

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENT OF FINANCIAL AFFAIRS FOR  
4<sup>th</sup> SOURCE, LLC  
(CASE NO. 23-11339)**

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria Em Tecnologia LTDA (01-42); AgileThought Brasil Servicos de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.



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**GLOBAL NOTES, METHODOLOGY AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**Introduction**

AN Global LLC and its debtor affiliates (collectively, the “**Debtors**”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor

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are they intended to be fully reconciled with the financial statements of each Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents, and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. The representative has not personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("**Claim**") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors.

Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

A listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 3) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and "as of" Information Date.** On August 28, August 29, September 1, and October 6, 2023 (as applicable, the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 29, September 5, and October, 6 2023, the Bankruptcy Court entered orders directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket Nos. 46, 80, & 225].

**The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable.**

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable, in the Debtors' books and records. Additionally, because the book values of certain assets, such as equipment, work in process, patents, trademarks, and copyrights, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or

omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Real Property and Personal Property–Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC financing statement. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.
7. The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. The Schedules may deduct or exclude part or all of any claim paid postpetition pursuant to the Bankruptcy Court's Orders.

8. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 10% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.

9. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all rights with respect to the legal status of any and all such intellectual property rights.

10. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses.

The Debtors' executory contracts and unexpired leases have been set forth in Schedule G. Purchase orders and work orders may not be listed on Schedule G. The failure to include such purchase orders and work orders does not constitute an admission that such purchase orders and work orders are not executory contracts and the Debtors reserve all rights with respect thereto.

11. **Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.

12. **Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

13. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown,

fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

14. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
  - b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - c. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
15. **Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.
16. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
17. **Intercompany.** The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.
18. **Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

19. **Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

**Specific Disclosures with Respect to the Debtors' Schedules**

**Schedule A/B.** All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable, unless otherwise noted below.

**Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3 as of the close of business on August 28, August 29, September 1, and October 6, 2023, as applicable. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Maintain Their Existing Cash Management System, Bank Accounts, and Business Forms, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Continue to Perform Ordinary Course Intercompany Transactions; (II) Granting Administrative Expense Status to Ordinary Course Postpetition Intercompany Claims; and (III) Granting Related Relief* [Docket No. 9].

**Schedule A/B 11.** Accounts receivable do not include intercompany receivables. While the Debtors have made reasonable efforts to treat accounts receivable as described in this Global Note, accounts receivable may reflect certain credit amounts owed to a particular creditor. By doing so, the Debtors do not admit the validity of any particular credit or right of setoff or recoupment and reserve all rights to dispute any such Claims.

The Debtors method for billing may result in a material amount of WIP that will not be considered AR until it is invoiced at a later date.

**Schedules A/B 15.** Ownership interests in subsidiaries have been listed in Schedules A/B 15 based on the net book value. The fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

**Schedule A/B 72.** The Debtors may have net operating losses, the value of which is undetermined. The failure to include a net operating loss or list the value of such net operating loss on an individual Debtor level is not an admission that such Debtor does not have a net operating loss, and the Debtors reserve all rights to assert net operating losses.

**Schedule A/B 73.** The Debtors are the primary or additional policyholders under certain workers' compensation, business liability, and various liability, property, and other insurance policies and programs, which the Debtors pay directly. In connection with the operation of their businesses, the Debtors maintain the Insurance Programs through several various insurance carriers, including, but not limited to, the insurance programs and Insurance Carriers identified in Exhibit C of *Debtors' Motion For An Order (I) Authorizing The Debtors To (A) Continue Their Insurance Programs And (B) Pay Certain Obligations In Respect Thereof, And (Ii) Authorizing The Debtors' Financial Institutions To Honor And Process Checks And Transfers Related To Such Obligations.* [DI 8].

**Schedule A/B 74 & 75.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or potential warranty Claims against their vendors. Additionally, certain of the Debtors may be or become party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are potentially unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

**Schedule D.** Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

**Schedule E/F part 1**

Payroll and Taxes accrued as of filing have been subsequently paid pursuant to the Final Order (A) Authorizing Debtors to Pay (I) Prepetition Employee Obligations, (II) Prepetition Withholding Obligations, and (III) Postpetition Employee Obligations in the Ordinary Course, and (B) Authorizing Banks to Honor Related Transfers [Docket No. 223] and the Final Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes in the Ordinary Course of Business and (II) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 173], respectively.

Schedule E/F part 1 does not include amounts that are accrued but not payable under Mexican law. These amounts for items related to accrued benefits, severance, vacations, and commissions.

**Schedule E/F part 2.** The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule E/F

part 2 also includes potential or threatened litigation claims. Any information contained in Schedule E/F part 2 with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F part 2 all parties to pending litigation listed in the Debtors' Statements 7, as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F part 2.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease was in effect on the Petition Date or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including but not limited to amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider or amounts recorded in different financial systems used by the Debtor at its various operating locations. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement or multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory

contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such agreements may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

**Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

### **Specific Disclosures with Respect to the Debtors' Statements**

**Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4) and employees.

**Statement 4.** Statement 4 does not account for a respective Debtor's intercompany transactions that are purely accounting balancing entries as opposed to actual payments. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), and expense reimbursement.

The Debtors have included all payroll distributions and, benefits, bonuses and expense reimbursements, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider."

**Statement 7.** Information provided in Statement 7 may not include every administrative agency proceeding open or closed during the relevant time period, as certain agency proceedings are quickly dismissed or settled for a nominal sum. Additionally, any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

**Statement 26d.** The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and

the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors may not have disclosed all parties that may have received such financial statements for the purposes of Statement 26d.

**Statement 31.** The Debtors file tax returns on a consolidated level at the AgileThought, Inc. level. Certain tax obligations, refunds and net operating losses may therefore not be listed for an individual Debtor. Nothing in the Statements or Schedules is an admission that a particular Debtor is liable with respect to any particular tax liability. The failure to include a tax refund, or net operating loss, or to list the value of such net operating loss on an individual Debtor level is not an admission that such Debtor does not have a net operating loss, and the Debtors reserve all rights to assert net operating losses.

\* \* \* \* \*

**Fill in this information to identify the case:**

Debtor Name: In re : 4th Source, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11339 (JKS)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 129,960,278.67

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 129,960,278.67

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 113,460,466.25

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 684,946.47

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 147,855,579.67

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 262,000,992.39

<b>Fill in this information to identify the case:</b>
Debtor Name: In re : 4th Source, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 23-11339 (JKS)

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$ \_\_\_\_\_

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 Bank Of America	Checking	2826	\$	7,981.54
3.2 Bank Of America	Checking	1694	\$	79,332.48

4. Other cash equivalents (Identify all)

4.1 None \$ \_\_\_\_\_

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 87,314.02

Debtor: 4th Source, LLC  
 Name \_\_\_\_\_

Case number (if known): 23-11339

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 None \$ \_\_\_\_\_

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 Service - Epstein Investment Trust \$ 10,000.00

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$		10,000.00
----	--	-----------

Debtor: 4th Source, LLC  
 Name \_\_\_\_\_

Case number (if known): 23-11339

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

**Current value of debtor's interest**

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less:	\$ _____	- \$ _____	=..... →	\$ _____
11b.	Over 90 days old:	\$ _____	- \$ _____	=..... →	\$ _____

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____	0.00
----------	------

Debtor: 4th Source, LLC  
Name

Case number (if known): 23-11339

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

15.1 4th Source Mexico, LLC 100% \$ Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ _____	0.00
----------	------

Debtor: 4th Source, LLC  
Name

Case number (if known): 23-11339

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials		\$		\$
20. Work in progress		\$		\$
21. Finished goods, including goods held for resale		\$		\$
22. Other inventory or supplies		\$		\$

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 0.00
---------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Debtor: 4th Source, LLC  
Name \_\_\_\_\_

Case number (if known): 23-11339

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

Debtor: 4th Source, LLC  
Name

Case number (if known): 23-11339

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

40. Office fixtures

40.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 <u>Computer Equipment - EU</u>	\$ <u>155,273.64</u>	Net Book Value (Market Value Unknown)	\$ <u>155,273.64</u>
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42. Collectibles *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1 None \$ \_\_\_\_\_ \$ \_\_\_\_\_

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ <u>155,273.64</u>
----------------------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor: 4th Source, LLC  
Name

Case number (if known): 23-11339

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

49. Aircraft and accessories

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

\_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ _____	0.00
----------	------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor: 4th Source, LLC  
Name

Case number (if known): 23-11339

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property  Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest  (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____	0.00
----------	------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: 4th Source, LLC  
Name

Case number (if known): 23-11339

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
60.1 None	\$		\$
61. <b>Internet domain names and websites</b>			
61.1 None	\$		\$
62. <b>Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
63. <b>Customer lists, mailing lists, or other compilations</b>			
63.1 None	\$		\$
64. <b>Other intangibles, or intellectual property</b>			
64.1 None	\$		\$
65. <b>Goodwill</b>			
65.1 Goodwill for 4th source purchase	\$	17,477,375.74	\$ Undetermined

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.00
---------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor: 4th Source, LLC  
Name \_\_\_\_\_

Case number (if known): 23-11339

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**  
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

71. **Notes receivable**

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts	
71.1 <u>None</u>	\$ _____	- \$ _____	=..... → \$ _____

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 <u>None</u>			

73. **Interests in insurance policies or annuities**

73.1 <u>None</u>	\$ _____
------------------	----------

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 <u>None</u>	\$ _____
<b>Nature of claim</b>	_____
<b>Amount requested</b>	\$ _____

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 <u>None</u>	\$ _____
<b>Nature of claim</b>	_____
<b>Amount requested</b>	\$ _____

76. **Trusts, equitable or future interests in property**

76.1 <u>None</u>	\$ _____
------------------	----------

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

77.1 <u>Intercompany Receivables</u>	\$ <u>129,707,691.01</u>
--------------------------------------	--------------------------

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

\$ <u>129,707,691.01</u>
--------------------------

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No  
 Yes

Debtor: 4th Source, LLC  
Name

Case number (if known): 23-11339

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 87,314.02	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 10,000.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 155,273.64	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 129,707,691.01	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 129,960,278.67	\$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 129,960,278.67

**Fill in this information to identify the case:**

Debtor Name: In re : 4th Source, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11339 (JKS)

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

Banco Credit Suisse Mexico SA  
 Creditor's Name

All personal property, of every kind and description, tangible or intangible

\$ 3,554,954.77 \$ Undetermined

**Creditor's mailing address**

**Describe the lien**

Notice Name

A continuing second priority security interest in all personal property and fixtures of such Grantor, wherever located and whether now or hereafter existing and whether now owned or hereafter acquired, of every kind and description, tangible or intangible

Av. Paseo De La Reforma 115 Piso  
 Street

**Is the creditor an insider or related party?**

- No
- Yes

CDMX 11000  
 City State ZIP Code

Mexico

Country

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Creditor's email address, if known**

**Date debt was incurred** 11/29/2021

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.2 Creditor's name**

**Describe debtor's property that is subject to a lien**

Banco Credit Suisse Mexico SA

All personal property, of every kind and description, tangible or intangible

\$ 9,319,923.26 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

**Describe the lien**

Notice Name

A continuing second priority security interest in all personal property and fixtures of such Grantor, wherever located and whether now or hereafter existing and whether now owned or hereafter acquired, of every kind and description, tangible or intangible

Av. Paseo De La Reforma 115 Piso

Street

**Is the creditor an insider or related party?**

- No
- Yes

CDMX

11000

City

State

ZIP Code

Mexico

Country

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

**Date debt was incurred** 11/29/2021

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.3 Creditor's name**

**Describe debtor's property that is subject to a lien**

Blue Torch Capital LP, administrative agent 1L  
Credit Agreement and DIP Agreement

All personal property, of every kind and description,  
tangible or intangible

\$ 6,590,079.17 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

**Describe the lien**

Notice Name

A continuing first priority security interest in all personal property and fixtures of such Grantor, wherever located and whether now or hereafter existing and whether now owned or hereafter acquired, of every kind and description, tangible or intangible

150 E. 58th Street, 18th Floor

Street

**Is the creditor an insider or related party?**

- No
- Yes

New York NY 10155

City State ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

**Date debt was incurred** 5/27/2022

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.4 Creditor's name**

**Describe debtor's property that is subject to a lien**

Blue Torch Capital LP, administrative agent 2L  
Credit Agreement

All personal property, of every kind and description,  
tangible or intangible

\$ 90,543,894.05 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

**Describe the lien**

Notice Name

A continuing second priority security interest in all personal property and fixtures of such Grantor, wherever located and whether now or hereafter existing and whether now owned or hereafter acquired, of every kind and description, tangible or intangible

150 E. 58th Street, 18th Floor

Street

**Is the creditor an insider or related party?**

- No
- Yes

New York NY 10155

City State ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

**Date debt was incurred** 5/27/2022

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

Check all that apply.

- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.5 Creditor's name**

**Describe debtor's property that is subject to a lien**

Monroe Capital Management Advisors, LLC

All personal property, of every kind and description, tangible or intangible

\$ 3,451,615.00 \$ Undetermined

Creditor's Name

**Creditor's mailing address**

**Describe the lien**

Notice Name  
311 SOUTH WACKER DRIVE SUITE 6400  
Street

Shares of AgileThought Inc, in a ratio of 2.0 to 1.0

Chicago IL 60606

City State ZIP Code

**Is the creditor an insider or related party?**

- No
- Yes

Country

**Is anyone else liable on this claim?**

**Creditor's email address, if known**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Date debt was incurred 6/30/2021

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
  - Unliquidated
  - Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ 113,460,466.25

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____		
_____		
_____		
City _____		
State _____		
ZIP Code _____		
Country _____		
_____		

**Fill in this information to identify the case:**

Debtor Name: In re : 4th Source, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 23-11339 (JKS)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 385.86	\$ 385.86

2.1 Priority creditor's name and mailing address

CITY OF TAMPA BUSINESS TAX DIVISION

Creditor Name

Creditor's Notice name

PO Box 31047

Address

Tampa FL 33631-3047  
 City State ZIP Code

Country

Date or dates debt was incurred

6/28/2023

Last 4 digits of account number 7626

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Tampa Business Tax

Is the claim subject to offset?

- No
- Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**2.2 Priority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 684,560.61 \$ 684,560.61

TENNESSEE DEPARTMENT OF REVENUE

Check all that apply.

Creditor Name

Contingent

Unliquidated

Creditor's Notice name

Disputed

500 Deaderick ST

Address

**Basis for the claim:**

TN Tax, penalty and interest

Nashville

TN

37242

City

State

ZIP Code

Country

**Date or dates debt was incurred**

6/12/2023

**Last 4 digits of account number** 7626

**Is the claim subject to offset?**

No

Yes

**Specify Code subsection of PRIORITY unsecured**

**claim:** 11 U.S.C. § 507(a) (8)



Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.3 Nonpriority creditor's name and mailing address

AgileThought, Inc.

Creditor Name

Creditor's Notice name

222 W. Las Colinas Blvd. Suite 1650E

Address

Irving

TX

75039

City

State

ZIP Code

Country

Date or dates debt was incurred

Prior filing

Last 4 digits of account

number 3168

As of the petition filing date, the claim is: \$ 92,515,303.91

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Intercompany transfers

3.4 Nonpriority creditor's name and mailing address

AgileThought, LLC

Creditor Name

Creditor's Notice name

222 W. Las Colinas Blvd. Suite 1650E

Address

Irving

TX

75039

City

State

ZIP Code

Country

Date or dates debt was incurred

Prior filing

Last 4 digits of account

number 5114: 5127

As of the petition filing date, the claim is: \$ 18,605,657.90

Check all that apply.

Contingent

Unliquidated

Disputed

Basis for the claim:

Intercompany transfers

Is the claim subject to offset?

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**3.5 Nonpriority creditor's name and mailing address**

AGS Alpama Global Services USA, LLC

Creditor Name

Creditor's Notice name

222 W. Las Colinas Blvd. Suite 1650E

Address

Irving TX 75039

City State ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 2470: 2483

**As of the petition filing date, the claim is:** \$ 1,072,161.71

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Intercompany transfers

**3.6 Nonpriority creditor's name and mailing address**

Amazon Com, Inc.

Creditor Name

Creditor's Notice name

PO Box 530958

Address

Atlanta GA 30353

City State ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number XXXX

**As of the petition filing date, the claim is:** \$ 54.73

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.7 **Nonpriority creditor's name and mailing address**

AN Extend, S.A. de C.V.

Creditor Name

Creditor's Notice name

Av. Sierra Vista numero 1305, P4, INT 6

Address

Priv. Loma Linda, Lomas del Tecnologico

San Luis Potosi

78215

City

State

ZIP Code

Mexico

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 8603

**As of the petition filing date, the claim is:** \$ 318,351.15

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Intercompany transfers

3.8 **Nonpriority creditor's name and mailing address**

AN USA

Creditor Name

Creditor's Notice name

222 W. Las Colinas Blvd. Suite 1650E

Address

Irving

TX

75039

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 3171: 5593

**As of the petition filing date, the claim is:** \$ 2,144,600.84

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Intercompany transfers

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.9 **Nonpriority creditor's name and mailing address**

Anzen Soluciones, S.A. de C.V.

Creditor Name

Creditor's Notice name

Av. Sierra Vista numero 1305, P4, INT 8

Address

Priv. Loma Linda, Lomas del Tecnologico

San Luis Potosi

78215

City

State

ZIP Code

Mexico

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 3947: 2020

As of the petition filing date, the claim is: \$ 1,358,254.18

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Intercompany transfers

**Is the claim subject to offset?**

No

Yes

3.10 **Nonpriority creditor's name and mailing address**

Boomi, Inc

Creditor Name

Creditor's Notice name

1400 Liberty Ridge Drive

Address

Chesterbrook

PA

19087

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 2053

As of the petition filing date, the claim is: \$ 20,558.07

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.11 **Nonpriority creditor's name and mailing address**

Cousins Fund II Tampa III, LLC

Creditor Name

Creditor's Notice name

3344 Peachtree Rd NE, Suite 1800

Address

Atlanta

GA

30326

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 9142

**As of the petition filing date, the claim is:** \$ 75,383.67

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

3.12 **Nonpriority creditor's name and mailing address**

Cuarto Origen, S. de R.L. de C.V.

Creditor Name

Creditor's Notice name

Av. Real de lomas no. 1025, interior A Oficina 4

Address

Colonia Lomas 4A Seccion

San Luis Potosi

78216

City

State

ZIP Code

Mexico

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 6736

**As of the petition filing date, the claim is:** \$ 1,739,791.07

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Intercompany transfers

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.13 **Nonpriority creditor's name and mailing address**

Dana Michael Ritter PC

Creditor Name

Creditor's Notice name

7041 Koll Center Pkwy Ste 230

Address

Pleasanton

CA

94566

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 2643

**As of the petition filing date, the claim is:** \$ 600.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

3.14 **Nonpriority creditor's name and mailing address**

Faktos Inc, S.A.P.I. de C.V.

Creditor Name

Creditor's Notice name

Av. Marina Nacional, Numero Exterior 60, piso 3, Colonia Tacuba

Address

Miguel Hidalgo, Ciudad de Mexico

Mexico city

11410

City

State

ZIP Code

Mexico

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 0794

**As of the petition filing date, the claim is:** \$ 473,837.87

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Intercompany transfers

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.15 **Nonpriority creditor's name and mailing address**

Five9, Inc

Creditor Name

Creditor's Notice name

3001 Bishop Drive, Suite 350

Address

San Ramon

CA

94583

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 5745

**As of the petition filing date, the claim is:** \$ 181.95

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

3.16 **Nonpriority creditor's name and mailing address**

General Employees

Creditor Name

Creditor's Notice name

Bosques de Alisos 45B

Address

Cuajimalpa de Morelos

05120

City

State

ZIP Code

Mexico

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number XXXX

**As of the petition filing date, the claim is:** \$ 62.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.17 **Nonpriority creditor's name and mailing address**

IT Global Holding LLC

Creditor Name

Creditor's Notice name

222 W. Las Colinas Blvd. Suite 1650E

Address

Irving

TX

75039

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 4624

**As of the petition filing date, the claim is:** \$ 20,197,785.80

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Intercompany transfers

3.18 **Nonpriority creditor's name and mailing address**

LegalShield

Creditor Name

Creditor's Notice name

PO Box 2629

Address

Ada

OK

74821-2629

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 2639

**As of the petition filing date, the claim is:** \$ 95.75

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.19 **Nonpriority creditor's name and mailing address**

Mastech Digital Technologies, Inc.

Creditor Name

Creditor's Notice name

P.O. Box 642915

Address

Pittsburgh

PA

15264

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 3399

**As of the petition filing date, the claim is:** \$ 8,400.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

3.20 **Nonpriority creditor's name and mailing address**

Mutual of Omaha

Creditor Name

Creditor's Notice name

3333 Farnam St.

Address

Omaha

NE

68175

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number XXXX

**As of the petition filing date, the claim is:** \$ 8,829.94

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.21 **Nonpriority creditor's name and mailing address**

Principal

Creditor Name

Creditor's Notice name

711 High St.

Address

Des Moines

IA

50392

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number XXXX

**As of the petition filing date, the claim is:** \$ 1,000.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

3.22 **Nonpriority creditor's name and mailing address**

Reimink Printing, Inc

Creditor Name

Creditor's Notice name

4209 W. Kennedy Blvd

Address

Tampa

FL

33609

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number XXXX

**As of the petition filing date, the claim is:** \$ 111.53

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

**Is the claim subject to offset?**

No

Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

3.23 **Nonpriority creditor's name and mailing address**

Spectrum Business

Creditor Name

Creditor's Notice name

PO Box 30765

Address

Tampa

FL

33630-3765

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number 5564

**As of the petition filing date, the claim is:** \$ 415.74

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

3.24 **Nonpriority creditor's name and mailing address**

Verizon, CORP

Creditor Name

Creditor's Notice name

PO BOX 489

Address

NEWARK

NJ

07101

City

State

ZIP Code

Country

**Date or dates debt was incurred**

Prior filing

**Last 4 digits of account**

number XXXX

**As of the petition filing date, the claim is:** \$ 4,588.44

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Invoice

**Is the claim subject to offset?**

No

Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ _____	Line <input type="checkbox"/> Not Listed.Explain	_____ _____
Notice Name _____	_____	_____
Street _____ _____ _____	_____	_____
City _____	_____	_____
State _____	_____	_____
ZIP Code _____	_____	_____
Country _____	_____	_____

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ <u>684,946.47</u>
5b. Total claims from Part 2	5b. +	\$ <u>147,855,579.67</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>148,540,526.14</u>



Debtor: 4th Source, LLC

Case number (if known): 23-11339

	Name	
2.3	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Addendum Number Two to the Master Services Agreement and Addendum Number One	American Lebanese Syrian Associated Charities, Inc. Name
		Notice Name
		501 St. Jude Place
<b>State the term remaining</b>	Until the later of 12/31/2022 and the expiration or early termination of the last SOW	Address
<b>List the contract number of any government contract</b>		
		Memphis
		TN
		38105
		City State ZIP Code
		Country
2.4	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Master Services Agreement and Addendum Number One	American Lebanese Syrian Associated Charities, Inc. Name
		Notice Name
		501 St. Jude Place
<b>State the term remaining</b>	Until the later of 10/27/2017 and the expiration or early termination of the last SOW	Address
<b>List the contract number of any government contract</b>		
		Memphis
		TN
		38105
		City State ZIP Code
		Country
2.5	<b>State what the contract or lease is for and the nature of the debtor's interest</b> Master Services Agreement	American Lebanese Syrian Associated Charities, Inc. Name
		Notice Name
		501 St. Jude Place
<b>State the term remaining</b>	Until the later of 10/27/2017 and the expiration or early termination of the last SOW	Address
<b>List the contract number of any government contract</b>		
		Memphis
		TN
		38105
		City State ZIP Code
		Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.6 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Anovo Rx  
Name

Notice Name

1710 N Shelby Oaks Dr #1

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Memphis

TN

38134

City

State

ZIP Code

Country

2.7 **State what the contract or lease is for and the nature of the debtor's interest**

Addendum 1 to Professional Services Agreement

AutoZone Parts, Inc.  
Name

Notice Name

123 S. Front Street Dept 8022

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Memphis

TN

38103

City

State

ZIP Code

Country

2.8 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment 6 to Professional Services Agreement

AutoZone Parts, Inc.  
Name

Notice Name

123 S. Front Street Dept 8022

**State the term remaining**

1/31/2017 with indefinite renewals of 1 year terms

Address

**List the contract number of any government contract**

Memphis

TN

38103

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.9 **State what the contract or lease is for and the nature of the debtor's interest**

Charge Order #3 for MoneyMap MVP Rebuild Release 2

Bain & Company, Inc.  
Name

Notice Name

131 Dartmouth Street

**State the term remaining**

2/29/2024

Address

**List the contract number of any government contract**

Boston

MN

02116

City

State

ZIP Code

Country

2.10 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work

Bain & Company, Inc.  
Name

Notice Name

131 Dartmouth Street

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Boston

MN

02116

City

State

ZIP Code

Country

2.11 **State what the contract or lease is for and the nature of the debtor's interest**

Software Services Agreement

Boomi INC  
Name

Notice Name

1400 Liberty Ridge Drive

**State the term remaining**

6/31/2023

Address

**List the contract number of any government contract**

Chesterbrook

PA

19087

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.12 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Brierly & Partners, INC.

Name

Notice Name

5465 Legacy Drive, Suite 300

**State the term remaining**

In force unless terminated

Address

**List the contract number of any government contract**

Plano

TX

75024

City

State

ZIP Code

Country

2.13 **State what the contract or lease is for and the nature of the debtor's interest**

Confidential Separation Agreement and Release

Bruce Burnfeind

Name

Notice Name

Address on File

**State the term remaining**

Maximum two years after termination

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.14 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Cigna Corporate Services, LLC

Name

Notice Name

900 Cottage Grove Road

**State the term remaining**

12/7/2025

Address

**List the contract number of any government contract**

Bloomfield

CT

06002

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.15 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Cigna Corporate Services, LLC  
Name

Notice Name

900 Cottage Grove Road

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Bloomfield

CT

06002

City

State

ZIP Code

Country

2.16 **State what the contract or lease is for and the nature of the debtor's interest**

Settlement Agreement

Cousins Fund II Tampa III, LLC  
Name

Notice Name

3344 Peachtree Rd NE

**State the term remaining**

8/31/2025

Address

Suite 1800

**List the contract number of any government contract**

Atlanta

GA

30326

City

State

ZIP Code

Country

2.17 **State what the contract or lease is for and the nature of the debtor's interest**

Agreement

CTL Mexico Landing S de RL  
Name

Notice Name

Lago Zurich No. 96##Ampliacion

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Mexico City

CDMX

11529

City

State

ZIP Code

Mexico

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.18 **State what the contract or lease is for and the nature of the debtor's interest**

Immigration Service Proposal

Dana Michael Ritter PC  
Name

Notice Name

7041 Koll Center Pkwy Ste 230

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Pleasanton

CA

94566

City

State

ZIP Code

Country

2.19 **State what the contract or lease is for and the nature of the debtor's interest**

Employment Agreement

Diana P. Abril  
Name

Notice Name

Address on File

**State the term remaining**

At-will

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

2.20 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Eastern Seals of Southern California  
Name

Notice Name

1570 E. 17th Street

**State the term remaining**

In force unless terminated

Address

**List the contract number of any government contract**

Santa Ana

CA

92705

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.21 **State what the contract or lease is for and the nature of the debtor's interest** Master Services Agreement Eisner Amper, LLP  
 Name

**State the term remaining** In force unless terminated 733 Third Avenue  
 Address

**List the contract number of any government contract** \_\_\_\_\_

New York NY 10017  
 City State ZIP Code

Country \_\_\_\_\_

2.22 **State what the contract or lease is for and the nature of the debtor's interest** Master Services Agreement Eisner Amper, LLP  
 Name

**State the term remaining** N/A 733 Third Avenue  
 Address

**List the contract number of any government contract** \_\_\_\_\_

New York NY 10017  
 City State ZIP Code

Country \_\_\_\_\_

2.23 **State what the contract or lease is for and the nature of the debtor's interest** Consulting Service Agreement Empower Trust Company LLC  
 Name

**State the term remaining** 10/27/2023 8515 E. Orchard Road 7t2  
 Address

**List the contract number of any government contract** \_\_\_\_\_

Greenwood Village CO 80111  
 City State ZIP Code

Country \_\_\_\_\_

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.24 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work No. 20 for MDLIVE Development Team

Evernorth Health Inc.  
Name

**State the term remaining**

N/A

Notice Name

1 Express Way

Address

**List the contract number of any government contract**

Saint Louis

MO

63121

City

State

ZIP Code

Country

2.25 **State what the contract or lease is for and the nature of the debtor's interest**

Statement of Work No. 20

Evernorth Health Inc.  
Name

**State the term remaining**

N/A

Notice Name

1 Express Way

Address

**List the contract number of any government contract**

Saint Louis

MO

63121

City

State

ZIP Code

Country

2.26 **State what the contract or lease is for and the nature of the debtor's interest**

CSAAS Service Agreement

Five9, Inc  
Name

**State the term remaining**

12/31/2023

Notice Name

4000 Executive Parkway Suite #400

Address

**List the contract number of any government contract**

San Ramon

CA

94583

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.27 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

FX Corporate Wellness, LLC  
Name

Notice Name

11270 Pepper Road

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Hunt Valley

MD

21031

City

State

ZIP Code

Country

2.28 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Instinctive IT Solutions, LLC  
Name

Notice Name

15457 102nd St

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Becker

MN

55308-8719

City

State

ZIP Code

Country

2.29 **State what the contract or lease is for and the nature of the debtor's interest**

Client Services Agreement

Kforce Inc.  
Name

Notice Name

1001 East Palm Avenue

**State the term remaining**

In force unless terminated

Address

**List the contract number of any government contract**

Tampa

FL

33605

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.30 **State what the contract or lease is for and the nature of the debtor's interest**

Client Services Agreement

Kforce Inc.  
Name

Notice Name

1001 East Palm Avenue

**State the term remaining**

Indefinite

Address

**List the contract number of any government contract**

Tampa

FL

33605

City

State

ZIP Code

Country

2.31 **State what the contract or lease is for and the nature of the debtor's interest**

Client Services Agreement

Kforce, INC.  
Name

Notice Name

1001 East Palm Avenue

**State the term remaining**

Indefinite

Address

**List the contract number of any government contract**

Tampa

FL

33605

City

State

ZIP Code

Country

2.32 **State what the contract or lease is for and the nature of the debtor's interest**

Employee Benefit Service Agreement

LegalShield  
Name

Notice Name

PO Box 2629

**State the term remaining**

4/1/2024

Address

**List the contract number of any government contract**

Ada

OK

74821-2629

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.33 **State what the contract or lease is for and the nature of the debtor's interest**

Master Agreement for Consulting Services

Mastech Digital Technologies, INC.

Name

Notice Name

Bldg 210, suite 400, 1305 Cherrington Parkway

**State the term remaining**

1/16/20 and automatically renews

Address

**List the contract number of any government contract**

Moon Township

PA

15108

City

State

ZIP Code

Country

2.34 **State what the contract or lease is for and the nature of the debtor's interest**

Seller Note Subordination Agreement

Monroe Capital Management Advisors, LLC

Name

Notice Name

311 SOUTH WACKER DRIVE, SUITE 6400

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

CHICAGO

IL

60606

City

State

ZIP Code

Country

2.35 **State what the contract or lease is for and the nature of the debtor's interest**

Loan Paydown Letter

Monroe Capital Management Advisors, LLC and Lenders to the Amended and Restated Credit Agreement, dated as of July 18, 2019

Name

Notice Name

311 SOUTH WACKER DRIVE, SUITE 6400

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

CHICAGO

IL

60606

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.36 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Nomura Research Institute IT Solutions America, INC.

Name

Notice Name

8840 Cypress Waters Blvd. Suite 140

**State the term remaining**

1/15/19 with automatic renewal for one year

Address

**List the contract number of any government contract**

Dallas

TX

75019

City

State

ZIP Code

Country

2.37 **State what the contract or lease is for and the nature of the debtor's interest**

Payment Schedule

Oracle America, Inc.

Name

Notice Name

500 Oracle Pkwy

**State the term remaining**

3/31/2024

Address

**List the contract number of any government contract**

Redwood City

CA

94065

City

State

ZIP Code

Country

2.38 **State what the contract or lease is for and the nature of the debtor's interest**

Independent Director Agreement

Patrick Bartels

Name

Notice Name

Address on File

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.39 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

PerkUp Financial Health, LLC  
Name

Notice Name

18 Augusta Pines Dr. Ste. 245 E

**State the term remaining**

In force until terminated

Address

**List the contract number of any government contract**

Spring TX 77389  
City State ZIP Code

Country

2.40 **State what the contract or lease is for and the nature of the debtor's interest**

Employee Benefit Service Agreement

Pet Assure Corp dba Pet Benefit  
Name

Notice Name

211 Boulevard of the Americas, Suite 403

**State the term remaining**

12/31/2023

Address

**List the contract number of any government contract**

Lakewood NJ 08701  
City State ZIP Code

Country

2.41 **State what the contract or lease is for and the nature of the debtor's interest**

Participation Agreement to Supplier Agreement

Pro Unlimited, Inc  
Name

Notice Name

1 Post Street Suite Suite 375, Suite 375

**State the term remaining**

In force unless terminated

Address

**List the contract number of any government contract**

San Francisco CA 94104  
City State ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.42 **State what the contract or lease is for and the nature of the debtor's interest**

Supplier Agreement

PRO Unlimited, Inc.

Name

Notice Name

1 Post Street Suite Suite 375, Suite 375

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

San Francisco

CA

94104

City

State

ZIP Code

Country

2.43 **State what the contract or lease is for and the nature of the debtor's interest**

Agreement

Reimink Printing, Inc

Name

Notice Name

4209 W. Kennedy Blvd

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Tampa

FL

33609

City

State

ZIP Code

Country

2.44 **State what the contract or lease is for and the nature of the debtor's interest**

Amendment to the Master Professional Services Agreement

Sedgwick Claims Management Services, Inc.

Name

Notice Name

1100 Ridgeway Loop Rd.

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Memphis

TN

38120

City

State

ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.45 **State what the contract or lease is for and the nature of the debtor's interest**

Master Professional Services Agreement

Sedgwick Claims Management Services, INC.  
Name

Notice Name

1100 Ridgeway Loop Rd.

**State the term remaining**

In force unless terminated by Sedgwick Claims Management Services, Inc.

Address

**List the contract number of any government contract**

Memphis TN 38120  
City State ZIP Code

Country

2.46 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Senderra Rx Partners, LLC  
Name

Notice Name

9330 LBJ Freeway, Suite 1300

**State the term remaining**

In force unless terminated

Address

**List the contract number of any government contract**

Dallas TX 75243  
City State ZIP Code

Country

2.47 **State what the contract or lease is for and the nature of the debtor's interest**

Agreement

Spectrum Business  
Name

Notice Name

PO Box 30765

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

TAMPA FL 33630-3765  
City State ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.48 **State what the contract or lease is for and the nature of the debtor's interest**

AM Amendment # 6 to the Master Consulting Services Agreement

St. Jude Childrens Research Hospital, Inc.  
Name

Notice Name

262 Danny Thomas Place

**State the term remaining**

7/1/2025

Address

**List the contract number of any government contract**

Memphis

TN

38105

City

State

ZIP Code

Country

2.49 **State what the contract or lease is for and the nature of the debtor's interest**

Master Services Agreement

Statera, LLC  
Name

Notice Name

6507 Montrose Ave.

**State the term remaining**

In force unless terminated

Address

**List the contract number of any government contract**

Baltimore

MD

21212

City

State

ZIP Code

Country

2.50 **State what the contract or lease is for and the nature of the debtor's interest**

Telecommunications Service Agreement

Verizon, CORP  
Name

Notice Name

PO BOX 660108, Dallas US, 75266-0108

**State the term remaining**

N/A

Address

**List the contract number of any government contract**

Newark

NJ

07101

City

State

ZIP Code

Country

**Fill in this information to identify the case:**

Debtor Name: In re : 4th Source, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11339 (JKS)

Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 4TH SOURCE HOLDING CORP.	222 W. Las Colinas Blvd. Street Suite 1650E  Las Colinas TX 75039 City State ZIP Code  Country	Banco Credit Suisse Mexico SA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 4th Source Holding Corp.	222 W. Las Colinas Blvd. Street Suite 1650E  Las Colinas TX 75039 City State ZIP Code  Country	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor: 4th Source, LLC

Case number (if known): 23-11339

2.3	4TH SOURCE HOLDING CORP.	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 2L Credit Agreement	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
		<input type="checkbox"/> E/F		
		<input type="checkbox"/> G		
2.4	4th Source Holding Corp.	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
		<input type="checkbox"/> E/F		
		<input type="checkbox"/> G		
2.5	4TH SOURCE MEXICO, LLC	222 W. Las Colinas Blvd.	Banco Credit Suisse Mexico SA	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
		<input type="checkbox"/> E/F		
		<input type="checkbox"/> G		
2.6	4th Source Mexico, LLC	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
		<input type="checkbox"/> E/F		
		<input type="checkbox"/> G		

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name	Street	City	State	ZIP Code	Country	Agreement	Options
2.7 4TH SOURCE MEXICO, LLC	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Blue Torch Capital LP, administrative agent 2L Credit Agreement	<input checked="" type="checkbox"/> D
	Street Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.8 4th Source Mexico, LLC	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
	Street Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.9 AgileThought Brasil Servicos de Consultoria Em Software	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
	Street Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.10 AgileThought Brasil- Consultoria Em Tecnologia LTDA	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
	Street Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.11 Agilethought Costa Rica, S.A. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.12 AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V. 222 W. Las Colinas Blvd. Banco Credit Suisse Mexico SA  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.13 AgileThought Digital Solutions, S.A.P.I. de C.V. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.14 AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 2L Credit Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

- |      |  |                          |   |                                       |
|------|--|--------------------------|---|---------------------------------------|
| 2.15 | Agilethought Digital Solutions, S.A.P.I. de C.V. | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E                                      |                          |   | <input type="checkbox"/> E/F          |
|      | _____  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas                                      | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | _____  |                          |   |                                       |
|      | Country  |                          |   |                                       |
| 2.16 | AGILETHOUGHT MEXICO, S.A. DE C.V.                | 222 W. Las Colinas Blvd. | Banco Credit Suisse Mexico SA   | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E                                      |                          |   | <input type="checkbox"/> E/F          |
|      | _____  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas                                      | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | _____  |                          |   |                                       |
|      | Country  |                          |   |                                       |
| 2.17 | AgileThought Mexico, S.A. de C.V.                | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E                                      |                          |   | <input type="checkbox"/> E/F          |
|      | _____  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas                                      | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | _____  |                          |   |                                       |
|      | Country  |                          |   |                                       |
| 2.18 | AGILETHOUGHT MEXICO, S.A. DE C.V.                | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 2L Credit Agreement                   | <input checked="" type="checkbox"/> D |
|      | Street   |                          |   |                                       |
|      | Suite 1650E                                      |                          |   | <input type="checkbox"/> E/F          |
|      | _____  |                          |   | <input type="checkbox"/> G            |
|      | Las Colinas                                      | TX                       | 75039   |                                       |
|      | City   | State                    | ZIP Code  |                                       |
|      | _____  |                          |   |                                       |
|      | Country  |                          |   |                                       |

Debtor: 4th Source, LLC

Case number (if known): 23-11339

- |      |  |                          |   |                                       |
|------|--|--------------------------|---|---------------------------------------|
| 2.19 | AgileThought Mexico, S.A. de C.V.                    | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      |  | Street<br>Suite 1650E    |   | <input type="checkbox"/> E/F          |
|      |  |                          |   | <input type="checkbox"/> G            |
|      |  | Las Colinas TX 75039     |   |                                       |
|      |  | City State ZIP Code      |   |                                       |
|      |  | Country                  |   |                                       |
| 2.20 | AgileThought Servicios Administrativos, S.A. de C.V. | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      |  | Street<br>Suite 1650E    |   | <input type="checkbox"/> E/F          |
|      |  |                          |   | <input type="checkbox"/> G            |
|      |  | Las Colinas TX 75039     |   |                                       |
|      |  | City State ZIP Code      |   |                                       |
|      |  | Country                  |   |                                       |
| 2.21 | AgileThought Servicios Administrativos, S.A. de C.V. | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      |  | Street<br>Suite 1650E    |   | <input type="checkbox"/> E/F          |
|      |  |                          |   | <input type="checkbox"/> G            |
|      |  | Las Colinas TX 75039     |   |                                       |
|      |  | City State ZIP Code      |   |                                       |
|      |  | Country                  |   |                                       |
| 2.22 | AgileThought Servicios México, S.A. de C.V.          | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      |  | Street<br>Suite 1650E    |   | <input type="checkbox"/> E/F          |
|      |  |                          |   | <input type="checkbox"/> G            |
|      |  | Las Colinas TX 75039     |   |                                       |
|      |  | City State ZIP Code      |   |                                       |
|      |  | Country                  |   |                                       |

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.23 AgileThought Servicios México, S.A. de C.V. 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
 City State ZIP Code

Country

2.24 AGILETHOUGHT, INC. 222 W. Las Colinas Blvd. Banco Credit Suisse Mexico SA  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
 City State ZIP Code

Country

2.25 AgileThought, Inc. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
 City State ZIP Code

Country

2.26 AGILETHOUGHT, INC. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 2L Credit Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
 City State ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.27 Agilethought, Inc. 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D

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Street Suite 1650E  E/F

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G

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Las Colinas TX 75039  
 City State ZIP Code

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Country

2.28 AGILETHOUGHT, LLC 222 W. Las Colinas Blvd. Banco Credit Suisse Mexico SA  D

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Street Suite 1650E  E/F

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G

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Las Colinas TX 75039  
 City State ZIP Code

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Country

2.29 AGILETHOUGHT, LLC 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 2L Credit Agreement  D

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Street Suite 1650E  E/F

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G

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Las Colinas TX 75039  
 City State ZIP Code

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Country

2.30 AgileThought, LLC 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D

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Street Suite 1650E  E/F

---

G

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Las Colinas TX 75039  
 City State ZIP Code

---

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

2.31 Agilethought, S.A.P.I. de C.V. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.32 AGS Alpama Global Services Mexico, S.A. de C.V. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.33 AGS Alpama Global Services Mexico, S.A. de C.V. 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.34 AGS ALPAMA GLOBAL SERVICES USA, LLC 222 W. Las Colinas Blvd. Banco Credit Suisse Mexico SA  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

2.35 AGS Alpama Global Services USA, LLC 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.36 AGS ALPAMA GLOBAL SERVICES USA, LLC 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 2L Credit Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.37 AGS Alpama Global Services USA, LLC 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

2.38 AN Data Intelligence, S.A. de C.V. 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

Street Suite 1650E  E/F

G

Las Colinas TX 75039  
City State ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

- |      |                                    |                          |   |                                       |
|------|------------------------------------|--------------------------|---|---------------------------------------|
| 2.39 | AN Data Intelligence, S.A. de C.V. | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      |                                    | Street                   |   |                                       |
|      |                                    | Suite 1650E              |   | <input type="checkbox"/> E/F          |
|      |                                    |                          |   | <input type="checkbox"/> G            |
|      |                                    | Las Colinas TX 75039     |   |                                       |
|      |                                    | City State ZIP Code      |   |                                       |
|      |                                    | Country                  |   |                                       |
| 2.40 | AN Evolution, S. de R.L. de C.V.   | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      |                                    | Street                   |   |                                       |
|      |                                    | Suite 1650E              |   | <input type="checkbox"/> E/F          |
|      |                                    |                          |   | <input type="checkbox"/> G            |
|      |                                    | Las Colinas TX 75039     |   |                                       |
|      |                                    | City State ZIP Code      |   |                                       |
|      |                                    | Country                  |   |                                       |
| 2.41 | AN Evolution, S. de R.L. de C.V.   | 222 W. Las Colinas Blvd. | Monroe Capital Management Advisors, LLC   | <input checked="" type="checkbox"/> D |
|      |                                    | Street                   |   |                                       |
|      |                                    | Suite 1650E              |   | <input type="checkbox"/> E/F          |
|      |                                    |                          |   | <input type="checkbox"/> G            |
|      |                                    | Las Colinas TX 75039     |   |                                       |
|      |                                    | City State ZIP Code      |   |                                       |
|      |                                    | Country                  |   |                                       |
| 2.42 | AN Extend, S.A. de C.V.            | 222 W. Las Colinas Blvd. | Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement | <input checked="" type="checkbox"/> D |
|      |                                    | Street                   |   |                                       |
|      |                                    | Suite 1650E              |   | <input type="checkbox"/> E/F          |
|      |                                    |                          |   | <input type="checkbox"/> G            |
|      |                                    | Las Colinas TX 75039     |   |                                       |
|      |                                    | City State ZIP Code      |   |                                       |
|      |                                    | Country                  |   |                                       |

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.43 AN Extend, S.A. de C.V. 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D  
 Street Suite 1650E  E/F  
 G  
 Las Colinas TX 75039  
 City State ZIP Code  
 Country

2.44 AN GLOBAL LLC 222 W. Las Colinas Blvd. Banco Credit Suisse Mexico SA  D  
 Street Suite 1650E  E/F  
 G  
 Las Colinas TX 75039  
 City State ZIP Code  
 Country

2.45 AN Global LLC 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D  
 Street Suite 1650E  E/F  
 G  
 Las Colinas TX 75039  
 City State ZIP Code  
 Country

2.46 AN GLOBAL LLC 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 2L Credit Agreement  D  
 Street Suite 1650E  E/F  
 G  
 Las Colinas TX 75039  
 City State ZIP Code  
 Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.47 AN USA 222 W. Las Colinas Blvd. Banco Credit Suisse Mexico SA  D

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Street Suite 1650E  E/F

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Las Colinas TX 75039  G

---

City State ZIP Code

---

Country

2.48 AN USA 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement  D

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Street Suite 1650E  E/F

---

Las Colinas TX 75039  G

---

City State ZIP Code

---

Country

2.49 AN USA 222 W. Las Colinas Blvd. Blue Torch Capital LP, administrative agent 2L Credit Agreement  D

---

Street Suite 1650E  E/F

---

Las Colinas TX 75039  G

---

City State ZIP Code

---

Country

2.50 AN USA 222 W. Las Colinas Blvd. Monroe Capital Management Advisors, LLC  D

---

Street Suite 1650E  E/F

---

Las Colinas TX 75039  G

---

City State ZIP Code

---

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name	Street	City	State	ZIP Code	Country	Administrative Agent	Selection
2.51 AN UX S.A. de C.V.	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
	Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.52 AN UX S.A. de C.V.	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
	Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.53 Anzen Soluciones, S.A. de C.V.	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
	Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.54 ANZEN Soluciones, S.A. de C.V.	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
	Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name				
2.55	Cuarto Origen, S. de R.L. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.56	Cuarto Origen, S. de R.L. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.57	Entrepids México, S.A. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			
2.58	Entrepids México, S.A. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
	Street			
	Suite 1650E			<input type="checkbox"/> E/F
				<input type="checkbox"/> G
	Las Colinas	TX	75039	
	City	State	ZIP Code	
	Country			

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name				
2.59	ENTREPIDS TECHNOLOGY INC.	222 W. Las Colinas Blvd.		Banco Credit Suisse Mexico SA <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.60	Entrepids Technology Inc.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.61	ENTREPIDS TECHNOLOGY INC.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 2L Credit Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.62	Entrepids Technology Inc.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name				
2.63	Facultas Analytics, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.64	Facultas Analytics, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.65	Faktos Inc, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		
2.66	Faktos Inc, S.A.P.I. de C.V.	222 W. Las Colinas Blvd.		Monroe Capital Management Advisors, LLC <input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas	TX	75039
		City	State	ZIP Code
		Country		

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

2.67	IT Global Holding LLC	222 W. Las Colinas Blvd.	Banco Credit Suisse Mexico SA	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas TX 75039		
		City State ZIP Code		
		Country		
2.68	IT Global Holding LLC	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas TX 75039		
		City State ZIP Code		
		Country		
2.69	IT Global Holding LLC	222 W. Las Colinas Blvd.	Blue Torch Capital LP, administrative agent 2L Credit Agreement	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas TX 75039		
		City State ZIP Code		
		Country		
2.70	IT Global Holding LLC	222 W. Las Colinas Blvd.	Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
		Street		
		Suite 1650E		<input type="checkbox"/> E/F
				<input type="checkbox"/> G
		Las Colinas TX 75039		
		City State ZIP Code		
		Country		

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name	Street	City	State	ZIP Code	Country	Creditor	Code
2.71 QMX INVESTMENT HOLDINGS USA, INC.	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Banco Credit Suisse Mexico SA	<input checked="" type="checkbox"/> D
	Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.72 QMX Investment Holdings USA, Inc.	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Blue Torch Capital LP, administrative agent 1L Credit Agreement and DIP Agreement	<input checked="" type="checkbox"/> D
	Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.73 QMX INVESTMENT HOLDINGS USA, INC.	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Blue Torch Capital LP, administrative agent 2L Credit Agreement	<input checked="" type="checkbox"/> D
	Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G
2.74 QMX Investment Holdings USA, Inc.	222 W. Las Colinas Blvd.	Las Colinas	TX	75039		Monroe Capital Management Advisors, LLC	<input checked="" type="checkbox"/> D
	Suite 1650E						<input type="checkbox"/> E/F
							<input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor Name: In re : 4th Source, LLC  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 23-11339 (JKS)

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/27/2023  
 MM / DD / YYYY

✘ / s / James S. Feltman  
 Signature of individual signing on behalf of debtor

James S. Feltman  
 Printed name  
Chief Restructuring Officer  
 Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AN GLOBAL, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-11294 (JKS)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR  
4TH SOURCE, LLC (CASE NO. 23-11339)**

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number or registration number in the applicable jurisdiction, are: AN Global LLC (5504); AgileThought, Inc. (2509); 4th Source Holding Corp. (9629); 4th Source Mexico, LLC (7552); 4th Source, LLC (7626); AgileThought Brasil-Consultoria, Em Tecnologia LTDA (01-42); AgileThought Brasil Servicios de Consultoria Em Software (01-20); AgileThought Costa Rica S.A. (6822); AgileThought Digital Solutions, S.A.P.I. de C.V. (3KR0); AgileThought México S.A. de C.V. (7E46); AgileThought, LLC (7076); AgileThought Servicios Administrativos, S.A. de C.V. (4AG1); AgileThought Servicios México S.A. de C.V. (8MY5); AgileThought, S.A.P.I. de C.V. (No Tax ID); AGS Alpama Global Services USA, LLC (0487); AN Data Intelligence, S.A. de C.V. (8I73); AN Extend, S.A. de C.V. (1D80); AN Evolution, S. de R.L. de C.V. (7973); AN USA (5502); AN UX, S.A. de C.V. (7A42); Cuarto Origen, S. de R.L. de C.V. (0IQ9); Entrepids México, S.A. de C.V. (OCYA); Entrepids Technology Inc. (No Tax ID); Facultas Analytics, S.A.P.I. de C.V. (6G37); Faktos Inc., S.A.P.I. de C.V. (3LLA); IT Global Holding LLC (8776); and QMX Investment Holdings USA, Inc. (9707); AgileThought Argentina, S.A. (No Tax ID); AGS Alpama Global Services México, S.A. de C.V. (No Tax ID); Tarnow Investment, S.L. (No Tax ID); and Anzen Soluciones, S.A. de C.V. (No Tax ID). The Debtors' headquarters are located at 222 W. Las Colinas Boulevard, Suite 1650E, Irving, Texas 75039.

**Fill in this information to identify the case:**

Debtor Name: In re : 4th Source, LLC  
 United States Bankruptcy Court for the: District Of Delaware  
 Case number (if known): 23-11339 (JKS)

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>1/1/2023</u> to <u>Filing date</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>33,276,171.00</u>
<b>For prior year:</b>	From <u>1/1/2022</u> to <u>1/31/2022</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>54,068,020.49</u>
<b>For the year before that:</b>	From <u>1/1/2021</u> to <u>1/31/2021</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>49,398,217.63</u>

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>1/1/2023</u> to Filing date	Intercompany Interest	\$ <u>504,875.63</u>
	MM / DD / YYYY		
<b>For prior year:</b>	From <u>1/1/2022</u> to <u>12/31/2022</u>	Intercompany interests	\$ <u>771,044.37</u>
	MM / DD / YYYY MM / DD / YYYY		
<b>For the year before that:</b>	From <u>1/1/2021</u> to <u>12/31/2021</u>	Intercompany interests	\$ <u>291,518.15</u>
	MM / DD / YYYY MM / DD / YYYY		

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name  Street  City State ZIP Code  Country		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name  Street  City State ZIP Code  Country  Relationship to Debtor		\$	

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
City State ZIP Code	Last 4 digits of account number: XXXX-		
Country			

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
		City State ZIP Code	<input type="checkbox"/> Concluded
		Country	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1		\$
Custodian's name		Court name and address
Street	Case title	Name
City State ZIP Code	Case number	Street
Country	Date of order or assignment	City State ZIP Code
		Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name <hr/> Street <hr/> City State ZIP Code <hr/> Country <hr/> Recipient's relationship to debtor <hr/>			\$

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$
<b>Address</b>			
Street			
_____			
City	State	ZIP Code	
Country			
<b>Email or website address</b>			
_____			
<b>Who made the payment, if not debtor?</b>			
_____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
<b>Trustee</b>			
_____			

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

**Address**

Street

City State ZIP Code

Country

**Relationship to Debtor**

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

<b>Address</b>	<b>Dates of occupancy</b>
----------------	---------------------------

14.1 222 W. Las Colinas Blvd. Suite 1650E	From 3/1/2023 To Present
Street	

Irving	Texas	75039
City	State	ZIP Code

Country

*Mailing address only - no occupancy*

14.2 2502 N. Rocky Point Drive, Suite 960	From 11/15/2018 To
Street	

Tampa	Florida	33607
City	State	ZIP Code

Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name    Street   City State ZIP Code  Country	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained. General information about the customer such as address, telephone, mail, tax id for invoicing purposes

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
  - No. Go to Part 10.
  - Yes. Fill in below:

	Name of plan	Employer identification number of the plan
17.1	AgileThought, LLC 401 (K) Plan	EIN: 20-1167076

Has the plan been terminated?

- No
- Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name  Street  City State ZIP Code  Country	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name  Street  City State ZIP Code  Country			<input type="checkbox"/> No  <input type="checkbox"/> Yes

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1			<input type="checkbox"/> No
Name			<input type="checkbox"/> Yes
Street			
City	Address		
State			
ZIP Code			
Country			

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
21.1 Name _____  Street _____  _____  City _____ State _____ ZIP Code _____  Country _____			\$ _____

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
<b>Case Number</b>			
	City State ZIP Code		
	Country		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code	City State ZIP Code	
	Country	Country	

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	4th Source Mexico, LLC Name  222 W. Las Colinas Blvd. Suite 1650E Street  Irving TX 75039 City State ZIP Code  Country	It solutions for healthcare	EIN:  Dates business existed From 2019 To Present

Business name and address		Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2	Cuarto origen S de RL de CV Name  Av. Real de lomas no. 1025, interior A Oficina 4, Colonia Lomas 4A Sección Street  San Luis Potosi 78216 City State ZIP Code  Mexico Country	IT services	EIN:  Dates business existed From 1/1/2014 To Present

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of service
26a.1 See SOFA 26a Attachment Name  Street  City State ZIP Code  Country	From _____ To _____

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address		Dates of service	
26b.1	KPMG LLP	From	2019 To Present
Name			
2323 Ross Ave Suite #1400			
Street			
Dallas TX 75201			
City State ZIP Code			
Country			

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1 See SOFA 26c Attachment	
Name	
Street	
City State ZIP Code	
Country	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1
Name
Street
City State ZIP Code
Country

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$

Name and address of the person who has possession of inventory records

27.1

Name

---

Street

---

City State ZIP Code

---

Country

---

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 See SOFA 28 Attachment			

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

No

Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1 Manuel Senderos	Address on File	Manager	From 11/15/2018 To 4/18/2023
29.2 Mauricio Garduno	Address on File	Manager	From 11/15/2018 To 4/18/2023
29.3 Diana Abril	Address on File	Manager	From 5/27/2022 To 4/18/2023

Debtor: 4th Source, LLC

Case number (if known): 23-11339

Name

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Question 4 Name _____  Street _____  City _____ State _____ ZIP Code _____  Country _____ Relationship to debtor _____			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

No

Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 AgileThought, Inc.	EIN: 87-2302509

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

No

Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1 _____	EIN: _____

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/27/2023  
MM / DD / YYYY

**x** / s / James S. Feltman \_\_\_\_\_

Printed name James S. Feltman \_\_\_\_\_

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Restructuring Officer \_\_\_\_\_

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?**

No

Yes

In re: 4th Source, LLC

Case No. 23-11339

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer (e.g. Secured debt, Unsecured loan repayments, Suppliers or vendors, Services, or Other)
NETSUITE	15623 Collections Center Drive		Chicago	IL	60693		7/5/2023	\$240,629.24	Open Air Services
NETSUITE	15623 Collections Center Drive		Chicago	IL	60693		8/1/2023	\$238,323.10	Open Air Services
STATE TAX	401 Federal St, Dover		Dover	DE	19901		6/2/2023	\$300.00	Taxes
TENNESSEE DEPARTMENT OF REVENUE	500 Deaderick St.		Nashville	TN	37242		6/9/2023	\$26,106.93	Taxes
TENNESSEE DEPARTMENT OF REVENUE	500 Deaderick St.		Nashville	TN	37242		6/9/2023	\$27,525.03	Taxes
TENNESSEE DEPARTMENT OF REVENUE	500 Deaderick St.		Nashville	TN	37242		7/18/2023	\$2,038.54	Taxes

## In re: 4th Source, LLC

Case No. 23-11339

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	8/30/22	\$450,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	9/15/22	\$270,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	9/19/22	\$60,566.08	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	10/3/22	\$452,949.07	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	10/11/22	\$581,852.32	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	10/11/22	\$618,147.68	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	10/19/22	\$380,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	10/31/22	\$120,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	11/1/22	\$255,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	12/21/22	\$514,683.47	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	1/17/23	\$1,063,093.03	Intercompany Loan	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	1/19/23	\$1,933,966.87	Intercompany Loan	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	2/14/23	\$400,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	2/15/23	\$485,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	2/17/23	\$407,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	3/15/23	\$530,000.00	Intercompany invoice	Subsidiary

In re: 4th Source, LLC

Case No. 23-11339

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	3/22/23	\$1,742,420.82	Intercompany Loan	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	5/10/23	\$323,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	5/17/23	\$100,671.67	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	5/25/23	\$413,500.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	6/16/23	\$24,696.87	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	7/17/23	\$5,204.86	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	7/17/23	\$1,014,795.14	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	7/19/23	\$1,085,800.00	Intercompany Loan	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	7/24/23	\$1,145,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	8/21/23	\$684,600.00	Intercompany invoice	Subsidiary
AGILETHOUGHT DIGITAL SOLUTIONS, S.A.P.I. DE C.V.	AV JORGE JMZ CANTU SN EDI 2B DES 324, HAC DE VALLE ESCONDIDO CH 52937	ATIZAPAN DE ZARAGOZA	EDO MEX	52937	Mexico	8/24/23	\$1,250,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/22/22	\$100,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/9/23	\$950,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/26/23	\$1,120,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/31/23	\$100,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/31/23	\$500,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		2/28/23	\$40,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		2/28/23	\$2,000,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		3/17/23	\$1,400,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/17/23	\$300,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/19/23	\$1,100,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/25/23	\$300,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/8/23	\$200,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/16/23	\$300,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		6/23/23	\$2,000,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		6/26/23	\$500,000.00	Intercompany invoice	Subsidiary

In re: 4th Source, LLC

Case No. 23-11339

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		7/6/23	\$2,000,000.00	Intercompany invoice	Subsidiary
AGILETHOUGHT INC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		8/16/23	\$19,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		11/30/22	\$571,234.25	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/9/22	\$160,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/15/22	\$750,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/29/22	\$600,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/12/23	\$325,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/30/23	\$150,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		2/27/23	\$450,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/27/23	\$745,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/4/23	\$300,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/12/23	\$200,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/30/23	\$200,000.00	Intercompany Loan	Subsidiary
AGILETHOUGHT LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		7/28/23	\$350,000.00	Intercompany Loan	Subsidiary
AGS ALPAMA GLOBAL SERVICES USA, LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/12/23	\$6,000.00	Intercompany Loan	Subsidiary
AGS ALPAMA GLOBAL SERVICES USA, LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/30/23	\$2,000.00	Intercompany Loan	Subsidiary
AGS ALPAMA GLOBAL SERVICES USA, LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		6/13/23	\$10,000.00	Intercompany Loan	Subsidiary
Cesar, Carolyne	Address on File					9/1/2022	\$100.00	Telecom	CFO
Cesar, Carolyne	Address on File					9/1/2022	\$304.16	HSA	CFO
Cesar, Carolyne	Address on File					9/1/2022	\$583.34	401 K	CFO
Cesar, Carolyne	Address on File					9/1/2022	\$989.82	Taxes	CFO
Cesar, Carolyne	Address on File					9/1/2022	\$16,666.66	Salary	CFO
Cesar, Carolyne	Address on File					10/1/2022	\$100.00	Telecom	CFO
Cesar, Carolyne	Address on File					10/1/2022	\$231.34	Taxes	CFO
Cesar, Carolyne	Address on File					10/1/2022	\$304.16	HSA	CFO
Cesar, Carolyne	Address on File					10/1/2022	\$666.67	401 K	CFO
Cesar, Carolyne	Address on File					10/1/2022	\$1,749.89	Reimbursement	CFO
Cesar, Carolyne	Address on File					10/1/2022	\$16,666.66	Salary	CFO
Cesar, Carolyne	Address on File					11/1/2022	-\$179.63	Reimbursement	CFO
Cesar, Carolyne	Address on File					11/1/2022	\$83.27	401 K	CFO
Cesar, Carolyne	Address on File					11/1/2022	\$100.00	Telecom	CFO
Cesar, Carolyne	Address on File					11/1/2022	\$230.84	Taxes	CFO
Cesar, Carolyne	Address on File					11/1/2022	\$304.16	HSA	CFO
Cesar, Carolyne	Address on File					11/1/2022	\$16,666.66	Salary	CFO
Cesar, Carolyne	Address on File					12/1/2022	\$100.00	Telecom	CFO
Cesar, Carolyne	Address on File					12/1/2022	\$232.34	Taxes	CFO
Cesar, Carolyne	Address on File					12/1/2022	\$304.16	HSA	CFO
Cesar, Carolyne	Address on File					12/1/2022	\$3,625.20	Shares	CFO
Cesar, Carolyne	Address on File					12/1/2022	\$16,666.66	Salary	CFO
Cesar, Carolyne	Address on File					1/1/2023	\$100.00	Telecom	CFO
Cesar, Carolyne	Address on File					1/1/2023	\$304.16	HSA	CFO

In re: 4th Source, LLC

Case No. 23-11339

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Cesar, Carlyne	Address on File					1/1/2023	\$750.00	401 K	CFO
Cesar, Carlyne	Address on File					1/1/2023	\$1,167.83	Reimbursement	CFO
Cesar, Carlyne	Address on File					1/1/2023	\$1,364.03	Taxes	CFO
Cesar, Carlyne	Address on File					1/1/2023	\$16,666.66	Salary	CFO
Cesar, Carlyne	Address on File					2/1/2023	\$100.00	Telecom	CFO
Cesar, Carlyne	Address on File					2/1/2023	\$304.16	HSA	CFO
Cesar, Carlyne	Address on File					2/1/2023	\$692.65	Reimbursement	CFO
Cesar, Carlyne	Address on File					2/1/2023	\$750.00	401 K	CFO
Cesar, Carlyne	Address on File					2/1/2023	\$1,233.66	Taxes	CFO
Cesar, Carlyne	Address on File					2/1/2023	\$16,666.66	Salary	CFO
Cesar, Carlyne	Address on File					3/1/2023	\$100.00	Telecom	CFO
Cesar, Carlyne	Address on File					3/1/2023	\$304.16	HSA	CFO
Cesar, Carlyne	Address on File					3/1/2023	\$750.00	401 K	CFO
Cesar, Carlyne	Address on File					3/1/2023	\$1,233.66	Taxes	CFO
Cesar, Carlyne	Address on File					3/1/2023	\$16,666.66	Salary	CFO
Cesar, Carlyne	Address on File					4/1/2023	\$100.00	Telecom	CFO
Cesar, Carlyne	Address on File					4/1/2023	\$322.92	HSA	CFO
Cesar, Carlyne	Address on File					4/1/2023	\$750.00	401 K	CFO
Cesar, Carlyne	Address on File					4/1/2023	\$1,233.30	Taxes	CFO
Cesar, Carlyne	Address on File					4/1/2023	\$16,666.66	Salary	CFO
Cesar, Carlyne	Address on File					5/1/2023	\$100.00	Telecom	CFO
Cesar, Carlyne	Address on File					5/1/2023	\$322.92	HSA	CFO
Cesar, Carlyne	Address on File					5/1/2023	\$750.00	401 K	CFO
Cesar, Carlyne	Address on File					5/1/2023	\$1,227.80	Taxes	CFO
Cesar, Carlyne	Address on File					5/1/2023	\$16,666.66	Salary	CFO
Cesar, Carlyne	Address on File					6/1/2023	\$100.00	Telecom	CFO
Cesar, Carlyne	Address on File					6/1/2023	\$322.92	HSA	CFO
Cesar, Carlyne	Address on File					6/1/2023	\$750.00	401 K	CFO
Cesar, Carlyne	Address on File					6/1/2023	\$1,227.80	Taxes	CFO
Cesar, Carlyne	Address on File					6/1/2023	\$1,431.00	Shares	CFO
Cesar, Carlyne	Address on File					6/1/2023	\$16,666.66	Salary	CFO
Cesar, Carlyne	Address on File					7/1/2023	\$100.00	Telecom	CFO
Cesar, Carlyne	Address on File					7/1/2023	\$322.92	HSA	CFO
Cesar, Carlyne	Address on File					7/1/2023	\$750.00	401 K	CFO
Cesar, Carlyne	Address on File					7/1/2023	\$1,228.80	Taxes	CFO
Cesar, Carlyne	Address on File					7/1/2023	\$16,666.66	Salary	CFO
Cesar, Carlyne	Address on File					8/1/2023	\$100.00	Telecom	CFO
Cesar, Carlyne	Address on File					8/1/2023	\$322.92	HSA	CFO
Cesar, Carlyne	Address on File					8/1/2023	\$750.00	401 K	CFO
Cesar, Carlyne	Address on File					8/1/2023	\$5,617.33	Taxes	CFO
Cesar, Carlyne	Address on File					8/1/2023	\$20,000.00	Salary	CFO
Cesar, Carlyne	Address on File					8/1/2023	\$25,729.67	Reimbursement	CFO
Cesar, Carlyne	Address on File					8/1/2023	\$175,000.00	Bonus	CFO

In re: 4th Source, LLC

Case No. 23-11339

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Hernandez Olamendi, Ana Cecilia	Address on File					9/1/2022	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					9/1/2022	\$150.00	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					9/1/2022	\$338.78	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					9/1/2022	\$23,500.00	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					10/1/2022	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					10/1/2022	\$150.00	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					10/1/2022	\$338.78	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					10/1/2022	\$1,749.90	Reimbursement	
Hernandez Olamendi, Ana Cecilia	Address on File					10/1/2022	\$23,500.00	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					11/1/2022	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					11/1/2022	\$150.00	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					11/1/2022	\$338.78	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					11/1/2022	\$23,500.00	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					12/1/2022	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					12/1/2022	\$150.00	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					12/1/2022	\$1,132.97	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					12/1/2022	\$23,500.00	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					12/1/2022	\$42,750.00	Shares	
Hernandez Olamendi, Ana Cecilia	Address on File					1/1/2023	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					1/1/2023	\$150.00	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					1/1/2023	\$1,787.36	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					1/1/2023	\$7,592.01	PTO	
Hernandez Olamendi, Ana Cecilia	Address on File					1/1/2023	\$15,907.98	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					2/1/2023	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					2/1/2023	\$150.00	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					2/1/2023	\$1,787.36	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					2/1/2023	\$23,500.00	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					3/1/2023	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					3/1/2023	\$158.33	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					3/1/2023	\$528.75	401 K	
Hernandez Olamendi, Ana Cecilia	Address on File					3/1/2023	\$1,783.17	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					3/1/2023	\$23,500.00	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					4/1/2023	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					4/1/2023	\$166.66	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					4/1/2023	\$1,057.50	401 K	
Hernandez Olamendi, Ana Cecilia	Address on File					4/1/2023	\$1,084.57	PTO	
Hernandez Olamendi, Ana Cecilia	Address on File					4/1/2023	\$1,778.98	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					4/1/2023	\$22,415.43	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					5/1/2023	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					5/1/2023	\$166.66	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					5/1/2023	\$1,057.50	401 K	
Hernandez Olamendi, Ana Cecilia	Address on File					5/1/2023	\$1,778.98	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					5/1/2023	\$23,500.00	Salary	

In re: 4th Source, LLC

Case No. 23-11339

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Hernandez Olamendi, Ana Cecilia	Address on File					6/1/2023	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					6/1/2023	\$166.66	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					6/1/2023	\$1,057.50	401 K	
Hernandez Olamendi, Ana Cecilia	Address on File					6/1/2023	\$1,273.13	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					6/1/2023	\$3,253.72	PTO	
Hernandez Olamendi, Ana Cecilia	Address on File					6/1/2023	\$16,875.00	Shares	
Hernandez Olamendi, Ana Cecilia	Address on File					6/1/2023	\$23,500.00	Salary	
Hernandez Olamendi, Ana Cecilia	Address on File					7/1/2023	\$100.00	Telecom	
Hernandez Olamendi, Ana Cecilia	Address on File					7/1/2023	\$166.66	HSA	
Hernandez Olamendi, Ana Cecilia	Address on File					7/1/2023	\$321.71	Taxes	
Hernandez Olamendi, Ana Cecilia	Address on File					7/1/2023	\$1,009.43	401 K	
Hernandez Olamendi, Ana Cecilia	Address on File					7/1/2023	\$3,000.06	Reimbursement	
Hernandez Olamendi, Ana Cecilia	Address on File					7/1/2023	\$19,177.97	Salary	
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		8/30/22	\$500,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		9/14/22	\$700,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		9/28/22	\$65,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		9/29/22	\$740,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		10/6/22	\$100,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		10/13/22	\$760,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		10/14/22	\$150,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		10/20/22	\$200,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		10/24/22	\$130,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		10/25/22	\$500,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		11/4/22	\$100,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		11/14/22	\$350,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		11/29/22	\$650,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/1/22	\$100,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/14/22	\$800,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/15/22	\$400,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/19/22	\$600,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		12/21/22	\$450,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/12/23	\$500,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/17/23	\$600,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		1/30/23	\$700,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		2/1/23	\$500,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		2/9/23	\$800,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		2/14/23	\$600,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		2/17/23	\$500,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		2/27/23	\$300,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		3/10/23	\$850,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		3/14/23	\$300,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		3/17/23	\$300,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		3/30/23	\$150,000.00	Intercompany Loan	Subsidiary

In re: 4th Source, LLC

Case No. 23-11339

Attachment 4

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	City	State	Zip	Country	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/3/23	\$400,000.00	Intercompany Loan	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/13/23	\$750,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/14/23	\$300,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/19/23	\$100,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/19/23	\$200,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/25/23	\$100,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		4/27/23	\$364,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/2/23	\$50,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/10/23	\$200,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/12/23	\$800,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/16/23	\$300,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		5/26/23	\$500,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		6/2/23	\$400,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		6/9/23	\$850,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		6/13/23	\$500,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		6/28/23	\$600,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		6/29/23	\$200,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		7/10/23	\$800,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		7/13/23	\$250,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		7/17/23	\$250,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		7/20/23	\$500,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		7/28/23	\$500,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		8/4/23	\$800,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		8/14/23	\$800,000.00	Intercompany invoice	Subsidiary
IT GLOBAL HOLDING LLC	222 COLINAS BLVD W STE 1650E	IRVING	TX	75039		8/25/23	\$150,000.00	Intercompany invoice	Subsidiary

In re: 4th Source, LLC

Case No. 23-11339

Attachment 26a

Books, records and financial statements - Accountants and bookkeepers

Name	Address 1	City	State	Zip	Title	Dates of service
Abarca Mendez, Monserrat	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Sr Analyst	01/04/2021 - Present
Aguilar Leon, Sbeidy	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Analyst	07/19/2018 - Present
Aldaco Rodriguez, Norma Guadalupe	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Analyst	11/15/2021 - Present
Alvarado Flores, Angela Fabiola	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Bank & Debt Analyst	02/27/2023 - Present
Alvarez Najera, Veronica	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Coordinator	06/25/2012 - Present
Alvarez Ramirez, Anabel	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Director	08/06/2018 - Present
Aparicio Trejo, Maricarmen	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Procurement Analyst	11/13/2017 - 08/18/2023
Aranda Casanova, Jose Rafael	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Financial Planning Sr Analyst	12/01/2019 - 05/21/2023
Bello Gonzalez, Esteban	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Sox Analyst	07/01/2020 - Present
Cadena Gomez, Felix Mauricio	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounts Receivable Analyst	11/14/2022 - 03/31/2023
Castellon, Wayne	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Vp Global Tax Services	09/27/2021 - Present
Cesar, Carolyne	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Chief Finance Officer	01/01/2020 - Present
Chavez Espana, Evangelina	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Financial Planning Sr Analyst	06/07/2017 - 06/30/2022
Cruz Fernandez, Roberto Angel	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Credit And Collection Manager	01/17/2020 - Present
Diaz Rivera, Juan Carlos	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Tax Specialist	11/13/2019 - Present
Diaz Salvador, Maria Guadalupe	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Treasury Analyst	10/19/2020 - 09/08/2023
Espejel Salazar, Minerva Jaqueline	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Global Procurement Manager	08/19/2013 - Present
Espinosa Morales, Luis Miguel	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Chief Payroll Officer	10/01/2008 - Present
Flores Sanchez, Carlos	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Analyst	11/15/2021 - Present
Fragoso Delgado, Minerva Eugenia	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Payroll Specialist	02/28/2022 - Present
Fuentes Rojas, Pamela	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Leader	11/08/2021 - Present
Gamboa Gongora, Jessica Noemi	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Sr Analyst	03/29/2021 - Present
Gomez Carreto, Nayely	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Sr Analyst	09/27/2021 - Present
Gomez Pale, Maria Monserrat	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Leader	08/17/2020 - 06/07/2023
Gomez Zamora, Gladys Itathi	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Leadership Procurement	04/27/2021 - Present
Gonzalez Argentin, Ana Paula	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Leader	10/15/2021 - Present
Gonzalez Martinez, Angela Anik	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Account Receivable Analyst	08/14/2023 - Present
Hammor, Jill	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Payroll Coordinator	03/13/2017 - Present
Hernandez Martell, Karla Karen	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Analyst	08/29/2018 - Present
Hernandez Nieto, Aline Evelia	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Tax Analyst	03/29/2021 - Present
Hernandez Olamendi, Ana Cecilia	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Svp Corporate Finance	09/15/2014 - 07/28/2023
Ingalls Roman, Fernando	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Purchasing Analyst	11/28/2022 - 01/10/2023
Lopez Morgado, Humberto Daniel	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Analyst	07/07/2020 - Present
Lora Cardoso, Denhi	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Courier & Maintenance	03/28/2022 - Present
Lordmendez Robledo, Juan Carlos	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Credit And Collection Manager	06/01/2021 - 10/12/2021
Maldonado Diaz Mercado, Omar Rodrigo	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Analyst	07/15/2022 - Present
Marin Guillen, Alinka Isabel	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Facilities Analyst	09/13/2021 - 10/14/2022
Martinez Bustos, Jesus	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Purchasing Analyst	01/03/2023 - 02/27/2023
Martinez Vazquez, Fernando	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Payroll Sr Coordinator	10/25/2011 - Present
Mex Jimenez, Lia Maricela	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Jr Accountant	07/12/2021 - 09/09/2022
Molero Santos, David	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Chief Accounting Officer	08/16/2021 - 05/19/2023
Molina Lara, Andre Rafael	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Sox Analyst	07/01/2020 - 08/18/2023
Montanez Jaramillo, Mauricio Yarid	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Analyst	05/17/2021 - Present
Montero Olea, Rodrigo	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Sr Manager	08/01/2021 - Present
Moreno Ocampo, Samanta Valeria	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Payroll Sr Specialist	08/01/2022 - Present
Munoz Leon, Carlo Giovanni	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Analyst	06/29/2015 - Present
Munoz Razo, Javier Oscar	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Treasury Manager	04/21/2014 - Present
Navarro Velazco, Daniela	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Payroll Coordinator	04/18/2022 - Present
Oropesa Castelan, Jose Luis	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Gerente De Planeacion De Tesoreria	10/15/2021 - 08/15/2022
Pacheco Perez, Ulises	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Leadership Procurement	11/04/2019 - Present

In re: 4th Source, LLC

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Attachment 26a

Books, records and financial statements - Accountants and bookkeepers

Name	Address 1	City	State	Zip	Title	Dates of service
Perales Soto, Fernando Jose	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Analyst	02/22/2021 - 07/31/2022
Perez Alonzo, Roman Enrique	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Purchasing Analyst	07/12/2021 - Present
Perez Perez, Karla	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Sc Analyst	06/26/2019 - Present
Pina Martinez, Rogelio	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Analyst	04/20/2017 - Present
Quintanar Cruz, Tania Libertad	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Tax Specialist	08/09/2021 - Present
Reyes Solano, Eduardo	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Corporate Finance Manager	01/30/2023 - Present
Reyes, Sergio	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Audit Sr Manager	11/22/2021 - 06/19/2023
Reynoso Sanchez, Norma Elena	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Procurement Analyst	05/27/2019 - Present
Rollandin Mouret, Giancarlo	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Financial Planning Sr Analyst	07/25/2022 - Present
Romero Bautista, Rafael	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Intern Project Accounting	12/01/2022 - Present
Roost Diaz, Ricardo	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Ap Analyst	10/25/2021 - 03/31/2022
Rubio Radillo, Sara	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Treasury Director	09/16/2020 - 09/01/2023
Ruiz Arreola, Irais	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Manager	12/12/2018 - Present
Ruiz Montero Sanchez, Viviana Azomalli	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Analyst	04/09/2018 - Present
Salas Ramirez, David Alexander	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Treasury Analyst	06/26/2019 - 01/04/2023
Sanchez Cruz, Leonor Minelly	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Manager	03/06/2019 - Present
Segura Martinez, Ana Laura	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Project Accounting Leader	04/20/2020 - 03/03/2023
Shinkaruk, Olga	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Vp Corporate Relations	10/17/2016 - 02/28/2022
Sigler Perez Tello, David	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Of Global Audit	03/12/2012 - Present
Silva Rodriguez, Brenda	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounting Sr Analyst	12/03/2019 - Present
Sosa Gomez, Betsabet Montserrat	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Accounts Receivable Analyst	08/11/2020 - 04/25/2022
Stewart, Maureen	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Corporate Treasury	09/01/2010 - 02/15/2022
Storner, Ashlee	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Director, Accounting	10/26/2015 - 10/29/2021
Traconis Diaz, Rodrigo	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Financial Planning Leader	06/23/2015 - 03/25/2022
Trujillo Medina, Alfredo Guillermo	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Global Ap Manager	02/07/2023 - Present
Vega Carcoba, Luis Enrique	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Of Director	09/10/2020 - 05/13/2022
Vega Serrano, Hector Ariel	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Sc Analyst	01/12/2018 - Present
Ventura Jimenez, Fernanda	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Purchasing Analyst	11/22/2021 - 12/09/2022
Ventura, Rolando	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Technical Accounting Director	06/07/2021 - 05/19/2023
Verduzco Espinosa, Julio Efrain	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Ap Management-Treasury	08/08/2022 - 02/08/2023
Yu, Alexander	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	Sec Reporting & Technical Accounting Sr Mana	11/15/2021 - 09/08/2023

**In re: 4th Source, LLC****Case No. 23-11339**

Attachment 26c

Books, records and financial statements - Firms in possession of books and records

Name	Address 1	City	State	Zip	If any books of account and records are unavailable, explain why
Alvarez Najera, Veronica	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	
Alvarez Ramirez, Anabel	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	
Cesar, Carolyne	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	
Fuentes Rojas, Pamela	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	
Ruiz Arreola, Irais	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	
Ruiz Montero Sanchez, Viviana Azomalli	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	
Sanchez Cruz, Leonor Minelly	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	
Yu, Alexander	222 W. Las Colinas Blvd. Suite 1650E	Irving	TX	75039	

**In re: 4th Source, LLC**

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Attachment 28

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Country	Position and nature of any interest	% of interest, if any
4th Source Holding Corp	222 W. Las Colinas Blvd.	Suite 1650E	Las Colinas	TX	75039		Shareholder	100%
Carolyn Cesar	222 W. Las Colinas Blvd.	Suite 1650E	Las Colinas	TX	75039		CFO	
James Feltman	222 W. Las Colinas Blvd.	Suite 1650E	Las Colinas	TX	75039		Chief Restructuring Officer	
Manuel Senderos Fernandez	222 W. Las Colinas Blvd.	Suite 1650E	Las Colinas	TX	75039		President	
Patrick Bartel	222 W. Las Colinas Blvd.	Suite 1650E	Las Colinas	TX	75039		Independent Director	