, 362, 363 AND 364 OF THE BANKRUPTCY CODE AND FEDERAL RULES OF BANKRUPTCY PROCEDURE 6004(H) AND 9019 AUTHORIZING THE DEBTORS TO (I) ENTER INTO AND PERFORM UNDER FRAMEWORK AGREEMENTS WITH EXPORT DEVELOPMENT CANADA, LOMBARD NORTH CENTRAL PLC, AND THE ROYAL BANK OF SCOTLAND PLC WITH RESPECT TO AIRCRAFT WITH MANUFACTURER'S SERIAL NUMBERS 2053, 2067, 2139, 31209, 920051, 920052, AND 920097, (II) OBTAIN POST-PETITION FINANCING IN ACCORDANCE WITH THE LOAN AGREEMENTS ATTACHED TO THE FRAMEWORK AGREEMENTS, AND (III) ENTER INTO AND PERFORM UNDER SETTLEMENT AGREEMENTS WITH EXPORT DEVELOPMENT CANADA, LOMBARD NORTH CENTRAL PLC, AND THE ROYAL BANK OF SCOTLAND PLC WITH RESPECT TO AIRCRAFT WITH MANUFACTURER'S SERIAL NUMBERS 2395, 2567, 760687, 760711, 760743 AND 760697; EXPEDITED MOTION TO EXTEND TIME TO / MOTION TO DEEM LATE FILED BALLOT AS TIMELY FILED, FILED BY CREDITOR ECN CAPITAL (AVIATION) CORP. (1626). THIS TRANSCRIPT WILL BE MADE ELECTRONICALLY AVAILABLE TO THE GENERAL PUBLIC 90 DAYS AFTER THE DATE OF FILING. TRANSCRIPT RELEASE DATE IS 05/17/2017. Until that time the transcript may be viewed at the Clerk's Office or a copy may be obtained from the official court transcriber. Court Reporter/Transcriber eScribers, Telephone number 973-406-2250. (RE: related document(s) Hearing held on 2/13/2017. (RE: related document(s) [1090](#) Motion to reject : Debtors' Fifth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365

of the Bankruptcy Code Filed by Debtor CHC Group Ltd. Objections due by 11/21/2016.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s) [1314](#) Motion to reject : Debtors' Sixth Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. Objections due by 12/30/2016.) (WITHDRAWN ON THE RECORD.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s) [1406](#) Motion to reject : Debtors' Seventh Omnibus Motion for Entry of an Order Authorizing the Debtors to Reject Certain Equipment Leases and Subleases Pursuant to Section 365 of the Bankruptcy Code Filed by Debtor CHC Group Ltd. Objections due by 1/17/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s) [1477](#) Motion to extend time to : Debtors' Third Motion for Entry of an Order Pursuant to 11 U.S.C. § 1121(d) and Local Rule 3016-1 Extending the Exclusive Period for the Filing of a Chapter 11 Plan Filed by Debtor CHC Group Ltd. Objections due by 2/6/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s) [1479](#) Motion to assume : Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006(a) and 9019(a) (I) Approving Settlement Agreement Among Certain Debtors, CHC Helicopter Support Services (US) Inc., and Sikorsky Aircraft Corporation and Certain of its Affiliates, and (II) Authorizing Debtors to Assume Certain Executory Contracts With Sikorsky Aircraft Corporation and Certain of its Affiliates Filed by Debtor CHC Group Ltd. Objections due by 2/6/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s) [1480](#) Motion to file document under seal. *Motion of Debtors for Entry of an Order Pursuant to 11 U.S.C §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection With Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006(a) and 9019(a) (I) Approving Settlement Agreement Among Certain Debtors, CHC Helicopter Support Services (US) Inc., and Sikorsky Aircraft Corporation and Certain of its Affiliates, and (II) Authorizing Debtors to Assume Certain Executory Contracts With Sikorsky Aircraft Corporation and Certain of its Affiliates* Filed by Debtor CHC Group Ltd.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s) [1481](#) Motion to assume : Motion of Debtors for Entry

of Order Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006(a) and 9019(a) (I) Approving Settlement Agreement Among Certain Debtors and Leonardo S.p.a. and (II) Authorizing Debtors to Assume Certain Executory Contracts With Leonardo S.p.a. Filed by Debtor CHC Group Ltd. Objections due by 2/6/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.),Hearing held on 2/13/2017. (RE: related document(s)[1482](#) Motion to file document under seal. *Motion of Debtors for Entry of an Order Pursuant to 11 U.S.C §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection With Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. § 365(a) and Fed. R. Bankr. P. 6006(a) and 9019(a) (I) Approving Settlement Agreement Among Certain Debtors and Leonardo S.p.a., and (II) Authorizing Debtors to Assume Certain Executory Contracts With Leonardo S.p.a.* Filed by Debtor CHC Group Ltd.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s)[1500](#)Debtors' motion for an order pursuant to sections 105 and 363 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h) and 9019 authorizing the debtors to (i) enter into and perform under restructuring lease term sheets with Lombard North Central PLC with respect to aircraft with manufacturer's serial numbers 31155, 920034, and 920127 and (ii) enter into and perform under settlement agreements with Lombard North Central PLC with respect to aircraft with manufacturer's serial numbers 2707 and 760720 filed by CHC Group Ltd. (Harden, D.) Modified filing date on 1/18/2017 (Harden, D.).) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s)[1531](#) Motion to assume : Debtors' Motion for an Order Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h), 6006 and 9019 Authorizing the Debtors to (I) Enter Into and Perform Under a Restructuring Lease Term Sheet with Waypoint Leasing (Ireland) Limited and (II) Assume Certain Unexpired Leases and Executory Contracts with Waypoint Leasing (Ireland) Limited and Certain of its Affiliates Filed by Debtor CHC Group Ltd. Objections due by 2/8/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s)[1536](#)Motion for leave : *Debtors' Motion for an Order Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h), 6006, and 9019 Authorizing the Debtors to Enter Into and Perform Under the 2017 Omnibus Restructure Agreement With Airbus Helicopters (SAS) Regarding Certain of the Debtors' Executory*

Contracts Filed by Debtor CHC Group Ltd. Objections due by 2/8/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.),Hearing held on 2/13/2017. (RE: related document(s)[1538](#) Motion to file document under seal. *Debtors' Motion for an Order Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 Authorizing the Filing of Certain Information Under Seal in Connection With the Debtors' Motion for an Order Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h), 6006, and 9019 Authorizing the Debtors to Enter Into and Perform Under the 2017 Omnibus Restructure Agreement With Airbus Helicopters (SAS) Regarding Certain of the Debtors' Executory Contracts Filed by Debtor CHC Group Ltd.*) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Hearing held on 2/13/2017. (RE: related document(s)[1626](#) Motion to Deem Late Filed Ballot as Timely Filed Filed by Creditor ECN Capital (Aviation) Corp. (Hermann, Jeffery) MODIFIED text on 2/8/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.), Confirmation hearing held on 2/13/2017. (RE: related document(s)[1633](#)Amended chapter 11 plan filed by Debtor CHC Group Ltd. (RE: related document(s)[1371](#)Chapter 11 plan).) (HELD AND CONTINUED TO 2/14/17 AT 9:00AM.) (Harden, D.),Hearing held on 2/13/2017. (RE: related document(s)[1543](#) Motion for leave : *Debtors' Motion for an Order Pursuant to Sections 105, 362, 363 and 364 of the Bankruptcy Code and Federal Rules of Bankruptcy Procedure 6004(h) and 9019 Authorizing the Debtors to (I) Enter Into and Perform Under Framework Agreements With Export Development Canada, Lombard North Central Plc, and the Royal Bank of Scotland Plc With Respect to Aircraft With Manufacturer's Serial Numbers 2053, 2067, 2139, 31209, 920051, 920052, and 920097, (II) Obtain Postpetition Financing in Accordance With the Loan Agreements Attached to the Framework Agreements, and (III) Enter Into and Perform Under Settlement Agreements With Export Development Canada, Lombard North Central Plc, and the Royal Bank of Scotland Plc With Respect to Aircraft With Manufacturer's Serial Numbers 2395, 2567, 760687, 760711, 760743 and 760697*Filed by Debtor CHC Group Ltd. Objections due by 2/8/2017.) (GRANTED, ORDER TO BE SUBMITTED.) (Harden, D.)). Transcript to be made available to the public on 05/17/2017. (Kurtzer, Benjamin)

02/16/2017