



IT IS ORDERED as set forth below:

Date: April 15, 2022

Paul W. Bonapfel
U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	CASE NO. 21-41034-pwb
)	
Debtors.)	

ORDER GRANTING MOTION (A) TO ESTABLISH A BAR DATE FOR FILING PROOFS OF CLAIM AND REQUESTS FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS UNDER 11 U.S.C. § 503(b)(9); (B) FOR APPROVAL OF BAR DATE NOTICE AND PROOF OF CLAIM FORM; AND (C) FOR APPROVAL OF OTHER PROCEDURES

This matter is before the Court on the Motion filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”),¹ dated April 12, 2022, for an order fixing

¹ The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



deadlines for filing proofs of claim and requests for payment of administrative expense claims under 11 U.S.C. § 503(b)(9) and approving a bar date notice, proof of claim form, and other procedures (the “**Motion**”). Although the Chapter 11 case of each Debtor is being jointly administered under Case No. 21-41034 for procedural purposes, the cases have not been substantively consolidated. The Motion seeks entry of an order establishing bar dates for filing claims against each of the Debtors and contemplates that creditors will identify the Debtor for whom they are a creditor and file a separate proof of claim if the creditor asserts a claim against multiple Debtors. The Claims Agent² will maintain a separate claims register for each Debtor.

The Court has considered the Motion and the record in the case. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that the establishment of a date by which claims must be asserted against each Debtor is in accordance with the authority granted to this Court by the Bankruptcy Code and the Bankruptcy Rules and is necessary for the prompt and efficient administration of the Bankruptcy Case; that notification of the relief granted by this Order in the manner proposed by the Debtors, as set forth herein, is fair and reasonable and will provide good, efficient, and proper notice to all creditors of their rights and obligations in connection with claims they may have against any one or more of the Debtors; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

ACCORDINGLY, IT IS HEREBY ORDERED AS FOLLOWS:

1. The Motion is GRANTED as set forth herein.
2. Each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that asserts a claim (as defined

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

in Section 101(5) of the Bankruptcy Code), including any creditor that asserts a claim for payment pursuant to 11 U.S.C. § 503(b)(9) based on the value of goods received by the Debtors within twenty (20) days prior to the Petition Date, against one or more of the Debtors that arose prior to August 26, 2021 (the “**Petition Date**”), shall file an original, written proof of such claim that substantially conforms to the form attached as Exhibit 1 hereto (the “**Proof of Claim**”), so as to be received by KCC LLC, the Debtors’ claims agent (the “**Claims Agent**”), on or before (a) **5:00 p.m. (Eastern) on May 31, 2022**, at the following address:

**Regional Housing Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245**

3. **Proofs of Claim shall be deemed timely filed only if actually received by the Claims Agent on or before 5:00 p.m. (Eastern) on the Bar Date. Proofs of Claim may not be sent by facsimile or telecopy.**

4. The rights of all parties in interest to challenge the accuracy or propriety of the Debtors’ designation of claims as set forth on the Debtors’ Schedules are hereby reserved.

5. The following persons or entities are not required to file a Proof of Claim on or before the Bar Date:

- (a) any person or entity that has already properly filed with the Claims Agent or the Clerk of the Court a proof of claim using a claim form that substantially conforms to Form B10 (Official Form No. 10);
- (b) any person or entity (i) whose claim is listed on the Schedules, (ii) whose claim is **not** described as “unknown,” “disputed,” “contingent” or “unliquidated,” and (iii) who does not dispute the amount or nature of its claim or the Debtor against which the claim is scheduled as set forth in the Schedules;
- (c) any person or entity asserting a claim under Section 507(a)(1) of the Bankruptcy Code as an administrative expense of the Bankruptcy Case, **EXCEPT** for those parties asserting a claim pursuant to Section 503(b)(9) of the Bankruptcy Code, which claims must be filed as set forth herein;

- (d) any person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date;
- (e) any of the Debtors or any direct or indirect subsidiary of any of the Debtors that hold Claims against one or more of the other Debtors;
- (f) any holder of Claims for repayment of principal, interest or other applicable fees and/or charges on or under the following bonds (collectively, the “**Bonds**”):
 - Series 2018A Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;
 - Series 2018B Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;
 - Series 2018C Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors; and
 - Series 2018D Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;

provided however, that in the event a holder of the above-referenced Bonds seeks to assert a Claim other than a Claim related to the Bonds (a “Non-Bond Claim”), such holder shall be required to file a proof of claim for its Non-Bond Claim on or before the Bar Date unless another exception applies;

- (g) UMB Bank, N.A. as successor trustee (the “**Trustee**”) with respect to the Bonds referenced in section (f) above; and
- (h) any current resident of one of the Debtors’ facilities who asserts a Claim for a deposit against one or more Debtors arising under a residency agreement; however, and notwithstanding any other provision of this Motion or any Order entered on the Motion, any current or former resident who asserts any type or category of Claim against the Debtors, other than a Claim for a deposit against one or more Debtors arising under a residency agreement, must file such a Claim on or before the expiration of the Bar Date. Examples of Claims which are subject to the Bar Date include, without limitation, Claims against the Debtors for negligence, intentional injury, malpractice, or generally arising under applicable tort law.

6. To be properly filed pursuant to this Order, each Proof of Claim shall: (i) be signed, (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) identify the particular Debtor against which a claim is asserted; (v) conform substantially to the Proof of Claim form attached hereto as Exhibit 1; and (vi) be submitted with

copies of any supporting documents (or a summary if voluminous) or an explanation of why any such documentation is not available.

7. Any Proof of Claim that is filed but does not designate the particular Debtor against which the Claim is asserted shall be treated as prima facie cause to object to the Claim.

8. Any Proof of Claim that is filed and lists more than one Debtor on a single Proof of Claim form shall be treated as a Claim filed against the first listed Debtor only.

9. Any person or entity required to file a Proof of Claim in the form and manner specified by this Order and that fails to do so on or before 5:00 p.m. (Eastern) on the Bar Date, shall not, with respect to such Claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan(s) of reorganization for the Debtors; shall not receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such claim; and shall be barred from asserting such claim against any of the Debtors, their estates, or their successors or assigns.

10. Notice of the entry of this Order and of the Bar Date, in a form substantially similar to the notice attached hereto as Exhibit 2 (the “**Bar Date Notice**”), which notice is hereby approved in all respects, constitutes good, adequate and sufficient notice if it is served, together with the Proof of Claim form attached hereto as Exhibit 1, which Proof of Claim form is hereby approved in all respects, by being deposited in the United States mail, first-class postage prepaid, promptly following entry of this Order upon:

- (a) the Office of the United States Trustee;
- (b) all persons on the Debtors’ consolidated service list;
- (c) all taxing authorities where the Debtors maintained assets or conducted business operations on the Petition Date;
- (d) all known potential holders of claims listed on the Debtors’ Schedules at the addresses stated therein;

(e) all parties shown on the Debtors' consolidated creditor matrix filed with the Clerk on the Petition Date; and

(f) the Internal Revenue Service at its designated address for service.

11. The procedures proposed by the Debtors and set forth in the Motion to ensure that individually identifiable health care information otherwise set forth in a resident's Proof of Claim will not be publicly disclosed, are approved in all respects.

12. Nothing in this Order shall prejudice the right of the Debtors or any party in interest to dispute, or to assert offsets or defenses to, any claim reflected on the Debtors' Schedules as to amount, liability, classification or otherwise, and to subsequently designate any claim as disputed, contingent or unliquidated.

13. The Debtors are hereby authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate the terms of this Order.

14. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

[END OF DOCUMENT]

Prepared and presented by:

SCROGGINS & WILLIAMSON, P.C.

By: /s/ Matthew W. Levin

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362 Richard Russell Federal Building
75 Ted Turner Drive, SW
Atlanta, GA 30303

Exhibit 1

Proof of Claim Form

United States Bankruptcy Court for the Northern District of Georgia

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|--|--|--|
| <input type="checkbox"/> Regional Housing & Community Services Corporation (Case No. 21-41034) | <input type="checkbox"/> RHCSC Gainesville Health Holdings LLC (Case No. 21-41050) | <input type="checkbox"/> RHCSC Rome Health Holdings LLC (Case No. 21-41033) |
| <input type="checkbox"/> RHCSC Columbus AL Holdings LLC (Case No. 21-41035) | <input type="checkbox"/> RHCSC Montgomery I AL Holdings LLC (Case No. 21-41039) | <input type="checkbox"/> RHCSC Savannah AL Holdings LLC (Case No. 21-41044) |
| <input type="checkbox"/> RHCSC Columbus Health Holdings LLC (Case No. 21-41036) | <input type="checkbox"/> RHCSC Montgomery I Health Holdings LLC (Case No. 21-41040) | <input type="checkbox"/> RHCSC Savannah Health Holdings LLC (Case No. 21-41046) |
| <input type="checkbox"/> RHCSC Douglas AL Holdings LLC (Case No. 21-41037) | <input type="checkbox"/> RHCSC Montgomery II AL Holdings LLC (Case No. 21-41041) | <input type="checkbox"/> RHCSC Social Circle AL Holdings LLC (Case No. 21-41047) |
| <input type="checkbox"/> RHCSC Douglas Health Holdings LLC (Case No. 21-41038) | <input type="checkbox"/> RHCSC Montgomery II Health Holdings LLC (Case No. 21-41043) | <input type="checkbox"/> RHCSC Social Circle Health Holdings LLC (Case No. 21-41048) |
| <input type="checkbox"/> RHCSC Gainesville AL Holdings LLC (Case No. 21-41049) | <input type="checkbox"/> RHCSC Rome AL Holdings LLC (Case No. 21-41032) | |

Official Form 410 Proof of Claim

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Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?	_____ Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Name _____ Number Street _____ City State ZIP Code _____ Country _____ Contact phone _____ Contact email _____	Name _____ Number Street _____ City State ZIP Code _____ Country _____ Contact phone _____ Contact email _____
	Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ _

7. How much is the claim? \$ _____ Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____%
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City _____ State _____ ZIP Code _____ Country _____

Contact phone _____ Email _____

Official Form 410 Instructions for Proof of Claim

United States Bankruptcy Court

04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:

Regional Housing Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

How to fill out this form

■ Fill in all of the information about the claim as of the date the case was filed.

■ Fill in the caption at the top of the form

■ If the claim has been acquired from someone else, then state the identity of the last party who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.

■ Attach any supporting documents to this form.
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).

■ Do not attach original documents because attachments may be destroyed after scanning.

■ If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.

■ A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth. See Bankruptcy Rule 9037.

■ For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian. For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at <http://www.kcellc.net/RegionalHousing>

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Exhibit 2

Bar Date Notice

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al.,)	Jointly Administered Under
)	CASE NO. 21-41034-pwb
Debtors.)	
)	

**NOTICE REQUIRING FILING OF PROOFS OF CLAIM
AND REQUESTS FOR PAYMENT OF ADMINISTRATIVE
EXPENSE CLAIMS UNDER 11 U.S.C. § 503(b)(9)**

**TO ALL CREDITORS AND PARTIES IN INTEREST OF THE FOLLOWING DEBTORS
IN POSSESSION:**

DEBTOR	ADDRESS	CASE NO.	EID#
RHCSC Rome AL Holdings	1168 Chulio Road, SE, Rome, GA 30161 P.O. Box 2568, Hickory, NC 28603	21-41032	82-4596578
RHCSC Rome Health Holdings LLC	1168 Chulio Road, SE, Rome, GA 30161 P.O. Box 2568, Hickory, NC 28603	21-41033	82-4777678
Regional Housing & Community Services Corporation	400 2nd Avenue, NW, Hickory, NC 28601 P.O. Box 2568, Hickory, NC 28603	21-41034	81-4699259
RHCSC Columbus AL Holdings LLC	6830 River Road, Columbus, GA 31904 P.O. Box 2568, Hickory, NC 28603	21-41035	82-4660912
RHCSC Columbus Health Holdings LLC	6830 River Road, Columbus, GA 31904 P.O. Box 2568, Hickory, NC 28603	21-41036	82-4868190
RHCSC Douglas AL Holdings LLC	1360 W. Gordon Street, Douglas, GA 31533 P.O. Box 2568, Hickory, NC 28603	21-41037	82-4699292
RHCSC Douglas Health Holdings LLC	1360 W. Gordon Street, Douglas, GA 31533 P.O. Box 2568, Hickory, NC 28603	21-41038	82-4850985
RHCSC Montgomery I AL Holdings LLC	3920 Antoinette Drive, Montgomery, AL 36111 P.O. Box 2568, Hickory, NC 28603	21-41039	82-4680861
RHCSC Montgomery I Health Holdings LLC	3920 Antoinette Drive, Montgomery, AL 36111 P.O. Box 2568, Hickory, NC 28603	21-41040	82-4886334
RHCSC Montgomery II AL Holdings LLC	3300 Lynchburg Drive, Montgomery, AL 36116 P.O. Box 2568, Hickory, NC 28603	21-41041	82-4716391
RHCSC Montgomery II Health Holdings LLC	3300 Lynchburg Drive, Montgomery, AL 36116 P.O. Box 2568, Hickory, NC 28603	21-41043	82-4905643

DEBTOR	ADDRESS	CASE NO.	EID#
RHCSC Savannah AL Holdings LLC	249 Holland Drive, Savannah, GA 31419 P.O. Box 2568, Hickory, NC 28603	21-41044	82-4613670
RHCSC Savannah Health Holdings LLC	249 Holland Drive, Savannah, GA 31419 P.O. Box 2568, Hickory, NC 28603	21-41046	82-4793294
RHCSC Social Circle AL Holdings LLC	621 N. Cherokee Road, Social Circle, GA 30025 P.O. Box 2568, Hickory, NC 28603	21-41047	82-4637581
RHCSC Social Circle Health Holdings LLC	621 N. Cherokee Road, Social Circle, GA 30025 P.O. Box 2568, Hickory, NC 28603	21-41048	82-4833377
RHCSC Gainesville AL Holdings LLC	2030 Windward Lane, Gainesville, GA 30501 P.O. Box 2568, Hickory, NC 28603	21-20922	82-4624178
RHCSC Gainesville Health Holdings LLC	2030 Windward Lane, Gainesville, GA 30501 P.O. Box 2568, Hickory, NC 28603	21-20923	82-4816552

PLEASE TAKE NOTICE OF THE FOLLOWING:

- On August 26, 2021 (the “**Petition Date**”), the above listed debtors and debtors-in-possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Georgia, Rome Division (the “**Court**”). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code.
- On August 27, 2021, the Court entered an order jointly administering these Chapter 11 cases under Case No. 21-41034 for procedural purposes only. Although the cases are being jointly administered for procedural purposes, they have not been substantively consolidated at this time.
- On April __, 2022, the Court entered an order (the “**Bar Date Order**”) establishing (a) **5:00 p.m. (Eastern) on May 31, 2022**, as the last date for the filing of proofs of claim and requests for payment of administrative expense claims under 11 U.S.C. § 503(b)(9) against any of the Debtors.
- Pursuant to the terms of the Bar Date Order, other than the parties listed in the exceptions outlined in Paragraph 9 below, each person or entity (including, without limitation, each governmental unit, individual, partnership, joint venture, corporation, estate, and trust) that wishes to assert a claim against any of the Debtors arising or deemed to have arisen prior to the Petition Date, or any person or entity asserting a claim for payment pursuant to 11 U.S.C. § 503(b)(9) based on the value of goods received by one or more of the Debtors within twenty (20) days prior to the Petition Date, is required to file an original, separate, completed and executed proof of claim (a “**Proof of Claim**”) with KCC, LLC, the Debtors’ claims agent (the “**Claims Agent**”), substantially in conformity with the Proof of Claim form attached hereto, on or before 5:00 p.m. (Eastern) on the Bar Date. All Proofs of Claim must be sent to the Claims Agent at the following address:

**Regional Housing Claims Processing Center
c/o KCC
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245**

Proofs of Claim may not be sent by facsimile or telecopy. Proofs of Claim will be deemed timely filed only if actually received by the Claims Agent on or before 5:00 p.m. (Eastern) on the Bar Date.

5. Any person or entity asserting a Claim against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor. If more than one Debtor is listed on a Proof of Claim form, the Debtors will treat such Claim as filed against the first listed Debtor only. Any Proof of Claim which does not designate a Debtor will be prima facie cause to object to the Claim.

6. For purposes of the Bar Date Order and this notice, the term “claim” means: (i) any right to payment, whether or not such right is reduced to judgment, liquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (ii) right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

7. Acts or omissions of the Debtors that occurred prior to the Petition Date, including any acts or omissions related to any indemnity agreements, guarantees or services provided to or by the Debtors, may give rise to claims against the Debtors notwithstanding the fact that such claims (or the injuries on which they are based) may be contingent or may not have matured or become fixed or liquidated prior to such date. Therefore, any creditor having a claim or potential claim against the Debtors, no matter how remote or contingent, must file a proof of claim on or before 5:00 p.m. (Eastern) on the Bar Date.

8. Notwithstanding the foregoing, the following persons and entities need not file a proof of claim by the Bar Date:

- (a) any person or entity that has already properly filed with the Claims Agent or the Clerk of the Court a proof of claim using a claim form that substantially conforms to Form B10 (Official Form No. 10);
- (b) any person or entity (i) whose claim is listed on the Schedules, (ii) whose claim is **not** described as “unknown,” “disputed,” “contingent” or “unliquidated,” and (iii) who does not dispute the amount or nature of its claim or the Debtor against which the claim is scheduled as set forth in the Schedules;
- (c) any person or entity asserting a claim under Section 507(a)(1) of the Bankruptcy Code as an administrative expense of the Bankruptcy Case, **EXCEPT** for those parties asserting a claim pursuant to Section 503(b)(9) of the Bankruptcy Code, which claims must be filed as set forth herein;
- (d) any person or entity that holds a claim that has been allowed by an order of the Court entered on or before the Bar Date;

- (e) any of the Debtors or any direct or indirect subsidiary of any of the Debtors that hold Claims against one or more of the other Debtors;
- (f) any holder of Claims for repayment of principal, interest or other applicable fees and/or charges on or under the following bonds (collectively, the “**Bonds**”):
 - Series 2018A Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;
 - Series 2018B Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;
 - Series 2018C Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors; and
 - Series 2018D Revenue Refunding Bonds issued by the Wisconsin Public Finance Authority in favor of one or more of the Debtors;

provided however, that in the event a holder of the above-referenced Bonds seeks to assert a Claim other than a Claim related to the Bonds (a “Non-Bond Claim”), such holder shall be required to file a proof of claim for its Non-Bond Claim on or before the Bar Date unless another exception applies;

- (g) UMB Bank, N.A. as successor trustee (the “**Trustee**”) with respect to the Bonds referenced in section (f) above; and
- (h) any current resident of one of the Debtors’ facilities who asserts a Claim for a deposit against one or more Debtors arising under a residency agreement; however, and notwithstanding any other provision of this Motion or any Order entered on the Motion, any current or former resident who asserts any type or category of Claim against the Debtors, other than a Claim for a deposit against one or more Debtors arising under a residency agreement, must file such a Claim on or before the expiration of the Bar Date. Examples of Claims which are subject to the Bar Date include, without limitation, Claims against the Debtors for negligence, intentional injury, malpractice, or generally arising under applicable tort law.

9. Any person or entity that is required to file a timely Proof of Claim in the form and manner specified by the Bar Date Order and that fails to do so on or before 5:00 p.m. (Eastern) on the Bar Date, shall not, with respect to such claim, be treated as a creditor of the Debtors for the purpose of voting upon any plan(s) of reorganization for the Debtors; shall not receive or be entitled to receive any payment or distribution of property from the Debtors, their estates, or their successors or assigns with respect to such claim; and shall be barred from asserting such claim against the Debtors, their estates, or their successors or assigns.

10. Each Proof of Claim filed must: (i) be signed; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) identify the particular Debtor against which a claim is asserted; (v) conform substantially to the Proof of Claim form attached

hereto; and (vi) be submitted with copies of any supporting documents (or a summary if voluminous) or an explanation of why any such documentation is not available.

12. Holders of claims against the Debtors are listed in the Debtors' Schedules of Assets and Liabilities (the "**Schedules**"). Copies of the Debtors' Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Court or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). Additionally, the Schedules and Bar Date Order may be downloaded from the website of the Debtor's Claims Agent at <http://www.kccllc.net/RegionalHousing>.

13. THE FACT THAT YOU RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM AGAINST ONE OR MORE OF THE DEBTORS. YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST ONE OR MORE OF THE DEBTORS. YOU SHOULD CONSULT WITH YOUR OWN ATTORNEY IF YOU HAVE QUESTIONS, SUCH AS TO WHETHER YOU HOLD A CLAIM AGAINST ONE OR MORE OF THE DEBTORS AND WHETHER YOU SHOULD FILE A PROOF OF CLAIM.

14. If you require additional information regarding the filing of a proof of claim, you may contact the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants, LLC, by telephone at (888) 249-2792 (U.S./Canada) or (310) 751-2607 (International) or by e-mail at RegionalHousingInfo@kccllc.com.