

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

AN GLOBAL, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Joint Administration Requested)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS AND
RELATED DOCUMENTS AND (II) AGENDA FOR HEARING ON
FIRST DAY MOTIONS AUGUST 29, 2023 AT 4:00 P.M. (ET)²**

**THE HEARING WILL BE CONDUCTED IN-PERSON AND BY ZOOM FOR
PARTICIPANTS MEETING THE BELOW CRITERIA:**

- Counsel for a party or a pro se litigant who files a responsive pleading and intends to make only a limited argument;
 - A party or a representative of a party is interested in observing the hearing;
 - A party is proceeding in a claims allowance dispute on a pro se basis;
- An individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or
- Other extenuating circumstances that warrant remote participation as may be determined by the Court.

**PARTICIPANTS APPEARING BY ZOOM ARE REQUIRED
TO REGISTER BY 4:00 P.M. (ET) THE DAY PRIOR TO THE HEARING.
PLEASE USE THE FOLLOWING LINK TO REGISTER FOR THE HEARING:**

<https://debuscourts.zoomgov.com/meeting/register/vJiscOqqqD0tE7MvzRM5P6kDQ8RT9qxJUg0>

**ONCE REGISTERED, PARTIES WILL RECEIVE A CONFIRMATION EMAIL
CONTAINING PERSONAL LOG-IN INFORMATION FOR THE HEARING.**

¹ A complete list of the Reorganized Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://kccllc.net/AgileThought>. The Debtors' address is 222 W. Las Colinas Boulevard, Suite 1650E, Irving, TX 75039.

² All motions and other pleadings referenced herein are available online at the following address: <https://kccllc.net/AgileThought>.



PLEASE TAKE NOTICE that on August 28, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the following voluntarily petitions (the “Petitions”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532:

A. Voluntary Petitions:

1. AN Global LLC [Case No. 23-11294] [[Docket No. 1](#) – filed August 28, 2023]
2. AgileThought, Inc. [Case No. 23-11305] [[Docket No. 1](#) – filed August 28, 2023]
3. 4th Source Holding Corp. [Case No. 23-11299] [[Docket No. 1](#) – filed August 28, 2023]
4. 4th Source Mexico, LLC [Case No. 23-11306] [[Docket No. 1](#) – filed August 28, 2023]
5. 4th Source, LLC [Case No. 23-11339] [[Docket No. 1](#) – filed August 28, 2023]
6. AgileThought Costa Rica SA [Case No. 23-11302] [[Docket No. 1](#) – filed August 28, 2023]
7. AgileThought Digital Solutions S.A.P.I. de CV [Case No. 23-11333] [[Docket No. 1](#) – filed August 28, 2023]
8. AgileThought Mexico S.A. de CV [Case No. 23-11337] [[Docket No. 1](#) – filed August 28, 2023]
9. AgileThought, LLC [Case No. 23-11308] [[Docket No. 1](#) – filed August 28, 2023]
10. AgileThought Servicios Administrativos Sa De CV [Case No. 23-11309] [[Docket No. 1](#) – filed August 28, 2023]
11. AgileThought Servicios Mexico Sa De CV [Case No. 23-11304] [[Docket No. 1](#) – filed August 28, 2023]
12. AGS Alpama Global Services USA, LLC [Case No. 23-11311] [[Docket No. 1](#) – filed August 28, 2023]
13. AN Data Intelligence Sa De CV [Case No. 23-11341] [[Docket No. 1](#) – filed August 28, 2023]
14. AN Extend Sa De CV [Case No. 23-11317] [[Docket No. 1](#) – filed August 28, 2023]

15. AN Evolution Srl De CV [Case No. 23-11320] [[Docket No. 1](#) – filed August 28, 2023]
16. AN USA INC. [Case No. 23-23-11342] [[Docket No. 1](#) – filed August 28, 2023]
17. AN UX Sa De CV [Case No. 23-11343] [[Docket No. 1](#) – filed August 28, 2023]
18. Cuarto Origen S De RI De CV [Case No. 23-11321] [[Docket No. 1](#) – filed August 28, 2023]
19. Entrepids Mexico Sa De CV [Case No. 23-11344] [[Docket No. 1](#) – filed August 28, 2023]
20. Entrepids Technology INC. [Case No. 23-11323] [[Docket No. 1](#) – filed August 28, 2023]
21. Facultas Analytics Sapi De CV [Case No. 23-11328] [[Docket No. 1](#) – filed August 28, 2023]
22. Faktos Inc. Sapi De CV [Case No. 23-11325] [[Docket No. 1](#) – filed August 28, 2023]
23. IT Global Holdings LLC [Case No. 23-11330] [[Docket No. 1](#) – filed August 28, 2023]
24. QMX Investment Holdings USA, INC. [Case No. 23-11335] [[Docket No. 1](#) – filed August 28, 2023]
25. AgileThought, S.A.P.I. de C.V. [Case No. 23-11340] [[Docket No. 1](#) – filed August 28, 2023]

PLEASE TAKE FURTHER NOTICE that on August 28, 2023, in addition to the filing of the petitions, the Debtors filed the following first day motions and related pleadings (collectively, the “[First Day Motions](#)”).

B. First Day Motions:

1. Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a), Fed. R. Bankr. P. 1015(b) and Local Rule 1015-1 Directing Joint Administration of the Debtors’ Related Chapter 11 Cases [[Docket No. 2](#) - filed August 28, 2023]
2. Debtors’ Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of the Petition Date [[Docket No. 3](#) - filed August 28, 2023]

3. Debtors' Motion for Entry of Interim and Final Orders Pursuant to 11 U.S.C. §§ 105(a) and 366 (I) Prohibiting Utilities from Altering, Refusing, or Discontinuing Services on Account of Prepetition Invoices, (II) Deeming Utilities Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [[Docket No. 4](#) - filed August 28, 2023]
4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Certain Prepetition Taxes in the Ordinary Course of Business and (II) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [[Docket No. 5](#) - filed August 28, 2023]
5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to Pay (I) Prepetition Employee Obligations, (II) Prepetition Withholding Obligations, and (III) Postpetition Employee Obligations in the Ordinary Course, and (B) Authorizing Banks to Honor Related Transfers [[Docket No. 6](#) - filed August 28, 2023]
6. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Domestic Critical Vendors, (B) Lienholders, and (C) Foreign Vendors; (II) Authorizing Banks to Honor and Process Related Checks and Electronic Transfers; and (III) Granting Related Relief [[Docket No. 7](#) - filed August 28, 2023]
7. Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Continue Their Insurance Programs and (B) Pay Certain Obligations in Respect Thereof, and (II) Authorizing the Debtors' Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [[Docket No. 8](#) - filed August 28, 2023]
8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue to Maintain Their Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Ordinary Course Intercompany Transactions; (II) Granting Administrative Expense Status to Ordinary Course Postpetition Intercompany Claims; and (III) Granting Related Relief [[Docket No. 9](#) - filed August 28, 2023]
9. Debtors' Motion for an Order Authorizing the Debtors to Redact Individual Stakeholders' Personally Identifiable Information [[Docket No. 10](#) - filed August 28, 2023]
10. Debtors' Motion Pursuant to 11 U.S.C. §§ 362 & 105(A) For Entry of Interim and Final Orders Establishing Notification and Hearing Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates [[Docket No. 11](#) - filed August 28, 2023]
11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting

Liens and Superpriority Claims, (III) Modifying the Automatic Stay, (IV) Scheduling A Final Hearing, and (V) Granting Related Relief [[Docket No. 12](#) – filed August 28, 2023]

12. Notice of Filing Exhibits 1 and 2 to Proposed Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Senior Secured Priming Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to the Prepetition 1L Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [[Docket No. 20](#)-filed August 28, 2023]

C. First Day Declarations:

1. Declaration of James S. Feltman, Chief Restructuring Officer of the Debtors, in Support of First Day Relief [[Docket No. 13](#) - filed August 28, 2023]
2. Declaration of James S. Feltman in Support of the Debtors' DIP Financing Motion [[Docket No. 14](#) - filed August 28, 2023]

PLEASE TAKE FURTHER NOTICE that a hearing with respect to the First Day Motions is scheduled for **August 29, 2023 at 4:00 p.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801 before The Honorable J. Kate Stickles, United States Bankruptcy Judge for the District of Delaware. Parties meeting certain criteria referenced above who wish to participate in the First Day Hearing may do so by joining the Zoom hearing at the following link: <https://debuscourts.zoomgov.com/meeting/register/vJlscOqqqD0tE7MvzRM5P6kDQ8RT9qxJUg0>.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: August 28, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ Jeremy W. Ryan

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