

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
) Chapter 11
)
IEH AUTO PARTS HOLDING LLC, et al.,1) Case No. 23-90054
)
Debtors.) (Jointly Administered)
)

NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES

On June 16, 2023, Christopher Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the "Court"), entered the Order Confirming the Third Amended Combined Disclosure Statement and Joint Plan of Liquidation of IEH Auto Parts Holding LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 749] (the "Confirmation Order") confirming the Combined Plan and Disclosure Statement [Docket No. 442] of the above-captioned debtors and debtors in possession (the "Debtors").

The Effective Date of the Third Amended Combined Disclosure Statement and Joint Plan of Liquidation of IEH Auto Parts Holding LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 738] (the "Plan")2 occurred on October 6, 2023. All of the conditions precedent to the Effective Date of the Plan have been satisfied or waived in accordance with the Plan.

The Confirmation Order, the Plan, and copies of all documents Filed in these Chapter 11 Cases are available free of charge by (a) visiting the website of the Debtors' Claims and Noticing Agent at: https://www.kccllc.net/autoplus, (b) calling (888) 802-7207 (toll free U.S./Canada), (781) 575-2107 (international), or (c) emailing AutoPlusInfo@kccllc.com. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee at: https://ecf.txsb.uscourts.gov.

1 The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: IEH Auto Parts Holding LLC (6529); AP Acquisition Company Clark LLC (4531); AP Acquisition Company Gordon LLC (5666); AP Acquisition Company Massachusetts LLC (7581); AP Acquisition Company Missouri LLC (7840); AP Acquisition Company New York LLC (7361); AP Acquisition Company North Carolina LLC (N/A); AP Acquisition Company Washington LLC (2773); Auto Plus Auto Sales LLC (6921); IEH AIM LLC (2233); IEH Auto Parts LLC (2066); IEH Auto Parts Puerto Rico, Inc. (4539); and IEH BA LLC (1428). The Debtors' service address is: 112 Townpark Drive NW, Suite 300, Kennesaw, GA 30144.

2 Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Plan.



Unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the Holder of an Administrative Expense Claim and the Debtors, the deadline for filing requests for payment of Administrative Expense Claims, is: (a) **with respect to Administrative Expense Claims other than Professional Fee Claims, 30 days after the Effective Date;** and (b) **with respect to Professional Claims, 45 days after the Effective Date** (the “Administrative Expense Claims Bar Date”). **Holders of Administrative Expense Claims that are required to, but do not, File and serve a request for payment with respect to such Administrative Expense Claims by the Administrative Expense Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtors or their property, and such Administrative Expense Claims shall be deemed satisfied, settled, and released as of the Effective Date.**

The Court has approved certain discharge, release, exculpation, injunction, and related provisions contained in Article VIII of the Plan and the Confirmation Order.

The Plan and the Confirmation Order and their respective provisions are binding on the Debtors, the Wind-Down Debtors, the Plan Agent, the GUC Trustee, and any holder of a Claim or an Interest and such holder’s respective successors and assigns, whether or not the Claim or the Interest of such holder is Impaired under the Plan, and whether or not such holder voted to accept the Plan.

The Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Houston, Texas
Dated: October 6, 2023

/s/ Veronica A. Polnick

JACKSON WALKER LLP

Matthew D. Cavanaugh (TX Bar No. 24062656)

Veronica A. Polnick (TX Bar No. 24079148)

Vienna Anaya (TX Bar No. 24091225)

Emily Meraia (TX Bar No. 24129307)

1401 McKinney Street, Suite 1900

Houston, TX 77010

Telephone: (713) 752-4200

Facsimile: (713) 752-4221

Email: mcavanaugh@jw.com

vpolnick@jw.com

vanaya@jw.com

emeraia@jw.com

*Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that, on October 6, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Veronica A. Polnick

Veronica A. Polnick