

**Information to identify the case:****Debtor: Akorn, Inc.****EIN: 72-0717400****United States Bankruptcy Court District of Delaware****Case Number: 20-11177 (KBO)****Date case filed for chapter 11: May 20, 2020****Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case****02/20**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, the debtor, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**Valid Picture ID is required for access to the J. Caleb Boggs Federal Building.**

**1. Debtor's full name****Akorn, Inc.****2. All other names used in the last 8 years:*****Akorn Pharmaceuticals******Taylor Pharmaceuticals***

<b>Jointly Administered Cases [Other names, if any, used by the Debtor in the last 8 years appear in brackets and italics]</b>	<b>Case No.</b>	<b>Tax ID.</b>	<b>Address</b>
Akorn, Inc. <i>[Akorn Pharmaceuticals.]</i> <i>[Taylor Pharmaceuticals.]</i>	20-11177 (KBO)	72-0717400	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
10 Edison Street LLC	20-11178 (KBO)	77-0657890	369 Bayview Avenue Amityville, New York 11701
13 Edison Street LLC	20-11180 (KBO)	N/A	369 Bayview Avenue Amityville, New York 11701
Advanced Vision Research, Inc. <i>[AVR Business Trust]</i> <i>[Advanced Vision Pharmaceuticals, LLC]</i> <i>[TheraTears]</i> <i>[Akorn Consumer Health]</i>	20-11182 (KBO)	04-2989046	2929 Plymouth Road, Suite 275 Ann Arbor, Michigan 48105
Akorn (New Jersey), Inc.	20-11183 (KBO)	36-4301474	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
Akorn Animal Health, Inc.	20-11185 (KBO)	46-2986645	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
Akorn Ophthalmics, Inc.	20-11186 (KBO)	45-3466266	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
Akorn Sales, Inc.	20-11174 (KBO)	46-4527866	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
Clover Pharmaceuticals Corp.	20-11187 (KBO)	26-3813735	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045

<b>Jointly Administered Cases [Other names, if any, used by the Debtor in the last 8 years appear in brackets and italics]</b>	<b>Case No.</b>	<b>Tax ID.</b>	<b>Address</b>
Covenant Pharma, Inc.	20-11188 (KBO)	20-1140115	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
Hi-Tech Pharmacal Co., Inc. <i>[Akorn Enterprises, Inc.]</i>	20-11189 (KBO)	11-2638720	369 Bayview Avenue Amityville, New York 11701
Inspire Pharmaceuticals, Inc.	20-11190 (KBO)	04-3209022	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
Oak Pharmaceuticals, Inc.	20-11192 (KBO)	45-2776647	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
Olta Pharmaceuticals Corp.	20-11191 (KBO)	26-3813621	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
VersaPharm Incorporated	20-11194 (KBO)	58-2146739	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
VPI Holdings Corp.	20-11193 (KBO)	26-1356716	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045
VPI Holdings Sub, LLC	20-11195 (KBO)	N/A	1925 West Field Court, Suite 300 Lake Forest, Illinois 60045

**3. Address**

**1925 West Filed Court  
Suite 300  
Lake Forest, Illinois 60045**

**4. Debtor's attorney and claims agent (name and address)**

**RICHARDS, LAYTON & FINGER, P.A.**  
Paul N. Heath  
Amanda R. Steele  
Zachary I. Shapiro  
Brent M. Haywood  
One Rodney Square  
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Wilmington, Delaware 19801

**Contact phone: (302) 651-7700**  
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**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
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**KIRKLAND & ELLIS LLP**  
**KIRKLAND & ELLIS INTERNATIONAL LLP**  
Nicole L. Greenblatt, P.C.  
601 Lexington Avenue  
New York, New York 10022

**Contact phone: (212) 446-4800**  
**Email: nicole.greenblatt@kirkland.com**

**Debtor's Notice and Claims Agent**  
If you have questions about this notice,  
please contact Kurtzman Carson Consultants

**Contact phone: (877) 725-7539 (U.S./Canada) or**  
**(424) 236-7247 (International)**  
**Email: akorninfo@kccllc.com**  
**Website: <http://www.kccllc.net/akorn>**

**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov)

**824 Market Street, 3rd Floor  
Wilmington, DE 19801**

**Hours open: Monday – Friday  
8:00 AM – 4:00 PM**  
**Contact phone (302) 252-2900**

**6. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

**June 29, 2020 at 10:00 a.m. (ET)**  
**(Telephonic)**

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**Location:**  
**J. Caleb Boogs Federal Building**  
**844 King Street**  
**Wilmington, DE 19801**  
**Dial-in: 1-866-621-1355**  
**Passcode: 7178157 #**

**7. Proof of claim deadline**     **Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at <http://www.deb.uscourts.gov/claims-information>.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov)

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint: Not yet set.**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows the debtor to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

**If you have questions about this notice,  
please call (877) 725-7539 (toll free) or  
(424) 236-7247 (international) or visit  
<http://www.kccllc.net/akorn>**