



IT IS ORDERED as set forth below:

Date: August 27, 2021

**Paul W. Bonapfel
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	PROPOSED
SERVICES CORPORATION, et al.,)	Jointly Administered Under
)	CASE NO. 21-41034-pwb
Debtors.)	
)	

**ORDER GRANTING COMPLEX CHAPTER 11 BANKRUPTCY CASE TREATMENT
AND SCHEDULING HEARING ON FIRST DAY MATTERS**

These bankruptcy cases were filed on August 26, 2021.¹ A Notice of Designation as Complex Chapter 11 Case was filed in each case. A Request for Expedited Consideration of Certain First Day Matters was filed on August 27, 2021. After review of the initial pleadings filed in this case, the Court concludes that this case appears to be a Complex Chapter 11 Case. Accordingly, unless the Court orders otherwise,

¹ The Debtors in these Chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



IT IS ORDERED:

I. This Case shall proceed in accordance with the Procedures for Complex Chapter 11 Cases pursuant to General Order 26-2019;

II. The Request for Expedited Consideration of Certain First Day Matters is GRANTED. Notice is hereby given that the Court shall hold a hearing to consider the First Day Matters listed below **on August 31, 2021, at 2:00 p.m.** The hearing shall be conducted via Zoom using Judge Bonapfel's Virtual Hearing Room. A link to connect to Judge Bonapfel's Virtual Hearing Room is available on his webpage at <https://www.ganb.uscourts.gov/content/honorable-paul-w-bonapfel>. Please join the virtual room 10 minutes prior to the hearing. If you experience difficulty in connection, please contact the law clerk via email at Beth_Harrill@ganb.uscourts.gov or by telephone at (404) 215-1020.

JOINT MOTION FOR JOINT ADMINISTRATION [Doc. 4]

MOTION FOR ORDER EXTENDING TIME TO FILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS [Doc. 6]

MOTION RE MAINTENANCE OF BANK ACCOUNTS AND EXISTING CASH MANAGEMENT [Doc. 7]

MOTION TO PAY PRE-PETITION WAGES, SALARIES, ET AL. [Doc. 9]

MOTION FOR ENTRY OF INTERIM ORDER AUTHORIZING USE OF CASH COLLATERAL [Doc. 11]

MOTION FOR INTERIM APPROVAL OF POST-PETITION SECURED AND SUPER PRIORITY FINANCING PURSUANT TO SECTION 364(c) OF THE BANKRUPTCY CODE [Doc. 12]

MOTION PURSUANT TO 11 U.S.C. § 366, FOR ENTRY OF INTERIM ORDER (1) DETERMINING ADEQUATE ASSURANCE OF PAYMENT FOR FUTURE UTILITY SERVICES AND (2) RESTRAINING UTILITY COMPANIES FROM DISCONTINUING, ALTERING, OR REFUSING SERVICE [Doc. 8]

MOTION TO ESTABLISH INTERIM NOTICE PROCEDURES

MOTION FOR ORDER APPROVING INTERIM RETENTION OF PROFESSIONALS

MOTION FOR ORDER APPROVING PAYMENT OF PRE-PETITION CLAIMS OF CERTAIN CRITICAL VENDORS

X OTHERS (LIST):

MOTION FOR AUTHORITY TO RETAIN KURTZMAN CARSON CONSULTANTS
LLC AS CLAIMS, NOTICING, AND BALLOTING AGENT FOR THE DEBTOR
[Doc. 13]

MOTION FOR AUTHORITY TO CONTINUE PRE-PETITION
INSURANCE PROGRAMS AND TO PAY PRE-PETITION PREMIUMS [Doc. 14]

Copies of the First Day Matters shall be made available as follows: (i) upon written request to the Debtors' proposed counsel of record; (ii) at the website of the Debtors' proposed claims and noticing agent, at www.kccllc.net/RegionalHousing; (iii) by request via email to aray@swlawfirm.com; (iv) by request via telephone to (404) 893-3880 and/or (v) in the Office of the Clerk, U.S. Bankruptcy Court between 8:00 a.m. and 4:00 p.m. or online anytime at <http://ecf.ganb.uscourts.gov> (registered users) or at <http://pacer.psc.uscourts.gov> (unregistered users). No further notice shall be required.

END OF ORDER

Distribution List

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