

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

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	:	
<i>In re:</i>	:	<b>Chapter 11</b>
	:	
<b>CHC GROUP LTD. et al.,</b>	:	<b>Case No. 16-31854 (BJH)</b>
	:	
	:	
<b>Debtors.</b>	:	<b>(Jointly Administrated)</b>
	:	
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**SUPPLEMENTAL CERTIFICATE OF SERVICE**

I, Stephanie Delgado, depose and say:

1. I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims, noticing, and balloting agent for the Debtors in the above-captioned cases. I submit this Supplemental Affidavit in connection with the service of the solicitation materials for the **Second Amended Joint Chapter 11 Plan of Reorganization of CHC Group Ltd. and its Affiliated Debtors** [Docket No. 1371] (the "Plan"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On May 7, 2016, the Court entered the **Order Authorizing the Retention and Appointment of Kurtzman Carson Consultants LLC as Claims, Noticing, and Balloting Agent Nunc Pro Tunc to the Petition Date** [Docket No. 60] designating KCC as the claims, noticing agent, and balloting agent.

3. Consistent with its retention as claims, noticing, and balloting agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the **Order (I) Approving Disclosure Statement and Form and Manner of Notice of Disclosure Statement Hearing, (II) Establishing Solicitation and Voting Procedures, (III) Establishing Rights Offering Procedures, (IV) Scheduling Confirmation Hearing and (V) Establishing Notice and Objection Procedures for Confirmation of the Proposed Plan Pursuant to Sections 105, 1125, 1126, 1128, and 1145 of the Bankruptcy Code and Bankruptcy Rules 2002, 3001, 3003, 3016, 3017, 3018, 3020, and 9006 and Local Rules 2002-1, 3017-1, 3018-1, and 3020-1** [Docket No. 1382] ("Disclosure Statement Order"), as entered by the Court on December 20, 2016.

4. The Solicitation Package consists of the following documents:

a. CD-ROM (the "CD-ROM") containing the following documents:



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- i. the **Revised Disclosure Statement for the Second Amended Joint Chapter 11 Plan of CHC Group Ltd. and Its Affiliated Debtors** [Docket No. 1379] (the “Disclosure Statement”); and
  - ii. the Plan.
- b. the Disclosure Statement Order (without attachments);
- c. the Notice of (I) Approval of Disclosure Statement, (II) Establishment of Voting Record Date, (III) Hearing on Confirmation of Plan, (IV) Procedures and Deadline for Objecting to the Confirmation of Plan, and (V) Procedures and Deadline for Voting on the Plan (the “Confirmation Hearing Notice”) (substantively in the form attached as Exhibit 1 to the Disclosure Statement Order);
- d. Ballot for Class 3, Revolving Credit Agreement Claims (the “Class 3 Ballot”) (substantively in the form attached as Exhibit 2 to the Disclosure Statement Order);
- e. Ballot for Class 4, ABL Credit Agreement Claims (the “Class 4 Ballot”) (substantively in the form attached as Exhibit 3 to the Disclosure Statement Order);
- f. Master Ballot for Class 5, Senior Secured Notes Claims (the “Class 5 Master Ballot”) (substantively in the form attached as Exhibit 6 to the Disclosure Statement Order);
- g. Senior Secured Notes Claims Master Subscription Form (the “Class 5 Master Subscription Form”) (substantively in the form attached as Exhibit 12 to the Disclosure Statement Order);
- h. Beneficial Holder Ballot for Class 5, Senior Secured Notes Claims (the “Class 5 Beneficial Holder Ballot”) (substantively in the form attached as Exhibit 7 to the Disclosure Statement Order);
- i. Senior Secured Notes Claims Beneficial Holder Subscription Form (the “Class 5 Beneficial Holder Subscription Form”) (substantively in the form attached as Exhibit 13 to the Disclosure Statement Order);
- j. Senior Secured Notes Transfer of Rights Notice Form (the “Class 5 Transfer of Rights Form”) (substantively in the form attached as Exhibit 14 to the Disclosure Statement Order);
- k. Master Ballot for Class 6, Unsecured Notes Claims (the “Class 6 Master Ballot”) (substantively in the form attached as Exhibit 8 to the Disclosure Statement Order);

- l. Unsecured Notes Claims Master Subscription Form (the “Class 6 Master Subscription Form”) (substantively in the form attached as Exhibit 15 to the Disclosure Statement Order);
- m. Beneficial Holder Ballot for Class 6, Unsecured Notes Claims (the “Class 6 Beneficial Holder Ballot”) (substantively in the form attached as Exhibit 9 to the Disclosure Statement Order);
- n. Unsecured Notes Claims Beneficial Holder Subscription Form (the “Class 6 Beneficial Holder Subscription Form”) (substantively in the form attached as Exhibit 16 to the Disclosure Statement Order);
- o. Unsecured Notes Transfer of Rights Notice Form (the “Class 6 Transfer of Rights Form”) (substantively in the form attached as Exhibit 17 to the Disclosure Statement Order);
- p. Ballot for Class 7, General Unsecured Claims (the “Class 7 Ballot”) (substantively in the form attached as Exhibit 4 to the Disclosure Statement Order);
- q. Ballot for Class 8, Convenience Claims (the “Class 8 Ballot”) (substantively in the form attached as Exhibit 5 to the Disclosure Statement Order);
- r. Letter from The Official Committee of Unsecured Creditors (the “Creditors’ Committee Letter”);
- s. Notice of Non-Voting Status - Unimpaired Classes (substantively in the form attached as Exhibit 10 to the Disclosure Statement Order) (the “Unimpaired Creditors Notice”); and
- t. Notice of Non-Voting Status – Deemed to Reject Class (substantively in the form attached as Exhibit 11 to the Disclosure Statement Order) (the “Impaired Creditors Notice”).

5. On or before January 17, 2017, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Mail upon the service list attached hereto as **Exhibit A**.

Dated: January 20, 2017

  
Stephanie Delgado

# **Exhibit A**

**Exhibit A**

Creditor Matrix  
Served via First Class Mail

CreditorName	Address	City	State	Zip
Chen-Yi Weng	Address Intentionally Omitted			
CSC Applied Technologies LLC	801 Clematis St Ste 1	West Palm Bch	FL	33401-5105
Flight Director, Inc	4707 Commercial Park Dr	Austin	TX	78724-2634
Flight Safety Foundation	701 N Fairfax St Ste 250	Alexandria	VA	22314-2045
Global Filtration Inc	4927 Cranswick Rd	Houston	TX	77041-7723
GTC Inc.	9 Kingsboro Ave	Gloversville	NY	12078-3407
Hooman Yazhari	Address Intentionally Omitted			
Joseph Ray Moore	Address Intentionally Omitted			
Keith Shelly	160 Monticello Dr	Longview	WA	98632-9543
Michael Boyd Jones	Address Intentionally Omitted			
Nancy Rager	5457 Hansel Ave Apt L9	Orlando	FL	32809-3456
NEC Corporation of America	3929 W John Carpenter Fwy	Irving	TX	75063-2909
The Sec Institute, Inc	675 W 39th Pl	Hialeah	FL	33012-4244