

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

Delaware

In re: Blitz U.S.A., Inc

§
§
§
§

Case No. 11-13603

Lead Case No. 11-13603

Debtor(s)

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2022

Petition Date: 11/09/2011

Plan Confirmed Date: 01/30/2014

Plan Effective Date: 03/20/2014

This Post-confirmation Report relates to: Reorganized Debtor

Other Authorized Party or Entity: Steven D. Sass, Sole Member Steven D. Sa
Name of Authorized Party or Entity

/s/ Steven D. Sass

Signature of Responsible Party

10/10/2022

Date

Steven D. Sass

Printed Name of Responsible Party

PO Box 6743 Ellicott City, MD 21042

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



111360322100500000000004

Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$43,985	\$9,908,322
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$43,985	\$9,908,322

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$15,833,643	\$0	\$15,833,643
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Beckum America	Other	\$0	\$4,405	\$0	\$4,405
ii	Breneman Dungan, LLC	Other	\$0	\$8,353	\$0	\$8,353
iii	Ellicott Greenleaf	Special Counsel	\$0	\$28,708	\$0	\$28,708
iv	FTI Consulting	Financial Professional	\$0	\$1,201,610	\$0	\$1,201,610
v	Humphrey, Farrington	Special Counsel	\$0	\$55,477	\$0	\$55,477
vi	Lowenstein Sandler	Co-Counsel	\$0	\$2,890,218	\$0	\$2,890,218
vii	Kurtzman Carson Consultants	Other	\$0	\$352,042	\$0	\$352,042
viii	Richard Layton & Finger	Lead Counsel	\$0	\$5,888,462	\$0	\$5,888,462
ix	Richardson, Patrick, Westbrook	Other	\$0	\$13,544	\$0	\$13,544
x	The Anderson Law Firm	Special Counsel	\$0	\$14,349	\$0	\$14,349
xi	Wilcox & Fetzer	Other	\$0	\$3,937	\$0	\$3,937
xii	Zolfo Cooper	Financial Professional	\$0	\$2,437,902	\$0	\$2,437,902
xiii	Young Conway	Special Counsel	\$0	\$493,882	\$0	\$493,882
xiv	SSG Capital Advisors	Financial Professional	\$0	\$467,653	\$0	\$467,653
xv	Capston Financial Group	Financial Professional	\$0	\$457,586	\$0	\$457,586
xvi	Womble, Carlyle Sandridge	Co-Counsel	\$0	\$1,515,515	\$0	\$1,515,515
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

xxx						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						

Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

lxxii					
lxxiii					
lxxiv					
lxxv					
lxxvi					
lxxvii					
lxxviii					
lxxix					
lxxx					
lxxxi					
lxxxii					
lxxxiii					
lxxxiv					
lxxxv					
lxxxvi					
lxxxvi					
lxxxvi					
lxxxix					
xc					
xci					
xcii					
xciii					
xciv					
xcv					
xcvi					
xcvii					
xcviii					
xcix					
c					
ci					

		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i					
	ii					
	iii					
	iv					
v						
vi						

Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name Blitz U.S.A., Inc

Case No. 11-13603

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Steven D. Sass

Signature of Responsible Party

Trustee

Title

Steven D. Sass

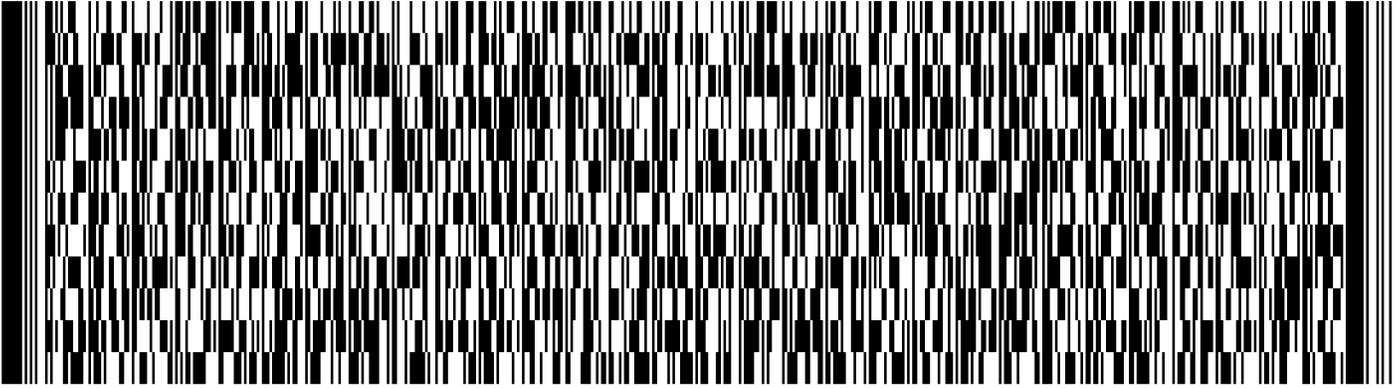
Printed Name of Responsible Party

10/10/2022

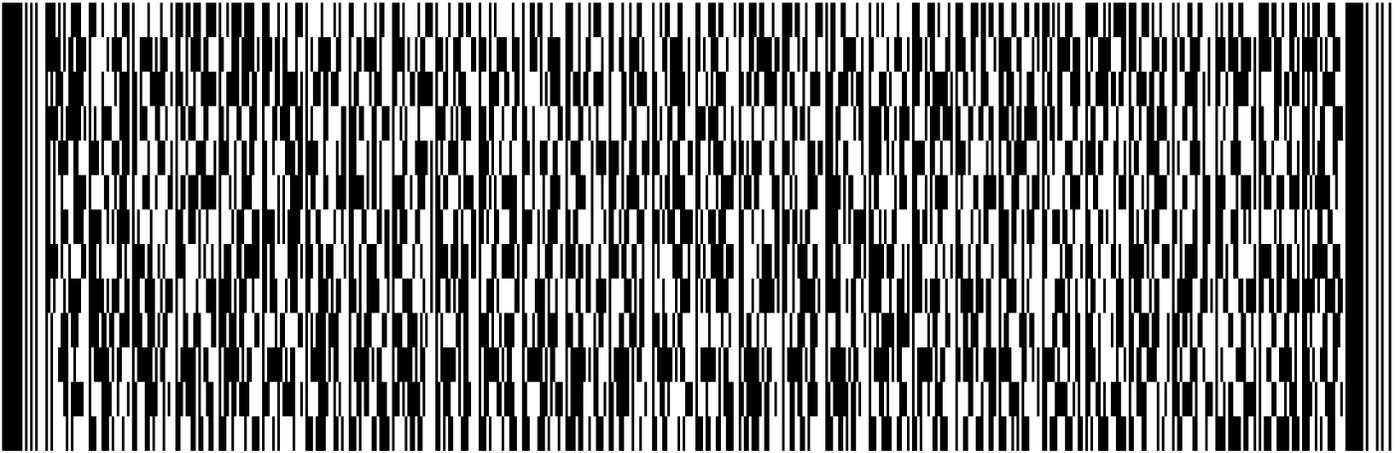
Date

Debtor's Name Blitz U.S.A., Inc

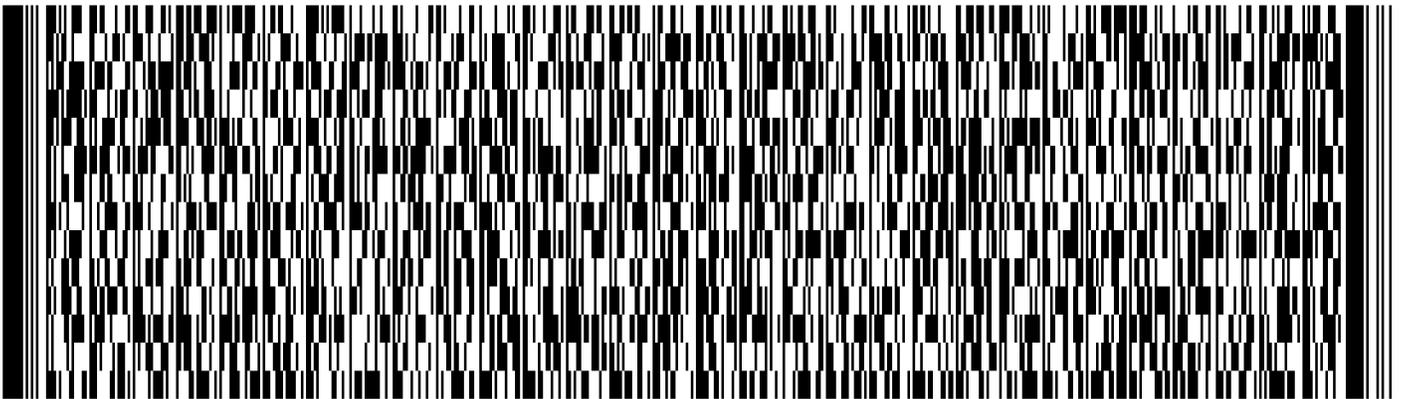
Case No. 11-13603



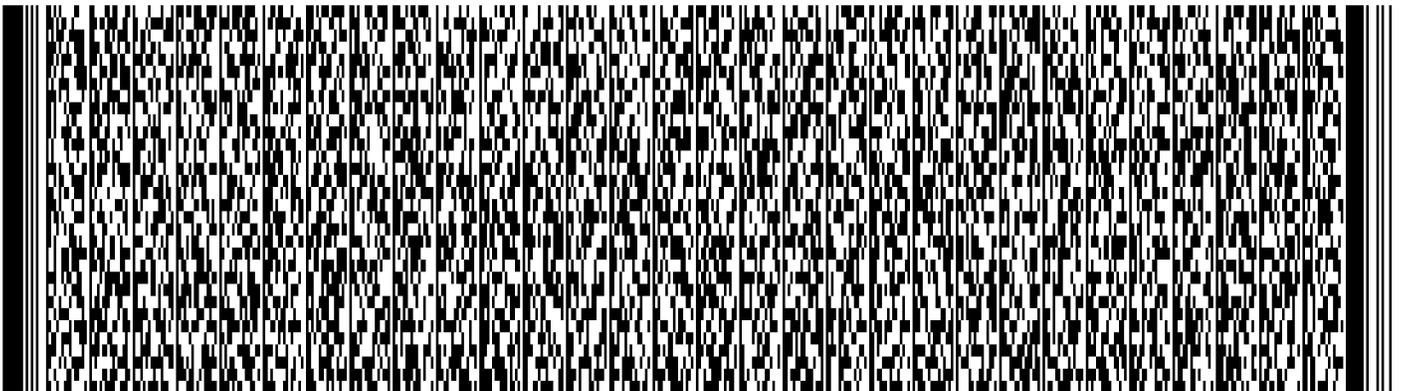
Page 1



Other Page 1



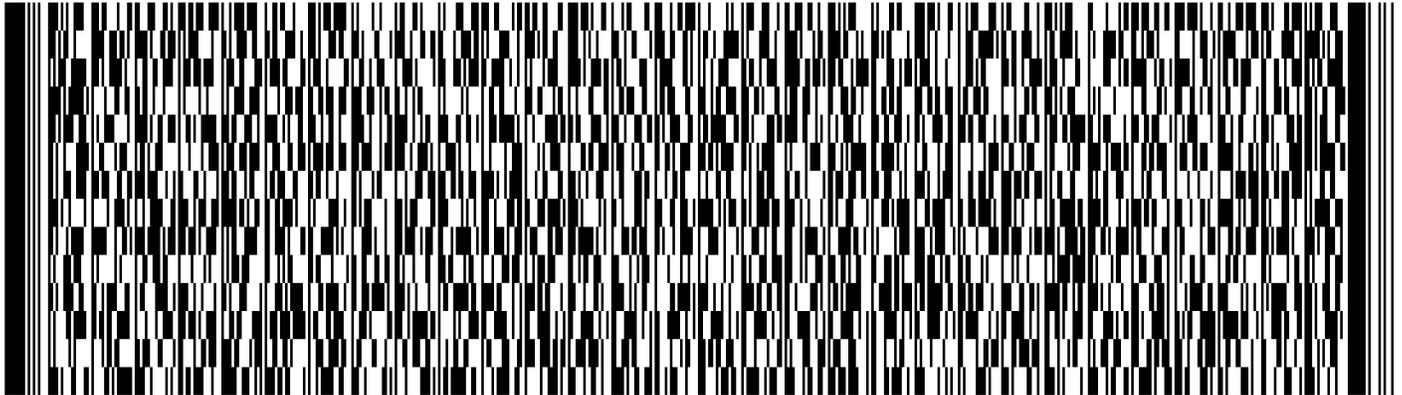
Page 2 Minus Tables



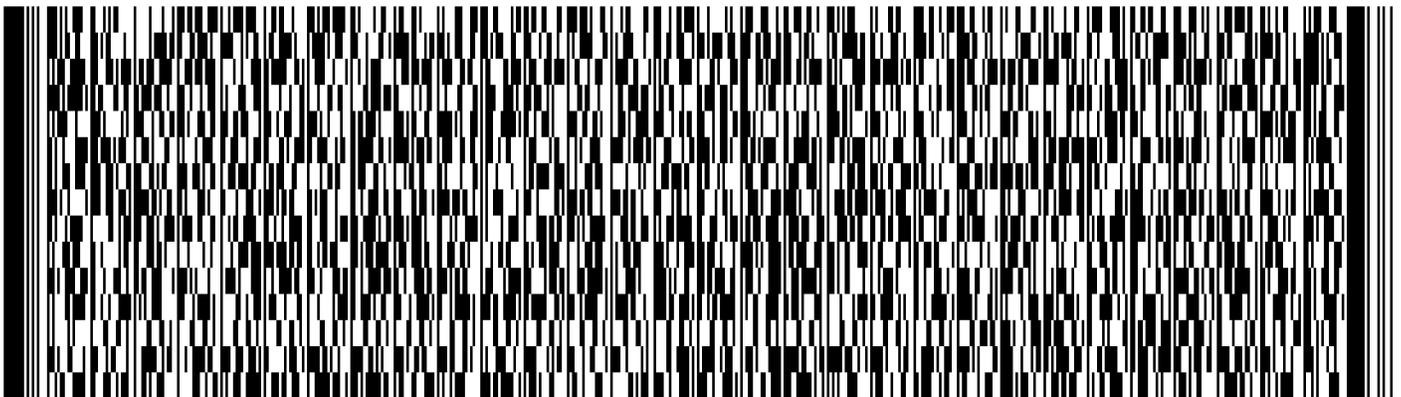
Bankruptcy Table 1-50

Debtor's Name Blitz U.S.A., Inc

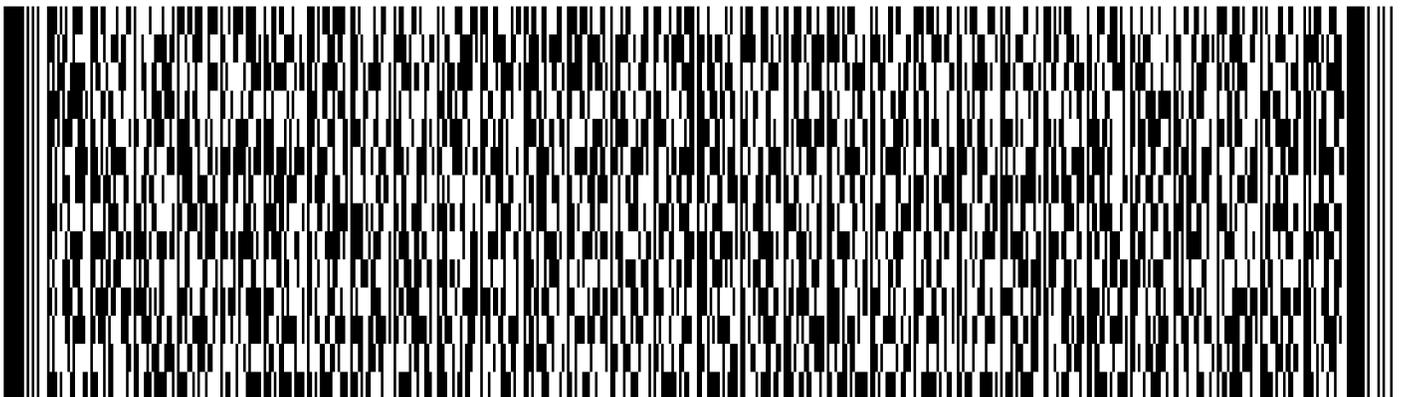
Case No. 11-13603



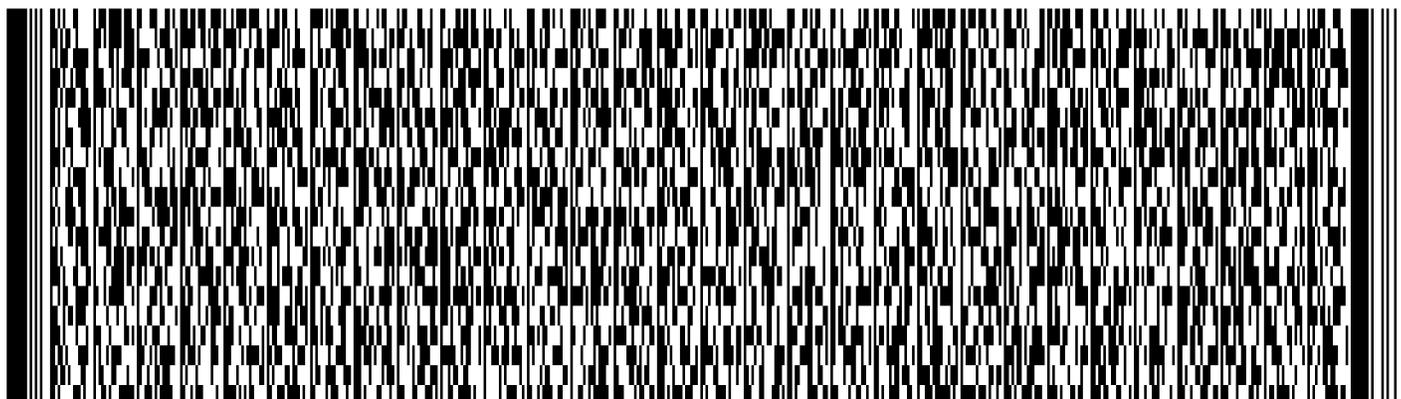
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page