

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

) **Chapter 11**

BLITZ U.S.A., Inc., et al.,¹

) **Case No. 11-13603 (PJW)**

Debtors.

) **(Jointly Administered)**

) **Re: Docket Nos. 574, 618, & 758**

**NOTICE OF EXECUTORY CONTRACTS AND REAL PROPERTY LEASES
ASSUMED AND ASSIGNED AS OF THE CLOSING DATE**

PLEASE TAKE NOTICE THAT on June 29, 2012, the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion Pursuant to 11 U.S.C. §§ 105(a), 363, and 365, and Bankruptcy Rules 2002, 6004, and 6006 for (I) Entry of an Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Substantially All of the Debtors’ Assets; (B) Establishing Procedures for Approving Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to be Assigned; and (E) Granting Certain Related Relief; and (II) Entry of an Order (A) Approving the Sale of Substantially All of the Debtors’ Assets Free and Clear Of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 574] (the “Motion”)² with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801 (the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and MiamiOK LLC (2604). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 404 26th Ave. NW Miami, OK 74354.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion. For a copy of the Motion, please contact the Debtors’ claims and noticing agent, Kurtzman Carson Consultants LLC at (807) - 606 - 7519.



“Court”). Pursuant to the Motion, the Debtors sought the entry of an order (i) establishing bidding and auction procedures in connection with the sale of substantially all of the Debtors’ assets (the “Assets”); (ii) establishing procedures for approval of bid protections, if any; (iii) scheduling an auction (the “Auction”) and setting a date and time for a sale hearing (the “Sale Hearing”) for the sale of the Assets (the “Sale”), and approving the form and manner of notice thereof; (iv) establishing procedures (the “Proposed Notice Procedures”) for noticing and determining cure amounts for executory contracts (“Executory Contracts”) and unexpired nonresidential real property leases (“Real Property Leases”) to be assumed and assigned in connection with the Sale; and (v) granting certain related relief. By the Motion, the Debtors further requested that at the Sale Hearing, subject to the results of the Auction, this Court enter a sale order (i) approving and authorizing the Sale; and (ii) authorizing the assumption and assignment of certain Executory Contracts and Real Property Leases.

PLEASE TAKE NOTICE THAT on July 17, 2012, the Court entered the *Order (A) Establishing Bidding and Auction Procedures Related to the Sale of Substantially All of the Debtors’ Assets; (B) Establishing Procedures for Approval of Related Bid Protections; (C) Scheduling an Auction and Sale Hearing; (D) Establishing Notice Procedures for Determining Cure Amounts for Executory Contracts and Leases to Be Assigned; and (E) Granting Certain Related Relief* [Docket No. 618] (the “Order”) which among other things, approved the Proposed Notice Procedures for the assumption and assignment of Executory Contracts and Real Property Leases. Pursuant to the Order, the Debtors are required to file with the Court a list of Executory Contracts and Real Property Leases that were assumed and assigned to the Successful Bidder as of the closing date of the Sale (the “Closing Date”).

PLEASE TAKE FURTHER NOTICE that on September 11, 2012 the Court entered the *Order (A) Approving the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances and Interests; and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 758] (the "Sale Order") which identified Scepter Holdings Inc. as the Successful Bidder for the Assets (the "Purchaser").

PLEASE TAKE FURTHER NOTICE that the Closing Date occurred on September 28, 2012.

PLEASE TAKE FURTHER NOTICE that the Debtors have today filed a list of Executory Contracts and Real Property Leases that were assumed by the Debtors and assigned to the Purchaser as of the Closing Date, which is attached hereto as Exhibit 1 (collectively, the "Assigned Contracts").

Dated: October 3, 2012
Wilmington, Delaware



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Counsel to the Debtors and Debtors in Possession

Exhibit 1

(Assigned Contracts)

Name	Address	Description
BNSF Railway Company	Jones Lang LaSalle Global Services - RR, Inc., 3017 Lou Menk Drive, Suite 100, Fort Worth, TX 76131	BNSF Railway Company Lease for Land and Track, dated August 16, 2010
Accellos, Inc. (Radio Beacon)	P.O. Box 673922, Detroit, MI, 48627-3922	Software Maintenance and Support Agreement, dated October 29, 2006
Acronis International GMBH	300 Trade Center, Suite 6700 Elm Street, Woburn, MA, 01801	End User License Agreement
Dell Computer Corporation (Dell Appassure Software, Inc.)	One Dell Way, Round Rock, TX, 78682	End User License Agreement, dated on or around November 27, 2010
Empower Software Solutions	315 E. Robinson Street, Suite 450, Orlando, FL, 32801	Empower Terms and Conditions of Sale, dated June 30, 2010, and Addendum to the Empower Conditions of Sale Agreement, dated June 30, 2012
InfinityQS Solutions	14900 Conference Center Dr., Chantilly, VA, 20151	End-User License Agreement, dated September 16, 2011
Symantec (Veritas Backup)	PO Box 742345, Los Angeles, CA 90074-2345	Symantec Software License Agreement