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11 Counsel to Debtors and Debtors in Possession

12 **UNITED STATES BANKRUPTCY COURT**
13 **CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION**

14 In re:
15 BEVERLY COMMUNITY HOSPITAL
ASSOCIATION, dba BEVERLY HOSPITAL
16 (A NONPROFIT PUBLIC BENEFIT
CORPORATION), *et al.*¹

17 Debtors,

- 18
- 19 Affects all Debtors
20 Affects Beverly Community
Hospital Association
21 Montebello Community Health
22 Services, Inc.
23 Beverly Hospital Foundation
24
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Case No.: 2:23-bk-12359-SK

Jointly administered with:

Case No: 2:23-bk-12360-SK

Case No: 2:23-bk-12361-SK

Hon. Sandra R. Klein

Chapter 11 Case

**SCHEDULING ORDER RE
(I) CONTINUED HEARING ON
VARIOUS MATTERS FROM AUGUST 15,
2023 TO AUGUST 17, 2023, AND
(II) SALE MOTION BRIEFING
DEADLINES**

Date: August 17, 2023

Time: 9:00 a.m.

Judge: Hon. Sandra R. Klein

Place: Zoom.Gov

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27 ¹ The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification
28 number, are: Beverly Community Hospital Association d/b/a Beverly Hospital (6005), Montebello Community
Health Services, Inc. (3550), and Beverly Hospital Foundation (9685). The mailing address for the Debtors is 309
W. Beverly Blvd., Montebello, California 90640.



1 **IT IS HEREBY ORDERED THAT:**

2 1. The hearings on the following matters (collectively, the “Continued Matters”)² are
3 continued to **August 17, 2023, at 9:00 a.m. (Pacific Time):**

- 4 a. The Debtors’ sale motion (the “Sale Motion”), which is due to be filed and
5 briefed in accordance with the deadlines set forth in this Order;
- 6 b. *Notice of Executory Contracts and Unexpired Leases Designated by American
7 Healthcare Systems Foundation Inc. and Layton 26, LLC for Assumption and
Assignment* [Docket No. 552] (the “Notice of Assumption”);
- 8 c. *Debtors’ Notice of Amended Cure Schedule and Amended Notice to
9 Counterparties to Executory Contracts and Unexpired Leases of the Debtors
10 That May Be Assumed and Assigned* [Docket No. 450] (the “Amended Cure
Notice”);
- 11 d. *Debtors’ Emergency Motion for Order (I) Approving Debtors’ Use of Cash
12 Collateral, and (II) Setting a Final Hearing on the Use of Cash Collateral*
[Docket No. 27] (the “Cash Collateral Motion”);
- 13 e. *Debtors’ Notice of Application and Application Seeking an Order Authorizing
14 the Retention and Employment of Triple P Securities, LLC as Investment Banker
15 for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and
328 Effective as of April 19, 2023* [Docket No. 280] (the “TPS Application”); and
- 16 f. *Debtors’ Notice of Application and Application Seeking an Order Authorizing
17 the Retention and Employment of Triple P RTS, LLC as Restructuring Advisor
18 for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and
330 Effective as of April 19, 2023* [Docket No. 285] (the “RTS Application,” and
together with the TPS Application, the “Portage Point Applications”).

19 2. The Debtors shall file their Sale Motion no later than **August 4, 2023, at 5:00 p.m.**
20 **(Pacific Time)**. The Debtors’ Sale Motion shall include the following attachments: (a) revised
21 transaction documents related to the sale proposed therein, including a revised APA and a revised
22 IMA, as applicable (the “Transaction Documents”); and (b) a redline of the Transaction Documents,
23 as marked against the versions thereof attached to the “Debtors’ Notice of Motion and Motion for
24 Entry of an Order (I) Authorizing the Sale of Substantially all of the Debtors’ Assets Free and Clear
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27 ² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the *Debtors’ Notice
28 of Motion and Motion for Entry of an Order (I) Authorizing the Sale of Substantially all of the Debtors’ Assets Free
and Clear of All Liens, Claims, and Encumbrances; (II) Authorizing the Assumption and Assignment of Certain
Executory Contracts and Unexpired Leases; and (III) Granting Related Relief* [Docket No. 537] (the “Original Sale
Motion”) (as defined herein).

1 of All Liens, Claims, and Encumbrances; (II) Authorizing the Assumption and Assignment of
2 Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief” (“Original
3 Sale Motion”) [Docket No.537] as Exhibits C–E, respectively.

4 3. Oppositions to the Sale Motion shall be filed no later than **August 9, 2023, at 12:00**
5 **p.m. (Pacific Time).**

6 4. Replies to any oppositions to the Sale Motion shall be filed no later than **August 11,**
7 **2023, at 12:00 p.m. (Pacific Time).**

8 5. No further briefing on the Continued Matters will be allowed or considered.

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Date: August 3, 2023


Sandra R. Klein
United States Bankruptcy Judge