

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

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	:	
<i>In re:</i>	:	<b>Chapter 11</b>
	:	
CHC GROUP LTD. <i>et al.</i> ,	:	<b>Case No. 16-31854 (BJH)</b>
	:	
	:	
Debtors.	:	<b>(Jointly Administrated)</b>
	:	
-----	X	

**AFFIDAVIT OF PUBLICATION OF NOTICE OF APPROVAL OF DISCLOSURE  
STATEMENT, (II) ESTABLISHMENT OF VOTING RECORD DATE, (III) HEARING  
ON CONFIRMATION OF THE PLAN, (IV) PROCEDURES AND DEADLINE FOR  
OBJECTING TO THE CONFIRMATION OF THE PLAN, AND PROCEDURES AND  
DEADLINE FOR VOTING ON THE PLAN IN THE GLOBE & MAIL**



## **Exhibit A**

**AFFIDAVIT OF PUBLICATION**

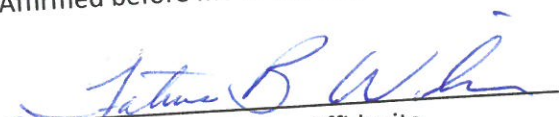
I, Charlotte Young, of the City of Toronto, in the Province of Ontario, AFFIRM THAT:

1. I am employed by The Globe and Mail Inc. and my current job title is Advertising Services Representative.
2. The Globe and Mail is a media organization with its head office in Toronto, Ontario. The Globe and Mail publishes and distributes a print edition newspaper from Monday to Saturday which is simultaneously printed in the cities of Halifax, Montreal, Toronto, Estevan, Calgary, and Vancouver, and is generally distributed and circulated in the Provinces of Nova Scotia, Quebec, Ontario, Manitoba, Alberta and British Columbia.
3. The advertisement attached to my affidavit as Exhibit "A" is a true and correct copy and was published in the form attached to my affidavit in print editions of The Globe and Mail newspaper published on the following date(s): December 23rd.



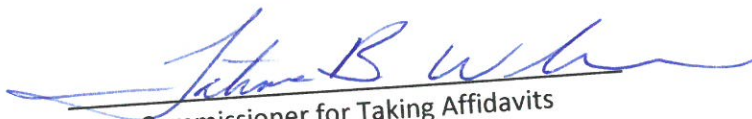
Charlotte Young

Affirmed before me at the City of Toronto, in the Province of Ontario on December 23rd.

  
Commissioner for Taking Affidavits

Fatima Brito Wilson, a  
Commissioner, etc., Province of Ontario,  
of The Globe and Mail Newspaper.  
Expires September 23, 2019.

This is Exhibit "A" to the  
Affidavit of Charlotte Young, affirmed before me  
in the City of Toronto, in the Province of Ontario,  
on December 23rd.



Commissioner for Taking Affidavits

Patima Brico Wilson, a  
Commissioner, etc., Province of Ontario.  
of The Globe and Mail Newspaper.  
Expires September 23, 2019.

**IN THE UNITED STATES BANKRUPTCY COURT FOR THE  
NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION**

**In re:** : Chapter 11  
**CHC GROUP LTD. et al.,** : Case No. 16-31854 (BJH)  
**Debtors.** : (Jointly Administered)

**NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT,  
(II) ESTABLISHMENT OF VOTING RECORD DATE, (III)  
HEARING ON CONFIRMATION OF THE PLAN, (IV)  
PROCEDURES AND DEADLINE FOR OBJECTING TO THE  
CONFIRMATION OF THE PLAN, AND (V) PROCEDURES  
AND DEADLINE FOR VOTING ON THE PLAN**

**TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF:**

CHC Group Ltd., Case No. 16-31854; 6927767 Holding SARL, Case No. 16-31855; Capital Aviation Services B.V., Case No. 16-31856; CHC Cayman ABL Borrower Ltd., Case No. 16-31857; CHC Cayman ABL Holdings Ltd., Case No. 16-31858; CHC Cayman Investments I Ltd., Case No. 16-31859; CHC Den Helder B.V., Case No. 16-31860; CHC Global Operations (2008) ULC, Case No. 16-31862; CHC Global Operations Canada (2008) ULC, Case No. 16-31870; CHC Global Operations International ULC, Case No. 16-31879; CHC Helicopter (1) S.A. r.l., Case No. 16-31892; CHC Helicopter (2) S.A. r.l., Case No. 16-31895; CHC Helicopter (3) S.A. r.l., Case No. 16-31878; CHC Helicopter (4) S.A. r.l., Case No. 16-31882; CHC Helicopter (5) S.A. r.l., Case No. 16-31890; CHC Helicopter Australia Pty Ltd., Case No. 16-31872; CHC Helicopter Holding S.A. r.l., Case No. 16-31875; CHC Helicopter S.A., Case No. 16-31863; CHC Helicopters (Barbados) Limited, Case No. 16-31865; CHC Helicopters (Barbados) SRL, Case No. 16-31867; CHC Holding (UK) Limited, Case No. 16-31893; CHC Holding NL B.V., Case No. 16-31874; CHC Hoofddorp B.V., Case No. 16-31861; CHC Leasing (Ireland) Limited, Case No. 16-31864; CHC Netherlands B.V., Case No. 16-31866; CHC Norway Acquisition Co AS, Case No. 16-31869; Heli-One (Netherlands) B.V., Case No. 16-31871; Heli-One (Norway) AS, Case No. 16-31876; Heli-One (U.S.) Inc., Case No. 16-31881; Heli-One (UK) Limited, Case No. 16-31888; Heli-One Canada ULC, Case No. 16-31893; Heli-One Holdings (UK) Limited, Case No. 16-31894; Heli-One Leasing (Norway) AS, Case No. 16-31886; Heli-One Leasing ULC, Case No. 16-31891; Heli-One USA Inc., Case No. 16-31853; Heliworld Leasing Limited, Case No. 16-31889; Integra Leasing AS, Case No. 16-31885; Lloyd Bass Strait Helicopters Pty. Ltd., Case No. 16-31883; Lloyd Helicopter Services Limited, Case No. 16-31873; Lloyd Helicopter Services Pty. Ltd., Case No. 16-31877; Lloyd Helicopters International Pty. Ltd., Case No. 16-31880; Lloyd Helicopters Pty. Ltd., Case No. 16-31884; Management Aviation Limited, Case No. 16-31887

**PLEASE TAKE NOTICE THAT:**

1. **Approval of Disclosure Statement.** On December 20, 2016 the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") held a hearing (the "Disclosure Statement Hearing") at which it approved the Disclosure Statement for the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and its Affiliated Debtors, filed on December 20, 2016 (Docket No. 1379) (as may be further amended, "Disclosure Statement") of CHC Group Ltd. and its affiliated debtors in the above-captioned chapter 11 cases (collectively, the "Debtors"), and thereafter entered an order (the "Disclosure Statement Order") with respect thereto. The Disclosure Statement Order, among other things, authorizes the Debtors to solicit votes to accept the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and its Affiliated Debtors, filed on December 19, 2016 (Docket No. 1371) (as may be further amended, the "Plan").

2. **Confirmation Hearing.** A hearing to consider confirmation of the Plan (the "Confirmation Hearing") has been scheduled to commence on **February 13, 2017 at 9:00 a.m. (prevailing Central Time)**, before the Honorable Barbara J. Houser, United States Bankruptcy Judge, in the Bankruptcy Court. The Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court without further notice other than by a Court announcement or providing for such adjournment or continuation on its agenda. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

3. **Voting Record Date.** Holders of Claims against the Debtors in Class 3 (Revolving Credit Agreement Claims), Class 4 (ABL Credit Agreement Claims), Class 5 (Senior Secured Notes Claims), Class 6 (Unsecured Notes Claims), Class 7 (General Unsecured Claims), and Class 8 (Convenience Claims) as of **December 20, 2016 (the "Voting Record Date")**.

4. **Voting Deadline.** All votes to accept or reject the Plan must be **actually received** by the Debtors' voting and tabulation agent, Kurtzman Carson Consultants LLC, by no later than **February 2, 2017 at 5:00 p.m. (prevailing Central Time)** (the "Voting Deadline"). **ANY FAILURE TO FOLLOW THE VOTING INSTRUCTIONS INCLUDED WITH YOUR BALLOT MAY DISQUALIFY YOUR BALLOT AND YOUR VOTE.**

5. **Parties in Interest Not Entitled to Vote.** Holders of Unimpaired Claims and holders of Existing CHC Interests are not entitled to vote on the Plan and will not receive a Ballot. If all or a portion of your claim has been disallowed for voting purposes and you believe that you should be entitled to vote on the Plan in a different amount or class, then by **January 18, 2017 at 5:00 p.m. (prevailing Central Time)** you must serve on the parties identified in paragraph 7 below and file with the Bankruptcy Court a motion (a "Rule 3018(a) Motion") for an order pursuant to Rule 3018(a) of the Bankruptcy Rules temporarily allowing your Claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

6. **Objections to Confirmation.** The deadline to object or respond to confirmation of the Plan, which objections must be filed with a brief, is **February 2, 2017 at 5:00 p.m. (prevailing Central Time)** (the "Plan Objection Deadline").

7. Objections and responses, if any, to confirmation of the Plan, must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) set forth the name of the objecting party and the nature and amount of Claims or Interests held or asserted by the objecting party against the Debtors' estates or property; (d) provide the basis for the objection and the specific grounds therefor; and (e) be filed with the Bankruptcy Court (with proof of service) via ECF or by mailing to the

Bankruptcy Court at United States Bankruptcy Court Clerk's Office, Earle Cabell Federal Building, 1100 Commerce St., Courtroom #2, 14th Floor, Dallas, TX 75242, and served upon the following parties so as to actually be received by the Plan Objection Deadline: (i) **Debtors:** CHC Group Ltd., 600 East Las Colinas Blvd., 10th Floor, Irving, Texas 75039, Attn: Hooman Yazhari, General Counsel; (ii) **Office of the U.S. Trustee:** Office of the U.S. Trustee for the Northern District of Texas, Earle Cabell Federal Building, 1100 Commerce St., Room 976, Dallas, Texas 75242, Attn: Meredith Kippes; (iii) **Counsel to the Debtors:** Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Gary T. Holtzer, Kelly DiBlasi, Telephone: (212) 310-8000, Fax: (212) 310-8007, Email: gary.holtzer@weil.com, kelly.diblas@weil.com; (iv) **Counsel to the Debtors:** Weil, Gotshal & Manges LLP, 200 Crescent Ct., Suite 300, Dallas, Texas 75201, Attn: Stephen A. Youngman, Telephone: (214) 746-7700, Fax: (214) 746-7777, Email: stephen.youngman@weil.com; (v) **Counsel to the Official Committee of Unsecured Creditors:** Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Douglas Mannal, Anupama Yerramalli, Rachael Ringer, Fax: (212) 715-8000, Email: dmanna@kramerlevin.com, ayerramalli@kramerlevin.com, rringer@kramerlevin.com; (vi) **Counsel to the Official Committee of Unsecured Creditors:** Gardere Wynne Sewell LLP, 2021 McKinney Avenue, Suite 1600, Dallas, TX 75201, Attn: Marcus A. Helt, Mark C. Moore, Fax: (214) 999-3150, Email: mhelt@gardere.com, mmoore@gardere.com; (vii) **Counsel to the Revolving Credit Facility Agent:** Norton Rose Fulbright, 2200 Ross Avenue, Suite 3600, Dallas, TX 75201, Attn: Louis R. Strubeck, Jr., Richard P. Borden, Fax: (214) 855-8200, Email: louis.strubeck@nortonrosefulbright.com, rich.borden@nortonrosefulbright.com; (viii) **Counsel to the ABL Credit Facility Agent:** Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Leslie A. Plaskon, Andrew V. Tenzer, Michael E. Comerford, Fax: (212) 319-4090, Email: lesieplaskon@paulhastings.com, andrewtenzer@paulhastings.com, michaelcomerford@paulhastings.com; (ix) **Counsel to the Ad Hoc Group of Senior Secured Noteholders:** Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, Bank of America Tower, New York, New York 10036, Attn: Michael S. Stamer, Jason P. Rubin, Fax: (212) 872-1002, Email: mstamer@akingump.com, jrubin@akingump.com -and- 1333 New Hampshire Ave. N.W., Washington, D.C. 20036, Attn: James Savin, Fax: (202) 887-4288, Email: jsavin@akingump.com; (x) **Counsel to the Senior Secured Notes Indenture Trustee:** Morgan Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178, Attn: Glenn E. Siegel, Fax: (212) 309-6001, Email: glenn.siegel@morganlewis.com; (xi) **Counsel to Milestone and its affiliates:** Sidley Austin LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Michael G. Burke, Fax: (212) 839-5599, Email: mgburke@sidley.com; and (xii) **Counsel to the Indenture Trustee Under the 2021 Notes:** Chadbourne & Park LLP, 1301 Avenue of the Americas, New York, NY 10019, Attn: Christy L. Rivera, Marian Baldwin Fuerst, Fax: (212) 541-6539, Email: crivera@chadbourne.com, mbaldwinfuerst@chadbourne.com.

8. **IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY WILL BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND WILL NOT BE HEARD AT THE CONFIRMATION HEARING.**

9. **Parties That Will Not Be Entitled to Vote or Receive Any Distribution.** Any holder of a Claim that is scheduled in the Debtors' Schedules at 50, or in an unknown amount, or as disputed, contingent, or unliquidated, and that has not filed a timely proof of claim, shall not be treated as a creditor with respect to such Claim for purposes of receiving voting distributions under the Plan. **PLEASE NOTE THAT, NOTWITHSTANDING YOUR FAILURE TO FILE A PROOF OF CLAIM OR BE SCHEDULED, YOUR RIGHTS MAY NEVERTHELESS BE IMPAIRED BY THE PLAN.**

10. **IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE MAXIMUM EXTENT PERMITTED BY LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, OR VOTED TO REJECT THE PLAN.**

11. **Additional Information.** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement, the Plan, or other Solicitation Materials should contact the Debtors' voting and tabulation agent, Kurtzman Carson Consultants LLC by email at [chcinfo@kccllc.com](mailto:chcinfo@kccllc.com), or by telephone at 866-967-0261 (Toll-Free) or 310-751-2661 (if calling from outside the US or Canada). Interested parties may also review the Disclosure Statement and the Plan free of charge at <http://www.kccllc.net/chc>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court's website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov).

12. **Releases and Injunctions.** Article X of the Plan contains release, exculpation, and injunction provisions, including third party releases. If the Plan is confirmed by the Bankruptcy Court, these provisions will (with limited exceptions) be binding on all holders of a Claim against or Interest in any Debtor, regardless of whether the Claim or Interest of such holder is impaired under the Plan and whether such holder has accepted the Plan. Thus, you are advised to review and consider the Plan carefully because your rights may be affected thereunder.

13. **Plan Supplement.** The Debtors will file and serve any supplement to the Plan on or before January 22, 2017.

Dated: December 20, 2016, Dallas, Texas, */s/ Stephen A. Youngman, WEIL, GOTSHAL & MANGES LLP*, Stephen A. Youngman (22226600), 200 Crescent Court, Suite 300, Dallas, Texas 75201, Telephone: (214) 746-7700, Facsimile: (214) 746-7777, Email: [stephen.youngman@weil.com](mailto:stephen.youngman@weil.com) -and- Gary T. Holtzer (*pro hac vice*), Kelly DiBlasi (*pro hac vice*), 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007, Email: [gary.holtzer@weil.com](mailto:gary.holtzer@weil.com), Email: [kelly.diblas@weil.com](mailto:kelly.diblas@weil.com), Attorneys for Debtors and Debtors in Possession

<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the Plan, as applicable.



## URANIUM

## NexGen plans NYSE debut as stock soars

NATALIE OBIKO PEARSON

**NexGen Energy Ltd.**, the uranium explorer backed by Hong Kong billionaire Li Ka-shing, plans to list on the New York Stock Exchange in 2017 after its shares more than tripled in Canada this year.

U.S. funds are showing increased interest in the metal, which is poised for a resurgence amid declining supplies, according to chief executive officer Leigh Curyer, U.S. president-elect Donald Trump's plans to keep aging reactors online and climate commitments that prod nations toward emissions-free nuclear energy will also boost uranium, he said.

"The fundamentals look incredibly compelling when you consider all those things," Mr. Curyer said in an interview from his Vancouver office. "More generalist funds are looking to invest in clean energy and they see nuclear as forming a significant part of that energy mix."

NexGen, the second best-performer on the S&P/TSX Global Mining Index in the past month, holds one of the world's most promising uranium deposits, according to analysts. Its Arrow asset in Saskatchewan is expected to start production early in the next decade, when a global oversupply is set to tighten as older mines close and new reactors in Asia and the Middle East fuel demand.

"Seriously valuable rock" is how Cormack Securities Inc.'s Tyron Breytenbach described Arrow in a Dec. 13 note to clients.

Drilling has exposed some of the thickest and highest-grade uranium ever reported, David Talbot, a Toronto-based mining analyst at Dundee Capital Markets Inc. said in a Dec. 5 note. According to the company's lat-



Billionaire Li Ka-shing speaks during an interview in Hong Kong in June. Mr. Li backs NexGen Energy, which analysts say holds one of the world's most promising uranium deposits. JUSTIN CHIN/BLOOMBERG

est estimate, the resource base is 202 million pounds. That could soon be updated following winter exploration work to more than 300 million pounds, according to Colin Healey, a Vancouver-based analyst at Haywood Securities Inc.

Uranium is trading at about \$20.25 a pound on the spot market after falling to a 12-year low of \$17.75 (U.S.) a pound in November, according to Denver-based TradeTech. Prices have slumped from more than \$70 in January 2011 following the Fukushima disaster in Japan.

"To us, it's almost artificial, irrelevant," he said of the spot uranium market, where he said barely any trading occurs, just a few swaps "mostly on paper."

Mr. Curyer said more than 90 per cent of annual uranium trades are done via long-term contracts. The most recent is believed to have been signed at

about \$43 a pound for supplies from Berkeley Energia Ltd.'s mine in Spain, said Mr. Curyer, 45, who co-founded NexGen in 2011. At that level, Arrow could be profitable today, he said.

NexGen has already been approached by U.S.-based nuclear power plants about potential post-2020 supply contracts, he said. The company expects to complete a pre-feasibility study by the end of 2017 that will provide better quantification of the Arrow deposit and its expected production profile.

Forecasters predict uranium spot prices may recover to \$55 a pound by 2019, according to estimates compiled by Bloomberg.

"In five years time the landscape changes dramatically," Mr. Curyer said. "We're beautifully levered to meet that demand at that time."

That outlook helped NexGen sell \$60-million in convertible bonds in June to CEF Holdings Ltd., 50 per cent of which is owned by Mr. Li's CK Hutchison Holdings Ltd. That's enough funding to see the company through to production, Mr. Curyer said.

Mr. Li is "acutely aware of the need for uranium in that part of the world," said Mr. Curyer. "It was a good endorsement on the fundamentals of nuclear energy. It's validation that we can become one of the pre-eminent suppliers globally."

China is expected to have an additional 200 nuclear reactors operating by 2030, according to the World Nuclear Association. Large-scale build-outs are also planned in India, Russia and South Korea, while designs for smaller, safer reactors that could be deployed more widely have received the backing of the International Atomic Energy Agency, as well as billionaires Bill Gates and Peter Thiel.

The potential for Arrow to emerge as one of the lowest-cost and most stable sources of uranium just as established producers such as Cameco Corp. shutter older mines has sparked speculation that NexGen could be a takeover target. Though NexGen has no revenue, it already has a market value of \$681-million (Canadian) after its 21 per cent gain this year on the Toronto Stock Exchange.

"Our view is to take this to production," said Mr. Curyer, who ranks as the eighth-largest shareholder, according to data compiled by Bloomberg. "Large mining companies have started on assets like this."

Bloomberg News

NexGen Energy (NYSE)

Close: \$2.32, up 8¢

## AUTO

## VW moves forward on settlement for diesel cars

KARTIKAY MEHROTRA

**Volkswagen AG** has agreed to further settlement terms with owners of premium diesel models armed with so-called defeat devices used to cheat emissions tests.

The settlement covering 83,000 VW, Porsche and Audi diesel vehicles built after 2009 is part of a larger accord that will add about \$1-billion (U.S.) to what the company has agreed to pay regulators, consumers and lawyers in the United States and Canada. Precisely what consumers will get hasn't been disclosed.

U.S. District Judge Charles Breyer in San Francisco on Thursday repeated his announcement from Tuesday when he said all parties had reached settlements that would include "substantial compensation" to car owners. Lawyers for drivers have also agreed to a settlement with VW supplier Robert Bosch GmbH.

"The devil is in the details, and the details are important in this case," said Judge Breyer, adding that he hadn't seen particulars of the agreement covering owners of the three-litre vehicles. Judge Breyer told lawyers to submit the proposed settlement by Jan. 31 and scheduled a Feb. 14 hearing at which he'll consider giving the deal preliminary approval.

"The parties have reached an agreement-in-principle on a consumer class-action settlement that includes payments and benefits to the owners and lessees," Elizabeth Cabraser, the lead lawyer for consumers, said in a statement.

Bloomberg News

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## LEGALS

## DIVIDENDS



Notice is hereby given that the following dividends have been declared.

ISSUER	ISSUE	RECORD DATE	PAYABLE DATE	RATE
AG Growth International Inc.	Common	December 30, 2016	January 13, 2017	\$0.20
AirBoss of America Corp.	Common	December 31, 2016	January 12, 2017	\$0.065
Alaris Royalty Corp.	Common	December 30, 2016	January 16, 2017	\$0.135
ARC Resources Ltd.	Common	December 30, 2016	January 16, 2017	\$0.05
Black Diamond Group Ltd.	Common	December 30, 2016	January 16, 2017	\$0.025
Bombardier Inc.	Series 3 Preferred	January 13, 2017	January 31, 2017	\$0.195875
Bombardier Inc.	Series 4 Preferred	January 13, 2017	January 31, 2017	\$0.390625
Brick Brewing Co. Limited	Common	January 10, 2017	January 24, 2017	\$0.016
Brookfield Renewable Partners L.P.	Class A Preferred LP Units, Series 5	January 13, 2017	January 31, 2017	\$0.3494
Brookfield Renewable Partners L.P.	Class A Preferred LP Units, Series 7	January 13, 2017	January 31, 2017	\$0.34375
Brookfield Renewable Partners L.P.	Class A Preferred LP Units, Series 9	January 13, 2017	January 31, 2017	\$0.359375
Brookfield Renewable Power Preferred Equity Inc.	Class A Preference Series 1	January 13, 2017	January 31, 2017	\$0.2096875
Brookfield Renewable Power Preferred Equity Inc.	Class A Preference Series 2	January 13, 2017	January 31, 2017	\$0.198683
Brookfield Renewable Power Preferred Equity Inc.	Class A Preference Series 3	January 13, 2017	January 31, 2017	\$0.275
Brookfield Renewable Power Preferred Equity Inc.	Class A Preference Series 5	January 13, 2017	January 31, 2017	\$0.3125
Brookfield Renewable Power Preferred Equity Inc.	Class A Preference Series 6	January 13, 2017	January 31, 2017	\$0.3125
Callidus Capital Corp.	Common	December 30, 2016	January 20, 2017	\$0.10
Canadian Pacific Railway Ltd.	Common	December 30, 2016	January 30, 2017	\$0.50
Cardinal Energy Ltd.	Common	December 30, 2016	January 16, 2017	\$0.035
Crescent Point Energy Corp.	Common	December 31, 2016	January 16, 2017	\$0.03
Enerplus Corporation	Common	December 30, 2016	January 13, 2017	\$0.01
Freehold Royalties Ltd.	Common	December 31, 2016	January 16, 2017	\$0.04
Imvros Restaurant Group Inc.	Common	January 6, 2017	January 20, 2017	\$0.0225
Martineau International Inc.	Common	December 31, 2016	January 16, 2017	\$0.03
Northern Blizzard Resources Inc.	Common	December 30, 2016	January 16, 2017	\$0.02
Northland Power Inc.	Common	December 30, 2016	January 16, 2017	\$0.09
Pembina Pipeline Corp.	Common	December 31, 2016	January 15, 2017	\$0.16
Peyto Exploration & Development Corp.	Common	December 31, 2016	January 13, 2017	\$0.11
Secure Energy Services Inc.	Common	January 1, 2017	January 15, 2017	\$0.02
Surge Energy Inc.	Common	December 31, 2016	January 16, 2017	\$0.00625
VersaBank	Series 1 Preferred	January 6, 2017	January 31, 2017	\$0.175
VersaBank	Series 3 Preferred	January 6, 2017	January 31, 2017	\$0.175
Veresen Inc.	Common	December 30, 2016	January 23, 2017	\$0.0833
Whitecap Resources Inc.	Common	December 31, 2016	January 16, 2017	\$0.0233



## DIVIDEND/DISTRIBUTION INFORMATION

The following dividends/distributions have been declared.

Company	Issue	Record Date	Payable Date	Rate
Chorus Aviation Inc.	Voting and Variable Voting Shares	December 30, 2016	January 18, 2017	\$0.04 CAD

## LEGALS

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, DALLAS DIVISION

In re: **CHC GROUP LTD. et al.,** Chapter 11 Debtors. **Case No. 16-31854 (BJH)**

**NOTICE OF (I) APPROVAL OF DISCLOSURE STATEMENT, (II) ESTABLISHMENT OF VOTING RECORD DATE, (III) HEARING ON CONFIRMATION OF THE PLAN, (IV) PROCEDURES AND DEADLINE FOR OBJECTING TO THE CONFIRMATION OF THE PLAN, AND (V) PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN**

**TO PARTIES IN INTEREST IN THE CHAPTER 11 CASES OF:**  
CHC Group Ltd., Case No. 16-31854; 6922767 Holding SARL, Case No. 16-31855; Capital Aviation Services B.V., Case No. 16-31856; CHC Cayman ABL Borrower Ltd., Case No. 16-31857; CHC Cayman ABL Holdings Ltd., Case No. 16-31858; CHC Cayman Investments Ltd., Case No. 16-31859; CHC Den Helder B.V., Case No. 16-31860; CHC Global Operations (2008) ULC, Case No. 16-31862; CHC Global Operations Canada (2008) ULC, Case No. 16-31870; CHC Global Operations International ULC, Case No. 16-31879; CHC Helicopters (1) S.A., Case No. 16-31892; CHC Helicopter (2) S.A., Case No. 16-31895; CHC Helicopter (3) S.A., Case No. 16-31878; CHC Helicopter (4) S.A., Case No. 16-31882; CHC Helicopter (5) S.A., Case No. 16-31890; CHC Helicopter Australia Pty Ltd., Case No. 16-31872; CHC Helicopter Holdings (Barbados) Ltd., Case No. 16-31875; CHC Helicopter S.A., Case No. 16-31863; CHC Helicopters (Barbados) SRL, Case No. 16-31867; CHC Holding (UK) Limited, Case No. 16-31868; CHC Holding B.V., Case No. 16-31874; CHC Holdings B.V., Case No. 16-31861; CHC Leasing (Ireland) Limited, Case No. 16-31864; CHC Netherlands B.V., Case No. 16-31866; CHC Norway Acquisition Co AS, Case No. 16-31869; Helix One (Netherlands) B.V., Case No. 16-31871; Helix One (Newway) AS, Case No. 16-31876; Helix One (U.S.) Inc., Case No. 16-31881; Helix One (UK) Limited, Case No. 16-31888; Helix One Canada ULC, Case No. 16-31893; Helix One Holdings (UK) Limited, Case No. 16-31885; Lloyd Base Strait Helicopters Pty Ltd., Case No. 16-31883; Lloyd Helicopter Services Limited, Case No. 16-31873; Lloyd Helicopter Services Pty Ltd., Case No. 16-31877; Lloyd Helicopters International Pty Ltd., Case No. 16-31898; Lloyd Helicopters Pty Ltd., Case No. 16-31884; Management Aviation Limited, Case No. 16-31887.

**PLEASE TAKE NOTICE THAT:**  
Approval of Disclosure Statement. On December 20, 2016 the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court") held a hearing (the "Disclosure Statement Hearing") at which it approved the Disclosure Statement for the Debtor's Amended Joint Chapter 11 Plan of CHC Group Ltd. and its Affiliated Debtors, filed on December 20, 2016 (Docket No. 1379) (as may be further amended, "Disclosure Statement") of CHC Group Ltd. and its affiliated debtors in the above-captioned chapter 11 cases (collectively the "Debtors"), and thereafter entered an order (the "Disclosure Statement Order") with respect thereto. The Disclosure Statement Order, among other things, requires the Debtors to solicit votes to accept the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and its Affiliated Debtors, filed on December 20, 2016 (Docket No. 1371) (as may be further amended, the "Plan").

**Confirmation Hearing.** A hearing to consider confirmation of the Plan (the "Confirmation Hearing") has been scheduled to commence on February 13, 2017 at 9:00 a.m. (prevailing Central Time), before the Honorable Barbara J. Houser, United States Bankruptcy Judge, in the Bankruptcy Court. The Confirmation Hearing may be adjourned or continued from time to time by the Bankruptcy Court without further notice other than by a Court announcement or providing for such adjournment or continuance on its agenda. The Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing.

**Voting Record Date.** Holders of Claims against the Debtors in Class 3 (Revolving Credit Agreement Claims), Class 4 (ABL Credit Agreement Claims), Class 5 (Senior Secured Notes Claims), Class 6 (Unsecured Notes Claims), Class 7 (General Unsecured Claims), and Class 8 (Convenience Claims) as of December 20, 2016 (the "Voting Record Date").

**Voting Deadline.** All votes to accept or reject the Plan must be actually received by the Debtors' voting and tabulation agent, Kurtzman Carson Consultants LLC, by no later than February 2, 2017 at 5:00 p.m. (prevailing Central Time) (the "Voting Deadline"). ANY FAILURE TO FOLLOW THE VOTING INSTRUCTIONS INCLUDED WITH YOUR BALLOT MAY DISQUALIFY YOUR BALLOT AND YOUR VOTE.

**Parties in Interest Not Entitled to Vote.** Holders of Unimpaired Claims and holders of Existing Claims are not entitled to vote on the Plan and will not receive a Ballot. If all or a portion of your claim has been disallowed for voting purposes and you believe that you should be entitled to vote on the Plan in a different amount or class, then by January 18, 2017 at 5:00 p.m. (prevailing Central Time) you must serve on the parties identified in paragraph 7 below and file with the Bankruptcy Court a motion (a "Rule 3018(a) Motion") for an order pursuant to Rule 3018(a) of the Bankruptcy Rules temporarily allowing your claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

**Objections to Confirmation.** The deadline to object or respond to confirmation of the Plan, which objections must be filed with a brief is February 2, 2017 at 5:00 p.m. (prevailing Central Time) (the "Plan Objection Deadline"). Objections and responses, if any, to confirmation of the Plan, must: (a) be in writing; (b) conform to the Bankruptcy Rules and the Local Rules; (c) set forth the name of the objecting party and the nature and amount of Claims or interests held or asserted by the objecting party against the Debtors' estates or property; (d) provide the basis for the objection and the specific grounds therefor; and (e) be filed with the Bankruptcy Court (with proof of service) via ECF or by mailing to the

Bankruptcy Court at United States Bankruptcy Court Clerk's Office, Earle Cabell Federal Building, 1100 Commerce St., Courtroom #2, 14th Floor, Dallas, TX 75242 and served upon the following parties or to actually be received by the Plan Objection Deadline: (i) Debtors: CHC Group Ltd., 600 East Las Colinas Blvd., 10th Floor, Irving, Texas 75039, Attn: Hooman Yazdani, General Counsel; (ii) Office of the U.S. Trustee: Office of the U.S. Trustee for the Northern District of Texas, Earle Cabell Federal Building, 1100 Commerce St., Room 976, Dallas, Texas 75242, Attn: Meredith Kippes; (iii) Counsel to the Debtors: Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Gary L. Holtzer, Kelly Dillaball, Telephone: (212) 310-8000, Fax: (212) 310-8007, Email: gary.holtzer@weil.com, kelly.dillaball@weil.com; (iv) Counsel to the Debtors: Weil, Gotshal & Manges LLP, 200 Crescent Ct., Suite 300, Dallas, Texas 75201, Attn: Stephen A. Youngman, Telephone: (214) 746-7700, Fax: (214) 746-7777, Email: stephen.youngman@weil.com; (v) Counsel to the Official Committee of Unsecured Creditors: Kramer Levin Naffis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Douglas Marmal, Anupama Venarwalli, Rachael Ringler, Fax: (212) 715-8000, Email: dmarmal@kramerlevin.com, ayyeramall@kramerlevin.com, ringer@kramerlevin.com; (vi) Counsel to the Official Committee of Unsecured Creditors: Gardner Wynne Sewell LLP, 2021 McKinney Avenue, Suite 1600, Dallas, TX 75201, Attn: Marcus A. Holt, Mark C. Moore, Fax: (214) 999-3150, Email: mholte@gardere.com, mmoores@gardere.com; (vii) Counsel to the Revolving Credit Facility Agent: Norton Rose Fulbright, 2200 Ross Avenue, Suite 3600, Dallas, TX 75201, Attn: Louis R. Strubbe, Jr., Richard P. Borden, Fax: (214) 855-8200, Email: louis.strubbe@nortonrosefulbright.com, rich.borden@nortonrosefulbright.com; (viii) Counsel to the ABL Credit Facility Agent: Paul Hastings LLP, 100 Park Avenue, New York, NY 10165, Attn: Leslie A. Pascale, Andrew J. Tesse, Michael E. Connerford, Fax: (212) 319-4090, Email: leslie.pascale@paulhastings.com, andrewtenen@paulhastings.com, michaelconnerford@paulhastings.com; (ix) Counsel to the Ad Hoc Group of Senior Secured Noteholders: Akim Gump Strauss Pauer & Feld LLP, One Bryant Park, Bank of America Tower New York, New York 10036, Attn: Michael S. Stamer, Jason P. Rubin, Fax: (212) 872-1002, Email: instamer@akimgump.com, jrubin@akimgump.com -and- 1333 Bay View Plaza, Suite 100, Westchester, NY 10804, Attn: James S. Pappas, Fax: (202) 387-4288, Email: jsavin@akimgump.com; (x) Counsel to the Senior Secured Notes Indenture Trustee: Morgan Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178, Attn: Glenn E. Siegel, Fax: (212) 309-6001, Email: glenn.siegel@morganlewis.com; (xi) Counsel to Milestone and its affiliates: Sidley Austin LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Michael G. Burke, Fax: (212) 839-5599, Email: mgburke@sidley.com; and (xii) Counsel to the Indenture Trustee Under the 2021 Notes: Chadbourne & Parke LLP, 1301 Avenue of the Americas, New York, NY 10109, Attn: Christy L. Rivera, Marian Baldwin Furst, Fax: (212) 541-6539, Email: crivera@chadbourne.com, mbaldwin@chadbourne.com.

**IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY WILL BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND WILL NOT BE HEARD AT THE CONFIRMATION HEARING.**

**Parties That Will Not Be Entitled to Vote or Receive Any Distribution.** Any holder of a Claim that is scheduled in the Debtors' Schedules at \$0.00 or an unknown amount, or as disputed, contingent, or unliquidated and that has not filed a timely proof of claim, shall not be treated as a creditor with respect to such Claim for purposes of receiving voting distributions under the Plan. PLEASE NOTE THAT, NOTWITHSTANDING YOUR FAILURE TO FILE A PROOF OF CLAIM OR BE SCHEDULED, YOUR RIGHTS MAY NEVERTHELESS BE IMPAIRED BY THE PLAN.

**IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AGAINST AND INTERESTS IN THE DEBTORS TO THE MAXIMUM EXTENT PERMITTED BY LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THESE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, OR VOTED TO REJECT THE PLAN.**

**Additional Information.** Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement, the Plan, or other Solicitation Materials should contact the Debtors' voting and tabulation agent, Kurtzman Carson Consultants LLC by email at [chcfno@kccdc.com](mailto:chcfno@kccdc.com) or by telephone at 866-967-0261 (Toll-Free) or 310-751-2661 (if calling from outside the US or Canada). Interested parties may also review the Disclosure Statement and the Plan free of charge at <http://www.kccdc.net/cfc>. In addition, the Disclosure Statement and Plan are on file with the Bankruptcy Court and may be reviewed for a fee by accessing the Bankruptcy Court's website: [www.deb.uscourts.gov](http://www.deb.uscourts.gov). Note that a PACER password and login are needed to access documents on the Bankruptcy Court's website. A PACER password can be obtained at: [www.pacer.uscourts.gov](http://www.pacer.uscourts.gov).

**Releases and Injunctions.** Article X of the Plan contains releases, exculpation, and injunction provisions, including third party releases. If the Plan is confirmed by the Bankruptcy Court, these provisions will (with limited exceptions) be binding on all holders of a Claim against or interest in any Debtor, regardless of whether the Claim or interest of such holder is impaired under the Plan and whether such holder has accepted the Plan. Thus, you are advised to review and consider the Plan carefully because your rights may be affected thereunder.

**Plan Supplement.** The Debtors will file and serve any supplement to the Plan on or before January 22, 2017.

Dated: December 20, 2016, Dallas, Texas. /s/ Stephen A. Youngman, WEIL, GOTTSAL & MANGES LLP, Stephen A. Youngman (222) 660,200, Crescent Court, Suite 300, Dallas, Texas 75201, Telephone: (214) 746-7700, Facsimile: (214) 746-7777, Email: stephen.youngman@weil.com -and- Gary L. Holtzer (pro hac vice), Kelly Dillaball (pro hac vice), 767 Fifth Avenue, New York, New York 10153, Telephone: (212) 310-8000, Facsimile: (212) 310-8007, Email: gary.holtzer@weil.com, Email: kelly.dillaball@weil.com, Attorneys for Debtors and Debtors in Possession

\* Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Disclosure Statement or the Plan, as applicable.

## ON NOTICE TO: THE HEIRS AND PERSONAL REPRESENTATIVES OF HOWARD YOUNG

This is your official notification under s. 657(1) of the Local Government Act that the following properties located within the Village of Queen Charlotte were sold for taxes on September 26, 2016 pursuant to s. 645 of the Local Government Act:

PID 014-258-986, Lot 22 Block 33 District Lot 3 Queen Charlotte District Plan 948; and

PID 014-258-994, Lot 21 Block 33 District Lot 3 Queen Charlotte District Plan 948, (the "Properties")

The redemption period for the Properties will expire on September 26, 2017 at 10:00 a.m. You may contact the Village of Queen Charlotte to determine the amount required to redeem the Properties.

## BUSINESS TO BUSINESS

## BUSINESS OPPORTUNITIES

**Women's Hi End Retail Clothing Store** in Calgary, AB. Established over 30 years. Serious Inquiries Only. [jasonh2@telus.net](mailto:jasonh2@telus.net)

## INVESTMENT OPPORTUNITIES

Investor wanted to purchase part or all of a profitable FM station. Rare opportunity serious inquiries only. NDA required. [fmstation4sale@gmail.com](mailto:fmstation4sale@gmail.com)

To have  
The Globe and Mail  
delivered to your  
door, call  
**1-800-387-5400**  
[tgam.ca/subscribe](http://tgam.ca/subscribe)

