

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

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	:	
<i>In re:</i>	:	Chapter 11
	:	
CHC GROUP LTD. <i>et al.</i> ,	:	Case No. 16-31854 (BJH)
	:	
	:	
Debtors.	:	(Jointly Administrated)
	:	
-----	X	

**AFFIDAVIT OF PUBLICATION OF NOTICE OF APPROVAL OF DISCLOSURE
STATEMENT, (II) ESTABLISHMENT OF VOTING RECORD DATE, (III) HEARING ON
CONFIRMATION OF THE PLAN, (IV) PROCEDURES AND DEADLINE FOR OBJECTING
TO THE CONFIRMATION OF THE PLAN, AND PROCEDURES AND DEADLINE FOR
VOTING ON THE PLAN IN THE WALL STREET JOURNAL GLOBAL**



Exhibit A

AFFIDAVIT

STATE OF TEXAS)
) ss:
CITY AND COUNTY OF DALLAS)

I, Jeb Smith, being duly sworn, depose and say that I am the Advertising Clerk of the Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general circulation throughout the United States, Asia and Europe, and that the notice attached to this Affidavit has been regularly published in THE WALL STREET JOURNAL for distribution in the National (US) Edition for

1 insertion(s) on the following date(s):

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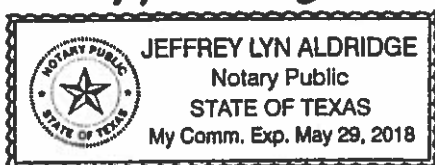
ADVERTISER: CHC GROUP LTD.;

and that the foregoing statements are true and correct to the best of my knowledge.



Sworn to before me this
28 day of December 2016


Notary Public



BUSINESS NEWS

Toshiba Warns of Nuclear Costs

By TAKASHI MOCHIZUKI

TOKYO—**Toshiba** Corp. said cost overruns at U.S. nuclear reactors it is building would likely force a write-down of as much as several billion dollars, clouding its turnaround plan after a 2015 accounting scandal.

The warning, which sent the company's stock down 12% in Tokyo trading, came just as the Japanese conglomerate seemed to have turned a corner, thanks to an upswing in its semiconductor business.

Toshiba executives said Tuesday the company was looking at emergency steps to raise funds, including borrowing from its main banks. They said

they couldn't rule out the possibility that Toshiba's U.S. nuclear-power subsidiary, **Westinghouse Electric** Co., would fall into negative net worth as a result of the write-down.

Toshiba Chief Executive Satoshi Tsunakawa became the latest boss of the company to bow before the cameras after the 2015 scandal, which led to a clean sweep of top management after the company acknowledged it had padded its financial results for years.

"I apologize to shareholders, business partners and all stakeholders for the trouble we have caused," Mr. Tsunakawa said in a news conference at the company's Tokyo

headquarters.

Westinghouse is working on several nuclear-reactor projects, including two in Georgia for power utility Southern Co. Westinghouse said in January that it had completed the acquisition of CB&I Stone & Webster Inc., a U.S. company that had been working with Westinghouse on the projects, from Netherlands-based **Chicago Bridge & Iron** Co.

Mamoru Hatazawa, who heads Toshiba's nuclear-plant operating unit, said Toshiba and Westinghouse discovered unexpected inefficiencies in the labor force of the acquired company.

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Legal Notices

BANKRUPTCIES

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION**

In re: Chapter 11
CHC GROUP LTD. et al., Case No. 16-31854 (BJH)
Debtors. (Jointly Administrated)

**NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT,
(II) ESTABLISHMENT OF VOTING RECORD DATE, (III) HEARING ON
CONFIRMATION OF THE PLAN, (IV) PROCEDURES AND DEADLINE FOR
OBJECTING TO THE CONFIRMATION OF THE PLAN, AND (V) PROCEDURES
AND DEADLINE FOR VOTING ON THE PLAN**

TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF:

CHC Group Ltd., Case No. 16-31854; 6922767 Holding SARL, Case No. 16-31855; Capital Aviation Services B.V., Case No. 16-31856; CHC Cayman ABL Borrower Ltd., Case No. 16-31857; CHC Cayman ABL Holdings Ltd., Case No. 16-31858; CHC Cayman Investments Ltd., Case No. 16-31859; CHC Den Heider B.V., Case No. 16-31860; CHC Global Operations (2008) ULC, Case No. 16-31862; CHC Global Operations Canada (2008) ULC, Case No. 16-31870; CHC Global Operations International ULC, Case No. 16-31879; CHC Helicopter (1) S.A.r.l., Case No. 16-31892; CHC Helicopter (2) S.A.r.l., Case No. 16-31895; CHC Helicopter (3) S.A.r.l., Case No. 16-31878; CHC Helicopter (4) S.A.r.l., Case No. 16-31882; CHC Helicopter (5) S.A.r.l., Case No. 16-31890; CHC Helicopter Australia Pty Ltd, Case No. 16-31872; CHC Helicopter Holding S.A.r.l., Case No. 16-31875; CHC Helicopter S.A., Case No. 16-31863; CHC Helicopter (Barbados) Limited, Case No. 16-31865; CHC Helicopter (Barbados) SRL, Case No. 16-31867; CHC Holding (UK) Limited, Case No. 16-31868; CHC Holding NL B.V., Case No. 16-31874; CHC Hoofddorp B.V., Case No. 16-31861; CHC Leasing (Ireland) Limited, Case No. 16-31864; CHC Netherlands B.V., Case No. 16-31866; CHC Norway Acquisition Co AS, Case No. 16-31869; Heli-One (Netherlands) B.V., Case No. 16-31871; Heli-One (Norway) AS, Case No. 16-31876; Heli-One (U.S.) Inc., Case No. 16-31881; Heli-One (UK) Limited, Case No. 16-31883; Heli-One Canada, Case No. 16-31893; Heli-One Holdings (UK) Limited, Case No. 16-31894; Heli-One Leasing (Norway) AS, Case No. 16-31886; Heli-One Leasing ULC, Case No. 16-31891; Heli-One USA Inc., Case No. 16-31853; Heliworld Leasing Limited, Case No. 16-31889; Integra Leasing AS, Case No. 16-31885; Lloyd Bass Strat Heli-Opters Pty Ltd., Case No. 16-31883; Lloyd Helicopter Services Pty Ltd., Case No. 16-31873; Lloyd Helicopter Services Pty Ltd., Case No. 16-31877; Lloyd Helicopters International Pty Ltd., Case No. 16-31880; Lloyd Helicopters Pty Ltd., Case No. 16-31891; Management Aviation Limited, Case No. 16-31887.

PLEASE TAKE NOTICE THAT:

1. **Approval of Disclosure Statement.** On December 20, 2016 the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") held a hearing (the "Disclosure Statement Hearing") at which it approved the Disclosure Statement and the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and its Affiliated Debtors, filed on December 20, 2016 [Docket No. 1379] (as may be further amended, "Disclosure Statement") of CHC Group Ltd. and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the "Debtors"), and thereon the Bankruptcy Court (the "Disclosure Statement Order") with respect thereto. The Disclosure Statement Order, among other things, authorizes the Debtors to solicit votes to accept the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and its Affiliated Debtors, filed on December 19, 2016 [Docket No. 1371] (as may be further amended, the "Plan").

2. **Confirmation Hearing.** A hearing to consider confirmation of the Plan (the "Confirmation Hearing") has been scheduled to commence on **February 13, 2017 at 9:00 a.m. (prevailing Central Time)**, before the Honorable Barbara J. Houser, United States Bankruptcy Judge, in the Bankruptcy Court. The Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court without further notice other than by a Court announcement or by the Debtors' filing of a motion to adjourn or continue the agenda. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

3. **Voting Record Date.** Holders of Claims against the Debtors in Class 3 (Revolving Credit Agreement Claims), Class 4 (ABL Credit Agreement Claims), Class 5 (Senior Secured Notes Claims), Class 6 (Unsecured Notes Claims), Class 7 (General Unsecured Claims), and Class 8 (Convenience Claims) as of **December 20, 2016 (the "Voting Record Date")**.

4. **Voting Deadline.** All votes to accept or reject the Plan must be **actually received** by the Debtors' voting and tabulation agent, Kurtzman Carson Consultants LLC, by no later than **February 2, 2017 at 5:00 p.m. (prevailing Central Time)** (the "Voting Deadline"). **ANY FAILURE TO FOLLOW THE VOTING INSTRUCTIONS INCLUDED WITH YOUR BALLOT MAY DISQUALIFY YOUR BALLOT AND YOUR VOTE.**

5. **Parties in Interest Not Entitled to Vote.** Holders of Unimpaired Claims and holders of Existing CHC Interests are not entitled to vote on the Plan and will not receive a Ballot. If all or a portion of your claim has been assigned for voting purposes and you believe that you are entitled to vote on the Plan in a different amount or class, then by **January 18, 2017 at 5:00 p.m. (prevailing Central Time)** you must serve on the parties identified in paragraph 7 below and file with the Bankruptcy Court a motion (a "Rule 3018(a) Motion") to be heard on or before **January 30, 2017 at 5:00 p.m. (prevailing Central Time)**. The Rules temporarily allowing your claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

6. **Objections to Confirmation.** The deadline to object or respond to confirmation of the Plan, which objections must be filed with a brief, is **February 2, 2017 at 5:00 p.m. (prevailing Central Time)** (the "Plan Objection Deadline").

7. Objections to the Plan, if any, to the Plan, motion of the Plan, or the Plan, must be filed with the Bankruptcy Court, and the Debtors, (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors' estates and the nature of the relief sought; (d) be specific as to the grounds for the objection; and (e) be filed with the Bankruptcy Court (with proof of service) via ECF or by mailing to the Bankruptcy Court at United States Bankruptcy Court

Ontario, Superior Court of Justice, (COMMERCIAL LIST)

IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, RSC 1985, c. C-36, AS AMENDED, AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT OF PERFORMANCE SPORTS GROUP LTD. ET AL.

-and-

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: BPS US Holdings Inc., et al., Chapter 11, Case No. 16-12373 (KJC)
Debtors. (Jointly Administrated)

NOTICE OF BAR DATES FOR FILING CLAIMS

TO ANY CREDITORS OF THE ABOVE-CAPTIONED ENTITIES (COLLECTIVELY, THE "DEBTORS")

On December 19, 2016, the United States Bankruptcy Court for the District of Delaware and the Ontario Superior Court of Justice (collectively, the "Courts") each entered orders (together, the "Bar Date Orders") establishing certain claims bar dates.

The Bar Date Orders establish the following bar dates for filing proofs of claim in the Debtors' Chapter 11 Cases and Canadian Proceedings under the CCAA (collectively, the "Bar Dates"):

a. any entity (i) that is not listed in the applicable Debtor's Schedules or is listed as any of disputed, contingent, or unliquidated and (ii) that desires to share in any distribution in any of these Chapter 11 Cases or Canadian Proceedings; and

b. any entity that believes that its prepetition claim is improperly classified in the Schedules once the entry is listed in an incorrect amount or against an incorrect Debtor and that desires to have its claim allowed in a classification or amount or against a Debtor different from the classification, amount or Debtor identified in the Schedules.

Parties asserting claims against the Debtors that arose before the Petition Date may utilize the proof of claim form(s) (the "Proof of Claim Form") available at the cases prior to any, that is identified in the "Agent Website" (i) or at the website hosted by the court-appointed Monitor for the Canadian proceeding: www.ev.com/ca/psg (the "Monitor's Website").

Entities must file each Proof of Claim Form so they are received on or before the applicable Bar Dates, (i) via the electronic interface available on the Claims Agent Website, or (ii) at the following address: **Performance Sports Group Claims Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 3rd Floor, New York, NY 10022.**

Proofs of claim will be deemed filed if actually received by the Debtors' claims agent, Prime Clerk, on or before the applicable Bar Date. **Proofs of claim may not be delivered via facsimile or electronic mail transmission.**

Proofs of claim will be collected, docketed and maintained by Prime Clerk. If you want to receive acknowledgement of Prime Clerk's receipt of a proof of claim, you must submit by the applicable Bar Date and concurrently with submitting your original proof of claim (i) a copy of the original proof of claim and (ii) a self-addressed, postage prepaid return envelope or, if submitting electronically, follow the instructions on the Claim's Agent Website.

All forms must be **signed** by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The form must be written in English or French. You should attach to your completed form any documentation that supports your claim (e.g., if the claim is based on voluminous, attach a summary) or an explanation as to why the documents are not available.

Any entity asserting claims against multiple Debtors must file a separate form with respect to each Debtor. In addition, any entity filing a claim must identify on its form the particular Debtor against which the entity asserts its claim. If an entity asserts its claim against more than one Debtor on any one form, the relevant claims will be treated as filed **only** against the most identified Debtor.

Entities that fail to properly file a Proof of Claim Form by the applicable Bar Date shall be barred, estopped and enjoined from: (a) asserting any prepetition claim against the Debtors that such entity may possess and that (i) is in an amount or against a Debtor that exceeds the amount or Debtor in the Schedules or Amended Schedules on behalf of such entity as undisputed, noncontingent and liquidated or (ii) is of a different nature, classification or priority than any claim identified in the Schedules or Amended Schedules on behalf of such entity (any such claim in this subparagraph (a) being referred to herein as an "Unscheduled Claim"); (b) asserting any claim against the Debtors that arises from reorganization, compromise or arrangement in these cases in respect of an Unscheduled Claim.

If you require additional information regarding the filing of a claim, you may contact Prime Clerk at **855-631-5352** or by submitting an inquiry at <https://cases.primeclerk.com/PSG>. Copies of the Bar Date Orders and information regarding the Debtors' Chapter 11 Cases are available for inspection free of charge on Prime Clerk's website at: <https://cases.primeclerk.com/PSG/Home/Index>, or the Monitor's Website: www.ev.com/ca/psg, as applicable.

Neither Prime Clerk nor the Monitor can advise you how to file, or whether you should file, a claim. You may wish to consult with legal counsel regarding the matter.

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, INCLUDING WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

Dated: Wilmington, Delaware and Toronto, Ontario, December 23, 2016 BY ORDER OF THE COURTS

The Debtors in these Chapter 11 Cases and Canadian Proceedings, along with the last four digits of each Debtor's federal tax identification number or Canadian equivalent, are as follows: BPS US Holdings Inc. (8341); Bauer Hockey, Inc. (3094); Easton Baseball / Softball Inc. (5670); Bauer Hockey Retail Inc. (6663); Bauer Performance Sports Uniforms Inc. (1095); Performance Lacrosse Group Inc. (4200); BPS Diamond Sports Inc. (5909); PSG Innovation Inc. (938); Performance Sports Group Ltd. (1514); KBAU Holdings Canada, Inc. (5751); Bauer Hockey Retail Corp. (1899); Easton Baseball / Softball Corp. (4068); PSG Innovation Corp. (2165); Bauer Hockey Corp. (4465); BPS Canada Intermediate Corp. (4633); BPS Diamond Sports Corp. (8049); Bauer Performance Sports Uniforms Corp. (2203); and Performance Lacrosse Group Corp. (1249). The Debtors' headquarters are located at 100 Domain Dr., Exeter, New Hampshire 03833.



Some Harley dealers worry that rivals will undercut them on price because of the yen's weakness.

Soaring Dollar Hits U.S. Manufacturers

By ANDREW TANGEL
AND JOSH ZUMBRUN

A strengthening dollar is re-emerging as a threat to U.S. manufacturers by making their exports more expensive and their foreign earnings less valuable.

The U.S. currency, which has strongly appreciated over the past two years, surged to a 14-year high in the wake of Donald Trump's election and the Federal Reserve's decision to raise interest rates, adding a wrinkle to the president-elect's pledge to boost factory employment.

Certainly, a strengthening dollar is a sign of rising optimism for the U.S. economy as the stock market also soars to new highs. Prospects of higher inflation and rising interest rates encourage investment in U.S. assets, reflecting growing hopes for better returns.

A strengthening dollar increases the currency's purchasing power: If imports are cheaper, U.S. consumers would have more money to spend. That in turn could boost retail sales, a key driver of economic growth, and engender more confidence in the U.S. overall.

However, while good for U.S. consumers and companies that purchase components abroad, the dollar's rise promises to hit U.S. manufacturers reliant on sales in overseas markets.

Many have started to dial back revenue forecasts and look for ways to cut costs. 3M Co. and **United Technologies** Corp. have signaled a strong dollar could make it harder to boost sales in 2017.

Kaman Corp., a Bloomfield, Conn.-based maker of airplane parts, has seen its European rivals' prices drop as the euro declined against the dollar. To compete, Kaman has invested in facilities in Germany, and acquired a company with operations in the Czech Republic.

"Manufacturing here in the U.S. has become a lot more challenging than we'd anticipated," said Neal Keating, Kaman's chief executive.

Some dealers of **Harley-Davidson** Inc. motorcycles and **Caterpillar** Inc.'s bulldozers and excavators are bracing for the companies' Japanese rivals to capitalize on the yen's weakness against the dollar to undercut them on price. Caterpillar has said the yen's weakness makes competition harder. Harley declined to comment.

In interviews, several business leaders said Mr. Trump's pledges to promote business would more than counter the sting of a stronger dollar, especially if there are lower taxes and lighter regulatory burdens. They are hopeful Mr. Trump's plan to overhaul infrastructure will spark economic growth, and that higher domestic sales could make up for any decline in exports.

Many manufacturers have started to dial back forecasts and seek ways to cut costs.

"There's bigger fish to fry," said Mike Haberman, president of Ohio-based construction-equipment maker Gradall Industries Inc., which exports about 20% of its products. "I'm not panicked about the dollar."

Jerry Johnson, president of the farm, ranch and agriculture division of Blount International Inc., a Portland, Ore., maker of outdoor products, said the strong dollar may be offset by declining import prices. About 50% of the components used in Blount's products come from overseas, Mr. Johnson said.

The dollar has been relatively weak against most of the world's major currencies over the past decade. This helped U.S. exports rebound swiftly following the financial crisis.

By the end of 2010, exports reached record levels and continued to grow, hitting \$598 billion per quarter in 2014. Employment in manufacturing be-

gan to recover, and optimism grew the U.S. could be entering a manufacturing renaissance.

The dollar has since risen sharply against currencies such as the yen and the euro. Meanwhile, the British pound dropped in the wake of the country's June vote to leave the European Union. Earlier this month, the U.S. Federal Reserve raised rates, and hinted at more tightening next year.

The WSJ Dollar Index, which measures the U.S. currency against 16 others, hit a 14-year-high last week.

Bond yields have been rising amid expectations of more growth and inflation during Mr. Trump's administration. The dollar rally could undermine his agenda by making exports more expensive and imports cheaper.

Trump transition team officials didn't respond to a request for comment.

For some companies, a stronger dollar will likely limit interest in expanding domestic manufacturing.

China's yuan has fallen to its lowest level against the dollar in eight years, a move that could entice manufacturers to keep factories there.

Mexico's peso is down 13% against the dollar since the election, making it more tempting to move U.S. factories south of the border, despite Mr. Trump's vows to punish firms that shift jobs abroad.

Boeing Co., the nation's largest exporter, last week cited "fewer sales opportunities and tough competition" when it laid out plans for further layoffs at its commercial-airplane unit next year.

Boeing didn't mention currency fluctuations. The strengthening dollar has helped rival Airbus Group SE, which for years wrestled with an appreciating euro. Boeing declined to comment. An Airbus spokesman said the tailwind the company gets from the dollar is muted because 40% of its plane parts are purchased from the U.S.

—Bob Tita contributed to this article.

BUSINESS WATCH

GAZPPROM

Proposals Seek End To Antitrust Dispute

Russian energy company PAO Gazprom said Tuesday it had sent its proposed commitments to the European Commission in a bid to assuage the regulator's charges of market abuse.

In a written statement, Gazprom Deputy Chairman Alexander Medvedev said he hopes the company's move will allow the case to be closed soon.

The commission confirmed on Tuesday that it had received the commitments.

"The commission will now carefully assess if they address, in a forward-looking manner, the commission's competition concerns in line with EU antitrust rules," said a spokesman. "To be effective, the commitments would have to ensure the free flow of gas in Central and Eastern Europe at competitive prices."

The regulator filed formal charges against Gazprom in 2015, alleging the state-controlled company breached the EU's antitrust rules in eight countries where it is the domi-

nant natural-gas supplier: Bulgaria, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Poland and Slovakia.

Gazprom has denied any wrongdoing.

—Laurence Norman

PANASONIC

Investment Is Set For Solar-Cell Plant

Panasonic Corp. expects to invest more than ¥30 billion, or over \$250 million, in a Buffalo, N.Y., plant that will make photovoltaic cells and modules for Tesla Motors Inc., Panasonic said Tuesday.

Tesla said in October that it would work with Panasonic in completing the Buffalo plant, which originally was to be a SolarCity Corp. manufacturing plant. Tesla, based in Palo Alto, Calif., completed its acquisition of SolarCity in November.

Tesla said Tuesday that it is reaffirming its commitment to create more than 1,400 jobs in Buffalo, including over 500 manufacturing jobs.

Tesla's agreement with Panasonic calls for the Japanese company to cover capital costs in

Buffalo, while Tesla would make a long-term purchase commitment from Panasonic.

Panasonic said it expects its total investment in the Buffalo plant to exceed ¥30 billion.

The Japanese company said it expected the plant to open in the summer of 2017 and ramp up to one gigawatt of module production by 2019.

—Peter Landers

CHINA

Industrial Profits Rose in November

Earnings growth accelerated in China's industrial sector in November, indicating that Beijing could reach its annual economic-growth target, official data showed Tuesday.

Industrial profits rose 14.5% in November from a year earlier, faster than the 9.8% increase posted in October, according to the National Bureau of Statistics.

The acceleration of industrial production and sales growth and a surge in factory-gate prices were the main drivers, economist He Ping said in a statement accompanying the data release.

—Pei Li

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LEGAL NOTICES

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